



FIDELITY BROKERAGE SERVICES LLC  
 P.O. Box 28019  
 Albuquerque, NM 87125-8019

# 2022 TAX REPORTING STATEMENT

PHANI KARTHE KOLLIPARA

Account No. **Z23-163847** Customer Service: 800-544-6666  
 Recipient ID No. **\*\*\*-\*\*-9797** Payer's Fed ID Number: 04-3523567

eDelivered

PHANI KARTHE KOLLIPARA  
 3221 EDWARD STEC BLVD  
 EDISON NJ 08837-7013

Payer's Name and Address:  
 NATIONAL FINANCIAL SERVICES LLC  
 499 WASHINGTON BLVD  
 JERSEY CITY, NJ 07310

**Form 1099-DIV \***

**2022 Dividends and Distributions**

Copy B for Recipient  
 (OMB No. 1545-0110)

1a Total Ordinary Dividends .....	469.85	6 Investment Expenses .....	0.00
1b Qualified Dividends .....	0.00	7 Foreign Tax Paid.....	0.00
2a Total Capital Gain Distributions .....	0.00	8 Foreign Country or U.S. Possession.....	0.00
2b Unrecap. Sec 1250 Gain.....	0.00	9 Cash Liquidation Distributions.....	0.00
2c Section 1202 Gain.....	0.00	10 Non-Cash Liquidation Distributions.....	0.00
2d Collectibles (28%) Gain.....	0.00	12 Exempt Interest Dividends.....	0.00
2e Section 897 Ordinary Dividends .....	0.00	13 Specified Private Activity Bond Interest Dividends.....	0.00
2f Section 897 Capital Gain .....	0.00	14 State.....	
3 Nondividend Distributions .....	0.00	15 State Identification No. ....	
<b>4 Federal Income Tax Withheld .....</b>	<b>0.00</b>	16 State Tax Withheld.....	0.00
5 Section 199A Dividends .....	0.00		

**Form 1099-INT \***

**2022 Interest Income**

Copy B for Recipient  
 (OMB No. 1545-0112)

1 Interest Income .....	0.00	10 Market Discount .....	0.00
2 Early Withdrawal Penalty .....	0.00	11 Bond Premium .....	0.00
3 Interest on U.S. Savings Bonds and Treas. Obligations .....	0.00	12 Bond Premium on U.S. Treasury Obligations .....	0.00
<b>4 Federal Income Tax Withheld .....</b>	<b>0.00</b>	13 Bond Premium on Tax-Exempt Bond .....	0.00
5 Investment Expenses .....	0.00	14 Tax-Exempt Bond CUSIP no. ....	
6 Foreign Tax Paid .....	0.00	15 State .....	
7 Foreign Country or U.S. Possession .....		16 State Identification No .....	
8 Tax-Exempt Interest .....	0.00	17 State Tax Withheld .....	0.00
9 Specified Private Activity Bond Interest .....	0.00		

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## Form 1099-MISC \*

## 2022 Miscellaneous Information

Copy B for Recipient  
(OMB No. 1545-0115)

2 Royalties .....	0.00	16 State Tax Withheld .....	0.00
3 Other Income .....	0.00	17 State/Payer's State No. ....	
<b>4 Federal Income Tax Withheld .....</b>	<b>0.00</b>	18 State Income .....	0.00
8 Substitute Payments in Lieu of Dividends or Interest .....	0.00		

## Summary of 2022 Proceeds From Broker and Barter Exchange Transactions

1099-B Section	Total Proceeds	Total Cost Basis	Total Market Discount	Total Wash Sales	Realized Gain/Loss	Federal Income Tax Withheld
Short-term transactions for which basis is <u>reported</u> to the IRS	1,322,550.00	1,365,167.98	0.00	13,532.98	-42,617.98	0.00
Short-term transactions for which basis is <u>not reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Long-term transactions for which basis is <u>reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Long-term transactions for which basis is <u>not reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Transactions for which basis is not reported to the IRS and Term is Unknown	0.00	0.00	0.00	0.00	0.00	0.00
	1,322,550.00	1,365,167.98	0.00	13,532.98	-42,617.98	0.00

1099-B amounts are reported individually to the IRS. Refer to the Form 1099-B sections in this statement, if applicable.

## Summary of 2022 Original Issue Discount

Total Original Issue Discount .....	0.00	Total Original Issue Discount - REMIC .....	0.00
Total Original Issue Discount on U.S. Treasury Obligations .....	0.00		
Total Original Issue Discount on Tax-Exempt Obligations .....	0.00		

Original Issue Discount (OID) amounts are reported individually to the IRS. Refer to the Form 1099-OID pages in this statement, if applicable.

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FORM 1099-B\*

## 2022 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

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(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Action	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
ACTINIUM PHARMACEUTICALS INC COM, ATNM, 00507W206											
	Sale	500.000	04/12/22	04/12/22	3,499.98	3,500.00			-0.02		
ADAGIO THERAPEUTICS INC COM, IVVD, 00534A102											
	Sale	1,000.000	03/30/22	03/30/22	5,499.97	5,420.00			79.97		
	Sale	2,500.000	03/30/22	03/30/22	13,299.93	14,375.00			-1,075.07		
	Sale	2,500.000	03/30/22	03/30/22	13,299.93	14,050.00			-750.07		
	<b>Subtotals</b>				<b>32,099.83</b>	<b>33,845.00</b>					
ADVANCED MICRO DEVICES INC, AMD, 007903107											
	Sale	200.000	06/28/22	06/28/22	16,165.63	16,166.00			-0.37		
	Sale	100.000	06/28/22	06/28/22	8,082.81	8,088.50			-5.69		
	<b>Subtotals</b>				<b>24,248.44</b>	<b>24,254.50</b>					
ALIBABA GROUP HOLDING LTD SPON ADSEACH R, BABA, 01609W102											
	Sale	100.000	03/24/22	03/24/22	11,380.94	11,339.00			41.94		
ALPHABET INC CAP STKCL A, GOOGL, 02079K305											
	Sale	100.000	08/02/22	08/02/22	11,601.08	11,490.00			111.08		
	Sale	100.000	08/26/22	09/13/22	11,149.74	11,049.00			100.74		
	<b>Subtotals</b>				<b>22,750.82</b>	<b>22,539.00</b>					
AMAZON.COM INC, AMZN, 023135106											
	Sale	100.000	06/10/22	06/10/22	11,072.74	11,049.00			23.74		
	Sale	100.000	08/08/22	08/08/22	13,989.67	14,080.00			-90.33		
	<b>Subtotals</b>				<b>25,062.41</b>	<b>25,129.00</b>					

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FORM 1099-B\*

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APPLE INC, AAPL, 037833100										
Sale	50.000	03/08/22	03/16/22	7,901.46	8,092.74			-191.28		
Sale	50.000	03/15/22	03/16/22	7,901.45	7,550.88			350.57		
<b>Subtotals</b>				<b>15,802.91</b>	<b>15,643.62</b>					
-----										
ATERIAN INC COM, ATER, 02156U101										
Sale	721.000	04/08/22	04/08/22	3,302.16	3,208.45			93.71		
-----										
BIGBEAR AI HLDGS INCCOM, BBAI, 08975B109										
Sale	1.000	04/06/22	04/12/22	11.77	13.55			-1.78		
-----										
BLUE WATER VACCINES INC COM, BWV, 09610B108										
Sale	900.000	04/08/22	04/11/22	7,334.96	11,115.00			-3,780.04		
Sale	100.000	04/08/22	04/12/22	739.99	1,235.00			-495.01		
<b>Subtotals</b>				<b>8,074.95</b>	<b>12,350.00</b>					
-----										
BLUEBIRD BIO INC COM, BLUE, 09609G100										
Sale	500.000	06/10/22	06/10/22	3,549.92	3,505.00			44.92		
Sale	500.000	06/10/22	06/10/22	3,549.91	3,515.00			34.91		
<b>Subtotals</b>				<b>7,099.83</b>	<b>7,020.00</b>					
-----										
CALL ABOS \$10 EXP 10/21/2022, ABOS22102, 5841439IG										
Sale	1.000	09/28/22	09/29/22	-1.37	0.00			-1.37		
Sale	1.000	09/28/22	09/29/22	3.63	0.00			3.63		
<b>Subtotals</b>				<b>2.26</b>	<b>0.00</b>					

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FORM 1099-B\*

## 2022 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

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1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
CALL ADM \$80 EXP 07/08/2022, ADM220708, 5951769JH										
Sale	1.000	06/29/22	06/29/22	57.31	59.68			-2.37		
CALL AMAT \$115 EXP 08/19/2022, AMAT22081, 5976539VR										
Sale	2.000	08/15/22	08/15/22	138.63	175.36			-36.73		
Sale	3.000	08/15/22	08/15/22	207.95	263.04			-55.09		
<b>Subtotals</b>				<b>346.58</b>	<b>438.40</b>					
CALL AMZN \$170 EXP 12/16/2022, AMZN22121, 5962579DZ										
Sale	50.000	06/10/22	06/21/22	4,715.93	4,383.96			331.97		
CALL BABA \$110 EXP 09/16/2022, BABA22091, 5441479US										
Sale	1.000	08/29/22	08/29/22	196.31	170.68			25.63		
CALL BAC \$40 EXP 01/20/2023, BAC230120, 5014619XV										
Sale	10.000	07/14/22	07/15/22	393.20	336.79			56.41		
CALL CCL \$10 EXP 06/24/2022, CCL220624, 5907399DB										
Sale	1.000	06/17/22	06/21/22	-11.72	0.00			-11.72		
CALL CHPT \$16 EXP 09/30/2022, CHPT22093, 6080169SO										
Sale	1.000	09/27/22	09/27/22	32.31	40.68			-8.37		
CALL DAL \$37 EXP 08/19/2022, DAL220819, 5925069QQ										
Sale	5.000	06/29/22	07/01/22	181.59	178.40			3.19		

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CALL DASH \$53 EXP 09/30/2022, DASH22093, 6116999RP										
Sale	1.000	09/27/22	09/27/22	120.31	175.68			-55.37		
CALL DQ \$75 EXP 07/15/2022, DQ220715C, 5623079FZ										
Sale	1.000	07/12/22	07/12/22	19.31	25.68			-6.37		
CALL DWAC \$30 EXP 08/05/2022, DWAC22080, 6000769SQ										
Sale	1.000	07/11/22	07/11/22	219.31	244.68			-25.37		
CALL GOOGL \$117.5 EXP 11/18/2022, GOOGL2211, 6047699EE										
Sale	1.000	08/26/22	10/13/22	56.32	478.68		422.36	-422.36		
Sale	1.000	08/26/22	10/13/22	56.32	475.68		419.36	-419.36		
Sale	3.000	09/16/22	10/13/22	168.96	464.04		196.72	-295.08		
Sale	11.000	09/16/22	10/13/22	619.50	1,657.47			-1,037.97		
Sale	4.000	09/16/22	10/13/22	225.27	1,641.16			-1,415.89		
<b>Subtotals</b>				<b>1,126.37</b>	<b>4,717.03</b>		<b>1,038.44</b>			
CALL GOOGL \$121.5 EXP 08/19/2022, GOOGL2208, 6047739SM										
Sale	1.000	08/16/22	08/16/22	164.31	155.68			8.63		
CALL GS \$355 EXP 08/26/2022, GS220826C, 6018019DB										
Sale	1.000	08/18/22	08/18/22	374.31	335.68			38.63		
Sale	4.000	08/18/22	08/18/22	1,497.24	1,322.72			174.52		
<b>Subtotals</b>				<b>1,871.55</b>	<b>1,658.40</b>					

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FORM 1099-B\*

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CALL GS \$357.5 EXP 08/26/2022, GS220826C, 6077059WS										
Sale	1.000	08/17/22	08/17/22	354.31	331.68			22.63		
Sale	1.000	08/17/22	08/17/22	354.31	274.68			79.63		
Sale	8.000	08/17/22	08/17/22	2,834.50	2,565.43			269.07		
<b>Subtotals</b>				<b>3,543.12</b>	<b>3,171.79</b>					
CALL HOOD \$8.5 EXP 06/10/2022, HOOD22061, 5900509CW										
Sale	20.000	06/07/22	06/07/22	886.39	813.58			72.81		
Sale	4.000	06/07/22	06/07/22	169.28	166.72			2.56		
Sale	12.000	06/07/22	06/07/22	507.84	500.15			7.69		
Sale	5.000	06/07/22	06/07/22	211.60	208.40			3.20		
Sale	1.000	06/07/22	06/07/22	42.32	41.68			0.64		
Sale	9.000	06/07/22	06/07/22	380.88	375.11			5.77		
Sale	13.000	06/07/22	06/07/22	550.16	541.83			8.33		
Sale	6.000	06/07/22	06/07/22	253.91	250.07			3.84		
<b>Subtotals</b>				<b>3,002.38</b>	<b>2,897.54</b>					
CALL HOOD \$9 EXP 06/10/2022, HOOD22061, 5900509EA										
Sale	100.000	06/07/22	06/07/22	2,932.01	2,067.92			864.09		
CALL INTC \$42 EXP 06/17/2022, INTC22061, 5943459LJ										
Sale	12.000	06/08/22	06/08/22	891.83	824.15			67.68		
Sale	36.000	06/08/22	06/08/22	2,675.48	2,472.45			203.03		
Sale	19.000	06/08/22	06/08/22	1,412.06	1,304.90			107.16		
Sale	8.000	06/08/22	06/08/22	594.55	549.43			45.12		

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CALL INTC \$42 EXP 06/17/2022, INTC22061, 5943459LJ										
Sale	25.000	06/08/22	06/08/22	1,857.98	1,716.98			141.00		
Sale	40.000	06/08/22	06/08/22	2,372.78	2,627.17			-254.39		
Sale	10.000	06/08/22	06/08/22	593.19	656.79			-63.60		
<b>Subtotals</b>				<b>10,397.87</b>	<b>10,151.87</b>					
CALL JPM \$125 EXP 09/16/2022, JPM220916, 5663319OK										
Sale	1.000	08/10/22	08/11/22	184.31	125.68			58.63		
Sale	2.000	08/10/22	08/11/22	368.63	251.36			117.27		
Sale	2.000	08/10/22	08/11/22	368.63	241.36			127.27		
<b>Subtotals</b>				<b>921.57</b>	<b>618.40</b>					
CALL LLY \$332.5 EXP 09/30/2022, LLY220930, 6136619SM										
Sale	1.000	09/28/22	09/28/22	534.30	525.68			8.62		
CALL META \$180 EXP 08/19/2022, META22081, 5965719JJ										
Sale	1.000	08/10/22	08/10/22	394.31	432.68			-38.37		
CALL MRNA \$155 EXP 08/26/2022, MRNA22082, 6018619GC										
Sale	3.000	08/18/22	08/18/22	1,182.93	1,487.04			-304.11		
Sale	2.000	08/18/22	08/18/22	788.62	931.36			-142.74		
Sale	1.000	08/18/22	08/18/22	394.31	435.68			-41.37		
Sale	2.000	08/18/22	08/18/22	788.63	639.36			149.27		
<b>Subtotals</b>				<b>3,154.49</b>	<b>3,493.44</b>					

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CALL MRNA \$160 EXP 08/26/2022, MRNA22082, 6018629WW										
Sale	8.000	08/18/22	08/19/22	-26.90	0.00			-26.90		
CALL NFLX \$247.5 EXP 08/26/2022, NFLX22082, 6077429JJ										
Sale	3.000	08/18/22	08/25/22	42.95	1,667.04		1,624.09	-1,624.09		
Sale	1.000	08/18/22	08/25/22	10.41	1,077.05		1,066.64	-1,066.64		
Sale	1.000	08/18/22	08/25/22	10.42	1,077.04			-1,066.62		
Sale	1.000	08/18/22	08/25/22	10.42	577.04			-566.62		
Sale	1.000	08/18/22	08/25/22	10.42	1,102.32			-1,091.90		
Sale	3.000	08/22/22	08/25/22	31.26	107.04			-75.78		
<b>Subtotals</b>				<b>115.88</b>	<b>5,607.53</b>		<b>2,690.73</b>			
CALL NOW \$450 EXP 07/15/2022, NOW220715, 5933799QM										
Sale	5.000	07/13/22	07/13/22	346.59	533.40			-186.81		
Sale	5.000	07/13/22	07/13/22	346.59	533.39			-186.80		
<b>Subtotals</b>				<b>693.18</b>	<b>1,066.79</b>					
CALL NVDA \$130 EXP 09/16/2022, NVDA22091, 5433779NL										
Sale	1.000	09/14/22	09/14/22	274.31	227.68			46.63		
CALL NVDA \$150 EXP 07/15/2022, NVDA22071, 5663379CC										
Sale	5.000	07/06/22	07/06/22	3,146.53	3,063.40			83.13		
Sale	5.000	07/06/22	07/06/22	3,146.53	3,118.40			28.13		
Sale	2.000	07/06/22	07/06/22	1,258.61	1,211.36			47.25		
Sale	1.000	07/06/22	07/06/22	629.31	609.68			19.63		

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# 2022 TAX REPORTING STATEMENT

PHANI KARTHE KOLLIPARA

Account No. **Z23-163847** Customer Service: 800-544-6666  
Recipient ID No. **\*\*\*-\*\*-9797** Payer's Fed ID Number: 04-3523567

FORM 1099-B\*

## 2022 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

**Short-term transactions for which basis is reported to the IRS** --report on Form 8949 with Box A checked and/or Schedule D, Part I  
Proceeds are reported as **gross proceeds** unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP										
Action	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
CALL NVDA \$150 EXP 07/15/2022, NVDA22071, 5663379CC										
Sale	1.000	07/06/22	07/06/22	629.31	609.68			19.63		
Sale	1.000	07/06/22	07/06/22	629.30	609.68			19.62		
<b>Subtotals</b>				<b>9,439.59</b>	<b>9,222.20</b>					
CALL NVDA \$150 EXP 09/16/2022, NVDA22091, 5433829XT										
Sale	5.000	07/01/22	07/01/22	6,941.44	6,868.40			73.04		
Sale	5.000	07/01/22	07/01/22	6,771.45	6,783.40		11.95	-11.95		
Sale	5.000	07/01/22	07/01/22	6,771.45	6,743.40			28.05		
Sale	1.000	07/01/22	07/01/22	1,354.28	1,341.68			12.60		
Sale	5.000	07/06/22	07/06/22	8,296.40	8,290.35			6.05		
<b>Subtotals</b>				<b>30,135.02</b>	<b>30,027.23</b>		<b>11.95</b>			
CALL NVDA \$185 EXP 08/26/2022, NVDA22082, 6018869VR										
Sale	1.000	08/18/22	08/18/22	716.30	685.68			30.62		
Sale	1.000	08/18/22	08/18/22	716.30	660.68			55.62		
Sale	1.000	08/18/22	08/18/22	716.30	668.68			47.62		
Sale	1.000	08/18/22	08/18/22	716.30	652.68			63.62		
Sale	1.000	08/18/22	08/18/22	716.31	640.68			75.63		
<b>Subtotals</b>				<b>3,581.51</b>	<b>3,308.40</b>					
CALL NVDA \$200 EXP 09/16/2022, NVDA22091, 5434019RR										
Sale	1.000	08/17/22	08/17/22	464.31	450.68			13.63		
Sale	1.000	08/17/22	08/17/22	464.31	440.68			23.63		

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# 2022 TAX REPORTING STATEMENT

PHANI KARTHE KOLLIPARA

Account No. **Z23-163847** Customer Service: 800-544-6666  
 Recipient ID No. **\*\*\*-\*\*-9797** Payer's Fed ID Number: 04-3523567

**FORM 1099-B\***

## 2022 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

**Short-term transactions for which basis is reported to the IRS** --report on Form 8949 with Box A checked and/or Schedule D, Part I  
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(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
CALL NVDA \$200 EXP 09/16/2022, NVDA22091, 5434019RR										
Sale	3.000	08/17/22	08/17/22	1,392.92	1,382.04			10.88		
<b>Subtotals</b>				<b>2,321.54</b>	<b>2,273.40</b>					
CALL RBLX \$36.5 EXP 07/08/2022, RBLX22070, 6006429TR										
Sale	3.000	07/01/22	07/05/22	1.91	0.00			1.91		
CALL RBLX \$37.5 EXP 07/08/2022, RBLX22070, 6006429BZ										
Sale	1.000	07/01/22	07/05/22	-3.36	0.00			-3.36		
Sale	4.000	07/01/22	07/05/22	10.55	0.00			10.55		
<b>Subtotals</b>				<b>7.19</b>	<b>0.00</b>					
CALL RIOT \$7 EXP 10/07/2022, RIOT22100, 6115219CU										
Sale	1.000	09/26/22	09/26/22	36.31	33.68			2.63		
CALL SAVA \$47 EXP 09/30/2022, SAVA22093, 6099409BX										
Sale	1.000	09/28/22	09/28/22	158.31	310.68			-152.37		
CALL SOXL \$10 EXP 09/30/2022, SOXL22093, 6123639XZ										
Sale	1.000	09/27/22	09/27/22	52.31	70.68			-18.37		
CALL SPY \$362 EXP 09/30/2022, SPY220930, 5993619MM										
Sale	1.000	09/29/22	09/29/22	259.31	240.68			18.63		
Sale	1.000	09/29/22	09/29/22	259.31	235.68			23.63		
<b>Subtotals</b>				<b>518.62</b>	<b>476.36</b>					

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# 2022 TAX REPORTING STATEMENT

PHANI KARTHE KOLLIPARA

Account No. **Z23-163847** Customer Service: 800-544-6666  
Recipient ID No. **\*\*\*-\*\*-9797** Payer's Fed ID Number: 04-3523567

FORM 1099-B\*

## 2022 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

**Short-term transactions for which basis is reported to the IRS** --report on Form 8949 with Box A checked and/or Schedule D, Part I  
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(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
CALL SPY \$431 EXP 09/16/2022, SPY220916, 5515869XV										
Sale	1.000	08/16/22	08/16/22	894.29	903.68			-9.39		
CALL SQ \$100 EXP 10/21/2022, SQ221021C, 5864929FD										
Sale	1.000	08/05/22	08/08/22	143.62	0.00			143.62		
Sale	1.000	08/08/22	08/09/22	38.62	0.00			38.62		
Sale	3.000	08/11/22	08/12/22	100.88	0.00			100.88		
Sale	3.000	08/16/22	08/17/22	445.88	0.00			445.88		
<b>Subtotals</b>				<b>729.00</b>	<b>0.00</b>					
CALL SQ \$58 EXP 10/21/2022, SQ221021C, 6159899VP										
Sale	1.000	09/26/22	09/27/22	-0.37	0.00			-0.37		
CALL SQ \$95 EXP 10/21/2022, SQ221021C, 5864929EA										
Sale	1.000	08/05/22	10/04/22	2.82	931.68			-928.86		
Sale	1.000	08/08/22	10/04/22	2.82	810.68			-807.86		
Sale	1.000	08/09/22	10/04/22	2.82	465.68			-462.86		
Sale	1.000	08/17/22	10/04/22	2.82	460.68			-457.86		
Sale	1.000	08/17/22	10/04/22	2.82	445.68			-442.86		
Sale	1.000	08/17/22	10/04/22	2.82	395.68			-392.86		
Sale	4.000	08/17/22	10/04/22	11.28	1,610.72			-1,599.44		
Sale	1.000	08/18/22	10/04/22	2.82	335.68			-332.86		
Sale	3.000	08/22/22	10/04/22	8.46	557.04			-548.58		
Sale	3.000	08/26/22	10/04/22	8.46	359.04			-350.58		
Sale	3.000	09/16/22	10/04/22	8.46	107.04			-98.58		

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# 2022 TAX REPORTING STATEMENT

PHANI KARTHE KOLLIPARA

Account No. **Z23-163847** Customer Service: 800-544-6666  
 Recipient ID No. **\*\*\*-\*\*-9797** Payer's Fed ID Number: 04-3523567

**FORM 1099-B\***

## 2022 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

**Short-term transactions for which basis is reported to the IRS** --report on Form 8949 with Box A checked and/or Schedule D, Part I  
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(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
CALL SQ \$95 EXP 10/21/2022, SQ221021C, 5864929EA										
Sale	5.000	09/16/22	10/04/22	14.10	173.40			-159.30		
Sale	3.000	09/16/22	10/04/22	8.46	104.04			-95.58		
Sale	8.000	09/16/22	10/04/22	22.56	277.43			-254.87		
Sale	4.000	09/16/22	10/04/22	11.28	138.72			-127.44		
Sale	10.000	09/16/22	10/04/22	28.23	346.79			-318.56		
<b>Subtotals</b>				<b>141.03</b>	<b>7,519.98</b>					
CALL SQ \$97.5 EXP 10/21/2022, SQ221021C, 5897789SM										
Sale	10.000	08/25/22	08/26/22	-43.62	0.00			-43.62		
CALL TSLA \$970 EXP 08/12/2022, TSLA22081, 6013699DD										
Sale	1.000	08/08/22	08/08/22	484.30	650.68			-166.38		
CALL TXN \$180 EXP 08/26/2022, TXN220826, 6019879RN										
Sale	5.000	08/18/22	08/25/22	37.85	1,388.40			-1,350.55		
Sale	1.000	08/22/22	08/25/22	7.57	24.68			-17.11		
Sale	4.000	08/22/22	08/25/22	30.28	98.72			-68.44		
<b>Subtotals</b>				<b>75.70</b>	<b>1,511.80</b>					
CALL UBER \$22 EXP 07/01/2022, UBER22070, 5918019FB										
Sale	10.000	06/15/22	06/15/22	1,293.18	1,326.79			-33.61		
CALL VLO \$98 EXP 09/30/2022, VLO220930, 6160359EY										
Sale	1.000	09/26/22	09/27/22	-2.37	0.00			-2.37		

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# 2022 TAX REPORTING STATEMENT

PHANI KARTHE KOLLIPARA

Account No. **Z23-163847** Customer Service: 800-544-6666  
Recipient ID No. **\*\*\*-\*\*-9797** Payer's Fed ID Number: 04-3523567

FORM 1099-B\*

## 2022 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

**Short-term transactions for which basis is reported to the IRS** --report on Form 8949 with Box A checked and/or Schedule D, Part I  
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(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
CALL WYNN \$69 EXP 09/30/2022, WYNN22093, 6083129EC										
Sale	1.000	09/26/22	09/26/22	154.31	140.68			13.63		
CARNIVAL CORP COM USD0.01, CCL, 143658300										
Sale	100.000	06/17/22	06/17/22	947.47	925.00			22.47		
DELTA AIR LINES INC, DAL, 247361702										
Sale	100.000	06/16/22	06/16/22	2,982.03	3,010.00			-27.97		
DRAFTKINGS INC COM CL A, 26142R104										
Sale	500.000	03/24/22	03/24/22	9,464.95	9,505.00			-40.05		
Sale	500.000	03/24/22	03/24/22	9,464.95	9,413.65			51.30		
<b>Subtotals</b>				<b>18,929.90</b>	<b>18,918.65</b>					
DRAFTKINGS INC NEW COM CL A, DKNG, 26142V105										
Sale	200.000	05/31/22	06/02/22	2,803.93	2,670.00			133.93		
Sale	200.000	06/03/22	06/06/22	2,579.94	2,548.00			31.94		
Sale	100.000	06/03/22	06/06/22	1,289.97	1,265.00			24.97		
<b>Subtotals</b>				<b>6,673.84</b>	<b>6,483.00</b>					
EXELA TECHNOLOGIES INC COM NEW, 30162V409										
Sale	10,000.000	03/18/22	03/23/22	4,699.98	5,089.00			-389.02		
Sale	6,400.000	03/22/22	03/23/22	3,007.99	3,203.20			-195.21		
Sale	3,600.000	03/22/22	03/23/22	1,691.98	1,801.44			-109.46		
<b>Subtotals</b>				<b>9,399.95</b>	<b>10,093.64</b>					

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# 2022 TAX REPORTING STATEMENT

PHANI KARTHE KOLLIPARA

Account No. **Z23-163847** Customer Service: 800-544-6666

Recipient ID No. **\*\*\*-\*\*-9797** Payer's Fed ID Number: 04-3523567

**FORM 1099-B\***

## 2022 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

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(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
FUBOTV INC COM, FUBO, 35953D104										
Sale	1,000.000	03/29/22	03/29/22	7,669.96	7,570.00			99.96		
Sale	2,500.000	03/29/22	03/29/22	19,874.89	19,198.50			676.39		
Sale	3,000.000	03/29/22	03/29/22	23,310.18	23,190.00			120.18		
<b>Subtotals</b>				<b>50,855.03</b>	<b>49,958.50</b>					
-----										
GEVO INC COM PAR, GEVO, 374396406										
Sale	1,000.000	06/06/22	06/07/22	3,014.93	3,190.00		175.07	-175.07		
Sale	33.000	06/06/22	06/07/22	99.49	100.65		1.16	-1.16		
Sale	217.000	06/06/22	06/07/22	654.17	699.84			-45.67		
Sale	250.000	06/06/22	06/07/22	753.66	803.77			-50.11		
Sale	934.000	06/06/22	06/07/22	2,815.66	2,839.36			-23.70		
Sale	566.000	06/06/22	06/07/22	1,706.28	1,815.11			-108.83		
<b>Subtotals</b>				<b>9,044.19</b>	<b>9,448.73</b>		<b>176.23</b>			
-----										
HUT 8 MINING CORP COM NPV ISIN #CA44812T, HUT, 44812T102										
Sale	500.000	03/11/22	03/16/22	2,531.89	2,634.55			-102.66		
Sale	500.000	03/15/22	03/16/22	2,531.88	2,331.50			200.38		
<b>Subtotals</b>				<b>5,063.77</b>	<b>4,966.05</b>					
-----										
INTEL CORP COM USD0.001, INTC, 458140100										
Sale	500.000	06/08/22	06/08/22	20,899.52	20,745.00			154.52		
-----										
MAINZ BIOMED B V COMEUR0.01, MYNZ, N5436L101										
Sale	100.000	05/05/22	05/05/22	1,309.99	1,289.00			20.99		

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# 2022 TAX REPORTING STATEMENT

PHANI KARTHE KOLLIPARA

Account No. **Z23-163847** Customer Service: 800-544-6666  
Recipient ID No. **\*\*\*-\*\*-9797** Payer's Fed ID Number: 04-3523567

FORM 1099-B\*

## 2022 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

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1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
MICRON TECHNOLOGY INC, MU, 595112103										
Sale	100.000	03/24/22	03/24/22	7,799.96	7,542.00			257.96		
NEWEGG COMM INC USD COM SHS ISIN #VGG648, NEGG, G6483G100										
Sale	1,000.000	03/28/22	03/28/22	7,065.96	7,180.00		114.04	-114.04		
Sale	1,000.000	03/28/22	03/28/22	7,283.56	7,130.00			153.56		
Sale	1,000.000	03/28/22	03/28/22	7,283.56	7,244.04			39.52		
<b>Subtotals</b>				<b>21,633.08</b>	<b>21,554.04</b>		<b>114.04</b>			
NVIDIA CORPORATION COM, NVDA, 67066G104										
Sale	500.000	04/14/22	04/19/22	110,499.43	108,275.00			2,224.43		
Sale	250.000	04/20/22	04/20/22	54,374.72	54,250.00			124.72		
Sale	250.000	04/20/22	04/20/22	54,324.72	54,125.00			199.72		
Sale	500.000	04/20/22	04/21/22	109,999.43	109,250.00			749.43		
Sale	100.000	04/26/22	04/27/22	18,999.90	18,800.00			199.90		
Sale	50.000	04/26/22	04/27/22	9,499.95	9,365.00			134.95		
Sale	500.000	04/28/22	04/28/22	94,749.51	94,500.00			249.51		
Sale	100.000	05/02/22	05/02/22	19,099.90	18,595.00			504.90		
Sale	100.000	05/02/22	05/02/22	19,099.90	18,585.00			514.90		
Sale	100.000	05/05/22	05/05/22	18,809.90	18,700.00			109.90		
Sale	100.000	05/09/22	05/13/22	17,599.59	17,990.00		390.41	-390.41		
Sale	50.000	05/11/22	05/13/22	8,799.80	8,400.00			399.80		
Sale	100.000	05/21/22	05/26/22	17,399.60	17,110.41			289.19		
Sale	100.000	07/05/22	07/05/22	14,899.65	14,860.00			39.65		

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# 2022 TAX REPORTING STATEMENT

PHANI KARTHE KOLLIPARA

Account No. **Z23-163847** Customer Service: 800-544-6666  
Recipient ID No. **\*\*\*-\*\*-9797** Payer's Fed ID Number: 04-3523567

FORM 1099-B\*

## 2022 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

**Short-term transactions for which basis is reported to the IRS** --report on Form 8949 with Box A checked and/or Schedule D, Part I  
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(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
NVIDIA CORPORATION COM, NVDA, 67066G104										
Sale	100.000	07/06/22	07/06/22	15,034.65	14,988.50			46.15		
Sale	100.000	07/07/22	07/07/22	15,599.64	15,606.21			-6.57		
Sale	400.000	07/07/22	07/07/22	62,398.57	62,476.68			-78.11		
<b>Subtotals</b>				<b>661,188.86</b>	<b>655,876.80</b>		<b>390.41</b>			
PLUG POWER INC, PLUG, 72919P202										
Sale	200.000	06/09/22	06/21/22	3,409.92	3,530.00			-120.08		
Sale	250.000	06/09/22	06/21/22	4,262.40	4,375.00			-112.60		
Sale	350.000	06/09/22	06/21/22	5,967.36	6,118.00			-150.64		
<b>Subtotals</b>				<b>13,639.68</b>	<b>14,023.00</b>					
PUT AAL \$14 EXP 05/20/2022, AAL220520, 5515979QO										
Sale	1.000	04/13/22	04/19/22	9.46	16.68			-7.22		
PUT AAPL \$147 EXP 09/30/2022, AAPL22093, 6079589BB										
Sale	1.000	09/28/22	09/28/22	199.31	212.68			-13.37		
PUT FREY \$15 EXP 10/21/2022, FREY22102, 5716249DZ										
Sale	1.000	09/28/22	09/28/22	174.31	175.68			-1.37		
PUT JPM \$108 EXP 10/14/2022, JPM221014, 6122619RL										
Sale	1.000	10/13/22	10/13/22	179.31	170.68			8.63		

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# 2022 TAX REPORTING STATEMENT

PHANI KARTHE KOLLIPARA

Account No. **Z23-163847** Customer Service: 800-544-6666  
Recipient ID No. **\*\*\*-\*\*-9797** Payer's Fed ID Number: 04-3523567

FORM 1099-B\*

## 2022 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

**Short-term transactions for which basis is reported to the IRS** --report on Form 8949 with Box A checked and/or Schedule D, Part I  
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(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
PUT RBLX \$32.5 EXP 07/08/2022, RBLX22070, 6006429AY										
Sale	1.000	06/30/22	06/30/22	161.32	161.68			-0.36		
Sale	1.000	06/30/22	06/30/22	161.31	161.68			-0.37		
<b>Subtotals</b>				<b>322.63</b>	<b>323.36</b>					
PUT RBLX \$40 EXP 09/16/2022, RBLX22091, 5955929SS										
Sale	1.000	07/05/22	07/05/22	714.30	700.68			13.62		
Sale	1.000	07/05/22	07/05/22	714.30	701.68			12.62		
<b>Subtotals</b>				<b>1,428.60</b>	<b>1,402.36</b>					
PUT ROKU \$65 EXP 09/16/2022, ROKU22091, 4588869TT										
Sale	3.000	08/18/22	08/18/22	552.94	497.04			55.90		
PUT SOXL \$18 EXP 10/21/2022, SOXL22102, 6100219GG										
Sale	1.000	08/22/22	08/22/22	354.31	345.68			8.63		
PUT SPY \$360 EXP 07/15/2022, SPY220715, 5737479OK										
Sale	1.000	06/24/22	06/28/22	204.32	237.68			-33.36		
Sale	1.000	06/24/22	06/28/22	204.32	239.68			-35.36		
Sale	1.000	06/24/22	06/28/22	204.32	227.68			-23.36		
Sale	1.000	06/24/22	06/28/22	204.32	230.68			-26.36		
Sale	1.000	06/24/22	06/28/22	204.32	230.68			-26.36		
Sale	2.000	06/24/22	06/28/22	408.63	457.36			-48.73		
Sale	3.000	06/24/22	06/28/22	612.95	674.04			-61.09		
Sale	5.000	06/24/22	06/28/22	1,021.58	1,008.40			13.18		

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# 2022 TAX REPORTING STATEMENT

PHANI KARTHE KOLLIPARA

Account No. **Z23-163847** Customer Service: 800-544-6666  
 Recipient ID No. **\*\*\*-\*\*-9797** Payer's Fed ID Number: 04-3523567

FORM 1099-B\*

## 2022 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

**Short-term transactions for which basis is reported to the IRS** --report on Form 8949 with Box A checked and/or Schedule D, Part I  
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(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
PUT SPY \$360 EXP 07/15/2022, SPY220715, 5737479OK										
Sale	5.000	06/24/22	06/28/22	1,021.58	1,018.40			3.18		
Sale	2.000	06/27/22	06/28/22	408.63	301.36			107.27		
Sale	1.000	06/28/22	06/28/22	204.30	112.68			91.62		
<b>Subtotals</b>				<b>4,699.27</b>	<b>4,738.64</b>					
-----										
PUT SPY \$360 EXP 09/30/2022, SPY220930, 5551899PN										
Sale	1.000	09/28/22	09/29/22	-31.37	0.00			-31.37		
-----										
PUT SPY \$365 EXP 09/30/2022, SPY220930, 5551889EC										
Sale	1.000	09/28/22	09/28/22	565.30	485.68			79.62		
-----										
PUT SPY \$383 EXP 08/19/2022, SPY220819, 5960949MK										
Sale	1.000	07/18/22	07/18/22	1,024.29	1,013.68			10.61		
Sale	20.000	07/18/22	07/18/22	21,385.92	20,073.58			1,312.34		
<b>Subtotals</b>				<b>22,410.21</b>	<b>21,087.26</b>					
-----										
PUT SPY \$385 EXP 08/19/2022, SPY220819, 5796809PL										
Sale	1.000	07/18/22	07/18/22	1,069.30	955.68			113.62		
Sale	19.000	07/18/22	07/18/22	20,316.62	18,252.90			2,063.72		
Sale	1.000	07/19/22	07/26/22	679.30	920.68		241.38	-241.38		
Sale	1.000	07/19/22	07/26/22	679.30	920.68		241.38	-241.38		
Sale	1.000	07/19/22	07/26/22	651.30	920.68		269.38	-269.38		
Sale	7.000	07/19/22	07/26/22	4,755.14	6,444.75		1,689.61	-1,689.61		
Sale	1.000	07/19/22	08/02/22	179.31	1,193.06		1,013.75	-1,013.75		

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# 2022 TAX REPORTING STATEMENT

PHANI KARTHE KOLLIPARA

Account No. **Z23-163847** Customer Service: 800-544-6666  
Recipient ID No. **\*\*\*-\*\*-9797** Payer's Fed ID Number: 04-3523567

FORM 1099-B\*

## 2022 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

**Short-term transactions for which basis is reported to the IRS** --report on Form 8949 with Box A checked and/or Schedule D, Part I  
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(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP										
Action	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
PUT SPY \$385 EXP 08/19/2022, SPY220819, 5796809PL										
Sale	1.000	07/19/22	08/08/22	32.32	1,165.06		1,132.74	-1,132.74		
Sale	1.000	07/19/22	08/08/22	32.32	1,165.06		1,132.74	-1,132.74		
Sale	1.000	07/19/22	08/08/22	32.32	1,165.05		1,132.73	-1,132.73		
Sale	1.000	07/19/22	08/08/22	32.32	1,165.05		1,132.73	-1,132.73		
Sale	1.000	07/19/22	08/08/22	32.31	1,157.05		1,124.74	-1,124.74		
Sale	4.000	07/19/22	08/08/22	129.28	4,628.22			-4,498.94		
Sale	1.000	07/19/22	08/08/22	32.32	1,853.43			-1,821.11		
Sale	4.000	07/19/22	08/08/22	129.28	7,853.66			-7,724.38		
Sale	1.000	07/19/22	08/08/22	32.32	1,960.42			-1,928.10		
Sale	4.000	07/19/22	08/08/22	129.28	3,334.72			-3,205.44		
Sale	1.000	07/27/22	08/08/22	32.32	434.68			-402.36		
Sale	1.000	07/27/22	08/08/22	32.32	461.68			-429.36		
Sale	1.000	07/27/22	08/08/22	32.32	370.68			-338.36		
Sale	3.000	07/27/22	08/08/22	96.96	1,082.04			-985.08		
Sale	4.000	07/27/22	08/08/22	129.28	1,422.72			-1,293.44		
<b>Subtotals</b>				<b>29,267.54</b>	<b>58,827.95</b>		<b>9,111.18</b>			
-----										
PUT SQ \$57 EXP 10/14/2022, SQ221014P, 6123769LH										
Sale	1.000	10/13/22	10/14/22	159.31	150.68			8.63		
-----										

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# 2022 TAX REPORTING STATEMENT

PHANI KARTHE KOLLIPARA

Account No. **Z23-163847** Customer Service: 800-544-6666  
Recipient ID No. **\*\*\*-\*\*-9797** Payer's Fed ID Number: 04-3523567

FORM 1099-B\*

## 2022 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

**Short-term transactions for which basis is reported to the IRS** --report on Form 8949 with Box A checked and/or Schedule D, Part I  
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(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
PUT TSLA \$500 EXP 09/16/2022, 4915399PJ										
Sale	5.000	06/21/22	06/21/22	13,426.29	13,278.40			147.89		
Sale	5.000	06/22/22	06/22/22	13,196.29	12,678.40			517.89		
<b>Subtotals</b>				<b>26,622.58</b>	<b>25,956.80</b>					
PUT TTD \$70 EXP 08/19/2022, TTD220819, 5945309XX										
Sale	3.000	08/10/22	08/16/22	162.95	722.04			-559.09		
Sale	2.000	08/12/22	08/16/22	108.64	171.36			-62.72		
<b>Subtotals</b>				<b>271.59</b>	<b>893.40</b>					
PUT UBER \$21 EXP 07/01/2022, UBER22070, 5918019DZ										
Sale	30.000	06/17/22	06/17/22	3,459.54	3,440.37			19.17		
Sale	31.000	06/17/22	06/17/22	3,574.86	3,555.05			19.81		
Sale	29.000	06/17/22	06/17/22	3,344.22	3,325.70			18.52		
Sale	10.000	06/17/22	06/17/22	1,153.19	1,146.79			6.40		
<b>Subtotals</b>				<b>11,531.81</b>	<b>11,467.91</b>					
PUT UBER \$24 EXP 06/10/2022, UBER22061, 5909999HF										
Sale	10.000	06/02/22	06/03/22	963.19	856.79			106.40		
Sale	10.000	06/02/22	06/03/22	963.18	806.79			156.39		
<b>Subtotals</b>				<b>1,926.37</b>	<b>1,663.58</b>					
QUANTUMSCAPE CORP COM CL A, QS, 74767V109										
Sale	200.000	06/07/22	06/08/22	2,399.94	2,366.00			33.94		

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# 2022 TAX REPORTING STATEMENT

PHANI KARTHE KOLLIPARA

Account No. **Z23-163847** Customer Service: 800-544-6666  
Recipient ID No. **\*\*\*-\*\*-9797** Payer's Fed ID Number: 04-3523567

FORM 1099-B\*

## 2022 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

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(IRS Form 1099-B box numbers are shown below in **bold** type)

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ROBINHOOD MKTS INC COM CL A, HOOD, 770700102										
Sale	250.000	06/03/22	06/06/22	2,349.94	2,275.00			74.94		
Sale	500.000	06/07/22	06/07/22	4,314.90	4,200.00			114.90		
Sale	1,500.000	06/07/22	06/07/22	12,899.70	12,540.00			359.70		
<b>Subtotals</b>				<b>19,564.54</b>	<b>19,015.00</b>					
ROBLOX CORP CL A, RBLX, 771049103										
Sale	200.000	06/28/22	07/01/22	6,919.84	7,226.00			-306.16		
Sale	300.000	06/28/22	07/01/22	10,403.76	10,839.00			-435.24		
<b>Subtotals</b>				<b>17,323.60</b>	<b>18,065.00</b>					
SHOPIFY INC COM NPV CL A ISIN #CA82509L1, SHOP, 82509L107										
Sale	2.000	02/16/22	02/25/22	1,348.57	1,470.67			-122.10		
SOFI TECHNOLOGIES INC COM, SOFI, 83406F102										
Sale	1,000.000	03/29/22	03/29/22	10,029.94	10,120.00			-90.06		
TWITTER INC COM USD0.000005, 90184L102										
Sale	250.000	03/25/22	03/28/22	9,724.95	9,662.50			62.45		
UBER TECHNOLOGIES INC COM, UBER, 90353T100										
Sale	100.000	03/22/22	03/22/22	3,337.48	3,227.00			110.48		
Sale	1,000.000	05/18/22	05/23/22	23,549.46	23,500.00			49.46		
Sale	200.000	06/01/22	06/02/22	4,719.89	4,680.00			39.89		

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# 2022 TAX REPORTING STATEMENT

PHANI KARTHE KOLLIPARA

Account No. **Z23-163847** Customer Service: 800-544-6666  
Recipient ID No. **\*\*\*-\*\*-9797** Payer's Fed ID Number: 04-3523567

FORM 1099-B\*

## 2022 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

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(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
UBER TECHNOLOGIES INC COM, UBER, 90353T100										
Sale	1,000.000	06/01/22	06/02/22	23,599.46	23,350.00			249.46		
<b>Subtotals</b>				<b>55,206.29</b>	<b>54,757.00</b>					
VANGUARD FINANCIALS ETF, VFH, 92204A405										
Sale	99.000	11/08/21	01/04/22	9,898.46	9,926.73			-28.27		
Sale	90.000	02/25/22	02/25/22	8,622.40	8,409.60			212.80		
Sale	100.000	03/02/22	03/03/22	9,278.36	9,238.59			39.77		
Sale	100.000	03/24/22	03/24/22	9,458.95	9,422.00			36.95		
<b>Subtotals</b>				<b>37,258.17</b>	<b>36,996.92</b>					
<b>TOTALS</b>				<b>1,322,550.00</b>	<b>1,365,167.98</b>	<b>0.00</b>	<b>13,532.98</b>		<b>0.00</b>	
					<b>Box A Short-Term Realized Gain</b>			<b>19,450.11</b>		
					<b>Box A Short-Term Realized Loss</b>			<b>-62,068.09</b>		

For any transaction listed on Form 1099-B in a section indicating that "**basis is reported to the IRS**", we are reporting to the IRS: **1a** Description of Property, **2** type of gain or loss (i.e. short-term or long-term), **3** Proceeds from QOF (Qualified Opportunity Fund), **6** Gross or Net Proceeds, **12** basis reported to IRS, and columns **1b, 1c, 1d, 1e, 1f, 1g, 4, 7, 14, 15** and **16**. We are not reporting to the IRS: the Action, the Gain/Loss, and all subtotals and totals.

For any transaction listed on Form 1099-B in a section indicating that "**basis is not reported to the IRS**", we are reporting to the IRS: **1a** Description of Property, **3** Proceeds from QOF (Qualified Opportunity Fund), **5** Noncovered security, **6** Gross or Net Proceeds, and columns **1c, 1d, 4, 14, 15** and **16**. We are not reporting to the IRS: **2** type of gain or loss (i.e. short-term or long-term), the Action, the Gain/Loss, columns **1b, 1e, 1f, 1g, 2, 7** and **12** and all subtotals and totals.

For any section 1256 option contracts we are reporting to the IRS: **1a** Description of Property and totals for boxes **8, 9, 10** and **11**.

Although Fidelity makes every effort to provide accurate information, please bear in mind that you, the taxpayer, are ultimately responsible for the accuracy of your tax returns.

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# 2022 TAX REPORTING STATEMENT

PHANI KARTHE KOLLIPARA

Account No. **Z23-163847** Customer Service: 800-544-6666  
Recipient ID No. **\*\*\*-\*\*-9797** Payer's Fed ID Number: 04-3523567

**FORM 1099-B\***

## 2022 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

(b) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium.

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments and unit investment trusts.

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# 2022 TAX REPORTING STATEMENT

PHANI KARTHE KOLLIPARA

Account No. **Z23-163847** Customer Service: 800-544-6666  
Recipient ID No. **\*\*\*-\*\*-9797** Payer's Fed ID Number: 04-3523567

## Summary of 2022 Supplemental Information Not Reported to the IRS

Margin Interest Paid .....	53.35	Currency Realized Gain/Loss (USD) .....	0.00
Tax Exempt Investment Expense .....	0.00	Actual Payment Shortfall.....	0.00
Accrued Interest Paid on Purchases .....	0.00	Addition to Basis .....	0.00
Proceeds Investment Expenses .....	0.00	Account Fees.....	0.00
Severance Tax .....	0.00	Short Dividends.....	0.00
Administrative Expenses .....	0.00	Money Market Realized Gain/Loss.....	0.00
Non-deductible Generic Expenses .....	0.00	Short/Long Term Realized Gain/Loss.....	0.00
Deductible Generic Expenses .....	0.00	Mortgage Pool Statement (MBS).....	0.00

**\* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.**



# 2022 SUPPLEMENTAL INFORMATION

PHANI KARTHE KOLLIPARA

Account No. **Z23-163847** Customer Service: 800-544-6666

Recipient ID No. **\*\*\*-\*\*-9797** Payer's Fed ID Number: 04-3523567

**Note: This information is not reported to the IRS. It may assist you in tax return preparation.**

## Details of 1099-DIV Transactions

### Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP									
Date	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
FIDELITY GOVERNMENT MONEY MARKET, SPAXX, 31617H102									
01/31/22	0.07	0.07							
02/28/22	0.07	0.07							
03/31/22	0.21	0.21							
04/29/22	0.26	0.26							
05/31/22	10.64	10.64							
06/30/22	22.96	22.96							
07/29/22	38.28	38.28							
08/31/22	52.58	52.58							
09/30/22	55.38	55.38							
10/31/22	79.32	79.32							
11/30/22	97.47	97.47							
12/30/22	112.61	112.61							
<b>Subtotals</b>	<b>469.85</b>	<b>469.85</b>							
<b>TOTALS</b>	<b>469.85</b>	<b>469.85</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

Short-term capital gain distributions reported on monthly/quarterly account statements are included in **1a** Total Ordinary Dividends on Form 1099-DIV.

To see the **2022** State Percentages of Tax-Exempt Income for Fidelity Federal Tax-Exempt Funds or the Percentage of Income from U.S. Government Securities for applicable Fidelity Funds, visit [Fidelity.com/fundtaxinfo](https://www.fidelity.com/fundtaxinfo).





# 2022 SUPPLEMENTAL INFORMATION

PHANI KARTHE KOLLIPARA

Account No. **Z23-163847** Customer Service: 800-544-6666

Recipient ID No. **\*\*\*-\*\*-9797** Payer's Fed ID Number: 04-3523567

**Note: This information is not reported to the IRS. It may assist you in tax return preparation.**

## Margin Interest Paid

Description	Date	Amount
MARGIN INTEREST @ 7.125% AVG B	04/20/22	23.25
MARGIN INTEREST @ 7.125% AVG B	05/05/22	30.10
<b>TOTAL</b>		<b>53.35</b>

**Important Tax Return Document Enclosed.**

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