



FIDELITY BROKERAGE SERVICES LLC
 P.O. Box 28019
 Albuquerque, NM 87125-8019

2021 TAX REPORTING STATEMENT

VIJAY BHASKA KUCHALAKANTI

Account No. **Z05-821102** Customer Service: 800-544-6666
 Recipient ID No. *****-**-5273** Payer's Fed ID Number: 04-3523567

eDelivered

VIJAY BHASKA KUCHALAKANTI
 107 BENT TREE LN
 203
 SCHAUMBURG IL 60195-5152

Payer's Name and Address:
 NATIONAL FINANCIAL SERVICES LLC
 499 WASHINGTON BLVD
 JERSEY CITY, NJ 07310

Form 1099-DIV *

2021 Dividends and Distributions

Copy B for Recipient
 (OMB No. 1545-0110)

1a Total Ordinary Dividends	223.19	7 Foreign Tax Paid.....	0.00
1b Qualified Dividends	202.63	8 Foreign Country or U.S. Possession.....	
2a Total Capital Gain Distributions	410.47	9 Cash Liquidation Distributions.....	0.00
2b Unrecap. Sec 1250 Gain.....	0.19	10 Non-Cash Liquidation Distributions.....	0.00
2c Section 1202 Gain.....	0.00	11 Exempt Interest Dividends	0.00
2d Collectibles (28%) Gain.....	0.00	12 Specified Private Activity Bond Interest Dividends.....	0.00
3 Nondividend Distributions	0.00	13 State	
4 Federal Income Tax Withheld	0.00	14 State Identification No.	
5 Section 199A Dividends	6.87	15 State Tax Withheld.....	0.00
6 Investment Expenses.....	0.00		

Form 1099-INT *

2021 Interest Income

Copy B for Recipient
 (OMB No. 1545-0112)

1 Interest Income	0.08	10 Market Discount	0.00
2 Early Withdrawal Penalty	0.00	11 Bond Premium	0.00
3 Interest on U.S. Savings Bonds and Treas. Obligations	0.00	12 Bond Premium on U.S. Treasury Obligations	0.00
4 Federal Income Tax Withheld	0.00	13 Bond Premium on Tax-Exempt Bond	0.00
5 Investment Expenses	0.00	14 Tax-Exempt Bond CUSIP no.	
6 Foreign Tax Paid	0.00	15 State	
7 Foreign Country or U.S. Possession		16 State Identification No	
8 Tax-Exempt Interest	0.00	17 State Tax Withheld	0.00
9 Specified Private Activity Bond Interest	0.00		

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Form 1099-MISC *

2021 Miscellaneous Information

Copy B for Recipient
(OMB No. 1545-0115)

2 Royalties	0.00	15 State Tax Withheld	0.00
3 Other Income	0.00	16 State/Payer's State No.	
4 Federal Income Tax Withheld	0.00	17 State Income	0.00
8 Substitute Payments in Lieu of Dividends or Interest	0.00		

Summary of 2021 Proceeds From Broker and Barter Exchange Transactions

1099-B Section	Total Proceeds	Total Cost Basis	Total Market Discount	Total Wash Sales	Realized Gain/Loss	Federal Income Tax Withheld
Short-term transactions for which basis is <u>reported</u> to the IRS	36,122.23	35,835.19	0.00	0.00	287.04	0.00
Short-term transactions for which basis is <u>not reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Long-term transactions for which basis is <u>reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Long-term transactions for which basis is <u>not reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Transactions for which basis is not reported to the IRS and Term is Unknown	0.00	0.00	0.00	0.00	0.00	0.00
	36,122.23	35,835.19	0.00	0.00	287.04	0.00

1099-B amounts are reported individually to the IRS. Refer to the Form 1099-B sections in this statement, if applicable.

Summary of 2021 Original Issue Discount

Total Original Issue Discount	0.00	Total Original Issue Discount - REMIC	0.00
Total Original Issue Discount on U.S. Treasury Obligations	0.00		
Total Original Issue Discount on Tax-Exempt Obligations	0.00		

Original Issue Discount (OID) amounts are reported individually to the IRS. Refer to the Form 1099-OID pages in this statement, if applicable.

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FORM 1099-B*

2021 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Short-term transactions for which basis is reported to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I
 Proceeds are reported as **gross proceeds** unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Action	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
AMAZON.COM INC, AMZN, 023135106											
	Sale	1.000	07/30/21	09/20/21	3,356.87	3,340.00			16.87		
DIREXION SHS ETF TR RETAIL BULL 3X, RETL, 25460G815											
	Sale	0.601	07/27/21	07/29/21	138.52	132.95			5.57		
	Sale	21.399	07/27/21	07/29/21	4,932.44	4,733.89			198.55		
	Sale	0.601	07/27/21	07/29/21	138.53	132.95			5.58		
	Subtotals				5,209.49	4,999.79					
FIDELITY BLUE CHIP GROWTH, FBGRX, 316389303											
	Sale	5.701	04/22/21	06/11/21	1,021.05	1,000.00			21.05		
FIDELITY MID CAP INDEX FUND, FSMDX, 316146265											
	Sale	32.874	various	06/11/21	1,026.66	1,003.67			22.99		
FIDELITY MSCI COMMUNICATION SERVICES IND, FCOM, 316092873											
	Sale	19.000	05/06/21	08/23/21	1,052.59	973.75			78.84		
	Sale	0.512	05/06/21	08/23/21	28.36	26.24			2.12		
	Sale	17.488	06/30/21	08/23/21	968.83	950.21			18.62		
	Sale	0.512	06/30/21	08/23/21	28.36	27.82			0.54		
	Sale	0.404	06/30/21	08/23/21	22.38	21.95			0.43		
	Subtotals				2,100.52	1,999.97					
FIDELITY MSCI ENERGY INDEX ETF, FENY, 316092402											
	Sale	0.260	05/06/21	09/27/21	3.71	3.64			0.07		
	Sale	70.740	05/06/21	09/27/21	1,011.57	990.36			21.21		

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Recipient ID No. *****-**-5273** Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2021 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Short-term transactions for which basis is reported to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I
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(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
FIDELITY MSCI ENERGY INDEX ETF, FENY, 316092402										
Sale	0.428	05/06/21	09/27/21	6.12	5.99			0.13		
Sale	69.000	06/18/21	09/27/21	986.69	988.08			-1.39		
Sale	0.832	06/18/21	09/27/21	11.90	11.91			-0.01		
Subtotals				2,019.99	1,999.98					
FIDELITY MSCI FINLS INDEX ETF, FNCL, 316092501										
Sale	0.940	04/22/21	07/30/21	49.62	46.91			2.71		
Sale	19.060	04/22/21	07/30/21	1,006.36	951.09			55.27		
Sale	0.040	04/22/21	07/30/21	2.11	2.00			0.11		
Sale	0.900	06/18/21	07/30/21	47.52	45.22			2.30		
Sale	19.000	06/18/21	07/30/21	1,003.19	954.75			48.44		
Subtotals				2,108.80	1,999.97					
FIDELITY SELECT TECHNOLOGY, FSPTX, 316390202										
Sale	36.127	04/26/21	06/29/21	1,024.20	1,000.00			24.20		
FIDELITY SELECT TRANSPORT, FSRFX, 316390582										
Sale	18.648	various	12/01/21	1,838.13	2,344.76			-506.63		
FIDELITY SMALL CAP INDEX FUND, FSSNX, 316146182										
Sale	34.385	various	06/15/21	1,010.92	1,002.33			8.59		
INVESCO EXCH TRADED FD TR II S&P 500 HB, SPHB, 46138E370										
Sale	0.535	05/28/21	10/18/21	41.33	40.93			0.40		
Sale	6.000	05/28/21	10/18/21	463.50	459.00			4.50		

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FORM 1099-B*

2021 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

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INVESTCO EXCH TRADED FD TR II S&P 500 HB, SPHB, 46138E370										
Sale	5.465	06/04/21	10/18/21	422.16	425.18			-3.02		
Sale	0.535	06/04/21	10/18/21	41.32	41.62			-0.30		
Sale	0.426	06/04/21	10/18/21	32.91	33.14			-0.23		
Subtotals				1,001.22	999.87					
META PLATFORMS INC CLASS A COMMON STOCK, FB, 30303M102										
Sale	2.000	10/22/21	12/08/21	651.99	646.00			5.99		
SELECT SECTOR SPDR TR ENERGY, XLE, 81369Y506										
Sale	0.389	07/20/21	07/22/21	19.01	18.63			0.38		
Sale	103.611	07/20/21	07/22/21	5,066.55	4,962.71			103.84		
Sale	0.389	07/20/21	07/22/21	19.02	18.63			0.39		
Subtotals				5,104.58	4,999.97					
SELECT SECTOR SPDR TR FINANCIAL, XLF, 81369Y605										
Sale	27.000	05/06/21	06/16/21	1,009.79	999.00			10.79		
Sale	0.027	05/06/21	06/16/21	1.01	1.00			0.01		
Subtotals				1,010.80	1,000.00					
SPDR PORTFOLIO S&P 500 ETF, SPLG, 78464A854										
Sale	0.350	08/16/21	09/13/21	18.34	18.25			0.09		
Sale	38.000	08/16/21	09/13/21	1,991.94	1,981.70			10.24		
Subtotals				2,010.28	1,999.95					

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SPDR SER TR S&P REGLBKG, KRE, 78464A698										
Sale	0.095	06/04/21	10/05/21	6.69	6.69			0.00		
Sale	7.000	06/04/21	10/05/21	493.84	493.29			0.55		
Subtotals				500.53	499.98					
SPDR SER TR S&P RETAIL ETF, XRT, 78464A714										
Sale	10.000	05/24/21	08/11/21	975.19	915.00			60.19		
Sale	0.928	05/24/21	08/11/21	90.50	84.91			5.59		
Sale	10.000	06/16/21	08/11/21	975.19	940.00			35.19		
Sale	0.072	06/16/21	08/11/21	7.02	6.77			0.25		
Sale	0.566	06/16/21	08/11/21	55.19	53.20			1.99		
Subtotals				2,103.09	1,999.88					
VANGUARD IDX FUND, VTI, 922908769										
Sale	4.000	06/15/21	09/20/21	899.59	884.00			15.59		
Sale	0.524	06/15/21	09/20/21	117.84	115.80			2.04		
Subtotals				1,017.43	999.80					
VANGUARD INDEX FUNDSS&P 500 ETF USD, VOO, 922908363										
Sale	0.560	06/15/21	09/20/21	224.05	218.68			5.37		
Sale	2.000	06/15/21	09/20/21	800.20	781.00			19.20		
Sale	2.000	08/16/21	09/20/21	800.20	815.00			-14.80		
Sale	0.440	08/16/21	09/20/21	176.04	179.29			-3.25		
Sale	0.013	08/16/21	09/20/21	5.19	5.30			-0.11		
Subtotals				2,005.68	1,999.27					

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TOTALS				36,122.23	35,835.19	0.00	0.00		0.00	
								816.78		
								-529.74		

For any transaction listed on Form 1099-B in a section indicating that "**basis is reported to the IRS**", we are reporting to the IRS: **1a** Description of Property, **2** type of gain or loss (i.e. short-term or long-term), **3** Proceeds from QOF (Qualified Opportunity Fund), **6** Gross or Net Proceeds, **12** basis reported to IRS, and columns **1b, 1c, 1d, 1e, 1f, 1g, 4, 7, 14, 15** and **16**. We are not reporting to the IRS: the Action, the Gain/Loss, and all subtotals and totals.

For any transaction listed on Form 1099-B in a section indicating that "**basis is not reported to the IRS**", we are reporting to the IRS: **1a** Description of Property, **3** Proceeds from QOF (Qualified Opportunity Fund), **5** Noncovered security, **6** Gross or Net Proceeds, and columns **1c, 1d, 4, 14, 15** and **16**. We are not reporting to the IRS: **2** type of gain or loss (i.e. short-term or long-term), the Action, the Gain/Loss, columns **1b, 1e, 1f, 1g, 2, 7** and **12** and all subtotals and totals.

For any section 1256 option contracts we are reporting to the IRS: **1a** Description of Property and totals for boxes **8, 9, 10** and **11**.

Although Fidelity makes every effort to provide accurate information, please bear in mind that you, the taxpayer, are ultimately responsible for the accuracy of your tax returns.

(b) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium.

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments and unit investment trusts.

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Summary of 2021 Supplemental Information Not Reported to the IRS

Margin Interest Paid	0.00	Currency Realized Gain/Loss (USD)	0.00
Tax Exempt Investment Expense	0.00	Actual Payment Shortfall.....	0.00
Accrued Interest Paid on Purchases	0.00	Addition to Basis	0.00
Proceeds Investment Expenses	0.00	Account Fees.....	0.00
Severance Tax	0.00	Short Dividends.....	0.00
Administrative Expenses	0.00	Money Market Realized Gain/Loss.....	0.00
Non-deductible Generic Expenses	0.00	Short/Long Term Realized Gain/Loss.....	0.00
Deductible Generic Expenses	0.00	Mortgage Pool Statement (MBS).....	0.00

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2021 SUPPLEMENTAL INFORMATION

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Details of 1099-DIV Transactions

Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP								
Date	1a Total Ordinary Dividends (includes 1b and 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	5 Section 199A Dividends	11 Exempt Interest Dividends	12 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
ETF SER SOLUTIONS US GLB JETS, JETS, 26922A842								
12/28/21	10.92		9.88	1.04				
FIDELITY MID CAP INDEX FUND, FSMDX, 316146265								
06/04/21	2.59		0.02	2.57				
FIDELITY MSCI COMMUNICATION SERVICES, FCOM, 316092873								
06/23/21	1.72			1.72				
FIDELITY MSCI ENERGY INDEX ETF, FENY, 316092402								
06/23/21	9.14			9.14				
09/22/21	21.47			21.47				
Subtotals	30.61			30.61				
FIDELITY MSCI FINLS INDEX ETF, FNCL, 316092501								
06/23/21	4.53			4.53				
FIDELITY SELECT AIR TRANSPORT, FSAIX, 316390798								
11/09/21	4.36			4.36				
FIDELITY SMALL CAP INDEX FUND, FSSNX, 316146182								
06/04/21	2.33	0.33	0.24	1.66	0.10			
FIDELITY TOTAL MARKET INDEX FUND, FSKAX, 315911693								
12/10/21	53.67	1.93		47.50	4.24			
FIDELITY 500 INDEX FUND, FXAIX, 315911750								
07/02/21	3.46			3.28	0.18			
10/01/21	17.27			16.37	0.90			



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Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP								
Date	1a Total Ordinary Dividends (includes 1b and 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	5 Section 199A Dividends	11 Exempt Interest Dividends	12 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
FIDELITY 500 INDEX FUND, FXAIX, 315911750								
12/10/21	19.10			18.11	0.99			
Subtotals	39.83			37.76	2.07			

INVESCO EXCH TRADED FD TR II S&P 500 HB, SPHB, 46138E370								
06/30/21	2.90	0.02		2.77	0.11			
09/30/21	2.52	0.01		2.41	0.10			
Subtotals	5.42	0.03		5.18	0.21			

INVESCO QQQ TR UNIT SER 1, QQQ, 46090E103								
10/29/21	5.82			5.82				
12/31/21	8.19			8.19				
Subtotals	14.01			14.01				

ISHARES S&P 500, IVV, 464287200								
09/30/21	19.21			19.21				
12/17/21	20.20			20.20				
Subtotals	39.41			39.41				

SPDR SER TR S&P REGL BKG, KRE, 78464A698								
06/24/21	2.30			2.30				
09/23/21	2.41			2.41				
Subtotals	4.71			4.71				

SPDR SER TR S&P RETAIL ETF, XRT, 78464A714								
06/24/21	2.61	1.26		1.35				

VANGUARD IDX FUND, VTI, 922908769								
06/29/21	3.06			2.92	0.14			





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Description, Symbol, CUSIP								
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VANGUARD INDEX FUNDS S&P 500 ETF USD, VOO, 922908363								
07/02/21	3.41			3.30	0.11			
TOTALS	223.19	3.55	10.14	202.63	6.87	0.00	0.00	0.00

Short-term capital gain distributions reported on monthly/quarterly account statements are included in **1a** Total Ordinary Dividends on Form 1099-DIV.

To see the **2021** State Percentages of Tax-Exempt Income for Fidelity Federal Tax-Exempt Funds or the Percentage of Income from U.S. Government Securities for applicable Fidelity Funds, visit [Fidelity.com/fundtaxinfo](https://www.fidelity.com/fundtaxinfo).

Total Capital Gains Distributions Detail

Description, Symbol, CUSIP					
Date	2a Total Capital Gain Distr. (m)	Capital Gain Distributions Subject to Applicable Rate (m)	2b Unrecaptured Section 1250 Gain	2c Section 1202 Gain	2d Collectibles (28%) Gain
FIDELITY BLUE CHIP GROWTH, FBGRX, 316389303					
12/17/21	68.99	68.99			
FIDELITY MID CAP INDEX FUND, FSMDX, 316146265					
06/04/21	1.08	0.89	0.19		
FIDELITY SELECT AIR TRANSPORT, FSAIX, 316390798					
11/09/21	340.40	340.40			
TOTALS	410.47	410.28	0.19	0.00	0.00

(m) **2a** Total Capital Gain includes **2b**, **2c** and **2d**. The portion of Capital Gain Distributions is subject to Applicable Rate.



2021 SUPPLEMENTAL INFORMATION

VIJAY BHASKA KUCHALAKANTI

Account No. **Z05-821102** Customer Service: 800-544-6666

Recipient ID No. *****-**-5273** Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Details of 1099-INT Transactions

Interest Income Details, Taxable Obligations

Description, Symbol, CUSIP	1 Interest Income	6 Foreign Tax Paid	11 Bond Premium	Noncovered Bond Premium	10 Market Discount	Noncovered Market Discount
FDIC INSURED DEPOSIT AT JP MORGAN BK NOT, QIMHQ, FDIC99177						
05/28/21	0.01					
07/30/21	0.01					
08/31/21	0.02					
09/30/21	0.02					
10/29/21	0.01					
12/31/21	0.01					
Subtotals	0.08					
TOTALS	0.08	0.00	0.00	0.00	0.00	0.00

Important Tax Return Document Enclosed.

