# Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

# IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)		
Taxpayer's name	Social security	y number
VIJAY BHASKAR GUDIBOINA	005-83-	-2121
Spouse's name	Spouse's soci	al security number
VAISHNO SHREE METTU	744-99-	-2485
Part I Tax Return Information — Tax Year Ending December 31, 2022	(Enter year you ar	e authorizing.)
Enter whole dollars only on lines 1 through 5.		
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.		
<b>1</b> Adjusted gross income		<b>1</b> 166,502.
2 Total tax		2 22,166.
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099		<b>3</b> 21,345.
4 Amount you want refunded to you		4
5 Amount you owe		<b>5</b> 821.
Part II Taxpayer Declaration and Signature Authorization (Be sure you ge Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or an acceptance of tax return (original or acceptance or acceptance of tax return (original or acceptance or		
my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Pareturn (original or amended) I am now authorizing. I consent to allow my intermediate service provider to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorized Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution accordance of my federal taxes owed on this return and/or a payment of estimated tax, and the financial authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to the payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellated business days prior to the payment (settlement) date. I also authorize the financial institutions involved taxes to receive confidential information necessary to answer inquiries and resolve issues related personal identification number (PIN) below is my signature for the income tax return (original or amental Electronic Funds Withdrawal Consent.	, transmitter, or electron for rejection of the trace the U.S. Treasury arount indicated in the tainstitution to debit the erminate the authorization requests must be do in the processing of to the payment. I furtle	nic return originator (ERO) ansmission, (b) the reason and its designated Financial x preparation software for entry to this account. This tion. To revoke (cancel) a received no later than 2 the electronic payment of the acknowledge that the
Taxpayer's PIN: check one box only		
☐ I authorize ☐ GLOBAL TAXES LLC to enter or ge	enerate my PIN	2 1 2 1 as my
ERO firm name	Ent	er five digits, but n't enter all zeros
signature on the income tax return (original or amended) I am now authorizing.		
I will enter my PIN as my signature on the income tax return (original or amended) if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PI below.		
Your signature ► Da	ate▶	
Spouse's PIN: check one box only		
	enerate my PIN 9	
<b>ERO</b> firm name signature on the income tax return (original or amended) I am now authorizing.		er five digits, but n't enter all zeros
I will enter my PIN as my signature on the income tax return (original or amended)	I am now authorizin	og Check this hov <b>only</b>
if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PI below.		
Spouse's signature ▶ Da	ate ▶	
Practitioner PIN Method Returns Only—continue	below	
Part III Certification and Authentication — Practitioner PIN Method Only		
<b>ERO's EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN.		6 6 1 9 8 9 er all zeros
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual in authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I a requirements of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS <i>e-file</i> Provided in the provided in	m submitting this retu	rn in accordance with the
ERO's signature ▶ Da	ate ▶	
ERO Must Retain This Form — See Instructi		
ELLO MUSI LICIALI ILLIS I VIII — OCC IIISU UCU	J. 13	

Don't Submit This Form to the IRS Unless Requested To Do So

E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return

2022	)
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OMB No. 1545-0074

IRS Use Only-Do not write or staple in this space.

Filing Status Check only	s 🗌 s	Single X Married filing jointly [	Marrie	ed filing separate	ly (MFS)	☐ Head of	household (HO	H) [		fying surv se (QSS)	iving	
one box.	-	u checked the MFS box, enter the r on is a child but not your dependen	-	our spouse. If yo	ou check	ed the HOH or	r QSS box, ent	er the	child's	name if th	e qualifying	
Your first name	and mi	ddle initial	Last na	me				Y	our soc	ial securit	y number	
VIJAY BE	HASK <i>I</i>	AR	GUDI	BOINA					005-83-2121			
		first name and middle initial	Last na					-			urity number	
VAISHNO	SHRE	Œ	METT	U						9-2485		
		r and street). If you have a P.O. box, see					Apt. no.				n Campaign	
3200 INI	DIANC	OLA AVE					D10			ere if you,		
		ce. If you have a foreign address, also c	omplete s	paces below.	Sta	te	ZIP code				tly, want \$3	
DES MOIN	NES				IA	7	50315			w will not	Checking a change	
Foreign country	y name		F	oreign province/st	Foreign postal of			or refund.				
										You	Spouse	
Digital		ny time during 2022, did you: (a) red					-			Yes	⊠ No	
Assets		ange, gift, or otherwise dispose of					asset)? (See II	istruct	10115.)	res	Z NO	
Standard Deduction		eone can claim:	•			a dependent						
Age/Blindness	You:	Were born before January 2,	1958	Are blind	Spouse	: Was bo	rn before Janu	ary 2,	1958	☐ Is bli	nd	
Dependents	s (see	instructions):		(2) Social sec	urity	(3) Relationsh	nip (4) Check t	he box	if qualifi	es for (see	instructions):	
If more	<b>(1)</b> Fi	rst name Last name		number		to you	Child t	ax crec	lit (	Credit for other dependents		
than four												
dependents, see instruction:	s ——							<u> </u>		L		
and check	, —											
here	]									<u>L</u>		
Income	1a	Total amount from Form(s) W-2, k	`	,					1a	18	80,029.	
Attach Farm(s)	b	Household employee wages not i	•						1b 1c	-		
Attach Form(s) W-2 here. Also	C		d on line 1a (see instructions)									
attach Forms	d	• •	s not reported on Form(s) W-2 (see instructions)									
W-2G and 1099-R if tax	е	Taxable dependent care benefits										
was withheld.	f	Employer-provided adoption ben							1f			
If you did not	9	Wages from Form 8919, line 6 .							1g			
get a Form W-2, see	h	Other earned income (see instruc							1h	-	0.	
instructions.	i	Nontaxable combat pay election	(see instr	uctions)		<u>1</u> i			_	1.0	0 0 0 0	
		Add lines 1a through 1h			 I . <del>.</del> .				1z	16	140	
Attach Sch. B if required.	2a	Tax-exempt interest	2a		i	axable interes			2b		149.	
	3a	Qualified dividends	3a		1	rdinary divide			3b			
	4a	IRA distributions	4a		1	axable amoun			4b			
Standard Deduction for—	5a	Pensions and annuities	5a 6a		1		t t		5b			
Single or	6a	Social security benefits If you elect to use the lump-sum e		mathad abaak b					6b			
Married filing separately,	с 7	Capital gain or (loss). Attach Sche		•	`	,		. 📙	7		-114.	
\$12,950		Other income from Schedule 1, lin		•				. Ц		1	3,562.	
Married filing jointly or	8	-							8			
Qualifying surviving spouse,	9 10	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7 Adjustments to income from Sche							9	1 16	6,502.	
\$25,900		Subtract line 10 from line 9. This i	-						10	1 /	6 500	
Head of household,	11		•	-					11		56,502.	
\$19,400	12 13	Standard deduction or itemized Qualified business income deduc				 5-Δ			13		25,900.	
If you checked any box under	14									-	5 000	
Standard Deduction,	15	Add lines 12 and 13 Subtract line 14 from line 11. If ze							15		25,900. 10,602.	
see instructions.	10	Castract into 14 Hoth line 11. II 26	, O OI 103	5, GIRGI -0 IIIIS	is your t				13	1 14	0,002.	

Form 1040 (2022	2)								Page <b>2</b>
Tax and	16	Tax (see instructions). Check	if any from Form	n(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	3 🗌		16	22,166.
Credits	17	Amount from Schedule 2, lin						17	
	18	Add lines 16 and 17						18	22,166.
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812			19	
	20	Amount from Schedule 3, lin	ne 8					20	
	21	Add lines 19 and 20						21	
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	22,166.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21			23	0.
	24	Add lines 22 and 23. This is	your <b>total tax</b>					24	22,166.
Payments	25	Federal income tax withheld							
,	а	Form(s) W-2				<b>25a</b> 21	,345.		
	b	Form(s) 1099				25b			
	С	Other forms (see instruction:	s)			25c			
	d	Add lines 25a through 25c	,					25d	21,345.
.,	26	2022 estimated tax paymen						26	·
If you have a qualifying child,	27	Earned income credit (EIC)			No .	27			
attach Sch. EIC.	28	Additional child tax credit from	m Schedule 8812	2		28			
	29	American opportunity credit	from Form 8863	3, line 8		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lin	ne 15			31			
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and refu	indable credits		32	
	33	Add lines 25d, 26, and 32. T						33	21,345.
Refund	34	If line 33 is more than line 24	1, subtract line 2	4 from line 33.	This is the amour	nt you <b>overpaid</b>		34	
neiuliu	35a	Amount of line 34 you want	refunded to you	u. If Form 8888	3 is attached, ched	ck here	. 🗆 🗎	35a	
Direct deposit?	b	Routing number X X X					Savings		
See instructions.	d	Account number X X X	XXXXX	XXXX	$X \mid X \mid X \mid X \mid X$	XXX			
	36	Amount of line 34 you want	applied to your	2023 estimate	ed tax	36			
Amount You Owe	37	Subtract line 33 from line 24 For details on how to pay, g						37	821.
	38	Estimated tax penalty (see in	_	-		38		31	021.
Third Party	Do	you want to allow another	person to disc	cuss this retu	rn with the IRS?	See	malata b	olovu	⊠ No
Designee		structions		Phone		_	nal identifi		INU
	nai			no.			er (PIN)	Jation	
Sign		der penalties of perjury, I declare tief, they are true, correct, and com							
Here	Yo	ur signature		Date	Your occupation		If the	IRS ser	nt you an Identity
		_							IN, enter it here
Joint return?					SOFTWARE E		(see ir		
See instructions. Keep a copy for	Sp	ouse's signature. If a joint return, I	both must sign.	Date	Spouse's occupati	on			nt your spouse an ection PIN, enter it here
your records.					SOFTWARE	(see in			
	Ph	one no. (347) 679-810	3	Email address		DI@GMAIL.CO	 М		
		eparer's name	Preparer's signat		211101111111111111111111111111111111111	Date Date	PTIN		Check if:
Paid	SYAM	I PRIYA RAM SAGAR GUPTA TALLAM	SYAM PRIYA	RAM SAGAR	GUPTA TALLAM	03/07/2023	P02082	703	Self-employed
Preparer		m's name GLOBAL TA				, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			678) 965-9522
Use Only			Y CT E BRU	NSWICK N	J 08816		Firm's		84-3171965
Go to www.irs.go		n1040 for instructions and the late			BAA	REV 02/24/23 PRO			Form <b>1040</b> (2022)

## **SCHEDULE 1** (Form 1040)

# Additional Income and Adjustments to Income

OMB No. 1545-0074 Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR, Go to www.irs.gov/Form1040 for instructions and the latest information.

Name(s) shown on Form 1040, 1040-SR, or 1040-NR Your social security number GUDIBOINA & VAISHNO SHREE METTU VIJAY BHASKAR 005-83-2121 Part | Additional Income 1 1 2a Date of original divorce or separation agreement (see instructions): 3 3 4 4 -13,562. 5 Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E . . 5 6 6 7 7 8 Other income: 8a а 8b 8c Foreign earned income exclusion from Form 2555 . . . . . . . 8d 8e Income from Form 8889 . . . . . . . . . . . . . . . 8f Alaska Permanent Fund dividends . . . . . . . . . . . . . . . 8g 8i Activity not engaged in for profit income . . . . . . . . . . . . . 8i 8k Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property . . . 81 m Olympic and Paralympic medals and USOC prize money (see 8m 8n Section 951A(a) inclusion (see instructions) . . . . . . . . . . . . 80 Section 461(I) excess business loss adjustment . . . . . . . . . . . 8p Taxable distributions from an ABLE account (see instructions) . . . 8q Scholarship and fellowship grants not reported on Form W-2 . . . 8r Nontaxable amount of Medicaid waiver payments included on Form 8s Pension or annuity from a nonqualifed deferred compensation plan or 8t **u** Wages earned while incarcerated 8u Other income. List type and amount: 9

Combine lines 1 through 7 and 9. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 8

**-13,562.** 

9

10

Schedule 1 (Form 1040) 2022 Page **2** 

Par	II Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-b			
	officials. Attach Form 2106		12	
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903 .		14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		19a	
b	Recipient's SSN			
С	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:			
а	, , , , , , , , , , , , , , , , , , ,	4a		
b	Deductible expenses related to income reported on line 8l from the			
		4b		
С	Nontaxable amount of the value of Olympic and Paralympic medals			
	·	4c		
d		4d		
е	Repayment of supplemental unemployment benefits under the Trade			
		4e		
f		24f		
g	, , , , , , , , , , , , , , , , , , , ,	4g		
h	Attorney fees and court costs for actions involving certain unlawful			
	,	4h		
i	Attorney fees and court costs you paid in connection with an award			
	from the IRS for information you provided that helped the IRS detect			
		24i	_	
J		24j		
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form	41-		
_	,	4k	_	
Z	Other adjustments. List type and amount:	4z		
25			05	
25 26	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> . E		26	
	Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a	<u> </u>		

#### SCHEDULE D (Form 1040)

## **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/ScheduleD for instructions and the latest information.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

OMB No. 1545-0074

2022

Attachment Sequence No. **12** 

Department of the Treasury Internal Revenue Service Name(s) shown on return

VIJAY BHASKAR

GUDIBOINA & VAISHNO SHREE METTU

Your social security number 005-83-2121

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Part I Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. line 2, column (g) with column (g) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b 1b Totals for all transactions reported on Form(s) 8949 with Box A checked -112. . . . . . . . . . . . . . . 2,831. 2,943. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . 7 -112. Part II Long-Term Capital Gains and Losses - Generally Assets Held More Than One Year (see instructions)

lines	instructions for how to figure the amounts to enter on the below.	(d) Proceeds	(e) Cost	(g) Adjustmen to gain or loss	from	(h) Gain or (loss) Subtract column (e) from column (d) and		
	form may be easier to complete if you round off cents to e dollars.	(sales price)	(or other basis)	Form(s) 8949, Part II, line 2, column (g)		combine the result with column (g)		
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.							
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked	9.	11.			-2.		
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked							
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked							
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824			, ,	11			
12	Net long-term gain or (loss) from partnerships, S corporat	ions, estates, and	trusts from Scheo	dule(s) K-1	12			
13	Capital gain distributions. See the instructions				13			
14	Long-term capital loss carryover. Enter the amount, if any <b>Worksheet</b> in the instructions	-	14	( )				
15	<b>Net long-term capital gain or (loss).</b> Combine lines 88 on the back	•	. ,		15	-2.		

BAA

Schedule D (Form 1040) 2022 Page 2

## Part III Summary 16 Combine lines 7 and 15 and enter the result 16 -114.• If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. ■ No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 114.) 21 • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

# 8949 Form

# **Sales and Other Dispositions of Capital Assets**

Go to www.irs.gov/Form8949 for instructions and the latest information.

Department of the Treasury Internal Revenue Service File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

2022 Attachment Sequence No. 12A

OMB No. 1545-0074

Name(s) sh	own on return
VIJAY	BHASKAR

GUDIBOINA & VAISHNO SHREE METTU

Social security number or taxpayer identification number

005-83-2121

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(C) Short-term transactions	s not reported	d to you on F	orm 1099-B				
1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the <b>Note</b> below	Adjustment, i If you enter an enter a co	(h) Gain or (loss) Subtract column (e	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
ROBINHOOD SECURITIES LLC	01/01/22	12/31/22	2,831.	2,943.			-112.
2 Totals. Add the amounts in column negative amounts). Enter each tot Schedule D, line 1b (if Box A above above is checked) or line 3 (if Box	al here and inc e is checked), <b>lir</b>	lude on your ne 2 (if Box B	2 831	2 9/13			_112

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2022) Attachment Sequence No. 12A Page 2

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side VIJAY BHASKAR GUDIBOINA & VAISHNO SHREE METTU

Social security number or taxpayer identification number 005-83-2121

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

#### Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

<ul><li>✗ (D) Long-term transactions</li><li>☐ (E) Long-term transactions</li><li>☐ (F) Long-term transactions</li></ul>	reported on	Form(s) 1099	-B showing bas				)
1 (a) Description of property	(b) Date acquired	(c) Date sold or disposed of (Mo., day, yr.)	<b>(d)</b> Proceeds	(e) Cost or other basis See the <b>Note</b> below	If you enter an enter a c	f any, to gain or loss amount in column (g), ode in column (f). parate instructions.	(h) Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)		(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
ROBINHOOD SECURITIES LLC	01/01/22	12/31/22	9.	11.			-2.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D. line 8b (if Box D above	I here and inc	lude on your					

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) .

9.

11.

#### **SCHEDULE E** (Form 1040)

### Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Attachment

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Sequence No. 13

OMB No. 1545-0074

Name(s) shown on return Your social security number 005-83-2121 VIJAY BHASKAR GUDIBOINA & VAISHNO SHREE METTU Part I Income or Loss From Rental Real Estate and Royalties **Note:** If you are in the business of renting personal property, use **Schedule C**. See instructions. If you are an individual, report farm rental income or loss from **Form 4835** on page 2, line 40. Did you make any payments in 2022 that would require you to file Form(s) 1099? See instructions . . . . . . В Physical address of each property (street, city, state, ZIP code) 1a H.NO 8-6-110 PLOT NO 49 SECUNDERABAD TELANGANA IN 500011 Α В C 1b Type of Property **Personal Use** For each rental real estate property listed **Fair Rental** QJV (from list below) above, report the number of fair rental and **Days Davs** personal use days. Check the QJV box only Α Α 365 0 if you meet the requirements to file as a В В qualified joint venture. See instructions. С C Type of Property: 1 Single Family Residence 3 Vacation/Short-Term Rental 5 Land 7 Self-Rental 8 Other (describe) 2 Multi-Family Residence 4 Commercial 6 Royalties **Properties:** Α В C Income: 3 671. Rents received . 4 Royalties received 4 **Expenses:** 5 5 Advertising 6 Auto and travel (see instructions) 6 7 7 2,969. Cleaning and maintenance. 8 Commissions 8 9 9 Insurance . . . 10 10 Legal and other professional fees 11 Management fees . . . . . . . . . 11 2,771. 12 Mortgage interest paid to banks, etc. (see instructions) 12 13 13 Other interest 2,863. 14 14 Repairs . . . . 15 Supplies 15 2,881. 16 16 Taxes 17 17 2,749. 18 18 Depreciation expense or depletion . . . . . . . . Other (list) 19 19 20 20 Total expenses. Add lines 5 through 19 . . . . . . 14,233. 21 Subtract line 20 from line 3 (rents) and/or 4 (royalties). If

	result is a (loss), see instructions to find out if you must file Form 6198	21	<b>-13,</b> 5	62.			
22	Deductible rental real estate loss after limitation, if any, on <b>Form 8582</b> (see instructions)	22	( 13,56	2.)	(	)	( )
23a	Total of all amounts reported on line 3 for all rental proper	6	71.				
b	Total of all amounts reported on line 4 for all royalty prope						
С	Total of all amounts reported on line 12 for all properties						
d	Total of all amounts reported on line 18 for all properties						
е	Total of all amounts reported on line 20 for all properties			23e	14,2	33.	
24	Income. Add positive amounts shown on line 21. Do not	inclu	de any losses			24	
25	Losses. Add royalty losses from line 21 and rental real estate	e loss	es from line 22. E	nter to	otal losses here	25	( 13,562.)
26	Total rental real estate and royalty income or (loss). Cohere. If Parts II, III, IV, and line 40 on page 2 do not a	is amount on					
	Schedule 1 (Form 1040), line 5. Otherwise, include this am	on page 2 .	26	-13 <b>,</b> 562.			

For Paperwork Reduction Act Notice, see the separate instructions.





tax.iowa.gov

first name, middle initial, and last name	me:VIJAY BHASKAR (	<u>GUDIBOI</u> NA	Spouse's first nar	me, middle init	tial, and last name:	VAISHNO	SHREE METTU
Social Security Number: 005-83	-2121		Spouse's Social S	Security Numb	oer: <u>744-99-24</u>	185	
e address, City, State, ZIP: 3200	INDIANOLA AVE, D	10	DES N	MOINES I.	A 50315		
Part I Tax Return Information					3. Spouse ng status 3)		A. You or Joint
1. Iowa Net Income (IA 1040, lin	e 26 A & B)			1B	57,144.00	1A	109,358.00
2. Total Tax (IA 1040, line 42 A 8							
3. Iowa Income Tax Withheld (IA						1	
4. Amount to be Refunded (IA 10						·	1,171 .00
5. Total Amount Due (IA 1040, li	ine 73)					5	.00
Part II Declaration of Taxpayer (Be	e sure to keep a copy of the ta	ax return.)					
6. I do not want direct de	eposit or direct debit.						
7. X I consent that my refu as an agent to receive	nd be directly deposited as d	esignated below	. If I have filed a j	oint return, this	s is an irrevocable a	appointmen	t of the other spouse
authorization is to rem 3114 or idreft@iowa.g This electronic withdra account, contact your	f taxes to receive confident nain in full force and effect un lov. Payment cancellation required from your bank account financial institution to request DIGITAL FEDERAL	til I notify IDR to uests must be re will be identified that they allow	o terminate the aut eceived no later th with the ACH Con a withdrawal from	horization. To an five busine npany ID 442	cancel a payment, ss days prior to the 6004574. If you cur	I must con payment/so rently have	ettlement date. Note: a debit block on this
Routing Number 2	1 1 3 9 1 8 2	5 The first t	wo digits must b	e 01 through	12 or 21 through	32.	
Account Number 4	0 9 5 2 2 5 1						
		cking 🛮					
Will this refund go to (or pay	ment come from) an account	outside the Unit	ted States? Yes □	No D	×		
and statements for tax year ending the amounts in Part I above are the attachments, and statements be se (ERO). In addition, by using softw transmission of my tax return electr is rejected, I authorize IDR to ider understand that if IDR does not reconsent that my refund be directly refund, or direct debit is delayed, understand that this declaration with	e amounts shown on the copy ent to the lowa Department of are to prepare and transmit ronically. I authorize IDR to in ntify the reasons for rejection ceive full and timely payment deposited as designated in I I authorize IDR to disclose	y of my electroni of Revenue (IDR my return electrons form my ERO an n so that the re of my tax liabili Part II and decla to my ERO an	c income tax retur ) through the Intel tronically, I consend/or transmitter w turn can be corre ty I will remain liab are that the inform. d/or transmitter the	n. I consent the raal Revenue and to the disclehen my electrocted and retraple for the tax ation shown in the reason(s) f	nat my return, include Service (IRS) by molecular to IDR of all obsure to IDR of all once return has bee ansmitted. If I have liability and all apple Part II is correct.	ding accompy Electronical information in accepted a filed a basicable penals the proce	panying schedules, c Return Originator in pertaining to the . In the event that it lance due return, I alties and interest. I essing of my return,
Your Signature	Date		Spouse Signat	ure - If a joint	return, both must s	ign.	Date
Part III Declaration of Electronic I declare that I have reviewed the only a collector, I am not respons taxpayer's signature before submit followed all other requirements des 8453-IND should not be sent to ID later, to which the IA 8453-IND relithat I have examined the above tax are true, correct, and complete. I have	above taxpayer's return and sible for reviewing the return titing this return to the IRS. I rescribed in the lowa Modernize, R, but must be retained by the ates was filed. I will make a expayer's return and accompa	that entries on and only decla have provided the ed e-File (MeF) he ERO for a pe copy available to nying schedules	form IA 8453-IND re that this form a e taxpayer with a Information for e-friod of three years o IDR upon reques, attachments, an	accurately reflocopy of all for File Providers from the due st. If I am a pa	ects the data on the ms and information publication. I under the date of the return aid preparer, under	ne return. I to be filed estand that to or the filing penalties of	have obtained the with IDR and have the original form IA date, whichever is of perjury, I declare
ERO Signature	Date		Check if also paid preparer □	Check if employe		IN	
Firm's name (or yours if GLOI	BAL TAXES LLC				FEIN	88-214	5487
self-employed)	ROONEY CT E BRUN	NSWICK NI	08816		Phone		965-9522
Paid Preparer				Check if self-	_		
Signature SYAM PRIYA I	RAM SAGAR GUPTA TALLAM	Date 03	3/07/2023	employed $\square$	Prepare	PTIN PO	2082703
Firm's name (or yours if	OBAL TAXES LLC				FEIN	84-317	

245 ROONEY CT E BRUNSWICK NJ 08816

self-employed)

Address, City, State, ZIP

Number (678) 965-9522

Phone

		1040 Iowa Individual Income Tax Retu	rn /										
	-	spaces. You must fill in your Social Security Number (SSN).				NO MATERIA	KENDAN PAKU	MINIOTAL STATE	Wileya (W.S.196)		KS DAMES	iki waki ezi b	(CG-11111
Your last		Your first name/middle initial:								444			& III
GUDI Spouse's										WΥ			
METT		VAISHNO SHREE				02120194		<b>3</b> 4773	MANAGEM NA	IW.	WW.	7.4YA	<b>M.</b>
	-	ddress (number and street, apartment, lot, or suite number) or PO Box:				W 1***   1107 V A	IPPP MATERIAL	*1 /1 4***	LIEPT TAIL IN TAILERY I	V 1.46 P1		ian talah 1	MV III III
City, Sta	te, ZIP:	·											
		IES IA 50315											
		744-99-2485 Your SSN: 005-83-2121											
		tus: Mark one box only	-										
1		Vere you claimed as a dependent on another person's lowa return?  Yes	No			dress:							-
$\rightarrow$		filing a joint return. (Two-income families may benefit by using status 3 or 4.)							or older as of 12				
$\overline{}$		filling separately on this combined return. Spouse use column B.			denc	e on 12/31/2	2: County No.	7.7			ct No. 1	737	
$\rightarrow$		filing separate returns. Spouse's name:		▲ SSN:					Net Income:	\$			
$\overline{}$		household with qualifying person. If qualifying person is not claimed as a dependency with dependent child.  Name:	ent on th	nis return, enter the	e per	son's name a SSN:	and SSN below	<i>I</i> .					
Step 3 E	xemptic	ons		В. 9	Spou	se (Filing Sta	atus 3 ONLY)			A.	You or .	Joint	
a. Per	sonal Cr	redit: Col. A: Enter 1 (enter 2 if filing status 2 or 5); Col. B: Enter 1 if filing status 3		<b>A</b>	1_	X \$ 40 =	\$	40	Δ	1_	X \$ 40 =	\$	40
<b>b.</b> Ent	er 1 for e	each taxpayer who is 65 or older and/or 1 for each taxpayer who is blind		<b>A</b>		X \$ 20 =	\$		Δ		X \$ 20 =	\$	
		s: Enter 1 for each dependent		<b>A</b>	_	X \$ 40 =	\$		<b></b>	_	X \$ 40 =		
d. Ent	er first n	ames of dependents here			_	e. Total	\$	40_	<del></del> _		e. To	tal \$	40
Step 4 R	eportab	le Social Security benefits as calculated on line 13 of Iowa Social Security V				se/Status 3	<b>A</b>		A. You	or Jo	oint ▲		
Step 5	1	Wages, salaries, tips, etc		Spouse/Status			ou or Joint		Spouse/Statu	s 3		A. You	ı or Joint
Gross Income	2.	T 11 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1					122 <b>,</b> 885 149	_					
	3.	Ordinary dividend income. If more than \$1,500, complete Sch. B	_		.00		143	_					
	4.	Taxable alimony received	_		.00			00 00					
_	5.	Business income/(loss). See instructions	_		.00			.00	İ	NO.	TE: Use	e only	
	6.	Capital gain/(loss). See instructions	_		.00		-114	-			or blad		
	7.	Other gains/(losses). See instructions	7.		.00			.00			no pen ed ink.	CIIS	
	8.	Taxable IRA distributions	8.		.00			.00					
	9.	Taxable pensions and annuities	9.		.00			.00					
	10.	Rents, royalties, partnerships, estates, etc. See instructions	10.		.00		-13 <b>,</b> 562	2.00					
	11.	Farm income/(loss). See instructions	11.		.00			.00					
	12.	Unemployment compensation. See instructions	12		.00			.00					
	13.	Gambling winnings	13		.00			.00					
	14.	Other income, bonus depreciation, and section 179 adjustment	_		.00			.00					
Step 6	15.	Gross Income. Add lines 1-14					15.		57,144	.00	<u> </u>	109,3	<u>85</u> 8 .00
Adjust-	16.	Payments to an IRA, Keogh, or SEP	_		.00			00					
ments to Income		1 7	_		.00			00					
	18.	Health insurance premium	_		.00			00					
	19. 20.	Penalty on early withdrawal of savings	_		.00			00					
	21.	Pension/retirement income exclusion	_		.00	_		00					
	22.	Moving expense deduction from federal form 3903	_		.00			.00					
	23.	lowa capital gain deduction. Must include corresponding IA 100	23.		.00	_		00					
		schedule Other adjustments	_		.00			00					
	24. 25.	Total adjustments. Add lines 16-24	_		.00		25.	00			•		
	26.	Net Income. Subtract line 25 from line 15							57,144	.00	<u> </u>	109,	00 358 aa
Step 7	27.	Federal income tax refund/overpayment received in 2022			.00		20.		0,,11	.00		1007	330.00
Federal Taxes ar		Self-employment/household employment/other federal taxes	_		.00			00 .00					
Qualified Deductio	1 20	Addition for federal taxes. Add lines 27 and 28	_				29.	00	О	0.00			0.00
	30.	Total. Add lines 26 and 29					30.		57,144	-		109-	358.00
	31.	Federal tax withheld in 2022, federal estimated tax payments made	31.	0 0 5 1		<b>A</b>	11 404	1	,				, , , , , , , , , , , , , , , , , , , ,
	32.	in 2022, and federal taxes paid in 2022 for 2021 and prior years  Qualified business income deduction. 75.0% (.75) of federal	_	9 <b>,</b> 851	00		11,494	<u>+</u> .00					
		amount. See instructions	32		00			00					
	33.	DPAD 199A(g) deduction. 75.0% (.75) of federal amount						00					
	34.	Total federal tax and other qualified deductions. Add lines 31, 32, an							9,851	_	. —		494.00
	35.	Balance. Subtract line 34 from line 30. Enter here and on line 36, pa	ye 2		• • • • • • • • • • • • • • • • • • • •		35.		47 <b>,</b> 293	.00		97 <b>,</b>	<u>864</u> .00





<b>2022</b> Step 8	<b>IA</b>	<b>1040</b> , page 2 BALANCE. From side 1,	line 35.								Status 3		A. You o		B. Spouse/3	Status 3 2 9 3.00		A. You or Joint 97 <b>,</b> 864.00
Taxable ncome	37.	Deduction. Check one bo														210.00		2,210.00
	38.	TAXABLE INCOME. SUE	BTRAC	T line 3	7 from I	ine 36 .								38.		083 <sub>.00</sub>	_	95,654.00
Step 9	39.	Tax from tables or alternation	ate tax						39.	2	2030	n 🛦		6 <b>,</b> 070				20, 2000
Tax, Credits,	40.	Iowa lump-sum tax. See									0.00	) <b>-</b>		0,070	.00			
and Check-	41.	lowa alternative minimun	ntax M	ust incl	ude IA (	6251			41.		00	) <b>A</b>						
off Contri-	42.	Total tax. ADD lines 39,														203.00		6,070.00
butions	43.	Total exemption credit ar	nount(s	) from 5	Step 3	side 1			43.		40 0	۰۰۰۰۰۰		40		<u> 203</u> .00	_	<u> </u>
	44.	Tuition and textbook cred	lit for de	enende	nts K-1:	2			44		40.00	0 1		40	00			
	45.	Volunteer firefighter/EMS																
	46.	Total credits. ADD lines 4		•											.00	40.00		40.00
_	47. BALANCE. SUBTRACT line 46 from line 42. If less than zero, e														2	163.00		6,030.00
	48.		,							۷,								
	49.			nd federal returnero						2		_	00					
										۷,	163.00		<u>6,030</u> .00					
		<ul> <li>50. Out-of-state tax credit. Must include IA 130.</li> <li>51. BALANCE. SUBTRACT line 50 from 49. If less than zero, enter an extension of the state of the s</li></ul>														.00		.00
										۷,	163.00	<u> </u>	6 <b>,</b> 030 <sub>.</sub> 00					
	52. 53.			s Scheduler zero									.00					
										2,		_	6,030.00					
	54.	School district surtax or E										<u> </u>	0.00					
	<ul> <li>Total state and local tax. ADD lines 53 and 54</li> <li>TOTAL state and local tax before contributions. Combine columns A and B on I</li> </ul>																<b>_</b>	
	56.	Contributions will reduce														50.		8 <b>,</b> 193 <sub>.00</sub>
	57. Fish/	Wildlife 57a: ▲ Sta					-							'd· ▲	Enter here	57		.00
		TOTAL STATE AND LOC																
Step 10	59.	Iowa Fuel Tax Credit. Mu												ا				- 7
Credits	60.	Check One: Child and					OR				00	_		·	50			
	-	▲ Early Child	lhood D	evelop	ment C	redit			60.		00	) 🛦			00			
	▲ Early Childhood Development Credit       60.       .00       ▲         61. Iowa earned income tax credit. 15.0% (.15) of federal credit																	
	62. Other refundable credits. Include IA 148 and/or Schedule CC 62.										.00 🛦				00			
	63.	lowa income tax withheld	l						63.	3,084.00 ▲				6 <b>,</b> 280.	00			
	64.	Estimated and voucher p	ayment	ts made	e for tax	year 20	022		. 6400 ▲						00			
	65.	TOTAL. ADD lines 59 thr	ough 6	4 and e	enter he	re			65. <u>3,084</u> .00 <b>A</b>					6 <b>,</b> 280.	00			
	66.														66.		9,364.00	
Step 11 Refund	67.	If line 66 is more than line	e 58, su	ıbtract l	ine 58 f	rom line	e 66. Th	nis is th	e amount	you ov	erpaid					67.	<b>A</b>	1,171.00
	68.	Amount of line 67 to be F	REFUNI	DED											REFUND	68.	<b>A</b>	1,171.00
	68	Ba. Routing number:	2	1	1	3	9	1	8	2	5	68b	. Type	Checking	×	Sav	vings	
	0.0	A							-	-	=						7	=
	00	Bc. Account number:	4	0	9	5	2	2	5	1						_		
C4a m 40		69. Amount of line 67 to be applied to your 2023 estimated tax 69																
Step 12 Pay		70. If line 66 is less than line 58, subtract line 66 from line 58. This is the AMOUNT OF TAX YOU OWE															.00	
		71. Penalty for underpayment of estimated tax from IA 2210, IA 2210S, or IA 2210F. Check if annualized income method is used.   71.   71.   72. Penalty and interest  72a. Penalty  .00  72b. Interest  .00 ADD. Enter total 7200															.00	
	73.															.00		
04 10	I the	, the undersigned, declare under penalties of perjury or false certificate, that I have examined this return, and, to the best of my knowledge and belief, it is true, correct, and																
Step 13	comp		or poric	11100 01	porjury	or idioc	5 0011111	outo, tri	at i navo t	3XGIIIII	ou tillo i	otairi	, and, to ti	10 5000 01 11	ry miowioug	jo dila be	),, it io	trao, corroot, arra
01011																		
SIGN HERE														SYAM PRIYA RAM SAGAR GUPTA TALLAMO3/07/2023				
	Your signature Date Check								if deceased Date of death				h	Preparer's signature Date				
SIGN HERE														PUSUS	32703		84-3	3171965
IILINE									k if deceased Date of death					Preparer's			07 0	Firm's FEIN
								(34	17) 679	<del>-81</del>	03			(678) 965-9522				
		Daytime telepho							lephon				Daytime telephone number					

This return is due May 1st, 2023. Sign, enclose W-2s, and verify SSNs.

MAILING ADDRESS: Iowa Income Tax Document Processing,
PO BOX 9187, Des Moines IA 50306-9187

Make check payable to Iowa Department of Revenue

