Internal Revenue Service

IRS e-file Signature Authorization

ERO must obtain and retain completed Form 8879. ► Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

| Taxpay | ver's name | Social security number | | | | | | |
|--------|---|------------------------|---------------|--------------|--|--|--|--|
| TUS | SHAR D GAUTAM | 678-81-1413 | | | | | | |
| Spouse | o's name | Spouse' | 's social sec | urity number | | | | |
| Par | t I Tax Return Information – Tax Year Ending December 31, 2021 (Enter | er year y | ou are au | thorizing.) | | | | |
| Enter | whole dollars only on lines 1 through 5. | | | | | | | |
| Note | Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank. | | | | | | | |
| 1 | Adjusted gross income | | . 1 | 17,857. | | | | |
| 2 | Total tax | | . 2 | 533. | | | | |
| 3 | Federal income tax withheld from Form(s) W-2 and Form(s) 1099 | | . 3 | 3,129. | | | | |
| 4 | Amount you want refunded to you | | . 4 | 3,996. | | | | |
| 5 | Amount you owe | | . 5 | | | | | |
| Par | Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return) | | | | | | | |

Under penalties of periury. I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

Taxpayer's PIN: check one box only

| X I authorize | GLOBAL TAXES LLC | to enter or generate my PIN |
|---------------|------------------|-----------------------------|
|---------------|------------------|-----------------------------|

| | nter i | | | | |
|---|--------|-----|---|---|--|
| 1 | 1 | . 4 | 1 | 3 | |

ERO firm name signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature

Date 🕨

Spouse's PIN: check one box only

I authorize

| to. | ontor | ~r | gonorato | mu | |
|-----|-------|----|----------|----|------|
| το | enter | or | generate | my | PIIN |

as mv Enter five digits, but

don't enter all zeros

ERO firm name signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

| Spouse's signature ► | | | | | | | | | | | |
|----------------------|---|---|---|---|--|--|--|-------------|-------|---|---|
| | Practitioner PIN Method Returns Only—continue below | | | | | | | | | | |
| Part III C | ertification and Authentication – Practitioner PIN Method Only | | | | | | | | | | |
| ERO's EFIN/P | PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. | 5 | 8 | 7 | | | | 6 all ze | 9 | 8 | 9 |

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

| ERO's signature ► | | Date 🕨 | |
|---|-----|------------------|--------------------------|
| ERO Must Retain This F Don't Submit This Form to the I | | | |
| For Paperwork Reduction Act Notice, see your tax return instructions. | BAA | REV 03/19/22 PRO | Form 8879 (Rev. 01-2021) |

| E1040 | | artment of the Treasury-Internal Revenue Servi S. Individual Income Tax | | ⁽⁹⁹⁾ 20 | 21 | OMB No. 154 | 5-0074 | IRS Us | e Only | –Do not v | vrite or staple | in this space. | |
|--|----------|--|---|--|-----------|-------------------------|----------|-----------|-------------------|-------------|--|-------------------------------|--|
| Filing Status Check only one box. | lf yo | Single Married filing jointly unchecked the MFS box, enter the n son is a child but not your dependent | ame of y | ed filing separate your spouse. If yo | | | | • | | | , , | low(er) (QW) he qualifying | |
| Your first name | and mi | iddle initial | Last na | me | | | | | | Your so | ocial securi | ty number | |
| TUSHAR 1 | D | | GAUI | 'AM | | | | | | 678- | 81-141 | 3 | |
| lf joint return, s | pouse's | s first name and middle initial | Last na | me | | | | | | Spouse | 's social se | curity number | |
| 3055 S 3 | EMER | r and street). If you have a P.O. box, see ALD AVENUE ce. If you have a foreign address, also co | | | Sta | | ZIP c | ZIP code | | | Presidential Election Campaign Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a | | |
| CHICAGO | | | | | I: | L | 600 | 516 | | 1 | low will not | • | |
| Foreign countr | y name | | F | Foreign province/st | ate/coun | ity | Forei | gn postal | code | your ta | x or refund | | |
| At any time du | uring 20 | 021, did you receive, sell, exchange, | or othe | rwise dispose of | any fina | ancial interest | t in any | virtual | curre | ncy? | Yes | X No | |
| Standard Deduction | | eone can claim: You as a de Spouse itemizes on a separate retur | n or you | were a dual-sta | tus alier | | | oro lan | 10101 | 0 1057 | □ ls b | lind | |
| | - | Were born before January 2, 1 | 957 | 1 | Spouse | | | ore Jani | | - | | - | |
| Dependent | | Instructions): irst name Last name | | (2) Social sec number | urity | (3) Relations to you | ship | | tax ci | | or (see instru | uctions): ther dependents | |
| lf more than four | (1) | | | | | | | Grind | | reuit | | | |
| dependents, | | | | | | | | | \exists | | | | |
| see instruction | s — | | | | | | | | \square | | | | |
| and check here ► | | | | | | | | | $\overline{\Box}$ | | | | |
| | 1 | Wages, salaries, tips, etc. Attach F | orm(s) | N-2 | | | | | | . 1 | · | 21,980. | |
| Attach | 2a | Tax-exempt interest | 2a | | b T | axable intere | st . | | | . 2t | | i | |
| Sch. B if | 3a | Qualified dividends | 3a | 5. | | Ordinary divid | | | | . 3b |) | 5. | |
| required. | 4a | IRA distributions | 4a | | bT | axable amou | nt | | | . 4k | > | | |
| | 5a | Pensions and annuities | 5a | | bТ | axable amou | nt | | | . 5t | > | | |
| Standard | 6a | Social security benefits | 6a | | b T | axable amou | nt | | | . 6t |) | | |
| • Single or | 7 | Capital gain or (loss). Attach Schee | dule D if | required. If not r | required | l, check here | | | | 7 | | -1,628. | |
| Married filing | 8 | Other income from Schedule 1, lin | e 10 | | | | | | | . 8 | | | |
| separately, \$12,550 | 9 | Add lines 1, 2b, 3b, 4b, 5b, 6b, 7, | and 8. T | his is your total | income | | | | | ▶ 9 | | 20,357. | |
| Married filing | 10 | Adjustments to income from Sche | dule 1, l | ine 26 | | | | | | . 10 |) | 2,500. | |
| jointly or Qualifying | 11 | Subtract line 10 from line 9. This is | s your a | djusted gross in | come | | · · | | | ► <u>11</u> | | 17,857. | |
| widow(er), \$25,100 | 12a | Standard deduction or itemized | | , | , | | 2a | 12 | ,55 | 0. | | | |
| Head of | b | Charitable contributions if you take | ole contributions if you take the standard deduction (see instructions) 12b | | | | | | | | | | |
| household, \$18,800 | С | | | | | | | | | | c | 12,550. | |
| If you checked any box under | 13 | Qualified business income deduction | | | | | | | | | | | |
| Standard | 14 | | | | | | | | | | | 12,550. | |
| Deduction, see instructions. | 15 | Taxable income. Subtract line 14 | from lin | e 11. If zero or le | ess, ente | er-0 | | | • | . 15 | i | 5,307. | |
| | | | | | | | | | | | | | |

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2021)

| Form 1040 (2021 | 1) | | | | | | | | Page 2 |
|-------------------|---------|---|-------------------------|-----------------------|------------------|--------------------------|--------------|----------|---------------------------------------|
| | 16 | Tax (see instructions). Check | if any from Form | (s): 1 🗌 881 | 4 2 4972 | 3 | | 16 | 533. |
| | 17 | Amount from Schedule 2, lin | e3 | | | | | 17 | |
| | 18 | Add lines 16 and 17 | | | | | | 18 | 533. |
| | 19 | Nonrefundable child tax cree | | | | | | 19 | |
| | 20 | Amount from Schedule 3, lin | ie8 | | | | | 20 | |
| | 21 | Add lines 19 and 20 | | | | | | 21 | |
| | 22 | Subtract line 21 from line 18 | . If zero or less, | enter -0 | | | | 22 | 533. |
| | 23 | Other taxes, including self-e | mployment tax, | from Schedule | e 2, line 21 . | | | 23 | 0. |
| | 24 | Add lines 22 and 23. This is | your total tax | | | | . 🕨 | 24 | 533. |
| | 25 | Federal income tax withheld | from: | | | 1 1 | | | |
| | а | Form(s) W-2 | | | | 25a 3 | ,129. | | |
| | b | Form(s) 1099 | | | | 25b | | | |
| | с | Other forms (see instructions | s) | | | 25c | | | |
| | d | Add lines 25a through 25c | | | | | | 25d | 3,129. |
| If you have a | 26 | 2021 estimated tax payment | | • • | 37 | | | 26 | |
| qualifying child, | 27a | Earned income credit (EIC) | | | NO | 27a | | | |
| attach Sch. EIC. | | Check here if you were b | | | | | | | |
| | | January 2, 2004, and you taxpayers who are at least a | , | | _ | | | | |
| | b | Nontaxable combat pay elec | - | 1 1 | | | | | |
| | с | Prior year (2019) earned inco | ome | . 27c | | | | | |
| | 28 | Refundable child tax credit or | additional child | tax credit from | Schedule 8812 | 28 | | | |
| | 29 | American opportunity credit | from Form 8863 | 8, line 8 | | 29 | | | |
| | 30 | Recovery rebate credit. See | instructions . | | | 30 1 | ,400. | | |
| | 31 | Amount from Schedule 3, lin | ie 15 | | | 31 | | | |
| | 32 | Add lines 27a and 28 throug | h 31. These are | your total oth | er payments an | d refundable cred | lits 🕨 | 32 | 1,400. |
| | 33 | Add lines 25d, 26, and 32. T | hese are your to | tal payments | | | . 🕨 | 33 | 4,529. |
| Refund | 34 | If line 33 is more than line 24 | l, subtract line 2 | 4 from line 33. | This is the amou | unt you overpaid | | 34 | 3,996. |
| | 35a | Amount of line 34 you want | | | is attached, che | eck here | | 35a | 3,996. |
| Direct deposit? | ►b | Routing number 0 2 1 | | | ► c Type: 🔀 | Checking | Savings | | |
| See instructions. | ►d | Account number 3 6 9 | 7 3 8 1 | 89 | | | | | |
| | 36 | Amount of line 34 you want a | applied to your | 2022 estimate | ed tax 🕨 | 36 | | | |
| Amount | 37 | Amount you owe. Subtract | line 33 from line | 24. For detail | s on how to pay, | see instructions | . 🕨 | 37 | |
| You Owe | 38 | Estimated tax penalty (see in | nstructions) . | | 🕨 | 38 | | | |
| Third Party | | you want to allow another | • | | m with the IRS | . — | omplata k | | X No |
| Designee | | signee's | | · · · · · Phone | | | onal identif | | |
| | | me ► | | no. | | | ber (PIN) | | |
| Sign | | der penalties of perjury, I declare t | | | | | | | |
| Here | | ief, they are true, correct, and com | plete. Declaration of | | | based on all information | | | , , |
| | Yo | ur signature | | Date | Your occupation | | | | t you an Identity N, enter it here |
| Joint return? | | | | | BUSINESS | ANALYST | | inst.) 🕨 | |
| See instructions. | Sp | ouse's signature. If a joint return, I | ooth must sign. | Date | Spouse's occupa | | If the | IRS sen | t your spouse an |
| Keep a copy for | | 0 | 0 | | | | | | ction PIN, enter it here |
| your records. | | | | | | | (see | inst.) 🕨 | |
| | | one no. (207)385-737 | | Email address | TUSHAR.75 | 8@GMAIL.COM | | | |
| Paid | Pre | eparer's name | Preparer's signat | ure | | Date | PTIN | | Check if: |
| Preparer | SYAM | I PRIYA RAM SAGAR GUPTA TALLAM | SYAM PRIYA | RAM SAGAR | GUPTA TALLAM | 1 03/24/2022 | P02082 | 2703 | Self-employed |
| Use Only | Fir | m's name 🕨 GLOBAL TA | XES LLC | | | | Phor | e no. (| 678)965-9522 |
| | Fir | m's address ► 2530 Pebb | le Creek I | n Cummin | g GA 30041 | | Firm | s EIN 🕨 | 30-1017196 |
| Go to www.irs.ge | ov/Forn | n1040 for instructions and the late | st information. | | BAA | REV 03/19/22 PRO | | | Form 1040 (2021) |

| SCHEDULE | 1 |
|-------------|---|
| (Form 1040) | |

Additional Income and Adjustments to Income

► Attach to Form 1040, 1040-SR, or 1040-NR.

► Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

| | Sequence No. 01 |
|----------|---------------------|
| Your soc | ial security number |
| 678-81 | -1413 |

١

| Department of the Treasury | ► Attack |
|----------------------------|------------------------------|
| Internal Revenue Service | ► Go to <i>www.irs.gov/F</i> |
| Name(s) shown on Fo | rm 1040, 1040-SR, or 1040-NR |

TUSHAR D GAUTAM

| Par | t I Additional Income | | | |
|------------|---|--------|----|--|
| 1 | Taxable refunds, credits, or offsets of state and local income taxes | 3 | 1 | |
| 2 a | Alimony received | | 2a | |
| b | Date of original divorce or separation agreement (see instructions) | · | | |
| 3 | Business income or (loss). Attach Schedule C | | 3 | |
| 4 | Other gains or (losses). Attach Form 4797 | | 4 | |
| 5 | Rental real estate, royalties, partnerships, S corporations, tro | | 5 | |
| 6 | Farm income or (loss). Attach Schedule F | | 6 | |
| 7 | Unemployment compensation | | 7 | |
| 8 | Other income: | | | |
| а | Net operating loss | 8a () | | |
| b | Gambling income | 8b | | |
| С | Cancellation of debt | 8c | | |
| d | Foreign earned income exclusion from Form 2555 | 8d () | | |
| е | Taxable Health Savings Account distribution | 8e | | |
| f | Alaska Permanent Fund dividends | 8f | | |
| g | Jury duty pay | 8g | | |
| h | Prizes and awards | 8h | | |
| i | Activity not engaged in for profit income | 8i | | |
| j | Stock options | 8j | | |
| k | Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property | 8k | | |
| I | Olympic and Paralympic medals and USOC prize money (see instructions) | 81 | | |
| m | Section 951(a) inclusion (see instructions) | 8m | | |
| n | Section 951A(a) inclusion (see instructions) | 8n | | |
| ο | Section 461(I) excess business loss adjustment | 80 | | |
| р | Taxable distributions from an ABLE account (see instructions) . | 8p | | |
| z | Other income. List type and amount ► | 8z | | |
| 9 | Total other income. Add lines 8a through 8z | | 9 | |
| 10 | Combine lines 1 through 7 and 9. Enter here and on Form 10 1040-NR, line 8 | | 10 | |
| | | | | |

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 1 (Form 1040) 2021

| Par | t II Adjustments to Income | | | |
|-----|--|--------------|---------|-----------------------|
| 11 | Educator expenses | | 11 | |
| 12 | Certain business expenses of reservists, performing artists, and fee-basis officials. Attach Form 2106 | • | 12 | |
| 13 | Health savings account deduction. Attach Form 8889 | | 13 | |
| 14 | Moving expenses for members of the Armed Forces. Attach Form 3903 | 3 | 14 | |
| 15 | Deductible part of self-employment tax. Attach Schedule SE | | 15 | |
| 16 | Self-employed SEP, SIMPLE, and qualified plans | | 16 | |
| 17 | Self-employed health insurance deduction | | 17 | |
| 18 | Penalty on early withdrawal of savings | | 18 | |
| 19a | Alimony paid | | 19a | |
| b | Recipient's SSN | | | |
| С | Date of original divorce or separation agreement (see instructions) \blacktriangleright | | | |
| 20 | IRA deduction | | 20 | |
| 21 | Student loan interest deduction | | 21 | 2,500. |
| 22 | Reserved for future use | | 22 | |
| 23 | Archer MSA deduction | | 23 | |
| 24 | Other adjustments: | | | |
| а | Jury duty pay (see instructions) | | | |
| b | Deductible expenses related to income reported on line 8k from the rental of personal property engaged in for profit 24b | | | |
| С | Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 81 24c | | | |
| d | Reforestation amortization and expenses | | | |
| е | Repayment of supplemental unemployment benefits under the Trade Act of 1974 | | | |
| f | Contributions to section 501(c)(18)(D) pension plans 24f | | | |
| g | Contributions by certain chaplains to section 403(b) plans 24g | | | |
| h | Attorney fees and court costs for actions involving certain unlawful discrimination claims (see instructions) | | | |
| i | Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations | | | |
| j | Housing deduction from Form 2555 | | | |
| k | Excess deductions of section 67(e) expenses from Schedule K-124k | | | |
| z | Other adjustments. List type and amount ► 24z | | | |
| 25 | Total other adjustments. Add lines 24a through 24z | | 25 | |
| 26 | Add lines 11 through 23 and 25. These are your adjustments to in | | | |
| | here and on Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a | | 26 | 2,500. |
| | BAA REVO | 03/19/22 PRO | schedul | le 1 (Form 1040) 2021 |

| SCHEDULE | D |
|-------------|---|
| (Eorm 1040) | |

(Form 1040)

Capital Gains and Losses

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service (99) Attach to Form 1040, 1040-SR, or 1040-NR.
 Go to www.irs.gov/ScheduleD for instructions and the latest information.
 Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

2021 Attachment Sequence No. 12

Name(s) shown on return

Your social security number 678-81-1413

TUSHAR D GAUTAM

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year?
Yes X No
If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions)

| lines This | instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to le dollars. | (d) Proceeds (sales price) | (e) Cost (or other basis) | (g) Adjustments to gain or loss fr Form(s) 8949, Pa line 2, column (| om ırt I, | (h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g) |
|---------------|---|---|--|---|--------------|---|
| 1a | Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b. | | | | | |
| 1b | Totals for all transactions reported on Form(s) 8949 with Box A checked | 894. | 2,529. | | 7. | -1,628. |
| 2 | Totals for all transactions reported on Form(s) 8949 with Box B checked | | | | | |
| 3 | Totals for all transactions reported on Form(s) 8949 with Box C checked | | | | | |
| 4 | Short-term gain from Form 6252 and short-term gain or (left) | oss) from Forms 4 | 684, 6781, and 88 | 324 | 4 | |
| 5 | Net short-term gain or (loss) from partnerships, Schedule(s) K-1 | | | | 5 | |
| 6 | Short-term capital loss carryover. Enter the amount, if an Worksheet in the instructions | y, from line 8 of y | our Capital Loss | Carryover | 6 | () |
| 7 | Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise | 0 | () | , , | 7 | -1,628. |

Part II Long-Term Capital Gains and Losses – Generally Assets Held More Than One Year (see instructions)

| See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars. | | (d) Proceeds | (e) Cost | (g) Adjustmen | | (h) Gain or (loss) Subtract column (e) from column (d) and | | | |
|--|--|-----------------|--|--|----------|--|--|--|--|
| | | (sales price) | (or other basis) | to gain or loss from Form(s) 8949, Part II, line 2, column (g) | | combine the result with column (g) | | | |
| 8a | Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b. | | | | | | | | |
| 8b | Totals for all transactions reported on Form(s) 8949 with Box D checked | | | | | | | | |
| 9 | Totals for all transactions reported on Form(s) 8949 with Box E checked | | | | | | | | |
| 10 | Totals for all transactions reported on Form(s) 8949 with Box F checked. | | | | | | | | |
| | Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824 | | | | 11 | | | | |
| 12 13 | Net long-term gain or (loss) from partnerships, S corporat Capital gain distributions. See the instructions | | | | 12 13 | | | | |
| 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover Worksheet in the instructions | | | | | 14 | () | | | |
| 15 | | • | 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III on the back | | | | | | |

| Part | III Summary | |
|------|---|--------------------|
| 16 | Combine lines 7 and 15 and enter the result | 16 -1,628 |
| | • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. | |
| | • If line 16 is a loss , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22. | |
| | • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. | |
| 17 | Are lines 15 and 16 both gains? | |
| | No. Skip lines 18 through 21, and go to line 22. | |
| 18 | If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet | 18 |
| 19 | If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet | 19 |
| 20 | Are lines 18 and 19 both zero or blank and are you not filing Form 4952? Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. | |
| | □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. | |
| 21 | If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: | |
| | The loss on line 16; or (\$3,000), or if married filing separately, (\$1,500) | 21 (1,628. |
| | Note: When figuring which amount is smaller, treat both amounts as positive numbers. | |
| 22 | Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? | |
| | Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. | |
| | No. Complete the rest of Form 1040, 1040-SR, or 1040-NR. | |

REV 03/19/22 PRO

Schedule D (Form 1040) 2021

8949

Sales and Other Dispositions of Capital Assets

OMB No. 1545-0074

(0

Department of the Treasury Internal Revenue Service

▶ Go to www.irs.gov/Form8949 for instructions and the latest information. ▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Attachment Sequence No. 12A

| Name(s) shown on return | Social security number or taxpayer identification number | | | |
|-------------------------|--|--|--|--|
| TUSHAR D GAUTAM | 678-81-1413 | | | |

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(C) Short-term transactions not reported to you on Form 1099-B

| 1 (a) Description of property | (b) (c) Date sold or | Date sold or | Proceeds S | See the Note below See the separate instructions. | | (h) Gain or (loss). Subtract column (e) | | |
|---|--|--------------------------------|-------------------------------------|---|-------------------------------------|--|--|--|
| (Example: 100 sh. XYZ Co.) | (Mo., day, yr.) | disposed of (Mo., day, yr.) | (sales price) (see instructions) | and see Column (e) in the separate instructions | (f) Code(s) from instructions | (g) Amount of adjustment | from column (d) and combine the result with column (g) | |
| ROBINHOOD SECURITIES LLC | 01/01/21 | 12/31/21 | 856. | 743. | W | 7. | 120. | |
| ROBINHOOD CRYPTO LLC | 01/01/21 | 12/31/21 | 38. | 27. | | | 11. | |
| FOREX TRADES | 01/01/21 | 12/31/21 | 0. | 1,759. | | | -1,759. | |
| | | | | | | | | |
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| | | | | | | | | |
| | | | | | | | | |
| 2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box (| al here and inc is checked), lir | lude on your ne 2 (if Box B | 894. | 2,529. | | 7. | -1,628. | |

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

Illinois Department of Revenue

2021 Form IL-1040

Individual Income Tax Return

or for fiscal year ending Over 80% of taxpayers file electronically. It is easy and you will get your refund faster. Visit tax.illinois.gov.

| Step 1: | Personal | Information |
|---------|----------|-------------|
|---------|----------|-------------|

ID: 3WM REV 02/24/22 PRO

| | | | | 1986 | | | SECTOR NAME | |
|---------------------------------|----------|--|---|--|--|--|--|--------------------------------|
| | 678 | 8-81-1413 | | | | | L GANNA NA | 熟練 |
| | TU | SHAR D | GAUTAN | 1 | | | | |
| | 30 | 55 S EMERALD AVE | INUE | | III KANASARA NATANGKA | and and a straight of the stra | AN A | |
| | CH | ICAGO | IL 60610 | 5 COOK | | | | |
| | TUS | SHAR.758@GMAIL.C | COM | | | | | |
| С | Ch | eck If someone can clair | m you, or your s | pouse if filing jointly, a | I filing separately | ns. 🗌 You 🔲 🗄 | Spouse | NR Z |
| _ | Ste | p 2: Income | | | | - | (Whole o | dollars only) |
| | 1 | Federal adjusted gross | | | | | 1 | dollars only) 17,857.00 |
| | 2 3 | Federally tax-exempt in Other additions. Attac | | dend income from yo | our federal Form 1040 or 104 | 0-SR, Line 2a. | 2 3 | <u>.00</u> .00 |
| ▼ | 4 | Total income. Add Lin | | | | | 3 4 | <u>.00</u> 17,857.00 |
| - | Ste | p 3: Base Income | | | | | | |
| ere | 5 | Social Security benefit | ts and certain re | etirement plan incom | е | | | Ξ |
| ų s | _ | received if included in | Line 1. Attach | Page 1 of federal ret | urn. | 5 | .00 | Z П |
| Ĩ | 6 | Illinois Income Tax over Schedule 1, Ln. 1. | rpayment includ | led in federal Form 10 | 040 or 1040-SR, | 6 | .00 | Ž |
| fo | 7 | Other subtractions. Att | tach Schedule | M. | | 6 7 | .00 | 포 |
| 66(| | Check if Line 7 includ | | | | | | л С |
| 110 | 8 | Add Lines 5, 6, and 7. | | | | | 8 | <u>.00</u> |
| nc | 9 | Illinois base income. | Subtract Line 8 | s from Line 4. | | | 9 | 17,857.00 Z |
| Staple W-2 and 1099 forms here | | c Check if legally blind d If you are claiming de Attach Schedule IL-E | r: You + Id: You + ependents, enter E/EIC. | Spouse # o Spouse # o the amount from Sch | e. See instructions. f checkboxes X \$1,000 = f checkboxes X \$1,000 = nedule IL-E/EIC, Step 2, Line 1. | c | .00 .00 0.00 | |
| | | Exemption allowance | | a through 10d. | | | 10 | 2,375.00 |
| T | | p 5: Net Income and | | | | | | |
| | 11 | Residents: Net incom | | | natina ama frans Cabadula ND | | | 15,482.00 |
| | 12 | Residents: Multiply Li | | | net income from Schedule NR less than zero | . Attach Schedule | NR. 11 | 15,402.00 |
| 2 | . – | Nonresidents and pa | art-year resider | nts: Enter the tax from | m Schedule NR. | | 12 | 766 <u>.00</u> |
| 4 0- | 13 | Recapture of investme | | | | x | 13 | .00 |
| 107 | 14 | Income tax. Add Lines | | | ro. | | 14 | 766.00 |
| E- | | p 6: Tax After Nonre | | | Attach Cabadula CD | 16 | 00 | |
| p | 15 16 | Income tax paid to and Property tax and K-12 | | | | 15 | .00 | |
| ar | 10 | Attach Schedule ICR. | | | | 16 | .00 | |
| eck | 17 | Credit amount from So | | | | 17 | .00 | 0 |
| сþ | 18 19 | Add Lines 15, 16, and Tax after nonrefunda | | | annot exceed the tax amount | t on Line 14. | 18 19 | 0 <u>.00</u> 766 <u>.00</u> |
| ur | | p 7: Other Taxes | ible cleans. Su | | | | 19 | / 00.00 |
| Staple your check and IL-1040-V | 20 | Household employmer | nt tax. See instr | uctions. | | | 20 | .00 |
| ple | 21 | | | | ases from UT Worksheet or L | JT Table | | |
| Sta | 00 | in the instructions. Do | | | | | 21 | 0.00 |
| | 22 | - | | - | sale of assets by gaming licer | isee surcharges. | 22 | .00 |
| ▼ | 23 | Total Tax. Add Lines 1 | 19, 20, 21, and 2 | <u> </u> | | | 23 | 766.00 |
| | | IL-1040 2D Front (R-12/21) Printed by authority of the State o | of Illinois - web only, 1. | This form is authorized as ou come Tax Act. Disclosure of Failure to provide information | this information is required. | | | |



| 24 | Total tax from Page 1, Line 23. | 24 | 766.00 |
|-----|--|----------------|--|
| Ste | ep 8: Payments and Refundable Credit | | |
| 25 | Illinois Income Tax withheld. Attach Schedule IL-WIT. 25 1,088.0 | 00 | |
| 26 | Estimated payments from Forms IL-1040-ES and IL-505-I, | | NO |
| | | <u>)0</u> | н |
| 27 | Pass-through withholding. Attach Schedule K-1-P or K-1-T. 270 | 00 | AN |
| 28 | Pass-through entity tax credit. Attach Schedule K-1-P or K-1-T. 280 | 00 | Þ |
| 29 | Earned Income Credit from Schedule IL-E/EIC, Step 4, Line 8. Attach Schedule IL-E/EIC. 29 | 00 | V R |
| | Total payments and refundable credit. Add Lines 25 through 29. | 30 | 1,088.00 |
| | ep 9: Total | | Ë |
| | If Line 30 is greater than Line 24, subtract Line 24 from Line 30. | 31 | 322 <u>.00</u> |
| 32 | If Line 24 is greater than Line 30, subtract Line 30 from Line 24. | 32 | |
| | ep 10: Underpayment of Estimated Tax Penalty and Donations - Only complete Step 10 for late | e-payment | penalty |
| | underpayment of estimated tax or to make a voluntary charitable donation. | | Ũ, |
| 33 | Late-payment penalty for underpayment of estimated tax. 330 | 0 | 9 |
| | a 🔲 Check if at least two-thirds of your federal gross income is from farming. | | 퓨 |
| | b \square Check if you or your spouse are 65 or older and permanently living in a nursing home. | | R |
| | c Check if your income was not received evenly during the year and you annualized your income on Forr | n IL-2210. | Ŧ |
| | Attach Form IL-2210. | | PN |
| ~ 4 | d Check if you were not required to file an Illinois Individual Income Tax return in the previous tax year. | 0 | SIC |
| | Voluntary charitable donations. Attach Schedule G. 340 | <u>0</u> 35 | GN |
| | Total penalty and donations. Add Lines 33 and 34. | 35 | NO HANDWRITTEN ENTRIES, OTHER THAN SIGNATURE |
| | ep 11: Refund | | UR |
| 36 | If you have an amount on Line 31 and this amount is greater than Line 35, subtract Line 35 from Line 31. | | |
| | This is your overpayment . | 36 | <u>322.00</u> |
| 37 | Amount from Line 36 you want refunded to you. Check one box on Line 38. See instructions. | 37 | 322.00 1 |
| 38 | I choose to receive my refund by | | SI |
| | a direct deposit - Complete the information below if you check this box. | | 322.00 ON THIS FORM |
| | You may also contribute Routing number 0 2 1 2 0 2 3 7 X Checking or | Savings | RM |
| | to college savings funds here. See instructions! Account number 3 6 9 7 3 8 1 8 9 | | |
| | | | |
| | b 🗌 paper check. | | |
| 39 | Amount to be credited forward. Subtract Line 37 from Line 36. See instructions. | 39 | .00 |
| Ste | ep 12: Amount You Owe | | |
| 40 | If you have an amount on Line 32, add Lines 32 and 35 or - | | |
| - | If you have an amount on Line 31 and this amount is less than Line 35, | | |
| | subtract Line 31 from Line 35. This is the amount you owe . See instructions. | 40 | .00 |
| 01 | en 10. Kabis is statut ut un heath and such such such sins helse. | | |

Step 13: If this is a joint return, both you and your spouse must sign below. Under penalties of perjury, I state that I have examined this return and, to the best of my knowledge, it is true, correct, and complete.

| Sign | Your signature | | Date (mm/dd/yyyy) |) Spouse's signature | | Date (mm/dd/yyyy) | Daytime phone number | |
|----------------------|---------------------------------|--------------|-------------------|---------------------------|-------------------------|-------------------|---|----------------------|
| Here | | | | | | | (207) 385 | -7375 |
| | Print/Type paid preparer's name | | | Paid preparer's signature | | Date (mm/dd/yyyy) | | Paid Preparer's PTIN |
| Paid | SYAM PRIYA RAM SAGA | AR GUPTA TAI | LLAM | SYAM PRIYA R | AM SAGAR GUPTA TALLAM | 03/24/2022 | self-employed | P02082703 |
| Preparer Use Only | Firm's name GLOBAL TAXES LLC | | | | Firm's FEIN | | 301017196 | |
| | Firm's address | 2530 Peb | ble Creek LnC | lumming | GA 30041 | Firm's phone | (678) 965 | -9522 |
| Third | Designee's name (pl | ease print) | | | Designee's phone number | | Check if the Department may discuss this return with the third party designee shown in this step. | |
| Party Designee | | | | | () | | | |

Refer to the 2021 IL-1040 Instructions for the address to mail your return.



Illinois Department of Revenue

2021 Schedule IL-WIT Illinois Income Tax Withheld

Attach to your Form IL-1040. If you have more than five withholding forms, complete multiple copies of this schedule. IL Attachment No. 31

| Use the reference for Column A shown in the chart below. | | | | | | | | | |
|--|-----------------------------|-----------|-----------------------------|--|--|--|--|--|--|
| Form Type | Letter Code for Column A | Form Type | Letter Code for Column A | | | | | | |
| W-2 | W | 1099-DIV | D | | | | | | |
| W-2G | WG | 1099-INT | I | | | | | | |
| 1099-R | R | 1042-S | S | | | | | | |
| 1099-G | G | 1099-B | В | | | | | | |
| 1099-MISC | М | 1099-K | K | | | | | | |
| 1099-OID | 0 | 1099-NEC | Ν | | | | | | |

Step 1: Provide your withholding records (include all W-2 and 1099 forms that show Illinois withholding)

| TUSHAR D GAUTAM | <u> </u> | <u>8 1</u> | 1 4 | 1 3 | | | |
|-----------------------|---|--|-------------------|---|--------|---|--|
| Column A Form type | Column B Employer/Payer Identification Number | Column C Federal Wages, Winnings, Gross Distributions, Compensation, etc. | | Column D /ages, Winnings, Gro ons, Compensation, | oss II | Column E Illinois Income Tax Withheld | |
| 1 <u>W</u> | 83-4473777 | \$ | 21,980 .00 | \$ 21,980 .00 | \$ | 1,088 .00 | |
| 2 | | \$ | •00 | \$ •00 | \$ | •00 | |
| 3 | | \$ | •00 | \$ •00 | \$ | •00 | |
| 4 | | \$ | •00 | \$ •00 | \$ | •00 | |
| 5 | | \$ | •00 | \$ •00 | \$ | •00 | |

Step 2: Provide spouse's withholding records (include all W-2 and 1099 forms that show Illinois withholding)

Your spouse's name as shown on Form IL-1040

Your spouse's Social Security number

| Column A Form type | Column B Employer/Payer Identification Number | Column C Federal Wages, Winnings, Gross Distributions, Compensation, etc. | | Column D Illinois Wages, Winnings, Gross Distributions, Compensation, etc. | | Column E Illinois Income Tax Withheld | |
|-----------------------|---|--|-----|---|-----|---|------------|
| 6 | | \$ | •00 | \$ | •00 | \$ | •00 |
| 7 | | - \$ | •00 | \$ | •00 | \$ | •00 |
| 8 | | - \$ | •00 | \$ | •00 | \$ | •00 |
| 9 | | - \$ | •00 | \$ | •00 | \$ | •00 |
| 10 | | - \$ | •00 | \$ | •00 | \$ | <u>•00</u> |

Step 3: Total Illinois withholding

11 Add the amounts in Column E for Lines 1 through 10 (and the amounts from Column E of any additional copies you attached). This is the total amount of your Illinois income tax withheld. Enter this amount here and on Form IL-1040, Line 25.

→ Attach all Schedules IL-WIT to your IL-1040. ←

Illinois Department of Revenue

Submission ID

2021 IL-8453 Illinois Individual Income Tax Electronic Filing Declaration

(Do not mail Form IL-8453 to the Illinois Department of Revenue unless it is requested for review.)

| Ste | p 1: Provide taxpayer information | GAUTAM | | 6 7 8 _ 8 1 _ 1 4 1 3 | | | | |
|---------------------|--|--|--|--|--|--|--|--|
| | First name and middle initial Spouse's first name (an | | Last name | Social Security number | | | | |
| Prir | nt 3055 S EMERALD AVENUE | , | | · | | | | |
| or typ | | | | Spouse's Social Security number | | | | |
| чур | CHICAGO | IL | 60616 | (207) 385-7375 | | | | |
| | City | State | ZIP | Daytime phone number | | | | |
| Ste | p 2: Complete information from tax retu | Irn | | | | | | |
| 1 | Net income from Form IL-1040, Line 11 | | | 1 15,482 00 | | | | |
| 2 | Tax from Form IL-1040, Line 14 | | | 2 766 00 | | | | |
| 3 | Illinois Income Tax withheld from Form IL-104 | 3 1,088 00 | | | | | | |
| 4 | Overpayment from Form IL-1040, Line 36 | 4 322 00 | | | | | | |
| 5 | Total amount due from Form IL-1040, Line 40 | | | 5 00 | | | | |
| 6 | Filing status: X Single Married filing jo | | na separately Widow | • ———————— | | | | |
| | p 3: Complete direct deposit of refund | | <u> </u> | | | | | |
| To i doe: | nitiate a payment or refund transaction, the s not support international ACH transactions. ID in the United States or those not funded by inte Routing no. (RN): $0 2 1 2 0 2$ Account no. (AN): $3 6 9 7 3 8$ | information in this S DOR will only perform rnational funds. Elect 3 3 7 1 8 9 | Step must be included w direct transactions (e.g., | | | | | |
| 9 | Type of account: <u>×</u> Checking Savi | ngs | | | | | | |
| 10 | Date the payment is to be electronically withd | rawn:/_/ | _ | | | | | |
| 11 | Electronic funds withdrawal amount: | I <u>00_</u> | | | | | | |
| 12 | Name on account: | | | | | | | |
| Ste | p 4: Taxpayer declaration and signature | (Sign only after c | ompleting Step 2 and | l, if applicable, Step 3.) | | | | |
| | I consent that my refund may be directly de correct. If I have filed a joint return, this is a | | | | | | | |
| | I authorize the Illinois Department of Revenue (IDOR) and its designated financial agent to initiate an ACH electronic funds withdrawal as designated in the electronic portion of my 2021 Illinois Individual Income Tax return. I authorize the financial institutions involved in the processing of an electronic overpayment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. | | | | | | | |
| Г | I do not want direct deposit of my refund, c | or an electronic funds | withdrawal (direct debit) | of my balance due. | | | | |
| orig and | er penalties of perjury, I declare the information inator (ERO) are identical. To the best of my kno accompanying information may be sent to IDO n accepted or rejected. If rejected, I authorize ID | owledge, my return is R by my ERO. I autho | true, correct, and comple prize IDOR to inform my E | ete. I consent that my return, this declaration, ERO and/or the transmitter when my return has | | | | |
| Sig | in | | | | | | | |
| | Your signature | Date | | bint return, both must sign) Date | | | | |
| l de have | p 5: Electronic return originator (ERO) clare that I have examined this taxpayer's elect e followed all requirements of this program and accompanying information are true, correct, a | tronic Form IL-1040, I declare, under pena | the information on this F alties of perjury, that to th | orm IL-8453, and accompanying information. I | | | | |
| | ERO's signature | | 03/24/2022 Date | Check if paid preparer: 🛛 (See instructions.) | | | | |
| | GLOBAL TAXES LLC | | Duit | P 0 2 0 8 2 7 0 3 | | | | |
| ER | Firm's name or your name if self-employed | | | $\frac{P}{Y_{\text{OUT}}} \frac{0}{PTIN} \frac{2}{PTIN} \frac{0}{PTIN} \frac{8}{PTIN} \frac{2}{PTIN} \frac{7}{PTIN} \frac{0}{PTIN} \frac{3}{PTIN} \frac{3}{PTIN} \frac{1}{PTIN} 1$ | | | | |
| use | 2530 Pebble Creek In | | | | | | | |
| only | y Aniling address | | | <u>3</u> 0 <u>-1</u> 0 <u>1</u> 7 <u>1</u> 9 <u>6</u> Federal employer identification number (FEIN) | | | | |
| | Cumming | GA | 30041 | (678) 965-9522 | | | | |
| | City | State | ZIP | Daytime phone number | | | | |
| | Uny Chy | Olaio | | Bayano prono number | | | | |

Step 6: Attach required documents (e.g., W-2 forms, 1099 forms, IL-1310). Do not mail Form IL-8453 and these documents unless requested for review.

