Department of the Treasury—Internal Revenue Service
U.S. Individual Income Tax Return

2022

OMB No. 1545-0074

IRS Use Only-Do not write or staple in this space.

Filing Status Check only	X S	Single Married filing jointly	Marrie	ed filing separately (N	/IFS)	Head of	house	ehold (HOH)			fying survi se (QSS)	ving
one box.	-	u checked the MFS box, enter the n	-	our spouse. If you ch	neck	ed the HOH or	QSS	box, enter	the cl	nild's	name if the	e qualifying
	pers	on is a child but not your dependent	:									
Your first name	and mi	ddle initial	Last na	me					Yo	ur soc	cial security	number
MANISH 3	JAGD:	ISH	PUNJ	ABI					_		0-3454	
If joint return, s	pouse's	first name and middle initial	Last na	me					Sp	ouse's	social sec	urity number
Home address	(numbe	er and street). If you have a P.O. box, see	instruction	ons.				Apt. no.	Pre	esiden	itial Electio	n Campaign
919 S BE	EACOL	N ST									ere if you,	
City, town, or p	ost offic	ce. If you have a foreign address, also co	mplete s	paces below.	Sta	te	ZIP o	code			t tiling joint this fund. C	ly, want \$3
DALLAS					TX		752	223			w will not	
Foreign country	/ name		F	Foreign province/state/o	count	y	Forei	gn postal code	e you	ur tax	or refund.	
											You	Spouse
Digital		ny time during 2022, did you: (a) reco ange, gift, or otherwise dispose of a					-				Yes	X No
Assets Chandard		eone can claim:		<u></u>			asset	Jr (See IIISI	luctio	115.)		<u> </u>
Standard Deduction	_	Spouse itemizes on a separate retur		•								
Age/Blindness	You:	☐ Were born before January 2, 1	958	Are blind Spo	use	: Was bor	rn bef	ore January	2, 19	958	☐ Is blir	nd
Dependents	s (see	instructions):		(2) Social security		(3) Relationsh	nip (4) Check the	box if	qualifi	es for (see i	nstructions):
If more	(1) Fi	rst name Last name		number		to you		Child tax	credit	(Credit for oth	er dependents
than four							V					
dependents, see instructions	s ——										L	
and check	, —											
here												
Income	1a	Total amount from Form(s) W-2, b							٠	1a	18	6,919.
Attach Form(s)	b	Household employee wages not re								1b		
W-2 here. Also	C	Tip income not reported on line 1a								1c		
attach Forms W-2G and	d	Medicaid waiver payments not rep			nstru	ictions)			٠	1d		
1099-R if tax	e	Taxable dependent care benefits f			•				٠	1e		
was withheld.	f	Employer-provided adoption bene			٠				٠	1f		
If you did not get a Form	g	Wages from Form 8919, line 6.							٠	1g		0.
W-2, see	h :	Other earned income (see instruct Nontaxable combat pay election (s			•		· ·		•	1h		<u> </u>
instructions.	i	Add lines 1a through 1h	see misu	uctions)	•	!!				1z	1 2	6,919.
Attach Sch. B	z 2a		2a		h T	axable interes			•	2b	10	224.
if required.	2a 3a	·	3a			rdinary divide			•	3b		280.
	4a		4a			axable amoun			•	4b		200.
Standard	5a		5a	,		axable amoun			Ċ	5b		
Deduction for—	6a		6a			axable amoun			Ċ	6b		
Single or Married filing	С	If you elect to use the lump-sum e							\Box			
separately,	7	Capital gain or (loss). Attach Schee		,	`	,				7	1	4,302.
\$12,950 Married filing	8	Other income from Schedule 1, lin			,				_	8		9,947.
jointly or Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7								9		1,778.
surviving spouse,	10	Adjustments to income from Sche								10		
\$25,900 • Head of	11	Subtract line 10 from line 9. This is								11	18	1,778.
household, \$19,400	12	Standard deduction or itemized								12		2,950.
If you checked	13	Qualified business income deduct	ion from	Form 8995 or Form	899	5-A				13		4.
any box under Standard	14	Add lines 12 and 13								14	1	2,954.
Deduction, see instructions.	15	Subtract line 14 from line 11. If zer	o or less	s, enter -0 This is y	our t	axable incom	ne .			15	16	8,824.
1 1 222121101)		*										

Form 1040 (2022	2)			Page 2
Tax and	16	Tax (see instructions). Check if any from Form(s): 1 8814 2 4972 3	16	33,753.
Credits	17	Amount from Schedule 2, line 3	17	
	18	Add lines 16 and 17	18	33,753.
	19	Child tax credit or credit for other dependents from Schedule 8812	19	
	20	Amount from Schedule 3, line 8	20	
	21	Add lines 19 and 20	21	
	22	Subtract line 21 from line 18. If zero or less, enter -0	22	33,753.
	23	Other taxes, including self-employment tax, from Schedule 2, line 21	23	0.
	24	Add lines 22 and 23. This is your total tax	24	33,753.
Payments	25	Federal income tax withheld from:		
,	а	Form(s) W-2		
	b	Form(s) 1099		
	С	Other forms (see instructions)		
	d	Add lines 25a through 25c	25d	35,224.
If you have a	26	2022 estimated tax payments and amount applied from 2021 return	26	
qualifying child,	27	Earned income credit (EIC)		
attach Sch. EIC.	28	Additional child tax credit from Schedule 8812		
	29	American opportunity credit from Form 8863, line 8	7	
	30	Reserved for future use		
	31	Amount from Schedule 3, line 15		
	32	Add lines 27, 28, 29, and 31. These are your total other payments and refundable credits	32	
	33	Add lines 25d, 26, and 32. These are your total payments	33	35,224.
Refund	34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid	34	1,471.
riciana	35a	Amount of line 34 you want refunded to you . If Form 8888 is attached, check here	35a	1,471.
Direct deposit?	b	Routing number 0 6 3 1 0 0 2 7 7 c Type: X Checking Savings		
See instructions.	d	Account number 8 9 8 0 9 9 5 8 6 8 3 1		
	36	Amount of line 34 you want applied to your 2023 estimated tax		
Amount You Owe	37	Subtract line 33 from line 24. This is the amount you owe . For details on how to pay, go to <i>www.irs.gov/Payments</i> or see instructions	37	
	38	Estimated tax penalty (see instructions)		
Third Party Designee		by you want to allow another person to discuss this return with the IRS? See structions	holow	X No
Designee		signee's Phone Personal identity		Z NO
		me no. number (PIN)	noution	
Sign		der penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to ief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of whic		
Here	Yo	ur signature Date Your occupation If the	e IRS se	nt you an Identity
Joint return?			ection P inst.)	IN, enter it here
See instructions. Keep a copy for your records.	Sp	Iden		nt your spouse an ection PIN, enter it here
	Ph	one no. (352)871-2868 Email address MANISHPUNJABI21@GMAIL.COM		
		eparer's name Preparer's signature Date PTIN		Check if:
Paid		I PRIYA RAM SAGAR GUPTA TALLAM SYAM PRIYA RAM SAGAR GUPTA TALLAM 03/30/2023 P0208	2703	Self-employed
Preparer				678)965-9522
Use Only			ı's EIN	84-3171965

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2022
Attachment
Sequence No. 01

Department of the Treasury Internal Revenue Service Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Name(s) shown on Form 1040, 1040-SR, or 1040-NR	Your social security numbe
MANISH JAGDISH PUNJABI	863-50-3454

Par	t I Additional Income				
1	Taxable refunds, credits, or offsets of state and local income taxes			1	
2a	Alimony received			2a	
b	Date of original divorce or separation agreement (see instructions):				
3	Business income or (loss). Attach Schedule C			3	-19,948.
4	Other gains or (losses). Attach Form 4797			4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta	ach S	Schedule E .	5	
6	Farm income or (loss). Attach Schedule F			6	7
7	Unemployment compensation			7	
8	Other income:				
а	Net operating loss	8a			
b	Gambling	8b			
С	Cancellation of debt	8c			
d	Foreign earned income exclusion from Form 2555	8d	()		
е	Income from Form 8853	8e			
f	Income from Form 8889	8f			
g	Alaska Permanent Fund dividends	8g	Y		
h	Jury duty pay	8h			
i	Prizes and awards	8i			
j	Activity not engaged in for profit income	8j			
k	Stock options	8k			
ı	Income from the rental of personal property if you engaged in the rental				
	for profit but were not in the business of renting such property	81			
m	Olympic and Paralympic medals and USOC prize money (see				
	instructions)	8m			
n	Section 951(a) inclusion (see instructions)	8n		-	
0	Section 951A(a) inclusion (see instructions)	80		-	
р	Section 461(I) excess business loss adjustment	8p		-	
q	Taxable distributions from an ABLE account (see instructions)	8q		-	
r	Scholarship and fellowship grants not reported on Form W-2	8r		-	
S	Nontaxable amount of Medicaid waiver payments included on Form		/		
	1040, line 1a or 1d	8s	()		
t	Pension or annuity from a nonqualifed deferred compensation plan or	οτ			
	a nongovernmental section 457 plan	8t		-	
u	Wages earned while incarcerated	8u		-	
Z	Other income. List type and amount: Substitute Payment from 1099-Misc 1.	8z	1.		
0	Total other income. Add lines 8a through 8z		_ ·	9	1.
9 10	Combine lines 1 through 7 and 9. Enter here and on Form 1040, 1040-SR.	or 1	 040-NR line 8	10	-19,947.
. •	Tombino milos i anough i and or Entor horo and on i onli 1040, 1040 Original	, 🕠 ו	5 15 TVI 1, III 10 U		10 J D 1 J .

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 1 (Form 1040) 2022

Schedule 1 (Form 1040) 2022 Page **2**

Par	t II Adjustments to Income		
11	Educator expenses	11	
12	Certain business expenses of reservists, performing artists, and fee-basis go	vernment	
	officials. Attach Form 2106	12	
13	Health savings account deduction. Attach Form 8889		
14	Moving expenses for members of the Armed Forces. Attach Form 3903	14	
15	Deductible part of self-employment tax. Attach Schedule SE	15	
16	Self-employed SEP, SIMPLE, and qualified plans		
17	Self-employed health insurance deduction		
18	Penalty on early withdrawal of savings		
19a	Alimony paid		
b	Recipient's SSN		
С	Date of original divorce or separation agreement (see instructions):		
20	IRA deduction	20	
21	Student loan interest deduction	21	
22	Reserved for future use	22	
23	Archer MSA deduction	23	
24	Other adjustments:		
а	Jury duty pay (see instructions)		
b	Deductible expenses related to income reported on line 8l from the		
	rental of personal property engaged in for profit		
С	Nontaxable amount of the value of Olympic and Paralympic medals		
	and USOC prize money reported on line 8m		
d	Reforestation amortization and expenses		
е	Repayment of supplemental unemployment benefits under the Trade		
	Act of 1974		
f			
g	Contributions by certain chaplains to section 403(b) plans		
h	discrimination claims (see instructions) ,		
	Attorney fees and court costs you paid in connection with an award		
	from the IRS for information you provided that helped the IRS detect		
	tax law violations		
i	Housing deduction from Form 2555		
, k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form		
	1041)		
z	Other adjustments. List type and amount:		
_	24z		
25	Total other adjustments. Add lines 24a through 24z	25	
26	Add lines 11 through 23 and 25. These are your adjustments to income. Enter he	ere and on	
	Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a	26	

SCHEDULE C (Form 1040)

Profit or Loss From Business (Sole Proprietorship)

OMB No. 1545-0074 Attachment

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/ScheduleC for instructions and the latest information. Attach to Form 1040, 1040-SR, 1040-NR, or 1041; partnerships must generally file Form 1065. Sequence No. 09

Name	of proprietor				Social	security number (SSN)	
MAN:	ISH JAGDISH PUNJABI				863-	50-3454	
A	Principal business or profession	on, including product or service (se	e instru	uctions)	B Ente	r code from instructions	
	SOFTWARE SERVICES						
С	Business name. If no separate	D Employer ID number (EIN) (see instr.)					
	PUNJABI SOFTWARE S						
E	Business address (including su	uite or room no.) 919 S Bl	EACON	I ST			
	City, town or post office, state	e, and ZIP code DALLAS,	TX 7	5223			
F	- · · · · · · · · · · · · · · · · · · ·			Other (specify)			
G	Did you "materially participate	e" in the operation of this business	during	2022? If "No," see instructions for lin	nit on lo	sses . 🛛 Yes 🗌 No	
Н		_					
I				(s) 1099? See instructions			
J		e required Form(s) 1099?				Yes No	
Par	Income						
1	•	nstructions for line 1 and check the employee" box on that form was c		this income was reported to you on	1		
2					2		
3					3		
4		42)			4		
5		rom line 3			5		
6	Other income, including federa	al and state gasoline or fuel tax cre	edit or r	efund (see instructions)	6		
7		nd 6			7		
Part	Expenses. Enter exp	penses for business use of ye	our ho	me only on line 30.			
8	Advertising	8	18	Office expense (see instructions) .	18	0.	
9	Car and truck expenses (see instructions)	9 4,048.	19 20	Pension and profit-sharing plans . Rent or lease (see instructions):	19		
10	Commissions and fees .	10	а	Vehicles, machinery, and equipment	20a		
11	Contract labor (see instructions)	11	b	Other business property	20b	12,000.	
12	Depletion	12	21	Repairs and maintenance			
13	Depreciation and section 179		22	Supplies (not included in Part III) .	22		
	expense deduction (not included in Part III) (see		23	Taxes and licenses	23		
	instructions)	13	24	Travel and meals:			
14	Employee benefit programs		а	Travel	24a		
	(other than on line 19) .	14	b	Deductible meals (see			
15	Insurance (other than health)	15		instructions)	24b	2,400.	
16	Interest (see instructions):		25	Utilities	25	1,500.	
а	Mortgage (paid to banks, etc.)	16a	26	Wages (less employment credits)	26		
b	Other	16b	27a	Other expenses (from line 48)	27a		
17	Legal and professional services	17	b	Reserved for future use			
28		nses for business use of home. Add			28	19,948.	
29		ract line 28 from line 7			29	-19,948.	
30			e expe	nses elsewhere. Attach Form 8829			
	unless using the simplified me Simplified method filers only	y: Enter the total square footage of	f (a) you	r home:			
	and (b) the part of your home	used for business:		. Use the Simplified			
	Method Worksheet in the instr	ructions to figure the amount to en	nter on I	ine 30	30		
31	Net profit or (loss). Subtract	line 30 from line 29.		,			
		nedule 1 (Form 1040), line 3, and one instructions.) Estates and trusts,			31	-19,948.	
	• If a loss, you must go to line	e 32.					
32		oox that describes your investment	t in this	activity. See instructions.			
	 If you checked 32a, enter the 	e loss on both Schedule 1 (Form	1040). I	ine 3. and on Schedule			
	•	box on line 1, see the line 31 instruc			32a	X All investment is at risk.	
	Form 1041, line 3.				32b		
	• If you checked 32b, you must	st attach Form 6198. Your loss ma	ay be lir	nited.		at risk.	

Schedule C (Form 1040) 2022 Page **2**

Part	Cost of Goods Sold (see instructions)	
33	Method(s) used to	
	value closing inventory: a Cost b Lower of cost or market c Other (attach explanation)	
34	Was there any change in determining quantities, costs, or valuations between opening and closing inventory? If "Yes," attach explanation	
35	Inventory at beginning of year. If different from last year's closing inventory, attach explanation	_
36	Purchases less cost of items withdrawn for personal use	
37	Cost of labor. Do not include any amounts paid to yourself	_
38	Materials and supplies	
39	Other costs	
40	Add lines 35 through 39	
41	Inventory at end of year	
40	Cost of goods sold. Subtract line 41 from line 40. Enter the result here and on line 4	
42 Part	3	nd e
	Form 4562.	_
43	When did you place your vehicle in service for business purposes? (month/day/year) 06/03/2022	
40	when did you place your vehicle in service for business purposes? (month/day/year) 007/03/2022	
44	Of the total number of miles you drove your vehicle during 2022, enter the number of miles you used your vehicle for:	
а	Business 6,700 b Commuting (see instructions) c Other 1,48	1
45	Was your vehicle available for personal use during off-duty hours?	
46	Do you (or your spouse) have another vehicle available for personal use?	
47a	Do you have evidence to support your deduction?	
b	If "Yes," is the evidence written?	,
Part		
		_
		_
		—
48	Total other expenses. Enter here and on line 27a	—

SCHEDULE D (Form 1040)

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

Attachment

	tment of the Treasury al Revenue Service Use Form 8949 to list your tran					Attachment Sequence No. 12
	(s) shown on return			1		ecurity number
	NISH JAGDISH PUNJABI				-50-	3454
	ou dispose of any investment(s) in a qualified opportunity es," attach Form 8949 and see its instructions for additional	•	•			
Pa	rt I Short-Term Capital Gains and Losses—Ge	nerally Assets I	Held One Year	or Less (se	e ins	structions)
lines	instructions for how to figure the amounts to enter on the below.	(d) Proceeds	(e) Cost	(g) Adjustmen		(h) Gain or (loss) Subtract column (e) from column (d) and
	form may be easier to complete if you round off cents to e dollars.	(sales price)	(or other basis)	Form(s) 8949, line 2, colum	Part I,	combine the result with column (g)
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
1b	Totals for all transactions reported on Form(s) 8949 with Box A checked	28,137.	20,404.			7,733.
2	Totals for all transactions reported on Form(s) 8949 with Box B checked	1.	6.			-5.
3	Totals for all transactions reported on Form(s) 8949 with Box C checked					
4	Short-term gain from Form 6252 and short-term gain or (I	oss) from Forms 4	684, 6781, and 88	324	4	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1				5	
6	Short-term capital loss carryover. Enter the amount, if ar		our Capital Loss	Carryover	6	(
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwis	a through 6 in colu	ımn (h). If you hav		7	7,728.
Pa	t II Long-Term Capital Gains and Losses—Ge	nerally Assets H	leld More Than	One Year	(see	
See	instructions for how to figure the amounts to enter on the below.	(d)	(e)	(g) Adjustmen	ıts	(h) Gain or (loss) Subtract column (e)
This	form may be easier to complete if you round off cents to e dollars.	Proceeds (sales price)	Cost (or other basis)	to gain or loss Form(s) 8949, line 2, colum	from Part II,	from column (d) and combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with Box D checked	27,677.	21,125.			6,552.
9	Totals for all transactions reported on Form(s) 8949 with Box E checked	100.	78.			22.
10	Totals for all transactions reported on Form(s) 8949 with Box F checked					
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824				11	
12	Net long-term gain or (loss) from partnerships, S corporat				12	
13	Capital gain distributions. See the instructions				13	
14	Long-term capital loss carryover. Enter the amount, if any Worksheet in the instructions				14	

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

BAA

6,574.

15

Schedule D (Form 1040) 2022 Page **2**

Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 14,302. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? X Yes. Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. ☐ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

8949

Sales and Other Dispositions of Capital Assets

Go to www.irs.gov/Form8949 for instructions and the latest information. File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No. 1545-0074 Attachment Sequence No. 12A

Department of the Treasury Internal Revenue Service Name(s) shown on return

Social security number or taxpayer identification number

863-50-3454

MANISH JAGDISH PUNJABI

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute

statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check. Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss

(a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below			(h) Gain or (loss) Subtract column (e) from column (d) and	
(Example: 100 sh. XYZ Ćo.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	combine the result with column (g).	
FIDELITY BROKERAGE SERVICES LLC	01/01/22	12/31/22	2.	6.			-4.	
ROBINHOOD SECURITIES LLC	01/01/22	12/31/22	28,135.	20,398.			7,737.	
2 Totals. Add the amounts in columns								
negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box 6).	is checked), lin	ne 2 (if Box B	28,137.	20,404.			7,733.	

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2022) Attachment Sequence No. 12A

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side MANISH JAGDISH PUNJABI

Social security number or taxpayer identification number 863-50-3454

Before you check Box D. E. or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

× (D)	Long-term transactions	reported on	Form(s) 1099	9-B showing bas	is was reported	to the IRS	(see Note above)
	Long-term transactions	•	٠,	•	is wasn't report	ed to the IF	RS	
☐ (F)	Long-term transactions	not reported	to you on Fo	rm 1099-B				
1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see <i>Column</i> (e) in the separate instructions.	If you enter an enter a c	if any, to gain or loss amount in column (g), ode in column (f), parate instructions. (g) Amount of adjustment	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g).
ROBINH	OOD SECURITIES LLC	01/01/21	12/31/22	27,674.	21,123.			6,551.
APEX (CLEARING	12/31/21	12/31/22	3.	2.			1.
negati [,] Sched	s. Add the amounts in columns ve amounts). Enter each tota ule D, line 8b (if Box D above is checked), or line 10 (if Box	I here and inc is checked), lir	ude on your le 9 (if Box E	27,677.	21,125.			6,552.

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

8949

Sales and Other Dispositions of Capital Assets

Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074 Attachment

Social security number or taxpayer identification number

Department of the Treasury Internal Revenue Service Name(s) shown on return

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Sequence No. 12A

863-50-3454 MANISH JAGDISH PUNJABI Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check. Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) 🔀 (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss 1 If you enter an amount in column (a). (e) (h) Cost or other basis enter a code in column (f). Gain or (loss) (d) (c) (a) (b) See the separate instructions. Date sold or Proceeds See the **Note** below Subtract column (e) Description of property Date acquired and see Column (e) from column (d) and (sales price) disposed of (Example: 100 sh. XYZ Co.) (Mo., day, yr.) (see instructions) combine the result (Mo., day, yr.) in the separate (g) Code(s) from Amount of adjustment instructions with column (a). instructions FIDELITY BROKERAGE SERVICES LLC 01/01/21 12/31/22 6. -5.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

-5.

2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) .

6.

REV 03/18/23 PRO

Form 8949 (2022) Attachment Sequence No. **12A** Page

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side MANISH JAGDISH PUNJABI

Social security number or taxpayer identification number 863-50-3454

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(D)	Long-term transactions reported on Form(s)) 1099-B showing basis was reported to the IRS (see Note	above)
× (E)	Long-term transactions reported on Form(s)	1099-B showing basis wasn't reported to the IRS	

(F) Long-term transactions not reported to you on Form 1099-B

_ (,		. ,					
(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions.	If you enter an enter a c	f any, to gain or loss amount in column (g), ode in column (f). arate instructions. (g) Amount of adjustment	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g).
Robinhood Crypto LLC	01/01/21	12/31/22	100.	78.			22.
					>		
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box D	I here and inc is checked), lir	lude on your ne 9 (if Box E	100.	78.			22.

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Health Savings Accounts (HSAs)

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form8889 for instructions and the latest information. OMB No. 1545-0074 Attachment

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

MANISH JAGDISH PUNJABI

Sequence No. **52** Social security number of HSA beneficiary. If both spouses have HSAs, see instructions. 863-50-3454

Befo	re you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, it	f requ	ired.
Part	HSA Contributions and Deduction. See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for		
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2022. See instructions	⊠ Se	elf-only
2	HSA contributions you made for 2022 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2022. Do not include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions	2	0.
3	If you were under age 55 at the end of 2022 and, on the first day of every month during 2022, you were, or were considered, an eligible individual with the same coverage, enter \$3,650 (\$7,300 for family coverage). All others , see the instructions for the amount to enter	3	3,650.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2022 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2022, also include any amount contributed to your spouse's Archer MSAs	4	0.
5	Subtract line 4 from line 3. If zero or less, enter -0	5	3,650.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family		
	coverage under an HDHP at any time during 2022, see the instructions for the amount to enter	6	3,650.
7	If you were age 55 or older at the end of 2022, married, and you or your spouse had family coverage under an HDHP at any time during 2022, enter your additional contribution amount. See instructions.	7	0.
8	Add lines 6 and 7	8	3,650.
9	Employer contributions made to your HSAs for 2022		·
10	Qualified HSA funding distributions		
11	Add lines 9 and 10	11	500.
12	Subtract line 11 from line 8. If zero or less, enter -0	12	3,150.
13	HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13	13	0.
	Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions.		
Part	HSA Distributions. If you are filing jointly and both you and your spouse each have separate Part II for each spouse.	arate	HSAs, complete
14a	Total distributions you received in 2022 from all HSAs (see instructions)	14a	
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were		
	withdrawn by the due date of your return. See instructions	14b	
С	Subtract line 14b from line 14a	14c	
15	Qualified medical expenses paid using HSA distributions (see instructions)	15	
16	Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this amount in the total on Schedule 1 (Form 1040), Part I, line 8f	16	
17a	If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20% Tax (see instructions), check here		
b	Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c	17b	
Part	completing this part. If you are filing jointly and both you and your spouse each have sep complete a separate Part III for each spouse.		
18	Last-month rule	18	
19	Qualified HSA funding distribution	19	
20	Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f .	20	
21	Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form		
	1040) Part II line 17d	21	

Form **8995**

Department of the Treasury

Internal Revenue Service

Qualified Business Income Deduction Simplified Computation

Attach to your tax return.

Go to www.irs.gov/Form8995 for instructions and the latest information.

OMB No. 1545-2294

2022

Attachment Sequence No. **55**

Name(s) shown on return

MANISH JAGDISH PUNJABI

863-50-3454

Note. You can claim the qualified business income deduction **only** if you have qualified business income from a qualified trade or business, real estate investment trust dividends, publicly traded partnership income, or a domestic production activities deduction passed through from an agricultural or horticultural cooperative. See instructions.

Use this form if your taxable income, before your qualified business income deduction, is at or below \$170,050 (\$340,100 if married filing jointly), and you aren't a patron of an agricultural or horticultural cooperative.

1	(a) Trade, business, or aggregation name	(b) Taxpayer identification number		Qualified business ncome or (loss)
i				
ii				
iii				
iv				
v				
2	Total qualified business income or (loss). Combine lines 1i through 1v, column (c)	2		
3		3 (
4		1		
5	Qualified business income component. Multiply line 4 by 20% (0.20)		5	
6	Qualified REIT dividends and publicly traded partnership (PTP) income or (loss)			
		18.		
7	Qualified REIT dividends and qualified PTP (loss) carryforward from the prior	_		
	7	7 ()		
8	Total qualified REIT dividends and PTP income. Combine lines 6 and 7. If zero or less, enter -0	18.		
9	REIT and PTP component. Multiply line 8 by 20% (0.20)		9	4.
10	Qualified business income deduction before the income limitation. Add lines 5 and		10	4.
11		1 168,828.		-
12	Net capital gain (see instructions)	2 6,670.		
13	Subtract line 12 from line 11. If zero or less, enter -0			
14	Income limitation. Multiply line 13 by 20% (0.20)		14	32,432.
15	Qualified business income deduction. Enter the smaller of line 10 or line 14. Also er		_	
40	the applicable line of your return (see instructions)		15	4.
16	Total qualified business (loss) carryforward. Combine lines 2 and 3. If greater than z		16 (0.)
17	Total qualified REIT dividends and PTP (loss) carryforward. Combine lines 6 and zero, enter -0		17	0.
			11	5 900E (2222

MANISH JAGDISH PUNJABI 863-50-3454

Additional Information From 2022 Federal Tax Return

$\label{lem:condition} \textbf{Schedule C (SOFTWARE SERVICES): Profit or Loss from Business}$

Line 20b Itemization Statement

Description	Amount
RENT(12M*\$1000PM)	12,000.
Total	12,000.

Schedule C (SOFTWARE SERVICES): Profit or Loss from Business

Line 25

Itemization Statement

Description		Amount
INTERNET(12M*\$70PM)		840.
PHONE BILL(12M*\$55PM)		660.
	Total	1,500.

