£1040

Department of the Treasury—Internal Revenue Service (99) **U.S. Individual Income Tax Return**

2021

OMB No. 1545-007

IRS Use Only-Do not write or staple in this space.

Filing Status Check only one box.	If yo	Single Married filing jointly uchecked the MFS box, enter the noon is a child but not your dependent	ame of	ried filing separately (,	_		, ,	_	, ,	, , , ,
Your first name	ddle initial	ame					Your so	Your social security number			
RAMESH				AKULA					355-	19-427	4
If joint return, s	pouse's	first name and middle initial	Last n	ame					Spouse	's social se	curity number
SOWMYA :	SREE		KAL	UVA					APPL	IED FO	R
Home address	(numbe	er and street). If you have a P.O. box, see	instruc	tions.				Apt. no.	Preside	ential Election	on Campaign
1028 TH	ORNB	OROUGH DRIVE							Check	here if you,	or your
		ce. If you have a foreign address, also co	mplete	spaces below.	Sta	ite	ZIP	code		0,	ntly, want \$3
ALPHARE'	ГТА				G	A	30	004			Checking a
Foreign country	y name			Foreign province/state	coun	ty	Fore	eign postal code	box below will not change your tax or refund.		
At any time du	ring 20	021, did you receive, sell, exchange,	or oth	erwise dispose of an	y fina	ancial interest	in an	y virtual curre	ncy?	X Yes	☐ No
Standard Deduction	_	eone can claim:	•								
Age/Blindness	You:	☐ Were born before January 2, 1	957	Are blind Sp	ouse	: Was bo	rn be	fore January 2	2, 1957	☐ Is bl	ind
Dependents	s (see	instructions):		(2) Social securit	V	(3) Relations	hip	(4) ✓ if q	ualifies fo	r (see instru	ctions):
If more	•	irst name Last name		number		to you	·	Child tax c	redit	Credit for ot	her dependents
than four											
dependents,											
see instruction and check	s —										
here ▶											
	1	Wages, salaries, tips, etc. Attach F	orm(s)	W-2					. 1		90,788.
Attach	2a	Tax-exempt interest	2a		b T	axable interes	st		. 2b		13.
Sch. B if	3a	Qualified dividends	3a	6.		Ordinary divide			. 3b)	6.
required.	4a	IRA distributions	4a b Taxable amount					. 4b)		
	5a	Pensions and annuities	5a		b T	axable amour	nt .		. 5b)	
Standard	6a	Social security benefits	6a		b T	axable amour	nt .		. 6b)	
Deduction for —	7	Capital gain or (loss). Attach Scheo	oss). Attach Schedule D if required. If not required, check here						7		653.
Single or Married filing	8	Other income from Schedule 1, lin	e 10						. 8		
separately,	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income							▶ 9		91,460.
\$12,550 Married filing	10	Adjustments to income from Sche	•)	
jointly or Qualifying	11	Subtract line 10 from line 9. This is			me				▶ 11		91,460.
widow(er),	12a	Standard deduction or itemized	-			12	2a	25,10	o. 🗔		
\$25,100 • Head of	b	Charitable contributions if you take		,	,		-	60			
household,	c					-, <u></u>			. 12	С	25,700.
\$18,800 If you checked	13	Qualified business income deducti			1 899	95-A			. 13		
any box under Standard	14	Add lines 12c and 13							. 14		25,700.
Deduction,	15	Taxable income. Subtract line 14	from li	ne 11. If zero or less,	ente	er -0			. 15		65,760.

	16	Tax (see instructions). Check if any from Form(s): 1	8814 2 4972	3 🗌		16	7,483.
	17	Amount from Schedule 2, line 3				17	
	18	Add lines 16 and 17				18	7,483.
	19	Nonrefundable child tax credit or credit for other depe	endents from Schedule	e 8812		19	
	20	Amount from Schedule 3, line 8				20	
	21	Add lines 19 and 20				21	
	22	Subtract line 21 from line 18. If zero or less, enter -0-				22	7,483.
	23	Other taxes, including self-employment tax, from Sch	edule 2, line 21 .			23	0.
	24	Add lines 22 and 23. This is your total tax			🕨	24	7,483.
	25	Federal income tax withheld from:					
	а	Form(s) W-2		25a 1	3,932.		
	b	Form(s) 1099		25b			
	С	Other forms (see instructions)		25c			
	d	Add lines 25a through 25c				25d	13,932.
If you have a	26	2021 estimated tax payments and amount applied fro	m 2020 return			26	
qualifying child,	27a	Earned income credit (EIC)		27a			
attach Sch. EIC.		Check here if you were born after January 1, 1	998, and before				
		January 2, 2004, and you satisfy all the other					
		taxpayers who are at least age 18, to claim the EIC. S					
	b	•	7b	+			
	С	, , ,	7c	- 00			
	28	Refundable child tax credit or additional child tax credit		28		-	
	29	American opportunity credit from Form 8863, line 8.		29		-	
	30	Recovery rebate credit. See instructions		30		-	
	31	Amount from Schedule 3, line 15		31		-	
	32	Add lines 27a and 28 through 31. These are your total				32	13,932.
	33	Add lines 25d, 26, and 32. These are your total paym				33	6,449.
Refund	34	If line 33 is more than line 24, subtract line 24 from lin				34 35a	6,449.
Direct deposit?	35a	Amount of line 34 you want refunded to you. If Form Routing number $\begin{bmatrix} 1 & 1 & 1 & 0 & 0 & 0 & 0 & 2 & 5 \end{bmatrix}$		Ck nere Checking	. ▶ ∐]Savings	Soa	0,449.
See instructions.	►b ►d	Account number 4 8 8 0 5 7 2 2 0					
	36	Amount of line 34 you want applied to your 2022 est		36			
Amount	37	Amount you owe. Subtract line 33 from line 24. For o			. ▶	37	
You Owe	38	Estimated tax penalty (see instructions)		38		31	
Third Party		you want to allow another person to discuss this					
Designee		ructions			Complete b	elow.	X No
	Des	ignee's	Phone		rsonal identif		
	nar	ne ▶	0.	nu	mber (PIN)	•	
Sign		er penalties of perjury, I declare that I have examined this retu					
Here		ef, they are true, correct, and complete. Declaration of preparer		ased on all informa			, ,
	You	r signature Date	Your occupation				nt you an Identity N, enter it here
Joint return?			SOFTWARE 1	ENGINEER	I	inst.) ▶	14, GREEF RETIGIO
See instructions.	Spo	use's signature. If a joint return, both must sign. Date	Spouse's occupat		If the	IRS ser	nt your spouse an
Keep a copy for						, ,	ection PIN, enter it here
your records.			HOMEMAKER		(see	inst.) ▶	
		ne no. (254)541-6969 Email add	dress RAMESH.KURAK				
Paid		parer's name Preparer's signature		Date	PTIN		Check if:
Preparer	SYAM	PRIYA RAM SAGAR GUPTA TALLAM SYAM PRIYA RAM SA	GAR GUPTA TALLAM	04/22/2022			Self-employed
Use Only		o's name ► GLOBAL TAXES LLC			Phon	e no. (678)965-9522
	Firr	's address ▶ 2530 Pebble Creek Ln Cum	ming GA 30041		Firm'	s EIN 🕨	
Go to www.irs.go	ov/Form	1040 for instructions and the latest information.	BAA	REV 04/09/22 PRO)		Form 1040 (2021)

Form 1040 (2021)

Page **2**

SCHEDULE D (Form 1040)

Capital Gains and Losses

OMB No. 1545-0074

Attachment

Department of the Treasury Internal Revenue Service (99) ► Attach to Form 1040, 1040-SR, or 1040-NR.

▶ Go to www.irs.gov/ScheduleD for instructions and the latest information.

Sequence No. 12 ▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

	(s) shown on return MESH KURAKULA & SOWMYA SREE KALUVA				ocial se	curity number
Did y	ou dispose of any investment(s) in a qualified opportunity	•	•	× No		1271
Pa	es," attach Form 8949 and see its instructions for additional structions. Short-Term Capital Gains and Losses—Ger	•			ee ins	tructions)
See i lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to e dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustmer to gain or loss Form(s) 8949, line 2, colum	nts s from Part I,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
	Totals for all transactions reported on Form(s) 8949 with Box A checked	311,668.	314,580.	2,6	550.	-262.
3	Box B checked	1,938.	1,100.			838.
4 5	Short-term gain from Form 6252 and short-term gain or (loss) Net short-term gain or (loss) from partnerships, Schedule(s) K-1	,			5	
6	6	(
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise				7	576.
Par	t II Long-Term Capital Gains and Losses—Ger	nerally Assets H	leld More Than	One Year	(see	instructions)
lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to e dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustmer to gain or loss Form(s) 8949, line 2, colum	s from Part II,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with Box D checked	237.	160.			77.
9	Totals for all transactions reported on Form(s) 8949 with Box E checked					
10	Totals for all transactions reported on Form(s) 8949 with Box F checked					
	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824				11	
13	Net long-term gain or (loss) from partnerships, S corporation Capital gain distributions. See the instructions				12	
	Worksheet in the instructions				14	(

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77.

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Schedule D (Form 1040) 2021 Page **2**

Part	III Summary		
16	Combine lines 7 and 15 and enter the result	16	653.
	• If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.		
	• If line 16 is a loss , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.		
	• If line 16 is zero , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.		
17	Are lines 15 and 16 both gains?		
	X Yes. Go to line 18.☐ No. Skip lines 18 through 21, and go to line 22.		
18	If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet	18	
19	If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet	19	
20	Are lines 18 and 19 both zero or blank and are you not filing Form 4952? ✓ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below.		
	No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.		
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:		
	• The loss on line 16; or • (\$3,000), or if married filing separately, (\$1,500)	21)
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.		
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?		
	☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16.		
	No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.		

8949

Sales and Other Dispositions of Capital Assets

Department of the Treasury Internal Revenue Service

▶ Go to www.irs.gov/Form8949 for instructions and the latest information. ▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Attachment Sequence No. 12A

OMB No. 1545-0074

Part I

Social security number or taxpayer identification number

355-19-4274

RAMESH KURAKULA & SOWMYA SREE KALUVA

instructions). For long-term transactions, see page 2.

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss. 1 If you enter an amount in column (a). (h) enter a code in column (f). Cost or other basis Gain or (loss). (d) (c) (a) (b) Date sold or Proceeds See the **Note** below See the separate instructions. Subtract column (e) Description of property Date acquired disposed of (sales price) and see Column (e. from column (d) and (Example: 100 sh. XYZ Co.) (Mo., day, yr.) combine the result (Mo., day, yr.) (see instructions) in the separate (g) Code(s) from Amount of adjustment instructions with column (a) instructions APEX CLEARING 05/05/21 12/12/21 305,104. 310,397. W 2,650. -2,643. 12/12/21 Robinhood Securities LLC 05/05/21 6,564. 4,183 2,381. 2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

311,668.

-262.

2,650.

Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ▶

314,580.

Form 8949 (2021) Attachment Sequence No. **12A** Page **2**

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side RAMESH KURAKULA & SOWMYA SREE KALUVA

Social security number or taxpayer identification number 355-19-4274

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

✗ (D) Long-term transactions☐ (E) Long-term transactions☐ (F) Long-term transactions	reported on	Form(s) 1099	-B showing bas	•		`	2)
1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis. See the Note below	Adjustment, i If you enter an enter a c See the sep	(h) Gain or (loss). Subtract column (e)	
(Example: 100 sh. XYZ Ćo.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g)
Robinhood Securities LLC	05/05/20	12/12/21	237.	160.			77.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D. line 8b (if Box D above	al here and inc	lude on your					

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) ▶

237.

160.

8949

Sales and Other Dispositions of Capital Assets

▶ Go to www.irs.gov/Form8949 for instructions and the latest information. Department of the Treasury ▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Attachment Sequence No. 12A

OMB No. 1545-0074

Internal Revenue Service Name(s) shown on return

Social security number or taxpayer identification number

RAMESH KURAKULA & SOWMYA SREE KALUVA

355-19-4274

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

∠ (C) Short-term transact	tions not reported	to you on F	orm 1099-B				
1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis. See the Note below	Adjustment, if If you enter an enter a co See the sep	(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)	
(Example: 100 sh. XYZ Co	ish XXZ Co.) (Mo. day yr.) al	(Mo., day, yr.)	disposed of (sales price) and see (in the sinstructions) and see (in the sinstructions)		(f) Code(s) from instructions		(g) Amount of adjustment
ROBINHOOD CRYPTO LL	C 05/05/21	12/12/21	1,938.	1,100.			838.
2 Totals. Add the amounts in co negative amounts). Enter each Schedule D, line 1b (if Box A a above is checked), or line 3 (if	n total here and incabove is checked), lir	lude on your ne 2 (if Box B	1,938.	1,100.			838.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.



Application for IRS Individual Taxpayer Identification Number

An IRS individual taxpayer identification number (ITIN) is for U.S. federal tax purposes only.

OMB No. 1545-0074

Application type (check one box):

Before you begin • Don't submit th		orm if you have, or are eligib	ble to get, a	a U.S.	social sec	urity nu	ımber (SS	SN).			a new ITIN n existing ITIN
		itting Form W-7. Read the ral tax return with Form V									c, d, e, f, or g, you
a Nonresident	alier	n required to get an ITIN to cla	aim tax treaty	y benef	it						
b Nonresident	alier	n filing a U.S. federal tax returi	n								
		en (based on days present in			_						
		S. citizen/resident alien									
e ⊠ Spouse of U	J.S. c		d or e, enter RAMESH K				S. citizen/		,		ns) ► 5-19-4274
f Nonresident	t alier	۔۔۔ n student, professor, or resear									
		se of a nonresident alien hold					Ü				
h Other (see in	nstru	ctions) ▶									
Additional information	on fo	r a and f : Enter treaty country				and	d treaty ar	ticle num	ber ►		
Name 1a First name				Middle	e name			Last			
(see instructions)		SOWMYA SREE							LUVA		
Name at birth if different ▶	1b	First name		Middle	e name			Last	name		
Applicant's Mailing	2	Street address, apartment nu 1028 THORNBOROUGH		al route	number. If	you ha	ve a P.O.	box, see	separate in	nstructi	ions.
Address		City or town, state or province ALPHARETTA					GA	USA	7	30	004
Foreign (non- U.S.) Address											
(see instructions)		City or town, state or province, and country. Include postal code where appropriate.									
Birth Information	4	Date of birth (month / day / year) Country of birth City and state or province (optional) 5 Male 11/05/1995 INDIA									
Other Information	6a	Country(ies) of citizenship INDIA	. number (if	any)	6c Type	of U.S. vi	isa (if any), n	umber, a	and expiration date		
	6d Identification document(s) submitted (see instructions) ☐ Passport ☐ Driver's license/State I.D. ☐ USCIS documentation ☐ Other ☐ Date of entry into										
	the United States Issued by: INDIA No.: U9199237 Exp. date: 03/29/2031 (MM/DD/YYYY):										
	6e	6e Have you previously received an ITIN or an Internal Revenue Service Number (IRSN)?									
	No/Don't know. Skip line 6f. Yes. Complete line 6f. If more than one, list on a sheet and attach to this form (see instructions).										
	6f		TIN	nie, list	IRSN				e iristructioi	15).	and
	01				Indiv				and		
	name under which it was issued ►										
	6g Name of college/university or company (see instructions) ▶										
	City and state ► Length of stay ►										
Sign Here	doc	der penalties of perjury, I (applic umentation and statements, and rmation with my acceptance agent	to the best	of my k	knowledge a	nd belief	, it is true,	correct,	and complete	e. I auth	orize the IRS to share
Keep a copy for your records.	Signature of applicant (if delegate, see instructions) Date (Date (m	nonth / day	/ year) 	Phone num	nber	
, , ,	Name of delegate, if applicable (type or print)					Delegat to appli	te's relatior icant	nship	Parent Power o		rt-appointed guardian
Acceptance	1	Signature				Date (m	nonth / day	/ year)	Phone		•
Agent's	<u> </u>	Name and title (time and title			Name of				Fax	1	
Use ONLY		Name and title (type or print)		inaine of co	lame of company EIN Office			PTIN			