Form	88	<b>37</b>	<b>'9</b>	
(Rev.	Januar	y 202	21)	
-			-	

Department of the Treasury Internal Revenue Service

### **IRS e-file Signature Authorization**

ERO must obtain and retain completed Form 8879. ► Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

Taxpayer's name	Social security number
SURYANSHU WALVEKAR	038-33-4978
Spouse's name	Spouse's social security number
Part I Tax Return Information – Tax Year Ending December 31, 2021 (Enter	year you are authorizing.)
Enter whole dollars only on lines 1 through 5.	
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.	
<b>1</b> Adjusted gross income	<b>1</b> 55,643.
<b>2</b> Total tax	<b>2</b> 3,539.
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099	<b>3</b> 7,745.
4 Amount you want refunded to you	<b>4</b> 5,606.
5 Amount you owe	5

#### Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return) Part II

Under penalties of periury. I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

#### Taxpayer's PIN: check one box only 9 3 4 7 8 X lauthorize GLOBAL TAXES LLC to enter or generate my PIN as my Enter five digits, but ERO firm name don't enter all zeros signature on the income tax return (original or amended) I am now authorizing. I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Janshu Your signature Date Spouse's PIN: check one box only I authorize to enter or generate my PIN as mv ERO firm name Enter five digits, but don't enter all zeros signature on the income tax return (original or amended) I am now authorizing. I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's signature Date Date													
	Practitioner PIN Method Returns Only—continue	e bel	ow										
Part III	Certification and Authentication – Practitioner PIN Method Only												
ERO's EFI	N/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.	5	8	7	2	7	8	6	1	9	8	9	
					Dor	n't er	nter a	all ze	ros				

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's signature >		Date 🕨	
ERO Must Retain This F Don't Submit This Form to the II			
For Paperwork Reduction Act Notice, see your tax return instructions.	BAA	REV 03/12/22 PRO	Form 8879 (Rev. 01-2021)

E1040		artment of the Treasury-Internal Revenue Serv S. Individual Income Tax		(99) <b>urn</b>	202	1	OMB No. 154	5-0074	IRS Us	e Only	—Do not v	vrite or staple	in this space.
Filing Statu Check only one box.	lf yo	Single D Married filing jointly curve checked the MFS box, enter the mission is a child but not your dependen	name of y	-	eparately ( ise. If you					,		, 0	ow(er) (QW) ne qualifying
Your first name	e and m	iddle initial	Last na	me							Your so	cial securi	ty number
SURYANS	HU		WALV	/EKAR							038-	33-497	8
If joint return, s	spouse's	first name and middle initial	Last na	me							Spouse	's social se	curity number
Home address	(numbe	er and street). If you have a P.O. box, see	e instructio	ons.				Å	Apt. no.		Preside	ntial Electi	on Campaign
6 ESSEX	PLA	CE						-	12			here if you,	
City, town, or p	oost offi	ce. If you have a foreign address, also co	omplete s	paces belo	w.	Stat	е	ZIP co	ode		•		ntly, want \$3 Checking a
PEABODY						MA	4	019	960		0	ow will not	•
Foreign countr	y name		F	Foreign pro	vince/state	count	у	Foreig	n postal	code	your ta:	k or refund	
At any time du	uring 20	021, did you receive, sell, exchange	, or othe	rwise disp	oose of an	y fina	ncial interest	in any	virtual o	currei	ncy?	Yes	X No
Standard Deduction		eone can claim: You as a de Spouse itemizes on a separate retur	n or you	i were a d	ual-status	alien	a dependent				1057		line of
	-	Were born before January 2, 1	957	Are blir		ouse:			ore Janu			Is b	
Dependent					ocial securit number	y	(3) Relations to you	hip				r (see instru	
lf more than four	(1) F	irst name Last name		· · · ·			to you		Unita	tax cr	ean	Credit for ot	her dependents
dependents,										$\square$			
see instruction	IS ——									$\overline{\square}$			
and check here ►													
	1	Wages, salaries, tips, etc. Attach F	Form(s)	W-2							. 1		<u> </u>
Attach	2a		2a			h Ta	axable interes	at .		-	21		01/1101
Sch. B if	3a	· · -	3a				rdinary divide			•	3b	,	
required.	4a		4a				axable amou				. 4b	,	
	5a	Pensions and annuities	5a			<b>b</b> Ta	axable amoui	nt			. 5b	,	
Standard	6a	Social security benefits	6a			<b>b</b> Ta	axable amoui	nt			. 6b	,	
Deduction for -	7	Capital gain or (loss). Attach Sche	dule D if	f required.	. If not req	uired.	check here				7		
<ul> <li>Single or Married filing</li> </ul>	8	Other income from Schedule 1, lin		•							. 8		-5,500.
separately, \$12,550	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7,	and 8. T	his is you	r total inc	ome				.	▶ 9		55,643.
Married filing	10	Adjustments to income from Sche									. 10	)	
jointly or Qualifying	11	Subtract line 10 from line 9. This is	s your <b>a</b>	djusted g	ross inco	me				.	▶ 11		55,643.
widow(er), \$25,100	12a	Standard deduction or itemized	deduct	ions (from	n Schedule	e A)	12	2a	12	,550	o. 🗌		
Head of	b	Charitable contributions if you take	the star	ndard ded	uction (see	instru	uctions) 12	2b		300	<b>D</b> .		
household, \$18,800	с	Add lines 12a and 12b									. 12	c	12,850.
<ul> <li>If you checked</li> </ul>	13	Qualified business income deduct	ion from	Form 89	95 or Forn	า 899	5-A				. 13		
any box under Standard	14	Add lines 12c and 13									. 14		12,850.
Deduction, see instructions.	15	Taxable income. Subtract line 14	from lin	e 11. lf ze	ero or less,	enter	r-0				. 15	;	42,793.

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2021)

-	15	1040 for instructions and the late	et information		BAA	REV 03/12/22 PRO			Form <b>1040</b> (2021
	Firr	n's address ► 2530 Pebb	le Creek I	n Cummin	g GA 30041		Firm	s EIN 🕨	30-1017196
Use Only		n's name 🕨 GLOBAL TAX					Phor	ie no. (	678)965-9522
Preparer	SYAM	PRIYA RAM SAGAR GUPTA TALLAM	SYAM PRIYA	RAM SAGAR	GUPTA TALLAN	1 03/24/2022	P0208		Self-employed
Paid		parer's name	Preparer's signat			Date	PTIN		Check if:
		one no. (906)231-498		Email address	WSURYANSH	U@GMAIL.COM			
Keep a copy for your records.							Ident (see		ection PIN, enter it here
Joint return? See instructions.	Sp	ouse's signature. If a joint return, <b>k</b>	oth must sign	Date	ENGINEER Spouse's occupa	tion	`	IRS ser	nt your spouse an
	You	ur signature		Date	Your occupation		Prote	ection P	nt you an Identity N, enter it here
Sign Here		der penalties of perjury, I declare t ef, they are true, correct, and com			r than taxpayer) is b		on of which	prepare	er has any knowledge.
		signee's ne ►		no.			ber (PIN)		
Third Party Designee	ins	you want to allow another tructions	•			. 🕨 🗌 Yes. Co	omplete k onal identii		X No
		Estimated tax penalty (see in							
Amount You Owe	37 38	Amount you owe. Subtract				see instructions	. 🖻	37	
Amount	36	Amount of line 34 you want a				36	<b></b>	27	
	►a	Account number 4 6 6							
Direct deposit? See instructions	►b	Routing number 0 1 1			, ji 🗆	Checking	Savings		
<b>D</b>	35a	Amount of line 34 you want						35a	5,606.
Refund	34	If line 33 is more than line 24				•	· ·	34	5,606.
	33	Add lines 25d, 26, and 32. T					. 🕨	33	9,145.
	32	Add lines 27a and 28 throug						32	1,400.
	31	Amount from Schedule 3, lin				31			
	30	Recovery rebate credit. See					,400.		
	29	American opportunity credit				29			
	28	Refundable child tax credit or				28			
	С	Prior year (2019) earned inco	ome	. 27c					
	b	Nontaxable combat pay elec							
attach Sch. EIC.	)	Check here if you were b January 2, 2004, and you taxpayers who are at least a	oorn after Janu i satisfy all the ge 18, to claim t	ary 1, 1998, e other requi he EIC. See in	and before				
qualifying child,	27a	Earned income credit (EIC)			No	27a			
If you have a	26	2021 estimated tax payment	s and amount a	pplied from 20				26	
	d	Add lines 25a through 25c						25d	7,745.
	с	Other forms (see instructions				25c			
	b	Form(s) 1099				25b			
	a	Form(s) W-2				<b>25a</b> 7	,745.		
	25	Federal income tax withheld	, ,						5,557.
	23 24	Add lines 22 and 23. This is	1 2 7		,			24	3,539.
	22	Other taxes, including self-e						22	0.
	21	Subtract line 21 from line 18						21	3,539.
	20 21	Add lines 19 and 20						20	1,620.
	19 20	Nonrefundable child tax cred Amount from Schedule 3, lin						19 20	1,620.
	18	Add lines 16 and 17						18	5,159.
	17	Amount from Schedule 2, lin						17	F 150
	16								5,159.
	16	Tax (see instructions). Check	if any from Form	(s) <b>1</b> 881	4 <b>2</b> 4972	3 🗌		16	Page 5,159.

SCHEDULE	1
(Form 1040)	

Department of the Treasury

Internal Revenue Service

### **Additional Income and Adjustments to Income**

Attach to Form 1040, 1040-SR, or 1040-NR.
 Go to www.irs.gov/Form1040 for instructions and the latest information.

Attachmen Sequence

	2021								
	Attachment Sequence No. <b>01</b>								
С	cial security number								

OMB No. 1545-0074

Name(s) shown on Form 1040, 1040-SR, or 1040-NR	Your social security
SURYANSHU WALVEKAR	038-33-4978
Part I Additional Income	

1	Taxable refunds, credits, or offsets of state and local income taxes	· · · · · · ·	1	
<b>2</b> a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions)	•		
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, tru Schedule E		5	-5,500.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a ( )		
b	Gambling income	8b	-	
С	Cancellation of debt	8c	-	
d	Foreign earned income exclusion from Form 2555	8d ( )		
е	Taxable Health Savings Account distribution	8e	_	
f	Alaska Permanent Fund dividends	8f		
g	Jury duty pay	8g	_	
h	Prizes and awards	8h	-	
i	Activity not engaged in for profit income	8i		
j	Stock options	8j		
k	the rental for profit but were not in the business of renting such	8k		
	property	οκ		
	instructions)	81		
m	Section 951(a) inclusion (see instructions)	8m		
n	Section 951A(a) inclusion (see instructions)	8n		
0	Section 461(I) excess business loss adjustment	80		
р	Taxable distributions from an ABLE account (see instructions) .	8p		
z	Other income. List type and amount ►			
-		8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. Enter here and on Form 10 1040-NR, line 8		10	-5,500.
		•		5,000.

For Paperwork Reduction Act Notice, see your tax return instructions.

Par	t II Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-basic officials. Attach Form 2106		12	
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903	3	14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		19a	
b	Recipient's SSN			
С	Date of original divorce or separation agreement (see instructions) $\blacktriangleright$			
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:			
а	Jury duty pay (see instructions)			
b	Deductible expenses related to income reported on line 8k from the rental of personal property engaged in for profit <b>24b</b>			
С	Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 81 <b>24c</b>			
d	Reforestation amortization and expenses			
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974			
f	Contributions to section 501(c)(18)(D) pension plans 24f			
g	Contributions by certain chaplains to section 403(b) plans <b>24g</b>			
h	Attorney fees and court costs for actions involving certain unlawful discrimination claims (see instructions) <b>24h</b>			
i	Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations			
j	Housing deduction from Form 2555			
k	Excess deductions of section 67(e) expenses from Schedule K-1         (Form 1041) <b>24k</b>			
z	Other adjustments. List type and amount ► 24z			
25	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments to in</b> here and on Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a		26	

Page **2** 

Department of the Treasury

Internal Revenue Service

### **Additional Credits and Payments**

OMB No. 1545-0074 20

Attachment

Attach to Form 1040, 1040-SR, or 1040-NR.

▶ Go to www.irs.gov/Form1040 for instructions and the latest information.

Sequence No. 03 Name(s) shown on Form 1040, 1040-SR, or 1040-NR Your social security number SURYANSHU WALVEKAR 038-33-4978 Part I **Nonrefundable Credits** 1 Foreign tax credit. Attach Form 1116 if required 1 2 Credit for child and dependent care expenses from Form 2441, line 11. Attach Form 2441 2 3 3 1,620. 4 Retirement savings contributions credit. Attach Form 8880 . . . . . . . . . . . . 4 5 Residential energy credits. Attach Form 5695 5 Other nonrefundable credits: 6 **a** General business credit. Attach Form 3800 6a . . . . . . . . Credit for prior year minimum tax. Attach Form 8801 . . . . 6b b 6c d Credit for the elderly or disabled. Attach Schedule R . . . . 6d Alternative motor vehicle credit. Attach Form 8910 . . . . . е 6e Qualified plug-in motor vehicle credit. Attach Form 8936 . . . 6f f Mortgage interest credit. Attach Form 8396 . . . . . . . . . 6g g h District of Columbia first-time homebuyer credit. Attach Form 8859 6h i. Qualified electric vehicle credit. Attach Form 8834 6i Alternative fuel vehicle refueling property credit. Attach Form 8911 i. **6i k** Credit to holders of tax credit bonds. Attach Form 8912 . . . 6k Amount on Form 8978, line 14. See instructions Т 6 z Other nonrefundable credits. List type and amount ► 6z 7 7 Total other nonrefundable credits. Add lines 6a through 6z . . . . . . . . . . . . . . . 8 Add lines 1 through 5 and 7. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 20 . . . 8 . . . . . . . . . . . . . . 1,620. (continued on page 2)

For Paperwork Reduction Act Notice, see your tax return instructions. REV 03/12/22 PRO Schedule 3 (Form 1040) 2021 BAA

Schedule 3 (Form 1040) 2021

Par	t II Other Payments and Refundable Credits			
9	Net premium tax credit. Attach Form 8962		9	
10	Amount paid with request for extension to file (see instructions) .		10	
11	Excess social security and tier 1 RRTA tax withheld		11	
12	Credit for federal tax on fuels. Attach Form 4136		12	
13	Other payments or refundable credits:			
а	Form 2439	13a		
b	Qualified sick and family leave credits from Schedule(s) H and Form(s) 7202 for leave taken before April 1, 2021	13b		
С	Health coverage tax credit from Form 8885	13c		
d	Credit for repayment of amounts included in income from earlier years	13d		
е	Reserved for future use	13e		
f	Deferred amount of net 965 tax liability (see instructions)	13f		
g	Credit for child and dependent care expenses from Form 2441, line 10. Attach Form 2441	13g		
h	Qualified sick and family leave credits from Schedule(s) H and Form(s) 7202 for leave taken after March 31, 2021	13h		
Z	Other payments or refundable credits. List type and amount	13z		
14	Total other payments or refundable credits. Add lines 13a through	13z	14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31		15	
	BAA REV	03/12/22 PRO	Schedu	le 3 (Form 1040) 2021

SCHEDULE E	
(Form 1040)	

OMB No. 1545-0074

Supplemental Income and Loss (From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

2021 <u>vo. 13</u>

Dopartm	ent of the Treasury	Attach to Form 1040	0, 1040	-SR, 104	0-NR,	or 1041.				
	Revenue Service (99)	► Go to www.irs.gov/ScheduleE f	or inst	ructions	and th	e latest	information.		Attachr Sequer	nent nce No. <b>13</b>
Name(s)	shown on return							Your soci	al security	
SURY	ANSHU WALVEKAR							038-3	3-4978	1
Part	Income or Loss	s From Rental Real Estate and Ro	yaltie	s Note	: If you	are in th	ne business o	f renting pe	rsonal pro	perty, use
	Schedule C. See	instructions. If you are an individual, rep	ort farı	n rental i	ncome	or loss f	rom Form 48	<b>35</b> on page	e 2, line 40	
A Dic	l you make any payme	ents in 2021 that would require you to	o file F	orm(s) 1	099? \$	See inst	ructions .		. 🗌 Y	es 🛛 No
<b>B</b> If "	Yes," did you or will yo	ou file required Form(s) 1099?							. 🗌 Y	es 🗌 No
1a		each property (street, city, state, ZIF								
Α	VASUDEO NAGAR	INDORE MADHYA PRADESH II	N 45	2007						
В										
С										
1b	Type of Property	2 For each rental real estate pro above, report the number of fa	perty I	isted			r Rental	Persona		QJV
	(from list below)	personal use days. Check the	QJV b	ox only		-	Days	Day		
<u>A</u>	1	if you meet the requirements to qualified joint venture. See ins	o file a	sa			365		0	
B			ITUCIIO	115.	В					
С					С					
	of Property:									
	le Family Residence	3 Vacation/Short-Term Rental				7 Self-				
-	ti-Family Residence	4 Commercial		yalties		8 Othe	er (describe)		1	
Incom		Properties:			Α		B			С
3	Rents received		3			400.				
4	Royalties received .		4							
Expen										
5	Advertising		5							
6	Auto and travel (see i	nstructions)	6							

-						
Exper	ses:					
5	Advertising	5				
6	Auto and travel (see instructions)	6				
7	Cleaning and maintenance	7	600.			
8	Commissions	8				
9	Insurance	9				
10	Legal and other professional fees	10				
11	Management fees	11	800.			
12	Mortgage interest paid to banks, etc. (see instructions)	12				
13	Other interest	13				
14	Repairs	14	1,200.			
15	Supplies	15	1,500.			
16	Taxes	16				
17	Utilities	17	1,800.			
18	Depreciation expense or depletion	18				
19	Other (list) ►	19				
20	Total expenses. Add lines 5 through 19	20	5,900.			
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If					
	result is a (loss), see instructions to find out if you must					
	file Form 6198	21	-5,500.			
22	Deductible rental real estate loss after limitation, if any,					
	on Form 8582 (see instructions)	22	( 5,500.)(		)	()
23a	Total of all amounts reported on line 3 for all rental proper		<b>23</b> a	4	00.	
b	Total of all amounts reported on line 4 for all royalty prope					
С	Total of all amounts reported on line 12 for all properties					
d	Total of all amounts reported on line 18 for all properties					
е	Total of all amounts reported on line 20 for all properties			5,9	00.	
24	Income. Add positive amounts shown on line 21. Do not	<b>t</b> inclu	ude any losses		24	
25	Losses. Add royalty losses from line 21 and rental real estate	losse	s from line 22. Enter total losses h	ere.	25	( 5,500.)
26	Total rental real estate and royalty income or (loss).	Comb	ine lines 24 and 25. Enter the	result		
	here. If Parts II, III, IV, and line 40 on page 2 do not a	apply	to you, also enter this amount	nt on		
	Schedule 1 (Form 1040), line 5. Otherwise, include this ar	nount	t in the total on line 41 on page	2.	26	-5,500.

For Paperwork Reduction Act Notice, see the separate instructions.

Schedule E (Form 1040) 2021

Form **8863** 

Department of the Treasury Internal Revenue Service (99)

SURYANSHU WALVEKAR

Name(s) shown on return

### Education Credits (American Opportunity and Lifetime Learning Credits) Attach to Form 1040 or 1040-SR.

► Go to www.irs.gov/Form8863 for instructions and the latest information.

Attachment Sequence No. 50 Your social security number

038-33-4978

Complete a separate Part III on page 2 for each student for whom you're claiming either credit before you complete Parts I and II.

Part	Refundable American Opportunity Credit					
1	After completing Part III for each student, enter the total of all amounts from all F	arts I	II, line	30	1	
2	Enter: \$180,000 if married filing jointly; \$90,000 if single, head of household,					
	or qualifying widow(er)	2				
3	Enter the amount from Form 1040 or 1040-SR, line 11. If you're filing Form					
	2555 or 4563, or you're excluding income from Puerto Rico, see Pub. 970 for					
	the amount to enter	3				
4	Subtract line 3 from line 2. If zero or less, <b>stop</b> ; you can't take any education					
	credit	4				
5	Enter: \$20,000 if married filing jointly; \$10,000 if single, head of household, or					
	qualifying widow(er)	5				
6	If line 4 is:					
	• Equal to or more than line 5, enter 1.000 on line 6					
	• Less than line 5, divide line 4 by line 5. Enter the result as a decimal (ro				6	
	at least three places)			)		
7	Multiply line 1 by line 6. Caution: If you were under age 24 at the end of the					
	conditions described in the instructions, you can't take the refundable Americ					
	skip line 8, enter the amount from line 7 on line 9, and check this box $\ldots$ .				7	
8	Refundable American opportunity credit. Multiply line 7 by 40% (0.40). Enter					
Daut	on Form 1040 or 1040-SR, line 29. Then go to line 9 below.	•			8	
Part				、		
9	Subtract line 8 from line 7. Enter here and on line 2 of the Credit Limit Worksheet	•		,	9	
10	After completing Part III for each student, enter the total of all amounts from zero, skip lines 11 through 17, enter -0- on line 18, and go to line 19					0 100
					10	8,100.
11 12	Enter the smaller of line 10 or \$10,000				11 12	8,100.
	Multiply line 11 by 20% (0.20)	· ·	 		12	1,020.
13	Enter: \$180,000 if married filing jointly; \$90,000 if single, head of household, or qualifying widow(er)	13		90,000.		
		13		90,000.	-	
14	Enter the amount from Form 1040 or 1040-SR, line 11. If you're filing Form 2555 or 4563, or you're excluding income from Puerto Rico, see Pub. 970 for					
	the amount to enter	14		55,643.		
15	Subtract line 14 from line 13. If zero or less, skip lines 16 and 17, enter -0- on			557015.		
10	line 18, and go to line 19	15		34,357.		
16	Enter: \$20,000 if married filing jointly; \$10,000 if single, head of household, or			5175571		
	qualifying widow(er)	16		10,000.		
17	If line 15 is:					
	• Equal to or more than line 16, enter 1.000 on line 17 and go to line 18					
	• Less than line 16, divide line 15 by line 16. Enter the result as a decimal (rou	nded	to at	least three		
	places)				17	1.000
18	Multiply line 12 by line 17. Enter here and on line 1 of the Credit Limit Worksheet	(see	instruc	ctions) 🕨	18	1,620.
19	Nonrefundable education credits. Enter the amount from line 7 of the Credit	Limit	Work	sheet (see		
	instructions) here and on Schedule 3 (Form 1040), line 3		<u> </u>	<u> </u>	19	1,620.
For Pa	perwork Reduction Act Notice, see your tax return instructions.	AA		REV 03/12/2	22 PRO	Form <b>8863</b> (2021)

rvice (99) For to u

Form	8863	(2021)
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Name(s) shown on return

SURYANSHU WALVEKAR

CAUT	Complete Part III for each student for whom opportunity credit or lifetime learning credi each student.		
Par	t III Student and Educational Institution Information	n. See	e instructions.
20	Student name (as shown on page 1 of your tax return) SURYANSHU	21	Student social security number (as shown on page 1 of your tax return)
	WALVEKAR		038-33-4978
22	Educational institution information (see instructions)		
á	a. Name of first educational institution	b	Name of second educational institution (if any)
	NEW ENGLAND COLLEGE		
(	<ol> <li>Address. Number and street (or P.O. box). City, town or post office, state, and ZIP code. If a foreign address, see instructions.</li> <li>98 BRIDGE SREET</li> </ol>	(1	<ol> <li>Address. Number and street (or P.O. box). City, town or post office, state, and ZIP code. If a foreign address, see instructions.</li> </ol>
	HENNIKER NH 03242		
(	2) Did the student receive Form 1098-T X Yes □ No from this institution for 2021?		2) Did the student receive Form 1098-T Yes No from this institution for 2021?
(	<ul> <li>Did the student receive Form 1098-T from this institution for 2020 with box Yes X No 7 checked?</li> </ul>	(3	B) Did the student receive Form 1098-T from this institution for 2020 with box Yes No 7 checked?
(	4) Enter the institution's employer identification number (EIN) if you're claiming the American opportunity credit or if you checked "Yes" in (2) or (3). You can get the EIN from Form 1098-T or from the institution.		4) Enter the institution's employer identification number (EIN) if you're claiming the American opportunity credit or if you checked "Yes" in (2) or (3). You can get the EIN from Form 1098-T or from the institution.
	02-0223955		
23	Has the Hope Scholarship Credit or American opportunity credit been claimed for this student for any 4 tax years before 2021?		Yes — <b>Stop!</b> Go to line 31 for this student. $\boxed{X}$ No — Go to line 24.
24	Was the student enrolled at least half-time for at least one academic period that began or is treated as having begun in 2021 at an eligible educational institution in a program leading towards a postsecondary degree, certificate, or other recognized postsecondary educational credential? See instructions.	×	Yes — Go to line 25. No — <b>Stop!</b> Go to line 31 for this student.
25	Did the student complete the first 4 years of postsecondary education before 2021? See instructions.	<b>X</b> (	Yes — <b>Stop!</b> Go to line 31 for this I No — Go to line 26. student.
26	Was the student convicted, before the end of 2021, of a felony for possession or distribution of a controlled substance?		Yes — <b>Stop!</b> Go to line 31 for this Intrough 30 for this student.
CAUT	you complete lines 27 through 30 for this student, don't		e learning credit for the <b>same student</b> in the same year. If ete line 31.
	American Opportunity Credit		
27	Adjusted qualified education expenses (see instructions). Dor		
28	Subtract \$2,000 from line 27. If zero or less, enter -0	• •	
29	Multiply line 28 by 25% (0.25)	 ممادا ه	
30	If line 28 is zero, enter the amount from line 27. Otherwise, a enter the result. Skip line 31. Include the total of all amounts f		
	Lifetime Learning Credit	. on a	
31	Adjusted qualified education expenses (see instructions). Incl	ude th	ne total of all amounts from all Parts
	III, line 31, on Part II, line 10		

Your social security number

038-33-4978

888 Form Department of the Treasury

### Health Savings Accounts (HSAs)

OMB No. 1545-0074 2021

Sequence No. 52

Attachment

Attach to Form 1040, 1040-SR, or 1040-NR.

▶ Go to www.irs.gov/Form8889 for instructions and the latest information.

Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR	Social security number of HSA
	beneficiary. If both spouses
SURYANSHU WALVEKAR	have HSAs, see instructions ► 038-33-4978

Before you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if required.

Part			
	and both you and your spouse each have separate HSAs, complete a separate Part I for	each	spouse.
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2021.		_
		X Sel	f-only Family
2	HSA contributions you made for 2021 (or those made on your behalf), including those made from		
	January 1, 2022, through April 15, 2022, that were for 2021. <b>Do not</b> include employer contributions,	2	0
•	contributions through a cafeteria plan, or rollovers. See instructions	2	0.
3	If you were under age 55 at the end of 2021 and, on the first day of <b>every</b> month during 2021, you were, or were considered, an eligible individual with the <b>same</b> coverage, enter \$3,600 (\$7,200 for		
	family coverage). <b>All others,</b> see the instructions for the amount to enter	3	3,600.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2021 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2021, also		
	include any amount contributed to your spouse's Archer MSAs	4	0.
5	Subtract line 4 from line 3. If zero or less, enter -0	5	3,600.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2021, see the instructions for the amount to enter	6	3,600.
7	If you were age 55 or older at the end of 2021, married, and you or your spouse had family coverage		
	under an HDHP at any time during 2021, enter your additional contribution amount. See instructions	7	0.
8	Add lines 6 and 7	8	3,600.
9	Employer contributions made to your HSAs for 2021    9    200.		
10	Qualified HSA funding distributions		
11	Add lines 9 and 10	11	200.
12	Subtract line 11 from line 8. If zero or less, enter -0	12 13	3,400.
13	<b>HSA deduction.</b> Enter the <b>smaller</b> of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13 <b>Caution:</b> If line 2 is more than line 13, you may have to pay an additional tax. See instructions.	13	0.
Part		arate F	ISAs complete
	a separate Part II for each spouse.		
14a	Total distributions you received in 2021 from all HSAs (see instructions)	14a	
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were		
	withdrawn by the due date of your return. See instructions	14b	
с	Subtract line 14b from line 14a	14c	
15	Qualified medical expenses paid using HSA distributions (see instructions)	15	
16	Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this		
	amount in the total on Schedule 1 (Form 1040), Part I, line 8e	16	
17a	If any of the distributions included on line 16 meet any of the Exceptions to the Additional		
	<b>20% Tax</b> (see instructions), check here		
b	Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that		
	are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c	17b	
Part		ions b	efore
	completing this part. If you are filing jointly and both you and your spouse each have sep complete a separate Part III for each spouse.		
18	Last-month rule	18	
19	Qualified HSA funding distribution	19	
20	<b>Total income.</b> Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8z, and enter "HSA" and the amount on the dotted line	20	
21	Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form		
	1040), Part II, line 17d	21	

For Paperwork Reduction Act Notice, see your tax return instructions.



### Form M-8453 Individual Income Tax Declaration for Electronic Filing

Massachusetts Department of

Revenue

Please print or type. Privacy Act Notice ava	ilable upon requ	est. For the year Ja	nuary 1–December	31, 2021.	
Your first name and initial	Last name		Your Social S	Security number	
SURYANSHU WALVEKAR			0383349	78	
If a joint return, spouse's first name and initial	Last name		Spouse's So	cial Security number	
Present street address (and apartment number)					
6 ESSEX PLACE APT NO 12					
City/Town/Post Office	State	Zip	Filing status:	X Single	Married filing jointly
PEABODY	MA	01960		$\Box$ Married filing separately	Head of household

### Part 1. Tax Return Information for Electronic Filing

1	Total 5.0% income (from Form 1, line 10, or Form 1-NR/PY, line 12).	55643
2	Income tax after credits (from Form 1, line 32, or Form 1-NR/PY, line 36).	2517
3	Massachusetts use tax (from Form 1, line 34, or Form 1-NR/PY, line 38)	i
4	Massachusetts income tax withheld (from Form 1, line 38, or Form 1-NR/PY, line 42)	3011
5	Refund amount (from Form 1, line 52, or Form 1-NR/PY, line 56)	494
6	Tax due (from Form 1, line 53, or Form 1-NR/PY, line 57)	j

### Part 2. Declaration and Signature of Taxpayer

Under pains and penalties of perjury, I declare that I have reviewed the information on my return with the information I have provided to my Electronic Return Originator and that the amounts above agree with the amounts shown on my 2021 Massachusetts return. To the best of my knowledge and belief this information is true, correct and complete. I consent that my return, including this declaration and accompanying schedules, forms and statements be sent to the Massachusetts Department of Revenue by my Electronic Return Originator. I authorize DOR to inform my Electronic Return Originator and/or the transmitter when my electronic return has been accepted. In the event that it is rejected, I authorize DOR to identify the reasons for rejection so that the return can be corrected and re-transmitted. If I have filed a balance due return, I understand that if DOR does not receive full and timely payment of my tax liability, I will remain liable for the tax liability and all applicable penalties and interest.

Your signatureDateSpouse's signature (if joint return, **both** must sign)Date

### Part 3. Declaration and Signature of Electronic Return Originator (ERO)

I declare that I have reviewed the above taxpayer's return and that the entries on this M-8453 are complete and correct to the best of my knowledge. (Collectors are not responsible for reviewing the taxpayer's return; however, they must ensure that the M-8453 accurately reflects the data on the return.) I have obtained the taxpayer's signature before submitting this return to the Massachusetts Department of Revenue. I have provided the taxpayer with a copy of all forms and information filed with the Massachusetts Department of Revenue. If I am also the paid preparer, under pains and penalties of perjury I declare that I have examined the above taxpayer's return and accompanying schedules and statements and to the best of my knowledge and belief, they are true, correct and complete. I declare that I have verified the taxpayer's proof of account and it agrees with the name(s) shown on this form. This declaration of paid preparer (other than taxpayer) is based on all information of which the preparer has any knowledge. Original Forms M-8453 should not be sent to DOR, but must instead be retained by the ERO on the ERO's business premises for a period of three years from the date the return to which the M-8453 relates was filed.

ERO's signature and SSN or PTIN		Date	EIN	Check if
		03242022	301017196	self-employed
Firm name (or yours, if self-employed) ar	nd address	City/Town	State Zip	Check if also
GLOBAL TAXES LLC	2530 PEBBLE CREE	EK LN CUMMING	GA 30041	paid preparer

#### Part 4. Declaration and Signature of Paid Preparer (if other than ERO)

Under pains and penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct and complete. This declaration of paid preparer (other than taxpayer) is based on all information of which the preparer has any knowledge.

Paid preparer's signature and SSN or PTIN		d preparer's signature and SSN or PTIN Date		EIN		Check if
	P02082703	032	242022	301017196		self-employed
Firm name (or yours, if self-employed) and a	ldress		City/Town	State	Zip	
SYAM PRIYA RAM SAGAR GUPTA TALLAM 2	530 PEBBLE CREE	K LN	CUMMING	GA	30041	



### 2021 Form 1

MA21001011555

Massachusetts Resident Income Tax Return FOR FULL YEAR RESIDENTS ONLY

For the year January 1-December 31, 2021 or other taxable Ending

Year beginning

SURYANSHU	WALVEKAR	038	8334978	
6 ESSEX PLACE		PEABODY	Y	MA 01960
				12
Fill in if: Amended return	Other jurisdiction change	Federal amendment	Amended return due to IRS BE	3A Partnership Audit
State Election Campaign Fund:			\$1 You	\$1 Spouse TOTAL
Fill in if veteran of Operations Enduring Fr	eedom, Iraqi Freedom, Noble	Eagle or Sinai Peninsula	You	Spouse
Fill in if name change			You	Spouse
Taxpayer deceased			You	Spouse
Fill in if under age 18			You	Spouse
a. Total federal income	5564	3	Fill in if nor	ncustodial parent
b. Federal adjusted gross income	5564	3	Fill in if filir	ng Schedule TDS
1. Filing status (select one only):	X Single		Fill in if filir	ng Schedule FCI
	Married filing jointly		Fill in if rep	orting crypto currency
	Married filing separa	ate return		
	Head of household	You are a custod	dial parent who has released claim	to exemption for child(ren)
2. Exemptions				4.4.0.0
a. Personal exemptions			2a	4400
b. Number of dependents. (Do no	• • •	ouse.) Enter number	× \$1,000 = <b>2b</b>	
c. Age 65 or over before 2022	You + Spouse =		× \$700 = <b>2c</b>	
d. Blindness	You + Spouse =		× \$2,200 = <b>2d</b>	
e. Medical/dental			2e	
f. Adoption			2f	
g. Total exemptions. Add items 2			2g	4400
SIGN HERE. Under penalties of perju	ry, I declare that to the best		lief this return and enclosures a	re true, correct and complete.
Your signature	Date	Spouse's signature	Date	
			906-	231-4988

PRIVACY ACT NOTICE AVAILABLE UPON REQUEST



# **2021 Form 1, pg. 2** MA21001021555

Massachusetts Resident Income Tax Return 038334978

3.	Wages, salaries, tips	3	61143
4.	Taxable pensions and annuities	4	
5.	Mass. bank interest: a b. exemption	= 5	
6a.	Business/profession income/loss	6a	
6b.	Farming income/loss	6b	
7.	Rental, royalty and REMIC, partnership, S corp., trust income/loss	7	-5500
8a.	Unemployment	8a	
8b.	Mass. lottery winnings	8b	
9.	Other income from Schedule X, line 6	9	
10.	TOTAL 5.0% INCOME	10	55643
11a.	Amount paid to Soc. Sec. Medicare, R.R., U.S. or Mass. Retirement	11a	912
11b.	Amount your spouse paid to Soc. Sec., Medicare, R.R., U.S. or Mass. Re	etirement 11b	
12.	Reserved for future use	12	
13.	Reserved for future use	13	
14.	Rental deduction. a.	÷ 2 = <b>14</b>	
15.	Other deductions from Schedule Y, line 19	15	
16.	Total deductions. Add lines 11 through 15	16	912
17.	5.0% INCOME AFTER DEDUCTIONS. Subtract line 16 from line 10. No	t less than "0" 17	54731
18.	Exemption amount	18	4400
19.	5.0% INCOME AFTER EXEMPTIONS. Subtract line 18 from line 17. No	t less than "0" 19	50331
20.	INTEREST AND DIVIDEND INCOME	20	
21.	TOTAL TAXABLE 5.0% INCOME. Add lines 19 and 20	21	50331

BE SURE TO INCLUDE THIS PAGE WITH FORM 1, PAGE 1



### **2021 Form 1, pg. 3** MA21001031555

Massachusetts Resident Income Tax Return 038334978

22.	TAX ON 5.0% INCOME. Note: If choosing the optional 5.85% tax rate, fill in and multiply line 21 and the		
	amount in Schedule D, line 21 by .0585	22	2517
23.	12% INCOME. Not less than "0." a.	× .12 = <b>23</b>	
24.	TAX ON LONG-TERM CAPITAL GAINS. Not less than "0." Fill in if filing Schedule D-IS	24	
	Fill in if any excess exemptions were used in calculating lines 20, 23 or 24		
25.	Credit recapture amount (from Credit Recapture Schedule)	25	
26.	Additional tax on installment sale	26	
27.	If you qualify for No Tax Status, fill in and enter "0" on line 28		
28.	TOTAL INCOME TAX. Add lines 22 through 26	28	2517
29.	Limited Income Credit	29	
30.	Income tax due to another state or jurisdiction	30	
31.	Other credits from Credit Manager Schedule	31	
32.	INCOME TAX AFTER CREDITS. Subtract the total of lines 29 through 31 from line 28. Not less than "0"	32	2517
33.	Voluntary Contributions		
	a. Endangered Wildlife Conservation	33a	
	b. Organ Transplant Fund	33b	
	c. Massachusetts Public Health HIV and Hepatitis Fund	33c	
	d. Massachusetts U.S. Olympic Fund	33d	
	e. Massachusetts Military Family Relief Fund	33e	
	f. Homeless Animal Prevention and Care	33f	
	Total. Add lines 33a through 33f	33	
34.	Use tax due on Internet, mail order and other out-of-state purchases	34	
35.	Health care penalty a. You + b. Spouse	35	
36.	Amended return only. Overpayment from original return	36	
37.	INCOME TAX AFTER CREDITS PLUS CONTRIBUTIONS AND USE TAX. Add lines 32 through 36	37	2517



### **2021 Form 1, pg. 4** MA21001041555

Massachusetts Resident Income Tax Return 038334978

38. 39. 40. 41. 42. 43.	Massachusetts income tax withheld382020 overpayment applied to your 2021 estimated tax392021 Massachusetts estimated tax payments40Payments made with extension41Amended return only. Payments made with original return. Not less than "0"42Earned Income Credit. a. Number of qualifying childrenb. Amount from U.S. returnx.30 = 43Note: You cannot claim the Earned Income Credit if your filing status is married filing separately unless you qualify for an exception (see instructions). Fill in if you qualify for this exception	3011					
44.	Senior Circuit Breaker Credit 44						
45.	Child under age 13, or disabled dependent/spouse credit 45						
46.							
	as of December 31, 2021 credit.						
	Not more than two. a. × \$180 = <b>46</b>						
	Other Refundable Credits 47						
		3011					
	<b>49. TOTAL.</b> Add lines 38 through 48 <b>49</b>						
	50.Overpayment. Subtract line 37 from line 4950						
51.	· · · · · · · · · · · · · · · · · · ·	494					
52.	Refund. Subtract line 51 from line 50. Mail to: Massachusetts DOR, PO Box 7000, Boston, MA 0220452	494					
	Direct deposit of refund. Type of account X checking savings RTN # 011000138 account # 466005742541						
53.	Tax due. Pay online at www.mass.gov/dor/payonline.Mail to: Mass. DOR, PO Box 7003, Boston, MA 0220453InterestPenaltyM-2210 amt.	EX enclose Form M-2210					
-	the Department of Revenue discuss this return with the preparer shown here?	Baid propagar's					
	tot want preparer to file my return electronically (this may delay your refund) paid preparer's name Date Check if self-emp	Paid preparer's					
	AM PRIYA RAM SAGAR GUPTA TALLAM 03242022	P02082703					
	preparer's signature Paid preparer's phone	Paid preparer's EIN					
i uiu p	678-965-9522	30-1017196					
SYA	AM PRIYA RAM SAGAR GUPTA TALLAM						
	BE SURE TO INCLUDE THIS PAGE WITH FORM 1. PAGE 1						

BE SURE TO INCLUDE THIS PAGE WITH FORM 1, PAGE 1

03/24/2022 03:17 AM





2021 Schedule INC MA21INC011555

SURYANSHU

WALVEKAR

038334978

912

### Form W-2 and 1099 Information

A. FEDERAL ID NUMBER	B. STATE TAX WITHHELD	C. STATE WAGES/INCOME	D. TAXPAYER SS WITHHELD	E. SPOUSE SS WITHHELD	F. SOURCE OF WITHHOLDING
824984126	550	11917	912		W2
851605485	919	18386			W2
770205035	1542	30840			W2

TOTALS
--------

3011

61143

03/24/2022 03:17 AM





2021 Schedule HC

MA21029011555

Schedule HC, Health Care Information, must be completed by all full-year residents and certain part-year residents (see instructions). Note: Schedule HC must be enclosed with your Form 1 or Form 1-NR/PY. Failure to do so will delay the processing of your return. SURYANSHU WALVEKAR

038334978

1a.	Date of birth	10171992	1b. Spouse's date of birth	1c. Family size	1	
2.	Federal adjusted	d aross income			2	55643

2. Federal adjusted gross income

3. Indicate the time period that you were enrolled in a Minimum Creditable Coverage (MCC) health insurance plan(s). The Form MA 1099-HC from your insurer will indicate whether your insurance met MCC requirements. Note: MassHealth, Medicare, and health coverage for U.S. Military, including Veterans Administration and Tri-Care, meet the MCC requirements. If you did not receive a Form MA 1099-HC from your insurer, or you had insurance that did not meet MCC requirements, see the special section on MCC requirements in the instructions.

See instructions if, during 2021, you turned 18, you	3a You:	X Full-year MCC	Part-year MCC	No MCC/None
were a part-year resident or a taxpayer was deceased.	3a Spouse:	Full-year MCC	Part-year MCC	No MCC/None
If you filled in the full-year or part-year MCC oval, go to line 4. If you	ou filled in No MCC	C/None, go to line 6.		

4. Indicate the health insurance plan(s) that met the Minimum Creditable Coverage (MCC) requirements in which you were enrolled in 2021, as shown on Form MA 1099-HC (check all that apply). If you did not receive this form, fill in line(s) 4f and/or 4g and see instructions. Fill in if you were enrolled in private insurance and MassHealth or Commonwealth Care and enter your private insurance information in line(s) 4f and/or 4g and go to line 5.

4a. Private insurance, including ConnectorCare (completes line(s) 4f and/or 4g below)		You	Spouse
4b. MassHealth. Fill in and go to line 5	Х	You	Spouse
4c. Medicare (including a replacement or supplemental plan). Fill in and go to line 5		You	Spouse
4d. U.S. Military (including Veterans Administration and Tri-Care). Fill in and go to line 5		You	Spouse
4e. Other program (enter the program name(s) only in lines 4f and/or 4g below). Note: Health Safety Net		You	Spouse
is not considered insurance or minimum creditable coverage.			

- 4f. Your Health Insurance. Complete if you answered line(s) 4a or 4e and go to line 5.
- Spouse Health Insurance. Complete if you answered line(s) 4a or 4e and go to line 5. 4a.
- 5. If you had health insurance that met MCC requirements for the full-year, including private insurance, MassHealth, Commonwealth Care or ConnectorCare, you are not subject to a penalty. Skip the remainder of this schedule and continue completing your tax return. Other wise, go to line 6.

If you had Medicare (including a replacement or supplemental plan), U.S. Military (including Veterans Administration and Tri-Care), or other government insurance at any point during 2021, you are not subject to a penalty. Skip the remainder of this schedule and continue completing your tax return. Otherwise, go to line 6.





### 2021 Schedule HC, pg. 2

038334978 MA21029021555

You might be eligible for low- or no-cost health insurance coverage.

If you (and/or your spouse, if married filing jointly) do not have health insurance coverage, you might be eligible for health insurance coverage programs made available by the Commonwealth of Massachusetts. By filling in the oval below, you authorize DOR to share information from your tax return and attached schedules with the Health Connector. If you are married filing jointly, both spouses must check the box for the Health Connector to receive all of your information. The Health Connector will assess your eligibility for those coverage options, including low- or no-cost coverage, and contact you with information. See instructions.

You: I authorize DOR to share this tax return including attached schedules with the Massachusetts Health Connector for the purpose of assessing my eligibility for insurance affordability programs and contacting me with information about the same.

Spouse: I authorize DOR to share this tax return including attached schedules with the Massachusetts Health Connector for the purpose of assessing my eligibility for insurance affordability programs and contacting me with information about the same.

### Your Health Insurance

6. Was your income in 2021 at or below 150% of the federal poverty level? 6 Yes No If you answer Yes, you are not subject to a penalty in 2021. Skip the remainder of this schedule and complete your tax return. If you answer No and you were enrolled in a health insurance plan that met the MCC requirements for part, but not all, of 2021, go to line 7. If you answer No and you had no insurance or you were enrolled in a plan that did not meet the MCC requirements during the period that the mandate applied, go to line 8a.

7. Complete this section only if you, and/or your spouse if married filing jointly, were enrolled in a health insurance plan(s) that met the Minimum Creditable Coverage (MCC) requirements for part, but not all of 2021. Fill in below the months that met the MCC requirements, as shown on Form MA 1099-HC. If you did not receive this form, fill in the months you were covered by a plan that met the MCC requirements at least 15 days or more. If, during 2021, you turned 18, you were a part-year resident or a taxpayer was deceased, fill in the oval(s) below for the month(s) that met the MCC requirements during the period that the mandate applied. See instructions.

You may only fill in the month(s) you had health insurance that met MCC requirements. If you had health insurance, but it did not meet MCC requirements, you must skip this section and go to line 8a.

### Months Covered By Health Insurance

You:	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.
Spouse:	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.
If you had four or more consecutive months either with no insurance or insurance that did not meet the MCC requirements (four or more blank months in a row),												

go to line 8a. Otherwise, a penalty does not apply to you in 2021. Skip the remainder of this schedule and complete your tax return.

### Religious Exemption and Certificate of Exemption

8a.	Religious exemption: Are you claiming an exemption from the requirement to purchase health insurance based	<b>8a</b> You	Yes	No
	on your sincerely held religious beliefs that cause you to object to substantially all forms of treatment covered by			
	health insurance?	Spouse	Yes	No
If you a	nswer Yes, go to line 8b. If you answer No, go to line 9.			
8b.	If you are claiming a religious exemption in line 8a, did you receive medical health care during the 2021 tax year?	<b>8b</b> You	Yes	No
		Spouse	Yes	No
If you a	nswer No to line 8b, skip the remainder of this schedule and continue completing your tax return. If you answer Yes to I	ine 8b, go to line 9		
9.	Certificate of exemption: Have you obtained a Certificate of Exemption issued by the Massachusetts Health	<b>9</b> You	Yes	No
	Connector for the 2021 tax year?	Spouse	Yes	No
If you a	nswer Yes, enter the certificate number, skip the remainder of this schedule and continue completing your tax			

return. If you answer No to line 9, go to line 10.





### 2021 Schedule HC, pg. 3

MA21029031555

### SURYANSHU WALVEKAR

### Affordability as Determined By State Guidelines

Note: This section will require the use of worksheets and tables found in the instructions. You must complete the worksheet(s) to determine if health insurance was affordable to you during the 2021 tax year.

10. Did your employer offer affordable health insurance that met minimum creditable coverage requirements	<b>10</b> You	Yes	No		
as determined by completing the Schedule HC Worksheet for Line 10 in the instructions?	Spouse	Yes	No		
Fill in No if your employer did not offer health insurance that met minimum creditable coverage requirements, you were not eligible for health insurance offered by					
your employer, you were self-employed or you were unemployed.					
11. Were you eligible for government-subsidized health insurance as determined by completing the Schedule HC	<b>11</b> You	Yes	No		
Worksheet for Line 11 in the instructions?	Spouse	Yes	No		
If you answer No, go to line 12. If you answer Yes, go to the Health Care Penalty Worksheet in the instructions to calculate your	penalty amount.				
12. Were you able to purchase affordable private health insurance that met minimum creditable coverage requirements	<b>12</b> You	Yes	No		
as determined by completing the Schedule HC Worksheet for Line 12 in the instructions?	Spouse	Yes	No		
If you answer No, you are not subject to a penalty. Continue completing your tax return. If you answer Yes, go to the Health Care	Penalty Worksh	eet in the			

instructions to calculate your penalty amount.

### Complete Only If You Are Filing An Appeal

You must complete the Health Care Penalty Worksheet to determine your penalty amount before completing this section.

You may have grounds to appeal if you were unable to obtain affordable insurance that meets the minimum creditable coverage requirements in 2021 due to a hardship or other circumstances. The grounds for appeal are explained in more detail in the instructions. If you believe you have grounds for appealing the penalty, fill in the field(s) below. The appeal will be heard by the Massachusetts Health Connector. By filling in the field below, you (or your spouse if married filing jointly) are authorizing DOR to share information from your tax return, including this schedule, with the Massachusetts Health Connector for purposes of deciding your appeal. **You will receive a follow-up letter asking you to state your grounds for appeal in writing, and submit supporting documentation. Failure to respond to that letter within the time specified in the letter will lead to dismissal of your appeal and will result in a future assessment of a penalty.** Once your documentation is received, it will be reviewed by the Massachusetts Health Connector and you may be required to attend a hearing on your case. You will be required to file your claims under the pains and penalties of perjury.

**Note:** If you are filing an appeal, make sure you have calculated the penalty amount that you are appealing, but do not assess yourself or enter a penalty amount on your Form 1 or Form 1-NR/PY. Also, do not include any hardship documentation with your original return. You will be required to submit substantiating hardship documentation at a later date during the appeal process.

You: I wish to appeal the penalty. I authorize DOR to share this tax return including this schedule with the Massachusetts Health Connector for purposes of deciding this appeal.

Spouse: I wish to appeal the penalty. I authorize DOR to share this tax return including this schedule with the Massachusetts Health Connector for purposes of deciding this appeal.

03/24/2022 03:17 AM





2021 Schedule E

MA21013041555

038334978 SURYANSHU WALVEKAR Income or Loss from Real Estate and Royalties Income 400 1. Rents received 1 2. Royalties received 2 Expenses 3. Advertising 3 4. Auto and travel 4 600 5. Cleaning and maintenance 5 6. Commissions 6 7 7. Insurance 8. Legal and other professional fees 8 800 9 9. Management fees 10. Mortgage interest paid to banks, etc. 10 11. Other interest 11 1200 12. Repairs 12 1500 13. Supplies 13 14. Taxes 14 1800 15. Utilities 15 16. Other expenses 16 5900 17. Add lines 3 through 16 17 18. Depreciation expense or depletion 18 5900 19. Total expenses. Add lines 17 and 18 19 -5500 20. Income or loss from rental real estate or royalty properties 20 -5500 21 21. Deductible rental real estate loss 22. Income. Enter positive amounts shown on line 20 22 -5500 23 23. Losses. Add royalty losses from line 20 and real estate losses from line 21 -5500

24. Rental real estate and royalty income or loss

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# **2021 Schedule E, pg. 2** MA21013051555

038334978

# Income or Loss from Partnerships and S Corporations 25. Passive loss allowed

25.	Passive loss allowed	25
26.	Passive income	26
27.	Non-passive loss	27
28.	Section 179 expense deduction	28
29.	Non-passive income	29
30.	Combine lines 26 and 29	30
31.	Combine lines 25, 27 and 28	31
32.	Partnership and S corporation income or loss. Combine lines 30 and 31	32
33.	Interest (other than MA banks) and dividends if included in line 32	33
34.	Interest from Massachusetts banks if included in line 32	34
35.	Total income or loss from partnerships and S corporations	35
36.	Check if you are reporting any loss not allowed in a prior year due to the at-risk, or basis limitations; a prior year	
	disallowed loss from a passive activity (was not reported on U.S. Form 8582) or un-reimbursed partnership expenses	
Inco	ome or Loss from Estates and Trusts	
37.	Passive deduction or loss allowed	37
38.	Passive income	38
39.	Non-passive deduction or loss	39
40.	Non-passive other income	40
41.	Add lines 38 and 40	41
42.	Add lines 37 and 39	42
43.	Estate and trust income or loss. Combine lines 41 and 42	43
44.	Estate or non-grantor-type trust income	44
45.	Grantor-type trust and non-Massachusetts estate and trust income	45
46.	Interest and dividends if included in line 45	46
47.	Adjustments to 5.0% income	47
48.	Subtotal. Combine lines 46 and 47	48
	Income or loss from grantor type and non-Mass estates and trusts	49
Inco	ome or Loss from REMICs	
50.	Excess inclusion	50
51.	Taxable income or loss	51
52.	Income	52
53.	Combine lines 51 and 52	53





# **2021 Schedule E, pg. 3** MA21013061555

038334978

### **Farm Income**

	Net farm rental income or loss	54	
Sur	nmary		
55.	Income or loss. Combine lines 24, 35, 49, 53 and 54	55	-5500
56.	Massachusetts differences Enclose statements	56	
57.	Abandoned building renovation deduction	57	
58.	Total income or loss. Combine lines 55 through 57	58	-5500





**2021 Schedule E-1** MA21013011555

SURYANSHU WALVEKAR

HNO-72 VASUDEO NAGAR Check one: X Real estate Royalty 038334978

INDORE oyalty Rental property used for short-term rentals

### Income or Loss from Real Estate and Royalties

Inco	ome				
1.	Rents received	1	400		
2.	Royalties received	2			
Expenses					
-	Advertising	3			
4.	Auto and travel	4			
5.	Cleaning and maintenance	5	600		
6.	Commissions	6			
7.	Insurance	7			
8.	Legal and other professional fees	8			
9.	Management fees	9	800		
10.	Mortgage interest paid to banks, etc	10			
11.	Other interest	11			
12.	Repairs	12	1200		
13.	Supplies	13	1500		
14.	Taxes	14			
15.	Utilities	15	1800		
16.	Other expenses	16			
17.	Add lines 3 through 16	17	5900		
18.	Depreciation expense or depletion	18			
19.	Total expenses. Add lines 17 and 18	19	5900		
20.	Income or loss from rental real estate or royalty properties	20	-5500		
21.	Deductible rental real estate loss	21	-5500		
22.	Income. Enter positive amounts shown on line 20	22			
23.	Losses. Enter royalty losses from line 20 or rental real estate loss from line 21	23	-5500		
24.	Rental real estate and royalty income or loss	24	-5500		
25.	Check if this rental property was used by you or your family for more than 14 days or more than				

10 percent of the total number of days that the property was rented at fair market value

SCHE	DULE	E
Form	1040)	

Department of the Treasury

### Supplemental Income and Loss

OMB No. 1545-0074

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Attachment

► Go to www.irs.gov/ScheduleE for instructions and the latest information. Internal Revenue Service (99) Sequence No. 13 Name(s) shown on return Your social security number 038-33-4978 SURYANSHU WALVEKAR Income or Loss From Rental Real Estate and Royalties Note: If you are in the business of renting personal property, use Part I Schedule C. See instructions. If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40. A Did you make any payments in 2021 that would require you to file Form(s) 1099? See instructions Yes X No **B** If "Yes," did you or will you file required Form(s) 1099? Yes No 1a Physical address of each property (street, city, state, ZIP code) Α VASUDEO NAGAR INDORE MADHYA PRADESH IN 452007 В С 1b Fair Rental Personal Use Type of Property 2 For each rental real estate property listed QJV above, report the number of fair rental and Days Days (from list below) personal use days. Check the QJV box only if you meet the requirements to file as a 365 Α 1 Α 0 qualified joint venture. See instructions. В В С С Type of Property: 1 Single Family Residence 3 Vacation/Short-Term Rental 5 Land 7 Self-Rental 2 Multi-Family Residence 4 Commercial 6 Royalties 8 Other (describe) Income: **Properties:** Α B С 3 Rents received . 400. 3 4 4 Royalties received . . . . Expenses: Advertising . . . . . . 5 5 6 Auto and travel (see instructions) . . 6 Cleaning and maintenance . . . 7 7 600. 8 8 Commissions. . . . . . 9 9 Insurance . . . . . . . . . . 10 Legal and other professional fees . . . 10 11 Management fees . . . . . . . . . . . . . . 11 800. 12 Mortgage interest paid to banks, etc. (see instructions) 12 13 13 Other interest. . . . . . . . . 14 Repairs. . . . 14 1,200. . . . . 15 1,500. 15 Supplies . . Taxes . . . . . 16 16 Utilities. . . . . . . . . . 17 17 1,800. 18 Depreciation expense or depletion . . 18 Other (list) ► 19 19 Total expenses. Add lines 5 through 19 . . . . 20 20 5,900. 21 Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198 . . . . . . . . . . . . . . 21 -5,500. 22 Deductible rental real estate loss after limitation, if any, 22 on Form 8582 (see instructions) . . . . . . . 5,500.) 400. **23a** Total of all amounts reported on line 3 for all rental properties 23a **b** Total of all amounts reported on line 4 for all royalty properties 23b 23c **c** Total of all amounts reported on line 12 for all properties d Total of all amounts reported on line 18 for all properties 23d 23e Total of all amounts reported on line 20 for all properties 5,900. е Income. Add positive amounts shown on line 21. Do not include any losses 24 24 . . . . . . 25 Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here . 25 5,500. 26 Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on

Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2 For Paperwork Reduction Act Notice, see the separate instructions.

-5,500.

26