

**Additional Medicare Tax**

▶ If any line does not apply to you, leave it blank. See separate instructions.  
 ▶ Attach to Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS.  
 ▶ Go to [www.irs.gov/Form8959](http://www.irs.gov/Form8959) for instructions and the latest information.

Name(s) shown on return

MANU & PALLAVI GARG

Your social security number

757-02-5026

**Part I Additional Medicare Tax on Medicare Wages**

|          |   |          |          |         |      |
|----------|---|----------|----------|---------|------|
| <b>1</b> | Medicare wages and tips from Form W-2, box 5. If you have more than one Form W-2, enter the total of the amounts from box 5 . . . . . | <b>1</b> | 326,266. |         |      |
| <b>2</b> | Unreported tips from Form 4137, line 6 . . . . .  | <b>2</b> |          |         |      |
| <b>3</b> | Wages from Form 8919, line 6 . . . . .  | <b>3</b> |          |         |      |
| <b>4</b> | Add lines 1 through 3 . . . . .   | <b>4</b> | 326,266. |         |      |
| <b>5</b> | Enter the following amount for your filing status:  |          |          |         |      |
|          | Married filing jointly . . . . . \$250,000  |          |          |         |      |
|          | Married filing separately . . . . . \$125,000   |          |          |         |      |
|          | Single, Head of household, or Qualifying widow(er) . . . . . \$200,000  | <b>5</b> | 250,000. |         |      |
| <b>6</b> | Subtract line 5 from line 4. If zero or less, enter -0- . . . . .   | <b>6</b> |          | 76,266. |      |
| <b>7</b> | Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and go to Part II . . . . .                    | <b>7</b> |          |         | 686. |

**Part II Additional Medicare Tax on Self-Employment Income**

|           |   |           |  |  |  |
|-----------|---|-----------|--|--|--|
| <b>8</b>  | Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you had a loss, enter -0- (Form 1040-PR or 1040-SS filers, see instructions.) . . . . . | <b>8</b>  |  |  |  |
| <b>9</b>  | Enter the following amount for your filing status:  |           |  |  |  |
|           | Married filing jointly . . . . . \$250,000  |           |  |  |  |
|           | Married filing separately . . . . . \$125,000   |           |  |  |  |
|           | Single, Head of household, or Qualifying widow(er) . . . . . \$200,000  | <b>9</b>  |  |  |  |
| <b>10</b> | Enter the amount from line 4 . . . . .  | <b>10</b> |  |  |  |
| <b>11</b> | Subtract line 10 from line 9. If zero or less, enter -0- . . . . .  | <b>11</b> |  |  |  |
| <b>12</b> | Subtract line 11 from line 8. If zero or less, enter -0- . . . . .  | <b>12</b> |  |  |  |
| <b>13</b> | Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter here and go to Part III . . . . .                                    | <b>13</b> |  |  |  |

**Part III Additional Medicare Tax on Railroad Retirement Tax Act (RRTA) Compensation**

|           |  |           |  |  |  |
|-----------|--|-----------|--|--|--|
| <b>14</b> | Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14 (see instructions) . . . . .                                       | <b>14</b> |  |  |  |
| <b>15</b> | Enter the following amount for your filing status:   |           |  |  |  |
|           | Married filing jointly . . . . . \$250,000   |           |  |  |  |
|           | Married filing separately . . . . . \$125,000  |           |  |  |  |
|           | Single, Head of household, or Qualifying widow(er) . . . . . \$200,000   | <b>15</b> |  |  |  |
| <b>16</b> | Subtract line 15 from line 14. If zero or less, enter -0- . . . . .  | <b>16</b> |  |  |  |
| <b>17</b> | Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (0.009). Enter here and go to Part IV . . . . . | <b>17</b> |  |  |  |

**Part IV Total Additional Medicare Tax**

|           |   |           |  |      |  |
|-----------|---|-----------|--|------|--|
| <b>18</b> | Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 11 (Form 1040-PR or 1040-SS filers, see instructions), and go to Part V . . . . . | <b>18</b> |  | 686. |  |
|-----------|---|-----------|--|------|--|

**Part V Withholding Reconciliation**

|           |  |           |          |      |  |
|-----------|--|-----------|----------|------|--|
| <b>19</b> | Medicare tax withheld from Form W-2, box 6. If you have more than one Form W-2, enter the total of the amounts from box 6 . . . . .  | <b>19</b> | 4,986.   |      |  |
| <b>20</b> | Enter the amount from line 1 . . . . .   | <b>20</b> | 326,266. |      |  |
| <b>21</b> | Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax withholding on Medicare wages . . . . .  | <b>21</b> | 4,731.   |      |  |
| <b>22</b> | Subtract line 21 from line 19. If zero or less, enter -0-. This is your Additional Medicare Tax withholding on Medicare wages . . . . .  | <b>22</b> |          | 255. |  |
| <b>23</b> | Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form W-2, box 14 (see instructions) . . . . .  | <b>23</b> |          |      |  |
| <b>24</b> | <b>Total Additional Medicare Tax withholding.</b> Add lines 22 and 23. Also include this amount with federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c (Form 1040-PR or 1040-SS filers, see instructions) . . . . . | <b>24</b> |          | 255. |  |