Department of the Treasury Calendar Year -Internal Revenue Service

Due 04/18/2023

2023 Form 1040-ES Payment Voucher 1

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury.'** Write your social security number and '2023 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax you are paying by check or money order.

1,501.

REV 02/10/23 PRO

1555

493-35-7419 PRUDHVI NANDA NAYAN KARUMURI

14698 BRIAR FOREST DR APT 3102 HOUSTON TX 77077

Department of the Treasury Calendar Year — Internal Revenue Service

Due 06/15/2023

2023 Form 1040-ES Payment Voucher 2

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury.'** Write your social security number and '2023 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax you are paying by check or money order.

1,501.

REV 02/10/23 PRO

1555

493-35-7419 PRUDHVI NANDA NAYAN KARUMURI

14698 BRIAR FOREST DR APT 3102 HOUSTON TX 77077

Department of the Treasury Calendar Year — Internal Revenue Service

Due 09/15/2023

2023 Form 1040-ES Payment Voucher 3

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury.'** Write your social security number and '2023 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax you are paying by check or money order.

1,501.

REV 02/10/23 PRO

1555

493-35-7419 PRUDHVI NANDA NAYAN KARUMURI

14698 BRIAR FOREST DR APT 3102 HOUSTON TX 77077

Department of the Treasury Calendar Year -Internal Revenue Service

Due 01/16/2024

2023 Form 1040-ES Payment Voucher 4

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury.'** Write your social security number and '2023 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax you are paying by check or money order.

1,501.

REV 02/10/23 PRO

1555

493-35-7419 PRUDHVI NANDA NAYAN KARUMURI

14698 BRIAR FOREST DR APT 3102 HOUSTON TX 77077

## 8879 Form

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

## IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

▶ Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

internal nevertue Service	
Submission Identification Number (SID)	
Taxpayer's name	Social security number
PRUDHVI NANDA NAYAN KARUMURI	493-35-7419
Spouse's name	Spouse's social security number
Part I Tax Return Information — Tax Year Ending December 31, 2022 (En	nter year you are authorizing.)
Enter whole dollars only on lines 1 through 5.	nter year you are authorizing.
<b>Note:</b> Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.	
1 Adjusted gross income	<b>1</b>   251,980.
2 Total tax	
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099	
4 Amount you want refunded to you	
5 Amount you owe	
Part II Taxpayer Declaration and Signature Authorization (Be sure you get an	nd keep a copy of your return)
Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amen	
to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to termin payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation business days prior to the payment (settlement) date. I also authorize the financial institutions involved in taxes to receive confidential information necessary to answer inquiries and resolve issues related to the personal identification number (PIN) below is my signature for the income tax return (original or amended Electronic Funds Withdrawal Consent.	ne U.S. Treasury and its designated Financial indicated in the tax preparation software for itution to debit the entry to this account. This inate the authorization. To revoke (cancel) a requests must be received no later than 2 the processing of the electronic payment of the payment. I further acknowledge that the
Taxpayer's PIN: check one box only	
	5 7 4 1 9
X I authorize GLOBAL TAXES LLC to enter or generation to enter or ge	Enter five digits, but
signature on the income tax return (original or amended) I am now authorizing.	don't enter all zeros
I will enter my PIN as my signature on the income tax return (original or amended) I a if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN m below.	
Your signature ▶ Date I	<b></b>
Spouse's PIN: check one box only	
• —	ata my DIN
I authorize to enter or general to enter or general	ate my PIN as my  Enter five digits, but
signature on the income tax return (original or amended) I am now authorizing.	don't enter all zeros
I will enter my PIN as my signature on the income tax return (original or amended) I a if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN m below.	
Spouse's signature ▶ Date I	•
Practitioner PIN Method Returns Only—continue bel	
Part III Certification and Authentication — Practitioner PIN Method Only	
EDOL: FEIN/DIN Fataura de d'attention de la constitution de la constit	
<b>ERO's EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2	2   2   4   9   6   6   1   9   8   9    Don't enter all zeros
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am some requirements of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS <i>e-file</i> Providers	ubmitting this return in accordance with the
ERO's signature ▶ Date I	•
FRO Must Retain This Form — See Instructions	

Don't Submit This Form to the IRS Unless Requested To Do So

# E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return

2022

OMB No. 1545-007

IRS Use Only—Do not write or staple in this space.

Filing Status Check only	<b>X S</b>	Single Married filing jointly	Marrie	ed filing separately (N	ИFS)	Head of	househo	ld (HOF	l)	Qual	ifying su use (QSS	rviving )	l
one box.	-	u checked the MFS box, enter the nation is a child but not your dependent	-	our spouse. If you c	hecke	ed the HOH or	r QSS bo	ox, ente	r the c	hild's	name if	the qu	alifying
Your first name	and mi	ddle initial	Last na	me					Y	our so	cial secu	ity nun	nber
PRUDHVI	NANI	OA NAYAN	KARU	MURI					4	93-3	35-741	9	
If joint return, s	pouse's	first name and middle initial	Last nai	me					Sį	ouse'	s social s	curity	number
Home address	(numbe	er and street). If you have a P.O. box, see	instruction	ons.			Ap	t. no.	- 1		ntial Elect		
		FOREST DR					31	02			nere if you if filing jo		
City, town, or p	ost offic	ce. If you have a foreign address, also co	mplete s <sub>l</sub>	paces below.	Stat	e	ZIP cod				this fund		
HOUSTON					TX	•	7707				ow will no		ge
Foreign countr	y name		F	Foreign province/state/	count	у	Foreign	postal co	de yo	our tax	or refund		Spouse
Digital		ny time during 2022, did you: (a) reco					-						
Assets		ange, gift, or otherwise dispose of a					asset)?	(See ins	structi	ons.)	Yes	X	NO
Standard Deduction		eone can claim:		•		a dependent							
Age/Blindnes	You:	☐ Were born before January 2, 1	958	Are blind Spo	ouse:	☐ Was bor						olind	
Dependent	s (see	instructions):		(2) Social security	<i>,</i>	(3) Relationsh	nip (4)	Check th	e box i	f quali	ies for (se	e instru	ctions):
If more	<b>(1)</b> Fi	rst name Last name		number		to you		Child ta	x cred	t	Credit for o	ther de	pendents
than four dependents,								L				<u> </u>	
see instruction	s								<u></u>			<u>Ц</u>	
and check	ı —							L	<u> </u>			<u> </u>	
here	4 -	T-t-1	1 /	- :				L		1 4 -	1 ~		1.00
Income	1a	Total amount from Form(s) W-2, b	•	•						1a		80,.	122.
Attach Form(s)	b	Household employee wages not re								1b			
W-2 here. Also	c d	Tip income not reported on line 1a (see instructions)							•	1d			
attach Forms W-2G and	e									1e			
1099-R if tax	f									1f			
was withheld.	g g	Wages from Form 8919, line 6								1g			
If you did not get a Form	h	Other earned income (see instructi								1h			0.
W-2, see	i	Nontaxable combat pay election (s	,				i						
instructions.	z	A del Bare de Henry de de								1z	2	80,1	122.
Attach Sch. B	2a	Tax-exempt interest	2a		b Ta	axable interes	t.			2b			
if required.	3a	Qualified dividends	3a		<b>b</b> 0	rdinary divide	nds .			3b			
	4a	IRA distributions	4a		<b>b</b> Ta	axable amoun	ıt			4b			
Standard	5a	Pensions and annuities	5a		<b>b</b> Ta	axable amoun	ıt			5b			
Deduction for— Single or	6a	Social security benefits	6a		b Ta	axable amoun	ıt			6b			
Married filing separately,	С	If you elect to use the lump-sum e			•	•							
\$12,950	7	Capital gain or (loss). Attach Sche							Ш	7			000.
Married filing jointly or	8	Other income from Schedule 1, lin								8			142.
Qualifying surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,								9	$+$ $\frac{2}{}$	51,	980.
\$25,900	10	Adjustments to income from Sche								10	-	4	
Head of household,	11	Subtract line 10 from line 9. This is	-						•	11			980.
\$19,400	12 13	Standard deduction or itemized  Qualified business income deduction				 5-Δ				12	_	<u>⊥∠,</u>	950.
If you checked any box under	14									14		12 (	950.
Standard Deduction,	15	Subtract line 14 from line 11. If zer								15			030.
see instructions.	. •		2 21 1000	_,	J.J. 6				•	-13		,	

		Pa	age <b>2</b>	)
	57 <b>,</b>	41	4.	-
	57,	41	4.	-
				-
	57 <b>,</b>	41	4.	-
	58,	78 19	<u>4.</u> 8.	-
	59 <b>,</b>	22	8.	-
				-
	59 <b>,</b>	22	8.	-
	59, 1,	03	0.	-
	,			-
				-
×N	0			

Form 1040 (2022) **Tax** (see instructions). Check if any from Form(s): **1** 8814 **2** 4972 3 16 16 Tax and **Credits** 17 Amount from Schedule 2, line 3 . . . . . 17 Add lines 16 and 17 . . . . . . . . . . . 18 18 19 Child tax credit or credit for other dependents from Schedule 8812 19 20 Amount from Schedule 3, line 8 . . . . . . . . 20 21 Add lines 19 and 20 . . . . . . . . . . . 21 22 Subtract line 21 from line 18. If zero or less, enter -0-22 23 Other taxes, including self-employment tax, from Schedule 2, line 21 23 Add lines 22 and 23. This is your total tax 24 24 **Payments** 25 Federal income tax withheld from: 58,015. Form(s) W-2 . 25a а Form(s) 1099 . . . . 25b b 1,213. Other forms (see instructions) 25c С d Add lines 25a through 25c 25d 26 2022 estimated tax payments and amount applied from 2021 return 26 If you have a 27 Earned income credit (EIC) . . . . . . . . . . . . . 27 qualifying child, attach Sch. EIC. 28 Additional child tax credit from Schedule 8812 28 29 American opportunity credit from Form 8863, line 8. 29 30 30 Reserved for future use . . . . . . . . . . . . . 31 Amount from Schedule 3, line 15 . . . . . . . . . . . . . . . 31 32 Add lines 27, 28, 29, and 31. These are your total other payments and refundable credits 32 33 Add lines 25d, 26, and 32. These are your total payments 33 34 If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid 34 Refund Amount of line 34 you want refunded to you. If Form 8888 is attached, check here 35a 35a Routing number 2 3 1 3 7 2 6 9 1 Direct deposit? b **c** Type: X Checking Savings See instructions. Account number 5 6 0 1 0 8 2 3 8 3 d 36 Amount of line 34 you want applied to your 2023 estimated tax . . . 36 Amount 37 Subtract line 33 from line 24. This is the amount you owe. You Owe For details on how to pay, go to www.irs.gov/Payments or see instructions . 37 Estimated tax penalty (see instructions) . . . Third Party Do you want to allow another person to discuss this return with the IRS? See instructions Yes. Complete below. Designee Designee's Phone Personal identification number (PIN) Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and Sign belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Here If the IRS sent you an Identity Your signature Date Your occupation Protection PIN, enter it here (see inst.) CLOUD SOLUTION ENGINEER Joint return? See instructions. If the IRS sent your spouse an Spouse's signature. If a joint return, both must sign. Date Spouse's occupation Keep a copy for Identity Protection PIN, enter it here your records. (see inst.) Phone no. (617)820 - 9992Email address NANDANAYAN@GMAIL.COM Preparer's name PTIN Check if: Preparer's signature Date **Paid** Self-employed SYAM PRIYA RAM SAGAR GUPTA TALLAM SYAM PRIYA RAM SAGAR GUPTA TALLAM 02/22/2023 P02082703 **Preparer** Phone no. (678) 965-9522 GLOBAL TAXES LLC Firm's name Use Only 84-3171965 245 ROONEY CT E BRUNSWICK NJ 08816 Firm's address Firm's EIN

### **SCHEDULE 1** (Form 1040)

**Additional Income and Adjustments to Income** 

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information. OMB No. 1545-0074 Attachment Sequence No. 01

Name	(s) shown on Form 1040, 1040-SR, or 1040-NR		Your so	cial s	ecurity number		
PRUD	RUDHVI NANDA NAYAN KARUMURI 493-3						
Par	t I Additional Income						
1	Taxable refunds, credits, or offsets of state and local income taxes			1			
2a	Alimony received			2a			
b	Date of original divorce or separation agreement (see instructions):						
3	Business income or (loss). Attach Schedule C			3	-25,142.		
4	Other gains or (losses). Attach Form 4797			4			
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att	ach Schedule	Ε.	5			
6	Farm income or (loss). Attach Schedule F			6			
7	Unemployment compensation			7			
8	Other income:						
а	Net operating loss	8a (	)				
b	Gambling	8b					
С	Cancellation of debt	8c					
d	Foreign earned income exclusion from Form 2555	8d (	)				
е	Income from Form 8853	8e					
f	Income from Form 8889	8f					
g	Alaska Permanent Fund dividends	8g					
h	Jury duty pay	8h					
į	Prizes and awards	8i					
j	Activity not engaged in for profit income	8j					
_	Stock options	8k					
ı	Income from the rental of personal property if you engaged in the rental						
	for profit but were not in the business of renting such property	81					
m	Olympic and Paralympic medals and USOC prize money (see	0					
	instructions)	8m					
	Section 951(a) inclusion (see instructions)	8n 8o					
0	Section 951A(a) inclusion (see instructions)						
p	Taxable distributions from an ABLE account (see instructions)	8p 8q					
q	Scholarship and fellowship grants not reported on Form W-2	8r					
r s	Nontaxable amount of Medicaid waiver payments included on Form	OI _					
3	1040, line 1a or 1d	8s (	)				
t	Pension or annuity from a nonqualifed deferred compensation plan or		,				
-	a nongovernmental section 457 plan	8t					
u	Wages earned while incarcerated	8u					
Z	Other income. List type and amount:						
		8z					
9	Total other income. Add lines 8a through 8z			9			

Combine lines 1 through 7 and 9. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 8

10

-<u>25,142.</u>

Schedule 1 (Form 1040) 2022 Page **2** 

Par	Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-t			
	officials. Attach Form 2106		12	
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903		14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		19a	
b	Recipient's SSN			
С	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:			
а	Jury duty pay (see instructions)	24a		
b	Deductible expenses related to income reported on line 8I from the			
	rental of personal property engaged in for profit	24b		
С	Nontaxable amount of the value of Olympic and Paralympic medals			
		24c		
d		24d		
е	Repayment of supplemental unemployment benefits under the Trade			
		24e		
f		24f		
g	, , , , , , , , , , , , , , , , , , , ,	24g		
h	Attorney fees and court costs for actions involving certain unlawful			
	·	24h		
i	Attorney fees and court costs you paid in connection with an award			
	from the IRS for information you provided that helped the IRS detect	- 41		
	F	24i		
j	<u> </u>	24j		
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form	S.4.		
		24k		
Z	Other adjustments. List type and amount:	<b></b>		
05		24z	05	
25	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> .		00	
	Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a		26	

### SCHEDULE 2 (Form 1040)

**Additional Taxes** 

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2022

Attachment
Sequence No. 02

Department of the Treasury Internal Revenue Service Go to www.irs.gov/For Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Your social security number

PRU	DHVI NANDA NAYAN KARUMURI 4	93-35-	/419
Pa	tl Tax		
1	Alternative minimum tax. Attach Form 6251	. 1	
2	Excess advance premium tax credit repayment. Attach Form 8962	. 2	2
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17.	. 3	3
Par	t II Other Taxes		
4	Self-employment tax. Attach Schedule SE	. 4	ļ.
5	Social security and Medicare tax on unreported tip income.  Attach Form 4137		
6	Uncollected social security and Medicare tax on wages. Attach Form 8919		
7	Total additional social security and Medicare tax. Add lines 5 and 6	. 7	•
8	Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if require	ed.	
	If not required, check here	□ [8	3
9	Household employment taxes. Attach Schedule H	. 9	)
10	Repayment of first-time homebuyer credit. Attach Form 5405 if required	. 10	0
11	Additional Medicare Tax. Attach Form 8959	. 1	<b>1</b> 784.
12	Net investment income tax. Attach Form 8960	. 1	2
13	Uncollected social security and Medicare or RRTA tax on tips or group-term insurance from Form W-2, box 12		3
14	Interest on tax due on installment income from the sale of certain residential I and timeshares	ots . <b>1</b>	4
15	Interest on the deferred tax on gain from certain installment sales with a sales prover \$150,000		5
16	Recapture of low-income housing credit. Attach Form 8611	. 1	6
		(cont	inued on page 2)

Schedule 2 (Form 1040) 2022 Page **2** 

## Part II Other Taxes (continued)

17	Other additional taxes:			
а	Recapture of other credits. List type, form number, and amount:			
		17a		
b	Recapture of federal mortgage subsidy, if you sold your home			
	see instructions	17b	-	
	Additional tax on HSA distributions. Attach Form 8889	17c		
d	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d		
е	Additional tax on Archer MSA distributions. Attach Form 8853.	17e		
f	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	17f		
g	Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	17g		
h	Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A	17h		
i	Compensation you received from a nonqualified deferred compensation plan described in section 457A	17i		
j	Section 72(m)(5) excess benefits tax	<b>17</b> j		
k	Golden parachute payments	17k		
1	Tax on accumulation distribution of trusts	171		
m	Excise tax on insider stock compensation from an expatriated corporation	17m		
n	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866	17n		
0	Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR	170		
р	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	17p		
q	Any interest from Form 8621, line 24	17q		
Z	Any other taxes. List type and amount:			
		17z		
18	Total additional taxes. Add lines 17a through 17z		18	
19	Reserved for future use	,	19	
20	Section 965 net tax liability installment from Form 965-A	20		
21	Add lines 4, 7 through 16, and 18. These are your <b>total other tax</b> on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b		21	 784.

### **SCHEDULE C** (Form 1040)

## Profit or Loss From Business (Sole Proprietorship)

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/ScheduleC for instructions and the latest information. Attach to Form 1040, 1040-SR, 1040-NR, or 1041; partnerships must generally file Form 1065.

Attachment Sequence No. 09

	of proprietor		3.T				security number (SSN)		
	DHVI NANDA NAYAN KA			a inatu	(ationa)		-35-7419		
Α	Principal business or profession		r code from instructions						
	SOFTWARE SERVICES	la contra d					1 9 2 0 0		
С	Business name. If no separate PRUDHVI NANDA NAYA	D Emp	loyer ID number (EIN) (see instr.)						
				) T 7\ D	EODECT DD Ant 3102				
E									
F	City, town or post office, state								
_		Accounting method: (1) 🗵 Cash (2) 🗌 Accrual (3) 🗍 Other (specify)							
G H									
n I	Did you make any payments in								
			· · · ·						
Part		requii	ed Form(s) 1099:				les lino		
1					this income was reported to you or				
•					1				
2									
3						_			
4									
5	•								
6			=		refund (see instructions)				
7 Part	Exponence Enter over	10 b .	s for business use of yo	· ·	mo <b>only</b> on line 30	.   /			
8	Advertising	8	s for business use of yo	18	Office expense (see instructions)	. 18	2,480.		
	· ·	0		19	Pension and profit-sharing plans		2,400.		
9	Car and truck expenses (see instructions)	9	2,702.	20	Rent or lease (see instructions):	. 19			
10	Commissions and fees .	10	2,702.	a a	Vehicles, machinery, and equipmen	20a	14,500.		
11	Contract labor (see instructions)	11		l a b	Other business property		14,500.		
12	Depletion	12		21	Repairs and maintenance				
13	Depreciation and section 179	12		22	Supplies (not included in Part III)				
	expense deduction (not			23	Taxes and licenses				
	included in Part III) (see instructions)	13		24	Travel and meals:	20			
4.4	•			a	Travel	. 24a			
14	Employee benefit programs (other than on line 19) .	14		b	Deductible meals (see				
15	Insurance (other than health)	15		b	instructions)	. 24b	1,200.		
16	Interest (see instructions):			25	Utilities		4,260.		
а	Mortgage (paid to banks, etc.)	16a		26	Wages (less employment credits)	26	· · · · · · · · · · · · · · · · · · ·		
b	Other	16b		27a	Other expenses (from line 48) .				
17	Legal and professional services	17		b	Reserved for future use				
28	Total expenses before expen		business use of home. Add	l lines 8	B through 27a		25,142.		
29	Tentative profit or (loss). Subtr					. 29	-25,142.		
30	Expenses for business use of	f vour	home. Do not report these	e expe	nses elsewhere. Attach Form 8829	9			
	unless using the simplified me	,	·						
	Simplified method filers only	: Enter	the total square footage of	(a) you	r home:	_			
	and (b) the part of your home	used fo	r business:		. Use the Simplified				
	Method Worksheet in the instr	uctions	s to figure the amount to en	ter on I	ine 30	. 30			
31	Net profit or (loss). Subtract	ine 30	from line 29.		,				
	• If a profit, enter on both Sch	edule	1 (Form 1040), line 3, and o	n <b>Sch</b>	edule SE, line 2. (If you				
	checked the box on line 1, see	e instru	ctions.) Estates and trusts,	enter o	n <b>Form 1041, line 3.</b>	31	-25 <b>,</b> 142.		
	• If a loss, you must go to line	e 32.							
32	If you have a loss, check the b	ox tha	t describes your investment	in this	activity. See instructions.				
	• If you checked 32a, enter the	e loss d	on both <b>Schedule 1 (Form</b>	1040), I	line 3, and on Schedule				
	SE, line 2. (If you checked the		-			32a	X All investment is at risk.		
	Form 1041, line 3.					32b	<b>—</b>		
	• If you checked 32b, you mu	st attac	ch Form 6198. Your loss ma	ay be lii	mited.		at risk.		

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Schedule C (Fo	orm 1040) 2022	Page 2
Part III	Cost of Goods Sold (see instructions)	_

	m Cost of Good Cost (Coo moradanono)			
33	Method(s) used to			
	value closing inventory: <b>a</b> $\square$ Cost <b>b</b> $\square$ Lower of cost or market <b>c</b> $\square$ Other (at		(planation)	
34	Was there any change in determining quantities, costs, or valuations between opening and closing invent If "Yes," attach explanation		. Yes	☐ No
35	Inventory at beginning of year. If different from last year's closing inventory, attach explanation	35		
36	Purchases less cost of items withdrawn for personal use	36		
37	Cost of labor. Do not include any amounts paid to yourself	37		
38	Materials and supplies	38		
39	Other costs	39		
40	Add lines 35 through 39	40		
41	Inventory at end of year	41		
42	Cost of goods sold. Subtract line 41 from line 40. Enter the result here and on line 4	42		
Part	Information on Your Vehicle. Complete this part only if you are claiming car o are not required to file Form 4562 for this business. See the instructions for line Form 4562.			
43	When did you place your vehicle in service for business purposes? (month/day/year) 03/01/2022			
44	Of the total number of miles you drove your vehicle during 2022, enter the number of miles you used your	vehicl	e for:	
а	Business 4,400 b Commuting (see instructions) c	Other		1,600
45	Was your vehicle available for personal use during off-duty hours?		X Yes	☐ No
46	Do you (or your spouse) have another vehicle available for personal use?		Tes	⊠ No
47a	Do you have evidence to support your deduction?		Yes	⊠ No
	If "Yes," is the evidence written?		Tes	☐ No
Part	Other Expenses. List below business expenses not included on lines 8–26 or li	ne 30	<u>.                                    </u>	
	Total other expenses. Enter here and on line 27a			

## SCHEDULE D (Form 1040)

### **Capital Gains and Losses**

2022

OMB No. 1545-0074

Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/ScheduleD for instructions and the latest information.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Name(s) shown on return Your social security number PRUDHVI NANDA NAYAN KARUMURI 493-35-7419 Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes." attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Part I Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. line 2. column (a) with column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . 1b Totals for all transactions reported on Form(s) 8949 with Box A checked 515,759. 8,666. -27,212. 551,637. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 . . . 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 18,035.) 6 7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . . . . 7 -45,247. Part II Long-Term Capital Gains and Losses – Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (g) (h) Gain or (loss) Adjustments Subtract column (e) (d) (e) lines below Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part II, combine the result whole dollars. line 2, column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . . 8b Totals for all transactions reported on Form(s) 8949 with Box D checked . . . . . . . . . . . . . . Totals for all transactions reported on Form(s) 8949 with Box E checked 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

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15

Schedule D (Form 1040) 2022 Page **2** 

### Part III Summary

16	Combine lines 7 and 15 and enter the result	16		-45,247.
	• If line 16 is a <b>gain</b> , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.			
	• If line 16 is a <b>loss</b> , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.			
	• If line 16 is <b>zero</b> , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.			
17	Are lines 15 and 16 <b>both</b> gains?  Yes. Go to line 18.			
	No. Skip lines 18 through 21, and go to line 22.			
18	If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet	18		
19	If you are required to complete the <b>Unrecaptured Section 1250 Gain Worksheet</b> (see instructions), enter the amount, if any, from line 18 of that worksheet	19		
20	Are lines 18 and 19 both zero or blank and you are not filing Form 4952?  Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below.			
	No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.			
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the <b>smaller</b> of:			
	• The loss on line 16; or • (\$3,000), or if married filing separately, (\$1,500)	21	(	3,000.)
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.			
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?			
	☐ <b>Yes.</b> Complete the <b>Qualified Dividends and Capital Gain Tax Worksheet</b> in the instructions for Form 1040, line 16.			
	■ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.			

### **Sales and Other Dispositions of Capital Assets**

Go to www.irs.gov/Form8949 for instructions and the latest information. File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. OMB No. 1545-0074 Attachment Sequence No. 12A

Internal Revenue Service Name(s) shown on return

Department of the Treasury

Social security number or taxpayer identification number

493-35-7419

PRUDHVI NANDA NAYAN KARUMURI

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

<ul><li>X (A) Short-term transactions</li><li>☐ (B) Short-term transactions</li><li>☐ (C) Short-term transactions</li></ul>	reported on	Form(s) 1099	9-B showing bas				<del>)</del>
(a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the <b>Note</b> below	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
ROBINHOOD SECURITIES LLC	01/05/22	01/06/22	515,759.	551,637.	EW	8,666.	-27,212.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box C	al here and inc e is checked), <b>lir</b>	lude on your ne 2 (if Box B	515,759.	551,637.		8,666.	-27,212.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

## Form **8889**

**Health Savings Accounts (HSAs)** 

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2022

Attachment
Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

PRUDHVI NANDA NAYAN KARUMURI

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions.

493-35-7419

Befor	<i>re you begin:</i> Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, it	f requ	ired.
Part	HSA Contributions and Deduction. See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for		
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2022. See instructions	X Se	elf-only $\square$ Family
2	HSA contributions you made for 2022 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2022. <b>Do not</b> include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions	2	0.
3	If you were under age 55 at the end of 2022 and, on the first day of <b>every</b> month during 2022, you were, or were considered, an eligible individual with the <b>same</b> coverage, enter \$3,650 (\$7,300 for family coverage). <b>All others</b> , see the instructions for the amount to enter	3	3,650.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2022 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2022, also include any amount contributed to your spouse's Archer MSAs	4	0.
5	Subtract line 4 from line 3. If zero or less, enter -0	5	3,650.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family		.,
	coverage under an HDHP at any time during 2022, see the instructions for the amount to enter	6	3,650.
7	If you were age 55 or older at the end of 2022, married, and you or your spouse had family coverage under an HDHP at any time during 2022, enter your additional contribution amount. See instructions.	7	0.
8	Add lines 6 and 7	8	3,650.
9	Employer contributions made to your HSAs for 2022		•
10	Qualified HSA funding distributions		
11	Add lines 9 and 10	11	1,186.
12	Subtract line 11 from line 8. If zero or less, enter -0	12	2,464.
13	HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13	13	0.
	Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions.		
Part	<b>II HSA Distributions.</b> If you are filing jointly and both you and your spouse each have separate Part II for each spouse.	arate I	HSAs, complete
14a	Total distributions you received in 2022 from all HSAs (see instructions)	14a	
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return. See instructions	14b	
С	Subtract line 14b from line 14a	14c	
15	Qualified medical expenses paid using HSA distributions (see instructions)	15	
16	<b>Taxable HSA distributions.</b> Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this	13	
	amount in the total on Schedule 1 (Form 1040), Part I, line 8f	16	
17a	If any of the distributions included on line 16 meet any of the <b>Exceptions to the Additional 20%</b> Tax (see instructions), check here		
b	Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c	17b	
Part	Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instruction completing this part. If you are filing jointly and both you and your spouse each have sep complete a separate Part III for each spouse.		
18	Last-month rule	18	
19	Qualified HSA funding distribution	19	
20	Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f .	20	
21	<b>Additional tax.</b> Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 1040). Part II, line 17d.	21	

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(Rev. November 2022)

Department of the Treasury Internal Revenue Service

Taxpayer name(s) shown on return

Paid Preparer's Due Diligence Checklist

Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC),
Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and
Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing Status

To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS. Go to www.irs.gov/Form8867 for instructions and the latest information.

OMB No. 1545-0074 For tax year 20 Attachment Sequence No. 70

PRUI	DHVI NANDA NAYAN KARUMURI	493-35-7419								
Prepare	r's name	Preparer tax identific	ation numl	oer						
	M PRIYA RAM SAGAR GUPTA TALLAM	P02082703								
Part	•									
	e check the appropriate box for the credit(s) and/or HOH filing status claimed on the return benefit(s) claimed (check all that apply).		e the rel AOTC		arts I-V HOH					
1	Did you complete the return based on information for the applicable tax year provided or reasonably obtained by you? (See instructions if relying on prior year earned income.)	by the taxpayer	Yes	No	N/A					
2	If credits are claimed on the return, did you complete the applicable EIC and/or CTC/ACTC/ODC worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Schedule 8812 (Form 1040) instructions, and/or the AOTC worksheet found in the Form 8863 instructions, or your own worksheet(s) that provides the same information, and all related forms and schedules for each credit claimed?									
3	Did you satisfy the knowledge requirement? To meet the knowledge requirement, you rethe following.	nust do both of	X							
	<ul> <li>Interview the taxpayer, ask questions, and contemporaneously document the taxpayer determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status.</li> </ul>	•								
	• Review information to determine that the taxpayer is eligible to claim the credit(s) an status and to figure the amount(s) of any credit(s)		X							
4	Did any information provided by the taxpayer or a third party for use in preparing information reasonably known to you, appear to be incorrect, incomplete, or inconsist answer questions 4a and 4b. If "No," go to question 5.)	tent? (If "Yes,"		X						
а	Did you make reasonable inquiries to determine the correct, complete, and consistent in	formation? .								
b	Did you contemporaneously document your inquiries? (Documentation should include you asked, whom you asked, when you asked, the information that was provided, and information had on your preparation of the return.)	the questions the impact the								
5	Did you satisfy the record retention requirement? To meet the record retention requirer keep a copy of your documentation referenced in question 4b, a copy of this Form 8867 applicable worksheet(s), a record of how, when, and from whom the information used to 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) processes that you relied on to determine eligibility for the credit(s) and/or HOH filing states as a supplicable worksheet (s) and supplicable worksheet (s) and supplicable worksheet (s) was obtained, and a copy of any document(s) of the applicable worksheet (s) and supplicable worksheet (s) and supplicable worksheet (s) and supplicable worksheet (s) and supplicable worksheet (s) was obtained, and a copy of any document (s) and supplicable worksheet (s) was obtained, and a copy of any document (s) and supplicable worksheet (s) was obtained, and a copy of any document (s) and supplicable worksheet (s) was obtained, and a copy of any document (s) and supplicable worksheet (s) was obtained, and a copy of any document (s) and supplicable worksheet (s) was obtained, and a copy of any document (s) and supplicable worksheet (s) was obtained, and a copy of any document (s) and supplicable worksheet (s) and supplicable worksheet (s) was obtained, and a copy of any document (s) and supplicable worksheet (s) a	7, a copy of any o prepare Form provided by the atus or to figure								
	the amount(s) of the credit(s)		X							
6	Did you ask the taxpayer whether he/she could provide documentation to substantiate credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return is selected for audit?	return if his/her	X							
7	Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous		X							
	(If credits were disallowed or reduced, go to question 7a; if not, go to question 8.)									
а	Did you complete the required recertification Form 8862?									
8	If the taxpayer is reporting self-employment income, did you ask questions to prepare a correct Schedule C (Form 1040)?									

orm 88	867 (Rev. 11-2022)			Page :
Part	Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go	to Part	III.)	
9a	Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.)	Yes	No	N/A
b	Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?			
С	more than one person (tiebreaker rules)?			
Part	Due Diligence Questions for Returns Claiming CTC/ACTC/ODC (If the return does not or ODC, go to Part IV.)	claim C	CTC, A	CTC,
10	Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?	Yes	No	N/A
11	Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child?			
12	Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar			
13			Yes	No
Dart	Due Diligence Questions for Claiming HOH (If the return does not claim HOH filing statu		Dart	//I /
			Yes	No
17			X	
Part '				
	You will have complied with all due diligence requirements for claiming the applicable credit(s) and on the return of the taxpayer identified above if you:	or HO	H filing	statu
	A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's respo in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit( status and to figure the amount(s) of the credit(s);	nses or s) and/o	the retor HOH	turn or filing
	<ul> <li>B. Complete this Form 8867 truthfully and accurately and complete the actions described in this check credit(s) claimed and HOH filing status, if claimed;</li> </ul>	list for a	ny app	licable
	C. Submit Form 8867 in the manner required; and			
	D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 88 Document Retention.	67 instr	uctions	under
	1. A copy of this Form 8867.			
	2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.			
	<ol><li>Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).</li></ol>	's eligib	ility for	the
	<ol><li>A record of how, when, and from whom the information used to prepare this form and the applica obtained.</li></ol>	ble wor	ksheet(	s) was
	If you have not complied with all due diligence requirements, you may have to pay a penalty for each related to a claim of an applicable credit or HOH filing status (see instructions for more information	h failur ).	e to co	mply
claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.)  b Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?  c Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)?  Part III Due Diligence Questions for Returns Claiming CTC/ACTC/ODC (If the return does not claim or ODC, go to Part IV.)  10 Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?  11 Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child?  12 Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return?  Part IV Due Diligence Questions for Returns Claiming AOTC (If the return does not claim AOTC, go to bid the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the qualified tuition and related expenses for the claimed AOTC?  Part V Due Diligence Questions for Claiming HOH (If the return does not claim HOH filing status, go have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax year and provided more than half of the cost of keeping up a home for the year for a qualifying person?  Part VI Eligibility Certification  You will have complied with all due diligence requirements for claiming the applicable credit(s) and/or HC on the return of the taxpayer ask adequate questions, contemporan		t, and	Yes	No

## 8959 Form

Department of the Treasury Internal Revenue Service

### **Additional Medicare Tax**

If any line does not apply to you, leave it blank. See separate instructions.

Attach to Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS.

Go to www.irs.gov/Form8959 for instructions and the latest information.

OMB No. 1545-0074

2022
Attachment Sequence No. 71

Name(s) shown on return

Your social security number

PRUI	DHVI NANDA NAYAN KARUMURI	493-3	5-74	19
Part	Additional Medicare Tax on Medicare Wages			
1	Medicare wages and tips from Form W-2, box 5. If you have more than one			
	Form W-2, enter the total of the amounts from box 5	287,120.		
2	Unreported tips from Form 4137, line 6			
3	Wages from Form 8919, line 6			
4	Add lines 1 through 3	287,120.		
5	Enter the following amount for your filing status:			
	Married filing jointly \$250,000			
	Married filing separately			
	Single, Head of household, or Qualifying surviving spouse \$200,000 5	200,000.		
6	Subtract line 5 from line 4. If zero or less, enter -0		6	87,120.
7	Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter he			<b>50</b> 4
D 1	Part II		7	784.
Part				
8	Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you			
•	had a loss, enter -0- (Form 1040-PR or 1040-SS filers, see instructions.) 8			
9	Enter the following amount for your filing status:			
	Married filing jointly			
	Married filing separately			
10	Single, Head of household, or Qualifying surviving spouse \$200,000 <b>9</b> Enter the amount from line 4			
10	Enter the amount from line 4			
11 12	Subtract line 11 from line 8. If zero or less, enter -0		12	
13	Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). El		12	
13	go to Part III		13	
Part		ensation		
14	Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14			
• •	(see instructions)			
15	Enter the following amount for your filing status:			
	Married filing jointly			
	Married filing separately			
	Single, Head of household, or Qualifying surviving spouse \$200,000   15			
16	Subtract line 15 from line 14. If zero or less, enter -0		16	
17	Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by	0.9% (0.009).		
	Enter here and go to Part IV		17	
Part	V Total Additional Medicare Tax			
18	Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 11 (Form 10			
	or 1040-SS filers, see instructions), and go to Part V		18	784.
Part				
19	Medicare tax withheld from Form W-2, box 6. If you have more than one Form			
	W-2, enter the total of the amounts from box 6	5,376.		
20	Enter the amount from line 1	287,120.		
21	Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax			
	withholding on Medicare wages	4,163.		
22	Subtract line 21 from line 19. If zero or less, enter -0 This is your Additional N		20	1 010
00	withholding on Medicare wages		22	1,213.
23	Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Foundational Medicare Tax withholding on railroad retirement (RRTA) compensation from Foundational Medicare Tax withholding on railroad retirement (RRTA) compensation from Foundational Medicare Tax withholding on railroad retirement (RRTA) compensation from Foundational Medicare Tax withholding on railroad retirement (RRTA) compensation from Foundational Medicare Tax withholding on railroad retirement (RRTA) compensation from Foundation f	· ·	23	
24	·	1	23	
24	<b>Total Additional Medicare Tax withholding.</b> Add lines 22 and 23. Also include this federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c (Form			
	10/10-SS filers see instructions)	10-011101	24	1 010

Department of the Treasury Internal Revenue Service

### Net Investment Income Tax— **Individuals, Estates, and Trusts**

Attach to your tax return. Go to www.irs.gov/Form8960 for instructions and the latest information. OMB No. 1545-2227 Attachment Sequence No. 72

Your social security number or EIN

Name(s) shown on your tax return PRUDHVI NANDA NAYAN KARUMURI 493-35-7419 Part I Investment Income ☐ Section 6013(g) election (see instructions) ☐ Section 6013(h) election (see instructions) ☐ Regulations section 1.1411-10(g) election (see instructions) 2 Ordinary dividends (see instructions) . . . . . . . . . . . . . . . 2 3 3 Rental real estate, royalties, partnerships, S corporations, trusts, etc. (see -25,142.4a Adjustment for net income or loss derived in the ordinary course of a nonsection 1411 trade or business (see instructions) . . . . . . . . . . . . . . . . 4b 25,142. 4c 0. . . . . -3,000. Net gain or loss from disposition of property (see instructions) . . . . . Net gain or loss from disposition of property that is not subject to net 5h Adjustment from disposition of partnership interest or S corporation stock (see 5d -3.000.Adjustments to investment income for certain CFCs and PFICs (see instructions) . . . 6 6 7 7 Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7. . . . . . 8 -3,000.Part II Investment Expenses Allocable to Investment Income and Modifications State, local, and foreign income tax (see instructions) . . . . . . . . 9h Miscellaneous investment expenses (see instructions) . 9c 9d 10 10 11 Total deductions and modifications. Add lines 9d and 10 . . . . . . . 11 Part III Tax Computation 12 Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13-17. 12 0. Individuals: 13 Modified adjusted gross income (see instructions) . . . . . . . . . 13 251,980. 14 200,000. 15 Subtract line 14 from line 13. If zero or less, enter -0- . . . . . 15 51,980. 16 16 Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include 17 17 0. **Estates and Trusts:** Deductions for distributions of net investment income and deductions under 18b Undistributed net investment income. Subtract line 18b from line 18a (see 18c 19a **b** Highest tax bracket for estates and trusts for the year (see instructions) . . . 19b **c** Subtract line 19b from line 19a. If zero or less, enter -0- . . . . . 20 20 Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here and 21 21

BΔΔ

### **Additional Information From 2022 Federal Tax Return**

### Schedule C (SOFTWARE SERVICES): Profit or Loss from Business

Line 18 Itemization Statement

Description	Amount
OFFICE SUPPLIES	980.
PRINTER	1,500.
Total	2,480.

### Schedule C (SOFTWARE SERVICES): Profit or Loss from Business

Line 25 Itemization Statement

Description	Amount
PHONE (75*12 P/M)	900.
INTERNET(75*12 P/M)	900.
ELECTRICITY(125*12 P/M)	1,500.
WATER	960.
Total	4,260.

### 2022 MICHIGAN Individual Income Tax Return MI-1040

		due April 18, 2023. Type or print in blue or black ink.										ended Return ude Schedule AMD)		
	r's First Name	M.I.	Last Name	DIACK	IIIK.			2 Filor	o Full	Social Soc	ourity.	No. (Evennle: 122 45 679	20)	
	JDHVI NANDA NAYA	101.11.	KARUMUR	Т				Z. Filer	S Full	Social Sec	curity	No. (Example: 123-45-678	59)	
	int Return, Spouse's First Name	M.I.	Last Name					- 4	193		35	<del></del>		
		<u></u>						3. Spor	use's l	Full Social	Secur	ity No. (Example: 123-45-	6789)	
	Address (Number, Street, or P.O. Box		א די מיט ע	12						_		_		
	598 BRIAR FOREST	DK,	APT. 310	) ∠ State	ZIP Code			1 Sch	ool Die	trict Code	(5 dia	its – see page 60)		
•	JSTON			TX	770			4. 3610		0000	(5 dig	its – see page oo)		
	STATE CAMPAIGN FUND						FARM	ERS, FIS			SEA	AFARERS		
1	Check if you (and/or your spouse, illing a joint return) want \$3 of you o go to this fund. This will not incr your tax or reduce your refund.	r taxes		iler pouse				heck this shing, or			our ii	ncome is from farming,		
7.	2022 FILING STATUS. Check one	€.				8.	2022 F	RESIDEN	ICY S	TATUS.	Chec	k all that apply.		
а. [	X Single		ou check box "c,"			a. [	F	Resident						
b. [	line 3 and enter spouse's full name below: b. X None										* If you check box "b" or "c," you must complete and <b>include Schedule</b>			
c. [	Married filing separately*					c. [	F	Part-Year	Resi	dent *		NR.		
9. l	EXEMPTIONS. NOTE: If some	one els	e can claim you a	as a dep	endent, c	heck box	9e, e <u>r</u>	iter 0 on	line 9	a and en	ter \$	1,500 on line 9e (see ir	nstr.).	
	Number of exemptions (see ir	nstructi	ons)				9a.	1	×	\$5,000	9a.	5000	00	
	<ul> <li>b. Number of individuals who quablind, hemiplegic, paraplegic,</li> </ul>						af, 9b.			\$2,900	9b.		00	
	<ul><li>c. Number of qualified disabled v</li></ul>				-				┨ <sup>×</sup>	\$400	9c.		00	
	d. Number of Certificates of Still						г		] x	\$5,000	9d.		00	
	e. Claimed as dependent, see lir	ne 9 No	OTE above				9e.				9e.		00	
	f. Add lines 9a, 9b, 9c, 9d and 9	e. Ent	er here and on lir	ne 15						<u> </u>	9f.	5000	00	
10.	Adjusted Gross Income from you	our U.S	6. Form <i>1040</i> (see	e instruc	ctions)					10.		251980	00	
11.	Additions from Schedule 1, line 9	). Inclu	de Schedule 1							11.			00	
12.	Total. Add lines 10 and 11									12.		251980	00	
13.	Subtractions from Schedule 1, lir	ne 30.	Include Schedu	le 1						13.		153463	3 00	
												98517		
14.	Income subject to tax. Subtract				-									
15.	Exemption allowance. Enter an	nount f	rom line 9f or Sch	iedule N	NR, line 19	9				15.		1955	00	
16.	<b>Taxable income.</b> Subtract line 1	5 from	line 14. If line 15	is grea	ter than li	ne 14, en	iter "0"			16.		96562	2 00	
17.	Tax. Multiply line 16 by 4.25% (0 REFUNDABLE CREDITS	.0425)					MOUN1			17.		4104	00	
						A	MOON	ı	$\overline{\Box}$	Г		CREDIT		
18.	Income Tax Imposed by governm Include a copy of the return (see				8a				00	18b.			00	
19.	Michigan Historic Preservation Ta	ax Cre	dit (see instruction	ns). 1	9a				00	19b.			00	
20.	<b>Income Tax.</b> Subtract the sum of If the sum of lines 18b and 19b is									20.		4104	00	

2022 M	II-1040, Page 2 of 2									
		File	er's Full Social S	Security Number	$\frac{4}{}$	93 -	_	35 <del>-</del>	7419	
21.	Enter amount of Income Tax from lin	ne 20					21.		410	4 00
22.	Voluntary Contributions from Form 4	4642, line 6. <b>Include</b>	Form 4642				22.	'		00
23.	<b>USE TAX.</b> Use tax due on Internet, Worksheet 1 (see instructions)					<u>.</u>	23.			0 00
									410	
	Total Tax Liability. Add lines 21, 22					24.			410	4 00
REFU	INDABLE CREDITS AND PAYM	IENTS					Г	-		
25.	Property Tax Credit. Include MI-10	040CR or MI-1040C	R-2				25.			00
26.	Farmland Preservation Tax Credit	t. Include MI-1040C	R-5				26.			00
			_	FED	ERAL		_	MIC	HIGAN	
27.	Earned Income Tax Credit. Multiply enter result on line 27b	line 27a by 6% (0.06	6) and 27a.			00	27b.			00
28.	Michigan Historic Preservation Tax (			28.			00			
29.	Credit for allocated share of tax paid		29.			00				
30.	Michigan tax withheld from Schedule	e W, line 6. <b>Include</b>	nit W-2s)		30.		418	3 00		
31.	Estimated tax, extension payments		31.			00				
32.	2022 AMENDED RETURNS ONLY.									1
	Amended returns must include Sch	nedule AMD (see in	structions).							
	32a. If you had a refund and/or on negative number on line 32		riginal return, che	eck box 32a and	d enter this amo	ount as a				
	32b. If you paid with the original any additional tax paid afte						32c.			00
33.	Total refundable credits and paymer	nts. Add lines 25, 26	, 27b, 28, 29,	30, 31 and 32	с	33.			418	3 00
REFU	IND OR TAX DUE					_				
34.	If line 33 is less than line 24, subtraction	ct line 33 from line 2	4. If applicable	e, see instructi	ions.					
					(OLL OLL)					
	Include interest 00 a	ind penalty	00	Ү	OU OWE	34.				00
35.	Overpayment. If line 33 is greater the	han line 24, subtract	t line 24 from I	ine 33		35.			7	9 00
						_				
36.	Credit Forward. Amount of line 35 t	to be credited to you	ır 2023 estima	ted tax for you	ur 2023 tax re	turn	36.			00
27	Subtract line 36 from line 35				REFUND	37.			7	9 00
	ECT DEPOSIT	a. Routing Trans			ccount Number		T	c. Type of		<u> </u>
Depos	it your refund directly to your financial ion! See instructions and complete a, b						<b>┤</b> 1.	X Checking	2. Sav	vings
and c.	ion: See instructions and complete a, b	231372691		560108	32383					
Dece	ased Taxpayer. If Filer and/or Spous	e died after December	31, 2021, enter					declare under per		
ENIE	R DATE OF DEATH ONLY. Example:	04-15-2022 (MM-DD-Y	YYYY)		Preparer's PTI			tion of which I ha	ve any knowle	edge.
Filer		Spouse		-	P02082	703				
	ayer Certification. I declare under paragraph tachments is true and complete to the best		he information in	n this return	Preparer's Nar SYAM Pl			SAGAR (	GUPTA '	TA
Filer's	Signature		Date		Preparer's Sign		D V IV	SAGAR (	בווסיית י	TA
Spous	se's Signature		Date					ress and Telephor		<u> </u>
	-				GLOBAL			•		
					245 RO					
	By checking this box, I authorize Tre	easury to discuss my	return with m	y preparer.	E BRUN: 678-96			08816		

Refund, credit, or zero returns. Mail your return to:

Michigan Department of Treasury, Lansing, MI 48956

### 2022 MICHIGAN Schedule 1 Additions and Subtractions

Issued under authority of Public Act 281 of 1967, as amended.

Include with Form MI-1040. Type or print in blue or black ink.

Attachment 01

Filer	iler's First Name		Last Name	ial Secu	urity No. (Exar	mple: 123-45-6789	)	
PR	UDHVI NANDA NAYA		KARUMURI	493	_	35 <b>–</b>	<b>—</b> 7419	
Add	litions to Income (all entries	s mus	t be positive numbers)					
	Gross interest and dividends f		• ,					
	· • /		al subdivisions		1.			00
2.			by income, including self-employment tax, tak tax paid by an electing flow-through entity (se	•	2.			00
3.	Gains from Michigan column o	of MI-1	040D and MI-4797		3.			00
4.	Losses attributable to other sta	ates (	see instructions)		4.			00
5.	Net loss from federal column of	of you	Michigan MI-1040D or MI-4797		5.			00
6.			neral expenses (Michigan sourced) deducte		6.			00
7.	Federal Net Operating Loss de	educti	on included in AGI		7.			00
8.	Other (see instructions). Desc	ribe: _		<del></del>	8.			00
9.	Total additions. Add lines 1	throu	gh 8. Enter here and on MI-1040, line 11		9.		С	00
Sub	tractions from Income (all	entri	es must be positive numbers)		_			
10.			s and other U.S. obligations included in MI-		10.			00
11.			, from military retirement benefits due to ser onal Guard, or taxable railroad retirement be		11.			00
12.	Gains from federal column of I	Michig	an MI-1040D and MI-4797		12.			00
13.	Income attributable to another	state	Explain type and source: SCHEDULE N	R	13.		153463	3 00
14.	Taxable Social Security benefi	ts or r	nilitary pay (not retirement) included on MI-	1040, line 10	14.			00
15.	Income earned while a resider	nt of a	Renaissance Zone (see instructions)		15.			00
16.	•		refunds received in 2022 and included		16.			00
17.	•	_	m, MI 529 Advisor Plan, and Michigan Achie	•	17.			00
18.	Michigan Education Trust				18.			00
			nerals income (Michigan sourced) included		19.			00
20.			empted under a State/Tribal tax agreement of Bulletin 1988-47		20.			00
21.			gram. Enter amount from line 3 of Form 579 gram. Include Form 5792		21.			00
22.	Miscellaneous subtractions (se	ee ins	tructions). Describe:		22.			00

### 2022 MICHIGAN Schedule 1 Additions and Subtractions

Filer's First Name	M.I.	Last Name	Filer's Full Social Security No. (Example: 123-45-6789)
PRUDHVI NANDA NAYA		KARUMURI	493 — 35 — 7419

### **Deduction Based on Year of Birth**

Complete 23A through 23H if claiming the Michigan Standard Deduction, the retirement benefits deduction or the senior investment income deduction on lines 24, 25, 26, or 27. Check box(es) 23C and/or 23G **only** if you or your spouse received retirement benefits from employment with a governmental agency not covered by the federal Social Security Act (SSA exempt employment). **See instructions before continuing**.

befo	re continuing.											
23.		FI	ILER				,	SPO	USE			
	A. Year of Birth (19xx)	B. C. Check if filer received benefits from SSA exempt employment SSA exempt 231						2	G. Check if spouse received benefits from SSA exempt employment	H. Check if spous retired as of 01-01-2013 an born after 1952		
	1991	31										
24.	(if married) wa	s born during the	duction. Complete e period January 1 elete lines 25, 26	, 1946 through	De	cember 31, 19	52, and	24.			00	
25.	25. <b>Tier 3 Michigan Standard Deduction.</b> Complete this line if the older of you or your spouse (if married) was born during the period January 1, 1953 through January 1, 1956, and reached age 67 on or before December 31, 2022. <b>Do not complete lines 24, 26 or 27.</b> Enter amount from line 6 of Worksheet 2											
26.			nount from line 16					26.			00	
27.	limited to \$12,6	697 for single or	deduction for taxp married filing sepa enefits (see instruc	arately filers and	<b>\$</b> t	25,394 for joint	filers, less	27.			00	
			unremarried survivir born before 1946 w									
		_	n 27					28.		153463	00	
29.			on. Enter amount f lude Form 5674 .					29.			00	
30.	Total Subtrac	tions. Add lines	28 and 29. Enter	here and on MI-	-10	40. line 13		30.		153463	00	

## 2022 MICHIGAN Nonresident and Part-Year Resident Schedule

Issued under authority of Public Act 281 of 1967, as amended.

Type or print in blue or black ink.

Include with Form MI-1040. Read all instructions before completing this form.

Attachment 02

1. File	er's First Name	Last Na	me					2. Filer's Full Social Security No. (Example: 123-45-6789)						
DR	UDHVI NANDA NAYA		   KVDI	UMURI					493 <b>–</b>	_	35 <b>—</b>	<b>-</b> 7419		
	oint Return, Spouse's First Name	M.I.	Last Na						3. Spouse's Full S	Social	Security No.	Example: 123-45-6	789)	
									_ 	_	, 	<u> </u>		
4.	2022 RESIDENCY STATUS: Check all that apply.			*Dates	of Michiga	an resid	ency			MM-E		cample: 04-15-20	22)	
	a. X Nonresident				5001			FILER			SI	SPOUSE		
	b. Part-Year Resident of M	/liahia	an.		FROM:				2022		<u> </u>			
	Enter dates of Michigan		2022*	<sub>22*</sub> TO: — —							202	22		
Incor	ne Allocation		ı	Δ	Total Inc	ome		B M	ichigan Incon		C Othe	r State(s) Inco	me	
							П	<u> </u>			J. Othe			
5.	5. Wages, salaries, other payments (tips, etc.)				280	122	00		98517	7   00	)	181605	00	
6.	6. Interest and dividends						00			00			00	
7.	Business and farm income (included U.S. Schedules C and F)				<b>-</b> 25	142	00		(	00		-25142	00	
8.	Gains/losses from MI-1040D or U.S. Schedule D, and/or MI-4797 or U.S. Form 4797		000	00		(	00		-3000	00				
9.	Income reported on U.S. Schedu U.S. Schedule E and supporting					00			00			00		
10.	Pensions, IRA distributions, annu and Social Security (see Form 48						00			00	)		00	
11.	Other (see instructions)						00			00			00	
12.	Total income. Add lines 5 through	11			980	00		98517	<sup>7</sup> oc		153463	00		
13.	Enter the total adjustments from Describe:	U.S. 1	040			0	0 00		0			0	00	
14.	Subtract line 13 from line 12. The a column A should equal MI-1040, lin amount in column C on Schedule a negative amount, enter as a posi Schedule 1, line 4.	ne 10. l 1, line 1	Enter 13 or, if		251	980	00		98517	<sup>7</sup> 00		153463	00	
Exem	nption Allowance (If one spou	ıse is	a full-ye	ear resid	ent, and th	ne othe	r is ı	not, see i	nstructions.)	_				
15.	Enter amount from MI-1040, line	9f								15.		5000	00	
16.	Enter Michigan source income from	om line	14, colu	ımn B				9	98517 <mark>00</mark>					
17.	Enter total income from line 14, c	olumn	A		17			25	51980 <b>00</b>	Г				
18.	Divide line 16 by line 17 (if line 16	3 is gre	eater tha	n line 17,	enter 100%	)				18		39.1	%	
19.												1955		

here and on MI-1040, line 15....

### 2022 MICHIGAN Withholding Tax Schedule

Issued under authority of Public Act 281 of 1967, as amended.

Type or print in blue or black ink.

Attachment 13

**INSTRUCTIONS:** If you had Michigan income tax withheld in 2022, you must complete a *Withholding Tax Schedule* (Schedule W) to claim the withholding on your *Individual Income Tax Return* (MI-1040, line 30). Report military pay in Table 1 and military retirement benefits and taxable railroad retirement benefits (both Tier 1 and Tier 2) in Table 2 even if no Michigan tax was withheld. Include your completed Schedule W with Form MI-1040. See complete instructions on page 2 of this form. If you need additional space, include another Schedule W.

1. Filer's First Name	M.I.	Last Name	2. Filer's Full Social Security No. (Example: 123-45-6789		
PRUDHVI NANDA NAYA		KARUMURI	493 — 35 — 7419		
If a Joint Return, Spouse's First Name	M.I.	Last Name	3. Spouse's Full Social Security No. (Example: 123-45-6789)		

### TABLE 1: MICHIGAN TAX WITHHELD OR MILITARY PAY REPORTED ON W-2, W-2G or CORRECTED W-2 FORMS

/	A B C D		D	E			
	'X" for: Spouse	Employer's identification number (Example: 38-1234567)	Box c — Employer's name	Box 1 — Wages, tips, other compensation			
X		20-4938068	AMAZON WEB SERVI	98517 0	0 4183 00		
				0	0 00		
				0	0 00		
				0	0 00		
				0	0 00		
Enter	Table	. 00					
4.	SUB	TOTAL. Enter total of Table 1, c	4183 00				

## TABLE 2: MICHIGAN TAX WITHHELD OR MILITARY RETIREMENT BENEFITS AND RAILROAD RETIREMENT BENEFITS (BOTH TIER 1 AND TIER 2) REPORTED ON 1099 FORMS

A B		B C D		E
Enter "X" for: Filer or Spouse	Payer's federal identification number (Example: 38-1234567)	· · · · · · · · · · · · · · · · · · ·		Michigan income tax withheld
			00	0
			00	0
			00	0
			00	0
			00	0
Enter Table	e 2 Subtotal from additional Sche	dule W forms (if applicable)		0
5. <b>SUB</b>	TOTAL. Enter total of Table 2, co	olumn E	5.	0
6. <b>TOT</b>	AL. Add lines 4 and 5. Enter her	0 6.	4183 0	

REV 02/09/23 PRO



# Form M-8453 Individual Income Tax Declaration for Electronic Filing

2022
Massachusetts
Department of
Revenue

Please print or type. Privacy Act Notice available upon r	equest. For the	ne year January	/ 1-December	31, 2022.	
				Your Social Security numbe	r
			493357419		
If a joint return, spouse's first name and initial Last name Spouse's		Spouse's Social Security no	umber		
Present street address (and apartment number)					
14698 BRIAR FOREST DR APT NO 3102					
City/Town/Post Office	State	Zip	Filing status:		Married filing jointly
HOUSTON	TX	77077		Married filing separately	O Head of household
<ul> <li>Income tax after credits (from Form 1, line 32, or Form</li> <li>Massachusetts use tax (from Form 1, line 34, or Form</li> <li>Massachusetts income tax withheld (from Form 1, line</li> <li>Refund amount (from Form 1, line 53, or Form 1-NR/P)</li> <li>Tax due (from Form 1, line 54, or Form 1-NR/PY, line 5</li> </ul>	1-NR/PY, line 38, or Form 1 Y, line 57)	38)		3 4 5	1846 732
Part 2. Declaration and Signature of Taunder pains and penalties of perjury, I declare that I have reflecture originator and that the amounts above agree with the this information is true, correct and complete. I consent that sent to the Massachusetts Department of Revenue by my Esthe transmitter when my electronic return has been accepted the return can be corrected and re-transmitted. If I have filed my tax liability, I will remain liable for the tax liability and all a Your signature	eviewed the infine amounts sho my return, inclinectionic Returnation of the d. In the event of a balance durapplicable pena	own on my 2022 luding this decla rn Originator. I a that it is rejected e return, I unders alties and interes	Massachusett ration and acco uthorize DOR t d, I authorize D stand that if DC	s return. To the best of my lompanying schedules, form o inform my Electronic Retu OR to identify the reasons on the does not receive full and	knowledge and belief s and statements be urn Originator and/or for rejection so that
Tour dignature Date	,		opousos signan	Date Date	

### Part 3. Declaration and Signature of Electronic Return Originator (ERO)

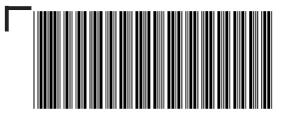
I declare that I have reviewed the above taxpayer's return and that the entries on this M-8453 are complete and correct to the best of my knowledge. (Collectors are not responsible for reviewing the taxpayer's return; however, they must ensure that the M-8453 accurately reflects the data on the return.) I have obtained the taxpayer's signature before submitting this return to the Massachusetts Department of Revenue. I have provided the taxpayer with a copy of all forms and information filed with the Massachusetts Department of Revenue. If I am also the paid preparer, under pains and penalties of perjury I declare that I have examined the above taxpayer's return and accompanying schedules and statements and to the best of my knowledge and belief, they are true, correct and complete. I declare that I have verified the taxpayer's proof of account and it agrees with the name(s) shown on this form. This declaration of paid preparer (other than taxpayer) is based on all information of which the preparer has any knowledge. Original Forms M-8453 should not be sent to DOR, but must instead be retained by the ERO on the ERO's business premises for a period of three years from the date the return to which the M-8453 relates was filed.

ERO's signature and SSN or PTIN		Date	EIN		O Fill in if	
			882145487		self-employed	
Firm name (or yours, if self-employed) and address		City/Town	State	Zip	O Fill in if also	
GLOBAL TAXES LLC	245 ROONEY CT	E BRUNSWICK	NJ	08816	paid preparer	

### Part 4. Declaration and Signature of Paid Preparer (if other than ERO)

Under pains and penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct and complete. This declaration of paid preparer (other than taxpayer) is based on all information of which the preparer has any knowledge.

Paid preparer's signature and SSN or PTIN	Date	EIN 843171965		O Fill in if self-employed
P02082703	02222023			
Firm name (or yours, if self-employed) and address	City/Town	State	Zip	
SYAM PRIYA RAM SAGAR GUPTA TALLAM 245 ROONEY CT	E BRUNSWICK	NJ	08816	





### **2022 Form 1-NR/PY**

MA22006011555

Massachusetts Nonresident/Part-Year Resident Income Tax Return

For the year January 1–December 31, 2022 or other taxable Year beginning Ending

PRUDHVI NANDA NA KARUMURI 493357419

14698 BRIAR FOREST DR HOUSTON TX 77077

3102

Fill in if: Amended return Other jurisdiction change Enter date of change

Federal amendment Amended return due to IRS BBA Partnership Audit

State Election Campaign Fund: \$1 You \$1 Spouse TOTAL

Fill in if veteran of Operations Enduring Freedom, Iraqi Freedom, Noble Eagle or Sinai Peninsula
You Spouse
Taxpayer deceased
You Spouse
Fill in if under age 18
Fill in if name change
You Spouse
Fill in if name change

Check one: X Nonresident Filing as both nonresident and part-year resident

Part-year resident Nonresident composite Fill in if noncustodial parent

a. Total federal income 251980 Fill in if filing Schedule TDS b. Federal adjusted gross income 251980 Fill in if filing Schedule FCI

1. Filing status (select one only): X Single Fill in if reporting crypto currency

Married filing jointly
Married filing separate return

Head of household You are a custodial parent who has released claim to exemption for child(ren)

2. Part-year residents. Enter dates as Massachusetts resident: From

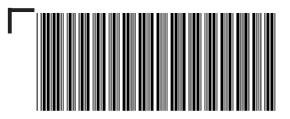
3. Total days as Massachusetts resident ÷ 365 = 3

SIGN HERE. Under penalties of perjury, I declare that to the best of my knowledge and belief this return and enclosures are true, correct and complete.

Your signature Date Spouse's signature Date

617-820-9992

PRIVACY ACT NOTICE AVAILABLE UPON REQUEST



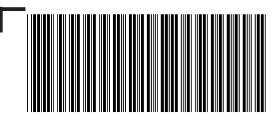


## 2022 Form 1-NR/PY, pg. 2

MA22006021555 Massachusetts Nonresident/ Part-Year Resident Income Tax Return 493357419

4.	Exemptions:							
	a. Personal exemptions						4a	4400
	b. Number of dependents. (Do not	include yours	self or your spouse.) E	Enter number	r	×\$1,000	= 4b	
	c. Age 65 or over before 2023	You+	Spouse =			×\$700	= 4c	
	d. Blindness	You+	Spouse =			× \$2,200	= 4d	
	e. Medical/dental						4e	
	f. Adoption						4f	
	g. Total exemptions. Add items 4a t	hrough 4f. E	nter here and on line 2	22a			4g	4400
5.	Wages, salaries, tips						5	49825
6.	Taxable pensions and annuities						6	
7.	Mass. bank interest: a.		<ul><li>b. exempti</li></ul>				= 7	
8.	Business/profession income/loss a		— £l5 Fa4noin	g income/los	SS			
							= 8	-25142
9.	Rental, royalty and REMIC, partner	ship, S corp.	, trust income/loss				9	
10a.	Unemployment						10a	
10b.	Mass. lottery winnings						10b	
11.	Other income						11	
12.	TOTAL 5.0% INCOME						12	24683
13.	NONRESIDENT APPORTIONMEN		• • • • • • • • • • • • • • • • • • • •		-			•
	exact amount of your Mass. source	income. Onl	•		nent/business is ea	arned both inside	and outside I	Mass. and the exact
	Mass. amount is not known. Basis:		working days	miles	sales	other:		
	Working days (or other basis) outside						13a	
	Working days (or other basis) inside Massachusetts						13b	
	Total working days						13c	
	Nonworking days (holidays, weeker	nds, etc.)					13d	
	Massachusetts ratio						13e	
	Total income being apportioned. Yo	u cannot app	portion Massachusetts	s wages as s	shown on Form W-	2	13f	98517
	Massachusetts income						13g	

BE SURE TO INCLUDE THIS PAGE WITH FORM 1-NR/PY, PAGE 1





26

1114

## 2022 Form 1-NR/PY, pg. 3

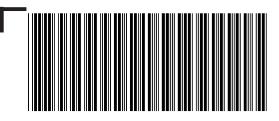
MA22006031555
Massachusetts Nonresident/
Part-Year Resident Income Tax Return

PF	RUDHVI NANDA NA	KARUMURI	493357419		
14.	NONRESIDENT DEDUCTION AND	D EXEMPTION RATIO			
	a. Total 5.0% income			14a	24683
	b. Interest income			14b	
	c. Total capital gain income			14c	
	d. Total income this return			14d	24683
	e. Non-Massachusetts source inco	me. Not less than "0"		14e	230297
	f. Total income			14f	254980
	g. Deduction and exemption ratio			14g	0.0968
15a.	Amount paid to Soc. Sec. Medicare	e, R.R., U.S. or Mass. Retiremer	nt	15a	2000
15b.	Amount your spouse paid to Soc. S	Sec., Medicare, R.R., U.S. or Ma	ss. Retirement	15b	
16.	Reserved for future use			16	
17.	Reserved for future use			17	
40	D				
18.	Rental deduction. a.			÷ 2 = <b>18</b>	. "
	Nonresidents, fill in it during 2022 y intend to return in the future	ou did not have a family home of	or any dwelling outside Massachusetts to	o which you generally or c	ustomarily returned or
19.	Other deductions from Schedule Y,	line 19		19	
20.	<b>Total deductions.</b> Add lines 15 thro			20	2000
21.	5.0% INCOME AFTER DEDUCTIO	•	2. Not less than "0"	21	22683
22.	Exemption amount. a.	4400		22	426
23.	5.0% INCOME AFTER EXEMPTIO		1. Not less than "0"	23	22257
24.	INTEREST AND DIVIDEND INCOM			24	-
25.	TOTAL TAXABLE 5.0% INCOME.	Add lines 23 and 24		25	22257

BE SURE TO INCLUDE THIS PAGE WITH FORM 1-NR/PY, PAGE 1

26. TAX ON 5.0% INCOME. Note: If choosing the optional 5.85% tax rate, fill in and multiply line 25 and the

amount in Schedule D, line 21 by .0585





## 2022 Form 1-NR/PY, pg. 4

MA22006041555 Massachusetts Nonresident/ Part-Year Resident Income Tax Return 493357419

27.	<b>12% INCOME.</b> Not less than "0." a.		× .12 = <b>27</b>	
28.	TAX ON LONG-TERM CAPITAL GAINS. Not less than "0." Fill in if filing Sch	edule D-IS	28	
	Fill in if any excess exemptions were used in calculating lines 24, 27 or 28			
29.	Credit recapture amount (from Credit Recapture Schedule)		29	
30.	Additional tax on installment sale		30	
31.	If you qualify for No Tax Status, fill in and enter "0" on line 32			
32.	TOTAL INCOME TAX. Add lines 26 through 30.		32	1114
33.	Limited Income Credit		33	
34.	Income tax due to another state or jurisdiction		34	
35.	Other credits (from Credit Manager Schedule)		35	
36.	INCOME TAX AFTER CREDITS. Subtract the total of lines 33 through 35 from	n line 32. <b>Not less tha</b>	ın "0" 36	1114
37.	Voluntary Contributions			
	a. Endangered Wildlife Conservation		37a	
	b. Organ Transplant Fund		37b	
	c. Massachusetts Public Health HIV and Hepatitis Fund		37c	
	d. Massachusetts U.S. Olympic Fund		37d	
	e. Massachusetts Military Family Relief Fund		37e	
	f. Homeless Animal Prevention and Care		37f	
	Total. Add lines 37a through 37f		37	
38.	Use tax due on Internet, mail order and other out-of-state purchases		38	
39.	Health care penalty a. You + b. Spouse		39	
40.	Amended return only. Overpayment from original return		40	
41.	INCOME TAX AFTER CREDITS PLUS CONTRIBUTIONS AND USE TAX. A	dd lines 36 through 40		1114
42.	a. Massachusetts income tax withheld from Form(s) W-2	42a	1846	
	b. Massachusetts income tax withheld from Form(s) 1099	42b		
	c. Massachusetts income tax withheld from other forms	42c		
	Total. Add lines 42a through 42c		42	1846

BE SURE TO INCLUDE THIS PAGE WITH FORM 1-NR/PY, PAGE 1





# **2022 Form 1-NR/PY, pg. 5** MA22006051555

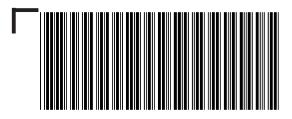
MA22006051555
Massachusetts Nonresident/
Part-Year Resident Income Tax Return 493357419

43. 44.	2021 overpayment applied to your 2022 estimated tax 2022 Massachusetts estimated tax payments				43 44	
45.	Payments made with extension		45			
46.	Amended return only. Payments made with original return. No	ot less than "0"			46	
47.	Earned Income Credit. a. Number of qualifying children Part-year residents, multiply line 47c by line 3 <b>Note:</b> You cannot claim the Earned Income Credit if your filing for an exception (see instructions). Fill in if you qualify for this e			c.30 = c.	47	
48.	Senior Circuit Breaker Credit	skeeption			48	
49.	Child under age 13, or disabled dependent/spouse credit				49	
50.	Dependent member(s) of household under age 12, or dependent	ent(s) age 65 or over (	not vou or vour spou	se)		
	as of December 31, 2022 credit.	(-) (	and the second	,		
	Not more than two. a. $\times$ \$180 = b.	Part-year reside	nts multiply line 50b	by line 3 =	50	
51.	Other Refundable Credits	·	. ,	•	51	
52.	Total Refundable Credits. Add lines 47 through 51				52	
53.	Excess Paid Family Leave Withholding				53	
54.	TOTAL. Add lines 42 through 46 and lines 52 and 53				54	1846
55.	Overpayment. Subtract line 41 from line 54				55	732
56.	Amount of overpayment you want applied to your 2023 estim				56	
57.	<b>Refund.</b> Subtract line 56 from line 55. Mail to: Massachusetts	DOR, PO Box 7000, B	oston, MA 02204		57	732
F	Direct deposit of refund. Type of account  X checkin savings  TN# 231372691 account# 5601082	3				
58.	Tax due. Pay online at www.mass.gov/dor/payonline. Mail t Interest Penalty	to: Mass. DOR, PO Bo M-2210 amt.	x 7003, Boston, MA	02204	58	EX enclose Form M-2210
I do n Print SYA	ne Department of Revenue discuss this return with the preparer of want preparer to file my return electronically paid preparer's name  M PRIYA RAM SAGAR GUPTA TALLA preparer's signature		Yes (this may delay you Date 02222023 Paid preparer's ph	Check if self	-employed	Paid preparer's SSN/PTIN P02082703 Paid preparer's EIN

 ${\tt SYAM} \ \ {\tt PRIYA} \ \ {\tt RAM} \ \ {\tt SAGAR} \ \ {\tt BE} \ {\tt SURE} \ {\tt TO} \ {\tt INCLUDE} \ {\tt THIS} \ {\tt PAGE} \ {\tt WITH} \ {\tt FORM} \ {\tt 1-NR/PY}, {\tt PAGE} \ {\tt 1}$ 

678-965-9522

84-3171965





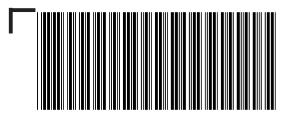
-24035

18

## **2022 Schedule B** MA22010011555

### PRUDHVI NANDA NA KARUMURI 493357419 Part 1. Interest and Dividend Income 1. Total interest income 1 2. Total ordinary dividends 3. Other interest and dividends not included above 3 4. Total interest and dividends 4 5. Total interest from Massachusetts banks 5 6a. Other interest and dividends to be excluded 6a **6b.** Part-year/Nonresidents only 6b 7. Subtotal 7 8. Allowable deductions from your trade or business 8 9 9. Subtotal Part 2. Short-Term Capital Gains/Losses and Long-Term Gains on Collectibles 10. Massachusetts short-term capital gains 10 11. Massachusetts long-term capital gains on collectibles and pre-1996 installment sales 11 12. Massachusetts gain on the sale, exchange or involuntary conversion of property used in a trade or business and held for one year or less 12 13a. Add lines 10 through 12 13a 13b. Part-year/Nonresidents only 13b 13c. Subtract line 13b from line 13a. Not less than 0 13c 14. Allowable deductions from your trade or business 14 15. Subtotal 15 -2721216. Massachusetts short-term capital losses 17. Massachusetts loss on the sale, exchange or involuntary conversion of property used in a trade or business and held for one year or less 17

18. Prior short-term unused losses for years beginning after 1981





# **2022 Schedule B, pg. 2** 493357419 MA22010021555

19a.	Combine lines 15 through 18	19a	-51247
19b.	Part-year/Nonresidents only	19b	
19c.	Exclude line 19b losses from line 19a	19c	-51247
20.	Short-term losses applied against interest and dividends	20	
21.	Available short-term losses	21	-51247
22.	Short-term losses applied against long-term gains	22	
23.	Short-term losses available for carryover in 2023	23	-51247
24.	Short-term gains and long-term gains on collectibles	24	
25.	Long-term losses applied against short-term gain	25	
26.	Subtotal	26	
27.	Long-term gains deduction	27	
28.	Short-term gains after long-term gains deduction	28	
29. 30. 31. 32. 33.	t 3. Adjusted Gross Interest, Dividends, Short-Term Capital Gains and Long-Term Gains of Enter the amount from line 9 Short-term losses applied against interest and dividends Subtotal interest and dividends Long-term losses applied against interest and dividends Adjusted interest and dividends Enter the amount from line 28	on Collectibles 29 30 31 32 33 34	
34. 35.	Adjusted gross interest, dividends and certain capital gains	35	
36.	Excess exemptions	36	
37.	Subtract line 36 from line 35	37	
38.	Interest and dividends taxable at 5.0%	38	
39.	Taxable 12% capital gains	39	
40.	Available short-term losses for carryover in 2023	40	-51247
70.	Available drieft term recesser for early even in 2020		01217





## **2022 Schedule C** MA22011011555

Massachusetts Profit or Loss From Business

PRUDHVI NANDA NA KARUMURI PRUDHVI NANDA NAYAN KARUMURI SOFTWARE SERVICES

493357419

519200

14698 BRIAR FOREST DR, A HOUSTON

TX 77077

2702

Accounting method: X Cash Accrual Other (specify)

No. of employees Fill in if you materially participated in the operation of this business during 2022 (see line 33 instructions)

X

Fill in if you started or acquired this business during 2022

Fill in if you made any payments in 2022 that would require you to file Form(s) 1099

Fill in if you have any suspended PAL related to this schedule. See instructions and line 36

Fill in if this income was reported to you on Form W-2 and the "Statutory employee" box on that form was checked

Fill in if interest or dividend reported on U.S. Schedule C, lines 1 and/or 6

Do not include interest and dividends in Schedule C, lines 1 and 4. Enter this amount here and on Schedule B, line 3. See instructions

Fill in if you claimed the small business exemption from the sales tax on purchases of taxable energy or heating fuel during 2022

1.	a. Gross receipts or sales	,
	b. Returns and allowances	a – b = <b>1</b>
2.	Cost of goods sold and/or operations	2
3.	Gross profit. Subtract line 2 from line 1	3
4.	Other income	4
5.	Total income. Add line 3 and line 4	5
6.	Advertising	6
7.	Bad debts from sales or services	7
8.	Car and truck expenses	8
9.	a. Commissions and fees	
	b. Contract Labor	a + b = <b>9</b>
10.	Depletion	10
11.	Depreciation and Section 179 deduction	11
12.	Employee benefit programs	12
13.	Insurance	13





### **2022 Schedule C, pg. 2** 493357419 MA22011021555

14.	Interest		
14.			
	a. mortgage interest paid to financial institutions	a.h. 44	
45	b. other interest	a + b = <b>14</b>	
15.	Legal and professional services	15	0400
16.	Office expense	16	2480
17.	Pension and profit-sharing	17	
18.	Rent or lease a. vehicles, machinery and equipment 14500		
	b. other business property	a + b = <b>18</b>	14500
19.	Repairs and maintenance	19	
20.	Supplies	20	
21.	Taxes and licenses	21	
22.	Travel	22	
23.	Deductible meals. See instructions for appropriate percentage subject to limitiations	23	1200
24.	Utilities	24	4260
25.	Wages	25	
26.	Other expenses	26	
27.	Total expenses. Add lines 6 through 26	27	25142
28.	Tentative profit or loss. Subtract line 27 from line 5	28	-25142
29.	Expenses for business use of your home	29	
30.	Abandoned Building Renovation Deduction	30	
31.	Net profit or loss. Subtract total of line 29 and line 30 from line 28	31	-25142
32.	Deductible loss. If you have a loss on line 31 it may be limited. See line 33	32	-25142
33.	Description of your investment in this activity. If you filled in 33a enter loss on line 32 and go to X	33a. All investment at risk.	
	line 35. If you filled in 33b see instructions for line 32 and go to line 35	33b. Some investment is not at risk.	
34.	Profit from line 31	34	
35.	Total profit or loss. Combine lines 32 and 34	35	-25142
36.	Allowable prior-year suspended PAL you are applying	36	
37.	Net profit or loss. Combine line 35 and 36. Enter here and on Form 1, line 6a or Form 1 NR/PY, line	8a <b>37</b>	-25142





### **2021 Schedule C, pg. 3** 493357419 MA22011031555

## Schedule C-1. Cost of Goods Sold and/or Operations

	Method(s) used to value closing inventory:	Cost	Lower of cost or market	Other (specify)	
	Fill in if there was any change in determining qu	antities, co	sts or valuations between openin	ig & closing inventory? If Y	es, enclose explanation
	Fill in and enclose explanation if inventory at be	ginning of y	ear is different from last year's cl	osing inventory	
1.	Inventory at beginning of year				1
2.	a. Purchases				
	b. Items withdrawn for personal use			a – t	) = 2
3.	Cost of labor				3
4.	Materials and supplies				4
5.	Other costs				5
6.	Add lines 1 through 5				6
7.	Inventory at end of year				7
8.	Cost of goods sold and/or operations. Subtract	ine 7 from I	line 6		8





# **2022 Schedule INC** MA22INC011555

PRUDHVI NANDA NA KARUMURI 493357419

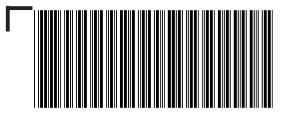
### Form W-2 and 1099 Information

A. FEDERAL ID NUMBER	B. STATE TAX WITHHELD	C. STATE WAGES/INCOME	D. TAXPAYER SS WITHHELD	E. SPOUSE SS WITHHELD	F. SOURCE OF WITHHOLDING
204938068	638	98517	3858		W2
204938068	1208	49825	3913		W2

TOTALS 1846 148342 7771

02/22/2023 05:31 AM

REV 02/09/23 PRO





### 2022 Schedule HC

MA22029011555

Schedule HC, Health Care Information, must be completed by all full-year residents and certain part-year residents (see instructions).

Note: Schedule HC must be enclosed with your Form 1 or Form 1-NR/PY. Failure to do so will delay the processing of your return.

PRUDHVI NANDA NA KARUMURI

493357419

1a.Date of birth121919911b. Spouse's date of birth1c. Family size12.Federal adjusted gross income2251980

3. Indicate the time period that you were enrolled in a Minimum Creditable Coverage (MCC) health insurance plan(s). The Form MA 1099-HC from your insurer will indicate whether your insurance met MCC requirements. Note: MassHealth, Medicare, and health coverage for U.S. Military, including Veterans Administration and Tri-Care, meet the MCC requirements. If you did not receive a Form MA 1099-HC from your insurer, or you had insurance that did not meet MCC requirements, see the special section on MCC requirements in the instructions.

See instructions if, during 2022, you turned 18, you

3a You: X Full-year MCC Part-year MCC No MCC/None
were a part-year resident or a taxpayer was deceased.

3a Spouse: Full-year MCC Part-year MCC No MCC/None
If you filled in the full-year or part-year MCC oval, go to line 4. If you filled in No MCC/None, go to line 6.

4. Indicate the health insurance plan(s) that met the Minimum Creditable Coverage (MCC) requirements in which you were enrolled in 2022, as shown on Form MA 1099-HC (check all that apply). If you did not receive this form, fill in line(s) 4f and/or 4g and see instructions. Fill in if you were enrolled in private insurance and MassHealth or Commonwealth Care and enter your private insurance information in line(s) 4f and/or 4g and go to line 5.

4a. Private insurance, including ConnectorCare (completes line(s) 4f and/or 4g below) You Spouse Χ 4b. MassHealth. Fill in and go to line 5 You Spouse 4c. Medicare (including a replacement or supplemental plan). Fill in and go to line 5 You Spouse 4d. U.S. Military (including Veterans Administration and Tri-Care). Fill in and go to line 5 Spouse You 4e. Other program (enter the program name(s) only in lines 4f and/or 4g below). Note: Health Safety Net You Spouse is not considered insurance or minimum creditable coverage.

- 4f. Your Health Insurance. Complete if you answered line(s) 4a or 4e and go to line 5.
- 4g. Spouse Health Insurance. Complete if you answered line(s) 4a or 4e and go to line 5.
- 5. If you had health insurance that met MCC requirements for the full-year, including private insurance, MassHealth, Commonwealth Care or ConnectorCare, you are not subject to a penalty. Skip the remainder of this schedule and continue completing your tax return. Other wise, go to line 6.

If you had Medicare (including a replacement or supplemental plan), U.S. Military (including Veterans Administration and Tri-Care), or other government insurance at any point during 2022, you are not subject to a penalty. Skip the remainder of this schedule and continue completing your tax return. Otherwise, go to line 6.





**2022 Schedule HC, pg. 2** 493357419 MA22029021555

### You might be eligible for low- or no-cost health insurance coverage.

If you (and/or your spouse, if married filing jointly) do not have health insurance coverage, you might be eligible for health insurance coverage programs made available by the Commonwealth of Massachusetts. By filling in the oval below, you authorize DOR to share information from your tax return and attached schedules with the Health Connector. If you are married filing jointly, both spouses must check the box for the Health Connector to receive all of your information. The Health Connector will assess your eligibility for those coverage options, including low- or no-cost coverage, and contact you with information. See instructions.

You: I authorize DOR to share this tax return including attached schedules with the Massachusetts Health Connector for the purpose of assessing my eligibility for insurance affordability programs and contacting me with information about the same.

Spouse: I authorize DOR to share this tax return including attached schedules with the Massachusetts Health Connector for the purpose of assessing my eligibility for insurance affordability programs and contacting me with information about the same.

### Your Health Insurance

- 6 Yes No If you answer Yes, you are not subject to a penalty in 2022. Skip the remainder of this schedule and complete your tax return. If you answer No and you were enrolled in a health insurance plan that met the MCC requirements for part, but not all, of 2022, go to line 7. If you answer No and you had no insurance or you were enrolled in a plan that did not meet the MCC requirements during the period that the mandate applied, go to line 8a.
  - 7. Complete this section only if you, and/or your spouse if married filing jointly, were enrolled in a health insurance plan(s) that met the Minimum Creditable Coverage (MCC) requirements for part, but not all of 2022. Fill in below the months that met the MCC requirements, as shown on Form MA 1099-HC. If you did not receive this form, fill in the months you were covered by a plan that met the MCC requirements at least 15 days or more. If, during 2022, you turned 18, you were a part-year resident or a taxpayer was deceased, fill in the oval(s) below for the month(s) that met the MCC requirements during the period that the mandate applied. See instructions.

You may only fill in the month(s) you had health insurance that met MCC requirements. If you had health insurance, but it did not meet MCC requirements, you must skip this section and go to line 8a.

### Months Covered By Health Insurance

	You:	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.
	Spouse:	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.
If you had four or more consecutive months either with no insurance or insurance that did not meet the MCC requirements (four or more blank months in a row),													
go to line 8a. Otherwise, a penalty does not apply to you in 2022. Skip the remainder of this schedule and complete your tax return.													

Religious Exemption and Certificate of Exemption

8a. Religious exemption: Are you claiming an exemption from the requirement to purchase health insurance based	8a You	Yes	No
on your sincerely held religious beliefs that cause you to object to substantially all forms of treatment covered by			
health insurance?	Spouse	Yes	No
If you answer Yes, go to line 8b. If you answer No, go to line 9.			
8b. If you are claiming a religious exemption in line 8a, did you receive medical health care during the 2022 tax year?	8b You	Yes	No
	Spouse	Yes	No
If you answer No to line 8b, skip the remainder of this schedule and continue completing your tax return. If you answer Yes to li	ne 8b, go to line 9		
9. Certificate of exemption: Have you obtained a Certificate of Exemption issued by the Massachusetts Health	<b>9</b> You	Yes	No
Connector for the 2022 tax year?	Spouse	Yes	No
If you are also a what the contificate much on a life the very single well this calculation and continue accordingly to			

If you answer Yes, enter the certificate number, skip the remainder of this schedule and continue completing your tax return. If you answer No to line 9, go to line 10.





**2022 Schedule HC, pg. 3** MA22029031555

PRUDHVI NANDA NA KARUMURI

493357419

### Affordability as Determined By State Guidelines

**Note:** This section will require the use of worksheets and tables found in the instructions. You must complete the worksheet(s) to determine if health insurance was affordable to you during the 2022 tax year.

**10.** Did your employer offer affordable health insurance that met minimum creditable coverage requirements

as determined by completing the Schedule HC Worksheet for Line 10 in the instructions?

Yes

No

Fill in No if your employer did not offer health insurance that met minimum creditable coverage requirements, you were not eligible for health insurance offered by your employer, you were self-employed or you were unemployed.

11. Were you eligible for government-subsidized health insurance as determined by completing the Schedule HC Now Worksheet for Line 11 in the instructions?
11 You Yes Now Worksheet for Line 11 in the instructions?

If you answer No, go to line 12. If you answer Yes, go to the Health Care Penalty Worksheet in the instructions to calculate your penalty amount.

12. Were you able to purchase affordable private health insurance that met minimum creditable coverage requirements as determined by completing the Schedule HC Worksheet for Line 12 in the instructions?12 You Yes NoSpouse Yes No

If you answer No, you are not subject to a penalty. Continue completing your tax return. If you answer Yes, go to the Health Care Penalty Worksheet in the instructions to calculate your penalty amount.

### Complete Only If You Are Filing An Appeal

### You must complete the Health Care Penalty Worksheet to determine your penalty amount before completing this section.

You may have grounds to appeal if you were unable to obtain affordable insurance that meets the minimum creditable coverage requirements in 2022 due to a hardship or other circumstances. The grounds for appeal are explained in more detail in the instructions. If you believe you have grounds for appealing the penalty, fill in the field(s) below. The appeal will be heard by the Massachusetts Health Connector. By filling in the field below, you (or your spouse if married filing jointly) are authorizing DOR to share information from your tax return, including this schedule, with the Massachusetts Health Connector for purposes of deciding your appeal. You will receive a follow-up letter asking you to state your grounds for appeal in writing, and submit supporting documentation. Failure to respond to

that letter within the time specified in the letter will lead to dismissal of your appeal and will result in a future assessment of a penalty. Once your documentation is received, it will be reviewed by the Massachusetts Health Connector and you may be required to attend a hearing on your case. You will be required to file your claims under the pains and penalties of perjury.

**Note:** If you are filing an appeal, make sure you have calculated the penalty amount that you are appealing, but do not assess yourself or enter a penalty amount on your Form 1 or Form 1-NR/PY. Also, do not include any hardship documentation with your original return. You will be required to submit substantiating hardship documentation at a later date during the appeal process.

You: I wish to appeal the penalty. I authorize DOR to share this tax return including this schedule with the Massachusetts Health Connector for purposes of deciding this appeal.

Spouse: I wish to appeal the penalty. I authorize DOR to share this tax return including this schedule with the Massachusetts Health Connector for purposes of deciding this appeal.





### 2022 Schedule NTS-L-NRPY

MA22021011555 No Tax Status and Limited Income Credit 493357419

### Schedule NTS-L-NRPY. No Tax Status and Limited Income Credit

<b>1.</b> Total 5.0% income	24683
2. Adjustments to income 2	
3. Adjusted 5.0% income. Subtract line 2 from line 1. Do not enter if less than "0"	24683
4. Interest exemption used 4	
<ol> <li>Adjusted gross interest, dividends and certain capital gains</li> </ol>	
6. Long-term capital gain 6	
<ol> <li>Additional income/loss while a nonresident/part-year resident</li> </ol>	230297
8. Total income. Combine lines 3 through 7	254980
<ol> <li>Additional adjustments to income while a nonresident/part-year resident</li> </ol>	
<ol> <li>Massachusetts Adjusted Gross Income (AGI)</li> </ol>	254980
If you are single and the total in line 10 is \$8,000 or less, you qualify for No Tax Status	
11. If married and filing a joint return, multiply the number of dependents (from Form 1-NR/PY, line 4b) by \$1,000 and	
add \$16,400 to that amount. If head of household, multiply the number of dependents (from Form 1-NR/PY, line 4b)	
by \$1,000 and add \$14,400 to that amount <b>11</b>	
12. If you do not qualify for No Tax Status and you are married and filing a joint return, multiply the number of dependents (from Form 1-	NR/PY, line 4b)
by \$1,750 and add \$28,700 to that amount. If head of household, multiply the number of dependents (from Form 1-NR/PY, line 4b) b	y \$1,750
and add \$25,200 to that amount	
13. No Tax Status threshold	
14. Income for Limited Income Credit	
<b>15.</b> Tax before adjustments	
<b>16.</b> Tax for Limited Income Credit <b>16</b>	
17. Limited Income Credit	