Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)		-		
Taxpayer's name	Social securit	y number		
SHARMILA KATAKAM	830-31-	-0248		
Spouse's name	Spouse's soc	ial security	number	
Part I Tax Return Information — Tax Year Ending December 31, 2021 (En	ter year you a	re autho	rizing.)	
Enter whole dollars only on lines 1 through 5.				
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.				
1 Adjusted gross income		1	78 , 6	62.
2 Total tax		2	10,2	30.
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3	14,3	78.
4 Amount you want refunded to you		4	4,1	48.
5 Amount you owe		5		
Part II Taxpayer Declaration and Signature Authorization (Be sure you get and Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amend				
my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I at return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, trans to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for a for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account it payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to termin payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation rebusiness days prior to the payment (settlement) date. I also authorize the financial institutions involved in taxes to receive confidential information necessary to answer inquiries and resolve issues related to the personal identification number (PIN) below is my signature for the income tax return (original or amended) Electronic Funds Withdrawal Consent.	smitter, or electrorejection of the trace U.S. Treasury andicated in the trution to debit the nate the authorizate equests must be the processing of a payment. I furt	onic return ansmission and its des ax prepara entry to the ation. To re- e received the election	originator on, (b) the reignated Fin ation softwathis account revoke (can no later the ronic paymowledge the	(ERO) eason ancial are for t. This ncel) a han 2 ent of at the
Taxpayer's PIN: check one box only I authorize GLOBAL TAXES LLC to enter or general ERO firm name signature on the income tax return (original or amended) I am now authorizing.	ř Ent	0 2 ter five digi n't enter al	its, but	s my
I will enter my PIN as my signature on the income tax return (original or amended) I am if you are entering your own PIN and your return is filed using the Practitioner PIN me below.				
Your signature ▶ Date ▶	•			
Spouse's PIN: check one box only				
I authorize ERO firm name signature on the income tax return (original or amended) I am now authorizing. I will enter my PIN as my signature on the income tax return (original or amended) I am if you are entering your own PIN and your return is filed using the Practitioner PIN me below.	Ent doi n now authorizii		its, but I zeros k this box	
Spouse's signature ▶ Date ▶	•			
Practitioner PIN Method Returns Only—continue belo	w			
Part III Certification and Authentication — Practitioner PIN Method Only				
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. 5		8 6 1 er all zeros		9
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am su requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of	bmitting this retu	ırn in acco	ordance wi	
ERO's signature ▶ Date ▶	•			
ERO Must Retain This Form — See Instructions				

Don't Submit This Form to the IRS Unless Requested To Do So

Department of the Treasury-Internal Revenue Service IRS Use Only-Do not write U.S. Nonresident Alien Income Tax Return or staple in this space. **Filing** X Single ☐ Married filing separately (MFS) Qualifying widow(er) (QW) **Status** If you checked the QW box, enter the child's name if the Check only qualifying person is a child but not your dependent one box. Your first name and middle initial Last name Your identifying number (see instructions) SHARMILA KATAKAM 830-31-0248 Check if: X Individual Home address (number and street or rural route). If you have a P.O. box, see instructions. Apt. no. 462 RICHMOND STREET Estate or Trust City, town, or post office. If you have a foreign address, also complete spaces below. State ZIP code IRVING 75063 Foreign country name Foreign province/state/county Foreign postal code At any time during 2021, did you receive, sell, exchange, or otherwise dispose of any financial interest in any virtual currency? X Yes ☐ No (4) ✓ if qualifies for (see inst.): **Dependents** (2) Dependent's (3) Dependent's Credit for other (see instructions): Child tax credit (1) First name Last name identifying number relationship to you dependents If more than four

check here ▶			
Income	1a	Wages, salaries, tips, etc. Attach Form(s) W-2	
Effectively	b	Scholarship and fellowship grants. Attach Form(s) 1042-S or required statement. See instructions .	
Connected	С	Total income exempt by a treaty from Schedule OI (Form 1040-NR), Item	
With U.S.		L, line 1(e)	
Trade or	2a	Tax-exempt interest 2a b Taxable interest	
Business	3a	Qualified dividends 3a b Ordinary dividends	
	4a	IRA distributions 4a b Taxable amount	
	5a	Pensions and annuities 5a b Taxable amount	
	6	Reserved for future use	
	7	Capital gain or (loss). Attach Schedule D (Form 1040) if required. If not required, check here . 🕨 🗌	
	8	Other income from Schedule 1 (Form 1040), line 10 Other Income from box.3 of 1099-Mis	3C
	9	Add lines 1a, 1b, 2b, 3b, 4b, 5b, 7, and 8. This is your total effectively connected income	

Taxable income. Subtract line 14 from line 11. If zero or less, enter -0-

dependents, see instructions and

15

65,812.

15

87,215.

1a 1b

2b 3b

Form 1040-NR (2021)												Page 2
	16	Tax (see instructions). Check if any from	Form	(s): 1 🗌 8	8814 2	497	72 3	3 🗆 <u> </u>		16		10,	230.
	17	Amount from Schedule 2 (Form 1040), I	ine 3							17			0.
	18	Add lines 16 and 17								18		10,	230.
	19	Nonrefundable child tax credit or credit	for c	ther depende	ents from So	chedule	8812 (Form 104	0)	19			
	20	Amount from Schedule 3 (Form 1040), I	ine 8							20			
	21	Add lines 19 and 20								21			
	22	Subtract line 21 from line 18. If zero or I	ess,	enter -0						22		10,	230.
	23a	Tax on income not effectively connect from Schedule NEC (Form 1040-NR), lir					23a						
	b	Other taxes, including self-employment line 21			•	,	23b						
	С	Transportation tax (see instructions) .					23c						
	d	Add lines 23a through 23c								23d			
	24	Add lines 22 and 23d. This is your total	tax							24		10,	230.
	25	Federal income tax withheld from:											
	а	Form(s) W-2					25a	14	1,378.				
	b	Form(s) 1099					25b						
	С	Other forms (see instructions)					25c						
	d	Add lines 25a through 25c								25d		14,	378.
	е	Form(s) 8805								25e			
	f	Form(s) 8288-A								25f			
	g	Form(s) 1042-S								25g			
	26	2021 estimated tax payments and amount	unt a	pplied from 2	2020 return					26			
	27	Reserved for future use					27						
	28	Refundable child tax credit or addition 8812 (Form 1040)					28						
	29	Credit for amount paid with Form 1040-	-C				29						
	30	Reserved for future use					30						
	31	Amount from Schedule 3 (Form 1040), I	ine 1	5			31						
	32	Add lines 28, 29, and 31. These are you	r tot	al other pay	ments and	refunda	able cr	edits	. ▶	32			
	33	Add lines 25d, 25e, 25f, 25g, 26, and 32	2. The	ese are your	total payme	ents .			▶	33		14,	378.
Refund	34	If line 33 is more than line 24, subtract I	ine 2	4 from line 33	3. This is the	e amoui	nt you o	overpaid		34		4,	148.
	35a	Amount of line 34 you want refunded to			38 is attache	ed, che	ck here			35a		4,	148.
Direct deposit?	►b	Routing number 1 1 1 0 0			▶ с Тур	e: 🗵	Check	ing	Savings				
See instructions.	▶ d	Account number 5 3 0 5 3	1 2	2 8 1									
	▶ e	If you want your refund check mailed to enter it here.	an a	address outs	ide the Unit	ed Stat	es not	shown on	page 1,				
	36	Amount of line 34 you want applied to	your	2022 estima	ated tax	. ▶	36						
Amount	37	Amount you owe. Subtract line 33 from	n line	24. For deta	ils on how t	o pay, s	see inst	ructions	. ▶	37			
You Owe	38	Estimated tax penalty (see instructions)				. ▶	38						
Third Party Designee	-	ou want to allow another person to structions	o di	scuss this	return with	n the	IRS? ▶	Yes.	Complete	below.	×	No No	
Ü	Desig name			Phone no. ▶					nal identifi er (PIN)	cation			
Sign		penalties of perjury, I declare that I have exanthey are true, correct, and complete. Declaration											
Here									IRS se				
	SOFTWARE ENGINEER							l l	ection I	-	iter it l	here	
	7				_	AKE E	SNGIN	IEER	(see I	inst.) ▶		\Box	
	Phone		u1c - '	Email addre	ess		D-1		DTIN		<u> </u>		
Paid		rer's name Prepare		•			Date	_ / :	PTIN		Chec		
Preparer		RIYA RAM SAGAR GUPTA TALLAM SYAM P	RIYA	RAM SAGA	R GUPTA T	'ALLAM	04/0	7/2022	P02082				nployed
Use Only		name ► GLOBAL TAXES LLC							Phone n				
	Firm's address ► 2530 Pebble Creek Ln Cumming GA 30041 Fir									s EIN ► 30-1017196			

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2021

Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service

SHARMILA KATAKAM

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Your social security number 830-31-0248

Par	Additional Income				
1	Taxable refunds, credits, or offsets of state and local income taxes			1	
2a	Alimony received	2a			
b	Date of original divorce or separation agreement (see instructions) ▶				
3	Business income or (loss). Attach Schedule C			3	
4	Other gains or (losses). Attach Form 4797			4	
5	Rental real estate, royalties, partnerships, S corporations, tru Schedule E			5	-8,650.
6	Farm income or (loss). Attach Schedule F			6	
7	Unemployment compensation			7	
8	Other income:				
а	Net operating loss	8a ()		
b	Gambling income	8b			
С	Cancellation of debt	8c			
d	Foreign earned income exclusion from Form 2555	8d ()		
е	Taxable Health Savings Account distribution	8e			
f	Alaska Permanent Fund dividends	8f			
g	Jury duty pay	8g			
h	Prizes and awards	8h			
i	Activity not engaged in for profit income	8i			
j	Stock options	8j			
k	Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such				
	property	8k			
I	Olympic and Paralympic medals and USOC prize money (see instructions)	81			
m	Section 951(a) inclusion (see instructions)	8m			
n	Section 951A(a) inclusion (see instructions)	8n			
0	Section 461(I) excess business loss adjustment	80			
р	Taxable distributions from an ABLE account (see instructions) .	8p			
Z	Other income. List type and amount ▶				
	Other Income from box 3 of 1099-Misc 27.	8z	27.		
9	Total other income. Add lines 8a through 8z			9	27.
10	Combine lines 1 through 7 and 9. Enter here and on Form 10 1040-NR, line 8	40, 104	10-SR, or	10	-0 622

Schedule 1 (Form 1040) 2021 Page **2**

Par	Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee officials. Attach Form 2106	•	12	
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form	3903	14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		19a	
b	Recipient's SSN	>		
С	Date of original divorce or separation agreement (see instructions)	>		
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:			
а	Jury duty pay (see instructions)	24a		
b	Deductible expenses related to income reported on line 8k from the rental of personal property engaged in for profit	24b		
С	Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8l	24c		
d	Reforestation amortization and expenses	24d		
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974	24e		
f	Contributions to section 501(c)(18)(D) pension plans	24f		
g	Contributions by certain chaplains to section 403(b) plans	24g		
h	Attorney fees and court costs for actions involving certain unlawful discrimination claims (see instructions)	24h		
i	Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations	24i		
j	Housing deduction from Form 2555	24j		
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form 1041)	24k		
Z	Other adjustments. List type and amount ▶	24z		
25	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your adjustments here and on Form 1040 or 1040-SR, line 10, or Form 1040-NR, lin		26	

SCHEDULE NEC (Form 1040-NR)

Tax on Income Not Effectively Connected With a U.S. Trade or Business

Department of the Treasury Internal Revenue Service (99)

▶ Go to www.irs.gov/Form1040NR for instructions and the latest information. ► Attach to Form 1040-NR.

Attachment Sequence No. **7B**

OMB No. 1545-0074

Name shown on Form 1040-NR Your identifying number SHARMILA KATAKAM 830-31-0248 Enter amount of income under the appropriate rate of tax. See instructions.

	and	55 app	rophato rato or taxt. Goo mondono.							
Nature of Income				(a) 10%	(b) 15%	(c) 30%	` '	r (specify)		
	Dividends and dividend equivalents:					` ,	.,	.,	%	%
1										
а	Dividends paid by U.			1a						
b		_	porations		1b					
С	Dividend equivalent p	payments	received with respect to section 871(n	n) transactions	1c					
2	Interest:									
а	Mortgage				2a					
b	Paid by foreign corp	orations			2b					
С	Other				2c					
3	Industrial royalties (p	atents, tr	ademarks, etc.)		3					
4	Motion picture or TV	copyrigh	t royalties		4					
5	Other royalties (copy	rights, re	cording, publishing, etc.)		5					
6			rural resources royalties		6					
7	Pensions and annuit	ies			7					
8					8					
9			w		9					
10	Gambling – Residents of Canada only. Enter net income in column (c). If zero or less, enter -0									
а	Winnings		_							
b					10c					
11	Note: Losses not allo	owed .	ts of countries other than Canada.		11					
12	Other (specify) ▶									
					12					
13	Add lines 1a through	12 in col	lumns (a) through (d)		13					
14	Multiply line 13 by r	ate of ta	x at top of each column		14					
15	Tax on income not ef	ffectively	connected with a U.S. trade or busine	ess. Add column	ns (a) th	rough (d) of line 14.	Enter the total here a	and on Form 1040-N	IR, line 23a ► 15	
			Capital Gains a	ınd Losses F	From	Sales or Excha	anges of Proper	ty		
Enter only the capital gains and losses from property sales or exchanges that are from sources within the United States and not effectively connected with a U.S. business. Do not include a gain or loss on disposing of a U.S. real			(a) Kind of property and description (if necessary, attach statement of descriptive details not shown below)	(b) Date acq mm/dd/yy		(c) Date sold mm/dd/yyyy	(d) Sales price	(e) Cost or other basis	(f) LOSS If (e) is more than (d), subtract (d) from (e).	(g) GAIN If (d) is more than (e), subtract (e) from (d).
	ty interest; report these and losses on Schedule D									
(Form 1										
	property sales or ges that are effectively									
connec	ted with a U.S. business	17 Ad	d columns (f) and (g) of line 16 .					17	()	
on Schedule D (Form 1040), Form 4797, or both.			pital gain. Combine columns (f) ar	d (g) of line 17	7. Ente	er the net gain her	re and on line 9 ab			

SCHEDULE OI (Form 1040-NR)

Department of the Treasury

Internal Revenue Service (99)

Name shown on Form 1040-NR

Other Information

► Go to www.irs.gov/Form1040NR for instructions and the latest information.

► Attach to Form 1040-NR.

► Answer all questions.

OMB No. 1545-0074

Attachment Sequence No. **7C**

Your identifying number

SH	AR	MILA KATAKAM	830-31-0248											
Α		Of what country or countries were you a citizen or national during the tax year? INDIA												
В		In what country did you claim residence for tax purposes during the tax year? United States Have you ever applied to be a green card holder (lawful permanent resident) of the United States?												
С														
D		Were you ever:												
	1.	A U.S. citizen?			☐ Yes	⊠ No								
	2.	A green card holder (lawful per							⊠ No					
		If you answer "Yes" to (1) or (2)												
E		If you had a visa on the last day of the tax year, enter your visa type. If you did not have a visa, enter your U.S. immigration status on the last day of the tax year. F1												
F		Have you ever changed your v	n status?		☐ Yes	⊠ No								
		If you answered "Yes," indicate	e the date and nature of the	e change ►										
G		List all dates you entered and I	eft the United States during	g 2021. See instr	uction	ns.								
		Note: If you are a resident of C check the box for Canada or	Canada or Mexico AND cor Mexico and skip to item H	mmute to work ir	the l	United States at frequ \square Canada	ent intervals,							
		Date entered United States mm/dd/yy	Date departed United State mm/dd/yy	es	Dat	te entered United State mm/dd/yy		arted United mm/dd/yy	d States					
				$\overline{}$										
н		Give number of days (including	vacation nonworkdays and	l Loartial days) you	Woro	procent in the United S	Statos durina:							
п		• (•	•							
ī		2019 Did you file a U.S. income tax	return for any prior year?	, ai	IU 202	.1	•	X Yes	□No					
•		If "Yes," give the latest year an						<u> </u>						
J		Are you filing a return for a trus	st?			01111		Yes	⊠ No					
		If "Yes," did the trust have a L												
		U.S. person, or receive a contr	ribution from a U.S. person	?				☐ Yes	☐ No					
K		Did you receive total compens	ation of \$250,000 or more	during the tax ye	ar? .			☐ Yes	⊠ No					
		If "Yes," did you use an alterna	ative method to determine t	he source of this	comp	pensation?		Yes	☐ No					
L		Income Exempt From Tax—If complete (1) through (3) below					tax treaty with	n a foreign	country,					
	1.	Enter the name of the country, amount of exempt income in th					claimed the tr	eaty benefi	t, and the					
		(a) Coul	ntry	(b) Tax treaty ar	ticle	(c) Number of month claimed in prior tax ye		nount of exe in current to						
		(e) Total. Enter this amount or	· ·											
		Were you subject to tax in a fo						Yes	☐ No					
;	3.	Are you claiming treaty benefit							☐ No					
		If "Yes," attach a copy of the C	Competent Authority detern	nination letter to	your r	eturn.								
M		Check the applicable box if:												
		This is the first year you are may with a U.S. trade or business u	ınder section 871(d). See in	structions					. ▶ 🗌					
2	2.	You have made an election in States as effectively connected												

SCHEDULE D (Form 1040)

Capital Gains and Losses

OMB No. 1545-0074

Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service (99) ► Attach to Form 1040, 1040-SR, or 1040-NR.

▶ Go to www.irs.gov/ScheduleD for instructions and the latest information. ▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Name(s) shown on return Your social security number 830-31-0248 SHARMILA KATAKAM

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes." attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I

See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with Box A checked 1,082. 70. 1,152. Totals for all transactions reported on Form(s) 8949 with Box B checked 3 Totals for all transactions reported on Form(s) 8949 with Box C checked Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back 7 70. Part II Long-Term Capital Gains and Losses-Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to (or other basis) Form(s) 8949, Part II, (sales price) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with 9 Totals for all transactions reported on Form(s) 8949 with 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III 15

Schedule D (Form 1040) 2021 Page 2

Part III Summary 16 Combine lines 7 and 15 and enter the result 16 70. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and are you not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. 22 Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

8949

Sales and Other Dispositions of Capital Assets

▶ Go to www.irs.gov/Form8949 for instructions and the latest information.

Attachment

Sequence No. 12A

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

SHARMILA KATAKAM

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Social security number or taxpayer identification number 830-31-0248

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss. 1 If you enter an amount in column (a). (h) (e) enter a code in column (f). (d) Cost or other basis Gain or (loss). (c) (a) (b) Date sold or Proceeds See the **Note** below See the separate instructions. Subtract column (e) Description of property Date acquired disposed of and see Column (e) (sales price) from column (d) and (Example: 100 sh. XYZ Co.) (Mo., day, yr.) (Mo., day, yr.) combine the result (see instructions) in the separate (g) Code(s) from Amount of adjustment instructions with column (a) instructions APEX CLEARING 05/05/21 12/12/21 1,152. 1,082. 70.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

1,152.

70.

2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B

above is checked), or line 3 (if Box C above is checked) ▶

1,082.

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

► Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Go to www.irs.gov/ScheduleE for instructions and the latest information.

OMB No. 1545-0074

2021

Attachment Sequence No. 13

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

Your social security number

SHAR	MILA KATAKAM							83	30-31-	024	18	
Part	Income or Loss	From Rental Real Estate and Roy	yaltie	s Note	: If you a	are in th	e business c	of renti	ing perso	nal p	roperty	use
	Schedule C. See	instructions. If you are an individual, repo	ort farr	n rental ir	ncome o	or loss f	rom Form 48	335 or	n page 2,	line	40.	
A Dic	l you make any payme	nts in 2021 that would require you to	file F	orm(s) 1	099? S	ee inst	ructions .				Yes 2	No
B If "		ou file required Form(s) 1099?									Yes [No
1a	Physical address of each property (street, city, state, ZIP code)											
A	C-36KARGIL CEN	TER, MARIPEDA WARANGAL TE	CLAN	GANA I	N 50	6315						
В												
C												
1b	Type of Property	2 For each rental real estate prop	erty li	sted		Fair	Rental	Personal Use				JV
	(from list below)	above, report the number of fair personal use days. Check the	r renta	al and	Days				Days			
A	3	if you meet the requirements to	o file a	sa 🏻	Α		365		0			
В		qualified joint venture. See inst	ructio	ns.	В							
C					С							
Type o	of Property:											
1 Sing	gle Family Residence	3 Vacation/Short-Term Rental	5 La	nd	-	7 Self-	Rental					
	ti-Family Residence	4 Commercial	6 Ro	yalties	8	8 Othe	r (describe))				
Incom	e:	Properties:			Α		Е	3			С	
3	Rents received		3			620.						
4	Royalties received .		4									
Expen												
5	Advertising		5									
6	Auto and travel (see in	nstructions)	6									
7	Cleaning and mainter	nance	7		1,	630.						
8	Commissions		8									
9	Insurance		9									
10	Legal and other profe	ssional fees	10									
11	Management fees .		11		1,	920.						
12	Mortgage interest pai	d to banks, etc. (see instructions)	12									
13	Other interest		13									
14	Repairs		14		1,	990.						
15	Supplies		15		1,	820.						
16	Taxes		16									
17	Utilities		17		1,	910.						
18	Depreciation expense	or depletion	18									
19	Other (list) ▶		19									
20	Total expenses. Add	lines 5 through 19	20		9,	270.						
21	Subtract line 20 from	line 3 (rents) and/or 4 (royalties). If										
		instructions to find out if you must										
	file Form 6198		21		-8,	650.						
22	Deductible rental real	estate loss after limitation, if any,										
	on Form 8582 (see in	structions)	22	(-8,6	50.)	()()
23a	Total of all amounts re	eported on line 3 for all rental proper	rties			23a		6.	20.			
b	Total of all amounts re	eported on line 4 for all royalty prope	erties			23b						
С	Total of all amounts re	eported on line 12 for all properties				23c						
d		eported on line 18 for all properties				23d		_				
е		eported on line 20 for all properties				23e		9,2	70.			
24		e amounts shown on line 21. Do no t	t inclu	ide any l	osses				24			
25	Losses. Add royalty lo	sses from line 21 and rental real estate	losses	s from lin	e 22. E	nter tota	al losses her	е.	25 (8,	650.)
26		ate and royalty income or (loss). (- 1				
		V, and line 40 on page 2 do not a										

-8,650.

26

Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2