## Optum Financial®



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P.O. Box 271629 | Salt Lake City, UT 84127-1629

0190FSTXR0020001-47673-01 NARESH ANNAPUREDDY 18161 GLASSFERN LN LAKEVILLE MN 55044-2233

Important IRS Tax Form 1099-SA

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"我们是我们的一种,我们们可以是这种一种的一种,我们也不是一个人,我们就是我们的。"

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## Dear NARESH:

This enclosed IRS tax form 1099-SA shows your 2022 distributions from your HSA. Please use this information to fill out IRS tax form 8889 which is what you'll need to submit your taxes. To access IRS tax form 8889 sign in at irs.gov and navigate to Forms and Publications.

## Here's what you need to know:

- Box 1 includes your total distributions for 2022.
- Box 2 shows any earnings on the excess while it was in the account.

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- Box 3 shows the distribution code. Different codes will display depending on the situation. Code 1 summarizes all
  reportable distributions made in 2022. This does not include fees or investment losses as these are not reportable.
  Code 2 reports any excess contribution corrected that were processed against your account. For all other code
  descriptions please contact a tax professional.
- Any corrections processed before 1/1/2023 are reflected on this form. However, any corrections processed
  in 2023 will cause a corrected tax document to be generated shortly.
- If you had any contributions that apply to 2022, you'll also get tax form 5498-SA.

Ready to say goodbye to printed forms? Sign in to your account to access your HSA, click "Accounts" from menu bar, select "Account Management" and update your Communications preference to "Online".

Questions? Please sign in at myuhc.com to access your HSA or call 1-800-791-9361.

	L COR	RECTED (if checked)			
TRUSTEE'S/PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone number			OMB No. 1545-1517  Distributions From an HSA, Archer MSA, or Medicare Advantage		Distributions
Optum Bank P.O. Box 271629 Salt Lake City UT 84127-1629					
			Form 1099-SA		MSA
PAYER'S federal identification number 470858534	RECIPIENTS identification number *****0432	1 Gross distribution \$ 144.00	2 Earnings on excess cont. \$ 0		Copy B For
RECIPIENT'S name NARESH K ANNAPUREDDY		3 Distribution code	4 FMV on date of death		Recipient
Street address (including apt. no.) 18161 GLASSFERN LN		1	\$ 0		
City or town, state or province, country, and ZIP or foreign postal code LAKEVILLE MN 55044-0000		Archer			This information is being furnished to the Internal Revenue Service.
Account number (see instructions) 420102936					Trevende dervice.

Form 1099-SA

(keep for your records)

www.irs.gov/form1099sa

Department of the Treasury - Internal Revenue Service