E1040		Internal Revenue Serventies <b>1</b> Individual Income Tax		urn 201	22	OMB No. 1545	-0074	IRS Use Onl	y—Do not v	vrite or staple i	in this space.
Filing Status Check only one box.	lf yo	Single X Married filing jointly [ u checked the MFS box, enter the n on is a child but not your dependent	ame of y	ed filing separately rour spouse. If you		, <u> </u>		, ,	spo	lifying surv use (QSS) s name if th	U
Your first name	and mi	ddle initial	Last nar	ne					Your so	cial securit	y number
RANJITH	KUMA	AR	NAGA	PURI					325-	91-6929	9
If joint return, sp	oouse's	first name and middle initial	Last nar	ne					Spouse	's social sec	curity number
SAHITHI			MANT	RI					889-	03-5783	3
Home address (	numbe	r and street). If you have a P.O. box, see	e instructio	ons.			A	vpt. no.	Preside	ential Election	on Campaign
4810 S 1	18TH	I AVE								here if you,	
City, town, or po	ost offic	ce. If you have a foreign address, also co	omplete sp	baces below.	Sta	ate	ZIP co	ode			tly, want \$3 Checking a
AVONDALE					A	Z	853	23	Ŭ Ŭ	low will not	0
Foreign country	name		F	oreign province/sta	te/coun	ity	Foreig	n postal code	your ta	x or refund.	Spouse
Digital		y time during 2022, did you: (a) rec						,			
Assets		ange, gift, or otherwise dispose of a					asset)	? (See instr	uctions.)	Ves	X No
Standard Deduction		eone can claim:	•			a dependent					
Age/Blindness	You:	Were born before January 2, 1	958	Are blind S	pouse	e: 🗌 Was bor		ore January		🗌 ls bli	
Dependents	s (see	instructions):		(2) Social secu	rity	(3) Relationsh	ip <b>(4</b>			ifies for (see	instructions):
If more	(1) Fi	rst name Last name		number		to you		Child tax of	credit	Credit for oth	her dependents
than four dependents,	DHE	V S NAGAPURI		864-55-49	38	Son		×			
see instructions	;							<u> </u>			
and check											
here											
Income	1a	Total amount from Form(s) W-2, b		,					· 1a		38,112.
Attach Form(s)	b	Household employee wages not re	•	. ,					. <u>1k</u>		
W-2 here. Also	c	Tip income not reported on line 1a					• •		. 10		
attach Forms W-2G and	d	Medicaid waiver payments not rep				,			. 10		
1099-R if tax	e	Taxable dependent care benefits t					• •	· · ·	. 16		
was withheld.	f	Employer-provided adoption bene Wages from Form 8919, line 6.		-			• •		. 11	-	
lf you did not get a Form	g h	Other earned income (see instruct					• •		· 10		0.
W-2, see	i	Nontaxable combat pay election (					ì				
instructions.	z	Add lines to through th		,					. 1z	, 13	38,112.
Attach Sch. B	2a		2a	· · · · i		axable interes	 •		. 12		
if required.	3a		3a	131.		Ordinary divide			. 3b		133.
	4a		4a			axable amoun			. 4k		
Standard	5a		5a			axable amoun			. 5k		
Deduction for –	6a		6a		bТ	axable amoun	t		. 6k	)	
<ul> <li>Single or Married filing</li> </ul>	с	If you elect to use the lump-sum e	election n	nethod, check he	re (see	instructions)					
separately, \$12,950	7	Capital gain or (loss). Attach Sche							7	-	-1,962.
<ul> <li>Married filing</li> </ul>	8	Other income from Schedule 1, lin							. 8		11,000.
jointly or Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7	, and 8.	This is your <b>total</b> i	incom	е			. 9		25,283.
surviving spouse, \$25,900	10	Adjustments to income from Sche	dule 1, li	ne 26					. 10		
Head of	11	Subtract line 10 from line 9. This is	s your <b>ac</b>	ljusted gross inc	ome				. 11	12	25,283.
household, \$19,400	12	Standard deduction or itemized	deducti	ons (from Schedu	ule A)				. 12	2 2	25,900.
If you checked	13	Qualified business income deduct	ion from	Form 8995 or Fo	rm 899	95-A			. 13	3	
any box under Standard	14	Add lines 12 and 13							. 14	1 2	25,900.
Deduction, see instructions.	15	Subtract line 14 from line 11. If zer	ro or less	s, enter -0 This is	s your	taxable incom	ne.		. 15	5 9	99,383.
)											

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2022)

Form 1040 (2022	2)									Page <b>2</b>
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 🗌 881	4 <b>2</b> 4972	3		16	13,	,095.
Credits	17	Amount from Schedule 2, lin	ne3					17		
	18	Add lines 16 and 17						18	13	,095.
	19	Child tax credit or credit for	other dependen	ts from Sched	ule 8812			19	2	,000.
	20	Amount from Schedule 3, lin	ne8					20		499.
	21	Add lines 19 and 20						21	2	,499.
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	10	,596.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21 .			23		0.
	24	Add lines 22 and 23. This is	your total tax					24	10	,596.
Payments	25	Federal income tax withheld								
,	а	Form(s) W-2				<b>25a</b> 13	8,783.			
	b	Form(s) 1099				25b		1		
	с	Other forms (see instructions				25c		1		
	d	Add lines 25a through 25c	,					25d	13	,783.
	26	2022 estimated tax payment						26		
If you have a l qualifying child,	27	Earned income credit (EIC)				27				
attach Sch. EIC.	28	Additional child tax credit from				28		1		
	29	American opportunity credit				29		1		
	30	Reserved for future use .		,		30				
	31	Amount from Schedule 3, lin				31		1		
	32	Add lines 27, 28, 29, and 31						32		
	33	Add lines 25d, 26, and 32. T			-			33	13	,783.
Defined	34	If line 33 is more than line 24	,					34	3	,187.
Refund	35a	Amount of line 34 you want				,	. 🗆	35a	3	,187.
Direct deposit?	b	Routing number 0 2 1					Savings			
See instructions.	d	Account number 3 8 1					0			
	36	Amount of line 34 you want a				36				
Amount	37	Subtract line 33 from line 24								
You Owe	07	For details on how to pay, g						37		
	38	Estimated tax penalty (see ir	-			38		•.		
Third Party		you want to allow another								
Designee		tructions	•				omplete l	selow.	× No	
3	De	signee's		Phone			onal identi	fication		
	nai	ne		no.		num	ber (PIN)			
Sign		der penalties of perjury, I declare t								
Here		ief, they are true, correct, and com	plete. Declaration of			ased on all informati				0
	Yo	ur signature		Date	Your occupation				nt you an Ide IN, enter it he	
Joint return?		Spouse's signature. If a joint return, both must sign.         Date         Spouse's occupation			inst.)					
See instructions.	Sp			Date			If the	e IRS ser	nt your spous	e an
Keep a copy for		<b>o ,</b> ,	0				Iden	tity Prote	ection PIN, er	
your records.					TEACHER		(see	inst.)		
		one no. (848)214-068		Email address	RANN.KUM@	GMAIL.COM				
Paid	Pre	eparer's name	Preparer's signat	ure		Date	PTIN		Check if:	
Preparer	SYAM	PRIYA RAM SAGAR GUPTA TALLAM	SYAM PRIYA	RAM SAGAR	GUPTA TALLAM	02/05/2023	P0208	2703	Self-en	nployed
Use Only	Fir	m's name GLOBAL TAX	XES LLC				Pho	ne no. (	678)965	-9522
	Fir	m's address 245 ROONE	Y CT E BRU	NSWICK N	J 08816		Firm	's EIN	88-21	45487
Go to www.irs.ge	ov/Forn	1040 for instructions and the late	st information.		BAA	REV 01/28/23 PRO			Form <b>1</b> (	<b>040</b> (2022)

SCHE	DULE	1
(Form	1040)	

Department of the Treasury

## Additional Income and Adjustments to Income

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

Attachment Sequence No. 01 Your social security number 325-91-6929

Internal Revenue Service	
Name(s) shown on Fo	orm 1040, 1040-SR, or 1040-NR

. ,					
RANJITH	KUMAR	NAGAPURI	&	SAHITHI	MANTRI

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta	ach Schedule E	5	-11,000.
6	Farm income or (loss). Attach Schedule F.		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a (	)	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d (	)	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
I	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r	_	
S	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s (	)	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
0	Tatal athen income. Add lines On the wet On	8z		
9	Total other income. Add lines 8a through 8z		9	11 000
10	Combine lines 1 through 7 and 9. Enter here and on Form 1040, 1040-SR	, or 1040-INK, line 8	10	-11,000.

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 1 (Form 1040) 2022

Par	II Adjustments to Income				
11	Educator expenses		 	11	
12	Certain business expenses of reservists, performing artists, and fee		rernmen	ıt 🗌	
	officials. Attach Form 2106		 	12	
13	Health savings account deduction. Attach Form 8889				
14	Moving expenses for members of the Armed Forces. Attach Form 3903		 	14	
15	Deductible part of self-employment tax. Attach Schedule SE				
16	Self-employed SEP, SIMPLE, and qualified plans				
17	Self-employed health insurance deduction		 	17	
18	Penalty on early withdrawal of savings				
19a	Alimony paid				
b	Recipient's SSN				
C	Date of original divorce or separation agreement (see instructions):			-	
20	IRA deduction				
21	Student loan interest deduction				
22	Reserved for future use				
23	Archer MSA deduction			23	
24	Other adjustments:		 		
 a	Jury duty pay (see instructions)	24a			
b	Deductible expenses related to income reported on line 8l from the				
	rental of personal property engaged in for profit	24b			
с	Nontaxable amount of the value of Olympic and Paralympic medals				
•	and USOC prize money reported on line 8m	24c			
d	Reforestation amortization and expenses	24d			
e	Repayment of supplemental unemployment benefits under the Trade				
•	Act of 1974	24e			
f	Contributions to section 501(c)(18)(D) pension plans	24f			
q	Contributions by certain chaplains to section 403(b) plans	24g			
<b>·</b>	Attorney fees and court costs for actions involving certain unlawful				
	discrimination claims (see instructions)	24h			
i	Attorney fees and court costs you paid in connection with an award				
•	from the IRS for information you provided that helped the IRS detect				
	tax law violations	24i			
i	Housing deduction from Form 2555	24j			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form	,			
~	1041)	24k			
z	Other adjustments. List type and amount:				
-		24z			
25	Total other adjustments. Add lines 24a through 24z		 	25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b>				
	Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a				
		· ·	 		

## **Additional Credits and Payments**

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

2022 Attachment Sequence No. 03

	(s) shown on Form 1040, 1040-SR, or 1040-NR				ecurity number
RAN Par	JITH KUMAR NAGAPURI & SAHITHI MANTRI		325-	91-69	929
1 2	Foreign tax credit. Attach Form 1116 if required			1	
3	Education credits from Form 8863, line 19			3	499.
4	Retirement savings contributions credit. Attach Form 8880			4	
5	Residential energy credits. Attach Form 5695			5	
6	Other nonrefundable credits:				
а	General business credit. Attach Form 3800	6a			
b	Credit for prior year minimum tax. Attach Form 8801	6b			
С	Adoption credit. Attach Form 8839	6c			
d	Credit for the elderly or disabled. Attach Schedule R	6d			
е	Alternative motor vehicle credit. Attach Form 8910	6e			
f	Qualified plug-in motor vehicle credit. Attach Form 8936	6f			
g	Mortgage interest credit. Attach Form 8396	6g			
h	District of Columbia first-time homebuyer credit. Attach Form 8859	6h			
i	Qualified electric vehicle credit. Attach Form 8834	6i			
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	6j			
k	Credit to holders of tax credit bonds. Attach Form 8912	6k			
Ι	Amount on Form 8978, line 14. See instructions	61			
z	Other nonrefundable credits. List type and amount:				
		6z			
7	Total other nonrefundable credits. Add lines 6a through 6z			7	
8	Add lines 1 through 5 and 7. Enter here and on Form 1040, 1040 line 20	-SR, or 104	0-NR,	8	499.
			(Co	ontinu	ied on page 2,
For Pa	perwork Reduction Act Notice, see your tax return instructions.	REV 01/28/23	PRO	Schedu	le 3 (Form 1040) 2022

Schedule 3 (Form 1040) 2022

Par	t II Other Payments and Refundable Credits			
9	Net premium tax credit. Attach Form 8962		9	
10	Amount paid with request for extension to file (see instructions) .		10	
11	Excess social security and tier 1 RRTA tax withheld		11	
12	Credit for federal tax on fuels. Attach Form 4136		12	
13	Other payments or refundable credits:			
а	Form 2439	13a		
b	Credit for qualified sick and family leave wages paid in 2022 from Schedule(s) H for leave taken before April 1, 2021	13b		
С	Reserved for future use	13c		
d	Credit for repayment of amounts included in income from earlier years	13d		
е	Reserved for future use	13e		
f	Deferred amount of net 965 tax liability (see instructions)	13f		
g h	Reserved for future use	13g 13h		
z	Other payments or refundable credits. List type and amount:	13z		
14	Total other payments or refundable credits. Add lines 13a through	13z	14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31	)-SR, or 1040-NR,	15	
	BAA REV	01/28/23 PRO	Schedule	3 (Form 1040) 20

SCHEDULE	D
(Form 1040)	

## **Capital Gains and Losses**

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to *www.irs.gov/ScheduleD* for instructions and the latest information. Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. 2022 Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service Name(s) shown on return

RANJITH KUMAR NAGAPURI & SAHITHI MANTRI

Your social security number

325-91-6929

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

#### Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions)

	instructions for how to figure the amounts to enter on the below.	(d)	(e)	(g) Adjustments		(h) Gain or (loss) Subtract column (e)
	form may be easier to complete if you round off cents to e dollars.	Proceeds (sales price)	Cost (or other basis)	to gain or loss fro Form(s) 8949, Pa line 2, column (	rt I,	from column (d) and combine the result with column (g)
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
1b	Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked	1,367.	3,062.			-1,695.
2	Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked					
3	Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked					
4	Short-term gain from Form 6252 and short-term gain or (I	oss) from Forms 4	684, 6781, and 88	324	4	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1		5			
6	Short-term capital loss carryover. Enter the amount, if an <b>Worksheet</b> in the instructions	-	6	( )		
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise	, ,	7	-1,695.		

#### Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions)

	instructions for how to figure the amounts to enter on the below.	(d)	(e)	<b>(g)</b> Adjustmen		(h) Gain or (loss) Subtract column (e)	
	form may be easier to complete if you round off cents to e dollars.	Proceeds (sales price)	Cost (or other basis)	to gain or loss Form(s) 8949, I line 2, colum	Part II,	from column (d) and combine the result with column (g)	
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.						
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked	1,270.	1,537.			-267.	
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked						
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked.						
11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) from Forms 4684, 6781, and 8824							
12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1							
13	Capital gain distributions. See the instructions	13					
14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your <b>Capital Loss Carryover</b> Worksheet in the instructions						( )	
15	15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III on the back .						

Part	III Summary	
16	Combine lines 7 and 15 and enter the result	<b>16</b> -1,962.
	• If line 16 is a <b>gain</b> , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.	
	• If line 16 is a <b>loss</b> , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.	
	• If line 16 is <b>zero</b> , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.	
17	Are lines 15 and 16 <b>both</b> gains?	
	<b>No.</b> Skip lines 18 through 21, and go to line 22.	
18	If you are required to complete the <b>28% Rate Gain Worksheet</b> (see instructions), enter the amount, if any, from line 7 of that worksheet	18
19	If you are required to complete the <b>Unrecaptured Section 1250 Gain Worksheet</b> (see instructions), enter the amount, if any, from line 18 of that worksheet	19
20	<ul> <li>Are lines 18 and 19 both zero or blank and you are not filing Form 4952?</li> <li>Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below.</li> </ul>	
	□ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.	
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:	
	The loss on line 16; or     (\$3,000), or if married filing separately, (\$1,500)	<b>21</b> ( 1,962.)
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.	
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?	
	Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.	
	□ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.	

REV 01/28/23 PRO

Schedule D (Form 1040) 2022

Form	8949	

Department of the Treasury

Internal Revenue Service

## **Sales and Other Dispositions of Capital Assets**

OMB No. 1545-0074

Sequence No. 12A

Attachment

Go to www.irs.gov/Form8949 for instructions and the latest information.

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on returnSocial security number or taxpayer identification numberRANJITH KUMAR NAGAPURI & SAHITHI MANTRI325-91-6929

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

C) Short-term transactions not reported to you on Form 1099-B

<b>1</b> (a) Description of property	<b>(b)</b> Date acquired	<b>(c)</b> Date sold or	<b>(d)</b> Proceeds	<b>(e)</b> Cost or other basis See the <b>Note</b> below	Adjustment, if any, to gain or loss         If you enter an amount in column (g), enter a code in column (f).         See the separate instructions.         (f)       (g)         Code(s) from instructions       Amount of adjustment		If you enter an amount in column (g), enter a code in column (f). Below See the separate instructions.		<b>(h)</b> Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.			from column (d) and combine the result with column (g).		
Robinhood Securities LLC	01/01/22	12/12/22	1,367.	3,062.			-1,695.		
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box (	al here and inc is checked), <b>lir</b>	lude on your <b>1e 2</b> (if <b>Box B</b>	1,367.	3,062.			-1,695.		

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

Form 8949 (2022)	Attachment Sequence No. 12A	Page <b>2</b>
Name(c) shown on roturn. Name and SSN or tax naver identification no. not required if shown on other side	Social security number or taxpayer identification num	her

RANJITH KUMAR NAGAPURI & SAHITHI MANTRI

Social security number or taxpayer identification number 325-91-6929

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

**Part II Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

**(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

[] (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(F) Long-term transactions not reported to you on Form 1099-B

<b>(a)</b> Description of property (Example: 100 sh. XYZ Co.)	<b>(b)</b> Date acquired (Mo., day, yr.)	<b>(c)</b> Date sold or disposed of (Mo., day, yr.)	<b>(d)</b> Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see <i>Column (e)</i> in the separate instructions.	If you enter an enter a c	f any, to gain or loss amount in column (g), ode in column (f). parate instructions. (g) Amount of adjustment	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g).
Robinhood Securities LLC	01/01/21	12/12/22	1,270.	1,537.			-267.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked).			1,270.	1,537.			-267.

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

	DULE E				Supplementa							OMB No	o. 1545-0074
(Form 1040) (From rental real estate, royalties, partnerships, S corporations, estates, trusts							trusts, REMICs,	, etc.)	20	22			
	ent of the Treasury			Coto	Attach to Form 1040					formation		Attachm	nent 12
	Revenue Service shown on return			Go to www	.irs.gov/ScheduleE fo	rinstru	uctions a	nd the la	itest ir			Sequen al security	ce No. <b>13</b>
.,	ITH KUMAR	JACAI	DIIE	ат с слнт	ТНТ МАМТРТ							1-6929	number
Part					tal Real Estate an	nd Ro	valties				25 7	1 0727	
	Note: If yo	u are ir	n the	e business of	renting personal prope			e C. See	e instru	ctions. If you are	an indiv	vidual, rep	ort farm
					at would require you	to filo		10002 0	Dee in				
					d Form(s) 1099?								
<b>1</b> a	Physical addr	ess of	fead	ch property (	street, city, state, ZI	P code	e)						
Α	PRAKASH N	AGAR	,BE	GUMPET H	YDERABAD TELAI	NGANA	A IN 5	00016					
B													
<u> </u>													
1b	Type of Prope (from list below				ntal real estate prope rt the number of fair				Fa	ir Rental F Days	Person Da	al Use	QJV
Α	3	v)			e days. Check the Q			Α		365	Du	0	
B					the requirements to			B				0	
С				qualified joir	nt venture. See instru	uctions	5.	C					
Туре	of Property:									ľ			
1	Single Family R	esiden	nce	3 Vaca	tion/Short-Term Ren	ntal	5 Lano	d		Self-Rental			
2	Multi-Family Re	sidenc	се	4 Com	mercial		6 Roy	alties	8	Other (describ	e)		
										Properties			
Incom	ne:							Α		В			С
3	Rents received					3		6	00.				
4	Royalties recei	ved.				4							
Expen	ises:												
5						5							
6		-		-		6		1 -	0.0				
7						7		1,5	00.				
8 9						9							
9 10						10							
11	•					11		1.2	00.				
12	-				(see instructions)	12							
13		-				13							
14	Repairs					14		3,0	00.				
15	Supplies					15		2,6	00.				
16	Taxes					16							
17	Utilities					17		3,3	00.				
18		xpens	se or	r depletion		18 19							
19 20	Other (list)				19	20		11,6	0.0				
21	•			•	nd/or 4 (royalties). If			, U	00.				
21					find out if you must								
						21		-11,0	00.				
22					ter limitation, if any,								
				-		22	(	11,00	)0.)		)	(	)
23a			•		3 for all rental prope				23a	(	600.		
b			-		4 for all royalty prop			• •	23b				
C d					12 for all properties 18 for all properties			• •	23c				
d e			•		20 for all properties		• • •		23d 23e	11 4	600.		
24			•		wn on line 21. <b>Do no</b>			 DSSPS	230		<b>24</b>		
25					21 and rental real esta		-				25	(	11,000.)
26					y income or (loss).								_,,
					on page 2 do not								
					erwise, include this a					on page 2 .	26		-11,000.
For Pa	perwork Reduct	on Act	t No	tice, see the	separate instructions		N	PA		-11,000.	Sch	nedule E (F	orm 1040) 2022

#### SCHEDULE 8812 (Form 1040)

Department of the Treasury

### **Credits for Qualifying Children** and Other Dependents

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-	NR.
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Go to www.irs.gov/Schedule8812 for instructions and the latest information.

20 2

Attachment Sequence No. 47

Internal	Internal Revenue Service Go to www.irs.gov/Schedule8812 for instructions and the latest information.						
Name(s	) shown on return	Your s	ocial se	curity number			
RANJ	ITH KUMAR NAGAPURI & SAHITHI MANTRI	325-	91-6	929			
Par	t I Child Tax Credit and Credit for Other Dependents						
1	Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR		1	125,283.			
2a	Enter income from Puerto Rico that you excluded						
b	Enter the amounts from lines 45 and 50 of your Form 2555	0.					
c	Enter the amount from line 15 of your Form 4563						
d	Add lines 2a through 2c		2d	0.			
3	Add lines 1 and 2d	. [	3	125,283.			
4	Number of qualifying children under age 17 with the required social security number 4	1					
5	Multiply line 4 by \$2,000		5	2,000.			
6	Number of other dependents, including any qualifying children who are not under age						
	17 or who do not have the required social security number	0					
	Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resid	lent					
	alien. Also, do not include anyone you included on line 4.						
7	Multiply line 6 by \$500	. [	7				
8	Add lines 5 and 7	. [	8	2,000.			
9	Enter the amount shown below for your filing status.						
	• Married filing jointly—\$400,000						
	• All other filing statuses— $$200,000 \int \dots $		9	400,000.			
10	Subtract line 9 from line 3.						
	• If zero or less, enter -0						
	• If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For						
	example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.		10	0.			
11	Multiply line 10 by 5% (0.05)		11	0.			
12	Is the amount on line 8 more than the amount on line 11?		12	2,000.			
	No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax cr	edit.					
	Skip Parts II-A and II-B. Enter -0- on lines 14 and 27.						
	Yes. Subtract line 11 from line 8. Enter the result.						
13	Enter the amount from the Credit Limit Worksheet A	· ·	13	12,596.			
14	Enter the smaller of line 12 or 13. This is your child tax credit and credit for other dependents	. [	14	2,000.			
	Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.						
	If the amount on line 12 is more than the amount on line 14, you may be able to take the <b>additio</b>			credit			
			1 1.	27			

on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-NR through line 27 (also complete Schedule 3, line 11) before completing Part II-A.

For Paperwork Reduction Act Notice, see your tax return instructions. REV 01/28/23 PRO Schedule 8812 (Form 1040) 2022 BAA

Schedu	le 8812 (Form 1040) 2022		Page <b>2</b>
Part	II-A Additional Child Tax Credit for All Filers		
Cautio	n: If you file Form 2555, you cannot claim the additional child tax credit.		
15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on lin	e 27	🔲
16a	Subtract line 14 from line 12. If zero, stop here; you cannot take the additional child tax credit. Skip Parts II-A		
	and II-B. Enter -0- on line 27	16a	0.
b	Number of qualifying children under 17 with the required social security number: x \$1,500.		
	Enter the result. If zero, stop here; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.		
	Enter -0- on line 27	16b	
	<b>TIP:</b> The number of children you use for this line is the same as the number of children you used for line 4.		
17	Enter the smaller of line 16a or line 16b	17	
18a	Earned income (see instructions)		
b	Nontaxable combat pay (see instructions)		
19	Is the amount on line 18a more than \$2,500?		
	<b>No.</b> Leave line 19 blank and enter -0- on line 20.		
	Yes. Subtract \$2,500 from the amount on line 18a. Enter the result       19		
20	Multiply the amount on line 19 by 15% (0.15) and enter the result $\ldots \ldots \ldots \ldots \ldots \ldots \ldots \ldots \ldots \ldots$	20	
	Next. On line 16b, is the amount \$4,500 or more?		
	<b>No.</b> If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the		
	smaller of line 17 or line 20 on line 27.		
	<b>Yes.</b> If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27.		
	Otherwise, go to line 21.		
Part	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	IS OT H	uerto Rico
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2,		
	boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If		
	your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, see		
	instructions	-	
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form		
22	1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13       22         Add lines 21 and 22       23	-	
23		-	
24	<b>1040 and</b> <b>1040-SR filers:</b> Enter the total of the amounts from Form 1040 or 1040-SR, line 27, )		
	and Schedule 3 (Form 1040), line 11.		
	<b>1040-NR filers:</b> Enter the amount from Schedule 3 (Form 1040), line 11.		
25	Subtract line 24 from line 23. If zero or less, enter -0	25	
23 26	Enter the <b>larger</b> of line 20 or line 25	26	
20	Next, enter the smaller of line 17 or line 26 on line 27.		
Part	II-C Additional Child Tax Credit		
27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28	27	
	· · · · · · · · · · · · · · · · · · ·		812 (Form 1040) 2022

Form <b>8863</b>
Department of the Treasury Internal Revenue Service

Name(s) shown on return

### Education Credits (American Opportunity and Lifetime Learning Credits)

Attach to Form 1040 or 1040-SR.

Go to www.irs.gov/Form8863 for instructions and the latest information.

OMB No. 1545-0074

Your social security number

325-91-6929

RANJITH KUMAR NAGAPURI & SAHITHI MANTRI

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Complete a separate Part III on page 2 for each student for whom you're claiming either credit before you complete Parts I and II.

Part	Refundable American Opportunity Credit				
1	After completing Part III for each student, enter the total of all amounts from all P	arts I	II, line 30 .	. 1	
2	Enter: \$180,000 if married filing jointly; \$90,000 if single, head of household,				
	or qualifying surviving spouse	2			
3	Enter the amount from Form 1040 or 1040-SR, line 11. But if you're filing Form				
	2555 or 4563, or you're excluding income from Puerto Rico, see Pub. 970 for				
	the amount to enter instead	3		_	
4	Subtract line 3 from line 2. If zero or less, <b>stop</b> ; you can't take any education				
_		4		_	
5	Enter: \$20,000 if married filing jointly; \$10,000 if single, head of household, or	5			
6	qualifying surviving spouse	5		_	
0	Equal to or more than line 5, enter 1.000 on line 6		١		
	• Less than line 5, divide line 4 by line 5. Enter the result as a decimal (ro			. 6	
	at least three places)		)		
7	Multiply line 1 by line 6. Caution: If you were under age 24 at the end of th	e yea	ar <b>and</b> meet t		
	conditions described in the instructions, you can't take the refundable America				
	skip line 8, enter the amount from line 7 on line 9, and check this box $\ . \ . \ .$				
8	Refundable American opportunity credit. Multiply line 7 by 40% (0.40). Enter				
Dout	on Form 1040 or 1040-SR, line 29. Then go to line 9 below	•		. 8	
Part		(	·		
9	Subtract line 8 from line 7. Enter here and on line 2 of the Credit Limit Worksheet	•	,		
10	After completing Part III for each student, enter the total of all amounts from a zero, skip lines 11 through 17, enter -0- on line 18, and go to line 19				2,496.
11	Enter the smaller of line 10 or \$10,000				2,496.
12	Multiply line 11 by 20% (0.20)				499.
13	Enter: \$180,000 if married filing jointly; \$90,000 if single, head of household, or				
	qualifying surviving spouse	13	180,00	0.	
14	Enter the amount from Form 1040 or 1040-SR, line 11. But if you're filing Form				
	2555 or 4563, or you're excluding income from Puerto Rico, see Pub. 970 for				
	the amount to enter instead	14	125,28	3.	
15	Subtract line 14 from line 13. If zero or less, skip lines 16 and 17, enter -0- on				
	line 18, and go to line 19	15	54,71	.7.	
16	Enter: \$20,000 if married filing jointly; \$10,000 if single, head of household, or qualifying surviving spouse	16	20,00		
17		10	20,00		
	• Equal to or more than line 16, enter 1.000 on line 17 and go to line 18		١		
	• Less than line 16, divide line 15 by line 16. Enter the result as a decimal (roun			. 17	1.000
	least three places)				
18	Multiply line 12 by line 17. Enter here and on line 1 of the Credit Limit Worksheet			. 18	499.
19	Nonrefundable education credits. Enter the amount from line 7 of the Credit	•	,	ee	
	instructions) here and on Schedule 3 (Form 1040), line 3			. 19	499.
For Pa	perwork Reduction Act Notice, see your tax return instructions.	AA	REV	)1/28/23 PRO	Form <b>8863</b> (2022)

RANJITH KUMAR NAGAPURI & SAHITHI MANTRI

CAUT	Complete Part III for each student for whom credit or lifetime learning credit. Use addition		
Par	III Student and Educational Institution Informatio	n. See instructions.	
20	Student name (as shown on page 1 of your tax return) SAHITHI MANTRI	21 Student social security number (as s your tax return) 889-03-5783	hown on page 1 of
22	Educational institution information (see instructions)		
	Name of first educational institution	b. Name of second educational institut	ion (if anv)
	American College of Education		
(	<ol> <li>Address. Number and street (or P.O. box). City, town or post office, state, and ZIP code. If a foreign address, see instructions.</li> </ol>	(1) Address. Number and street (or P. post office, state, and ZIP code. If instructions.	
	101 West Ohio Street Suite 1200		
	INDIANAPOLIS IN 46204		
(	2) Did the student receive Form 1098-T X Yes □ No from this institution for 2022?	(2) Did the student receive Form 1098 from this institution for 2022?	
(	3) Did the student receive Form 1098-T from this institution for 2021 with box Yes X No 7 checked?	(3) Did the student receive Form 1098 from this institution for 2021 with b 7 checked?	
(	4) Enter the institution's employer identification number (EIN) if you're claiming the American opportunity credit or if you checked "Yes" in (2) or (3). You can get the EIN from Form 1098-T or from the institution.	<ul> <li>(4) Enter the institution's employer ide if you're claiming the American opp checked "Yes" in (2) or (3). You can 1098-T or from the institution.</li> </ul>	portunity credit or if you
	20-3020572		
23	Has the American opportunity credit been claimed for this student for any 4 prior tax years?	$\Box  \mbox{Yes} - \mbox{Stop!} \\ \mbox{Go to line 31 for this student.} \ \box{X} \ \ \mbox{No}$	— Go to line 24.
24	Was the student enrolled at least half-time for at least one academic period that began or is treated as having begun in 2022 at an eligible educational institution in a program leading towards a postsecondary degree, certificate, or other recognized postsecondary educational credential? See instructions.		— <b>Stop!</b> Go to line 31 his student.
25	Did the student complete the first 4 years of postsecondary education before 2022? See instructions.	X Yes - Stop! Go to line 31 for this student.	– Go to line 26.
26	Was the student convicted, before the end of 2022, of a felony for possession or distribution of a controlled substance?		<ul> <li>Complete lines 27</li> <li>ugh 30 for this student.</li> </ul>
CAUT	You <b>can't</b> take the American opportunity credit and the lyou complete lines 27 through 30 for this student, don't c		in the same year. If
	American Opportunity Credit		
27	Adjusted qualified education expenses (see instructions). Do		27
28			28
29			29
30	If line 28 is zero, enter the amount from line 27. Otherwise, enter the result. Skip line 31. Include the total of all amounts t		20
	Lifetime Learning Credit	TOTT AIL FALLS III, III 8 30, 011 FALL I, III 8 1.	30
31	Adjusted qualified education expenses (see instructions). Incl	ude the total of all amounts from all Parts	
	III, line 31, on Part II, line 10		<b>31</b> 2,496.

Form <b>4952</b>		Investment Interest Expense Deduction		OMB No. 1545-0191		
Form       Go to www.irs.gov/Form4952 for the latest information.         Department of the Treasury Internal Revenue Service       Attach to your tax return.				2022 Attachment Sequence No. 51		
Name(s)	shown on return		Identifying	number		
RANJ	ITH KUMAR	NAGAPURI & SAHITHI MANTRI	325-91	L-6929		
Part	I Total In	vestment Interest Expense				
1	Investment int	erest expense paid or accrued in 2022 (see instructions)	. 1	697.		
2	Disallowed inv	estment interest expense from 2021 Form 4952, line 7	. 2			
3	<b>Total investm</b>	ent interest expense. Add lines 1 and 2	. 3	697.		
Part	II Net Inve	estment Income				
4a b	the disposition	ends included on line 4a	33. 31.	2.		
C A			. 4c	۷.		
d	-		_			
е		aller of line 4d or your net capital gain from the disposition         Id for investment. See instructions				
f	Subtract line 4	. 4f	0.			
g	Enter the amo	ons 4g				
h	. 4h	2.				
5	Investment ex	. 5				
6	Net investme	. 6	2.			
Part		nent Interest Expense Deduction	·			
7	Disallowed investment interest expense to be carried forward to 2023. Subtract line 6 from line 3. If zero or less, enter -0					
8						
For Pa		ion Act Notice, see page 4. BAA REV 01/28/23 PRO		Form <b>4952</b> (2022)		

	<b>RR67</b> Paid Preparer's Due Diligence Check	list	ОМВ	No. 1545	5-0074		
Base       Paid Preparer's Due Diligence Checklist         Form       Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC), Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing Status					For tax year 20		
	Department of the Treasury nternal Revenue Service Go to www.irs.gov/Form8867 for instructions and the latest information.						
Тахрауе	r name(s) shown on return	Taxpayer identification	on number				
RAN	JITH KUMAR NAGAPURI & SAHITHI MANTRI	325-91-692	9				
Prepare	's name	Preparer tax identific	ation num	oer			
1	1 PRIYA RAM SAGAR GUPTA TALLAM	P02082703					
Part							
	e check the appropriate box for the credit(s) and/or HOH filing status claimed on the rebenefit(s) claimed (check all that apply).		e the rel AOTC		arts I–V HOH		
1	Did you complete the return based on information for the applicable tax year provider or reasonably obtained by you? (See instructions if relying on prior year earned income		Yes X	No	N/A		
2	If credits are claimed on the return, did you complete the applicable EIC and/or worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or School 1040) instructions, and/or the AOTC worksheet found in the Form 8863 instruction worksheet(s) that provides the same information, and all related forms and schedule claimed?	edule 8812 (Form ons, or your own	X				
3	<ul> <li>Did you satisfy the knowledge requirement? To meet the knowledge requirement, you the following.</li> <li>Interview the taxpayer, ask questions, and contemporaneously document the taxpayer determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status.</li> <li>Review information to determine that the taxpayer is eligible to claim the credit(s) and to figure the amount(s) of any credit(s)</li></ul>	er's responses to and/or HOH filing	X				
4	Did any information provided by the taxpayer or a third party for use in preparing information reasonably known to you, appear to be incorrect, incomplete, or income answer questions 4a and 4b. If " <b>No</b> ," go to question 5.)	sistent? (If "Yes,"		X			
а	a Did you make reasonable inquiries to determine the correct, complete, and consistent information? .						
b	Did you contemporaneously document your inquiries? (Documentation should incluy you asked, whom you asked, when you asked, the information that was provided, are information had on your preparation of the return.)						
5	Did you satisfy the record retention requirement? To meet the record retention require keep a copy of your documentation referenced in question 4b, a copy of this Form 88 applicable worksheet(s), a record of how, when, and from whom the information used 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s taxpayer that you relied on to determine eligibility for the credit(s) and/or HOH filing s	67, a copy of any to prepare Form provided by the status or to figure					
	the amount(s) of the credit(s)		×				
6	Did you ask the taxpayer whether he/she could provide documentation to substantiate credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return is selected for audit?	e return if his/her	×				
7	Did you ask the taxpayer if any of these credits were disallowed or reduced in a previo		X				
	(If credits were disallowed or reduced, go to question 7a; if not, go to question 8.)	-					
а	Did you complete the required recertification Form 8862?						
8	If the taxpayer is reporting self-employment income, did you ask questions to prepar	e a complete and					
	correct Schedule C (Form 1040)?						

For Paperwork Reduction Act Notice, see separate instructions.

REV 01/28/23 PRO

Form 8867 (Rev. 11-2022)

Form 88	367 (Rev. 11-2022)			Page <b>2</b>			
Part	II Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go	to Part	III.)				
9a	Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.)	Yes	No	N/A			
b	Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?						
c	Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)? <b>Due Diligence Questions for Returns Claiming CTC/ACTC/ODC</b> (If the return does not						
Part	or ODC, go to Part IV.)		JIC, A	CTC,			
10	Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?	Yes X	No	N/A			
11	Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child?	X					
12	Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return?	×					
Part		, go to	Part \	/.)			
13	Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the qu tuition and related expenses for the claimed AOTC?	alified 	Yes	No			
Part	V Due Diligence Questions for Claiming HOH (If the return does not claim HOH filing statu	s, go te	o Part	VI.)			
14	Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax and provided more than half of the cost of keeping up a home for the year for a qualifying person?		Yes	No			
Part	You will have complied with all due diligence requirements for claiming the applicable credit(s) and on the return of the taxpayer identified above if you: A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's respo in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit(	nses or	the ret	urn or			
	<ul><li>status and to figure the amount(s) of the credit(s);</li><li>B. Complete this Form 8867 truthfully and accurately and complete the actions described in this checklist for any applicable credit(s) claimed and HOH filing status, if claimed;</li></ul>						
	<ul> <li>C. Submit Form 8867 in the manner required; and</li> <li>D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 88 <i>Document Retention</i>.</li> <li>1. A copy of this Form 8867.</li> <li>2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.</li> </ul>	67 instr	uctions	under			

- 3. Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).
- 4. A record of how, when, and from whom the information used to prepare this form and the applicable worksheet(s) was obtained.
- 5. A record of any additional information you relied upon, including questions you asked and the taxpayer's responses, to determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).

# If you have not complied with all due diligence requirements, you may have to pay a penalty for each failure to comply related to a claim of an applicable credit or HOH filing status (see instructions for more information).

15	Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct, and	Yes	No
	complete?	×	

REV 01/28/23 PRO

Form 8867 (Rev. 11-2022)

## Mortgage Interest Statement

2022

Not a required statement - Use for import purposes
Data will not transfer year to year if imported in prior year
Keep for your records

Name(s) Shown on Return RANJITH KUMAR NAGAPU	RI & SAHITHI MANTRI	Ι	Your Social Security No. 325-91-6929	
Ownership				
Owned by (check one):	Spouse Joint			
Statement Information				
RECIPIENT'S/LENDER'S Na PENNYMAC LOAN SERVIC		1 Mortgage inte	rest received from payer(s) 6,927.	
Street address P O BOX 514387		2 Outstanding r	nortgage principal 368,802.00	
City LOS ANGELES Telephone number	State         ZIP code           CA         90051-4387	<b>3</b> Mortgage orig	ination date 04/19/2022	
RECIPIENT'S federal	PAYER'S social	4 Refund of ove	rpaid interest	
identification number 26-2049351	security number 325-91-6929	5 Mortgage inst	urance premiums 540.88	
PAYER'S/BORROWER'S nar RANJITH KUMAR NAGAPU Street address		6 Points paid or	n purchase of principal residence	
4810 S 118TH AVE City AVONDALE	StateZIP codeAZ85323		e property securing this mortgage an your mailing address shown)	
7 The address above is the s the property securing the mor (If not, enter the property ac	tgage X	4810 S 118TH City AVONDALE,	AVE State ZIP code AZ 85323	
9 If the property securing the 1	mortgage has no address,	provide a description	of the property below	
Account number		10 Property tax	862.	
		11 Mortgage Acc	juisition Date	
Mortgage Use			-	
Note:       For an office in home deduction, manually enter Form 1098 expenses on Form 8829.         1       Mortgage was used to finance (check one):         a       X         Main home       b         Second home       c         Business activity         d       Rental activity				
g Royalty activity       h Other         2       If mortgage used to finance a business, farm, rental activity, royalty activity, or farm rental, double-click to link to the activity				
Rental of Owner-Occupie	d or Vacation Home			
<ul> <li>If mortgage was used to finance a rental activity, was the rental an owner-occupied or a vacation home?</li></ul>				
Mortgage Insurance Pren	niums Information			
1 Did the home loan close	e after December 31, 2006?		XYes No	

## Mortgage Interest Statement

2022

Name(s) Shown on Return RANJITH KUMAR NAGAPURI & SAHITHI MANTRI			Your Social Security No. 325-91-6929	
Ownership				
Owned by (check one):	Spouse Joint			
Statement Information				
RECIPIENT'S/LENDER'S Nar FIRSTBANK MORTGAGE PA		_ 1	Mortgage interest received from payer(s) 399.	
Street address       PO BOX 77404       City     State     ZIP code       EWING     NJ     08628       Telephone number			Outstanding mortgage principal 368,802.00	
			Mortgage origination date 04/19/2022	
RECIPIENT'S federal PAYER'S social		4	Refund of overpaid interest	
identification number 21-0534340	security number 325-91-6929	5	Mortgage insurance premiums	
PAYER'S/BORROWER'S name RANJITH KUMAR NAGAPURI Street address			Points paid on purchase of principal residence 1,353.	
4810 S 118TH AVECityStateZIP codeAVONDALEAZ85323			Address of the property securing this mortgage (if different than your mailing address shown) eet address	
7 The address above is the same as the address of the property securing the mortgage (If not, enter the property address in box 8)			10 S 118TH AVE       y     State ZIP code       DNDALE     AZ 85232	
9 If the property securing the 01	mortgage has no address,	provid	e a description of the property below	
Account number			Property tax	
		- 11	Mortgage Acquisition Date 04/26/22	
Mortgage Use				
1 Mortgage was used to fi a X Main home d Rental activity	nance (check one): <b>b</b> Second h <b>e</b> Farm act	nome	n 1098 expenses on Form 8829. c Business activity f Farm rental activity	
gRoyalty activity       hOther         2       If mortgage used to finance a business, farm, rental activity, royalty activity, or farm rental, double-click to link to the activity				
Rental of Owner-Occupie			· · · · <u></u>	
<ol> <li>If mortgage was used to finance a rental activity, was the rental an owner-occupied or a vacation home?</li></ol>				
Mortgage Insurance Prem	iums Information			
1 Did the home loan close	after December 31, 2006?		Yes No	