## Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

## IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

▶ Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

	515.135 55.135				
Submis	ssion Identification Number (SID)				
Taxpayer	's name	Social securi	ty numi	per	
NAGA	. V SAI ABHILASH VEMULA	127-19	-369	3	
Spouse's	name	Spouse's soo	ial seci	urity numbe	er
Part	Tax Return Information — Tax Year Ending December 31, 2021 (Enter	Vear Volua	re au	thorizing	1)
	hole dollars only on lines 1 through 5.	ycai you a	i C aa	11101121116	1-)
	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.				
	Adjusted gross income		1 1	5 :	5,481.
	Total tax		2		3,126.
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3		3,966.
4	Amount you want refunded to you		4		5,840.
	Amount you owe		5		
Part I	Taxpayer Declaration and Signature Authorization (Be sure you get and k	еер а сор	y of y	our reti	urn)
my knorreturn (c to send for any c Agent to paymen authoriz paymen business taxes to persona	enalties of perjury, I declare that I have examined a copy of the income tax return (original or amended) wledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above original or amended) I am now authorizing. I consent to allow my intermediate service provider, transminy return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejectelay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U. initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indit of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution ation is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate to the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requisions are considerable information necessary to answer inquiries and resolve issues related to the payment (settlement) below is my signature for the income tax return (original or amended) I are funds Withdrawal Consent.	e are the ametter, or electroction of the treasury a cated in the treasure at the authorizatests must be processing of ayment. I fur	ounts for the counts of the co	rom the inturn origin ssion, (b) the designated paration so to this according to revoke ved no la ectronic perhamments.	ncome ta ator (ERC the reason d Financi oftware for count. The (cancel) ter than hayment of e that the
	/er's PIN: check one box only				1
X	l authorize GLOBAL TAXES LLC to enter or generate	my PINI 9	3 6	5 9 3	as m
	ERO firm name signature on the income tax return (original or amended) I am now authorizing.	ř En		digits, but er all zeros	as III
	I will enter my PIN as my signature on the income tax return (original or amended) I am notifyou are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN metholelow.				
Your si	gnature ▶ Date ▶				
Snous	e's PIN: check one box only				
	I authorize to enter or generate	my PINI			as m
	ERO firm name	_	ter five	digits, but	] 45 111
	signature on the income tax return (original or amended) I am now authorizing.	do	n't ente	r all zeros	
	I will enter my PIN as my signature on the income tax return (original or amended) I am nif you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN metholow.				
Spouse	e's signature ▶ Date ▶				
	Practitioner PIN Method Returns Only—continue below				
Part I	I Certification and Authentication — Practitioner PIN Method Only				
ERO's	<b>EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN. 5 8	7 2 7 Don't ent	8 6 er all <i>ze</i>		8 9
Loorlife	that the above numeric entry is my DIN which is my signature for the electronic individual income to				lam na
authoriz	that the above numeric entry is my PIN, which is my signature for the electronic individual income ta ed to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am subm nents of the Practitioner PIN method and <b>Pub. 1345,</b> Handbook for Authorized IRS e-file Providers of In	itting this retu	ırn in a	accordanc	
ERO's	signature ► Date ►				
	ERO Must Retain This Form — See Instructions				
	Don't Submit This Form to the IRS Unless Requested To D	o So			

## **1040**

Department of the Treasury—Internal Revenue Service (99) **U.S. Individual Income Tax Return** 

2021

OMB No. 1545-007

IRS Use Only-Do not write or staple in this space.

Filing Status Check only one box.	If yo	Single  Married filing jointly  uchecked the MFS box, enter the reson is a child but not your dependen	ame of	ed filing separately ( your spouse. If you	,	_		•	, _	_	, ,	` , ` ,
Your first name	and mi	iddle initial	Last na	ame					,	Your so	cial securi	ty number
NAGA V	SAI	ABHILASH	VEMU	JLA						127-19-3693		
If joint return, s	pouse's	s first name and middle initial	Last na	ame						Spouse's social security number		
Home address		er and street). If you have a P.O. box, see Y WAY	instruct	ions.				Apt. no.			ntial Electi ere if you,	on Campaign , or your
	ost offi	ce. If you have a foreign address, also co	mplete s	spaces below.	Sta			code	-	to go to	this fund.	otly, want \$3 Checking a
Foreign country		-		Foreign province/state				eign postal c			ow will not or refund	•
At any time du	ring 20	021, did you receive, sell, exchange	, or othe	erwise dispose of an	y fina	ancial interes	st in an	y virtual c	urren	cy?	Yes	⊠ No
Standard Deduction	_	eone can claim:	•				t					
Age/Blindness	You:	Were born before January 2, 1	957 [	Are blind Sp	ouse	: Was b	orn be	efore Janua	ary 2,	1957	☐ Is b	lind
Dependents	•	instructions): irst name Last name		(2) Social security (3) Relationship number to you		<b>(4) </b> ✓ Child t		1	(see instru Credit for ot	uctions): ther dependents		
If more than four												$\overline{\Box}$
dependents,									一			<u> </u>
see instruction and check	s ——								一			
here ▶ □												
	. 1	Wages, salaries, tips, etc. Attach I	orm(s)	W-2					<del>-</del> -	1		<u> </u>
Attach	2a	1	2a 🗀		b T	axable intere	est			2b		
Sch. B if	За	Qualified dividends	3a			Ordinary divid				3b		
required.	4a	IRA distributions	4a			axable amou				4b		
	5a	Pensions and annuities	5a		<b>b</b> T	axable amou	unt .			5b		
Standard	6a	Social security benefits	6a		b T	axable amou	unt .			6b		
Deduction for—	7	Capital gain or (loss). Attach Sche	dule D i	f required. If not req	uired	, check here			▶ [	7		391.
Single or Married filing	8	Other income from Schedule 1, lin	e 10							8	-:	11,300.
separately, \$12,550	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7,	and 8.	This is your <b>total inc</b>	ome				. •	. 9		55,481.
Married filing	10	Adjustments to income from Sche	dule 1,	line 26						10		
jointly or Qualifying	11	Subtract line 10 from line 9. This is	s your <b>a</b>	djusted gross inco	me				. •	11		55,481.
widow(er), \$25,100	12a	Standard deduction or itemized	-	-		1	I2a	12,	550			
Head of	b	Charitable contributions if you take		,	,	ructions) 1	l2b		300			
household, \$18,800	С									120	;	12,850.
If you checked	13	Qualified business income deduct	ion fron	n Form 8995 or Forn	1 899	95-A				13		
any box under Standard	14	Add lines 12c and 13								14		12,850.
Deduction,	15	Taxable income. Subtract line 14	from lir	ne 11. If zero or less,	ente	er -0				15		42,631.

	16	Tax (see instructions). Check if any from Form	(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	3 🗌 _			16	5,126.
	17	Amount from Schedule 2, line 3					.	17	
	18	Add lines 16 and 17					.	18	5,126.
	19	Nonrefundable child tax credit or credit for o	ther depender	nts from Schedule	8812			19	
	20	Amount from Schedule 3, line 8					.	20	2,000.
	21	Add lines 19 and 20					.	21	2,000.
	22	Subtract line 21 from line 18. If zero or less,	enter -0				.	22	3,126.
	23	Other taxes, including self-employment tax,	from Schedule	e 2, line 21			.	23	0.
	24	Add lines 22 and 23. This is your total tax					▶	24	3,126.
	25	Federal income tax withheld from:							
	а	Form(s) W-2			25a	8,9	66.		
	b	Form(s) 1099			25b				
	С	Other forms (see instructions)			25c				
	d	Add lines 25a through 25c					.	25d	8,966.
If you have a	26	2021 estimated tax payments and amount ap	pplied from 20				.	26	
qualifying child,	27a	Earned income credit (EIC)		No	27a				
attach Sch. EIC.		Check here if you were born after Janua							
		January 2, 2004, and you satisfy all the							
	<b>L</b>	taxpayers who are at least age 18, to claim to	1 1	structions -					
	b	Nontaxable combat pay election			+				
	с 28	Prior year (2019) earned income		Cabadula 0010	00				
	29	American opportunity credit from Form 8863			28				
		Recovery rebate credit. See instructions .							
	30	,			30				
	31	Amount from Schedule 3, line 15				ماناه میماناه		00	
	32 33	Add lines 27a and 28 through 31. These are					t	32	8,966.
		Add lines 25d, 26, and 32. These are your <b>to</b>						33	5,840.
Refund	34 35a	If line 33 is more than line 24, subtract line 24 Amount of line 34 you want <b>refunded to you</b>			-	-	. 🗀 🖯	34 35a	5,840.
Direct deposit?	>b						_	SSA	3,040.
See instructions.	►d	Routing number       0       1       1       0       0       1       3       8       ▶ c Type:       ▼ Checking       Savings         Account number       4       6       6       0       0       7       5       0       5       8       3							
	36	Amount of line 34 you want applied to your			36				
Amount	37	Amount you owe. Subtract line 33 from line				etions		37	
You Owe	38	Estimated tax penalty (see instructions) .			38	ictions .		31	
Third Party		you want to allow another person to disc							
Designee		· ·			. —	Yes. Com	olete be	elow.	<b>X</b> No
200.900	Des	ignee's	Phone			Personal			
	nar	ne ►	no. 🕨			number	(PIN)		
Sign		ler penalties of perjury, I declare that I have examine							
Here		ef, they are true, correct, and complete. Declaration o			ased on all	information o			,
	You	r signature	Date	Your occupation			1		t you an Identity N, enter it here
Joint return?				   SOFTWARE	NGTNF	!ER	(see in		v, enter it fiere
See instructions.	Spo	buse's signature. If a joint return, <b>both</b> must sign.	Date	Spouse's occupat		ш	If the	IRS ser	t your spouse an
Keep a copy for		,,					Identif	ty Prote	ction PIN, enter it here
your records.							(see ir	ıst.) ►	
		ne no. (978)809-2860	Email address	ABHILASHD	K@GMAI				
Paid	Pre	parer's name Preparer's signat	ure		Date	P1	ΓIN		Check if:
Preparer	SYAM	PRIYA RAM SAGAR GUPTA TALLAM SYAM PRIYA	RAM SAGAR	GUPTA TALLAM	03/02	/2022 PC	2082	703	Self-employed
Use Only		n's name ► GLOBAL TAXES LLC					Phone	∍ no. (	678)965-9522
————	Firr	n's address ▶ 2530 Pebble Creek L	n Cumming	g GA 30041			Firm's	EIN ▶	30-1017196
Go to www.irs.go	ov/Form	1040 for instructions and the latest information.		BAA	REV 02/1	7/22 PRO			Form <b>1040</b> (2021)

Form 1040 (2021)

Page **2** 

# SCHEDULE 1 (Form 1040)

## **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2021

Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service ► Attach to Form 1040, 1040-SR, or 1040-NR.
 Go to www.irs.gov/Form1040 for instructions and the latest information.

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

NAGA V SAI ABHILASH VEMULA

127-19-3693

Par	Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
<b>2</b> a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions)			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, tru Schedule E		5	-11,300.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a (		
b	Gambling income	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d (		
е	Taxable Health Savings Account distribution	8e		
f	Alaska Permanent Fund dividends	8f		
g	Jury duty pay	8g		
h	Prizes and awards	8h		
i	Activity not engaged in for profit income	8i		
j	Stock options	8j		
k	Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such			
	property	8k		
I	Olympic and Paralympic medals and USOC prize money (see instructions)	81	_	
m	Section 951(a) inclusion (see instructions)	8m		
n	Section 951A(a) inclusion (see instructions)	8n		
0	Section 461(I) excess business loss adjustment	80		
р	Taxable distributions from an ABLE account (see instructions) .	8p		
Z	Other income. List type and amount ▶	8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. Enter here and on Form 10 1040-NR, line 8		10	_11 300

Schedule 1 (Form 1040) 2021 Page **2** 

Par	Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-officials. Attach Form 2106		12	
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form	3903	14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		19a	
b	Recipient's SSN	<b>&gt;</b>		
С	Date of original divorce or separation agreement (see instructions)	•		
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:			
а	Jury duty pay (see instructions)	24a		
b	Deductible expenses related to income reported on line 8k from the rental of personal property engaged in for profit	24b		
С	Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8l	24c		
d	Reforestation amortization and expenses	24d		
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974	24e		
f	Contributions to section 501(c)(18)(D) pension plans	24f		
g	Contributions by certain chaplains to section 403(b) plans	24g		
h	Attorney fees and court costs for actions involving certain unlawful discrimination claims (see instructions)	24h		
i	Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations	24i		
j	Housing deduction from Form 2555	24j		
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form 1041)	24k		
Z	Other adjustments. List type and amount ▶	24z		
25	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your adjustments to			
	here and on Form 1040 or 1040-SR, line 10, or Form 1040-NR, line	e 10a	26	

# SCHEDULE 3 (Form 1040)

**Additional Credits and Payments** 

OMB No. 1545-0074

2021

Attachment Sequence No. 03

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

NAGA V SAI ABHILASH VEMULA

Your social security number 127-19-3693

Pai	Nonrefundable Credits			
1	Foreign tax credit. Attach Form 1116 if required		1	
2	Credit for child and dependent care expenses from Form 2441, line Form 2441		2	
3	Education credits from Form 8863, line 19		3	2,000.
4	Retirement savings contributions credit. Attach Form 8880		4	
5	Residential energy credits. Attach Form 5695		5	
6	Other nonrefundable credits:			
а	General business credit. Attach Form 3800 6a			
b	Credit for prior year minimum tax. Attach Form 8801 6b			
С	Adoption credit. Attach Form 8839 6c			
d	Credit for the elderly or disabled. Attach Schedule R 6d			
е	Alternative motor vehicle credit. Attach Form 8910 6e			
f	Qualified plug-in motor vehicle credit. Attach Form 8936 6f			
g	Mortgage interest credit. Attach Form 8396 6g			
h	District of Columbia first-time homebuyer credit. Attach Form 8859 6h			
i	Qualified electric vehicle credit. Attach Form 8834 6i			
j	Alternative fuel vehicle refueling property credit. Attach Form 8911 6j			
k	Credit to holders of tax credit bonds. Attach Form 8912 <b>6k</b>			
I	Amount on Form 8978, line 14. See instructions			
Z	Other nonrefundable credits. List type and amount ▶6z			
7	Total other nonrefundable credits. Add lines 6a through 6z		7	
8	Add lines 1 through 5 and 7. Enter here and on Form 1040, 1040-SR	, or 1040-NR,		
	line 20		8	2,000.
		(CC	ntinue	ed on page 2)

Schedule 3 (Form 1040) 2021 Page **2** 

Par	Other Payments and Refundable Credits			
9	Net premium tax credit. Attach Form 8962		9	
10	Amount paid with request for extension to file (see instructions) .		10	
11	Excess social security and tier 1 RRTA tax withheld		11	
12	Credit for federal tax on fuels. Attach Form 4136		12	
13	Other payments or refundable credits:			
а	Form 2439	13a		
b	Qualified sick and family leave credits from Schedule(s) H and Form(s) 7202 for leave taken before April 1, 2021	13b		
С	Health coverage tax credit from Form 8885	13c		
d		13d		
е	Reserved for future use	13e		
f	Deferred amount of net 965 tax liability (see instructions)	13f		
g	Credit for child and dependent care expenses from Form 2441, line 10. Attach Form 2441	13g		
h	Qualified sick and family leave credits from Schedule(s) H and Form(s) 7202 for leave taken after March 31, 2021	13h		
Z	- 1 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -	13z		
14	Total other payments or refundable credits. Add lines 13a through	13z	14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31	15		

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### SCHEDULE D (Form 1040)

### **Capital Gains and Losses**

OMB No. 1545-0074

Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service (99) ► Attach to Form 1040, 1040-SR, or 1040-NR.

▶ Go to www.irs.gov/ScheduleD for instructions and the latest information. ▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Name(s) shown on return Your social security number 127-19-3693 NAGA V SAI ABHILASH VEMULA

#### Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to Form(s) 8949, Part I, combine the result (sales price) (or other basis) whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with Box A checked . . . . . . . . . . . . . . . . . . 3,989. 3,598. 391. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Box C checked . . . . . . . . . . . . . . . Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . 7 391. Part II Long-Term Capital Gains and Losses - Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with Box E checked . . . . . . . . . . . . . . . . . . 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III 15

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Schedule D (Form 1040) 2021 Page **2** 

### Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 391. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and are you not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

## Form **8949**

### **Sales and Other Dispositions of Capital Assets**

► Go to www.irs.gov/Form8949 for instructions and the latest information.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No. 1545-0074

2021

Attachment
Sequence No. 12A

Department of the Treasury Internal Revenue Service Name(s) shown on return

Social security number or taxpayer identification number

127-19-3693

NAGA V SAI ABHILASH VEMULA

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss. 1 If you enter an amount in column (a). (h) enter a code in column (f). Cost or other basis Gain or (loss). (d) (c) (a) (b) Date sold or Proceeds See the **Note** below See the separate instructions. Subtract column (e) Description of property Date acquired disposed of (sales price) from column (d) and and see Column (e) (Example: 100 sh. XYZ Co.) (Mo., day, yr.) combine the result (Mo., day, yr.) (see instructions) in the separate (g) Code(s) from Amount of adjustment instructions with column (a) instructions Robinhood Crypto LLC 01/01/21 06/23/21 2,963. 2,573. 390. Robinhood Securities LLC 01/01/21 06/23/21 1,026. 1,025 1.

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

3,989.

391.

2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B

above is checked), or line 3 (if Box C above is checked) ▶

3,598.

### **SCHEDULE E** (Form 1040)

Department of the Treasury

Internal Revenue Service (99)

### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

► Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Attachment

▶ Go to www.irs.gov/ScheduleE for instructions and the latest information.

Sequence No. 13

OMB No. 1545-0074

Your social security number Name(s) shown on return 127-19-3693 NAGA V SAI ABHILASH VEMULA Income or Loss From Rental Real Estate and Royalties Note: If you are in the business of renting personal property, use Part I Schedule C. See instructions. If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40. A Did you make any payments in 2021 that would require you to file Form(s) 1099? See instructions . . . . . Physical address of each property (street, city, state, ZIP code) Α GUMMADI THOTA, KANURU VIJAYAWADA ANDHRA PRADESH IN 520007 В C 1b Fair Rental **Personal Use** Type of Property For each rental real estate property listed QJV above, report the number of fair rental and personal use days. Check the QJV box only if you meet the requirements to file as a (from list below) **Days Days** Α 365 0 Α qualified joint venture. See instructions. В В С С Type of Property: Single Family Residence 3 Vacation/Short-Term Rental 5 Land 7 Self-Rental 2 Multi-Family Residence 4 Commercial 6 Royalties 8 Other (describe) Income: **Properties:** Α 3 Rents received . 3 500. 4 Royalties received . . . . 4 Expenses: Advertising . . . . . . 5 5 6 Auto and travel (see instructions) . . . 6 7 Cleaning and maintenance . . . 7 1,500. 8 8 Commissions. . . . . . 9 9 Insurance . . . . . . . . . . 10 Legal and other professional fees . . . 10 11 11 1,000. 12 Mortgage interest paid to banks, etc. (see instructions) 12 13 13 Other interest. . . . . . . . . 14 Repairs. . . . . . . . 14 2,800. 15 2,500. 15 Supplies . Taxes . . . . . . 16 16 17 4,000. 17 18 Depreciation expense or depletion . . 18 19 19 Total expenses. Add lines 5 through 19 . . . . . 20 20 11,800. 21 Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198 . . . . . . . . . . . . . . . . . 21 -11,300.22 Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions) . . . . . . . . 11,300.) 500 23a Total of all amounts reported on line 3 for all rental properties 23a **b** Total of all amounts reported on line 4 for all royalty properties 23b 23c **c** Total of all amounts reported on line 12 for all properties d Total of all amounts reported on line 18 for all properties 23d 23e Total of all amounts reported on line 20 for all properties 11,800. Income. Add positive amounts shown on line 21. Do not include any losses 24 24 25 Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here. 25 11,300. 26 Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2 26 -11,300.

## Form **8863**

# Education Credits (American Opportunity and Lifetime Learning Credits)

Department of the Treasury Internal Revenue Service (99) ► Attach to Form 1040 or 1040-SR.

► Go to www.irs.gov/Form8863 for instructions and the latest information.

OMB No. 1545-0074

2021

Attachment Sequence No. 50

Name(s) shown on return

NAGA V SAI ABHILASH VEMULA

Your social security number 127-19-3693

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CA	UTI	ON

Complete a separate Part III on page 2 for each student for whom you're claiming either credit before you complete Parts I and II.

Par	Refundable American Opportunity Credit		
1	After completing Part III for each student, enter the total of all amounts from all Parts III, line 30	1	
2	Enter: \$180,000 if married filing jointly; \$90,000 if single, head of household, or qualifying widow(er)		
3	Enter the amount from Form 1040 or 1040-SR, line 11. If you're filing Form 2555 or 4563, or you're excluding income from Puerto Rico, see Pub. 970 for the amount to enter		
4	Subtract line 3 from line 2. If zero or less, <b>stop</b> ; you can't take any education credit		
5	Enter: \$20,000 if married filing jointly; \$10,000 if single, head of household, or qualifying widow(er)		
6	If line 4 is:		
	• Equal to or more than line 5, enter 1.000 on line 6		
	• Less than line 5, divide line 4 by line 5. Enter the result as a decimal (rounded to	6	<u> </u>
-	at least three places)		
7	conditions described in the instructions, you can't take the refundable American opportunity credit;		
	skip line 8, enter the amount from line 7 on line 9, and check this box	7	
8	Refundable American opportunity credit. Multiply line 7 by 40% (0.40). Enter the amount here and		
	on Form 1040 or 1040-SR, line 29. Then go to line 9 below.	8	
Part			
9	Subtract line 8 from line 7. Enter here and on line 2 of the Credit Limit Worksheet (see instructions) .	9	
10	After completing Part III for each student, enter the total of all amounts from all Parts III, line 31. If		10.000
	zero, skip lines 11 through 17, enter -0- on line 18, and go to line 19	10	10,000.
11 12	Enter the smaller of line 10 or \$10,000	11	10,000.
13	Enter: \$180,000 if married filing jointly; \$90,000 if single, head of household, or	12	2,000.
	qualifying widow(er)		
14	Enter the amount from Form 1040 or 1040-SR, line 11. If you're filing Form 2555 or 4563, or you're excluding income from Puerto Rico, see Pub. 970 for		
4-	the amount to enter		
15	Subtract line 14 from line 13. If zero or less, skip lines 16 and 17, enter -0- on line 18, and go to line 19		
16	Enter: \$20,000 if married filing jointly; \$10,000 if single, head of household, or qualifying widow(er)	_	
17	If line 15 is:		
	• Equal to or more than line 16, enter 1.000 on line 17 and go to line 18		
	• Less than line 16, divide line 15 by line 16. Enter the result as a decimal (rounded to at least three places)	17	1.000
18	Multiply line 12 by line 17. Enter here and on line 1 of the Credit Limit Worksheet (see instructions) ▶	18	2,000.
19	<b>Nonrefundable education credits.</b> Enter the amount from line 7 of the Credit Limit Worksheet (see instructions) here and on Schedule 3 (Form 1040), line 3	19	2.000.

BAA

Name(s) shown on return	Your social security number			
NAGA V SAI ABHILASH VEMULA	127-19-3693			



Complete Part III for each student for whom you're claiming either the American opportunity credit or lifetime learning credit. Use additional copies of page 2 as needed for each student.

Par	Student and Educational Institution Information	<b>n.</b> S				
20	Student name (as shown on page 1 of your tax return) NAGA V SAI ABHILASH	21		Student social security number (as s your tax return)	hown	on page 1 of
	VEMULA			127-19-3693		
22	Educational institution information (see instructions)					
а	Name of first educational institution		b.	Name of second educational institut	ion (if	any)
	UNIVERSITY OF THE CUMBERLANDS				- (	77
(	<ul> <li>Address. Number and street (or P.O. box). City, town or post office, state, and ZIP code. If a foreign address, see instructions.</li> <li>6178 COLLEGE STATION DR</li> </ul>		(1)	Address. Number and street (or P. post office, state, and ZIP code. If instructions.		
	WILLIAMSBURG KY 40769					
(2	2) Did the student receive Form 1098-T  from this institution for 2021?   ✓ Yes ☐ No		(2)	Did the student receive Form 1098 from this institution for 2021?	B-T [	Yes No
(	B) Did the student receive Form 1098-T from this institution for 2020 with box ☐ Yes ☒ No 7 checked?		(3)	Did the student receive Form 1098 from this institution for 2020 with by 7 checked?	_	☐ Yes ☐ No
(4	Enter the institution's employer identification number (EIN) if you're claiming the American opportunity credit or if you checked "Yes" in (2) or (3). You can get the EIN from Form 1098-T or from the institution.	ı	(4)	Enter the institution's employer (EIN) if you're claiming the Americ if you checked "Yes" in (2) or (3 from Form 1098-T or from the inst	an op <b>).</b> You	portunity credit or ı can get the EIN
	61-0470593					
23	Has the Hope Scholarship Credit or American opportunity credit been claimed for this student for any 4 tax years before 2021?		G Y	es — <b>Stop!</b> o to line 31 for this student. No	– Go	to line 24.
24	Was the student enrolled at least half-time for at least one academic period that began or is treated as having begun in 2021 at an eligible educational institution in a program leading towards a postsecondary degree, certificate, or other recognized postsecondary educational credential? See instructions.	     X	] Y			op! Go to line 31 udent.
25	Did the student complete the first 4 years of postsecondary education before 2021? See instructions.	×	G	es — <b>Stop!</b> o to line 31 for this  No udent.	— Go	to line 26.
26	Was the student convicted, before the end of 2021, of a felony for possession or distribution of a controlled substance?		G	es — <b>Stop!</b> to to line 31 for this udent.  No thro	— Coi ugh 3	mplete lines 27 0 for this student.
CAUT					t in the	e same year. If
	American Opportunity Credit					
27	Adjusted qualified education expenses (see instructions). Dor				27	
28	Subtract \$2,000 from line 27. If zero or less, enter -0				28	
29	Multiply line 28 by 25% (0.25)				29	
30	If line 28 is zero, enter the amount from line 27. Otherwise, a					
	enter the result. Skip line 31. Include the total of all amounts f	from	all	Parts III, line 30, on Part I, line 1.	30	
	Lifetime Learning Credit					
31	Adjusted qualified education expenses (see instructions). Incl	lude	the	e total of all amounts from all Parts	31	10.000.