### Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

### IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

|   | 5  |  |   |  |  |
|---|--|--|---|--|--|
| Submis  | ssion Identification Number (SID)  |  |   |  |  |
| Taxpaye   | r's name   | Social securi  | ty numb   | per  |  |
| ARUN  | JYOTHI LADDOLA   | 285-97   | -059  | 7  |  |
| Spouse's  | s name   | Spouse's soo   | ial secu  | urity numbe  | r  |
| Part  | Tax Return Information — Tax Year Ending December 31, 2022 (Ente   | _ <br>er year you a  | ro au   | thorizina  | 1  |
|   | whole dollars only on lines 1 through 5.   | er year you a  | i e au  | uionzing.  | )  |
|   | Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.   |  |   |  |  |
|   | Adjusted gross income  |  | 1 1   | 86   | ,534.  |
|   | Total tax  |  | 2   |  | ,638.  |
|   | Federal income tax withheld from Form(s) W-2 and Form(s) 1099  |  | 3   |  | ,594.  |
|   | Amount you want refunded to you  |  | 4   |  | ,956.  |
| 5   | Amount you owe   |  | 5   |  |  |
| Part  |  | keep a cop   | y of y  | our retu   | rn)  |
| my kno<br>return (a<br>to send<br>for any<br>Agent to<br>paymen<br>authoriz<br>paymen<br>busines<br>taxes to<br>persona | penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended wledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I aboriginal or amended) I am now authorizing. I consent to allow my intermediate service provider, transmy return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for redelay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the contribution in the intermediate and ACH electronic funds withdrawal (direct debit) entry to the financial institution account into the financial taxes owed on this return and/or a payment of estimated tax, and the financial institution is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation redest days prior to the payment (settlement) date. I also authorize the financial institutions involved in the preceive confidential information necessary to answer inquiries and resolve issues related to the all identification number (PIN) below is my signature for the income tax return (original or amended) I applied to the financial with the taxet of the financial or amended) I applied to the financial or amended to the financial with the financial or amended) I applied to the financial or amended to the financial with the financial or amended to the financial or amended to the financial or amended to the financial or amended | ove are the ammitter, or electronic pection of the transport of the transport of the transport of the transport of the authorization to debit the transport of the processing of payment. I furnicate the function of the transport of transport of the transport of transport of transport of transport of the transport of transpor | ounts for the conic reference in the conic reference in the conic received in the conic | from the incurrence transfer of the transfer of transf | come tax<br>tor (ERO)<br>ne reason<br>Financial<br>ftware for<br>bunt. This<br>cancel) a<br>er than 2<br>ayment of<br>that the |
|   | nic Funds Withdrawal Consent.  yer's PIN: check one box only   |  |   |  |  |
| X   | •  | my PIN   | 0 ;   | 5 9 7  | as my  |
|   | ERO firm name signature on the income tax return (original or amended) I am now authorizing.   | ř En   |   | digits, but<br>er all zeros  | asiny  |
|   | I will enter my PIN as my signature on the income tax return (original or amended) I am if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN met below.   |  |   |  |  |
| Your si   | gnature ► Date ►   |  |   |  |  |
| Snous   | e's PIN: check one box only  |  |   |  |  |
| Ороиз   | I authorize to enter or generate   | my PIN   |   |  | as my  |
|   | ERO firm name  |  | ter five  | digits, but  | ao my  |
|   | signature on the income tax return (original or amended) I am now authorizing.   | do   | n't ente  | er all zeros   |  |
|   | I will enter my PIN as my signature on the income tax return (original or amended) I am if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN met below.   |  |   |  |  |
| Spouse  | e's signature ▶ Date ▶   |  |   |  |  |
|   | Practitioner PIN Method Returns Only—continue belov  | v  |   |  |  |
| Part I  | Certification and Authentication — Practitioner PIN Method Only  |  |   |  |  |
| ERO's   | <b>EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN.  | 2 2 4 9 Don't ent  | 6 6   | 1 9 8  | 9  |
|   |  | Don tellt  | or all 2t   |  |  |
| authoriz  | that the above numeric entry is my PIN, which is my signature for the electronic individual income ted to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am subments of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS e-file Providers of  | mitting this retu  | ırn in a  | accordance   |  |
| ERO's   | signature ▶ Date ▶   |  |   |  |  |
|   | ERO Must Retain This Form — See Instructions   |  |   |  |  |
|   | Don't Submit This Form to the IRS Unless Requested To  | Do So  |   |  |  |

# E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return

| 2022 |
|------|
|      |
|      |

OMB No. 1545-0074

IRS Use Only-Do not write or staple in this space.

| Filing Status                    | s 🔀 S         | Single Married filing jointly   | Marrie      | ed filing separately | y (MFS) | ☐ Head of       | household (HOH)     |              | ifying s  |         | ng                    |  |  |
|----------------------------------|---------------|---|-------------|----------------------|---------|-----------------|---------------------|--------------|---|---------|-----------------------|--|--|
| Check only one box.              | •             | u checked the MFS box, enter the nonis a child but not your dependen                          | ,           | our spouse. If you   | u check | ed the HOH or   | QSS box, enter the  |              | ıse (QS<br>name i   | ,       | qualifying            |  |  |
| Your first name                  | and mi        | ddle initial  | Last nar    | me                   |         |                 |                     | Your so      | cial sec  | urity n | umber                 |  |  |
| ARUN JY                          | IHTC          |   | LADD        | OLA                  |         |                 |                     | 285-9        | 285-97-0597   |         |                       |  |  |
|                                  |               | first name and middle initial   | Last nar    |                      |         |                 |                     | <del> </del> |   |         | ty number             |  |  |
| Home address                     | (numbe        | er and street). If you have a P.O. box, see   | instruction | ons.                 |         |                 | Apt. no.            | Preside      | residential Election Campaign                                 |         |                       |  |  |
| 444 BEDI                         | FORD          | STREET  |             |                      |         |                 | 7R                  | 1            | Check here if you, or your spouse if filing jointly, want \$3 |         |                       |  |  |
| City, town, or p                 | ost offic     | ce. If you have a foreign address, also co  | omplete sp  | paces below.         | Sta     | te              | ZIP code            |              |   |         | ecking a              |  |  |
| STAMFOR                          | )             |   |             |                      | C       | [               | 06901               | box bel      | n Iliw wc   | not cha | 0                     |  |  |
| Foreign countr                   | y name        |   | F           | oreign province/sta  | te/coun | ty              | Foreign postal code | your tax     | or refu   | _       | Spouse                |  |  |
| Digital                          |               | ny time during 2022, did you: (a) rec   | •           |                      |         |                 | ,.                  | . ,          |   |         |                       |  |  |
| Assets                           |               | ange, gift, or otherwise dispose of   |             |                      |         |                 | asset)? (See instr  | uctions.)    | Ye  | s 2     | ≺ No                  |  |  |
| Standard Deduction               |               | eone can claim:   | •           | •                    |         | a dependent     |                     |              |   |         |                       |  |  |
| Age/Blindnes                     | s You:        | ☐ Were born before January 2, 1   | 958         | Are blind            | Spouse  | : Was bor       | n before January    | 2, 1958      | ☐ Is  | blind   |                       |  |  |
| Dependent                        | s (see        | instructions):  |             | (2) Social secu      | ırity   | (3) Relationsh  | ip (4) Check the b  | ox if quali  | fies for (s   | see ins | tructions):           |  |  |
| If more                          | <b>(1)</b> Fi | rst name Last name  |             | number               |         | to you          | Child tax of        | redit        | Credit fo   | r other | dependents            |  |  |
| than four                        |               |   |             |                      |         |                 |                     |              |   |         |                       |  |  |
| dependents,<br>see instruction   | s ——          |   |             |                      |         |                 |                     |              |   |         |                       |  |  |
| and check                        |               |   |             |                      |         |                 |                     |              |   |         |                       |  |  |
| here                             | ]             |   |             |                      |         |                 |                     |              |   |         |                       |  |  |
| Income                           | 1a            | Total amount from Form(s) W-2, b  | ox 1 (see   | e instructions) .    |         |                 |                     | . 1a         |   | 98      | <u>,335.</u>          |  |  |
|                                  | b             | Household employee wages not r  |             |                      |         |                 |                     | . 1b         |   |         |                       |  |  |
| Attach Form(s)<br>W-2 here. Also | С             | c Tip income not reported on line 1a (see instructions)                                       |             |                      |         |                 | . 1c                |              |   |         |                       |  |  |
| attach Forms                     | d             |   |             |                      |         |                 |                     | . 1d         |   |         |                       |  |  |
| W-2G and<br>1099-R if tax        | е             | Taxable dependent care benefits   |             | •                    |         |                 |                     | . 1e         |   |         |                       |  |  |
| was withheld.                    | f             | Employer-provided adoption bene   | efits from  | Form 8839, line      | 29 .    |                 |                     | . 1f         |   |         |                       |  |  |
| If you did not                   | g             | Wages from Form 8919, line 6.   |             |                      |         |                 |                     | . 1g         |   |         |                       |  |  |
| get a Form<br>W-2, see           | h             | Other earned income (see instruct   | ,           |                      |         |                 |                     | . 1h         |   |         | 0.                    |  |  |
| instructions.                    | i             | Nontaxable combat pay election (  | see instr   | uctions)             |         | <u>1</u> i      |                     |              |   | 0.0     | 225                   |  |  |
|                                  | <u>z</u>      | Add lines 1a through 1h   |             |                      |         |                 |                     | . 1z         |   | 98      | <u>,335.</u>          |  |  |
| Attach Sch. B if required.       | 2a            | Tax-exempt interest   | 2a          |                      |         | axable interes  |                     | . 2b         |   |         |                       |  |  |
| ii required.                     | 3a            | Qualified dividends   | 3a          |                      |         | ordinary divide |                     | . 3b         |   |         |                       |  |  |
|                                  | 4a            | IRA distributions   | 4a          |                      |         | axable amoun    |                     |              |   |         |                       |  |  |
| Standard<br>Deduction for—       | 5a            | _   | 5a          |                      |         | axable amoun    |                     | . 5b         |   |         |                       |  |  |
| Single or                        | 6a            | Social security benefits If you elect to use the lump-sum e                                   | 6a          | nothed sheet he      |         | axable amoun    | t                   | . 6b         |   |         |                       |  |  |
| Married filing separately,       | С<br>7        | Capital gain or (loss). Attach Sche   |             | •                    | `       | ,               |                     |              |   |         |                       |  |  |
| \$12,950                         |               | Other income from Schedule 1, lir   |             | · · · · ·            |         |                 |                     | . 8          |   |         | 0 0 1                 |  |  |
| Married filing jointly or        | 8<br>9        | Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7   |             |                      |         |                 |                     | . 9          |   |         | <u>,801.</u><br>,534. |  |  |
| Qualifying<br>surviving spouse,  | 10            | Adjustments to income from Sche   |             | -                    |         |                 |                     | . 10         |   | _ 00    | , , , , 4 .           |  |  |
| \$25,900                         | 11            | Subtract line 10 from line 9. This is   |             |                      |         |                 |                     | . 11         |   | 06      | ,534.                 |  |  |
| Head of household,               | 12            | Standard deduction or itemized  | -           |                      |         |                 |                     | . 12         |   |         | ,249.                 |  |  |
| \$19,400<br>If you checked       | 13            | Qualified business income deduct  |             | `                    | ,       |                 |                     | . 13         |   |         | <u>, 433.</u>         |  |  |
| any box under<br>Standard        | 14            |   |             |                      |         |                 |                     |              |   | 1 8     | ,249.                 |  |  |
| Deduction,                       | 15            |   |             |                      |         |                 |                     |              |   |         | ,235.                 |  |  |
| see instructions.                | 1             | 5 Subtract line 14 from line 11. If zero or less, enter -0 This is your <b>taxable income</b> |             |                      |         |                 |                     |              |   |         | , 200.                |  |  |

| Form 1040 (2022                 | 2)   |  |                    |                      |                        |              |                      | Page <b>2</b>            |
|---------------------------------|------|--|--------------------|----------------------|------------------------|--------------|----------------------|--------------------------|
| Tax and                         | 16   | Tax (see instructions). Check if any from Form   | n(s): <b>1</b> 881 | 4 <b>2</b> 4972      | 3 🗌                    |              | 16                   | 10,638.                  |
| Credits                         | 17   | Amount from Schedule 2, line 3   |                    |                      |                        |              | 17                   |                          |
|                                 | 18   | Add lines 16 and 17  |                    |                      |                        |              | 18                   | 10,638.                  |
|                                 | 19   | Child tax credit or credit for other dependen  | its from Sched     | ule 8812             |                        |              | 19                   |                          |
|                                 | 20   | Amount from Schedule 3, line 8   |                    |                      |                        |              | 20                   |                          |
|                                 | 21   | Add lines 19 and 20  |                    |                      |                        |              | 21                   |                          |
|                                 | 22   | Subtract line 21 from line 18. If zero or less,  | enter -0           |                      |                        |              | 22                   | 10,638.                  |
|                                 | 23   | Other taxes, including self-employment tax,  | from Schedule      | e 2, line 21         |                        |              | 23                   | 0.                       |
|                                 | 24   | Add lines 22 and 23. This is your total tax  |                    |                      |                        |              | 24                   | 10,638.                  |
| <b>Payments</b>                 | 25   | Federal income tax withheld from:  |                    |                      |                        |              |                      |                          |
| -                               | а    | Form(s) W-2  |                    |                      | <b>25a</b> 1           | 4,594.       |                      |                          |
|                                 | b    | Form(s) 1099   |                    |                      | 25b                    |              |                      |                          |
|                                 | С    | Other forms (see instructions)   |                    |                      | 25c                    |              |                      |                          |
|                                 | d    | Add lines 25a through 25c  |                    |                      |                        |              | 25d                  | 14,594.                  |
| If you have a                   | 26   | 2022 estimated tax payments and amount a   | applied from 20    | )21 return           |                        |              | 26                   |                          |
| qualifying child,               | 27   | Earned income credit (EIC)   |                    |                      | 27                     |              |                      |                          |
| attach Sch. EIC.                | 28   | Additional child tax credit from Schedule 8812   | 2                  |                      | 28                     |              |                      |                          |
|                                 | 29   | American opportunity credit from Form 8863   | 3, line 8          |                      | 29                     |              |                      |                          |
|                                 | 30   | Reserved for future use  |                    |                      | 30                     |              |                      |                          |
|                                 | 31   | Amount from Schedule 3, line 15  |                    |                      | 31                     |              |                      |                          |
|                                 | 32   | Add lines 27, 28, 29, and 31. These are your   | total other pa     | ayments and refu     | ndable credits         |              | 32                   |                          |
|                                 | 33   | Add lines 25d, 26, and 32. These are your to   | otal payments      |                      |                        |              | 33                   | 14,594.                  |
| Refund                          | 34   | If line 33 is more than line 24, subtract line 2   | 4 from line 33.    | This is the amour    | nt you <b>overpaid</b> |              | 34                   | 3,956.                   |
| riciana                         | 35a  | Amount of line 34 you want refunded to you   | u. If Form 8888    | 3 is attached, chec  | k here                 | 🗆            | 35a                  | 3,956.                   |
| Direct deposit?                 | b    | Routing number X X X X X X X X   |                    | <b>c</b> Type:       |                        | Savings      |                      |                          |
| See instructions.               | d    | Account number X X X X X X X X   | XXXX               | X X X X X            | XX                     |              |                      |                          |
|                                 | 36   | Amount of line 34 you want applied to your   | 2023 estimate      | ed tax               | 36                     |              |                      |                          |
| Amount<br>You Owe               | 37   | Subtract line 33 from line 24. This is the <b>am</b> e<br>For details on how to pay, go to <i>www.irs.go</i>   | •                  |                      |                        |              | 37                   |                          |
|                                 | 38   | Estimated tax penalty (see instructions) .   |                    |                      | 38                     |              |                      |                          |
| Third Party<br>Designee         |      | you want to allow another person to disc<br>structions   |                    |                      |                        | complete b   | elow.                | X No                     |
|                                 | De   | signee's   | Phone              |                      | Pers                   | onal identif | ication <sub>r</sub> |                          |
|                                 | nai  | me   | no.                |                      | nun                    | ber (PIN)    |                      |                          |
| Sign<br>Here                    |      | der penalties of perjury, I declare that I have examine ief, they are true, correct, and complete. Declaration |                    |                      |                        |              |                      |                          |
| TICIC                           | Yo   | ur signature   | Date               | Your occupation      |                        |              |                      | t you an Identity        |
|                                 |      |  |                    | COEMMADE             | NCTNEED                | (see         |                      | N, enter it here         |
| Joint return? See instructions. |      | ouse's signature. If a joint return, <b>both</b> must sign.  | Date               | SOFTWARE E           |                        | `            |                      | t your spouse an         |
| Keep a copy for your records.   | Ор   | odoc o ognature. Ir a joint return, <b>bott m</b> ast orgi.  | Date               | Opodase a decupation | 511                    |              | ity Prote            | ction PIN, enter it here |
|                                 | Ph   | one no. (551) 227-5582   | Email address      | LADDOLAJYOT          | HI@GMAIL.C             | MC           |                      |                          |
| Doid                            | Pre  | eparer's name Preparer's signa   | ture               |                      | Date                   | PTIN         |                      | Check if:                |
| Paid                            | SYAN | I PRIYA RAM SAGAR GUPTA TALLAM SYAM PRIYA  | RAM SAGAR          | GUPTA TALLAM         | 01/06/2023             | P02082       | 2703                 | Self-employed            |
| Preparer                        | Fin  | m's name GLOBAL TAXES LLC  |                    |                      |                        | Phon         | e no. (              | 678) 965-9522            |
| Use Only                        | Fin  | m's address 245 ROONEY CT E BRU  | JNSWICK N          | J 08816              |                        |              | s EIN                | 88-2145487               |
|                                 |      |  |                    |                      |                        |              |                      | 4040                     |

## SCHEDULE 1 (Form 1040)

### **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2022

Attachment Sequence No. 01

Your social security number

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

| ARUN | JYOTHI LADDOLA   |      | 285-97 | -05 | .97      |
|------|--|------|--------|-----|----------|
| Par  | t I Additional Income  |      |        |     |          |
| 1    | Taxable refunds, credits, or offsets of state and local income taxes           |      |        | 1   |          |
| 2a   | Alimony received   |      |        | 2a  |          |
| b    | Date of original divorce or separation agreement (see instructions):           |      |        |     |          |
| 3    | Business income or (loss). Attach Schedule C                                   |      |        | 3   |          |
| 4    | Other gains or (losses). Attach Form 4797                                      |      |        | 4   |          |
| 5    | Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta |      |        | 5   | -11,801. |
| 6    | Farm income or (loss). Attach Schedule F                                       |      |        | 6   |          |
| 7    | Unemployment compensation  |      |        | 7   |          |
| 8    | Other income:  |      |        |     |          |
| а    | Net operating loss   | 8a ( | )      |     |          |
| b    | Gambling   | 8b   |        |     |          |
| С    | Cancellation of debt   | 8c   |        |     |          |
| d    | Foreign earned income exclusion from Form 2555                                 | 8d ( | )      |     |          |
| е    | Income from Form 8853  | 8e   |        |     |          |
| f    | Income from Form 8889  | 8f   |        |     |          |
| g    | Alaska Permanent Fund dividends  | 8g   |        |     |          |
| h    | Jury duty pay  | 8h   |        |     |          |
| i    | Prizes and awards  | 8i   |        |     |          |
| j    | Activity not engaged in for profit income                                      | 8j   |        |     |          |
| k    | Stock options  | 8k   |        |     |          |
| I    | Income from the rental of personal property if you engaged in the rental       |      |        |     |          |
|      | for profit but were not in the business of renting such property               | 81   |        |     |          |
| m    | Olympic and Paralympic medals and USOC prize money (see                        |      |        |     |          |
|      | instructions)  | 8m   |        |     |          |
| n    | Section 951(a) inclusion (see instructions)                                    | 8n   |        |     |          |
| 0    | Section 951A(a) inclusion (see instructions)                                   | 80   |        |     |          |
| р    | Section 461(I) excess business loss adjustment                                 | 8p   |        |     |          |
| q    | Taxable distributions from an ABLE account (see instructions)                  | 8q   |        |     |          |
| r    | Scholarship and fellowship grants not reported on Form W-2                     | 8r   |        |     |          |
| S    | Nontaxable amount of Medicaid waiver payments included on Form                 |      |        |     |          |
|      | 1040, line 1a or 1d  | 8s ( | )      |     |          |
| t    | Pension or annuity from a nonqualifed deferred compensation plan or            |      |        |     |          |
|      | a nongovernmental section 457 plan   | 8t   |        |     |          |
| u    | Wages earned while incarcerated  | 8u   |        |     |          |

Combine lines 1 through 7 and 9. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 8

Other income. List type and amount:

-11,801.

9

10

8z

Schedule 1 (Form 1040) 2022 Page **2** 

| Par | Adjustments to Income   |                   |     |  |
|-----|---|-------------------|-----|--|
| 11  | Educator expenses   |                   | 11  |  |
| 12  | Certain business expenses of reservists, performing artists, and fee-         | basis government  |     |  |
|     | officials. Attach Form 2106   |                   | 12  |  |
| 13  | Health savings account deduction. Attach Form 8889                            |                   | 13  |  |
| 14  | Moving expenses for members of the Armed Forces. Attach Form 3903             |                   | 14  |  |
| 15  | Deductible part of self-employment tax. Attach Schedule SE                    |                   | 15  |  |
| 16  | Self-employed SEP, SIMPLE, and qualified plans                                |                   | 16  |  |
| 17  | Self-employed health insurance deduction                                      |                   | 17  |  |
| 18  | Penalty on early withdrawal of savings  |                   | 18  |  |
| 19a | Alimony paid  |                   | 19a |  |
| b   | Recipient's SSN   |                   |     |  |
| С   | Date of original divorce or separation agreement (see instructions):          |                   |     |  |
| 20  | IRA deduction   |                   | 20  |  |
| 21  | Student loan interest deduction   |                   | 21  |  |
| 22  | Reserved for future use   |                   | 22  |  |
| 23  | Archer MSA deduction  |                   | 23  |  |
| 24  | Other adjustments:  |                   |     |  |
| а   | ,   | 24a               |     |  |
| b   | Deductible expenses related to income reported on line 8I from the            |                   |     |  |
|     |   | 24b               |     |  |
| С   | Nontaxable amount of the value of Olympic and Paralympic medals               |                   |     |  |
|     | · · · · · · · · · · · · · · · · · · ·   | 24c               |     |  |
| d   | · • • • • • • • • • • • • • • • • • • •                                       | 24d               |     |  |
| е   | Repayment of supplemental unemployment benefits under the Trade               |                   |     |  |
|     |   | 24e               |     |  |
| f   |   | 24f               |     |  |
| g   | •                                       | 24g               |     |  |
| h   | Attorney fees and court costs for actions involving certain unlawful          |                   |     |  |
|     | ·   | 24h               |     |  |
| i   | Attorney fees and court costs you paid in connection with an award            |                   |     |  |
|     | from the IRS for information you provided that helped the IRS detect          |                   |     |  |
|     |   | 24i               |     |  |
| j   |   | 24j               | -   |  |
| k   | Excess deductions of section 67(e) expenses from Schedule K-1 (Form           |                   |     |  |
|     |   | 24k               | _   |  |
| Z   | Other adjustments. List type and amount:                                      |                   |     |  |
| 0.5 |   | 24z               | 0-  |  |
| 25  | Total other adjustments. Add lines 24a through 24z                            |                   | 25  |  |
| 26  | Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> . | Enter here and on |     |  |
|     | Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a                      |                   | 26  |  |

#### **SCHEDULE A** (Form 1040)

**Itemized Deductions** 

Go to www.irs.gov/ScheduleA for instructions and the latest information. Attach to Form 1040 or 1040-SR.

Attachment

OMB No. 1545-0074

Department of the Treasury

Caution: If you are claiming a net qualified disaster loss on Form 4684, see the instructions for line 16.

|   |                | total total OD  | 1110114                         | 0110110 101 1111         | 1 34        | _  | equence            |                    |
|---|----------------|---|---------------------------------|--------------------------|-------------|----|--------------------|--------------------|
| Name(s) shown on ARUN JYOTI   |                |   |                                 |                          |             |    | cial secu<br>97-05 | ırity number<br>97 |
| Medical<br>and<br>Dental<br>Expenses  | 1 2            | Caution: Do not include expenses reimbursed or paid by others.  Medical and dental expenses (see instructions)  Enter amount from Form 1040 or 1040-SR, line 11  Multiply line 2 by 7.5% (0.075)                      | 3                               |                          |             | 4  |                    | <i>3</i>           |
| Taxes You<br>Paid   | 6              | State and local real estate taxes (see instructions)  | 5a<br>5b<br>5c<br>5d<br>5e      | 5,1<br>2,2<br>7,4<br>7,4 | 59.         |    |                    |                    |
| Interest You Paid Caution: Your mortgage interest deduction may be limited. See instructions.           | 8 k            | Home mortgage interest not reported to you on Form 1098. See instructions if limited. If paid to the person from whom you bought the home, see instructions and show that person's name, identifying no., and address | 8a<br>8b<br>8c<br>8d<br>8e<br>9 | 10,7                     | 90.         | 7  |                    | 7,459.             |
| Gifts to<br>Charity<br>Caution: If you<br>made a gift and<br>got a benefit for it,<br>see instructions. | 11<br>12<br>13 | Gifts by cash or check. If you made any gift of \$250 or more, see instructions   | 11<br>12<br>13                  |                          |             | 14 |                    |                    |
| Casualty and Theft Losses   | 15             | Casualty and theft loss(es) from a federally declared disaster (other disaster losses). Attach Form 4684 and enter the amount from line 18 instructions   | than<br>8 of t                  | net qualithat form. S    | ried<br>See | 15 |                    |                    |
| Itemized<br>Deductions  |                |   |                                 |                          |             | 16 |                    |                    |
| Total<br>Itemized<br>Deductions   |                | Add the amounts in the far right column for lines 4 through 16. Also, e Form 1040 or 1040-SR, line 12   | <br>standa                      | <br>ard deducti          | on          | 17 | -                  | 18,249.            |

#### **SCHEDULE E** (Form 1040)

#### Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041,

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/ScheduleE for instructions and the latest information.

| 2022                                 |
|--------------------------------------|
| Attachment<br>Sequence No. <b>13</b> |

OMB No. 1545-0074

Name(s) shown on return Your social security number 285-97-0597 ARUN JYOTHI LADDOLA Part I **Income or Loss From Rental Real Estate and Royalties** Note: If you are in the business of renting personal property, use Schedule C. See instructions. If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40. Did you make any payments in 2022 that would require you to file Form(s) 1099? See instructions . Physical address of each property (street, city, state, ZIP code) 1a REGFG FRDGVB IN Α В C 1b Type of Property **Fair Rental Personal Use** For each rental real estate property listed QJV (from list below) above, report the number of fair rental and **Davs Davs** personal use days. Check the QJV box only Α Α 365 0 if you meet the requirements to file as a В В qualified joint venture. See instructions. C C Type of Property: 3 Vacation/Short-Term Rental 1 Single Family Residence 5 Land 7 Self-Rental 8 Other (describe) 2 Multi-Family Residence 4 Commercial 6 Royalties **Properties:** Α В C Income: 3 580. 4 Royalties received . 4 **Expenses:** 5 5 Advertising 6 Auto and travel (see instructions) 6 7 Cleaning and maintenance. 7 1,250. 8 Commissions 8 9 9 Insurance . . 10 10 Legal and other professional fees 1,250. 11 Management fees . . . . . . . . . 11 12 Mortgage interest paid to banks, etc. (see instructions) 12 13 13 1,500. 14 14 Repairs . . . 1,500. 15 Supplies 15 16 16 Taxes 17 Utilities . . . . . . . 17 2,500. 18 4,381. 18 Depreciation expense or depletion . . . . . . . . Other (list) 19 19 20 20 Total expenses. Add lines 5 through 19 . . . . . . 12,381. 21 Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must 21 -11,801. 22 Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions) . . . . . . . . . 11,801.) 580. 23a Total of all amounts reported on line 3 for all rental properties Total of all amounts reported on line 4 for all royalty properties 23b Total of all amounts reported on line 12 for all properties 23c 4,381. 23d Total of all amounts reported on line 18 for all properties 12,381. Total of all amounts reported on line 20 for all properties 23e 24 **Income.** Add positive amounts shown on line 21. **Do not** include any losses 25 Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here 25 11,801. Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result 26 here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on

26

-11,801.

Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2

#### PA-40 - 2022

#### Pennsylvania Income Tax Return

### ENTER ONE LETTER OR NUMBER IN EACH BOX (05-22)

|          |  |            | 1  | N          | Extension.                     | N          | Amended Return.                    |  |
|----------|--|------------|--|------------|--------------------------------|------------|------------------------------------|--|
| 285      | 1970597  |            |  | N          | Residency Sta                  | tus.       |                                    |  |
| LAD      | DOLA   | IV         | PA Resident/Nonresident/Part-Year Resident from to |            |                                |            |                                    |  |
| ARL      | IN JYOTHI  | Occupation | on SOFTWARE E                                      | Z          | Single, Marri<br>Married/Filir | _          | ointly,<br>y, <b>F</b> inal Return |  |
|          |  | Occupation | on   |            |                                |            |                                    |  |
|          |  |            |  | N          | Deceased                       |            |                                    |  |
| ۸рт      | ' 7R   |            |  | N          | Taxpayer Date                  | e of Death |                                    |  |
|          |  |            |  | N          | Spouse Date of                 | of Death   |                                    |  |
| 444      | BEDFORD STREET   |            |  | N          | Farmers.                       |            |                                    |  |
| AT2      | MFORD  | CT         | 06907  | 11         | School Distric                 | t Name N   | OT IN PA                           |  |
|          | 551-227-5582   |            | 99999  |            |                                |            |                                    |  |
|          |  |            |  |            |                                |            |                                    |  |
| 1a       | Gross Compensation. Do not include exqualifying retirement benefits. See the     | -          |  | nd         | 1.                             | 3          | 4004                               |  |
| 1b<br>1c | Unreimbursed Employee Business Exp<br>Net Compensation. Subtract Line 1b fr      |            | 1a.  |            | ፲<br>፲                         |            | 0<br>4004                          |  |
|          |  |            |  |            |                                |            |                                    |  |
| 2        | Interest Income. Complete PA Schedul   |            |  |            | 2                              |            | 0                                  |  |
| 3        | Dividend and Capital Gains Distribution<br>Net Income or Loss from the Operation |            |  | uired.     | 4                              |            | 0<br>0                             |  |
|          | -1   |            | ,  |            |                                |            | _                                  |  |
| 5        | Net Gain or Loss from the Sale, Exchar   | nge or Di  | sposition of Property.                             |            | 5                              |            | 0                                  |  |
| 6        | Net Income or Loss from Rents, Royalt  |            |  |            |                                |            | 0                                  |  |
| 7        | Estate or Trust Income. Complete and s   |            |  |            | 7<br>8                         |            | 0                                  |  |
| 8<br>9   | Gambling and Lottery Winnings. Comp<br>Total PA Taxable Income. Add only t       |            |  | <b>3</b> . | 9                              |            | 0<br>4004                          |  |
|          | 2, 3, 4, 5, 6, 7 and 8. DO NOT ADD at  |            |  | ,          |                                |            | 1001                               |  |
| 10       | Other Deductions. Enter the appropri   |            | for the type of deduction.                         | N          | 1.0                            | )          | 0                                  |  |
| 11       | See the instructions for additional info   |            |  |            | 1:                             | l.         | 1.001                              |  |
| 11       | Adjusted PA Taxable Income. Subtract   | i Line IC  | rom Line 9.  |            | "                              | _          | 4004                               |  |
| 1555     | REV 01/03/23 PRO   |            |  |            |                                |            |                                    |  |





Social Security Number

#### 285970597 Name(s) ARUN JYOTHI LADDOLA

| 12<br>13                         | PA Tax Liability. Multiply Line 11 by 3.07 percent (0.0307). Total PA Tax Withheld. See the instructions.   | 73<br>75                         | 753<br>753              |
|----------------------------------|---|----------------------------------|-------------------------|
| 15<br>16                         | Credit from your 2021 PA Income Tax return.  2022 Estimated Installment Payments. REV-459B included.  N  2022 Extension Payment.  Nonresident Tax Withheld from your PA Schedule(s) NRK-1. (Nonresidents only)  Total Estimated Payments and Credits. Add Lines 14, 15, 16 and 17.  | 14<br>15<br>16<br>17<br>18       | 0<br>0<br>0<br>0        |
| 19a                              | Forgiveness Credit. Submit PA Schedule SP. Filing Status: 01 Unmarried or Separated 02 Married 03 Deceased Dependents, Section II, Line 2, PA Schedule SP Total Eligibility Income from Section III, Line 11, PA Schedule SP. Tax Forgiveness Credit from Section IV, Line 16, PA Schedule SP.  |                                  | 00<br>00<br>0           |
| 22<br>23<br>24<br>25<br>26<br>27 | Resident Credit. Submit your PA Schedule(s) G-L and/or RK-1.  Total Other Credits. Submit your PA Schedule OC and/or PA Schedule DC.  TOTAL PAYMENTS and CREDITS. Add Lines 13, 18, 21, 22 and 23.  USE TAX. Due on internet, mail order or out-of-state purchases. See instructions.  TAX DUE. If the total of Line 12 and Line 25 is more than line 24, enter the difference here.  Penalties and Interest. See the instructions.  Enter Code:  If including form REV-1630/REV-1630A, mark the box. | 22<br>23<br>24<br>25<br>26<br>27 | 0<br>0<br>753<br>0<br>0 |
| 28<br>29                         | <b>TOTAL PAYMENT DUE.</b> See the instructions. <b>OVERPAYMENT.</b> If Line 24 is more than the total of Line 12, Line 25 and Line 27, enter the difference here.   | 28<br>29                         | 0                       |
| 30<br>31                         | The total of Lines 30 through 36 must equal Line 29.  Refund – Amount of Line 29 you want as a check mailed to you.  Credit – Amount of Line 29 you want as a credit to your 2023 estimated account.  | 37<br>30                         | 0                       |
| 36                               | Refund donation line. Enter the organization code and donation amount. See instructions.  Refund donation line. Enter the organization code and donation amount. See instructions.  Refund donation line. Enter the organization code and donation amount. See instructions.  Refund donation line. Enter the organization code and donation amount. See instructions.  | 32<br>33<br>34<br>35<br>36       |                         |
| _                                | ature(s). Under penalties of perjury, I (we) declare that I (we) have examined this return, including all panying schedules and statements, and to the best of my (our) belief, they are true, correct, and complete.   |                                  |                         |
| You                              | Signature Spouse's Signature, if filing jointly   |                                  |                         |
| _                                | arer's Name and Telephone Number  Date  E-File Op   | t Out                            | N                       |
|                                  | AM PRIYA RAM SAGAR GUPTA TALLAM D10623  S9659522  Firm FEII  Preparer's   |                                  | 882145487<br>PO2082703  |

1555 REV 01/03/23 PRO

Page 2 of 2



#### PA SCHEDULE E

Rents and Royalty Income (Loss)

|               |        |       | PA-40 E (EX) 06-22 (I)<br>PA Department of Revenue  |                  |                            |   |                              | OFFICIA      | AL USE ONLY |
|---------------|--------|-------|---|------------------|----------------------------|---|------------------------------|--------------|-------------|
|               |        |       | xpayer filing this schedule   |                  |                            |   | ocial Security Nu<br>285-97- | ımber (shown |             |
| Sales         | Tax L  | icens | e Number (if applicable). See the instructions.   | Are rental       | payments ma                | de by lessees                           | through a third par          | ty broker?   | Yes No      |
| of oi         | I, gas | and   | ctions. Report the income and expenses for the use of your per<br>other minerals from your property, and the use of your pate<br>erals from your property or producing products from your paten | nts and copyrigh | its. Note:                 | lf you are i                            | n the business               |              |             |
| SE            | ECT    | ON    | PROPERTY DESCRIPTION  |                  |                            |   |                              |              |             |
|               |        | type  | and complete address of each rental real estate property, and/  |                  |                            |   |                              |              |             |
|               | Type   |       | Description of Property For Profit Prop   |                  | plete Add                  | ress (street                            | , city, state and            | ZIP code)    |             |
| Α             | 2      | F-7F  | YES _   | REGFG            |                            |   |                              |              |             |
|               | 3      | WE    | REFD NO   | FRDGVB,          | Indi                       | a                                       |                              |              |             |
| В             |        |       | YES NO  |                  |                            |   |                              |              |             |
| $\dashv$      |        |       | YES   |                  |                            |   |                              |              |             |
| С             |        |       | NO O  |                  |                            |   |                              |              |             |
| Prop          | erty   | ype:  | Single family residence 3. Vacation/short-term rental 5. L  |                  | Self-rental<br>Other, desc | rihe:                                   |                              |              |             |
| SE            | ECT    | ON    | ,   | toyulles 0.      | Otrici, desc               | JIDC                                    |                              |              |             |
|               | _011   | ON    | II III III GENERALIA ENGLO  | Property         | Δ                          | Pro                                     | perty B                      | Proper       | ty C        |
|               | Line   | a. lo | dentify the property from Section I and indicate ownership (T/S/J)  | T Operty         |                            | O T C                                   | S J                          | т орег       | s O J       |
|               |        |       | s the property rental location in PA?   | YES              | ■ NO                       | O YE                                    |                              | YES          | O NO        |
|               |        |       | s the property rented for any period less than 30 days?   | YES              | NO NO                      | O YE                                    |                              | YES          | O NO        |
|               |        |       | ent received  |                  | 580                        |   |                              |              |             |
| nco           | me:    |       | oyalties received 2.  |                  | 300                        |   |                              |              |             |
| Evno          |        |       | dvertising 3.   |                  |                            |   |                              |              |             |
| Expe          | :11565 |       | utomobile and travel 4.   |                  |                            |   |                              |              |             |
|               |        |       | leaning and maintenance   | -                | 1,250                      |   |                              |              |             |
|               |        |       | ommissions 6.   | -                | 1,200                      |   |                              |              |             |
|               |        |       | surance 7.  |                  |                            |   |                              |              |             |
|               |        |       |   |                  |                            |   |                              |              |             |
|               |        |       | egal and professional fees  | -                | 1,250                      |   |                              |              |             |
|               |        |       | ·   | -                | 1,200                      |   |                              |              |             |
|               |        |       | ortgage interest  |                  |                            |   |                              |              |             |
|               |        |       | epairs  | <u> </u>         | 1,500                      |   |                              |              |             |
|               |        |       | upplies   |                  | 1,500                      |   |                              |              |             |
|               |        |       | axes - not based on net income  | -                | 1,000                      |   |                              |              |             |
|               |        |       | tilities  |                  | 2,500                      |   |                              |              |             |
|               |        |       | epreciation expense - See the instructions  |                  | 4,381                      |   |                              |              |             |
|               |        |       | ther expenses (itemize):  |                  | 1,001                      |   |                              |              |             |
|               |        | 17. 0 | ulei expenses (itemize).  |                  |                            |   |                              |              |             |
|               |        | 18 T  | otal Expenses - Add Lines 3 through 17  | 13               | 2,381                      |   |                              |              |             |
| lnaa          |        |       | Icome – Subtract Line 18 from Line 1 or 2   | 12               | 2,001                      |   |                              |              |             |
| Inco<br>or Lo | 0001   |       | oss – Subtract Line 1 or 2 from Line 18. (fill in the oval, if a net loss) 20.  |                  | 0                          |   |                              |              |             |
|               |        |       | et Income or Loss - Total Lines 19 and 20 for short-term rentals. See the in  | structions       |                            | oval. if a net                          | loss)                        |              |             |
|               |        |       |   |                  | ,                          |   | ,                            |              |             |
|               |        |       | et Income or Loss - Total Lines 19 and 20 for non short-term rentals. See t   | he instructions  | (fill in the               | oval, if a net                          | loss) 22.                    |              | 0           |
|               |        | P     | ent or royalty income (loss) from PA S corporation(s) and partnerships from your A Schedule(s) RK-1 or NRK-1.   |                  | (fill in the               | oval, if a net                          | loss) 23.                    |              |             |
|               |        |       | et Rent and Royalty Income (Loss). Add Lines 22 and 23. If submitting more to tal all Line 22 and 23 amounts and include on Line 6 of your PA-40.   |                  | (fill in the               | oval if a net                           | loss) 24.                    |              | 0           |
|               |        |       |   | DEV/ 01          | /03/23 PRO                 | - · · · · · · · · · · · · · · · · · · · |                              |              |             |



1555



PA-8879 (EX) 11-22

#### PENNSYLVANIA E-FILE SIGNATURE AUTHORIZATION

2022

| Declaration Control Number/Submission ID   |   |   |
|--|---|---|
| Primary Taxpayer's Name ARUN JYOTHI LADDOLA  | Social Security Number 285-97-0597  |   |
| Secondary Taxpayer's Name  | Social Security Number  |   |
| SECTION I TAX RETURN INFORMATION – TAX YEAR ENDING   | DEC. 31, 2022 (whole dollars only)  |   |
| 1. Adjusted PA taxable income (Form PA-40, Line 11)  | 1   | 4,004   |
| 2. PA tax liability (Form PA-40, Line 12)  |   | 123   |
| 3. Total PA tax withheld (Form PA-40, Line 13)   |   | 123   |
| 4. Amount to be refunded (Form PA-40, Line 30)   | 4   |   |
| 5. Total payment (tax due) (Form PA-40, Line 28)   | 5   | 0   |
| SECTION II DECLARATION AND SIGNATURE AUTHORIZATION   | OF TAXPAYER   |   |
| system and software to prepare and transmit my return electronically, I consent to the software and to the transmission of my tax return electronically to the PA Department the amounts shown on the copy of my electronic income tax return. If applicable, I a agents to initiate an electronic funds withdrawal (direct debit) entry to my designated institution to debit the entry to my account and the financial institutions involved in the information necessary to answer inquiries and resolve issues related to payment. I ce the United States or one of its territories. I have selected a personal identification applicable, my electronic funds withdrawal consent.  PRIMARY TAXPAYER'S PERSONAL IDENTIFICATION NUMBER (PIN) Mark one  A lauthorize GLOBAL TAXES LLC to enter my electronically filed income tax return.  I will enter my PIN as my signature on my tax year 2022 electronically filed income | t of Revenue. I further declare that the amenuthorize the PA Department of Revenue diaccount for Pennsylvania taxes owed. It is processing of my electronic payment of ertify the funds for this withdraw are origin number as my signature for my electronic oval only.  The PIN | nounts in Section I above are and its designated financial I also authorize my financial taxes to receive confidential ating from an account within hic income tax return and, if |
| Signature  |   | Date  |
| SECONDARY TAXPAYER'S PIN Mark one oval only.  I authorize to enter my electronically filed income tax return.  I will enter my PIN as my signature on my tax year 2022 electronically filed income tax return.   | , ,   | ature on my tax year 2022   |
| Signature  |   | Date  |
| SECTION III CERTIFICATION AND AUTHENTICATION – PRACTI  | TIONER PIN PROGRAM PARTICIPAN   | NTS ONLY  |
| ERO'S EFIN/PIN Enter your six-digit EFIN followed by your five-digit self-selected P   | IN222496_/_61989  |   |
| As a participant in the Practitioner PIN Program, I certify the above numeric entry is n income tax return for the taxpayer(s) indicated above. I confirm I am participating is established for this program.  |   |   |
| ERO's Signature  |   | Date  |

The ERO must retain this form and supporting documents for three years. DO NOT SUBMIT THIS FORM TO THE PA DEPARTMENT OF REVENUE UNLESS REQUESTED TO DO SO.

2022

#### Social Security Number Name 285-97-0597 ARUN JYOTHI LADDOLA Federal Forms W-2 # TS Pennsylvania ST Ν **Employer** Federal of W2 ID Ν R Name wages (state) compensation Τ Н from box 1 from box 16 Т (See Tax Help) Χ Pennsylvania В (state) Employer identification income tax L Medicare tax withheld number from wages box B from box 5 from box 17 CAREER SOFT SOLUTIONS INC 98,335. 4,004. PΑ 98,335. 123. 47-5189493 CAREER SOFT SOLUTIONS INC Χ 98,335. NY 47-5189493 **Taxpayer Spouse** 4,004. 0. Pennsylvania W-2 to Schedule NRH, line 9. . . . . . . . . Federal Form 4137, Unreported Tips, line 6 . . . . . . . . Noncash tips...... Non-Pennsylvania W-2 to Schedule SP, line 6 . . . . . . . . . . . . . . . . 98,335. Federal Forms W-2: Local Tax TS ST # Employer Locality name Local wages, Local income identification tips, etc. ID of tax W2 number from (local) (local) from box 18 from box 19 box B <u>4,</u>004. 47-5189493 250201 66. PΑ **Taxpayer Spouse** 4,004. Withholding 66. **Excess Reimbursements** T/S Description Employer's EIN Amount

|                       | Taxpayer | Spouse |
|-----------------------|----------|--------|
| Excess Reimbursements |          |        |

|   | *   | Daver Ners   |                      |                       | De   | vor EINI                   | T/S                      | Codo       | PA Taxable     |               | Fed.               |
|---|---|--|----------------------|-----------------------|--|----------------------------|--------------------------|------------|----------------|---------------|--------------------|
| _   | * Payer Name                                    |  |                      |                       |  | yer EIN                    | 1/5                      | Code       | Comp.          | Withheld      | Income             |
|   |   |  |                      |                       |  |                            |                          |            |                |               |                    |
| L   |   |  |                      |                       |  |                            |                          |            |                |               |                    |
| L   |   |  |                      |                       |  |                            |                          |            |                |               |                    |
| ın  | Jur<br>Dire<br>Exp<br>Hor<br>Cov<br>Dar<br>loss | vania Payment type: ecutor fee y duty pay ector's fee pert witness fee norarium venant not to compete mages or settlement fot t wages, other than resonal injury | ır                   | I<br>J<br>K<br>L<br>M | Other nonemployee compensation. Describe: Employer sponsored retirement/pension/deferred compensation plan Distribution from IRA (Traditional or Roth) Distribution from Life Insurance, Annuity or Endowment Contracts Distribution from Charitable Gift Annuities Distribution from Employee Stock Ownership Plan. Describe: Fiduciary fees from a trust Other income not listed above |                            |                          |            |                |               |                    |
|   |   | llaneous Compensation  |                      | m Fo                  |  | 99MISC/1                   |                          |            |                | ayer          | Spouse             |
|   |   |  | Со                   | mpe                   | nsati  | on from                    | Fede                     | al For     | ms 1099R       |               |                    |
|   | *   | Payer's EIN<br>Payer's Name  | T<br>S               | Fed<br>#              | PA<br>Type   | Gro<br>Distrib             |                          | E          | Basis I        | PA Taxable    | PA Tax<br>Withheld |
| _   | _   |  |                      |                       |  |                            |                          |            |                |               |                    |
| L   |   |  |                      |                       |  |                            |                          | _          |                |               |                    |
|   |   |  |                      |                       |  |                            |                          | _          | _              |               |                    |
|   |   |  |                      |                       |  |                            |                          |            |                |               |                    |
|   | _   |  |                      |                       |  |                            |                          |            |                |               |                    |
| _   |   |  | _                    |                       | <u> </u>   |                            |                          | _          |                |               |                    |
|   | * E   | Inter an 'X' if this incom   | ne is                | Not                   | subjec   | t to Penns                 | sylvania                 | a tax - F  | PA Part-Year a | and Nonreside | nts Only.          |
| Pennsylvania Distribution type:  N No entry I22 I'm not eligible yet; plan is eligible in PA I34 PA school, state, or municipal employee plan I35 U.S. Civil service retirement/disability/annuity I36 Annuity or Non-civil service disability (including Qual Joint Survivorship Annuity) I27 Early distribution from a retirement plan I38 Rollover I39 PA school, state, or municipal employee plan I40 United Mine Workers pension I41 United Mine Workers pension I42 Traditional or Roth IRA; I'm under 59.5 I43 Vanualified deferred compensation plan I43 Life insurance or endowment I44 ESOP: Allocated ESOP Stock Dividend I45 ESOP: Non-Allocated ESOP Stock Dividend I46 PA I47 United Mine Workers pension I42 Traditional or Roth IRA; I'm under 59.5 I48 Non-qualified deferred compensation plan I48 Life insurance or endowment I48 ESOP: Allocated ESOP Stock Dividend I49 ESOP: Non-Allocated ESOP Stock Dividend I40 M3 KSOP: Taxable ESOP within a 401(k) I40 KSOP: Nontaxable ESOP within a 401(k) |   |  |                      |                       |  |                            |                          |            |                |               |                    |
|   | Distr<br>Com                                    | ibution from Life Insura<br>ineligible retirement pla<br>ibution from Charitable<br>pensation from Form 1<br>holding   | ans (<br>Gift<br>099 | see<br>Ann<br>R (el   | Tax He<br>uities .<br>igible r   | elp FAQ's<br><br>etirement | for mo<br><br>plans)<br> | re info) . | · · ·          | ayer          |                    |
|   |   |  |                      |                       |  | l Gross                    |                          |            | on             |               |                    |
|   |   |  |                      |                       | . 5.4  | 555                        | - <b></b> .p             |            |                |               |                    |

|  | Taxpayer | Spouse |
|--|----------|--------|
| Total gross compensation to Form PA-40 line 1a Total Schedule NRH gross compensation to PA-40, line 12 | 4,004.   |        |
| Withholding to Form PA-40 line 13  | 123.     |        |

4,004.

<sup>\*</sup> Enter an 'X' if this income is **Not** subject to Pennsylvania tax.