



FIDELITY BROKERAGE SERVICES LLC
P.O. Box 28019
Albuquerque, NM 87125-8019

2021 TAX REPORTING STATEMENT

VIJAY BHASKA KUCHALAKANTI

Account No. **X96-720598** Customer Service: 800-544-6666
Recipient ID No. *****-**-5273** Payer's Fed ID Number: 04-3523567

eDelivered

VIJAY BHASKA KUCHALAKANTI
107 BENT TREE LN
203
SCHAUMBURG IL 60195-5152

Payer's Name and Address:
NATIONAL FINANCIAL SERVICES LLC
499 WASHINGTON BLVD
JERSEY CITY, NJ 07310

Form 1099-DIV *

2021 Dividends and Distributions

Copy B for Recipient
(OMB No. 1545-0110)

1a Total Ordinary Dividends	24.29	7 Foreign Tax Paid.....	0.00
1b Qualified Dividends	23.06	8 Foreign Country or U.S. Possession.....	
2a Total Capital Gain Distributions	0.21	9 Cash Liquidation Distributions.....	0.00
2b Unrecap. Sec 1250 Gain.....	0.01	10 Non-Cash Liquidation Distributions.....	0.00
2c Section 1202 Gain.....	0.00	11 Exempt Interest Dividends	0.00
2d Collectibles (28%) Gain.....	0.00	12 Specified Private Activity Bond Interest Dividends.....	0.00
3 Nondividend Distributions	0.00	13 State	
4 Federal Income Tax Withheld	0.00	14 State Identification No.	
5 Section 199A Dividends	0.27	15 State Tax Withheld.....	0.00
6 Investment Expenses.....	0.00		

Form 1099-INT *

2021 Interest Income

Copy B for Recipient
(OMB No. 1545-0112)

1 Interest Income	0.00	10 Market Discount	0.00
2 Early Withdrawal Penalty	0.00	11 Bond Premium	0.00
3 Interest on U.S. Savings Bonds and Treas. Obligations	0.00	12 Bond Premium on U.S. Treasury Obligations	0.00
4 Federal Income Tax Withheld	0.00	13 Bond Premium on Tax-Exempt Bond	0.00
5 Investment Expenses	0.00	14 Tax-Exempt Bond CUSIP no.	
6 Foreign Tax Paid	0.00	15 State	
7 Foreign Country or U.S. Possession		16 State Identification No	
8 Tax-Exempt Interest	0.00	17 State Tax Withheld	0.00
9 Specified Private Activity Bond Interest	0.00		

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Form 1099-MISC *

2021 Miscellaneous Information

Copy B for Recipient
(OMB No. 1545-0115)

2 Royalties	0.00	15 State Tax Withheld	0.00
3 Other Income	0.00	16 State/Payer's State No.	
4 Federal Income Tax Withheld	0.00	17 State Income	0.00
8 Substitute Payments in Lieu of Dividends or Interest	0.00		

Summary of 2021 Proceeds From Broker and Barter Exchange Transactions

1099-B Section	Total Proceeds	Total Cost Basis	Total Market Discount	Total Wash Sales	Realized Gain/Loss	Federal Income Tax Withheld
Short-term transactions for which basis is <u>reported</u> to the IRS	3,966.17	3,789.37	0.00	2.18	176.80	0.00
Short-term transactions for which basis is <u>not reported</u> to the IRS	40.59	30.56	0.00	0.00	10.03	0.00
Long-term transactions for which basis is <u>reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Long-term transactions for which basis is <u>not reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Transactions for which basis is not reported to the IRS and Term is Unknown	0.00	0.00	0.00	0.00	0.00	0.00
	4,006.76	3,819.93	0.00	2.18	186.83	0.00

1099-B amounts are reported individually to the IRS. Refer to the Form 1099-B sections in this statement, if applicable.

Summary of 2021 Original Issue Discount

Total Original Issue Discount	0.00	Total Original Issue Discount - REMIC	0.00
Total Original Issue Discount on U.S. Treasury Obligations	0.00		
Total Original Issue Discount on Tax-Exempt Obligations	0.00		

Original Issue Discount (OID) amounts are reported individually to the IRS. Refer to the Form 1099-OID pages in this statement, if applicable.

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FORM 1099-B*

2021 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Short-term transactions for which basis is reported to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I

Proceeds are reported as **gross proceeds** unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
ALLIANT ENERGY CORP COM USD0.01, LNT, 018802108										
Sale	1.000	01/07/21	03/09/21	49.99	50.00			-0.01		
ALPHABET INC CAP STKCL A, GOOGL, 02079K305										
Sale	0.012	03/08/21	03/24/21	24.76	24.66			0.10		
AMAZON.COM INC, AMZN, 023135106										
Sale	0.015	01/04/21	01/20/21	48.01	47.76			0.25		
Sale	0.016	02/26/21	06/22/21	56.24	49.36			6.88		
Sale	0.012	03/08/21	06/22/21	42.18	35.97			6.21		
Sale	0.016	03/09/21	06/22/21	56.24	48.88			7.36		
Sale	0.017	03/15/21	06/22/21	59.76	51.68			8.08		
Sale	0.008	03/25/21	06/22/21	28.12	24.32			3.80		
Sale	0.017	03/26/21	06/22/21	59.75	51.48			8.27		
Subtotals				350.30	309.45					
ANNALY CAPITAL MANAGEMENT INC COM, NLY, 035710409										
Sale	12.000	06/29/21	09/23/21	107.03	106.80			0.23		
Sale	0.265	06/29/21	09/23/21	2.35	2.36			-0.01		
Subtotals				109.38	109.16					
AT&T INC COM USD1, T, 00206R102										
Sale	0.697	05/25/21	12/21/21	17.15	20.53		2.18	-3.38		
Sale	1.000	05/25/21	12/21/21	24.60	29.45			-4.85		
Sale	0.449	05/25/21	12/21/21	11.04	12.15			-1.11		
Sale	0.714	07/02/21	12/21/21	17.56	20.85			-3.29		

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FORM 1099-B*

2021 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Short-term transactions for which basis is reported to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I
Proceeds are reported as **gross proceeds** unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
AT&T INC COM USD1, T, 00206R102										
Sale	1.000	07/02/21	12/21/21	24.60	29.20			-4.60		
Sale	0.969	10/22/21	12/21/21	23.84	24.90			-1.06		
Sale	1.000	10/22/21	12/21/21	24.60	25.70			-1.10		
Sale	0.069	10/28/21	12/21/21	1.70	1.77			-0.07		
Sale	10.000	11/04/21	12/21/21	246.00	251.30			-5.30		
Sale	10.000	11/04/21	12/21/21	246.00	251.20			-5.20		
Sale	12.551	12/15/21	12/21/21	308.74	278.63			30.11		
Subtotals				945.83	945.68		2.18			
CENTERPOINT ENERGY INC COM STK USD0.01, CNP, 15189T107										
Sale	1.000	01/07/21	01/28/21	21.74	21.42			0.32		
COCA-COLA CO, KO, 191216100										
Sale	0.477	01/04/21	03/08/21	24.99	24.96			0.03		
COGNIZANT TECHNOLOGYSOLUTIONS CORP COM C, CTSH, 192446102										
Sale	1.000	02/04/21	04/29/21	81.50	74.15			7.35		
DBX ETF TR XTRACK USD HIGH, HYLB, 233051432										
Sale	1.000	01/05/21	02/03/21	50.09	49.96			0.13		
ETF SER SOLUTIONS USGLB JETS, JETS, 26922A842										
Sale	1.000	01/25/21	02/16/21	23.87	21.55			2.32		

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2021 Proceeds from Broker and Barter Exchange Transactions

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FACEBOOK INC-CLASS A, FB, 30303M102										
Sale	0.382	02/19/21	04/01/21	115.35	100.01			15.34		
FIDELITY ZERO LARGE CAP INDEX FUND, FNILX, 315911628										
Sale	11.291	04/09/21	05/10/21	167.56	166.20			1.36		
GLOBAL X FDS NASDAQ 100 COVER, QYLD, 37954Y483										
Sale	2.000	09/17/21	10/28/21	45.55	45.76			-0.21		
Sale	0.017	09/17/21	10/28/21	0.39	0.39			0.00		
Subtotals				45.94	46.15					
INVESCO QQQ TR UNIT SER 1, QQQ, 46090E103										
Sale	0.558	06/22/21	10/28/21	214.26	193.49			20.77		
Sale	0.210	06/23/21	10/28/21	80.64	73.08			7.56		
Sale	0.658	06/23/21	10/28/21	252.67	228.98			23.69		
Sale	0.141	06/30/21	10/28/21	54.14	50.00			4.14		
Sale	0.139	07/16/21	10/28/21	53.37	49.90			3.47		
Sale	0.062	09/17/21	10/28/21	23.81	23.15			0.66		
Subtotals				678.89	618.60					
KELLOGG COMPANY COM USD0.25, K, 487836108										
Sale	0.491	01/07/21	01/27/21	30.72	29.96			0.76		
MATERIALS SELECT SECTOR SPDR, XLB, 81369Y100										
Sale	1.000	01/27/21	02/16/21	74.49	70.50			3.99		

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MICROSOFT CORP, MSFT, 594918104										
Sale	0.138	01/04/21	01/20/21	30.39	29.81			0.58		
Sale	0.294	04/28/21	06/22/21	77.76	74.97			2.79		
Sale	0.436	05/12/21	06/22/21	115.32	105.29			10.03		
Subtotals				223.47	210.07					
NRG ENERGY INC, NRG, 629377508										
Sale	1.000	01/04/21	08/05/21	42.65	36.40			6.25		
PEPSICO INC, PEP, 713448108										
Sale	0.284	01/12/21	01/26/21	40.10	39.99			0.11		
PROSHARES ULTRAPRO QQQ, TQQQ, 74347X831										
Sale	0.740	07/30/21	09/20/21	98.43	97.35			1.08		
QUALCOMM INC, QCOM, 747525103										
Sale	0.323	02/04/21	07/29/21	47.31	47.24			0.07		
SELECT SECTOR SPDR TR FINANCIAL, XLF, 81369Y605										
Sale	2.000	08/13/21	08/27/21	77.99	77.13			0.86		
Sale	0.503	08/13/21	08/27/21	19.61	19.40			0.21		
Subtotals				97.60	96.53					
SPDR PORTFOLIO S&P 500 HIGH DIVIDEND ETF, SPYD, 78468R788										
Sale	1.000	01/04/21	02/05/21	35.16	32.30			2.86		

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STARWOOD PPTY TR INCCOM, STWD, 85571B105										
Sale	1.000	01/04/21	04/27/21	25.69	18.50			7.19		
T-MOBILE US INC COM, TMUS, 872590104										
Sale	0.277	02/05/21	03/08/21	35.10	34.90			0.20		
TILRAY INC COM USD0.0001 CLASS 2 ISIN #U, TRLY, 88688T100										
Sale	0.664	06/04/21	06/28/21	12.61	12.45			0.16		
Sale	1.336	06/04/21	06/28/21	25.38	25.05			0.33		
Sale	0.766	06/04/21	06/28/21	14.55	14.36			0.19		
Sale	2.000	06/18/21	06/28/21	38.00	34.50			3.50		
Sale	0.898	06/18/21	06/28/21	17.06	15.49			1.57		
Subtotals				107.60	101.85					
VANGUARD INTL EQUITYINDEX FDS GLB EX US, VNQI, 922042676										
Sale	0.464	01/11/21	02/16/21	25.59	24.96			0.63		
VANGUARD REAL ESTATE ETF, VNQ, 922908553										
Sale	0.489	01/11/21	02/02/21	42.78	39.99			2.79		
VANGUARD WHITEHALL FDS HIGH DIV YLD, VYM, 921946406										
Sale	0.554	01/04/21	02/16/21	53.23	49.95			3.28		
WALMART INC COM, WMT, 931142103										
Sale	0.352	02/18/21	06/30/21	50.07	48.91			1.16		

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FORM 1099-B*

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XEROX HOLDINGS CORP COM NEW, XRX, 98421M106										
Sale	1.000	01/04/21	12/06/21	20.50	22.58			-2.08		
Sale	2.000	01/15/21	12/06/21	41.00	44.80			-3.80		
Sale	2.000	01/19/21	12/06/21	41.00	42.64			-1.64		
Sale	2.000	09/08/21	12/06/21	41.00	43.00			-2.00		
Sale	5.000	10/26/21	12/06/21	102.49	95.00			7.49		
Subtotals				245.99	248.02					
TOTALS				3,966.17	3,789.37	0.00	2.18		0.00	
									216.51	
									-39.71	

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FORM 1099-B*

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1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
WESTERN MIDSTREAM PARTNERS LP COM UNITLP, WES, 958669103										
Sale	2.000	01/21/21	04/28/21	40.59	30.56			10.03		
TOTALS				40.59	30.56	0.00	0.00	10.03	0.00	
								Box B Short-Term Realized Gain		
								10.03		
								Box B Short-Term Realized Loss		
								0.00		

For any transaction listed on Form 1099-B in a section indicating that "**basis is reported to the IRS**", we are reporting to the IRS: **1a** Description of Property, **2** type of gain or loss (i.e. short-term or long-term), **3** Proceeds from QOF (Qualified Opportunity Fund), **6** Gross or Net Proceeds, **12** basis reported to IRS, and columns **1b, 1c, 1d, 1e, 1f, 1g, 4, 7, 14, 15** and **16**. We are not reporting to the IRS: the Action, the Gain/Loss, and all subtotals and totals.

For any transaction listed on Form 1099-B in a section indicating that "**basis is not reported to the IRS**", we are reporting to the IRS: **1a** Description of Property, **3** Proceeds from QOF (Qualified Opportunity Fund), **5** Noncovered security, **6** Gross or Net Proceeds, and columns **1c, 1d, 4, 14, 15** and **16**. We are not reporting to the IRS: **2** type of gain or loss (i.e. short-term or long-term), the Action, the Gain/Loss, columns **1b, 1e, 1f, 1g, 2, 7** and **12** and all subtotals and totals.

For any section 1256 option contracts we are reporting to the IRS: **1a** Description of Property and totals for boxes **8, 9, 10** and **11**.

Although Fidelity makes every effort to provide accurate information, please bear in mind that you, the taxpayer, are ultimately responsible for the accuracy of your tax returns.

(b) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium.

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments and unit investment trusts.

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Summary of 2021 Supplemental Information Not Reported to the IRS

Margin Interest Paid	0.00	Currency Realized Gain/Loss (USD)	0.00
Tax Exempt Investment Expense	0.00	Actual Payment Shortfall.....	0.00
Accrued Interest Paid on Purchases	0.00	Addition to Basis	0.00
Proceeds Investment Expenses	0.00	Account Fees.....	0.00
Severance Tax	0.00	Short Dividends.....	0.00
Administrative Expenses	0.00	Money Market Realized Gain/Loss.....	0.00
Non-deductible Generic Expenses	0.00	Short/Long Term Realized Gain/Loss.....	0.00
Deductible Generic Expenses	0.00	Mortgage Pool Statement (MBS).....	0.00

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2021 SUPPLEMENTAL INFORMATION

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Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Details of 1099-DIV Transactions

Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP								
Date	1a Total Ordinary Dividends (includes 1b and 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	5 Section 199A Dividends	11 Exempt Interest Dividends	12 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
ALLIANT ENERGY CORP COM USD0.01, LNT, 018802108								
02/16/21	0.40			0.40				
APPLE INC, AAPL, 037833100								
05/13/21	0.22			0.22				
08/12/21	0.44			0.44				
11/11/21	0.44			0.44				
Subtotals	1.10			1.10				
AT&T INC COM USD1, T, 00206R102								
08/02/21	1.77			1.77				
11/01/21	1.77			1.77				
Subtotals	3.54			3.54				
BK OF AMERICA CORP COM, BAC, 060505104								
03/26/21	1.08			1.08				
06/25/21	1.08			1.08				
09/24/21	1.26			1.26				
12/31/21	1.26			1.26				
Subtotals	4.68			4.68				
CITIGROUP INC, C, 172967424								
05/28/21	0.51			0.51				
08/27/21	0.51			0.51				
11/24/21	0.51			0.51				
Subtotals	1.53			1.53				
COGNIZANT TECHNOLOGY SOLUTIONS CORP COM, CTSH, 192446102								
02/26/21	0.24			0.24				



2021 SUPPLEMENTAL INFORMATION

VIJAY BHASKA KUCHALAKANTI

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Recipient ID No. *****-**-5273** Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Details of 1099-DIV Transactions

Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP								
Date	1a Total Ordinary Dividends (includes 1b and 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	5 Section 199A Dividends	11 Exempt Interest Dividends	12 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
DBX ETF TR XTRACK USD HIGH, HYLB, 233051432								
02/08/21	0.19	0.19						
DISCOVER FINANCIAL SERVICES, DFS, 254709108								
03/04/21	0.44			0.44				
06/03/21	0.44			0.44				
09/02/21	0.50			0.50				
12/09/21	0.50			0.50				
Subtotals	1.88			1.88				
GLOBAL X FDS NASDAQ 100 COVER, QYLD, 37954Y483								
09/28/21	0.38	0.38						
10/26/21	0.39	0.39						
Subtotals	0.77	0.77						
INVESCO QQQ TR UNIT SER 1, QQQ, 46090E103								
10/29/21	0.73			0.73				
JPMORGAN CHASE & CO, JPM, 46625H100								
01/31/21	0.36			0.36				
04/30/21	0.36			0.36				
07/31/21	0.36			0.36				
10/31/21	0.40			0.40				
Subtotals	1.48			1.48				
MICROSOFT CORP, MSFT, 594918104								
06/10/21	0.41			0.41				
12/09/21	0.62			0.62				
Subtotals	1.03			1.03				





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Details of 1099-DIV Transactions

Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP								
Date	1a Total Ordinary Dividends (includes 1b and 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	5 Section 199A Dividends	11 Exempt Interest Dividends	12 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
NRG ENERGY INC, NRG, 629377508								
02/16/21	0.33			0.33				
05/17/21	0.33			0.33				
08/16/21	0.33			0.33				
Subtotals	0.99			0.99				

QUALCOMM INC, QCOM, 747525103								
03/25/21	0.21			0.21				
06/24/21	0.22			0.22				
Subtotals	0.43			0.43				

STARWOOD PPTY TR INC COM, STWD, 85571B105								
04/15/21	0.27				0.27			

WALMART INC COM, WMT, 931142103								
04/05/21	0.19			0.19				
06/01/21	0.19			0.19				
Subtotals	0.38			0.38				

WELLS FARGO CO NEW COM, WFC, 949746101								
12/01/21	0.40			0.40				

XEROX HOLDINGS CORP COM NEW, XRX, 98421M106								
04/30/21	1.25			1.25				
08/02/21	1.25			1.25				
11/01/21	1.75			1.75				
Subtotals	4.25			4.25				



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Details of 1099-DIV Transactions

Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP								
Date	1a Total Ordinary Dividends (includes 1b and 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	5 Section 199A Dividends	11 Exempt Interest Dividends	12 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
TOTALS	24.29	0.96	0.00	23.06	0.27	0.00	0.00	0.00

Short-term capital gain distributions reported on monthly/quarterly account statements are included in **1a** Total Ordinary Dividends on Form 1099-DIV.

To see the **2021** State Percentages of Tax-Exempt Income for Fidelity Federal Tax-Exempt Funds or the Percentage of Income from U.S. Government Securities for applicable Fidelity Funds, visit [Fidelity.com/fundtaxinfo](https://www.fidelity.com/fundtaxinfo).

Total Capital Gains Distributions Detail

Description, Symbol, CUSIP					
Date	2a Total Capital Gain Distr. (m)	Capital Gain Distributions Subject to Applicable Rate (m)	2b Unrecaptured Section 1250 Gain	2c Section 1202 Gain	2d Collectibles (28%) Gain
STARWOOD PPTY TR INC COM, STWD, 85571B105					
04/15/21	0.21	0.20	0.01		
TOTALS	0.21	0.20	0.01	0.00	0.00

(m) **2a** Total Capital Gain includes **2b**, **2c** and **2d**. The portion of Capital Gain Distributions is subject to Applicable Rate.

Important Tax Return Document Enclosed.

