

# 2020 Form 1099-R

OMB No. 1545-0119

## Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.

Page 2 of 3

This information is being furnished to the IRS.

T. Rowe Price Trust Co.  
Retirement Operations Group  
P.O. Box 17479  
Baltimore, MD 21297-1479  
1-800-492-7670  
retireplan@troweprice.com

PAYER'S TIN: 52-1309931  
RAJINIKANTH NAKKALA  
129 GLENWOOD AVE  
MARIION NC 28752-4897

RECIPIENT'S TIN: XXX-XX-3434

This Form 1099-R reports tax information for a single type of distribution from your retirement investments in T. Rowe Price mutual funds. We will send you separate Form 1099-Rs for other distribution types. Distributions from T. Rowe Price funds held in a Brokerage account are reported on Form 1099-R, mailed separately from Pershing LLC.

If T. Rowe Price withheld income tax from your distribution, you will need to file the attached "Copy B" with your federal tax return and "Copy 2" with your state and/or local tax return (if required). To remove these copies, cut along the dotted lines.

Copy C, for your records, shows amounts attributed to each plan within the distribution. Copies B and 2 show only totals for the entire distribution, as required by the IRS. Generally, we do not calculate how much tax you owe on your distribution. The amount we report as your gross distribution (Box 1) and your taxable amount (Box 2a) are generally the same. For IRA distributions, you can determine your taxable amount using Pub. 590-B, Distributions from Individual Retirement Arrangements (IRAs), and Form 8606, Nondeductible IRAs.

**Copy C**  
For Recipient's Records  
(keep for your records)

Report amounts in Box 1 and Box 2a on IRS Form 1040		Box 1	Box 2a	Box 2b	Total
Recipient's TIN	Account number	Gross distribution	Taxable amount	Taxable amounts determined?	Total account distribution?
XXX-XX-3434	65055	1,811.08	1,811.08	No	Yes
Total		1,811.08	1,811.08	No	Yes

Include federal tax withheld on IRS Form 1040

Box 4	Box 5	Box 7	Box 9a	Box 10	Box 11	Box 14	Box 15
Federal income tax withheld	Employee contributions / Designated Roth contributions or insurance premiums	Dist. code*	Your percentage of total distribution	Amount allocable to IRR within 5 years	1st year of designated Roth contributions	State tax withheld	State/Payer's state no.
		1				68.00	NC 00600221300

**Form 1099-R** Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.  
**2020** Report this income on your federal tax return. If this form shows federal income tax withheld in Box 4, attach this copy to your return.  
This information is being furnished to the IRS.

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MARIION NC 28752-4897

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OMB 1545-0119  
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1	Gross distribution	1,811.08
2a	Taxable amount	1,811.08
2b	Taxable amount not determined	
	Total distribution	
4	Federal income tax withheld	
5	Employee contributions/ Designated Roth contributions or insurance premiums	
7	Distribution code <sup>1</sup>	1
9a	Your % of total distrib	
10	Amount allocable to IRR within 5 yrs.	
14	State tax withheld	68.00
15	State/Payer's state no	NC 00600221300

Department of the Treasury - Internal Revenue Service

**Form 1099-R** Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.  
**2020** File this copy with your state, city, or local income tax Copy 2 return, when required.

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7	Distribution code <sup>1</sup>	1
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14	State tax withheld	68.00
15	State/Payer's state no	NC 00600221300

Department of the Treasury - Internal Revenue Service

\*Distribution code 1 identifies an early distribution, no known exception (in most cases, under age 59½). Boxes from IRS Form 1099-R that do not apply have been intentionally deleted.

