IRS e-file Signature Authorization

OMB No. 1545-0074

epartment of the Treasury	
itemal Revenue Service	

ERO must obtain and retain completed Form 8879. ► Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

lr

Taxpay	er's name	Social security n	umber
VIS	HWENDER SAIDA SURENDER	743-76-9	849
Spouse	's name	Spouse's social	security number
Part	Tax Return Information – Tax Year Ending December 31, 2021 (Enter	er year you are	authorizing.)
Enter	whole dollars only on lines 1 through 5.		
Note:	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.		
1	Adjusted gross income		1 117,737.
2	Total tax		2 19,193.
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3 21,627.
4	Amount you want refunded to you		4 2,434.
5			5

Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)

Under penalties of periury. I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at **1-888-353-4537**. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

Taxpayer's PIN: check one box only

				FBO firm name		Ę	ſ
\times	I authorize	GLOBAL	TAXES	LLC	to enter or generate my PIN		-
-			-			1 6	١

6 Ent	9 er fiv	8 Ne dia	4 nits	9 but	as my
don	't er	iter a	all ze	ros	

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature

Date 🕨

Spouse's PIN: check one box only

I authorize

to	enter	or	generate	mv	PIN
ιO	enter	0I	yenerale	IIIY	

as mv Enter five digits, but don't enter all zeros

ERO firm name signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's signature ►	Date					 		
Practitioner PIN Method Returns Only—continu	e be	low						
Part III Certification and Authentication – Practitioner PIN Method Only								
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.	5	8	7		6 all ze	 9	89	J

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's signature 🕨		Date 🕨	
ERO Must Retain This F Don't Submit This Form to the I			
For Paperwork Reduction Act Notice, see your tax return instructions.	BAA	REV 03/12/22 PRO	Form 8879 (Rev. 01-2021)

E 104(artment of the Treasury—Internal Revenue Serv S. Individual Income Tax		(99) urn	202	1	OMB No. 1545	-0074	IRS Use	e Only-	—Do not v	vrite or staple	in this space.
Filing Statu	s 🗙 s	Single 🗌 Married filing jointly [Marri	ed filing sep	arately (N	1FS)	Head of	househ	old (HC)H)	🗌 Qua	alifying wid	low(er) (QW)
Check only one box.		ou checked the MFS box, enter the r son is a child but not your dependen		your spouse	e. If you cl	hecke	ed the HOH o	or QW b	oox, ent	er the	e child's	s name if th	ne qualifying
Your first name	e and mi	iddle initial	Last na	ime							Your so	ocial securi	ty number
VISHWEN	DER		SAII	DA SUREN	IDER						743-	76-984	9
If joint return, s	pouse's	s first name and middle initial	Last na	ime							Spouse	's social se	curity number
Home address		er and street). If you have a P.O. box, see	e instructi	ons.				A	pt. no.			ential Electi here if you	on Campaign
		ce. If you have a foreign address, also co	omplete s	paces below.		State)	ZIP co	de		•		ntly, want \$3
Atlanta		,,				GA		303			•	o this fund. Iow will not	Checking a
Foreign countr	v name			Foreign provir	nce/state/c		,		n postal (code		x or refund	•
· • • • • • • • • • • • • • • • • • • •	,					,					,	You	Spouse
At any time du	uring 20	021, did you receive, sell, exchange	, or othe	erwise dispo	se of any	finar	ncial interest i	in any v	/irtual c	urrer	ncy?	 Yes	X No
Standard	_	eone can claim: 🗌 You as a de	•				dependent						
Deduction		Spouse itemizes on a separate retur		_		alien							
Age/Blindnes	s You:	Were born before January 2, 1	957	Are blind	Spo	use:	Was bo	rn befo			-	ls b	
Dependent	•				al security mber		(3) Relationsh	nip				or (see instru	
If more	(1) ⊦	irst name Last name		nui	mber		to you		Child	tax cr	redit	Credit for of	ther dependents
than four dependents,													
see instruction	s —												
and check here ►													
			- ()										
Attach	1	Wages, salaries, tips, etc. Attach I	T	VV-2	· · ·	· _		• •		• •	. 1		26,924.
Sch. B if	2a	'	2a		6		xable interes		· ·	• •	. <u>2</u> t	-	
required.	3a		3a				dinary divide			• •		-	6.
	/ 4a		4a				xable amoun		• •	• •	. 4b	-	
	5a		5a 6a				xable amoun xable amoun		• •	• •	. 5b . 6b		
Standard Deduction for—	6a 7	Social security benefits Capital gain or (loss). Attach Sche		f roquirod If				l	• •		7		-1,113.
Single or	8	Other income from Schedule 1. lin						• •	• •		. 8		-1,113. -8,080.
Married filing separately,	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7,						• •	• •		► <u>9</u>		<u> </u>
\$12,550Married filing	10	Adjustments to income from Sche						• •	• •	• •	10		_ / / / J / .
jointly or	11	Subtract line 10 from line 9. This is						• •	• •		► 11		17,737.
Qualifying widow(er),	12a	Standard deduction or itemized	-				12		· · · 12	550		·	<u></u>
\$25,100 • Head of	b	Charitable contributions if you take				,				300			
household,	c	Add lines 12a and 12b			000	inotra				500	. 12	c	12,850.
\$18,800 If you checked	13	Qualified business income deduct	• •	 Form 8995	or Form	8995	-A				13		,
any box under Standard	14										. 14		12,850.
Deduction,	15	Taxable income. Subtract line 14									15		04,887.
see instructions.	J				,								

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2021)

Form 1040 (2021	1)								Page 2
	16	Tax (see instructions). Check	if any from Form	(s): 1 🗌 881	4 2 4972	3		16	19,193.
	17	Amount from Schedule 2, line	e3					17	
	18	Add lines 16 and 17						18	19,193.
	19	Nonrefundable child tax crec	lit or credit for o	ther depender	nts from Schedul	e8812		19	
	20	Amount from Schedule 3, line	e8					20	
	21	Add lines 19 and 20						21	
	22	Subtract line 21 from line 18.	If zero or less,	enter -0				22	19,193.
	23	Other taxes, including self-er	mployment tax,	from Schedule	e 2, line 21 .			23	0.
	24	Add lines 22 and 23. This is	our total tax				. Þ	24	19,193.
	25	Federal income tax withheld	from:			1 1			
	а	Form(s) W-2				25a 21	,627.		
	b	Form(s) 1099				25b			
	С	Other forms (see instructions	,			25c			
	d	Add lines 25a through 25c						25d	21,627.
If you have a	26	2021 estimated tax payment			3.7			26	
qualifying child, attach Sch. EIC. [27a	Earned income credit (EIC)				27a			
		Check here if you were b							
		January 2, 2004, and you taxpayers who are at least ag							
	b	Nontaxable combat pay elec		I I					
	с	Prior year (2019) earned inco	me	. 27c					
	28	Refundable child tax credit or	additional child	tax credit from	Schedule 8812	28			
	29	American opportunity credit	from Form 8863	8, line 8		29			
	30	Recovery rebate credit. See	instructions .			30			
	31	Amount from Schedule 3, line	e15			31			
	32	Add lines 27a and 28 throug	n 31. These are	your total oth	er payments an	d refundable cred	lits 🕨	32	
	33	Add lines 25d, 26, and 32. The	nese are your to	tal payments			. 🕨	33	21,627.
Refund	34	If line 33 is more than line 24	, subtract line 2	4 from line 33.	This is the amou	int you overpaid		34	2,434.
	35a	Amount of line 34 you want r			is attached, che	eck here		35a	2,434.
Direct deposit?	►b	Routing number 0 1 1			, ji 🗆	Checking	Savings		
See instructions.	►d	Account number 3 8 5	0 1 7 6	7 0 0 3	3 8				
	36	Amount of line 34 you want a	,			36			
Amount	37	Amount you owe. Subtract	line 33 from line	24. For detail	s on how to pay,	see instructions	. 🕨	37	
You Owe	38	Estimated tax penalty (see in	structions) .		🕨	38			
Third Party		you want to allow another							
Designee		structions					•		X No
		signee's me ►		Phone no.			onal identi ber (PIN) 🖡		
Sign	Un	der penalties of perjury, I declare th	nat I have examine		d accompanying scl	hedules and stateme	nts, and to	the best	of my knowledge and
Here	bel	ief, they are true, correct, and comp	olete. Declaration of	of preparer (othe	r than taxpayer) is b	ased on all information	on of which	n prepare	r has any knowledge.
TIELE	Yo	ur signature		Date	Your occupation				t you an Identity
	•							ection PII inst.) ▶ [N, enter it here
Joint return? See instructions.	Sn	ouse's signature. If a joint return, b	oth must sign	Date	SOFTWARE Spouse's occupa			· ·	t your spouse an
Keep a copy for	Op		our must sign.	Date					ction PIN, enter it here
your records.							(see	inst.) 🕨	
	Ph	one no. (860) 997-6809)	Email address	VISHU.HMA	05@GMAIL.CC	М		
Paid	Pr€	eparer's name	Preparer's signat	ure		Date	PTIN		Check if:
	SYAM	I PRIYA RAM SAGAR GUPTA TALLAM	SYAM PRIYA	RAM SAGAR	GUPTA TALLAM	1 03/23/2022	P0208	2703	Self-employed
Preparer Use Only	Fin	m's name ► GLOBAL TAX	KES LLC				Phor	ne no. (678)965-9522
	Fir	m's address ► 2530 Pebbl	e Creek L	n Cummin	g GA 30041		Firm	's EIN 🕨	30-1017196
Go to www.irs.ge	ov/Forn	n1040 for instructions and the lates	st information.		BAA	REV 03/12/22 PRO			Form 1040 (2021)

SCHEDULE	1
(Form 1040)	

Department of the Treasury

Internal Revenue Service

Additional Income and Adjustments to Income

► Attach to Form 1040, 1040-SR, or 1040-NR. ► Go to www.irs.gov/Form1040 for instructions and the latest information. OMB No. 1545-0074 202 Attachment Sequence No. **01**

Name(s) shown on Form 1040, 1040-SR, or 1040-NR	Your social security number
VISHWENDER SAIDA SURENDER	743-76-9849
Part I Additional Income	

1	Taxable refunds, credits, or offsets of state and local income taxes	8	1	
2 a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions)	•		
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, transcribed and the state of the st		5	-8,080.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a ()	
b	Gambling income	8b		
с	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ()	
е	Taxable Health Savings Account distribution	8e		
f	Alaska Permanent Fund dividends	8f		
g	Jury duty pay	8g		
h	Prizes and awards	8h		
i	Activity not engaged in for profit income	8i		
j	Stock options	8j		
k	Income from the rental of personal property if you engaged in			
	the rental for profit but were not in the business of renting such property	8k		
Т	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	81		
m	Section 951(a) inclusion (see instructions)	8m		
n	Section 951A(a) inclusion (see instructions)	8n		
ο	Section 461(l) excess business loss adjustment	80		
р	Taxable distributions from an ABLE account (see instructions) .	8p		
z	Other income. List type and amount ►			
		8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. Enter here and on Form 10 1040-NR, line 8		10	-8,080.
For Pa	perwork Reduction Act Notice, see your tax return instructions.		Schedu	ile 1 (Form 1040) 2021

Schedule 1 (Form 1040) 2021

Par	t II Adjustments to Income		
11	Educator expenses	 11	
12	Certain business expenses of reservists, performing artists, and fee-basis officials. Attach Form 2106	12	
13	Health savings account deduction. Attach Form 8889	 13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903	 14	
15	Deductible part of self-employment tax. Attach Schedule SE	 15	
16	Self-employed SEP, SIMPLE, and qualified plans	 16	
17	Self-employed health insurance deduction	 17	
18	Penalty on early withdrawal of savings	 18	· · · · · · · · · · · · · · · · · · ·
19a	Alimony paid	 19a	
b	Recipient's SSN		
С	Date of original divorce or separation agreement (see instructions)		
20	IRA deduction	 20	· · · · · · · · · · · · · · · · · · ·
21	Student loan interest deduction	 21	
22	Reserved for future use	 22	
23	Archer MSA deduction	 23	
24	Other adjustments:		
а	Jury duty pay (see instructions)		
b	Deductible expenses related to income reported on line 8k from the rental of personal property engaged in for profit 24b		
С	Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 81 24c		
d	Reforestation amortization and expenses		
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974		
f	Contributions to section 501(c)(18)(D) pension plans 24f		
g	Contributions by certain chaplains to section 403(b) plans 24g		
h	Attorney fees and court costs for actions involving certain unlawful discrimination claims (see instructions)		
i	Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations		
j	Housing deduction from Form 2555		
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form 1041)		
z	Other adjustments. List type and amount ► 24z		
25	Total other adjustments. Add lines 24a through 24z	 25	
26	Add lines 11 through 23 and 25. These are your adjustments to inc here and on Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a	26	

REV 03/12/22 PRO

BAA

SCHEDULE D

(Form 1040)

Capital Gains and Losses

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR. ▶ Go to www.irs.gov/ScheduleD for instructions and the latest information. ▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Sequence No. 12 Your social security number

20

Attachment

Name(s) shown on return

Department of the Treasury

Internal Revenue Service (99)

VISHWENDER SAIDA SURENDER

743-76-9849

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? × No Yes If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions)

lines	nstructions for how to figure the amounts to enter on the below.	(d) Proceeds	(e) Cost	(g) Adjustment to gain or loss		(h) Gain or (loss) Subtract column (e) from column (d) and
	form may be easier to complete if you round off cents to e dollars.	(sales price)	(or other basis)	Form(s) 8949, Part I, line 2, column (g)		combine the result with column (g)
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
1b	Totals for all transactions reported on Form(s) 8949 with Box A checked	5,124.	7,322.	1	85.	-2,013.
2	Totals for all transactions reported on Form(s) 8949 with Box B checked					
3	Totals for all transactions reported on Form(s) 8949 with Box C checked	610.	4.			606.
4	Short-term gain from Form 6252 and short-term gain or (I	oss) from Forms 4	684, 6781, and 88	324	4	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1	5				
6	6 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover Worksheet in the instructions					()
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise	•	., .		7	-1,407.

Part II Long-Term Capital Gains and Losses-Generally Assets Held More Than One Year (see instructions)

lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to le dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with Box D checked					
9	Totals for all transactions reported on Form(s) 8949 with Box E checked					
10	Totals for all transactions reported on Form(s) 8949 with Box F checked.	300.	6.			294.
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824		v v	. ,	11	
12 13	12 13					
14	Long-term capital loss carryover. Enter the amount, if any Worksheet in the instructions	14	()			
15	Net long-term capital gain or (loss). Combine lines 8a on the back .	•	.,		15	294.
For F	Paperwork Reduction Act Notice, see your tax return instruction		REV 03/12/22 PRO		Schedu	le D (Form 1040) 2021

Part	III Summary		
16	Combine lines 7 and 15 and enter the result	16	-1,113.
	• If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.		
	• If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.		
	• If line 16 is zero , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.		
17	Are lines 15 and 16 both gains?		
	 Yes. Go to line 18. No. Skip lines 18 through 21, and go to line 22. 		
18	If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet	18	
19	If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet	19	
20	 Are lines 18 and 19 both zero or blank and are you not filing Form 4952? Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. 		
	□ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.		
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:		
	 The loss on line 16; or (\$3,000), or if married filing separately, (\$1,500) 	21	(1,113.)
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.		
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?		
	Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16.		
	□ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.		

REV 03/12/22 PRO

Schedule D (Form 1040) 2021

_	8949
Form	UUTU

Sales and Other Dispositions of Capital Assets

OMB No. 1545-0074

12

Attachment

Department of the Treasury Internal Revenue Service ► Go to www.irs.gov/Form8949 for instructions and the latest information.

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

b, 2, 3, 8b, 9, and 10 of Schedule D. Sequence No. 12A

Name(s) shown on return	Social security number of taxpayer identification number
VISHWENDER SAIDA SURENDER	743-76-9849

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

C) Short-term transactions not reported to you on Form 1099-B

1 (a) Description of property	(b) Date acquired	ired Date sold or Proceeds See t		(e) Cost or other basis. See the Note below	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		Gain or (loss). Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see <i>Column (e)</i> in the separate instructions	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g)	
Robinhood Securities LLC		12/31/21	4,637.	6,886.	W	185.	-2,064.	
APEX CLEARING		12/31/21	487.	436.			51.	
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box C	I here and inc is checked), lir	lude on your ne 2 (if Box B	5,124.	7,322.		185.	-2,013.	

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2021)	Attachment Sequence No. 12A	Page 2

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side VISHWENDER SAIDA SURENDER

Social security number or taxpayer identification number 743-76-9849

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

[] (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(F) Long-term transactions not reported to you on Form 1099-B

1 (a) Description of property	(b) Date acquired	acquired Date sold or Pr		(e) Cost or other basis. See the Note below	Adjustment, in If you enter an enter a c See the sep	(h) Gain or (loss). Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)		and see <i>Column</i> (e) in the separate instructions	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g)
Robinhood Crypto LLC		12/31/21	300.	6.			294.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ►		300.	6.			294.	

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

REV 03/12/22 PRO

Form	8949	

Sales and Other Dispositions of Capital Assets

OMB No. 1545-0074

12

Attachment

Department of the Treasury Internal Revenue Service ► Go to www.irs.gov/Form8949 for instructions and the latest information.

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

2, 3, 8b, 9, and 10 of Schedule D. Sequence No. 12A

Name(s) shown on return	Social Security number of taxpayer identification number
VISHWENDER SAIDA SURENDER	743-76-9849

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

X (C) Short-term transactions not reported to you on Form 1099-B

1 (a) Description of property		(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see <i>Column</i> (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e)
(Example: 100 sh. XYZ Co.)					(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g)
Robinhood Crypto LLC		12/31/21	610.	4.			606.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box C	al here and inc is checked), lir	lude on your ne 2 (if Box B	610.	4.			606.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

SCHEDULE E (Form 1040)	Suppleme (From rental real estate, royalties, par
Department of the Treasury	Attach to Form
Internal Revenue Service (99)	► Go to www.irs.gov/Schedu
Name(s) shown on return	

ental Income and Loss rtnerships, S corporations, estates, trusts, REMICs, etc.)

OMB No. 1545-0074 20

n 1040, 1040-SR, 1040-NR, or 1041. uleE for instructions and the latest information.

Attachment Sequence No. **13** Your social security number

	WENDER SAIDA SU							743-7		
Part		s From Rental Real Estate and Ro instructions. If you are an individual, rep	-					• •	•	
		-								
		nts in 2021 that would require you to								
B If "	Yes," did you or will yo	ou file required Form(s) 1099?							. L Y	res 🗌 No
_1a		each property (street, city, state, ZIF								
A	3-29-126/1B S	ARASWATINAGAR COLONY LO	THUKUI	NTA S	ECUNI	DRABA	D, TELANG	ANA IN	50001	15
В										
С		1								
1b	Type of Property	2 For each rental real estate prop	perty lis	ted .			Rental	Persona		QJV
	(from list below)	above, report the number of fa	ur rental	and x only-			Days	Days	5	
Α	3	personal use days. Check the if you meet the requirements to	o file as	a	Α		365		0	
В		qualified joint venture. See inst	tructions	s.	В					
С					С					
Туре о	of Property:									
1 Sing	le Family Residence	3 Vacation/Short-Term Rental	5 Land	d	7	7 Self-	Rental			
2 Mult	ti-Family Residence	4 Commercial	6 Roy	alties	8	3 Othe	r (describe)			
Incom	e:	Properties:			Α		В			С
3	Rents received		3			630.				
4	Royalties received .		4							
Expen										
5	Advertising		5							
6	Auto and travel (see i	nstructions)	6							
7	Cleaning and mainter	nance	7		2,	020.				
8			8							
9			9							
10		essional fees	10							
11	Management fees .		11		1,	720.				
12	Mortgage interest pai	d to banks, etc. (see instructions)	12							
13			13							
14			14		1,	870.				
15			15			440.				
16			16							
17			17		1,	660.				
18		e or depletion	18							
19	Other (list)	·	19							
20	Total expenses. Add	lines 5 through 19	20		8,	710.				
21	Subtract line 20 from	line 3 (rents) and/or 4 (royalties). If								
		instructions to find out if you must								
	file Form 6198		21		-8,0	.080				
22	Deductible rental real	l estate loss after limitation, if any,								
	on Form 8582 (see in		22 (8,0	80.)	()	()
23a	Total of all amounts r	eported on line 3 for all rental prope	erties			23a		630.		
b	Total of all amounts r	eported on line 4 for all royalty prop	erties			23b				
С	Total of all amounts r	eported on line 12 for all properties				23c				
d		eported on line 18 for all properties				23d				
е		eported on line 20 for all properties				23e	8	3,710.		
24		e amounts shown on line 21. Do no		le any l	osses			. 24		
25		esses from line 21 and rental real estate		-		nter tota	al losses here		(8,080.)
26		ate and royalty income or (loss).								
		V, and line 40 on page 2 do not								
		40), line 5. Otherwise, include this ar						. 26		-8,080.
For Pa		Notice, see the separate instructions.			PA		-8,080)• Sch	nedule E ((Form 1040) 2021

Form **8889** Department of the Treasury

Internal Revenue Service

Health Savings Accounts (HSAs)

Attach to Form 1040, 1040-SR, or 1040-NR.

► Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074
2021
Attachment Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR VISHWENDER SAIDA SURENDER Social security number of HSA beneficiary. If both spouses have HSAs, see instructions ► 743-76-9849

Before you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if required.

Part				
	and both you and your spouse each have separate HSAs, complete a separate Part I for	each	spouse	
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2021. See instructions	X Self	f-only	☐ Family
2	HSA contributions you made for 2021 (or those made on your behalf), including those made from January 1, 2022, through April 15, 2022, that were for 2021. Do not include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions	2	y	0.
3	If you were under age 55 at the end of 2021 and, on the first day of every month during 2021, you were, or were considered, an eligible individual with the same coverage, enter \$3,600 (\$7,200 for family coverage). All others, see the instructions for the amount to enter	3		3,600.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2021 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2021, also include any amount contributed to your spouse's Archer MSAs	4		0.
5	Subtract line 4 from line 3. If zero or less, enter -0	5		3,600.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2021, see the instructions for the amount to enter	6		3,600.
7	If you were age 55 or older at the end of 2021, married, and you or your spouse had family coverage under an HDHP at any time during 2021, enter your additional contribution amount. See instructions	7		0.
8	Add lines 6 and 7	8		3,600.
9	Employer contributions made to your HSAs for 202191,525.			
10	Qualified HSA funding distributions			1 505
11	Add lines 9 and 10 .	11 12		1,525. 2,075.
12 13	HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13	12		2,075.
15	Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions.	15		0.
Part		arate H	ISAs. d	complete
	a separate Part II for each spouse.		, -	
14a	Total distributions you received in 2021 from all HSAs (see instructions)	14a		
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess			
	contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return. See instructions	14b		
с	Subtract line 14b from line 14a	14c		
15	Qualified medical expenses paid using HSA distributions (see instructions)	15		
16	Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this amount in the total on Schedule 1 (Form 1040), Part I, line 8e.	16		
17a	If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20% Tax (see instructions), check here			
b	Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c	17b		
Part				
	completing this part. If you are filing jointly and both you and your spouse each have sep complete a separate Part III for each spouse.		HSAs,	
18		18		
19	Qualified HSA funding distribution	19		
20	Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8z, and enter "HSA" and the amount on the dotted line	20		
21	Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 1040), Part II, line 17d	21		
	<i></i>			

For Paperwork Reduction Act Notice, see your tax return instructions.





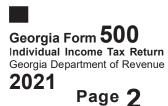
Georgia Form 500 (Rev. 08/02/21) Individual Income Tax Return

Individual Income Tax Return Georgia Department of Revenue 2021 (Approved software version)

Page 1

Fiscal Year Beginning	state GA issued						
Fiscal Year Ending	YOUR DRIVER'S LICENSE/STATE ID		01	70564934			
YOUR FIRST NAME 1. VISHWENDER		МІ	YOUR SOCIAL S	ecurity number 9849			
LAST NAME (For Name Change See IT-5 SAIDA SURENDER	511 Tax Booklet)		sı	JFFIX			
SPOUSE'S FIRST NAME		МІ	SPOUSE'S SOCI	IAL SECURITY NUMBI	ER	DEPARTMENT USE ONLY	
LAST NAME			SU	JFFIX			
ADDRESS (NUMBER AND STREET or P.O. BOX) (Use 2nd address line for Apt, Suite or Building Number) CHECK IF ADDRESS HAS CHANGED 2. 1118 JEFFERSON DR							
CITY (Please insert a space if the city has mu 3. ATLANTA	ltiple names)		state GA	ZIP CODE 30350			
(COUNTRY IF FOREIGN)							
4. Enter your Residency Status with the a	ppropriate numbe	r				esidency Status 4. 1	
1. FULL- YEAR RESIDENT 2. PART- YEAR RES	IDENT		то			3. NONRESIDENT	
Omit Lines 9 thru 14 and use Form 500 Schedule 3 if you are a part-year or nonresident filer. 5. Enter Filing Status with appropriate letter (See IT-511 Tax Booklet) A. Single B. Married filing joint C. Married filing separate (Spouse's social security number must be entered above) D. Head of Household or Qu							
6. Number of exemptions (Check appropriate box(es) and enter total in 6c.) 6a. Yourself $ imes$ 6b. Spouse							
7a. Number of Dependents (Enter details on Line 7b., and DO NOT include yourself or your spouse)							

PAGES (1-5) ARE REQUIRED FOR PROCESSING





YOUR SOCIAL SECURITY NUMBER 743-76-9849

- 7b. Dependents (If you have more than 4 dependents, attach a list of additional dependents)

 First Name, MI.

 Last Name
 - Social Security Number Relationship to You
 - First Name, MI.

Social Security Number

First Name, MI.

Social Security Number

First Name, MI.

Social Security Number

Last Name

Relationship to You

Last Name

Last Name

Relationship to You

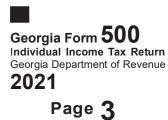
Relationship to You

INCOME COMPUTATIONS

If amount on line 8, 9, 10, 13 or 15 is negative, use the minus sign (-). Example -3456.

 Federal adjusted gross income (From Federal Form 1040)	117737 less than your
9. Adjustments from Form 500 Schedule 1 (See IT-511 Tax Booklet)	-300
10. Georgia adjusted gross income (Net total of Line 8 and Line 9) 10.	117437
11. Standard Deduction (Do not use FEDERAL STANDARD DEDUCTION) 11a. (See IT-511 Tax Booklet)	4600
b. Self: 65 or over? Blind? Total x 1,300= 11b.	
Spouse: 65 or over? Blind? c. Total Standard Deduction (Line 11a + Line 11b) 11c. Use EITHER Line 11c OR Line 12c (Do not write on both lines)	4600
12. Total Itemized Deductions used in computing Federal Taxable Income. If you use itemized deductions, you must incl	ude Federal Schedule A.
a. Federal Itemized Deductions (Schedule A- Form 1040) 12a.	
b. Less adjustments: (See IT-511 Tax Booklet) 12b.	
c. Georgia Total Itemized Deductions	
13. Subtract either Line 11c or Line 12c from Line 10; enter balance	112837

PAGES (1-5) ARE REQUIRED FOR PROCESSING





YOUR SOCIAL SECURITY NUMBER

743-76-9849

14a. Enter the number from Line 6c. 1 Multiply by \$2,700 for filing status A or D or multiply by \$3,700 for filing status B or C	14a.	2700
14b. Enter the number from Line 7a. Multiply by \$3,000	14b.	
14c. Add Lines 14a. and 14b. Enter total	14c.	2700
15a. Income before GA NOL (Line 13 less Line 14c or Schedule 3, Line 14) 15b. Georgia NOL utilized (Cannot exceed Line 15a or the amount after	15a.	110137
applying the 80% limitation, see IT-511 Tax Booklet for more information)	. 15b.	
15c. Georgia Taxable Income (Line 15a less Line 15b)	15c.	110137
16. Tax (Use Tax Table or Tax Rate Schedule in the IT-511 Tax Booklet)	16.	6160
17. Low Income Credit 17a. 17b.	17c.	
18. Other State(s) Tax Credit (Include a copy of the other state(s) return)	18.	
19. Credits used from IND-CR Summary Worksheet	19.	
20. Total Credits Used from Schedule 2 Georgia Tax Credits (must be filed electronically)	20.	
21. Total Credits Used (sum of Lines 17-20) cannot exceed Line 16	21.	0
22. Balance (Line 16 less Line 21) if zero or less than zero, enter zero	22.	6160

INCOME STATEMENT DETAILS Only enter income on which Georgia tax was withheld. Enter income from W-2s, 1099s, and G2-As on Line 4 GA Wages/Income. For other income statements complete Line 4 using the income reported from **Form G2-RP Line 12** or **13**; **Form G2-LP Line 11**, or for **Form G2-FL enter zero**.

	(INCOME STATEMENT A)	(INCOME STATEMENT B)			(INCOME STATEMENT C)
1.	WITHHOLDING TYPE:	1.	WITHHOLDING TYPE:	1.	WITHHOLDING TYPE:
	X W-2 G2-A G2-LP		W-2 G2-A G2-LP		W-2 G2-A G2-LP
	1099 G2-FL G2-RP		1099 G2-FL G2-RP		1099 G2-FL G2-RP
2.	EMPLOYER/PAYER FEDERAL ID NUMBER (FEIN) X SSN	2.	EMPLOYER/PAYER FEDERAL ID NUMBER (FEIN) SSN	2.	EMPLOYER/PAYER FEDERAL ID NUMBER (FEIN) SSN
	730714500				
3.	EMPLOYER/PAYER STATE WITHHOLDING ID 233376YB	3.	EMPLOYER/PAYER STATE WITHHOLDING ID	3.	EMPLOYER/PAYER STATE WITHHOLDING ID
4.	GA WAGES / INCOME 126924	4.	GA WAGES / INCOME	4.	GA WAGES / INCOME
5.	ga tax withheld 6910	5.	GA TAX WITHHELD	5.	GA TAX WITHHELD

PLEASE COMPLETE INCOME STATEMENT DETAILS ON PAGE 4.

PAGES (1-5) ARE REQUIRED FOR PROCESSING

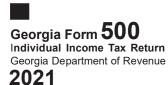
01 1555 115 2021 GA

REV 03/02/22 PRO

21

004

т1



Page 4



2200411543

YOUR SOCIAL SECURITY NUMBER 743-76-9849

1. 2.	(INCOME STATEMENT D) WITHHOLDING TYPE: W-2 G2-A G2-LP 1099 G2-FL G2-RP EMPLOYER/PAYER FEDERAL ID NUMBER (FEIN) SSN	(INCOME STATEMENT E) 1. WITHHOLDING TYPE: W-2 G2-A 1099 G2-FL 2. EMPLOYER/PAYER FEDERAL ID NUMBER (FEIN) SSN	G2-LP G2-RP		G2-LP G2-RP
3.	EMPLOYER/PAYER STATE WITHHOLDING ID	3. EMPLOYER/PAYER STATE WI	THHOLDING ID	3. EMPLOYER/PAYER STATE WITH	HOLDING ID
4.	GA WAGES / INCOME	4. GA WAGES / INCOME		4. GA WAGES / INCOME	
5.	GA TAX WITHHELD	5. GA TAX WITHHELD		5. GA TAX WITHHELD	
23.	Georgia Income Tax Withheld on Wages (Enter Tax Withheld Only and include W-2s		23.		6910
24.	Other Georgia Income Tax Withheld	, 	24.		
25.	(Must include G2-A, G2-FL, G2-LP and/or G Estimated Tax paid for 2021 and Form IT		25.		
26.	Schedule 2B Refundable Tax Credits (Cannot be claimed unless filed electroni		. 26.		
27.	Total prepayment credits (Add Lines 23, 2	24, 25 and 26)	27.		6910
28.	If Line 22 exceeds Line 27, subtract Line balance due		28.		
29.	If Line 27 exceeds Line 22, subtract Line 2 overpayment		. 29.		750
30.	Amount to be credited to 2022 ESTIMA	TED TAX	30.		0
31.	Georgia Wildlife Conservation Fund (No	gift of less than \$1.00)	31.		
32.	Georgia Fund for Children and Elderly (N	No gift of less than \$1.00)	32.		
33.	Georgia Cancer Research Fund (No gift	of less than \$1.00)	33.		
34.	Georgia Land Conservation Program (No	o gift of less than \$1.00)	34.		
35.	Georgia National Guard Foundation (No	gift of less than \$1.00)	35.		
36.	Dog & Cat Sterilization Fund (No gift of I	ess than \$1.00)	36.		
37.	Saving the Cure Fund (No gift of less th	an \$1.00)	37.		
38.	Realizing Educational Achievement Can Hap (No gift of less than \$1.00)	pen (REACH) Program	38.		
		RE REQUIRED FOR	R PROCE	SSING	

Georgia Form 500 Individual Income Tax Re Georgia Department of Rev 2021	eturn		2200411553		YOUR SOCIAL SECURIT 743-76-9849	NUMBER
Page 5						
39. Public Safety Memor	ial Grant (N	No gift of less than \$1.0	00) 3	39.		
40. Form 500 UET (Esti	mated tax	penalty) 500 UET e>	ception attached	40.		
41. (If you owe) Add L MAKE CHECK PAY		1 thru 40 SEORGIA DEPARTMEN		41.		
Amount Due Mail To GEORGIA DEPARTM PROCESSING CENT ATLANTA, GA 30374	MENT OF RE ER, PO BO)	-				
THIS IS YOUR REFL	JND Direct De	ct the sum of Lines 30 thro posit information or if		42. e filer you w	ill be issued a paper check.	750
Type: Checking X	Routing Number	011900254			Refund Due Mail To: GEORGIA DEPARTMENT OF I PROCESSING CENTER, PO B	
Savings	Account Number	385017670038			ATLANTA, GA 30374-0380	JX 740360
and belief, it is true, correct, an Taxpayer's Signature	(Ch		than the taxpayer(s), this of sources of the second s	declaration is bas	and statements) and to the best of my/ou sed on all information of which the prepare (Check box if deceased)	
Taxpayer's Date of De	am		Spouse s L	Date of Death		
Taxpayer's Signature [Date	Taxpayer's 860-99	Phone Number 7 – 6 8 0 9		Spouse's Signature Date	
By providing my e-mail add my account(s). Taxpayer's E-mail Add		norizing the Georgia Departm	ent of Revenue to electro	nically notify me	at the below e-mail address regarding a	ny updates to
					I authorize DOR to dis with the named prepa	
				Prepare	r's Phone Number	
SYAM PRIYA RAM		GUPTA TALLAM		678	-965-9522	
Signature of Prepare		N DOVOR		Decre		
Name of Preparer Oth SYAM PRIYA F					er's FEIN 1017196	
Preparer's Firm Name GLOBAL TAXES					er's SSN/PTIN/SIDN 082703	

PAGES (1-5) ARE REQUIRED FOR PROCESSING

REV 03/02/22 PRO



SCHEDULE 1 ADJUSTMENTS to INCOME BASED on GEORGIA LAW



2207211513

Schedule 1 Page 1

YOUR SOCIAL SECURITY NUMBER 743-76-9849

See IT-511 Tax Booklet

ADDITIONS to INCOME 1. Interest on Non-Georgia Municipal and State Bonds 1. 2. Lump Sum Distributions 2. 3. Reserved 3. 4. Net operating loss carryover deducted on Federal return..... 4 5. Other (Specify) 5. 6. Total Additions (Enter sum of Lines 1-5 here)..... 6. SUBTRACTION from INCOME 7. Retirement Income Exclusion (See IT-511 Tax Booklet) Complete Schedule 1, page 2 if claiming Retirement Income Exclusion. a. Self: Date of Birth Date of Disability: Type of Disability: 7a. Type of Disability: b. Spouse: Date of Birth Date of Disability: 7b. 8. Social Security Benefits (Taxable portion from Federal return)..... 8. 9. Path2College 529 Plan 9. 10. Interest on United States Obligations (See IT-511 Tax Booklet) 10. 11. Reserved 11. 12. Other Adjustments (Specify) 300 Adjustment CHARITABLE DED Amount Adjustment Amount Adjustment Amount Adjustment Amount 300 Total 12 300 13. Total Subtractions (Enter sum of Lines 7-12 here) 13. 14. Net Adjustments (Line 6 less Line 13). Enter Net Total here and on Line 9 of Page 2 (+ or -) of Form 500 or 500X -300 14





2207211523

(TAXPAYER)

Schedule 1 Page 2

YOUR SOCIAL SECURITY NUMBER 743-76-9849

See IT-511 Tax Booklet

(SPOUSE)

SCHEDULE 1 RETIREMENT INCOME EXCLUSION

1. Salary and wages..... 2. Other Earned Income (Losses)..... 3. Total Earned Income..... 4. Maximum Earned Income..... 5. Smaller of Line 3 or 4; if zero or less, enter zero 6. Interest Income..... 7. Dividend Income 8. Alimony..... 9. Capital Gains (Losses)..... 10. Other Income (Losses)..... (See IT-511 Tax Booklet) 11. Taxable IRA Distributions..... 12. Taxable Pensions 13. Rental, Royalty, Partnership, S Corp, etc. Income (Losses).....(See IT-511 Tax Booklet) 14. Total of Lines 6 through 13; if zero or less, enter zero 15. Add Lines 5 and 14 16. Maximum Allowable Exclusion* 17. Smaller of Lines 15 and 16; enter here and on Form 500, Schedule 1, Lines 7a. & b.....

*If age 62-64 or less than age 62 and permanently disabled enter \$35,000, or if age 65 or older enter \$65,000.