

CORRECTED (if checked)

TRUSTEE'S/PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone number <b>HealthEquity Corporate</b> <b>15 West Scenic Pointe Drive Suite 400</b> <b>Draper, UT 84020</b>		OMB No. 1545-1517 <b>Form 1099-SA</b> (Rev. November 2019) For calendar year <b>2022</b>		<b>Distributions From an HSA, Archer MSA, or Medicare Advantage MSA</b>  <b>Copy B For Recipient</b>  This information is being furnished to the IRS.
PAYER'S TIN [REDACTED]	RECIPIENT'S TIN [REDACTED]	1 Gross distribution \$ <b>170.81</b>	2 Earnings on excess cont. \$ <b>0.00</b>	
RECIPIENT'S name <b>Hemant Lam</b>  Street address (including apt. no.) <b>25 Woodbine Rd Apt 3</b> City or town, state or province, country, and ZIP or foreign postal code <b>Natick, MA 01760</b>		3 Distribution code <b>1</b>	4 FMV on date of death \$ <b>0</b>	
Account number (see instructions) [REDACTED]		5 HSA <input checked="" type="checkbox"/> Archer MSA <input type="checkbox"/> MA MSA <input type="checkbox"/>		
Form <b>1099-SA</b> (Rev. 11-2019)		(keep for your records)		

[www.irs.gov/Form1099SA](http://www.irs.gov/Form1099SA) Department of the Treasury - Internal Revenue Service

### Instructions for Recipient

Distributions from a health savings account (HSA), Archer medical savings account (MSA), or Medicare Advantage (MA) MSA are reported to you on Form 1099-SA. File Form 8853 or Form 8889 with your Form 1040 or 1040-SR to report a distribution from these accounts even if the distribution isn't taxable. The payer isn't required to compute the taxable amount of any distribution.

An HSA or Archer MSA distribution isn't taxable if you used it to pay qualified medical expenses of the account holder or eligible family member or you rolled it over. An HSA may be rolled over to another HSA; an Archer MSA may be rolled over to another Archer MSA or an HSA. An MA MSA isn't taxable if you used it to pay qualified medical expenses of the account holder only. If you didn't use the distribution from an HSA, Archer MSA, or MA MSA to pay for qualified medical expenses, or in the case of an HSA or Archer MSA, you didn't roll it over, you must include the distribution in your income (see Form 8853 or Form 8889). Also, you may owe a penalty.

You may repay a mistaken distribution from an HSA no later than April 15 following the first year you knew or should have known the distribution was a mistake, providing the trustee allows the repayment.

For more information, see the Instructions for Form 8853 and the Instructions for Form 8889. Also see Pub. 969.

**Recipient's taxpayer identification number (TIN).** For your protection, this form may show only the last four digits of your TIN (SSN, ITIN, ATIN, or EIN). However, the issuer has reported your complete identification number to the IRS.

**Spouse beneficiary.** If you inherited an Archer MSA or MA MSA because of the death of your spouse, special rules apply. See the Instructions for Form 8853. If you inherited an HSA because of the death of your spouse, see the Instructions for Form 8889.

**Estate beneficiary.** If the HSA, Archer MSA, or MA MSA account holder dies and the estate is the beneficiary, the fair market value (FMV) of the account on the date of death is includible in the account holder's gross income. Report the amount on the account holder's final income tax return.

**Nonspouse beneficiary.** If you inherited the HSA, Archer MSA, or MA MSA from someone who wasn't your spouse, you must report as income on your tax return the FMV of the account as of the date of death. Report the FMV on your tax return for the year the account owner died even if you received the distribution from the account in a later year. See the Instructions for Form 8853 or the Instructions for Form 8889. Any earnings on the account after the date of death (box 1 minus box 4 of Form 1099-SA) are taxable. Include the earnings on the "Other income" line of your tax return.

**Account number.** May show an account or other unique number the payer assigned to distinguish your account.

**Box 1.** Shows the amount received this year. The amount may have been a direct payment to the medical service provider or distributed to you.

**Box 2.** Shows the earnings on any excess contributions you withdrew from an HSA or Archer MSA by the due date of your income tax return. If you withdrew the excess, plus any earnings, by the due date of your income tax return, you must include the earnings in your income in the year you received the distribution even if you used it to pay qualified medical expenses. This amount is included in box 1.

Include the earnings on the "Other income" line of your tax return. An excise tax of 6% for each tax year is imposed on you for excess individual and employer contributions that remain in the account. See Form 5329, Additional Taxes on Qualified Plans (including IRAs) and Other Tax-Favored Accounts.

**Box 3.** These codes identify the distribution you received: 1—Normal distribution; 2—Excess contributions; 3—Disability; 4—Death distribution other than code 6; 5—Prohibited transaction; 6—Death distribution after year of death to a nonspouse beneficiary.

**Box 4.** If the account holder died, shows the FMV of the account on the date of death.

**Box 5.** Shows the type of account that is reported on this Form 1099-SA.

**Future developments.** For the latest information about developments related to Form 1099-SA and its instructions, such as legislation enacted after they were published, go to [www.irs.gov/Form1099SA](http://www.irs.gov/Form1099SA).

CORRECTED (if checked)

TRUSTEE'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone number <b>HealthEquity Corporate</b> 15 West Scenic Pointe Drive Suite 400 Draper, UT 84020		1 Employee or self-employed person's Archer MSA contributions made in 2022 and 2023 for 2022 \$ 0.00	OMB No. 1545-1518 <b>2022</b>	<b>HSA, Archer MSA, or Medicare Advantage MSA Information</b>
		2 Total contributions made in 2022 \$ 500.00	Form 5498-SA	
TRUSTEE'S TIN [REDACTED]	PARTICIPANT'S TIN [REDACTED]	3 Total HSA or Archer MSA contributions made in 2023 for 2022 \$ 0.00		<b>Copy B</b>  <b>For Participant</b>  This information is being furnished to the IRS.
PARTICIPANT'S name <b>Hemanth Lam</b>		4 Rollover contributions \$ 0.00	5 Fair market value of HSA, Archer MSA, or MA MSA \$ 1239.62	
Street address (including apt. no.) <b>25 Woodbine Rd Apt 3</b>		6 HSA <input checked="" type="checkbox"/> Archer MSA <input type="checkbox"/> MA MSA <input type="checkbox"/>		
City or town, state or province, country, and ZIP or foreign postal code <b>Natick, MA 01760</b>				
Account number (see instructions) [REDACTED]				

Form 5498-SA

(keep for your records)

[www.irs.gov/Form5498SA](http://www.irs.gov/Form5498SA)

Department of the Treasury - Internal Revenue Service

### Instructions for Participant

This information is submitted to the IRS by the trustee of your health savings account (HSA), Archer medical savings account (MSA), or Medicare Advantage MSA (MA MSA).

Generally, contributions you make to your Archer MSA are deductible. Employer contributions are excluded from your income and aren't deductible by you. If your employer makes a contribution to one of your Archer MSAs, you can't contribute to any Archer MSA for that year. If you made a contribution to your Archer MSA when your employer has contributed, you can't deduct your contribution, and you will have an excess contribution. If your spouse's employer makes a contribution to your spouse's Archer MSA, you can't make a contribution to your Archer MSA if your spouse is covered under a high deductible health plan that also covers you.

Contributions that the Social Security Administration makes to your MA MSA aren't includible in your gross income nor are they deductible. Neither you nor your employer can make contributions to your MA MSA.

Generally, contributions you or someone other than your employer make to your HSA are deductible on your tax return. Employer contributions to your HSA may be excluded from your income and aren't deductible by you. You and your employer can make contributions to your HSA in the same year.

See Form 8853 and its instructions or Form 8889 and its instructions. Any employer contributions made to an Archer MSA are shown on your Form W-2 in box 12 (code R); employer contributions made to an HSA are shown in box 12 (code W). For more information, see Pub. 969.

**Participant's taxpayer identification number (TIN).** For your protection, this form may show only the last four digits of your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN). However, the issuer has reported your complete TIN to the IRS.

**Account number.** May show an account or other unique number the trustee assigned to distinguish your account.

**Box 1.** Shows contributions you made to your Archer MSA in 2022 and through April 18, 2023, for 2022. You may be able to deduct this amount on your 2022 Form 1040. See the instructions for Form 1040.

**Note:** The information in boxes 2 and 3 is provided for IRS use only.

**Box 2.** Shows the total contributions made in 2022 to your HSA or Archer MSA. See Pub. 969 for who can make contributions. This includes qualified HSA funding distributions (trustee-to-trustee transfers) from your IRA to fund your HSA. The trustee of your MA MSA isn't required to, but may, show contributions to your MA MSA.

**Box 3.** Shows the total HSA or Archer MSA contributions made in 2023 for 2022.

**Box 4.** Shows any rollover contribution from an Archer MSA to this Archer MSA in 2022 or any rollover from an HSA or Archer MSA to this HSA. See Form 8853 or Form 8889 and their instructions for information about how to report distributions. This amount isn't included in box 1, 2, or 3.

**Box 5.** Shows the fair market value of your HSA, Archer MSA, or MA MSA at the end of 2022.

**Box 6.** Shows the type of account that is reported on this Form 5498-SA.

**Other information.** The trustee of your HSA, Archer MSA, or MA MSA may provide other information about your account on this form.

**Note:** Don't attach Form 5498-SA to your income tax return. Instead, keep it for your records.

**Future developments.** For the latest information about developments related to Form 5498-SA and its instructions, such as legislation enacted after they were published, go to [www.irs.gov/Form5498SA](http://www.irs.gov/Form5498SA).

**Free File Program.** Go to [www.irs.gov/FreeFile](http://www.irs.gov/FreeFile) to see if you qualify for no-cost online federal tax preparation, e-filing, and direct deposit or payment options.

CORRECTED (if checked)

PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no.  DIGITAL FEDERAL CREDIT UNION 220 DONALD LYNCH BLVD MARLBOROUGH MA 01752		Payer's RTN (optional)		OMB No. 1545-0112  Form <b>1099-INT</b> (Rev. January 2022)  For calendar year 2022		<b>Interest Income</b>
		1 Interest income  \$ 60.24		2 Early withdrawal penalty  \$		
PAYER'S TIN  [REDACTED]		RECIPIENT'S TIN  [REDACTED]		3 Interest on U.S. Savings Bonds and Treasury obligations  \$		<b>Copy B For Recipient</b>
RECIPIENT'S name HEMANTH LAM  Street address (including apt. no.) 25 Woodbine Rd Apt 3  City or town, state or province, country, and ZIP or foreign postal code NATICK MA 01760		4 Federal income tax withheld \$		5 Investment expenses \$		
		6 Foreign tax paid \$		7 Foreign country or U.S. possession		
FATCA filing requirement <input type="checkbox"/>		8 Tax-exempt interest \$		9 Specified private activity bond interest \$		
		10 Market discount \$		11 Bond premium \$		
Account number (see instructions)  [REDACTED]		12 Bond premium on Treasury obligations \$		13 Bond premium on tax-exempt bond \$		
		14 Tax-exempt and tax credit bond CUSIP no.		15 State		16 State identification no.
				17 State tax withheld \$		

DISCOVER BANK  
 PO BOX 30416  
 SALT LAKE CITY, UT 84130

IF YOU HAVE QUESTIONS CONTACT:  
 DISCOVER BANK  
 PHONE: 800-347-7000

HEMANTH LAM  
 25 WOODBINE RD APT 3  
 NATICK, MA 01760

**Instructions for Recipient**

The information provided may be different for covered and noncovered securities. For a description of covered securities, see the instructions for Form 8949. For a taxable covered security acquired at a premium, unless you notified the payer in writing in accordance with Regulations section 1.6045-1(n)(5) that you did not want to amortize the premium under section 171, or for a tax-exempt covered security acquired at a premium, your payer must generally report either (1) a net amount of interest that reflects the offset of the amount of interest paid to you by the amount of premium amortization allocable to the payment(s), or (2) a gross amount for both the interest paid to you and the premium amortization allocable to the payment(s). If you did notify your payer that you did not want to amortize the premium on a taxable covered security, then your payer will only report the gross amount of interest paid to you. For a noncovered security acquired at a premium, your payer is only required to report the gross amount of interest paid to you.

**Recipient's taxpayer identification number (TIN).** For your protection, this form may show only the last four digits of your TIN (social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN)). However, the issuer has reported your complete TIN to the IRS.

**FATCA filing requirement.** If the FATCA filing requirement box is checked, the payer is reporting on this Form 1099-INT to satisfy its chapter 4 account reporting requirement. You may also have a filing requirement. See the instructions for Form 8939.

**Account number.** May show an account or other unique number the payer assigned to distinguish your account.

**Box 1.** Shows taxable interest paid to you during the calendar year by the payer. This does not include interest shown in box 3. May also show the total amount of the credits from clean renewable energy bonds, new clean renewable energy bonds, qualified energy conservation bonds, qualified zone academy bonds, qualified school construction bonds, and build America bonds that must be included in your interest income. These amounts were treated as paid to you during the calendar year on the credit allowance dates (March 15, June 15, September 15, and December 15). For more information, see Form 8912. See the instructions above for a taxable covered security acquired at a premium.

**Box 2.** Shows interest or principal forfeited because of early withdrawal of time savings. You may deduct this amount to figure your adjusted gross income on your income tax return. See the instructions for Form 1040 to see where to take the deduction.

**Box 3.** Shows interest on U.S. Savings Bonds, Treasury bills, Treasury bonds, and Treasury notes. This may or may not all be taxable. See Pub. 550. This interest is exempt from state and local income taxes. This interest is not included in box 1. See the instructions above for a taxable covered security acquired at a premium.

**Box 4.** Shows backup withholding. Generally, a payer must backup withhold if you did not furnish your TIN or you did not furnish the correct TIN to the payer. See Form W-9. Include this amount on your income tax return as tax withheld.

**Box 5.** Any amount shown is your share of investment expenses of a single-class REMIC. This amount is included in box 1. Note: This amount is not deductible.

**Box 6.** Shows foreign tax paid. You may be able to claim this tax as a deduction or a credit on your Form 1040 or 1040-SR. See your tax return instructions.

**Box 7.** Shows the country or U.S. possession to which the foreign tax was paid.

**Box 8.** Shows tax-exempt interest paid to you during the calendar year by the payer. See how to report this amount in the instructions for Form 1040. This amount may be subject to backup withholding. See Box 4 above. See the

instructions above for a tax-exempt covered security acquired at a premium.

**Box 9.** Shows tax-exempt interest subject to the alternative minimum tax. This amount is included in box 8. See the instructions for Form 6251. See the instructions above for a tax-exempt covered security acquired at a premium.

**Box 10.** For a taxable or tax-exempt covered security, if you made an election under section 1276(b) to include market discount in income as it accrues, and you notified your payer of the election in writing in accordance with Regulations section 1.6045-1(n)(5), shows the market discount that accrued on the debt instrument during the year while held by you, unless it was reported on Form 1099-INT. For a taxable or tax-exempt covered security acquired on or after January 1, 2015, accrued market discount will be calculated on a constant yield basis unless you notified your payer in writing in accordance with Regulations section 1.6045-1(n)(5) that you did not want to make a constant yield election for market discount under section 1276(b). Report the accrued market discount on your income tax return as directed in the instructions for Forms 1040. Market discount on a tax-exempt security is includible in taxable income as interest income.

**Box 11.** For a taxable covered security (other than a U.S. Treasury obligation), shows the amount of premium amortization allocable to the interest payment(s), unless you notified the payer in writing in accordance with Regulations section 1.6045-1(n)(5) that you did not want to amortize bond premium under section 171. If an amount is reported in this box, see the instructions for Schedule B (Form 1040) to determine the net amount of interest includible in income on Form 1040 or 1040-SR with respect to the security. If an amount is not reported in this box for a taxable covered security acquired at a premium and the payer is reporting premium amortization, the payer has reported a net amount of interest in box 1. If the amount in box 11 is greater than the amount of interest paid on the covered security, see Regulations section 1.171-2(a)(4).

**Box 12.** For a U.S. Treasury obligation that is a covered security, shows the amount of premium amortization allocable to the interest payment(s), unless you notified the payer in writing in accordance with Regulations section 1.6045-1(n)(5) that you did not want to amortize bond premium under section 171. If an amount is reported in this box, see the instructions for Schedule B (Form 1040) to determine the net amount of interest includible in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation. If an amount is not reported in this box for a U.S. Treasury obligation that is a covered security acquired at a premium and the payer is reporting premium amortization, the payer has reported a net amount of interest in box 3. If the amount in box 12 is greater than the amount of interest paid on the U.S. Treasury obligation, see Regulations section 1.171-2(a)(4).

**Box 13.** For a tax-exempt covered security, shows the amount of premium amortization allocable to the interest payment(s). If an amount is reported in this box, see Pub. 550 to determine the net amount of tax-exempt interest reportable on Form 1040 or 1040-SR. If an amount is not reported in this box for a tax-exempt covered security acquired at a premium, the payer has reported a net amount of interest in box 8 or 9, whichever is applicable. If the amount in box 13 is greater than the amount of interest paid on the tax-exempt covered security, the excess is a nondeductible loss. See Regulations section 1.171-2(a)(4).

**Box 14.** Shows CUSIP number(s) for tax-exempt bond(s) on which tax-exempt interest was paid, or tax credit bond(s) on which taxable interest was paid or tax credit was allowed, to you during the calendar year. If blank, no CUSIP number was issued for the bond(s).

**Boxes 15-17.** State tax withheld reporting boxes.

**Nominees.** If this form includes amounts belonging to another person(s), you are considered a nominee recipient. Complete a Form 1099-INT for each of the other owners showing the income allocable to each. File Copy A of the form with the IRS. Furnish Copy B to each owner. List yourself as the "payer" and the other owner(s) as the "recipient." File Form(s) 1099-INT with Form 1095 with the Internal Revenue Service Center for your area. On Form 1095, list yourself as the "filer." A spouse is not required to file a nominee return to show amounts owned by the other spouse.

**Future developments.** For the latest information about developments related to Form 1099-INT and its instructions, such as legislation enacted after they were published, go to [www.irs.gov/Form1099INT](http://www.irs.gov/Form1099INT). Free File Program. Go to [www.irs.gov/FreeFile](http://www.irs.gov/FreeFile) to see if you qualify for no-cost online federal tax preparation, e-filing, and direct deposit or payment options.

PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no. <b>DISCOVER BANK 502 EAST MARKET STREET GREENWOOD, DE 19950</b>		CORRECTED (if checked)		Payer's RTN (optional)	OMB No. 1545-0112	<b>Interest Income</b>
PAYER'S TIN <b>51-0020270</b>		RECIPIENT'S TIN <b>[REDACTED]</b>		1 Interest income <b>\$ 680.35</b>	<b>2022 Form 1099-INT</b>	
RECIPIENT'S name, street address (including apt. no.), city or town, state or province, country, and ZIP or foreign postal code <b>HEMANTH LAM 25 WOODBINE RD APT 3 NATICK, MA 01760</b>		FATCA filing requirement <input type="checkbox"/>		2 Early withdrawal penalty <b>\$</b>	<b>Copy B For Recipient</b>	
Account number (see instructions) <b>[REDACTED]</b>				3 Interest on U.S. Savings Bonds and Treasury obligations <b>\$</b>		
				4 Federal income tax withheld <b>\$</b>	5 Investment expenses <b>\$</b>	This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.
				6 Foreign tax paid <b>\$</b>	7 Foreign country or U.S. possession	
				8 Tax-exempt interest <b>\$</b>	9 Specified private activity bond interest <b>\$</b>	
				10 Market discount <b>\$</b>	11 Bond premium <b>\$</b>	
				12 Bond premium on Treasury obligations <b>\$</b>	13 Bond premium on tax-exempt bond <b>\$</b>	
				14 Tax-exempt and tax credit bond CUSIP no.	15 State <b>MA</b>	
				16 State identification no. <b>510020270</b>	17 State tax withheld <b>\$</b>	

GOLDMAN SACHS BANK USA  
 PO BOX 70379  
 PHILADELPHIA, PA 19176-0379

**Combined Statement For Form  
 1099-INT for Tax Year 2022**

Interest Income - Copy B - For Recipient

OMB No. 1545-0112

Return Service Requested

255521/gec004-1317414-/-R000/00000000  
 HEMANTH LAM  
 25 WOODBINE ROAD  
 3  
 NATICK, MA 01760

PAYER'S TIN  
 13-3571598

CUSTOMER SERV PH#  
 [REDACTED]

RECIPIENT'S TIN  
 [REDACTED]

FATCA Filing requirement

KEEP FOR YOUR RECORDS

ACCOUNT NUMBER	IRS DESCRIPTION	IRS BOX #	AMOUNT
[REDACTED]	Interest income	1	44.26
	Early withdrawal penalty	2	0.00
	Interest on U.S. Savings Bonds and Treasury obligations	3	0.00
	<b>Federal income tax withheld</b>	<b>4</b>	<b>0.00</b>
	Investment expenses	5	0.00
	Foreign tax paid	6	0.00
	Foreign country or U.S. possession	7	
	Tax-exempt interest	8	0.00
	Specified private activity bond interest	9	0.00
	Market discount	10	0.00
	Bond premium	11	0.00
	Bond premium on treasury obligations	12	0.00
	Bond premium on tax-exempt bond	13	0.00
	Tax exempt and tax credit bond CUSIP no.	14	
	State	15	
	State identification no.	16	
	State tax withheld	17	0.00

25552100100200000010



This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

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**Robinhood Markets Inc. as agent for  
Robinhood Securities LLC**

85 Willow Road  
Menlo Park, CA 94025  
Customer Service: 650-940-2700

**Tax Information**

Account # [REDACTED]  
Hemanth Lam  
25 Woodbine Rd Apt 3  
Natick, MA 01760

Statement Date: 02/01/2023

**2022**

PAYER'S TIN: 46-4364776

RECIPIENT'S TIN: [REDACTED]

11 - [ ] FATCA filing requirement (see instructions)

13 - [ ] FATCA filing requirement (see instructions)

**DIVIDENDS AND DISTRIBUTIONS 2022 1099-DIV\***

**MISCELLANEOUS INFORMATION 2022 1099-MISC\***

- 1a- Total ordinary dividends (includes lines 1b, 5, 2e)
- 1b- Qualified dividends
- 2a- Total capital gain distributions (includes lines 2b, 2c, 2d, 2f)
- 2b- Unrecaptured Section 1250 gain
- 2c- Section 1202 gain
- 2d- Collectibles (28%) gain
- 2e- Section 897 ordinary dividends
- 2f- Section 897 capital gain
- 3- Nondividend distributions
- 4- Federal income tax withheld
- 5- Section 199A dividends
- 6- Investment expenses
- 8- Foreign country or US possession: 7- Foreign tax paid:
- 9- Cash liquidation distributions
- 10- Noncash liquidation distributions
- 12- Exempt-interest dividends (includes line 13)
- 13- Specified private activity bond interest dividends (AMT)

- 2- Royalties
- 3- Other income
- 4- Federal income tax withheld
- 8- Substitute payments in lieu of dividends or interest

- SECTION 1256 CONTRACTS 2022 1099-B\***
- 8- Profit or (loss) realized in 2022 on closed contracts
  - 9- Unrealized profit or (loss) on open contracts-12/31/2021
  - 10- Unrealized profit or (loss) on open contracts-12/31/2022
  - 11- Aggregate profit or (loss) on contracts

*if applicable, proceeds from sale transactions appear summarized below and are detailed in subsequent sections of this document.*

**\* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.**

**SUMMARY OF PROCEEDS, GAINS & LOSSES, ADJUSTMENTS AND WITHHOLDING**

Refer to the 1099-B and Proceeds not reported to the IRS pages to ensure that you consider all relevant items and to determine the correct gains and losses. The amounts shown below are for informational purposes.

Term	Form 8949 type	Proceeds	Cost basis	Market discount	Wash sale loss disallowed	Net gain or loss(-)
Short	A (basis reported to the IRS)	1,100.62	1,084.82	0.00	0.00	15.80
Short	B (basis not reported to the IRS)	0.00	0.00	0.00	0.00	0.00
Short	C (Form 1099-B not received)	0.00	0.00	0.00	0.00	0.00
	<b>Total Short-term</b>	<b>1,100.62</b>	<b>1,084.82</b>	<b>0.00</b>	<b>0.00</b>	<b>15.80</b>
Long	D (basis reported to the IRS)	0.00	0.00	0.00	0.00	0.00
Long	E (basis not reported to the IRS)	0.00	0.00	0.00	0.00	0.00
Long	F (Form 1099-B not received)	0.00	0.00	0.00	0.00	0.00
	<b>Total Long-term</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
Undetermined	B or E (basis not reported to the IRS)	0.00	0.00	0.00	0.00	0.00
Undetermined	C or F (Form 1099-B not received)	0.00	0.00	0.00	0.00	0.00
	<b>Total Undetermined-term</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>Grand total</b>	<b>1,100.62</b>	<b>1,084.82</b>	<b>0.00</b>	<b>0.00</b>	<b>15.80</b>
<b>Withholding</b>		<b>Amount</b>				
Federal income tax withheld		0.00				

Changes to dividend tax classifications processed after your original tax form is issued for 2022 may require an amended tax form.

Robinhood Markets Inc. as agent for  
Robinhood Securities LLC

2022

**Summary Information**  
(continued)

Account  
02/01/2023

**INTEREST INCOME 2022 1099-INT**

OMB No. 1545-0112

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

1- Interest income (not included in line 3)	2.53	
2- Early withdrawal penalty	0.00	
3- Interest on US Savings Bonds & Treasury obligations	0.00	
4- Federal income tax withheld	0.00	
5- Investment expenses	0.00	
7- Foreign country or US possession:	0.00	
6- Foreign tax paid:	0.00	
8- Tax-exempt interest (includes line 9)	0.00	
9- Specified private activity bond interest (AMT)	0.00	
10- Market discount (covered lots)	0.00	
11- Bond premium (covered lots)	0.00	
12- Bond premium on Treasury obligations (covered lots)	0.00	
13- Bond premium on tax-exempt bonds (categorized below)	0.00	
Tax-exempt obligations (covered lots)	0.00	
Tax-exempt private activity obligations (AMT, covered lots)	0.00	
14- Tax-exempt and tax credit bond CUSIP number	0.00	
FATCA filing requirement [ ]		See detail

**ORIGINAL ISSUE DISCOUNT AND ADJUSTMENTS**

Use bond-by-bond details from the Form 1099-OID page(s) to determine amounts of Original Issue Discount income for your income tax return(s). The amounts shown in this section are for your reference when preparing your income tax return(s).

Original issue discount for the year	0.00
Acquisition premium (covered lots)	0.00
Acquisition premium (noncovered lots)	0.00
Original issue discount on Treasury obligations	0.00
Acquisition premium, Treasury obligations (covered lots)	0.00
Acquisition premium, Treasury obligations (noncovered lots)	0.00
Tax-exempt OID	0.00
Tax-exempt OID (lots not reported)	0.00
Acquisition premium (covered)	0.00
Acquisition premium (lots not reported)	0.00
Tax-exempt OID on private activity bonds	0.00
Tax-exempt OID on private activity bonds (lots not reported)	0.00
Acquisition premium (AMT, covered)	0.00
Acquisition premium (AMT, lots not reported)	0.00
Market discount (all lots)	0.00
Early withdrawal penalty	0.00
Investment expenses	0.00

**RECONCILIATIONS, FEES, EXPENSES AND EXPENDITURES**

The amounts in this section are not reported to the IRS. They are presented here for your reference when preparing your income tax return(s).

Other Receipts & Reconciliations- Partnership distributions	0.00
Other Receipts & Reconciliations- Foreign tax paid- partnership	0.00
Other Receipts & Reconciliations- Return of principal	0.00
Other Receipts & Reconciliations- Deferred income payment	0.00
Other Receipts & Reconciliations- Deemed premium	0.00
Other Receipts & Reconciliations- Income accrual- UIT	0.00
Other Receipts & Reconciliations- Basis adjustments	0.00
Other Receipts & Reconciliations- Foreign tax pd beyond treaty	0.00
Fees & Expenses- Margin interest	0.00
Fees & Expenses- Dividends paid on short position	0.00
Fees & Expenses- Interest paid on short position	0.00
Fees & Expenses- Non reportable distribution expense	0.00
Fees & Expenses- Other expenses	0.00
Fees & Expenses- Severance tax	0.00
Fees & Expenses- Organizational expense	0.00
Fees & Expenses- Miscellaneous fees	0.00
Fees & Expenses- Tax-exempt investment expense	0.00
Foreign Exchange Gains & Losses- Foreign currency gain/loss	0.00

**STATE TAX WITHHELD**

Use the details of the State Tax Withholding page(s) to determine the appropriate amounts for your income tax return(s). The amounts shown in this section are for your reference.

Taxable accrued interest paid	0.00
Taxable accrued Treasury interest paid	0.00
Tax-exempt accrued interest paid	0.00
Tax-exempt accrued interest paid (AMT)	0.00
Taxable accrued nonqualified interest paid	0.00
Tax-exempt accrued nonqualified interest paid	0.00
Tax-exempt accrued nonqualified interest paid (AMT)	0.00
Nonqualified interest	0.00
Tax-exempt nonqualified interest	0.00
Tax-exempt nonqualified interest (AMT)	0.00
Interest shortfall on contingent payment debt	0.00
Bond premium- Non Treasury obligations (noncovered lots)	0.00
Bond premium- Treasury obligations (noncovered lots)	0.00
Bond premium- Tax-exempt obligations (noncovered lots)	0.00
Bond premium- Tax-exempt obligations (AMT, noncovered lots)	0.00
Market discount (noncovered lots)	0.00

1099-DIV total withheld	0.00
1099-INT total withheld	0.00
1099-OID total withheld	0.00
1099-MISC total withheld	0.00
1099-B total withheld	0.00

<p><b>Apex Clearing</b>                  One Dallas Center                  350 North St Paul, Ste 1300                  Dallas, TX 75201                  Customer Service: [REDACTED]                  Payer's Federal ID No: 13-2967453                  IN ACCOUNT WITH  <b>WEBULL FINANCIAL LLC</b>                  (888) 828-0618</p>	<p><b>Account 5ND48098</b></p> <p>HEMANTH LAM                  25 WOODBINE RD, APT 3                  NATICK, MA 01760-4050</p> <p>RECIPIENT'S ID No: [REDACTED]</p>	<p><b>Form 1099 Composite 2022</b></p> <p>Statement Date: 02/09/2023 <input type="checkbox"/> Corrected</p>
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### Tax Reporting Statement

FATCA filing requirement

Dividends and Distributions	2022 Form1099DIV	OMB No. 1545-0110
1a- Total Ordinary Dividends (includes amount shown on 1b)	26.93	0.00
1b- Qualified Dividends	26.93	0.00
2a- Total Capital Gain Distributions (includes lines 2b, 2c, 2d)	0.00	0.00
2b- Unrecaptured Section 1250 Gain	0.00	0.00
2c- Section 1202 Gain	0.00	0.00
2d- Collectibles (28%) Gain	0.00	0.00
2e- Section 897 ordinary dividends	0.00	0.00
2f- Section 897 capital gain	0.00	0.00
3- Nondividend Distributions	0.00	0.00
<b>4- Federal Income Tax Withheld</b>	<b>0.00</b>	<b>0.00</b>
5- Section 199A Dividends	0.00	0.00
6- Investment Expenses	0.00	0.00
7- Foreign Tax Paid	0.00	0.00
8- Foreign Country or U.S. Possessions	0.00	0.00
9- Cash Liquidation Distribution	0.00	0.00
10- Noncash Liquidation Distributions	0.00	0.00
12- Exempt-Interest Dividends	0.00	0.00
13- Specified Private Activity Bond Interest Dividends	0.00	0.00

Interest Income	2022 Form1099INT	OMB No. 1545-0112
1- Interest Income	0.00	0.00
2- Early Withdrawal Penalty	0.00	0.00
3- Interest on US Savings Bonds & Treasury Obligations	0.00	0.00
<b>4- Federal Income Tax Withheld</b>	<b>0.00</b>	<b>0.00</b>
5- Investment Expenses	0.00	0.00
6- Foreign Tax Paid	0.00	0.00
7- Foreign Country or U.S. Possession	0.00	0.00
8- Tax-Exempt Interest (includes box 9)	0.00	0.00
9- Specified Private Activity Bond Interest	0.00	0.00
10- Market Discount	0.00	0.00
11- Bond Premium	0.00	0.00
12- Bond Premium on Treasury Obligations	0.00	0.00
13- Bond Premium on Tax-Exempt bonds	0.00	0.00
14- Tax-Exempt and Tax Credit Bond CUSIP no.	0.00	0.00

Miscellaneous Information	2022 Form1099MISC	OMB No. 1545-0115
2- Royalties	0.00	0.00
3- Other Income	0.00	0.00
<b>4- Federal Income Tax Withheld</b>	<b>0.00</b>	<b>0.00</b>
8- Substitute Payments in Lieu of Dividends or Interest	0.00	0.00

REGULATED FUTURES CONTRACTS & SECTION 1256 OPTIONS	2022 Form1099B	OMB No. 1545-0715
8- Profit or (loss) realized in 2022 on closed contracts	0.00	0.00
9- Unrealized profit or (loss) on open contracts - 12/31/2021	0.00	0.00
10- Unrealized profit or (loss) on open contracts - 12/31/2022	0.00	0.00
11- Aggregate profit or (loss) on contracts	0.00	0.00

As applicable, proceeds from other sale transactions are summarized below and details are provided in subsequent sections of this document. More details on futures and section 1256 options transactions are also provided in other sections of this document.

\* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. Taxpayers are reminded that they are ultimately responsible for the accuracy of their tax returns. Dividends may be reclassified for tax purposes after the original Form 1099 is sent in certain cases where information from issuers is received late. This may require us to provide you an amended tax form.



**2022 Form MA 1099-HC Individual Mandate - Massachusetts Health Care Coverage**

1 Name of insurance company or administrator  
Blue Cross Blue Shield of Massachusetts

2 FID number of insurance co. or administrator  
[REDACTED]

3 Name of subscriber  
HEMANTH LAM

4 Date of birth  
[REDACTED]

5 Subscriber number  
[REDACTED]

6 Street address  
25 WOODBINE RD APT 3

7 City/Town  
NATICK

8 State  
MA

9 Zip  
01760

Full-year minimum creditable coverage?  Yes  No

If No, check months with minimum creditable coverage:

Corrected:

Jan.  Feb.  Mar.  Apr.  May  June  July  Aug.  Sept.  Oct.  Nov.  Dec.

a. Name of dependent  
PRIYANKA MANNAM

Date of birth  
[REDACTED]

Subscriber number  
[REDACTED]

Full-year minimum creditable coverage?  Yes  No

If No, check months with minimum creditable coverage:

Corrected:

Jan.  Feb.  Mar.  Apr.  May  June  July  Aug.  Sept.  Oct.  Nov.  Dec.