



Personal Savings

American Express National Bank
PO Box 30376
Salt Lake City, UT 84130-9700

IRA Quarterly Statement For:

Avinash Reddy Vellampati

Statement Period: October 1, 2021 - December 31, 2021

Number of Days in Statement Period: 92

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Avinash Reddy Vellampati
10441 N MacArthur BLVD
281C
Irving TX 75063

Summary of My Retirement Plans

Roth IRA Plan		
Account Name	Number	Ending Balance
IRA Savings	xxxxxxxx6604	\$501.08
Plan Total		\$501.08

Customer Service Information

Customer Care:

Contact us at 1-800-446-6307

Visit Us Online:

personalsavings.americanexpress.com

Written Inquiries:

American Express National Bank
PO Box 30376
Salt Lake City, UT 84130-9700

Roth IRA Plan - Year-to-Date Consolidated Summary

Beginning of Year Plan Balance:		\$0.00
2021 Contributions		
Contributions		\$500.00
Total		\$500.00
2021 Distributions		
You have not taken any distributions during the period selected.		
Other 2021 Transactions		
Interest Paid This Year		\$1.08
Total		\$1.08
Ending Plan Balance		\$501.08



Personal
Savings

American Express National Bank
115 W Towne Ridge Parkway
Sandy, UT 84130-0384

Account Statement For:
Avinash Reddy Vellampati
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In Case of Errors or Questions About Your Electronic Transfers (EFTs).

If you think your statement or receipt is wrong or if you need more information about a transfer listed on your statement or receipt, please contact us as soon as you can.

Direct Inquiries To:

Customer Care Telephone Number:

1-800-446-6307

Written Inquiries:

P.O. Box 30376

Salt Lake City, UT 84130-9700

We must hear from you no later than 60 calendar days after we sent the FIRST statement on which the problem or error appeared.

- (1) Tell us your name and account number.
- (2) Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information.
- (3) Tell us the dollar amount of the suspected error.

If you notify us orally, we may require that you send us your complaint or question in writing within 10 business days.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error, so that you will have the use of the money during the time it takes us to complete our investigation.



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IRA Quarterly Statement For:
Avinash Reddy Vellampati
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Account Owner(s): Avinash Reddy Vellampati
IRA Savings: xxxxxxxx6604

Account Summary

Date	Transactions	Amount
10/01/2021	Balance Last Statement	\$500.58
	Total Debits This Period	\$0.00
	Total Credits This Period	\$0.50
12/31/2021	Ending Balance	\$501.08
	Interest Credited This Period	\$0.50
	Interest Credited Year-to-Date	\$1.08
	Interest Earned 10/1/2021 to 12/31/2021	92 Days
	Annual Interest Rate*	0.39920%
	Annual Percentage Yield (APY)*	0.40%
	Annual Percentage Yield Earned This Period	0.40%

* Please note that the Interest Rate and the Annual Percentage Yield (APY) noted above reflect the rates in effect as of the last day of this statement period. If rates were adjusted during the statement period, the rates reflected above may not have been the rate applied throughout the entire statement period.

Account Activity

Date	Transactions	Debits	Credits	Balance
10/01/2021	Beginning Balance			\$500.58
12/31/2021	Interest Payment Earnings		\$0.50	\$501.08
12/31/2021	Ending Balance			\$501.08