



FIDELITY BROKERAGE SERVICES LLC
 P.O. Box 28019
 Albuquerque, NM 87125-8019

2022 TAX REPORTING STATEMENT

SHANMUGAM PETHAPERUMAL

Account No. **X96-825220** Customer Service: 800-544-6666
 Recipient ID No. *****-**-8323** Payer's Fed ID Number: 04-3523567

eDelivered

SHANMUGAM PETHAPERUMAL
 POORNIMADEVI MUTHAIAN
 8822 OLD SPANISH TRL
 LITTLE ROCK AR 72227-3240

Payer's Name and Address:
 NATIONAL FINANCIAL SERVICES LLC
 499 WASHINGTON BLVD
 JERSEY CITY, NJ 07310

Form 1099-DIV * **2022 Dividends and Distributions** Copy B for Recipient
(OMB No. 1545-0110)

1a Total Ordinary Dividends	595.18	6 Investment Expenses	0.00
1b Qualified Dividends	595.18	7 Foreign Tax Paid.....	0.00
2a Total Capital Gain Distributions	0.00	8 Foreign Country or U.S. Possession.....	0.00
2b Unrecap. Sec 1250 Gain.....	0.00	9 Cash Liquidation Distributions.....	0.00
2c Section 1202 Gain.....	0.00	10 Non-Cash Liquidation Distributions.....	0.00
2d Collectibles (28%) Gain.....	0.00	12 Exempt Interest Dividends.....	0.00
2e Section 897 Ordinary Dividends	0.00	13 Specified Private Activity Bond Interest Dividends.....	0.00
2f Section 897 Capital Gain	0.00	14 State.....	
3 Nondividend Distributions	0.00	15 State Identification No.	
4 Federal Income Tax Withheld	0.00	16 State Tax Withheld.....	0.00
5 Section 199A Dividends	0.00		

Form 1099-INT * **2022 Interest Income** Copy B for Recipient
(OMB No. 1545-0112)

1 Interest Income	0.00	10 Market Discount	0.00
2 Early Withdrawal Penalty	0.00	11 Bond Premium	0.00
3 Interest on U.S. Savings Bonds and Treas. Obligations	0.00	12 Bond Premium on U.S. Treasury Obligations	0.00
4 Federal Income Tax Withheld	0.00	13 Bond Premium on Tax-Exempt Bond	0.00
5 Investment Expenses	0.00	14 Tax-Exempt Bond CUSIP no.	
6 Foreign Tax Paid	0.00	15 State	
7 Foreign Country or U.S. Possession		16 State Identification No	
8 Tax-Exempt Interest	0.00	17 State Tax Withheld	0.00
9 Specified Private Activity Bond Interest	0.00		

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Form 1099-MISC *

2022 Miscellaneous Information

Copy B for Recipient
(OMB No. 1545-0115)

2 Royalties	0.00	16 State Tax Withheld	0.00
3 Other Income	0.00	17 State/Payer's State No.	
4 Federal Income Tax Withheld	0.00	18 State Income	0.00
8 Substitute Payments in Lieu of Dividends or Interest	0.32		

Summary of 2022 Proceeds From Broker and Barter Exchange Transactions

1099-B Section	Total Proceeds	Total Cost Basis	Total Market Discount	Total Wash Sales	Realized Gain/Loss	Federal Income Tax Withheld
Short-term transactions for which basis is <u>reported</u> to the IRS	23,999.75	30,087.40	0.00	0.00	-6,087.65	0.00
Short-term transactions for which basis is <u>not reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Long-term transactions for which basis is <u>reported</u> to the IRS	2,938.01	1,256.87	0.00	0.00	1,681.14	0.00
Long-term transactions for which basis is <u>not reported</u> to the IRS	11,672.62	2,266.38	0.00	0.00	9,406.24	0.00
Transactions for which basis is not reported to the IRS and Term is Unknown	0.00	0.00	0.00	0.00	0.00	0.00
	38,610.38	33,610.65	0.00	0.00	4,999.73	0.00

1099-B amounts are reported individually to the IRS. Refer to the Form 1099-B sections in this statement, if applicable.

Summary of 2022 Original Issue Discount

Total Original Issue Discount	0.00	Total Original Issue Discount - REMIC	0.00
Total Original Issue Discount on U.S. Treasury Obligations	0.00		
Total Original Issue Discount on Tax-Exempt Obligations	0.00		

Original Issue Discount (OID) amounts are reported individually to the IRS. Refer to the Form 1099-OID pages in this statement, if applicable.

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FORM 1099-B*

2022 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Short-term transactions for which basis is reported to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I
 Proceeds are reported as **gross proceeds** unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP										
Action	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
AMAZON.COM INC, AMZN, 023135106										
Sale	110.000	02/03/22	06/23/22	11,900.12	15,447.41			-3,547.29		
Sale	100.000	02/03/22	09/29/22	11,365.13	14,043.10			-2,677.97		
Subtotals				23,265.25	29,490.51					
AMC ENTERTAINMENT HOLDINGS INC, AMC, 00165C104										
Sale	50.000	05/13/21	05/05/22	734.50	596.89			137.61		
TOTALS				23,999.75	30,087.40	0.00	0.00		0.00	
								137.61		
								-6,225.26		

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FORM 1099-B*

2022 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis is reported to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II
Proceeds are reported as **gross proceeds** unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
AMC ENTERTAINMENT HOLDINGS INC, AMC, 00165C104										
Sale	180.000	02/18/21	05/05/22	2,644.21	1,038.24			1,605.97		
Sale	15.000	03/11/21	05/05/22	220.35	159.75			60.60		
Sale	2.000	03/11/21	05/05/22	29.38	21.30			8.08		
Sale	1.000	03/15/21	05/05/22	14.69	14.03			0.66		
Sale	2.000	04/26/21	05/05/22	29.38	23.55			5.83		
Subtotals				2,938.01	1,256.87					
TOTALS				2,938.01	1,256.87	0.00	0.00		0.00	
								1,681.14		
								0.00		

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FORM 1099-B*

2022 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box E checked and/or Schedule D, Part II
Proceeds are reported as **gross proceeds** unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
BANK AMER CORP COM, BAC, 060505104										
Sale	200.000	01/15/09	12/21/22	6,511.90	1,612.22			4,899.68		
MICRON TECHNOLOGY INC, MU, 595112103										
Sale	75.000	06/29/10	05/11/22	5,160.72	654.16			4,506.56		
TOTALS				11,672.62	2,266.38	0.00	0.00	9,406.24	0.00	
								Box E Long-Term Realized Gain		
								9,406.24		
								Box E Long-Term Realized Loss		
								0.00		

For any transaction listed on Form 1099-B in a section indicating that "**basis is reported to the IRS**", we are reporting to the IRS: **1a** Description of Property, **2** type of gain or loss (i.e. short-term or long-term), **3** Proceeds from QOF (Qualified Opportunity Fund), **6** Gross or Net Proceeds, **12** basis reported to IRS, and columns **1b, 1c, 1d, 1e, 1f, 1g, 4, 7, 14, 15** and **16**. We are not reporting to the IRS: the Action, the Gain/Loss, and all subtotals and totals.

For any transaction listed on Form 1099-B in a section indicating that "**basis is not reported to the IRS**", we are reporting to the IRS: **1a** Description of Property, **3** Proceeds from QOF (Qualified Opportunity Fund), **5** Noncovered security, **6** Gross or Net Proceeds, and columns **1c, 1d, 4, 14, 15** and **16**. We are not reporting to the IRS: **2** type of gain or loss (i.e. short-term or long-term), the Action, the Gain/Loss, columns **1b, 1e, 1f, 1g, 2, 7** and **12** and all subtotals and totals.

For any section 1256 option contracts we are reporting to the IRS: **1a** Description of Property and totals for boxes **8, 9, 10** and **11**.

Although Fidelity makes every effort to provide accurate information, please bear in mind that you, the taxpayer, are ultimately responsible for the accuracy of your tax returns.

(b) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium.

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments and unit investment trusts.

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Summary of 2022 Supplemental Information Not Reported to the IRS

Margin Interest Paid	3,707.24	Currency Realized Gain/Loss (USD)	0.00
Tax Exempt Investment Expense	0.00	Actual Payment Shortfall.....	0.00
Accrued Interest Paid on Purchases	0.00	Addition to Basis	0.00
Proceeds Investment Expenses	0.00	Account Fees.....	6.68
Severance Tax	0.00	Short Dividends.....	0.00
Administrative Expenses	0.00	Money Market Realized Gain/Loss.....	0.00
Non-deductible Generic Expenses	0.00	Short/Long Term Realized Gain/Loss.....	0.00
Deductible Generic Expenses	0.00	Mortgage Pool Statement (MBS).....	0.00

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2022 SUPPLEMENTAL INFORMATION

SHANMUGAM PETHAPERUMAL

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Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Details of 1099-DIV Transactions

Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP									
Date	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
BANK AMERICA CORP COM, BAC, 060505104									
03/25/22	120.75			120.75					
06/24/22	120.75			120.75					
09/30/22	126.50			126.50					
12/30/22	126.29			126.29					
Subtotals	494.29			494.29					

MICRON TECHNOLOGY INC, MU, 595112103									
01/18/22	27.50			27.50					
04/26/22	27.50			27.50					
07/26/22	22.89			22.89					
10/26/22	23.00			23.00					
Subtotals	100.89			100.89					

TOTALS	595.18	0.00	0.00	595.18	0.00	0.00	0.00	0.00	0.00

Short-term capital gain distributions reported on monthly/quarterly account statements are included in **1a** Total Ordinary Dividends on Form 1099-DIV.

To see the **2022** State Percentages of Tax-Exempt Income for Fidelity Federal Tax-Exempt Funds or the Percentage of Income from U.S. Government Securities for applicable Fidelity Funds, visit [Fidelity.com/fundtaxinfo](https://www.fidelity.com/fundtaxinfo).



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Details of 1099-MISC Transactions

Royalties, Substitute Payments, Withholdings

Description, Symbol, CUSIP								
Date	2 Royalties	4 Federal Tax Withheld	8 Substitute Payments in Lieu of Dividend or Interest			16 State Tax Withheld	17 State/Payer's State No.	18 State Income
			Eligible for Credit Adjustment (t)	Not Eligible for Credit Adjustment	Total			
BANK AMERICA CORP COM, BAC, 060505104								
12/30/22			0.21		0.21			
MICRON TECHNOLOGY INC, MU, 595112103								
07/26/22			0.11		0.11			
TOTALS	0.00	0.00	0.32	0.00	0.32	0.00		0.00

(t) Eligible customers may receive an annual credit adjustment in **2023** to help offset any additional federal tax burden resulting from the receipt of a substitute payment in lieu of a qualified dividend in **2022**.





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Account Fees

Description	Date	Amount
NIO INC SPON ADS EACH REP 1 ORD SHS	04/11/22	6.68
TOTAL		6.68

Margin Interest Paid

Description	Date	Amount
MARGIN INTEREST @ 10.075% AVG	08/21/22	268.18
MARGIN INTEREST @ 10.075% AVG	09/20/22	338.17
MARGIN INTEREST @ 10.075% AVG	09/22/22	22.73
MARGIN INTEREST @ 10.825% AVG	10/20/22	279.66
MARGIN INTEREST @ 10.825% AVG	11/03/22	123.82
MARGIN INTEREST @ 11.575% AVG	11/20/22	160.72
MARGIN INTEREST @ 11.575% AVG	12/15/22	238.65
MARGIN INTEREST @ 12.075% AVG	12/20/22	49.79
MARGIN INTEREST @ 12.575% AVG	12/29/22	78.32
MARGIN INTEREST @ 6.875% AVG B	03/17/22	279.21
MARGIN INTEREST @ 7.125% AVG B	03/20/22	35.95
MARGIN INTEREST @ 7.125% AVG B	04/20/22	372.75
MARGIN INTEREST @ 7.125% AVG B	05/05/22	179.39
MARGIN INTEREST @ 7.625% AVG B	05/22/22	193.45
MARGIN INTEREST @ 7.625% AVG B	06/16/22	271.77
MARGIN INTEREST @ 7.825% AVG B	02/21/22	267.27
MARGIN INTEREST @ 8.325% AVG B	01/20/22	90.38
MARGIN INTEREST @ 8.375% AVG B	06/20/22	47.76
MARGIN INTEREST @ 9.325% AVG B	07/20/22	326.50
MARGIN INTEREST @ 9.325% AVG B	07/28/22	82.77
TOTAL		3,707.24

Important Tax Return Document Enclosed.

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