# Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

## IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Internali	leveritue dei vilce					
Submi	ssion Identification Number (SID)					
Taxpaye	r's name	Social secur	ity numl	per		
VINA	AY KUMAR NANDALA	676-76	-392	4		
Spouse's	s name	Spouse's so	cial sec	urity nu	mber	
Part	, , , , , , , , , , , , , , , , , , , ,	year you a	are au	thoriz	ing.)	
	vhole dollars only on lines 1 through 5. Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.					
Note:	Adjusted gross income		1 1		70	749.
2	Total tax		2			$\frac{749.}{481.}$
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3			714.
4	Amount you want refunded to you		4			233.
5	Amount you owe		5		<u> </u>	<u> </u>
Part			y of y	our r	eturr	<u>n)</u>
my knoreturn (eto send for any Agent to paymer authorize paymer business taxes to personal	penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended) wledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmemy return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejected and in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U or initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indication is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate at, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requised asy prior to the payment (settlement) date. I also authorize the financial institutions involved in the part of the payment (PIN) below is my signature for the income tax return (original or amended) I and identification number (PIN) below is my signature for the income tax return (original or amended) I and income tax return	e are the am tter, or electrication of the to S. Treasury a cated in the to the authorizations must be processing of ayment. I full	ounts for onic re- ransmin and its cax prepare entry ation. The receipt of the electron of the electron on the raceipt of the accept of the accept of the electron on the raceipt of the electron on the electron of the electron on the electron of the elect	rom the turn orition, (designation) to this for revolution to the tectronic knowless.	le inco iginato (b) the ated Fin account account bke (ca b) later ic payredge the	ome tax or (ERO) reason inancial vare for nt. This ancel) a than 2 ment of hat the
	yer's PIN: check one box only				$\neg$	
X		my PIN 6	3 9	2	4	as my
<u> </u>	ERO firm name signature on the income tax return (original or amended) I am now authorizing.	ř Er	nter five on't ente		but	ao my
	I will enter my PIN as my signature on the income tax return (original or amended) I am n if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN meth below.					
Your s	ignature ▶ Date ▶					
Snous	e's PIN: check one box only					
Ороцо	I authorize to enter or generate	my PINI				as my
	ERO firm name		ter five	diaits. I		as my
	signature on the income tax return (original or amended) I am now authorizing.	do	n't ente	r all zei	os	
	I will enter my PIN as my signature on the income tax return (original or amended) I am n if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN meth below.		_			_
Spous	e's signature ▶ Date ▶					
	Practitioner PIN Method Returns Only—continue below					
Part	Certification and Authentication — Practitioner PIN Method Only					
ERO's	<b>EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN. 5 8	7 2 7	8 6	1 9	8	9
	2 I I I I I I I I I I I I I I I I I I I	Don't en			1-1	
authoriz	that the above numeric entry is my PIN, which is my signature for the electronic individual income taked to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submements of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS e-file Providers of Ir	itting this ret	urn in a	accorda	anće v	
ERO's	signature ▶ Date ▶					
	ERO Must Retain This Form — See Instructions					
	Don't Submit This Form to the IRS Unless Requested To D	o So				

# **1040**

Department of the Treasury—Internal Revenue Service (99) **U.S. Individual Income Tax Return** 

2021

OMB No. 1545-007

IRS Use Only—Do not write or staple in this space.

Filing Status Check only one box.	If yo	Single Married filing jointly but checked the MFS box, enter the notion is a child but not your dependent	ame of	ed filing separately your spouse. If you	` '	_		`		•	, ,	` , ` ,
Your first name	and m	iddle initial	Last na	ame					Y	our soc	ial securi	ty number
VINAY K	UMAR		NANI	DALA					6	676-76-3924		
If joint return, s	pouse's	s first name and middle initial	Last na	ame					SI	pouse's	social sec	curity number
	•	er and street). If you have a P.O. box, see	instructi	ions.				Apt. no.	- 1		ntial Election	on Campaign
109 STO					Τ		710					ntly, want \$3
		ce. If you have a foreign address, also co	implete s	spaces below.	Sta			code			0,	Checking a
MECHANI		KG		<u> </u>	Pi			050			w will not	
Foreign country name Foreign province/state/county Foreign postal code   YOI						our tax	or refund.	. Spouse				
At any time du	ıring 20	021, did you receive, sell, exchange,	or othe	erwise dispose of ar	ny fina	ancial interes	st in an	y virtual cur	rency	/?	Yes	⊠ No
Standard Deduction	_	neone can claim:	•			'	nt					
Age/Blindness	s You	: Were born before January 2, 1	957 [	Are blind Sp	ouse	: Was b	oorn be	fore Januar	y 2, 1	957	☐ Is bl	ind
Dependent	s (see	instructions):		(2) Social securi	ty	(3) Relation	nship	(4) 🗸 i	f quali	ifies for	(see instru	ictions):
If more	(1) F	irst name Last name		number		to you	ı	Child tax	x cred	it (	Credit for ot	her dependents
than four											[	
dependents, see instruction	٠											
and check												
here ▶ □												
	_1_	Wages, salaries, tips, etc. Attach F	orm(s)	W-2						1		77,313.
Attach	2a	Tax-exempt interest	2a		<b>b</b> T	axable inter	est			2b		
Sch. B if required.	3a	Qualified dividends	3a	7.	<b>b</b> 0	Ordinary divid	dends			3b		7.
required.	4a	IRA distributions	4a		<b>b</b> T	axable amo	unt .			4b		
	5a	Pensions and annuities	5a		<b>b</b> T	axable amo	unt .			5b		
Standard	6a	Social security benefits	6a		<b>b</b> T	axable amo	unt .			6b		
Deduction for—	7	Capital gain or (loss). Attach Sche	dule D i	f required. If not red	uired	l, check here		🕨		7		2,053.
<ul> <li>Single or Married filing</li> </ul>	8	Other income from Schedule 1, lin	e 10							8		-8,624.
separately, \$12,550	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7,	and 8. 7	This is your <b>total in</b>	come				•	9	,	70,749.
Married filing	10	Adjustments to income from Sche	dule 1,	line 26						10		
jointly or Qualifying	11	Subtract line 10 from line 9. This is	s your <b>a</b>	djusted gross inco	me				<b>•</b>	11	,	70,749.
widow(er),	12a	Standard deduction or itemized	-	-		-	12a	12,5	50.			
\$25,100 • Head of	b	Charitable contributions if you take		,	,		12b		00.			
household, \$18,800	c									12c		12,850.
• If you checked	13	Qualified business income deduct			n 899	95-A				13		
any box under Standard	14	Add lines 12c and 13								14		12,850.
Deduction,	15	Taxable income. Subtract line 14	from lir	ne 11. If zero or less	, ente	er -0				15		57,899.

	16	Tax (see instructions). Check if any from Form(s): 1 🗌 8814 2 🗎 4972 3 🗎		16	8,481.
	17	Amount from Schedule 2, line 3	. [	17	
	18	Add lines 16 and 17		18	8,481.
	19	Nonrefundable child tax credit or credit for other dependents from Schedule 8812	. [	19	
	20	Amount from Schedule 3, line 8	. [	20	
	21	Add lines 19 and 20	. [	21	
	22	Subtract line 21 from line 18. If zero or less, enter -0	. [	22	8,481.
	23	Other taxes, including self-employment tax, from Schedule 2, line 21		23	0.
	24	Add lines 22 and 23. This is your <b>total tax</b>	•	24	8,481.
	25	Federal income tax withheld from:			
	а	Form(s) W-2	14.		
	b	Form(s) 1099			
	С	Other forms (see instructions)	$\neg$		
	d	Add lines 25a through 25c	$\overline{}$	25d	9,714.
	26	2021 estimated tax payments and amount applied from 2020 return	. [	26	· ·
If you have a L qualifying child,	27a	Earned income credit (EIC)			
attach Sch. EIC.		Check here if you were born after January 1, 1998, and before	$\neg$		
		January 2, 2004, and you satisfy all the other requirements for			
		taxpayers who are at least age 18, to claim the EIC. See instructions ▶ ☐			
	b	Nontaxable combat pay election			
	С	Prior year (2019) earned income			
	28	Refundable child tax credit or additional child tax credit from Schedule 8812 28	-		
	29	American opportunity credit from Form 8863, line 8	-		
	30	Recovery rebate credit. See instructions	-		
	31	Amount from Schedule 3, line 15			
	32	Add lines 27a and 28 through 31. These are your total other payments and refundable credits		32	0 514
	33	Add lines 25d, 26, and 32. These are your <b>total payments</b>	_	33	9,714.
Refund	34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you <b>overpaid</b> .	$\dot{\vdash}$	34	1,233.
D: 1 1 '10	35a	Amount of line 34 you want <b>refunded to you.</b> If Form 8888 is attached, check here	_	35a	1,233.
Direct deposit? See instructions.	▶b	Routing number       0       3       1       2       0       2       0       8       4       ▶ c Type:       ▼ Checking       Sav         Account number       3       8       3       0       1       5       8       3       1			
	► d				
A	36	Amount of line 34 you want applied to your 2022 estimated tax > 36	$\overline{}$	07	
Amount You Owe	37	Amount you owe. Subtract line 33 from line 24. For details on how to pay, see instructions .	•	37	
	38	Estimated tax penalty (see instructions)			
Third Party Designee		byou want to allow another person to discuss this return with the IRS? See structions	nlata he	alow/	X No
Designee		signee's Phone Personal			
		me ► no. ► number (		-ation	
Sign		der penalties of perjury, I declare that I have examined this return and accompanying schedules and statements,			
Here	beli	ief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of			,
11010	You	ur signature Date Your occupation			t you an Identity N, enter it here
Joint return?		SOFTWARE ENGINEER	(see in		N, enter it here
See instructions.	Spo	ouse's signature. If a joint return, <b>both</b> must sign.  Date  Spouse's occupation	If the I	RS ser	t vour spouse an
Keep a copy for				, .	ction PIN, enter it here
your records.			ıst.) ▶		
		one no. (302)229-4084 Email address NANDALA.VINAY@GMAIL.COM			
Paid			ΓIN		Check if:
Preparer	SYAM	I PRIYA RAM SAGAR GUPTA TALLAM SYAM PRIYA RAM SAGAR GUPTA TALLAM 04/06/2022 PO	2082	703	Self-employed
Use Only		m's name ► GLOBAL TAXES LLC	Phone	no. (	678)965-9522
	Firr	m's address ▶ 2530 Pebble Creek Ln Cumming GA 30041	Firm's	EIN ▶	30-1017196
Go to www.irs.go	ov/Form	n1040 for instructions and the latest information.  BAA  REV 03/26/22 PRO			Form <b>1040</b> (2021)

Form 1040 (2021)

Page **2** 

# SCHEDULE 1 (Form 1040)

## **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2021

Attachment
Sequence No. 01

Department of the Treasury Internal Revenue Service

VINAY KUMAR NANDALA

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

► Attach to Form 1040, 1040-SR, or 1040-NR.
 Go to www.irs.gov/Form1040 for instructions and the latest information.

Your social security number 676-76-3924

Par	t I Additional Income				
1	Taxable refunds, credits, or offsets of state and local income taxes	8		1	
<b>2</b> a	Alimony received			2a	
b	Date of original divorce or separation agreement (see instructions)	•			
3	Business income or (loss). Attach Schedule C			3	
4	Other gains or (losses). Attach Form 4797			4	
5	Rental real estate, royalties, partnerships, S corporations, tru Schedule E			5	-8,700.
6	Farm income or (loss). Attach Schedule F			6	
7	Unemployment compensation			7	
8	Other income:				
а	Net operating loss	8a (	)		
b	Gambling income	8b			
С	Cancellation of debt	8c			
d	Foreign earned income exclusion from Form 2555	8d (	)		
е	Taxable Health Savings Account distribution	8e			
f	Alaska Permanent Fund dividends	8f			
g	Jury duty pay	8g			
h	Prizes and awards	8h			
i	Activity not engaged in for profit income	8i			
j k	Stock options	8j 8k			
I	Olympic and Paralympic medals and USOC prize money (see instructions)	81			
m	Section 951(a) inclusion (see instructions)	8m			
n	Section 951A(a) inclusion (see instructions)	8n			
0	Section 461(I) excess business loss adjustment	80			
р	Taxable distributions from an ABLE account (see instructions).	8р			
Z	Other income. List type and amount ▶				
	Other Income from box 3 of 1099-Misc 76.	8z	76.		
9	Total other income. Add lines 8a through 8z			9	76.
10	Combine lines 1 through 7 and 9. Enter here and on Form 10 1040-NR, line 8	)40, 104 	0-SR, or	10	-8.624.

Schedule 1 (Form 1040) 2021 Page **2** 

Par	Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-officials. Attach Form 2106		12	
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form	3903	14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		19a	
b	Recipient's SSN	<b>&gt;</b>		
С	Date of original divorce or separation agreement (see instructions)			
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:			
а	Jury duty pay (see instructions)	24a		
b	Deductible expenses related to income reported on line 8k from the rental of personal property engaged in for profit	24b		
С	Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8l	24c		
d	Reforestation amortization and expenses	24d		
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974	24e		
f	Contributions to section 501(c)(18)(D) pension plans	24f		
g	Contributions by certain chaplains to section 403(b) plans	24g		
h	Attorney fees and court costs for actions involving certain unlawful discrimination claims (see instructions)	24h		
i	Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations	<b>24i</b>		
j	Housing deduction from Form 2555	<b>24</b> j		
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form 1041)	24k		
z	Other adjustments. List type and amount ▶	24z		
25	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments</b> here and on Form 1040 or 1040-SR, line 10, or Form 1040-NR, line			

#### SCHEDULE D (Form 1040)

#### **Capital Gains and Losses**

OMB No. 1545-0074

Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service (99) ▶ Attach to Form 1040, 1040-SR, or 1040-NR.

▶ Go to www.irs.gov/ScheduleD for instructions and the latest information. ▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Name(s) shown on return Your social security number 676-76-3924 VINAY KUMAR NANDALA

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

#### Part I Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. line 2, column (g) with column (g) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . 1b Totals for all transactions reported on Form(s) 8949 with Box A checked . . . . . . . . . . . . . . 36,411. 34,511. 231. 2,131. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . 7 2,131. Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the

See instructions for how to figure the amounts to enter on the lines below.  This form may be easier to complete if you round off cents to whole dollars.		(d) Proceeds	(e) Cost	(g) Adjustmen to gain or loss		(h) Gain or (loss) Subtract column (e) from column (d) and
		(sales price)	(or other basis)	Form(s) 8949, Part II, line 2, column (g)		combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked	150.	228.			-78.
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked					
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked					
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824			, ,	11	
12	Net long-term gain or (loss) from partnerships, S corporat	ions, estates, and	trusts from Scheo	dule(s) K-1	12	
13	Capital gain distributions. See the instructions				13	
14	Long-term capital loss carryover. Enter the amount, if any <b>Worksheet</b> in the instructions		14	( )		
15	Net long-term capital gain or (loss). Combine lines 88 on the back	0	( )		15	-78.

Schedule D (Form 1040) 2021 Page **2** 

#### Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 2,053. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and are you not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

# Form **8949**

#### **Sales and Other Dispositions of Capital Assets**

2021

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return ► Go to www.irs.gov/Form8949 for instructions and the latest information.

Attachment Sequence No. **12A** 

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Social security number or taxpayer identification number

VINAY KUMAR NANDALA

676-76-3924

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

<ul><li>★ (A) Short-term transactions</li><li>★ (B) Short-term transactions</li><li>★ (C) Short-term transactions</li></ul>	reported on	Form(s) 1099	9-B showing bas			`	<b>₹)</b>
1 (a) Description of property	(b) Date acquired	(c) Date sold or	Proceeds	(e) Cost or other basis. See the <b>Note</b> below	Adjustment, if If you enter an enter a co	(h) Gain or (loss). Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g)
APEX CLEARING	01/01/21	12/31/21	25,832.	24,305.	W	125.	1,652.
ROBINHOOD SECURITIES LLC	01/01/21	12/31/21	10,136.	9,819.	W	106.	423.
ROBINHOOD CRYPTO LLC	01/01/21	12/31/21	443.	387.			56.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above should be proposed on the should be s	al here and inc is checked), <b>lir</b>	lude on your ne 2 (if Box B	36 411	34 511		221	2 121

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2021) Attachment Sequence No. **12A** Page **2** 

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side VINAY KUMAR NANDALA

Social security number or taxpayer identification number 676-76-3924

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

#### Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

<ul><li>✗ (D) Long-term transactions</li><li>☐ (E) Long-term transactions</li><li>☐ (F) Long-term transactions</li></ul>	reported on	Form(s) 1099	-B showing bas	•		•	9)
1 (a) Description of property	(b) Date acquired	(c) Date sold or	<b>(d)</b> Proceeds	(e) Cost or other basis. See the <b>Note</b> below	If you enter an enter a c	f any, to gain or loss. amount in column (g), ode in column (f). arate instructions.	(h) Gain or (loss). Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g)
APEX CLEARING	01/01/20	12/31/21	26.	24.			2.
ROBINHOOD SECURITIES LLC	01/01/20	12/31/21	124.	204.			-80.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above	al here and inc	lude on your					

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) ▶

150.

228.

#### **SCHEDULE E** (Form 1040)

#### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

► Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

▶ Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. **13** Your social security number

VINA	Y KUMAR NANDALA							67	76-76	5-392	4	
Part	Income or Loss	From Rental Real Estate and Roy	yaltie	s Note	: If you a	re in th	e business o	f renti	ing per	sonal pr	operty,	use
	Schedule C. See in	nstructions. If you are an individual, repo	ort far	m rental i	ncome o	r loss fi	rom Form 48	<b>35</b> or	n page	2, line 4	0.	
		ts in 2021 that would require you to		٠,							′es 🛚	No
B If "		u file required Form(s) 1099?								. 🗌 Y	es 🗌	No
1a	<u> </u>	ach property (street, city, state, ZIP										
Α	Musheerabad Hyd	derabad TELANGANA IN 500	020									
В												
С												
1b	Type of Property	2 For each rental real estate prop	erty l	listed			Rental	Per	sonal		Q.	JV
	(from list below)	above, report the number of fair	QJV k	ox onlv⊦	_		Days		Days	0		
A	3	if you meet the requirements to	if you meet the requirements to file as a qualified joint venture. See instructions.								<u>_</u>	
В		qualified joint venture. See inst	ructic	) i i 5.	В						<u> </u>	
_ C	15				С							
	of Property:	0 V 11 /OL 1 T D 1 I			_	, 0 16	D					
	le Family Residence	3 Vacation/Short-Term Rental					Rental					
2 Multi Incom	i-Family Residence	4 Commercial Properties:	6 K	oyalties		Othe	r (describe)					
		<u> </u>	3		Α	0	В	•			С	
<u>3</u> 4			4			550.						
Expen			4	1								
5			5									
6	•	structions)	6									
7	,	ance	7		<u> </u>	300.						
8			8									
9			9									
10		sional fees	10									
11			11			500.						
12	_	I to banks, etc. (see instructions)	12			,00.						
13			13		5 3	200.						
14			14			150.						
15	•		15			300.						
16			16									
17			17									
18		or depletion	18									
19	Other (list) ▶		19									
20	` ′	nes 5 through 19	20		9,2	250.						
21	•	ine 3 (rents) and/or 4 (royalties). If										
		nstructions to find out if you must										
	file <b>Form 6198</b>		21		-8,5	700.						
22	Deductible rental real	estate loss after limitation, if any,										
	on Form 8582 (see ins		22	(	8,7	00.	(		)(			)
23a		ported on line 3 for all rental prope				23a		5	50.			
b		ported on line 4 for all royalty prope	erties			23b						
С	Total of all amounts re	ported on line 12 for all properties				23c						
d		ported on line 18 for all properties				23d						
е		ported on line 20 for all properties				23e		9,2	50.			
24		amounts shown on line 21. Do not		,				.	24			
25	Losses. Add royalty los	ses from line 21 and rental real estate	losse	s from lin	e 22. Er	nter tota	al losses here	e .	25 (		8,7	00.)
26		te and royalty income or (loss).										
		, and line 40 on page 2 do not						on			_	
	Schedule 1 (Form 104)	0), line 5. Otherwise, include this ar	noun	t in the to	otal on l	line 41	on page 2	.	26		-8,	700.

MAKE CHECK PAYABLE TO:
PENNSYLVANIA DEPARTMENT OF REVENUE
MAIL TO:
PENNSYLVANIA DEPARTMENT OF REVENUE
PAYMENT ENCLOSED
L REVENUE PLACE
HARRISBURG, PA 17129-0001
NOTE:
WRITE THE LAST FOUR DIGITS OF YOUR

WRITE THE LAST FOUR DIGITS OF YOUR SSN (AND SPOUSE'S SSN IF FILING JOINT), DAYTIME PHONE NUMBER AND TAX YEAR ON YOUR CHECK.

2021 PA-40 V PA PAYMENT VOUCHER

1555 REV 03/22/22 PRO

676-76-3924 NA 2100913793

PAYMENT AMOUNT

NANDALA VINAY KUMAR

302-229-4084

58.00

LO9 STONE DRIVE MECHANICSBURG PA 17050

DEPARTMENT USE ONLY

Make check or money order payable to the Pennsylvania Department of Revenue

#### PA-40 - 2021

### Pennsylvania Income Tax Return

## ENTER ONE LETTER OR NUMBER IN EACH BOX (06-21)

				N	Extension.	N	Amended Return.		
676	763924				Residency Statu	o.			
NAN	ND A L A			R	PA Resident/Nonresident/Part-Year Resider from to				
VIN	NAY KUMAR	Occupation	a SOFTWARE E	Z	Single, Married Married/Filing	_	•		
		Occupation	on	N	Deceased				
				N	Taxpayer Date of	of Death			
100	STANE BRIDE	N	Spouse Date of	Death					
7U_	A STONE DRIVE	N	Farmers.						
ME (	CHANICSBURG	PA	17050		School District	Name <b>H</b>	ARRISBURG CI		
	302-229-4084	ł	22275	1					
1a	Gross Compensation. Do not incl qualifying retirement benefits. Se	la		77389					
1b 1c	Unreimbursed Employee Busines Net Compensation. Subtract Line	-	la.		l b		0 77389		
2 3 4	Interest Income. Complete <b>PA Sc</b> Dividend and Capital Gains Distri Net Income or Loss from the Oper	butions Income	. Complete PA Schedule B if r	equired.	2 3 4		0 7 0		
<ul> <li>Net Gain or Loss from the Sale, Exchange or Disposition of Property.</li> <li>Net Income or Loss from Rents, Royalties, Patents or Copyrights.</li> <li>Estate or Trust Income. Complete and submit PA Schedule J.</li> <li>Gambling and Lottery Winnings. Complete and submit PA Schedule T.</li> <li>Total PA Taxable Income. Add only the positive income amounts from Lines 1c, 2, 3, 4, 5, 6, 7 and 8. DO NOT ADD any losses reported on Lines 4, 5 or 6.</li> </ul>					5 6 7 8 9		1822 0 0 0 79218		
10	Other Deductions. Enter the app		For the type of deduction.	N	10		0		
11	See the instructions for additional Adjusted PA Taxable Income. S		from Line 9.		77		79218		
1555	REV 03/22/22 PRO								

Page 1 of 2





Social Security Number

### 676763924 Name(s) VINAY KUMAR NANDALA

12 13	PA Tax Liability. Multiply Line 11 by Total PA Tax Withheld. See the instruc				73 75		2432 2374
14 15 16 17 18	Credit from your 2020 PA Income Tax 2021 Estimated Installment Payments. 2021 Extension Payment. Nonresident Tax Withheld from your F Total Estimated Payments and Cred	REV-459B included.  PA Schedule(s) NRK-1.	Nonresidents only)	N	14 15 16 17 18		0 0 0 0
19a	Forgiveness Credit. Submit PA Sche Filing Status: 01 Unmarried or Sc Dependents, Section II, Line 2, PA Sch Total Eligibility Income from Section Tax Forgiveness Credit from Section	eparated 02 Married nedule SP III, Line 11, PA Schedule	SP.		19a 19b 20 21	00 00	0
22 23 24 25 26 27	Resident Credit. Submit your PA Sche Total Other Credits. Submit your PA S TOTAL PAYMENTS and CREDITS USE TAX. Due on internet, mail order TAX DUE. If the total of Line 12 and Penalties and Interest. See the instructi If including form REV	chedule OC.  6. Add Lines 13, 18, 21, 22  7 or out-of-state purchases  Line 25 is more than line	2 and 23. s. See instructions. 24, enter the differe	nce here.	22 23 24 25 26 27		0 0 2374 0 58 0
28 29	TOTAL PAYMENT DUE. See the inst OVERPAYMENT. If Line 24 is more the difference here. The total of Lines 30 through 36 must	than the total of Line 12,	Line 25 and Line 2'	7, enter	28 29		58 0
30 31	Refund – Amount of Line 29 you want Credit – Amount of Line 29 you want	t as a check mailed to you		REFUND	31 30		0
32 33 34 35 36	Refund donation line. Enter the organic Refund donation line.	tions. tions. tions.	32 33 34 35 36				
_	ature(s). Under penalties of perjury, I (we) declar panying schedules and statements, and to the best of						
You	r Signature	Spouse's Signature, if fili	ing jointly				
•	arer's Name and Telephone Number		Date	E-File Op	t Out	N	
	AM PRIYA RAM SAGAR G B9659522	UPTA TALLAM	040622	Firm FEIN	1	30	11017196

1555 REV 03/22/22 PRO

Page 2 of 2



P02082703

Preparer's PTIN

## PA SCHEDULE B

**Dividend Income** 

PA-40 B (EX) 06-21 (I) PA Department of Revenue

2021

OFFICIAL USE ONLY

-	
Name shown first on the PA-40 (if filing jointly)	Social Security Number (shown first)
VINAY KUMAR NANDALA	676-76-3924

CAUTION: Federal and PA rules for dividend income are different. Read the instructions.

If your total PA-taxable dividend and capital gains distributions income (taxpayer, spouse and/or joint) is equal to the amount reported on your federal return and does not include any amounts for Lines 2 through 11 (not including subtotal Line 6) of PA Schedule B, you must report your income on Line 3 of the PA-40, but you do not have to submit PA Schedule B. If there are any amounts (taxpayer, spouse and/or joint) for any of the Lines 2 through 11 (not including subtotal Line 6), you must complete and submit PA Schedule B with your PA-40. A taxpayer and spouse must complete separate schedules to report their income if any amounts are reported on Lines 2 through 11 (not including subtotal Line 6) of Schedule B. However, if all the income is earned on a joint basis, one schedule may be completed. Complete the oval to indicate whether the income included on the schedule is from the taxpayer, spouse or joint. If a separate PA Schedule B is prepared for a taxpayer and spouse, include only the taxpayer or spouse share of the income for each line.

# PA SCHEDULE B - PA-Taxable Dividend and Capital Gains Distributions Income (See the instructions.)

Taxpayer Spouse Joint		
1. Dividend income from Line 3b of your federal return. See instructions.	1.	\$ 7
2. Dividend income from federal Schedule K-1(s). See instructions.	2.	\$
3. Pennsylvania exempt-interest dividend income. See instructions.	3.	\$
Other reduction adjustments. See instructions.  Description:	4.	\$
5. Add the amounts on Lines 2, 3 and 4.	5.	\$
6. Subtract Line 5 from Line 1.	6.	\$ 7
7. Total exempt-interest dividends. See instructions.	7.	\$
8. Other addition adjustments. See instructions.  Description:	8.	\$
9. Repatriation of foreign income. See instructions.  a. Total earnings and profits included on Line 1 of IRC Section 965 Transition Tax Statement.  9a.		
<ul><li>b. Total payments of earnings and profits included in Line 9a received in prior years.</li><li>9b</li></ul>		
c. Payments of earnings and profits included in Line 9a received in current year.	9c.	\$
10. Capital Gains Distributions - See instructions.	10.	\$
<ol> <li>Dividend income from PA S corporation(s) and partnerships, reported on your PA Schedule(s) RK-1 or federal Schedule(s) K-1.</li> </ol>	11.	\$
12. Total PA-Taxable Dividend Income. Add Lines 6, 7, 8, 9c, 10 and 11.  Enter on Line 3 of your PA-40.	12.	\$ 7

1555 REV 03/22/22 PRO



#### PA SCHEDULE D

Sale, Exchange or Disposition of Property

PA-40 D (EX) 06-21 (I) PA Department of Revenue

Name of the taxpayer filing this schedule VINAY KUMAR NANDALA

2021	OFFICIAL USE ONL
If you need more space, you may photocopy.	
	Social Security Number (shown first) 676-76-3924

Taxpayer ( Spouse \_\_\_ Joint \_ Important: A taxpayer and spouse must complete separate schedules to report their gains or losses or if any amounts are reported on Lines 3 through 10 of PA Schedule D. However, if all the gains and losses were realized on a joint basis, one schedule may be completed. Complete the oval to indicate whether the gains and losses included on the schedule are from the taxpayer, spouse or joint. One spouse may not use a loss to reduce the other spouse's gains. When reporting the sale of jointly owned property that is not reported on a joint PA Schedule D, each must show their share of the sale on their separate PA Schedule D. Read the instructions. Enter all sales, exchanges or other dispositions of real or personal tangible and intangible property, including inherited property. Amounts from Federal Schedule D may not be correct for PA income tax purposes. Nonresidents should read

carefully the instructions concerning intangible p						
(a) Describe the property: 100 shares of XYZ stock, or 10 acres in Dauphin County	(b) Date acquired: Month/day/year	(c) Date sold: Month/day/year	(d) Gross sales price less expenses of sale	(e) Cost or adjusted basis of the property sold	(If a lo	(f) Gain or loss: (d) minus (e) oss, fill in the oval).
1.APEX CLEARING	01/01/21	12/31/21	25,832.	24,305.	LOSS	1,527.
ROBINHOOD SECURITIES	01/01/21		10,136.	9,819.	LOSS	317.
ROBINHOOD CRYPTO LLC	01/01/21		443.	387.	LOSS	56.
APEX CLEARING	01/01/20		26.	24.	LOSS	2.
ROBINHOOD SECURITIES	01/01/20	12/31/21	124.	204.	LOSS	80.
					LOSS	
					LOSS	
					LOSS	
					LOSS	
					LOSS	
					LOSS	
					LOSS	
					LOSS	
					LOSS	
					LOSS	
					LOSS	
					LOSS	
					LOSS	
Net gain (loss) from above sales.     Gain from installment sales from PA Schedule I	D-1	<u></u>				1,822.
4. Taxable distributions from C corporations						
5. Net gain (loss) from the sale of 6-1-71 property	,			7.		
Net PA S corporation and partnership gain (loss						
Taxable gain from selling a principal residence. Com	•	. ,			gain on	Line 7.
(a) Address of residence	(b) Date acquir Month/day/y		(d) Gross sales price less expenses of sale	(e) Cost or adjusted basis of the property sold		(f) Gain or loss: (d) minus (e)
7. Taxable gain from the sale of your principal reside						
If you realized a gain/loss on the sale of the nonro						
Taxable distributions from partnerships from RE						
Taxable distributions from PA S corporations from PA S.						
10. Taxable gain from exchange of insurance contra						
11. Total PA Taxable Gain (Loss). Add Lines 2 thro	ough 10. Enter on Lir	ne 5 of your PA-40.	(If a net loss, fill in the o	oval) LOSS 11.		1,822.

1555 REV 03/22/22 PRO



## PA SCHEDULE E

Rents and Royalty Income (Loss)

			PA-40 E (EX) 06-21 (I) PA Department of Revenue					OFFICI	AL USE ONLY
			axpayer filing this schedule KUMAR NANDALA				al Security No 76-76-	umber (shown	
Sale	s Tax L	icer	se Number (if applicable). See the instructions.	Are re	ntal payments ma	ide by lessees thi	ough a third pa	rty broker?	Yes No
of o	il, gas	ar	ructions. Report the income and expenses for the use of your pers nd other minerals from your property, and the use of your pater nerals from your property or producing products from your patent	its and copyi	rights. Note:	If you are in t	income you the business	received for the of renting you	ne extraction our property,
S	ECT	0	PROPERTY DESCRIPTION						
Ente	er the	typ	e and complete address of each rental real estate property, and/o	or each sourc	e of royalty in	come. See th	e instruction	S.	
	Type		Description of Property For Profit Prope	erty C	omplete Add	ress (street, c	ity, state and	ZIP code)	
Α			YES	GANDHI	NAGAR	-			
^	3	F	PLOT NO-65 NO	HYDERA	ABAD, I	'ELENGA	NA, 5	00075,	India
В			YES						
			NO 🗀						
С			YES —						
			NO 🔘						
Pro	perty 1	ур	e: 1. Single family residence 3. Vacation/short-term rental 5. La 2. Multi-family residence 4. Commercial 6. R		<ol> <li>Self-rental</li> <li>Other, desc</li> </ol>	cribe:			
S	ECT	0	INCOME & EXPENSES						
				Prope	erty A	Proper	rty B	Prope	erty C
	Line	a:	Identify the property from Section I and indicate ownership (T/S/J)	<b>●</b> T ⊂	s 🗆 J	$\bigcirc$ T $\bigcirc$	s 🔾 J	□ T	s 🔾 J
	Line	b:	Is the property rental location in PA?	YES	ON (	C YES	O NO	YES	O NO
	Line	c:	Is the property rented for any period less than 30 days?	YES	ON O	YES	O NO	YES	O NO
Inco	ome:	1.	Rent received		550				
		2.	Royalties received						
Ехр	enses	: 3.	Advertising						
		4.	Automobile and travel						
		5.	Cleaning and maintenance 5.		800				
		6.	Commissions						
		7.	Insurance						
		8.	Legal and professional fees						
		9.	Management fees9.		500				
		10.	Mortgage interest						
		11.	Other interest		5,200				
		12.	Repairs		1,450				
		13.	Supplies		1,300				
		14.	Taxes - not based on net income						
		15.	Utilities						
		16.	Depreciation expense - See the instructions						
		17.	Other expenses (itemize):						
		18.	Total Expenses - Add Lines 3 through 17		9,250				
Inco			Income – Subtract Line 18 from Line 1 or 2						
		20.	Loss – Subtract Line 1 or 2 from Line 18. (fill in the oval, if a net loss) 20.		0				
			Net Income or Loss - Total Lines 19 and 20 for short-term rentals. See the in:	structions		oval, if a net los	ss) 21.		
					,		•		
			Net Income or Loss - Total Lines 19 and 20 for non short-term rentals. See the Rent or royalty income (loss) from PAS corporation(s) and partnerships from your	e instructions.	(fill in the	oval, if a net los	ss) 22.		0
			PA Schedule(s) RK-1 or NRK-1.			oval, if a net los	ss) 23.		
		24.	Net Rent and Royalty Income (Loss). Add Lines 22 and 23. If submitting more the total all Line 22 and 23 amounts and include on Line 6 of your PA-40.	nan one schedul	e, (fill in the	oval, if a net los	ss) 24.		0
				חבו	/ 02/22/22 DDO	. ,	,		



1555



ERO's Signature

#### PENNSYLVANIA E-FILE SIGNATURE AUTHORIZATION

2021

Date

PA-	8879 (EX) 10-21			2021
Decla	ration Control Number/Submission ID			
	iry Taxpayer's Name AY KUMAR NANDALA		Social Security Number 676-76-3924	
Seco	ndary Taxpayer's Name		Social Security Number	
SE	CTION I TAX RETURN INFORMATION – TAX	YEAR ENDING DEC. 31,	2021 (whole dollars only)	
1. Adj	usted PA taxable income (Form PA-40, Line 11)		1	79,218
-	tax liability (Form PA-40, Line 12)			
	al PA tax withheld (Form PA-40, Line 13)			
4. Am	ount to be refunded (Form PA-40, Line 30)		4	
5. Tot	al payment (tax due) (Form PA-40, Line 28)		5	58
SE	CTION II DECLARATION AND SIGNATURE AL	UTHORIZATION OF TAXP	PAYER	
the ar agent institu inform the U applic	are and to the transmission of my tax return electronically to the nounts shown on the copy of my electronic income tax returns to initiate an electronic funds withdrawal (direct debit) entry tion to debit the entry to my account and the financial institution action necessary to answer inquiries and resolve issues relate nited States or one of its territories. I have selected a persolable, my electronic funds withdrawal consent.  ARY TAXPAYER'S PERSONAL IDENTIFICATION NUMBER I authorize  GLOBAL TAXES LLC electronically filed income tax return.	n. If applicable, I authorize the to my designated account from involved in the processined to payment. I certify the furnal identification number as R (PIN) Mark one oval only.	ne PA Department of Revenue for Pennsylvania taxes owed. In good of my electronic payment of ands for this withdraw are originals my signature for my electron	and its designated financial also authorize my financial taxes to receive confidential ating from an account within ic income tax return and, if
	I will enter my PIN as my signature on my tax year 2021 elec	ctronically filed income tax re	eturn	
Ciara			otarri.	Dete
Signa	ture			Date
SEC	ONDARY TAXPAYER'S PIN Mark one oval only.			
	I authorize electronically filed income tax return.	to enter my PIN	as my signa	iture on my tax year 2021
	I will enter my PIN as my signature on my tax year 2021 elec	ctronically filed income tax re	eturn.	
Signa	ture			Date
QE.	CTION III CERTIFICATION AND AUTHENTICATION	TION DRACTITIONER E	DINI DDOCDAM DADTICIDAN	ITS ONLY
JE	CERTIFICATION AND AUTHENTICA	HON - PRACTITIONER P		113 ONLT
ERO'	S EFIN/PIN Enter your six-digit EFIN followed by your five-dig	git self-selected PIN	587278 <sub>/</sub> 61989	
incom	participant in the Practitioner PIN Program, I certify the above to tax return for the taxpayer(s) indicated above. I confirm I a ished for this program.			

The ERO must retain this form and supporting documents for three years. DO NOT SUBMIT THIS FORM TO THE PA DEPARTMENT OF REVENUE UNLESS REQUESTED TO DO SO.

2021

Name
VINAY KUMAR NANDALA
Social Security Number
676-76-3924

# Federal Forms W-2

of W2	* N T / T X B L	TS	N R H	Employer Name Employer identification number from box B	Federal wages from box 1  Medicare wages from box 5	Pennsylvania (state) compensation from box 16 (See Tax Help) Pennsylvania (state) income tax tax withheld from box 17	ST ID
		T		STRATEGIC RESOURCES INTERNATIONAL 22-3592796	77,313.	77,313.	PA

Pennsylvania W-2	<b>Taxpayer</b> 77,313.	Spouse 0.
Pennsylvania W-2 to Schedule NRH, line 9		
Federal Form 4137, Unreported Tips, line 6		
Non-Pennsylvania W-2 to Schedule SP, line 6		
Withholding	2,374.	

#### Federal Forms W-2: Local Tax

# of W2	*	TS	Employer identification number from box B	Locality name	Local wages, tips, etc. (local) from box 18	Local income tax (local) from box 19	ST ID
1 1 		<u>T</u>	22-3592796 22-3592796		21,054. 56,259.	421. 956.	PA PA

	Taxpayer	Spouse
Pennsylvania Local W-2	77,313.	
Federal Form 4137, Unreported Tips, line 6		
Withholding	1,377.	

#### **Excess Reimbursements**

*	Description	Employer's EIN	T/S	Amount

Excess Reimbursements	Taxpayer	Spouse
Excess Reimbursements		

Page 2 Miscellaneous Compensation from Federal Forms 1099MISC, 1099K, 1099NEC, and other statements

*	Payer Name	Payer EIN	T/S	Code	PA Taxable Comp.	PA Tax Withheld	Fed. Income
	APEX CLEARING	13-2967453	Т	0	76.		76.

		APEX CLEARING			13-2	2967453	Т	0	7	6.	76.
											-
										<u> </u>	-
Pen A B C D E F G	Jury duty pay Director's fee Expert witness fee Honorarium Covenant not to compete Damages or settlement for lost wages, other than personal injury  I I I I I I I I I I I I I I I I I I I				Other nonemployee compensation.  Describe:  Employer sponsored retirement/pension/deferred compensation plan Distribution from IRA (Traditional or Roth) Distribution from Life Insurance, Annuity or Endowment Contracts Distribution from Charitable Gift Annuities Distribution from Employee Stock Ownership Plan. Describe: Fiduciary fees from a trust Other income not listed above						
					Descri	be: STO	CKS				
										payer	Spouse
Miscellaneous Compensation from Form 1099MISC/1099K/1099NEC. 76. Withholding											
v	VILIIII	Jiding	• • •						· · —		
			_						4000		
			Co	mpe	nsatı	on trom	Fede	ral Fo	rms 1099R		
*		Payer's EIN Payer's Name		Fed #	PA Type		Gross Distribution		Basis	PA Taxable	PA Tax Withheld
								_			-
ı											
								_			-
								_			-
1											
			_								
	* E	inter an 'X' if this incom	e is	Not	subjec	t to Penns	ylvani	a tax -	PA Part-Yea	r and Nonresid	ents Only.
Pen N I31 I11 I32 I33 K1 I21 I12 I13	No PA Uni Mili U.S Ani (ind Eai Ro	entry school, state, or munic ited Mine Workers pensitary pension S. Civil service retirementity or Non-civil service cluding Qual Joint Survity distribution from a reflicitioner eligible; plan is eligible	cipal sion ent/di e dis ivors	sabili sabili ship <i>i</i> nent	ity/anr ty Annuity plan	nuity	12: J' J'; K; K; M M; M;	Trace Trace Trace Nor Life Dist ESC ESC KSC	ditional or Roditional or Roditional or Roditional or Roditional of Rodition from DP: Allocated DP: Non-Allo DP: Taxable	et; plan is eligit oth IRA; I'm ove oth IRA; I'm und ferred compen r endowment Charitable Gif I ESOP Stock I cated ESOP S ESOP within a ble ESOP withi	er 59.5 der 59.5 sation plan t Annuities Dividend tock Dividend 401(k)
		ibution from Life Insura ineligible retirement pla							r	payer	Spouse

	Taxpayer	Spouse
Distribution from Life Insurance, Annuity, Endowment Contracts or		•
ineligible retirement plans (see Tax Help FAQ's for more info)		
Distribution from Charitable Gift Annuities		
Compensation from Form 1099R (eligible retirement plans)		
Withholding		

#### **Total Gross Compensation**

Total gross compensation to Form PA-40 line 1a	<b>Taxpayer</b> 77,389.	Spouse 0.
Total Šchedule NRH gross compensation to PA-40, line 12	2,374.	

77,389.

<sup>\*</sup> Enter an 'X' if this income is **Not** subject to Pennsylvania tax.