Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

	1						
Submi	ssion Identification Number (SID)						
Taxpaye	er's name	Social securi	ty numl	per		—	
SUN	IL KUMAR SWARNA	744-60	-016	8			
Spouse'	s name	Spouse's social security number					
Part	Tax Return Information — Tax Year Ending December 31, 2021 (Ent	er year you a	re au	thorizino	ı.)	—	
	whole dollars only on lines 1 through 5.	o. you. you o	0 0.0.)-/	—	
	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.						
1	Adjusted gross income		1	7	8,11	4.	
2	Total tax		2	1	0,10	∍.	
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3	1	0,76	 5	
4	Amount you want refunded to you		4		65	5.	
5	Amount you owe		5				
Part	II Taxpayer Declaration and Signature Authorization (Be sure you get and	l keep a cop	y of y	our ret	urn)		
return (to send for any Agent t paymen authori paymen busines taxes t person	oviledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I absoriginal or amended) I am now authorizing. I consent to allow my intermediate service provider, transfer my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for redelay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the oinitiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account in the oinitiate and taxes owed on this return and/or a payment of estimated tax, and the financial institution is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation resist days prior to the payment (settlement) date. I also authorize the financial institutions involved in the oreceive confidential information necessary to answer inquiries and resolve issues related to the all identification number (PIN) below is my signature for the income tax return (original or amended) I	emitter, or electricejection of the t U.S. Treasury andicated in the totion to debit the authorize equests must be the processing of payment. I fur	onic refransmisted ax prepartion. The receiff the elatter action.	turn origin ssion, (b) designated paration so to this acc To revoke ved no la ectronic p	ator (E the read Finant oftware count (cance ter that eayment e that	RO) son cial for This el) a n 2 t of the	
	nic Funds Withdrawal Consent. yer's PIN: check one box only				1		
X		e my PIN	0 2	1 6 8	ası	nν	
	ERO firm name signature on the income tax return (original or amended) I am now authorizing.	ř En		digits, but er all zeros	asi	''y	
	I will enter my PIN as my signature on the income tax return (original or amended) I am if you are entering your own PIN and your return is filed using the Practitioner PIN me below.						
Your s	ignature ▶ Date ▶						
Spous	se's PIN: check one box only						
	I authorize to enter or generat	e mv PIN			ası	nν	
	ERO firm name	_	ter five	digits, but] 40.	,	
	signature on the income tax return (original or amended) I am now authorizing.	do	n't ente	r all zeros			
	I will enter my PIN as my signature on the income tax return (original or amended) I am if you are entering your own PIN and your return is filed using the Practitioner PIN me below.						
Spous	e's signature ▶ Date ▶						
	Practitioner PIN Method Returns Only—continue belo	w					
Part	Certification and Authentication — Practitioner PIN Method Only						
ERO's	EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.	8 7 2 7 Don't ent	8 6 er all ze		8 9		
authori	that the above numeric entry is my PIN, which is my signature for the electronic individual income zed to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am subments of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers or	tax return (orig	inal or urn in a	amended) accordanc			
ERO's	signature ▶ Date ▶						
	ERO Must Retain This Form — See Instructions						
	Don't Submit This Form to the IRS Unless Requested To	Do So					

Filing		Department of the Treasury—In U.S. Nonresident A Single Married filing se			Qualifyin		v(er) (Q\	 M)				
Status Check only	lf y	you checked the QW box, enter the child's name if the										
one box.	qu	alifying person is a child but not yo	ur depender	nt P								
Your first name	e and	middle initial	Last nar	me						Your idea (see instru	ntifying nu uctions)	ımber
SUNIL KU	MAR		SWARN	JΔ						•	0-0168	· ·
		per and street or rural route). If you			uctions.			Apt. no).		N Indivi	
22 TERRAG	ČE A	VENUE						1			_	e or Trus
City, town, or po	ost off	ice. If you have a foreign address, also	o complete s	paces below.	State		ZIP co	de				
JERSEY C	ITY				NJ		0730	7				
Foreign country	y nam	е	Foreign prov	vince/state/co	unty		Foreig	n postal	code			
At any time du	ring 20	021, did you receive, sell, exchange	, or otherwis	se dispose of	any financ	ial intere	est in ar	ny virtual	currer	ncy?	Yes	X No
Dependents									(4)	✓ if qualif	ies for (see	inst.):
(see instructions)		(4) 5					(3) Dependent's		1	tax credit	Credit	for other
		(1) First name Last nar	ne	identifying n	umber	relation	onsnip t	o you			depe	ndents
If more than four	r											┽─
dependents, see instructions and												┽─
check here ►												_
Income	1a	Wages, salaries, tips, etc. Attach	Form(s) W-2	2						1a	85	<u></u>
Effectively	b	Scholarship and fellowship grants	s. Attach For	rm(s) 1042-S o	r required	statem	ent. Se	e instruc	tions .	. 1b		
Connected	С	Total income exempt by a treaty	from Sched	dule OI (Form	1040-NR)	, Item						
With U.S.		L, line 1(e)					1c					
Trade or	2a	Tax-exempt interest	2a									
Business	3a	Qualified dividends	3a			•						
	4a 5a	IRA distributions Pensions and annuities	4a 5a							4b 5b		
	6	Reserved for future use	Ja		D Tax	able alli	ount.			6		
	7	Capital gain or (loss). Attach Sche	edule D (Forr	 m 1040) if reau	ired. If no	t require	ed. ched	ck here .	▶ [7		170.
	8	Other income from Schedule 1 (Fo	•	, .		•				. 8	-8	3,000.
	9	Add lines 1a, 1b, 2b, 3b, 4b, 5b, 7								9		3,114.
	10	Adjustments to income:										
	а	From Schedule 1 (Form 1040), line				1	10a					
	b	Reserved for future use				1	10b					
	C	Scholarship and fellowship grants					10c			40.		
	d 11	Add lines 10a and 10c. These are								10d	70	3,114.
	11 12a	Subtract line 10d from line 9. This Itemized deductions (from Scho				ortain			. ,		/ 0	, 114.
	128	residents of India, standard deductions					12a	1:	2,55	0.		
	b	Charitable contributions for certain				- 1	12b		30			
	С	Add lines 12a and 12b								12c	12	2,850.
	13a	Qualified business income deduct	tion from Fo	rm 8995 or Fo	rm 8995-	Α.	13a					
	b	Exemptions for estates and trusts				[13b					
	С	Add lines 13a and 13b Add lines 12c and 13c								13c		2.850
	14											

Taxable income. Subtract line 14 from line 11. If zero or less, enter -0- .

65,264.

15

Form 1040-NR (2	2021)											Page 2
	16	Tax (see instructions). Check if	any from Form	(s): 1 88	314 2 [497	2 3			16	10	,109.
	17	Amount from Schedule 2 (Form	n 1040), line 3							17		0.
	18	Add lines 16 and 17								18	10	,109.
	19	Nonrefundable child tax credit	or credit for o	ther depender	nts from Scl	hedule	8812 (F	orm 104	0)	19		
	20	Amount from Schedule 3 (Form	n 1040), line 8							20		
	21	Add lines 19 and 20								21		
	22	Subtract line 21 from line 18. I	f zero or less,	enter -0						22	10	,109.
	23a	Tax on income not effectively from Schedule NEC (Form 104					23a					
	b	Other taxes, including self-emline 21			•	, ,	23b					
	С	Transportation tax (see instruc	tions)				23c					
	d	Add lines 23a through 23c .								23d		
	24	Add lines 22 and 23d. This is y	our total tax						. ▶	24	10	,109.
	25	Federal income tax withheld fr	om:									
	а	Form(s) W-2					25a	10	765.			
	b	Form(s) 1099					25b					
	С	Other forms (see instructions)					25c					
	d	Add lines 25a through 25c .								25d	10	,765.
	е	Form(s) 8805								25e		
	f	Form(s) 8288-A								25f		
	g	Form(s) 1042-S								25g		
	26	2021 estimated tax payments	and amount a	pplied from 20	20 return .					26		
	27	Reserved for future use					27					
	28	Refundable child tax credit c 8812 (Form 1040)	r additional c				28					
	29	Credit for amount paid with Fo					29					
	30	Reserved for future use					30					
	31	Amount from Schedule 3 (Form					31					
	32	Add lines 28, 29, and 31. Thes						dits	. ▶	32		
	33	Add lines 25d, 25e, 25f, 25g, 2								33	10	,765.
Refund	34	If line 33 is more than line 24,								34		656.
	35a	Amount of line 34 you want re					•	-		35a		656.
Direct deposit?	▶ b	Routing number 0 2 1			▶ c Type		Checkii		Savings			
See instructions.	▶d	Account number 0 0 0						.9	oarnige			
	►e											
	36	Amount of line 34 you want ar	polied to your	2022 estimat	ed tax .	•	36					
Amount	37	Amount you owe. Subtract lir				pav. s		uctions	. ▶	37		
You Owe	38	Estimated tax penalty (see ins				▶	38					
Third Party	Third Party Do you want to allow another person to discuss this return with the IRS?								Complete	below.	⊠ No	,
Designee	Desig name			Phone no. ▶					nal identifi er (PIN)	ication		$\overline{}$
Cian		penalties of perjury, I declare that I	have evamined		accompanyin	a schod	lulae and		` ,	the heet	of my know	uledge and
Sign		they are true, correct, and complete										
Here	Your	signature		Date	Your occu	pation			If the	e IRS se	ent you an	Identity
		3							Prot	ection F	PIN, enter i	t here
[7				SOFTWA	RE E	NGIN	EER	(see	inst.) ▶		
	Phone	e no.		Email addres	ss							
Paid	Prepa	arer's name	Preparer's sign	gnature			Date		PTIN		Check if:	
Preparer	SYAM PRIYA RAM SAGAR GUPTA TALLAM SYAM PRIYA RAM SAGAR GUPTA TALLAM 03/11/2022 P0:							P0208	2703	Self-e	mployed	
Use Only	Firm's	s name ► GLOBAL TAXES	LLC						Phone r	ю. (б	78)965-	-9522
Jae Olliy									IN ▶ 3	0 - 1017	196	

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2021

Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service ► Attach to Form 1040, 1040-SR, or 1040-NR.
 Go to www.irs.gov/Form1040 for instructions and the latest information.

Name(s) shown on Form 1040, 1040-SR, or 1040-NR
SUNIL KUMAR SWARNA

744-60-0168

Par	Additional income			
1	Taxable refunds, credits, or offsets of state and local income taxes	3	1	
2 a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions)	•		
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, truschedule E	•	5	-8,000.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a ()		
b	Gambling income	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ()		
е	Taxable Health Savings Account distribution	8e		
f	Alaska Permanent Fund dividends	8f		
g	Jury duty pay	8g		
h	Prizes and awards	8h		
i	Activity not engaged in for profit income	8i		
j	Stock options	8j		
k	Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property	8k		
I	Olympic and Paralympic medals and USOC prize money (see instructions)	81	-	
m	Section 951(a) inclusion (see instructions)	8m		
n	Section 951A(a) inclusion (see instructions)	8n		
0	Section 461(I) excess business loss adjustment	80		
р	Taxable distributions from an ABLE account (see instructions) .	8p		
Z	Other income. List type and amount ▶	8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. Enter here and on Form 10 1040-NR, line 8		10	-8,000.

Schedule 1 (Form 1040) 2021 Page **2**

Par	Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-officials. Attach Form 2106			
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form	3903	14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		19a	
b	Recipient's SSN	>	_	
С	Date of original divorce or separation agreement (see instructions)	-		
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:			
а	Jury duty pay (see instructions)	24a		
b	Deductible expenses related to income reported on line 8k from the rental of personal property engaged in for profit	24b		
С	Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8l	24c		
d	Reforestation amortization and expenses	24d		
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974	24e		
f	Contributions to section 501(c)(18)(D) pension plans	24f		
g	Contributions by certain chaplains to section 403(b) plans	24 g		
h	,	24h		
i	Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations	24i		
j	Housing deduction from Form 2555	24 j		
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form 1041)	24k		
z	Other adjustments. List type and amount ▶	24z		
25	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your adjustments there and on Form 1040 or 1040-SR, line 10, or Form 1040-NR, line			

SCHEDULE NEC (Form 1040-NR)

Tax on Income Not Effectively Connected With a U.S. Trade or Business

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service (99) ▶ Go to www.irs.gov/Form1040NR for instructions and the latest information. ▶ Attach to Form 1040-NR.

2021
Attachment Sequence No. 7B

Name shown on Form 1040-NR SUNIL KUMAR SWARNA Your identifying number 744-60-0168

Enter a	amount of income und	er the	appropriate rate of tax. See instructions.			1	1	1		
	Nature of Income				(a) 10%	(b) 15%	(c) 30%	(d) Other (specify)		
						. ,	.,	.,	%	%
1	Dividends and divide									
а	Dividends paid by U.	S. co	rporations		1a					
b		_	corporations		1b					
С	Dividend equivalent p	ayme	nts received with respect to section 871(m) to	ransactions	1c					
2	Interest:							1		
а	a Mortgage									
b	Paid by foreign corporations									
С	Other				2c					
3	Industrial royalties (p	atents	s, trademarks, etc.)		3					
4	Motion picture or TV	сору	right royalties		4					
5	Other royalties (copy	rights	, recording, publishing, etc.)		5					
6	Real property income	e and	natural resources royalties		6					
7	Pensions and annuit	ies .			7					
8	Social security benef	fits .			8					
9	Capital gain from line	e 18 b	elow		9					
10	Gambling-Resident If zero or less, ente	s of C r -0	anada only. Enter net income in column (c).						
а	Winnings								1	
b	Losses		<u></u>		10c				1	
11	Gambling winnings – Note: Losses not allo	-Resid	dents of countries other than Canada.		11					
12	Other (specify) ▶									
					12					
13	Add lines 1a through	12 in	columns (a) through (d)		13					
14			f tax at top of each column		14					
15	Tax on income not ef	fectiv	ely connected with a U.S. trade or business						IR, line 23a ► 15	
			Capital Gains and	d Losses I	From	Sales or Excha	anges of Proper	ty		
Enter only the capital gains and losses from property sales or exchanges that are from sources within the United States and not effectively connected with a U.S. business. Do not include a gain or loss on disposing of a U.S. real property interest; report these gains and losses on Schedule D		16	(a) Kind of property and description (if necessary, attach statement of descriptive details not shown below)	(b) Date acquired mm/dd/yyyy		(c) Date sold mm/dd/yyyy	(d) Sales price	(e) Cost or other basis	(f) LOSS If (e) is more than (d), subtract (d) from (e).	(g) GAIN If (d) is more than (e), subtract (e) from (d).
(Form 1	•									
	property sales or ges that are effectively									
connec	ted with a U.S. business								()	
on Schedule D (Form 1040), Form 4797, or both.		18	Capital gain. Combine columns (f) and	(g) of line 17	7. Ente	er the net gain her	e and on line 9 ab	ove. If a loss, ente	er -0- ► 18	

SCHEDULE OI (Form 1040-NR)

Other Information

► Go to www.irs.gov/Form1040NR for instructions and the latest information.

Attachment Sequence No. **7C**

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service (99) ► Attach to Form 1040-NR. ► Answer all questions.

lame s	hown on Form 1040-NR		Your identifying number							
SUN	IL KUMAR SWARNA			744-60-0168						
Α	Of what country or countries were you a citizen or natio	nal during the tax year?	INDIA							
В	In what country did you claim residence for tax purpos									
С	Have you ever applied to be a green card holder (lawful	permanent resident) of	the United States? .	∟Yes ⊠No						
D .	Were you ever:									
	A U.S. citizen?									
۷.	If you answer "Yes" to (1) or (2), see Pub. 519, chapter			L res 🔼 No						
E	If you had a visa on the last day of the tax year, enter your visa type. If you did not have a visa, enter your U.S. immigration status on the last day of the tax yearF1									
F	Have you ever changed your visa type (nonimmigrant si	atus) or U.S. immigratio	on status?	☐ Yes ☒ No						
	If you answered "Yes," indicate the date and nature of t									
G	List all dates you entered and left the United States dur	ing 2021. See instruction	ns.							
	Note: If you are a resident of Canada or Mexico AND check the box for Canada or Mexico and skip to item			uent intervals, Mexico						
	Date entered United States Date departed United Sta	ates Da	te entered United State	•						
	mm/dd/yy mm/dd/yy		mm/dd/yy	mm/dd/yy						
Н	Give number of days (including vacation, nonworkdays, at 2019 , 2020		•	_						
I	Did you file a U.S. income tax return for any prior year? If "Yes," give the latest year and form number you filed			🗵 Yes 🗌 No						
J	Are you filing a return for a trust?									
•	If "Yes," did the trust have a U.S. or foreign owner und U.S. person, or receive a contribution from a U.S. person	der the grantor trust rule	es, make a distribution	n or loan to a						
K	Did you receive total compensation of \$250,000 or more									
	If "Yes," did you use an alternative method to determine									
L	Income Exempt From Tax—If you are claiming exemple complete (1) through (3) below. See Pub. 901 for more in			tax treaty with a foreign country,						
1.	1. Enter the name of the country, the applicable tax treaty article, the number of months in prior years you claimed the treaty benefit, an amount of exempt income in the columns below. Attach Form 8833 if required. See instructions.									
	(a) Country	(b) Tax treaty article	(c) Number of month	(.)						
			olamod in phor tax ye	aro moone in our one tax your						
	(e) Total. Enter this amount on Form 1040-NR, line 1c.	Do not enter it on line 1	a or line 1b	>						
2.	Were you subject to tax in a foreign country on any of the			Yes . No						
	Are you claiming treaty benefits pursuant to a Compete			🗌 Yes 🔀 No						
	If "Yes," attach a copy of the Competent Authority dete	rmination letter to your r	return.							
M	Check the applicable box if:									
	This is the first year you are making an election to treat with a U.S. trade or business under section 871(d). See	instructions								
2.	2. You have made an election in a previous year that has not been revoked, to treat income from real property located in the United States as effectively connected with a U.S. trade or business under section 871(d). See instructions									

SCHEDULE D (Form 1040)

Capital Gains and Losses

OMB No. 1545-0074

Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service (99) ► Attach to Form 1040, 1040-SR, or 1040-NR.

▶ Go to www.irs.gov/ScheduleD for instructions and the latest information. ▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Name(s) shown on return Your social security number 744-60-0168 SUNIL KUMAR SWARNA

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to Form(s) 8949, Part I, combine the result (sales price) (or other basis) whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with Box A checked 348. 170. 518. Totals for all transactions reported on Form(s) 8949 with Box B checked 3 Totals for all transactions reported on Form(s) 8949 with Box C checked Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back 7 170. Part II Long-Term Capital Gains and Losses - Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with Box E checked 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

BAA

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Schedule D (Form 1040) 2021 Page 2

Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 170. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and are you not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

8949

Sales and Other Dispositions of Capital Assets

Attachment

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

▶ Go to www.irs.gov/Form8949 for instructions and the latest information. ▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Sequence No. 12A

Social security number or taxpayer identification number

statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

744-60-0168 SUNIL KUMAR SWARNA Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss. 1 If you enter an amount in column (a). (h) enter a code in column (f). Cost or other basis Gain or (loss). (d) (c) (a) (b) Date sold or Proceeds See the **Note** below See the separate instructions. Subtract column (e) Description of property Date acquired disposed of and see Column (e) (sales price) from column (d) and (Example: 100 sh. XYZ Co.) (Mo., day, yr.) combine the result (Mo., day, yr.) (see instructions) in the separate (g) Code(s) from Amount of adjustment instructions with column (a) instructions Robinhood Securities LLC 12/16/21 12/27/21 7. 7. 0. 08/11/21 11/09/21 511. 341 170. Block, Inc.

2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B 170. above is checked), or line 3 (if Box C above is checked) ▶ 518. 348.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

SCHEDULE E (Form 1040)

Department of the Treasury

Internal Revenue Service (99)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

► Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Attachment

▶ Go to www.irs.gov/ScheduleE for instructions and the latest information.

Sequence No. 13

OMB No. 1545-0074

Your social security number Name(s) shown on return 744-60-0168 SUNIL KUMAR SWARNA Income or Loss From Rental Real Estate and Royalties Note: If you are in the business of renting personal property, use Part I Schedule C. See instructions. If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40. A Did you make any payments in 2021 that would require you to file Form(s) 1099? See instructions Physical address of each property (street, city, state, ZIP code) Α KUKATPALLY HYDERABAD TELANGANA IN 500045 В C 1b Fair Rental **Personal Use** Type of Property For each rental real estate property listed QJV above, report the number of fair rental and (from list below) **Days Days** personal use days. Check the **QJV** box only if you meet the requirements to file as a Α 365 0 Α qualified joint venture. See instructions. В В С С Type of Property: Single Family Residence 3 Vacation/Short-Term Rental 5 Land 7 Self-Rental 2 Multi-Family Residence 4 Commercial 6 Royalties 8 Other (describe) Income: **Properties:** Α 3 Rents received . 3 600. 4 Royalties received 4 Expenses: Advertising 5 5 6 Auto and travel (see instructions) . . . 6 7 Cleaning and maintenance . . . 7 800. 8 8 Commissions. 9 9 Insurance 10 Legal and other professional fees . . . 10 11 11 1,000. 12 Mortgage interest paid to banks, etc. (see instructions) 12 13 13 Other interest. 14 Repairs. 14 1,800. 15 1,500. 15 Supplies . Taxes 16 16 17 17 3,500. 18 Depreciation expense or depletion . . . 18 19 19 Total expenses. Add lines 5 through 19 20 20 8,600. 21 Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198 21 -8,000. 22 Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions) -8,000.) 600 23a Total of all amounts reported on line 3 for all rental properties 23a **b** Total of all amounts reported on line 4 for all royalty properties 23b 23c **c** Total of all amounts reported on line 12 for all properties d Total of all amounts reported on line 18 for all properties 23d 23e Total of all amounts reported on line 20 for all properties 8,600. Income. Add positive amounts shown on line 21. Do not include any losses 24 24 25 Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here. 25 8,000. 26 Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2 26 -8,000.