| E1040 | | Internal Revenue Serventies 1 Individual Income Tax | | urn | 202 | 2 | OMB No. 1545 | -0074 | IRS Use (| Dnly—I | Do not w | rite or staple | in this space. |
|---------------------------------------------------|------------|-----------------------------------------------------------------------------------------------------------------|-------------|-------------|--------------------------------|-----------|------------------|---------------|-------------|-------------|----------|---------------------------------------|---------------------------------------|
| Filing Status Check only one box. | lf yo | Single X Married filing jointly [u checked the MFS box, enter the n on is a child but not your dependent | ame of y | 0 | eparately (N use. If you ch | , | | | | | spou | ifying sun ise (QSS) name if th | Ũ |
| Your first name | and mi | ddle initial | Last nar | me | | | | | | ١ | our so | cial securi | y number |
| ANKA RAJ | U | | CHIN | NAM | | | | | | | 392-9 | 95-400 | 2 |
| If joint return, sp | oouse's | first name and middle initial | Last nar | me | | | | | | S | Spouse' | s social se | curity number |
| SUSHMA | | | JAST | Ί | | | | | | Į | APPLI | LED FO | R |
| Home address | numbe | r and street). If you have a P.O. box, see | instructio | ons. | | | | Α | pt. no. | F | Presider | ntial Election | on Campaign |
| 1005 HEM | IBY I | RIDGE LN | | | | | | | | | | ere if you, | |
| City, town, or po EDISON | ost offic | ce. If you have a foreign address, also co | omplete sp | paces belo | ow. | Sta NJ | | ZIP co 088 | | t | o go to | | tly, want \$3 Checking a change |
| Foreign country | name | | F | Foreign pro | ovince/state/c | count | ÿ | Foreig | n postal co | de y | our tax | or refund. | Spouse |
| Digital Assets | exch | y time during 2022, did you: (a) rec ange, gift, or otherwise dispose of a | a digital a | asset (or | a financial i | nter | est in a digital | | ,. | • | , . | Yes | 🗙 No |
| Standard Deduction | <u> </u> | eone can claim: U You as a de Spouse itemizes on a separate retur | n or you | | | | | | | | | | |
| Age/Blindness | You: | Were born before January 2, 1 | 958 | Are bli | nd Spo | use | : 🔄 Was bor | | ore Janua | - | | Is bl | |
| Dependents | s (see | instructions): | | | ocial security | | (3) Relationsh | ip (4 | | | · · · | | instructions): |
| If more | (1) Fi | rst name Last name | | numbe | | r to you | | | Child tax c | | dit | Credit for ot | her dependents |
| than four dependents, | <u>KHC</u> | USHAL CHINNAM | | 781- | -19-089 | 1 | Son | | > | <u><</u> | | | |
| see instructions | ; | | | | | | | | L | <u> </u> | | | |
| and check | | | | | | | | | L | <u> </u> | | | |
| here | | | . , | | | | | | | | | | |
| Income | 1a | Total amount from Form(s) W-2, b | | | , | | | | | • • | 1a | 10 | 08,536. |
| Attach Form(s) | b | Household employee wages not r | | | | | | | • • • | • • | 1b | | |
| W-2 here. Also | C | Tip income not reported on line 1a | | | | | | • • | • • • | • • | 10 | | |
| attach Forms W-2G and | d | Medicaid waiver payments not rep | | . , | | | , | • • | | • • | 1d | | |
| 1099-R if tax | e f | Taxable dependent care benefits t Employer-provided adoption bene | | | | | | • • | | • • | 1e 1f | | |
| was withheld. | f | Wages from Form 8919, line 6. | | | | | | • • | | • • | | | |
| lf you did not get a Form | g h | Other earned income (see instruct | | | | | | • • | • • • | • • | 1g 1h | | 0. |
| W-2, see | i | Nontaxable combat pay election (| | | | | | ì | | • • | | | 0. |
| instructions. | z | Add lines to through th | | , | | | | | | | 1z | 1(| 08,536. |
| Attach Sch. B | 2a | | 2a | | · · · · | | axable interest | • • | | ••• | 2b | | |
| if required. | 3a | | 3a | | | | ordinary divide | | | ••• | 3b | | |
| | 4a | | 4a | | | | axable amoun | | | | 4b | | |
| Standard | 5a | | 5a | | | | axable amoun | | | | 5b | | |
| Deduction for- | 6a | _ | 6a | | | | axable amoun | | | | 6b | | |
| Single or Married filing | С | If you elect to use the lump-sum e | | nethod. d | | | | | | | | | |
| separately, | 7 | Capital gain or (loss). Attach Sche | | | | | | | | | 7 | | |
| \$12,950Married filing | 8 | Other income from Schedule 1, lin | | | | | | | | | 8 | | 0. |
| jointly or Qualifying | 9 | Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7 | | | | | | | | | 9 | 1(| 08,536. |
| surviving spouse, | 10 | Adjustments to income from Sche | | | | | | | | | 10 | | |
| \$25,900 • Head of | 11 | Subtract line 10 from line 9. This is | | | | | | | | | 11 | | 08,536. |
| household, \$19,400 | 12 | Standard deduction or itemized | - | | - | | | | | | 12 | | 25,900. |
| If you checked | 13 | Qualified business income deduct | | | | , | 5-A | | | | 13 | | |
| any box under Standard | 14 | Add lines 12 and 13 | | | | | | | | | 14 | | 25,900. |
| Deduction, see instructions. | 15 | Subtract line 14 from line 11. If zer | ro or less | s, enter - | 0 This is y | ourt | axable incom | e. | | | 15 | | 32,636. |
| | | | | | | | | | | | | | |

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2022)

| Form 1040 (2022 | 2) | | | | | | | | Page 2 |
|--------------------------------------|-----------------------------------|---------------------------------------|-----------------------|---------------------|-------------------|----------------------|-------------|-----------|-----------------------------------------|
| Tax and | 16 | Tax (see instructions). Check | if any from Form | (s): 1 🗌 881 | 4 2 4972 | 3 | | 16 | 9,504. |
| Credits | 17 | Amount from Schedule 2, lin | ne3 | | | | - | 17 | |
| | 18 | Add lines 16 and 17 | | | | | | 18 | 9,504. |
| | 19 | Child tax credit or credit for | other dependen | ts from Sched | ule 8812 | | | 19 | 2,000. |
| | 20 | Amount from Schedule 3, lin | ne8 | | | | | 20 | |
| | 21 | Add lines 19 and 20 | | | | | | 21 | 2,000. |
| | 22 | Subtract line 21 from line 18 | B. If zero or less, | enter -0 | | | | 22 | 7,504. |
| | 23 | Other taxes, including self-e | mployment tax, | from Schedule | e 2, line 21 | | | 23 | 0. |
| | 24 | Add lines 22 and 23. This is | | | | | | 24 | 7,504. |
| Payments | 25 | Federal income tax withheld | | | | | | | |
| . ajo | а | Form(s) W-2 | | | | 25a 1 | 0,391. | | |
| | b | Form(s) 1099 | | | | 25b | | - | |
| | с | Other forms (see instruction | | | | 25c | | - | |
| | d | Add lines 25a through 25c | , | | | | | 25d | 10,391. |
| | 26 | 2022 estimated tax paymen | | | | | | 26 | |
| If you have a l qualifying child, | 27 | Earned income credit (EIC) | | | | 27 | | | |
| attach Sch. EIC. | 28 | Additional child tax credit fro | | | | 28 | | - | |
| | 29 | American opportunity credit | | | | 29 | | - | |
| | 30 | Reserved for future use . | | - | | 30 | | | |
| | 31 | Amount from Schedule 3, lin | | | | 31 | | 1 | |
| | 32 | Add lines 27, 28, 29, and 31 | | | | | | 32 | |
| | 33 | Add lines 25d, 26, and 32. 1 | | - | - | | | 33 | 10,391. |
| | 34 | If line 33 is more than line 24 | , | | | | | 34 | 2,887. |
| Refund | 35a | Amount of line 34 you want | | | | • | _ | 35a | 2,887. |
| Direct deposit? | b | Routing number 0 1 1 | | | | | Savings | | |
| See instructions. | | Account number 3 8 8 | | | | | ournigo | | |
| | 36 | Amount of line 34 you want | | | | 36 | | | |
| Amount | 37 | Subtract line 33 from line 24 | | | | | | | |
| You Owe | 57 | For details on how to pay, g | | | | | | 37 | |
| | 38 | Estimated tax penalty (see i | - | | | 38 | | | |
| Third Party | Do | you want to allow another | | | | | | | |
| Designee | | · · · · · · · · · · · · · · · · · · · | • | | | | Complete | below. | X No |
| U | De | signee's | | Phone | | | sonal ident | ification | |
| | nai | ne | | no. | | nun | nber (PIN) | | |
| Sign | | der penalties of perjury, I declare | | | | | | | |
| Here | | ief, they are true, correct, and con | iplete. Declaration (| | | ased on all informat | | | , , |
| | Yo | ur signature | | Date | Your occupation | | | | nt you an Identity IN, enter it here |
| Joint return? | | | | | JAVA/UI DE | EVELOPER | | e inst.) | |
| See instructions. | Sp | ouse's signature. If a joint return, | both must sign. | Date | Spouse's occupati | | If th | e IRS ser | nt your spouse an |
| Keep a copy for your records. | | | | | | | | | ection PIN, enter it here |
| your records. | | | | | HOME MAKER | ર | (see | e inst.) | |
| | | one no. (719)551-864 | | Email address | ANKARAJU25 | | | | 1 |
| Paid | | eparer's name | Preparer's signat | | | Date | PTIN | | Check if: |
| Preparer | SYAM | PRIYA RAM SAGAR GUPTA TALLAM | | RAM SAGAR | GUPTA TALLAM | 03/18/2023 | - | | Self-employed |
| Use Only | Firm's name GLOBAL TAXES LLC Phor | | | | | | | | 678)965-9522 |
| | Fir | n's address 245 ROONE | Y CT E BRU | NSWICK N | J 08816 | | Firm | n's EIN | 84-3171965 |
| Go to www.irs.c | ov/Form | 1040 for instructions and the late | et information | | DAA | | | | Earm 1040 (2022) |

Go to www.irs.gov/Form1040 for instructions and the latest information.

BAA REV 03/09/23 PRO

Form **1040** (2022)

SCHEDULE 8812 (Form 1040)

Credits for Qualifying Children and Other Dependents

OMB No. 1545-0074

2

20

| | Revenue Service Go to www.irs.gov/Schedule8812 for instructions and the latest information. | | At Se | achment quence No. 47 |
|---------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|----------|---------------------------------|
| Name(s) | shown on return | Your so | cial se | ecurity number |
| ANKA | RAJU CHINNAM & SUSHMA JASTI | 392- | 95-4 | 002 |
| Par | t I Child Tax Credit and Credit for Other Dependents | | | |
| 1 | Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR | | 1 | 108,536. |
| 2a | Enter income from Puerto Rico that you excluded | | | |
| b | Enter the amounts from lines 45 and 50 of your Form 2555 | 0. | | |
| c | Enter the amount from line 15 of your Form 4563 | | | |
| d | Add lines 2a through 2c | | 2d | 0. |
| 3 | Add lines 1 and 2d | . [| 3 | 108,536. |
| 4 | Number of qualifying children under age 17 with the required social security number 4 | 1 | | |
| 5 | Multiply line 4 by \$2,000 | | 5 | 2,000. |
| 6 | Number of other dependents, including any qualifying children who are not under age | | | |
| | 17 or who do not have the required social security number | 0 | | |
| | Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resid | lent | | |
| | alien. Also, do not include anyone you included on line 4. | | | |
| 7 | Multiply line 6 by \$500 | | 7 | |
| 8 | Add lines 5 and 7 | | 8 | 2,000. |
| 9 | Enter the amount shown below for your filing status. | | | |
| | Married filing jointly—\$400,000 | | | |
| | • All other filing statuses—\$200,000 \$ | | 9 | 400,000. |
| 10 | Subtract line 9 from line 3. | | | |
| | • If zero or less, enter -0 | | | |
| | • If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For | | | |
| | example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc. | · – | 10 | 0. |
| 11 | Multiply line 10 by 5% (0.05) | | 11 | 0. |
| 12 | Is the amount on line 8 more than the amount on line 11? | . [| 12 | 2,000. |
| | No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit | edit. | | |
| | Skip Parts II-A and II-B. Enter -0- on lines 14 and 27. | | | |
| | Yes. Subtract line 11 from line 8. Enter the result. | | | |
| 13 | Enter the amount from the Credit Limit Worksheet A $\ldots \ldots $ | · – | 13 | 9,504. |
| 14 | Enter the smaller of line 12 or 13. This is your child tax credit and credit for other dependents | . [| 14 | 2,000. |
| | Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19. | | | |
| | If the amount on line 12 is more than the amount on line 14, you may be able to take the addition | nal chi | ld tax | credit |

on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-NR through line 27 (also complete Schedule 3, line 11) before completing Part II-A.

For Paperwork Reduction Act Notice, see your tax return instructions. REV 03/09/23 PRO Schedule 8812 (Form 1040) 2022 BAA

| Schedu | le 8812 (Form 1040) 2022 | | Page 2 |
|----------|-------------------------------------------------------------------------------------------------------------------------------------------|---------|----------------------|
| Part | II-A Additional Child Tax Credit for All Filers | | |
| Cautio | on: If you file Form 2555, you cannot claim the additional child tax credit. | | |
| 15 | Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on lin | e 27 | 🔲 |
| 16a | Subtract line 14 from line 12. If zero, stop here; you cannot take the additional child tax credit. Skip Parts II-A | | |
| | and II-B. Enter -0- on line 27 | 16a | 0. |
| b | Number of qualifying children under 17 with the required social security number: x \$1,500. | | |
| | Enter the result. If zero, stop here; you cannot claim the additional child tax credit. Skip Parts II-A and II-B. | | |
| | Enter -0- on line 27 | 16b | |
| | TIP: The number of children you use for this line is the same as the number of children you used for line 4. | | |
| 17 | Enter the smaller of line 16a or line 16b | 17 | |
| 18a | Earned income (see instructions) | | |
| b | Nontaxable combat pay (see instructions) | | |
| 19 | Is the amount on line 18a more than \$2,500? | | |
| | No. Leave line 19 blank and enter -0- on line 20. | | |
| | Yes. Subtract \$2,500 from the amount on line 18a. Enter the result 19 | | |
| 20 | Multiply the amount on line 19 by 15% (0.15) and enter the result $\ldots \ldots \ldots \ldots \ldots \ldots \ldots \ldots \ldots \ldots$ | 20 | |
| | Next. On line 16b, is the amount \$4,500 or more? | | |
| | No. If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the | | |
| | smaller of line 17 or line 20 on line 27. | | |
| | Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27. | | |
| | Otherwise, go to line 21. | | |
| Part | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | IS OT H | uerto Rico |
| 21 | Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2, | | |
| | boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If | | |
| | your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, see | | |
| | instructions | - | |
| 22 | Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form | | |
| 22 | 1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 22 Add lines 21 and 22 23 | - | |
| 23 | | - | |
| 24 | 1040 and 1040-SR filers: Enter the total of the amounts from Form 1040 or 1040-SR, line 27, | | |
| | and Schedule 3 (Form 1040), line 11. | | |
| | 1040-NR filers: Enter the amount from Schedule 3 (Form 1040), line 11. | | |
| 25 | Subtract line 24 from line 23. If zero or less, enter -0 | 25 | |
| 23 26 | Enter the larger of line 20 or line 25 | 26 | |
| 20 | Next, enter the smaller of line 17 or line 26 on line 27. | 20 | |
| Part | II-C Additional Child Tax Credit | | |
| 27 | This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28 | 27 | |
| | · · · · · · · · · · · · · · · · · · · | | 812 (Form 1040) 2022 |

| | 8867 | Paid Preparer's Due Diligence Checkl | ist | OMB | No. 1545 | -0074 |
|---------|-----------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------|-------------------|-------------------|-----------------|
| Form | | Earned Income Credit (EIC), American Opportunity Tax Credit (AO Child Tax Credit (CTC) (including the Additional Child Tax Credit (AC | TC). | For tax year | | |
| (Rev. N | ovember 2022) | Credit for Other Dependents (ODC)), and Head of Household (HOH) Fili | ng Status | | 20 | |
| | nent of the Treasury Revenue Service | To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 104 Go to www.irs.gov/Form8867 for instructions and the latest infor | | Attac Sequ | hment ence No. | 70 |
| Taxpay | er name(s) shown on | return | Taxpayer identification | | | |
| | | NAM & SUSHMA JASTI | 392-95-400 | | | |
| • | er's name | | Preparer tax identific | ation num | ber | |
| | | SAGAR GUPTA TALLAM | P02082703 | | | |
| Par | | gence Requirements | | | | |
| | | ropriate box for the credit(s) and/or HOH filing status claimed on the re ed (check all that apply). | | e the rel AOTC | | arts I–V HOH |
| 1 | Did you compl | ete the return based on information for the applicable tax year provided | by the taxpayer | Yes | No | N/A |
| | or reasonably of | obtained by you? (See instructions if relying on prior year earned income. |) | × | | |
| 2 | If credits are | claimed on the return, did you complete the applicable EIC and/or | CTC/ACTC/ODC | | | |
| | | und in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Sche | | | | |
| | | ons, and/or the AOTC worksheet found in the Form 8863 instruction | | | | |
| | | nat provides the same information, and all related forms and schedules | s for each credit | | _ | |
| | claimed? | | | × | | |
| 3 | | the knowledge requirement? To meet the knowledge requirement, you | must do both of | | | |
| | the following. | | | | | |
| | | taxpayer, ask questions, and contemporaneously document the taxpayer at the taxpayer is eligible to claim the credit(s) and/or HOH filing status. | er's responses to | | | |
| | | mation to determine that the taxpayer is eligible to claim the credit(s) a | nd/or HOH filing | | | |
| | | figure the amount(s) of any credit(s) | • | X | | |
| 4 | Did any inform | nation provided by the taxpayer or a third party for use in preparin | g the return, or | | | |
| | | asonably known to you, appear to be incorrect, incomplete, or inconsi | | | | |
| | answer questic | ons 4a and 4b. If " No ," go to question 5.) | | | X | |
| а | Did you make | reasonable inquiries to determine the correct, complete, and consistent in | nformation? . | | | |
| b | | mporaneously document your inquiries? (Documentation should incluc | | | | |
| | | om you asked, when you asked, the information that was provided, an | | | | |
| _ | | d on your preparation of the return.) | | | | |
| 5 | | the record retention requirement? To meet the record retention require | | | | |
| | | your documentation referenced in question 4b, a copy of this Form 886 ksheet(s), a record of how, when, and from whom the information used | | | | |
| | | applicable worksheet(s) was obtained, and a copy of any document(s) | | | | |
| | taxpayer that y | ou relied on to determine eligibility for the credit(s) and/or HOH filing st | atus or to figure | | | |
| | | of the credit(s) | | × | | |
| | List those docu | ments provided by the taxpayer, if any, that you relied on: | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| ~ | Did you call th | a tay payor whather ha (aba aculd previde decurrentation to substantiate | oligibility for the | | | |
| 6 | | e taxpayer whether he/she could provide documentation to substantiate r HOH filing status and the amount(s) of any credit(s) claimed on the | | | | |
| | | | | X | | |
| 7 | | e taxpayer if any of these credits were disallowed or reduced in a previou | | X | | |
| - | | e disallowed or reduced, go to question 7a; if not, go to question 8.) | | | | |
| а | | ete the required recertification Form 8862? | | | | |
| 8 | • | is reporting self-employment income, did you ask questions to prepare | | | | |
| | | ıle C (Form 1040)? | | | | |

For Paperwork Reduction Act Notice, see separate instructions.

REV 03/09/23 PRO

Form 8867 (Rev. 11-2022)

| 67 (Rev. 11-2022) | | | Page 2 |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go | to Part | III.) | |
| Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.) | Yes | No | N/A |
| Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year? | | | |
| | | | |
| Due Diligence Questions for Returns Claiming CTC/ACTC/ODC (If the return does not or ODC, go to Part IV.) | claim C | CTC, A | |
| Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States? | Yes X | No | N/A |
| Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child? | X | | |
| Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return? | X | | |
| Due Diligence Questions for Returns Claiming AOTC (If the return does not claim AOTC) | C, go to | Part \ | /.) |
| tuition and related expenses for the claimed AOTC? | | Yes | No |
| V Due Diligence Questions for Claiming HOH (If the return does not claim HOH filing statu | s, go to | o Part ' | VI.) |
| and provided more than half of the cost of keeping up a home for the year for a qualifying person? | | Yes | No |
| VI Eligibility Certification | | | |
| You will have complied with all due diligence requirements for claiming the applicable credit(s) and on the return of the taxpayer identified above if you: | /or HOI | H filing | status |
| A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's respo in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit(status and to figure the amount(s) of the credit(s); | nses on s) and/c | the ret or HOH | urn or filing |
| B. Complete this Form 8867 truthfully and accurately and complete the actions described in this check credit(s) claimed and HOH filing status, if claimed; | list for a | ny app | licable |
| C. Submit Form 8867 in the manner required; and | | | |
| D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 88 Document Retention. | 67 instr | uctions | under |
| 1. A copy of this Form 8867. | | | |
| 2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed. | | | |
| | Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.) Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year? Did you ask the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)? Due Diligence Questions for Returns Claiming CTC/ACTC/ODC (If the return does not or ODC, go to Part IV.) Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States? Did you explain to the taxpayer that he/she may not claim the CTC/ACTC/ODC for a child is not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child? Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return? Due Diligence Questions for Returns Claiming AOTC (If the return does not claim AOTC) Due Diligence Questions for Claiming HOH (If the return does not claim AOTC) Due Diligence Questions for Claiming HOH (If the return does not claim AOTC) Due Diligence Questions for Claiming HOH (If the return does not claim AOTC) Due Diligence Questions for Claiming HOH (If the return does not claim AOTC) Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the qualtry our otes, review adequate informati | Due Diligence Questions for Returns Claiming EIC (if the return does not claim EIC, go to Part Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (if the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.) Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year? Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)? Due Diligence Questions for Returns Claiming CTC/ACTC/ODC (if the return does not claim or ODC, go to Part IV.) Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States? Did you explain to the taxpayer that he/she may not claim the CTC/ACTC /ODC for a child of divoreed or separated parent has released a claim to exemption for the child? W Due Diligence Questions for Returns Claiming AOTC (If the riturn does not claim AOTC, go to Cli due that the taxpayer has a a porn 1098-T and/or receipts for the qualified that eax or yet has a cort or core and for the credit. Such as a Form 1098-T and/or receipts for the qualified the taxpayer was unmarried or considered unmarried on the last day of the tax year and provided more than half of the cost of keeping up a home for the year for a qualifying person? M Due Diligence Questions for Claiming HOH (If the return does not claim HOH filing status, go to Have ay ou determined that the taxpayer was unmarried or considered unmarried on the last day of the tax year and provided more than half of the cost of keeping up a home for the year for a qualifying person? M Due Diligence Questions for Claiming HOH (If the return does not claim HOH filing status, go to Have you dete | Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go to Part III.) Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.) Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year? Due Diligence Questions for Returns Claiming CTC/ACTC/ODC (If the return does not claim CTC, A or ODC, go to Part IV.) Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States? Did you explain to the taxpayer that he/she may not claim the CTC/ACTC/ODC for a child of divorced or separated parent has released a claim to exemption for the child? W Due Diligence Questions for Returns Claiming AOTC (If the return does not claim AOTC, go to Part V U Due Diligence Questions for Returns Claiming AOTC (If the return does not claim AOTC, go to Part V U Due Diligence Questions for Returns Claiming AOTC (If the return does not claim AOTC, go to Part V U Due Diligence Questions for Returns Claiming AOTC (If the return does not claim AOTC, go to Part V U Due Diligence Questions for Returns Claiming AOTC (If the return does not claim AOTC, go to Part V U Due Diligence Questions for Claiming HOH (If the return does not claim AOTC, go to Part V Have you determined that tha taxpayer was unmarried or considered unmarried on the last day of the tax year Y and provided more than half of the cost of keeping up a home for the year for a qualifying person? |

- 3. Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).
- 4. A record of how, when, and from whom the information used to prepare this form and the applicable worksheet(s) was obtained.
- 5. A record of any additional information you relied upon, including questions you asked and the taxpayer's responses, to determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).

If you have not complied with all due diligence requirements, you may have to pay a penalty for each failure to comply related to a claim of an applicable credit or HOH filing status (see instructions for more information).

| 15 | Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct, and | Yes | No |
|----|-----------------------------------------------------------------------------------------------------------------|-----|----|
| | complete? | × | |

-

REV 03/09/23 PRO

Form **8867** (Rev. 11-2022)

| D-400 < Staple Al Return a | ll Pages | of Yo | our | 2022 | | | l <u>i</u> na D | ncome epartmer | nt of R | Return evenue | DOR Use Only | | | | |
|-----------------------------------------|-------------------------------|---------------------|------------------------------------------------|--------------------------------|--------------------------------|--------------------|-----------------|----------------------------|-------------|------------------------------------------|---------------------------------------|-----------|------------|--------------------|------------|
| | | 022, c | or fiscal year | - | 1 | | | and ending | | | Are you a ve | teran? | | | No X |
| ANKA RA 1005 HI | | אדהמ | - | NAM | | St | JSHMA | | | | <u>ls your spou</u> s Vere you gra | | | | No X |
| EDISON | | - | | | | | | | | | vere you gra 022 federal | | | | |
| Filing Statu | us 🔲 | 1. Sing | 0 | Х | | ed Filing | | 3. Mar | ried Filing | Separately | | Yes | No | Х | |
| Were you a | | | ad of Househo C. for the ent | | | fying Wic Yes X | - | | Peturn fr | or deceased tax | Year spou | | f death: | | |
| | | | ent for the en | • | | Yes X | | | | or deceased ta | | | f death: | | |
| | | | | - | | | | | | und by making | | | - | - | |
| | | | | | | | | NC-EDU and (See instrue | | ment of \$ | 0. bout the Fi | | gnate yo | our overpa | ayment |
| | - | | | | | | | - | | 15, 2023, and | | zen or re | sident. | | |
| Select | box if ret | urn is | filed and sig | ned by E | kecutor, | Adminis | strator, | or Court-App | ointed P | ersonal Repres | sentative. | | | | |
| FS 2 | PP | Y | | DT | Ν | OC | Ν | TPRES | Y | SPRES | Y | VT | Ν | SVT | Ν |
| CHIN | 1005 | 5 | 08817 | DS | Ν | ΕA | Ν | TD | | | D | | | FDEX | KT N |
| ANKA R | AJU | | | CHIN | MAN | | | | 392 | 954002 | | | | | |
| SUSHMA | | | | JAST | Ι | | | | API | LIED F | NJ | 0883 | 17 | | |
| 1005 HI | EMBY | RII | DGE LN | | | | | | EI | DISON | | | | | |
| 06 |] | 085 | 536 | | 16 | | | 0 | | 26C | | | 0 | | |
| 07 | | | 0 | | 18 | Y | | 0 | | 26E | | | 0 | | 0201 |
| 09 | | | 0 | | 20A | | | 4387 | | EU | | | | | 5002 |
| 10A | | | 1 | | 20B | | | 0 | | 27 | | | 0 | | |
| 10B | | 10 | 000 | | 21A | | | 0 | | 29 | | | 0 | | |
| 11 S | Y | I | Ν | | 21B | | | 0 | | 30 | | | 0 | | |
| 11 | | 255 | 500 | | 21C | | | 0 | | 31 | | | 0 | | |
| 13 | | 000 | 000 | | 21D | | | 0 | | 32 | | | 0 | | |
| 14 | | 820 | 036 | | 26A | | | 0 | | 34 | | 29 | 93 | | |
| 15 | | 40 |)94 | | 26B | | | 0 | | | | | | | |
| TN | 71955 | 5186 | 542 | | PN | 6 | 789 | 659522 | | PP | P02 | 0827 | 03 | | |
| Sign Re | | | | fund D | | | 29 | | yment | | | 0 | | | |
| I declare and ce the best of my k | ertify that I h nowledge a | ave exa nd belie | <i>mined this return</i> of, they are true, | n and accomp correct, and o | oanying scl complete. | hedules an | nd statem | ents, and to | | ck here if you aut scuss this return | | | | | |
| | | | | | | | | | | | | 719 | 95518 | 642 | |
| Your Signature | ER USE ON | LY /f | prepared by a n | erson other f | Date | | | nature (If filing joi | - | ooth must sign.) f which the preparei | Date r has any know | | ct Phone N | lo. (Include a | area code) |
| | | " | , | | | , | | | | | | 37. | | | |
| SYAM PR Paid Preparer's | | AM S | SAGAR GU | JPT 0 | 3 <u>18</u> _{Date} | _ | | 659522 ntact Phone Num | hor /Inclus | a area codo) | | |)2082 | 703 SSN, or PTI | N |
| Fau Freparers | จัญกลเนาย | | IFDEF | | | | | | | R, RALEIGH, NC | 27634 000 | | GIS FEIN | JUN, ULEII | |
| lf | you ARE | NOT d | | - | | | | | | REVENUE, P.O. I | | | I, NC 276 | 640-0640 | |

REV 01/26/23 PRO

Last Name (First 10 Characters) CHINNAM

392954002

| 6. | Federal Adjusted Gross Income | 6. | 108536 |
|--------------|-------------------------------------------------------------------------------------------------|--------------|--------|
| 7. | Additions to Federal Adjusted Gross Income | 7. | (|
| 8. | Add Lines 6 and 7 | 8. | 10853 |
| 9. | Deductions From Federal Adjusted Gross Income | 9. | (|
| 10. | Child Deduction | | |
| | a. Enter the number of qualifying children for whom you were allowed a federal child tax credit | 10a. | |
| | b. Enter the amount of the child deduction | 10b. | 100 |
| 11. | N.C. Standard Deduction | 11. | - |
| 11. | N.C. Itemized Deduction | 11. |] |
| 11. | Deduction amount | 11. | 2550 |
| 12. | a. Add Lines 9, 10b, and 11 | 12a. | 2650 |
| | b. Subtract Line 12a from Line 8 | 12b. | 8203 |
| 13. | Part-year Residents and Nonresidents Taxable Percentage | 13. | 0.000 |
| 14. | N.C. Taxable Income | 14. | 8203 |
| 15. | N.C. Income Tax | 15. | 409 |
| 16. | Tax Credits | 16. | |
| 17. | Subtract Line 16 from Line 15 | 17. | 409 |
| 18. | Consumer Use Tax | 18. | |
| | You certify that no Consumer Use Tax is due | | |
| 19. | Add Lines 17 and 18 | 19. | 409 |
| 20a. 20b. | Your tax withheld Spouse's tax withheld | 20a. 20b. | 438 |
| Other | Tax Payments | | |
| 21a. | 2022 estimated tax | 21a. | |
| 21b. | Paid with extension | 21b. | |
| 21c. | Partnership | 21c. | |
| 21d. | S Corporation | 21d. | |
| 22. | Additional Payments | 22. | |
| 23. | Add Lines 20a through 22 | 23. | 438 |
| 24. | Previous Refunds | 24. | |
| 25. | Subtract Line 24 from Line 23 | 25. | 438 |
| 26a. | Tax Due | 26a. | |
| 26b. | Penalties | 26b. | |
| 26c. | Interest | 26c. | |
| 26d. | Add Lines 26b and 26c and enter the total on 26d | 26d. | |
| EU | Exception to Underpayment of Estimated Tax | EU | |
| 26e. | Interest on the Underpayment of Estimated Income Tax | 26e. | |
| 27. | Pay this Amount | 27. | |
| 28. | Overpayment | 28. | 29 |
| <u>Αmoι</u> | int of Refund to Apply to: | | |
| 29. | Amount of Line 28 to be applied to 2023 Estimated Income Tax | 29. | |
| 30. | N.C. Nongame and Endangered Wildlife Fund | 30. | |
| 31. | N.C. Education Endowment Fund | 31. | |
| 32. | N.C. Breast and Cervical Cancer Control Program | 32. | |
| 32. 33. | Add Lines 29 through 32 | 33. | |
| 55. | And Lines Is through of | 55. | , |

D-400 Line-by-Line Information

293

34.