

P.O. Box 271629 Salt Lake City, UT 84127-1629

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Important: IRS tax form 5498-SA for your health savings account (HSA)

Dear SUNIL KUMAR:

The enclosed IRS tax form 5498-SA shows your 2021 contributions to your HSA. Please use this information to fill out IRS tax form 8889 which is what you'll need to submit your taxes. To access IRS tax form 8889 log in at irs.gov and navigate to Forms and Publications.

Here's what you need to know:

- Box 2 shows your total contributions made for 2021 including those made in 2021 for 2020, if applicable.
- You have until the tax filing deadline of this year to submit contributions for 2021. If you make any contributions
 in 2022 before the tax deadline for 2021 you will receive an updated 5498-SA in May.
- To get your total contributions for 2021 add Box 2 plus Box 3. Please note if you made any contributions in 2021 for 2020 you need to review your updated 5498 for 2020 and subtract that from Box 3.
- The Fair Market Value consists of your HSA cash balance and any investment balance as of 12/31/2021.
- If you had a reportable distribution for 2021, you'll also get tax form 1099-SA. If you did not use (no distributions) your HSA in 2021 you will not get a 1099-SA.

Ready to say goodbye to printed forms? Sign in to your account, navigate to "Settings and Preferences" and select "Communication Preferences". From there, click the "HSA Communication and Notification" link and select the "email" option to update your communication preferences.

☐ CORRECTED (if checked) OMB No. 1545-1518 TRUSTEE'S name, street address, city or town, state or province, 1 Employee or self-employed country, ZIP or foreign postal code, and telephone number person's Archer MSA HSA, Archer MSA, contributions made in 2021 and 2022 for 2021 2021 or Medicare ConnectYourCare LLC Advantage MSA 307 International Circle Suite 200 Information Hunt Valley MD 21030 Form **5498-SA** 2 Total contributions made in 2021 \$ 583.35 TRUSTEE'S federal identification number PARTICIPANT'S social security number 3 Total HSA or Archer MSA contributions made in 2022 Copy B *****4592 261274092 for 2021 \$ 0.00 4 Rollover contributions 5 Fair market value of HSA, PARTICIPANT'S name SUNIL KUMAR VADLAMANI Archer MSA, or MA MSA **Participant** Street address (including apt. no.) \$ 0.00 6224 E LAKE SAMMAMISH PKWY NE APT 004 \$ 0.00 This information 6 HSA City or town, state or province, country, and ZIP or foreign postal code is being furnished REDMOND WA 98052 to the Internal Archer MSA Revenue Service. MA MSA Account number (see instructions) 016507835025

Form **5498-SA**

(keep for your records)

www.irs.gov/form5498sa

Department of the Treasury - Internal Revenue Service