# E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



OMB No. 1545-007

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| Filing Status                                     | s 🗌 S    | Single Married filing jointly                             | Marrie      | ed filing separately (N  | /IFS)          | Head of        | house        | hold (HOI   | H) 🗌         |         | lifying su              |                     | 3            |
|---|----------|---|-------------|--------------------------|----------------|----------------|--------------|-------------|--------------|---------|-------------------------|---------------------|--------------|
| Check only one box.                               | lf vo    | u checked the MFS box, enter the na                       | amo of v    | your engues. If you of   | nocko          | nd tha HOH as  | r 088        | hov onto    | r tho c      |         | use (QSS)               | ,                   | alifyina     |
| OHE DOX.  | -        | on is a child but not your dependent                      | -           | MUNDI SAI PUSHYAR MUDI   |                |                | i QUU        | DOX, GITTE  | 1116         | illiu 3 | name ii i               | ne qu               | amynig       |
| Your first name                                   |          |   | Last na     |                          | OUNDA          |                |              |             | Y            | our so  | cial secur              | itv nur             | mber         |
| FNU   |          |   |             | HWINI                    |                |                |              |             |              |         | 35 <b>-</b> 981         | -                   |              |
|   | pouse's  | s first name and middle initial                           | Last nai    |                          |                |                |              |             | -            |         | s social se             |                     | number       |
| jo  | p0000 0  |   | 2001110     |                          |                |                |              |             |              |         | 43 <b>–</b> 296         | -                   |              |
| Home address                                      | (numbe   | er and street). If you have a P.O. box, see               | instruction | ons.                     |                |                |              | Apt. no.    | _            |         | ntial Elect             |                     | mpaign       |
| 989 1125  | •        | , ,   |             |                          |                |                |              | 2501        |              |         | nere if you             |                     |              |
|   |          | ce. If you have a foreign address, also co                | mplete s    | paces below.             | Stat           | e              | ZIP c        |             |              |         | if filing joi           |                     |              |
| BELLEVUI  |          |   |             |                          | WA             |                | 980          | 04          |              |         | this fund<br>ow will no |                     |              |
| Foreign countr                                    | y name   |   | F           | Foreign province/state/o | county         | У              | <del> </del> | n postal co |              |         | or refund               |                     | 90           |
|   |          |   |             |                          |                |                |              |             |              |         | You                     |                     | Spouse       |
| Digital   | At ar    | ny time during 2022, did you: (a) rec                     | eive (as    | a reward, award, or      | paym           | nent for prope | erty or      | services)   | or (b)       | sell,   |                         |                     |              |
| Assets  |          | ange, gift, or otherwise dispose of a                     |             |                          | -              |                | -            |             |              |         | Yes                     | X                   | No           |
| Standard  | Som      | eone can claim:   | pendent     | Your spouse              | e as a         | a dependent    |              |             |              |         |                         |                     |              |
| <b>Deduction</b>                                  |          | Spouse itemizes on a separate retur                       | n or you    | were a dual-status       | alien          |                |              |             |              |         |                         |                     |              |
| Age/Blindnes                                      | s You    | ☐ Were born before January 2, 1                           | 958 F       | Are blind Spo            | use:           | ☐ Was bor      | rn hefo      | ore Janua   | rv 2 1       | 958     | □lsh                    | olind               |              |
| Dependent   | -        |   |             | (2) Social security      |                | (3) Relationsh | - 1          | ) Check th  | •            |         |                         |                     | uctions):    |
| If more   |          | rst name Last name  |             | number                   |                | to you         | lib (        | Child ta    |              | · .     | Credit for c            |                     | ,            |
| than four   | ( )      |   |             |                          |                | -              |              | Γ           | 7            |         |                         |                     |              |
| dependents,                                       |          |   |             |                          |                |                |              |             |              |         |                         | $\overline{\Box}$   |              |
| see instruction<br>and check                      | s ——     |   |             |                          |                |                |              |             | _            |         |                         | 一                   |              |
| here  | ]        |   |             |                          |                |                |              | Ī           | <del>-</del> |         |                         | $\overline{\sqcap}$ |              |
| Income  | 1a       | Total amount from Form(s) W-2, b                          | ox 1 (see   | e instructions)          |                |                |              |             |              | 1a      | 1                       | 34,0                | 006.         |
| IIICOIIIC   | b        | Household employee wages not re                           | eported     | on Form(s) W-2           |                |                |              |             |              | 1b      |                         |                     |              |
| Attach Form(s)                                    | С        | Tip income not reported on line 1a                        | (see ins    | structions)              |                |                |              |             |              | 1c      |                         |                     |              |
| W-2 here. Also attach Forms                       | d        | Medicaid waiver payments not rep                          | orted or    | n Form(s) W-2 (see in    | nstru          | ctions)        |              |             |              | 1d      |                         |                     |              |
| W-2G and  | е        | Taxable dependent care benefits f                         | rom For     | m 2441, line 26          |                |                |              |             |              | 1e      |                         |                     |              |
| 1099-R if tax was withheld.                       | f        | Employer-provided adoption bene                           | fits from   | Form 8839, line 29       |                |                |              |             |              | 1f      |                         |                     |              |
| If you did not                                    | g        | Wages from Form 8919, line 6 .                            |             |                          |                |                |              |             |              | 1g      |                         |                     |              |
| get a Form  | h        | Other earned income (see instruction                      | ons) .      |                          |                |                | , .          |             |              | 1h      |                         |                     | 0.           |
| W-2, see instructions.                            | i        | Nontaxable combat pay election (s                         | see instr   | ructions)                |                | <u>1</u> i     | i            |             |              |         |                         |                     |              |
|   | Z        | 1   |             |                          |                |                |              |             |              | 1z      | 1                       | 34,0                | 006.         |
| Attach Sch. B                                     | 2a       | Tax-exempt interest                                       | 2a          |                          |                | axable interes |              |             |              | 2b      |                         |                     |              |
| if required.                                      | 3a       | <del>-</del>  | 3a          | 1.                       |                | rdinary divide |              |             |              | 3b      |                         |                     | 1.           |
|   | 4a       |   | 4a          |                          |                | axable amoun   |              |             |              | 4b      |                         |                     |              |
| Standard<br>Deduction for—                        | 5a       |   | 5a          |                          |                | axable amoun   |              |             |              | 5b      |                         |                     |              |
| Single or   | 6a       | ,   | 6a          |                          |                | axable amoun   | nt           |             |              | 6b      | -                       |                     |              |
| Married filing separately,                        | C        | If you elect to use the lump-sum e                        |             |                          | •              | ,              |              |             | . 📙          |         |                         |                     |              |
| \$12,950  | 7        | Capital gain or (loss). Attach Sche                       |             |                          |                |                |              |             | . Ш          | 7       |                         |                     | 6.           |
| <ul> <li>Married filing<br/>jointly or</li> </ul> | 8        | Other income from Schedule 1, lin                         |             |                          |                |                |              |             |              | 8       |                         |                     | 777.         |
| Qualifying surviving spouse,                      | 9        | Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,                      |             | =                        |                |                |              |             |              | 9       |                         | 25 <b>,</b> 2       | 236.         |
| \$25,900  | 10       | Adjustments to income from Sche                           |             |                          |                |                |              |             |              | 10      |                         | 0.5                 |              |
| Head of household,                                | 11       | Subtract line 10 from line 9. This is                     | -           | -                        |                |                |              |             |              | 11      |                         |                     | 236.         |
| \$19,400  | 12       | Standard deduction or itemized                            |             |                          |                |                |              |             |              | 12      |                         | 12,                 | 950.         |
| If you checked any box under                      | 13       | Qualified business income deducti                         |             |                          |                |                |              |             |              | 13      |                         | 10 (                | 0.5.0        |
| Standard<br>Deduction,                            | 14<br>15 | Add lines 12 and 13 Subtract line 14 from line 11. If zer |             |                          |                |                |              |             |              | 14      |                         |                     | 950 <u>.</u> |
| see instructions.                                 | 13       | Subtract line 14 from line 11. If Zer                     | o or less   | s, ciliei -u IIIIS IS y  | our <b>t</b> i | avanie ilicoli |              |             |              | 15      | 1 1                     | 14,4                | 286.         |

| 20           |     | Pa       | age           | <b>2</b> |   |
|--------------|-----|----------|---------------|----------|---|
| 20           | , - | 78       | 4             |          |   |
|              |     |          |               |          |   |
| 20           | , [ | 78       | 4             |          |   |
|              |     |          |               |          |   |
|              |     |          |               |          |   |
| 20           | _   | 7.0      | _             |          |   |
| 20           | ,   | 8        | 4             | •        |   |
| 20           | -   | <u>9</u> | <u>4</u><br>Ω | •        |   |
| 20           | ,   | ) /      | 0             | •        |   |
|              |     |          |               |          |   |
|              |     |          |               |          |   |
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| 22           | , - | 70       | 7             |          |   |
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| 22<br>1<br>1 | ,   | / ()     | 7             | •        |   |
|              | , } | 32       | 9             | •        |   |
|              | ,   | 3        | 9             | •        |   |
|              |     |          |               |          |   |
|              |     |          |               |          |   |
|              |     |          |               |          |   |
|              |     |          |               |          |   |
|              |     |          |               |          |   |
|              |     |          |               |          |   |
|              |     |          |               |          |   |

Form 1040 (2022) **Tax** (see instructions). Check if any from Form(s): **1** 8814 **2** 4972 3 16 16 Tax and **Credits** 17 Amount from Schedule 2, line 3 . . . . . 17 Add lines 16 and 17 . . . . . . . . . . . 18 18 19 Child tax credit or credit for other dependents from Schedule 8812 19 20 Amount from Schedule 3, line 8 . . . . . . . 20 21 Add lines 19 and 20 . . . . . . . . . . . . 21 22 Subtract line 21 from line 18. If zero or less, enter -0-22 23 Other taxes, including self-employment tax, from Schedule 2, line 21 23 Add lines 22 and 23. This is your total tax 24 24 **Payments** 25 Federal income tax withheld from: 22,707. Form(s) W-2 . 25a а Form(s) 1099 . . . . 25b b Other forms (see instructions) 25c 0. С 25d d Add lines 25a through 25c 26 2022 estimated tax payments and amount applied from 2021 return 26 If you have a 27 Earned income credit (EIC) . . . . . . . . . 27 qualifying child, attach Sch. EIC. 28 Additional child tax credit from Schedule 8812 28 29 American opportunity credit from Form 8863, line 8. 29 30 30 31 Amount from Schedule 3, line 15 . . . . . . . . . . . . . . . 31 32 Add lines 27, 28, 29, and 31. These are your total other payments and refundable credits 32 33 Add lines 25d, 26, and 32. These are your total payments 33 34 If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid 34 Refund Amount of line 34 you want refunded to you. If Form 8888 is attached, check here 35a 35a Routing number 0 4 4 4 0 0 0 0 0 3 7 Direct deposit? b **c** Type: X Checking Savings See instructions. Account number 8 9 2 3 0 7 7 8 3 d 36 Amount of line 34 you want applied to your 2023 estimated tax . . . 36 Amount 37 Subtract line 33 from line 24. This is the amount you owe. You Owe For details on how to pay, go to www.irs.gov/Payments or see instructions . 37 Estimated tax penalty (see instructions) . . . Third Party Do you want to allow another person to discuss this return with the IRS? See instructions Yes. Complete below. X No Designee Designee's Phone Personal identification number (PIN) Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and Sign belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Here If the IRS sent you an Identity Your signature Date Your occupation Protection PIN, enter it here (see inst.) DATA ENGINEER Joint return? See instructions. If the IRS sent your spouse an Spouse's signature. If a joint return, both must sign. Date Spouse's occupation Keep a copy for Identity Protection PIN, enter it here your records. (see inst.) Phone no. (513) 693-0953 Email address NASHWINI0894@GMAIL.COM Preparer's name Preparer's signature PTIN Check if: Date **Paid** Self-employed SYAM PRIYA RAM SAGAR GUPTA TALLAM SYAM PRIYA RAM SAGAR GUPTA TALLAM 02/04/2023 P02082703 **Preparer** 

Firm's name

Firm's address

Use Only

GLOBAL TAXES LLC

245 ROONEY CT E BRUNSWICK NJ 08816

Phone no. (678) 965-9522

Firm's EIN

#### SCHEDULE 1 (Form 1040)

## **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2022
Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Name(s) shown on Form 1040, 1040-SR, or 1040-NR
FNU N ASHWINI

Your social security number
382-85-9818

| Par    | t I Additional Income   |          |    |         |
|--------|---|----------|----|---------|
| 1      | Taxable refunds, credits, or offsets of state and local income taxes  |          | 1  |         |
| 2a     | Alimony received  |          | 2a |         |
| b      | Date of original divorce or separation agreement (see instructions):  |          |    |         |
| 3      | Business income or (loss). Attach Schedule C  |          | 3  |         |
| 4      | Other gains or (losses). Attach Form 4797   |          | 4  |         |
| 5      | Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Sched                              | lule E . | 5  | -8,777. |
| 6      | Farm income or (loss). Attach Schedule F  |          | 6  |         |
| 7      | Unemployment compensation   |          | 7  |         |
| 8      | Other income:   |          |    |         |
| а      | Net operating loss  | )        |    |         |
| b      | Gambling  |          |    |         |
| С      | Cancellation of debt  |          |    |         |
| d      | Foreign earned income exclusion from Form 2555 8d (   | )        |    |         |
| е      | Income from Form 8853   |          |    |         |
| f      | Income from Form 8889   |          |    |         |
| g      | Alaska Permanent Fund dividends 8g  |          |    |         |
| _      | Jury duty pay   |          |    |         |
| į      | Prizes and awards   |          |    |         |
| j      | Activity not engaged in for profit income   |          |    |         |
|        | Stock options   |          |    |         |
| I      | Income from the rental of personal property if you engaged in the rental  |          |    |         |
|        | for profit but were not in the business of renting such property 81   |          |    |         |
| m      | Olympic and Paralympic medals and USOC prize money (see   |          |    |         |
|        | instructions)   |          |    |         |
|        |   |          |    |         |
| 0      | Section 951A(a) inclusion (see instructions)  |          |    |         |
|        | Section 461(I) excess business loss adjustment 8p  Taxable distributions from an ABLE account (see instructions) 8q |          |    |         |
| q<br>r | Scholarship and fellowship grants not reported on Form W-2 8r   |          |    |         |
|        | Nontaxable amount of Medicaid waiver payments included on Form  |          |    |         |
| 3      | 1040, line 1a or 1d   | )        |    |         |
| ŧ      | Pension or annuity from a nonqualifed deferred compensation plan or   |          |    |         |
| ٠      | a nongovernmental section 457 plan 8t   |          |    |         |
| u      | Wages earned while incarcerated 8u  |          |    |         |
|        |   |          |    |         |
| _      | 8z  |          |    |         |
| 9      | Total other income. Add lines 8a through 8z   |          | 9  |         |
| 0      | Combine lines 1 through 7 and 9. Enter here and on Form 1040, 1040-SR, or 1040-I                                    |          | 10 | -8,777. |

Schedule 1 (Form 1040) 2022 Page **2** 

| Par      | t II Adjustments to Income  |                |     |  |
|----------|---|----------------|-----|--|
| 11       | Educator expenses   |                | 11  |  |
| 12       | Certain business expenses of reservists, performing artists, and fee-bases      |                |     |  |
|          | officials. Attach Form 2106   |                | 12  |  |
| 13       | Health savings account deduction. Attach Form 8889                              |                | 13  |  |
| 14       | Moving expenses for members of the Armed Forces. Attach Form 3903 .             |                | 14  |  |
| 15       | Deductible part of self-employment tax. Attach Schedule SE                      |                | 15  |  |
| 16       | Self-employed SEP, SIMPLE, and qualified plans                                  |                | 16  |  |
| 17       | Self-employed health insurance deduction  |                | 17  |  |
| 18       | Penalty on early withdrawal of savings  |                | 18  |  |
| 19a      | Alimony paid  |                | 19a |  |
| b        | Recipient's SSN   |                |     |  |
| С        | Date of original divorce or separation agreement (see instructions):            |                |     |  |
| 20       | IRA deduction   |                | 20  |  |
| 21       | Student loan interest deduction   |                | 21  |  |
| 22       | Reserved for future use   |                | 22  |  |
| 23       | Archer MSA deduction  |                | 23  |  |
| 24       | Other adjustments:  |                |     |  |
| а        | Jury duty pay (see instructions)  | 4a             |     |  |
| b        | Deductible expenses related to income reported on line 8l from the              |                |     |  |
|          | rental of personal property engaged in for profit                               | 4b             |     |  |
| С        | Nontaxable amount of the value of Olympic and Paralympic medals                 |                |     |  |
|          |   | 4c             |     |  |
| d        |   | 4d             |     |  |
| е        | Repayment of supplemental unemployment benefits under the Trade                 |                |     |  |
|          |   | 4e             |     |  |
| f        |   | 4f             |     |  |
| g        | ,   | 4g             |     |  |
| h        | Attorney fees and court costs for actions involving certain unlawful            |                |     |  |
|          | discrimination claims (see instructions)  | 4h             |     |  |
| i        | Attorney fees and court costs you paid in connection with an award              |                |     |  |
|          | from the IRS for information you provided that helped the IRS detect            | 4.             |     |  |
|          |   | 4i             |     |  |
| j        | <u> </u>  | 4j             |     |  |
| K        | Excess deductions of section 67(e) expenses from Schedule K-1 (Form             | 41-            |     |  |
| _        |   | 4k             |     |  |
| Z        | Other adjustments. List type and amount:  | 4z             |     |  |
| 25       | Total other adjustments. Add lines 24a through 24z                              | <del>-</del> - | 25  |  |
| 25<br>26 |   |                | 25  |  |
| 26       | Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> . E |                | 26  |  |
|          | Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a                        |                | 26  |  |

BAA

#### SCHEDULE 2 (Form 1040)

**Additional Taxes** 

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2022

Attachment Sequence No. 02

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR Your social security number FNU N ASHWINI 382-85-9818 Part I Tax 1 Alternative minimum tax. Attach Form 6251 . . . . . . . . 1 2 2 Excess advance premium tax credit repayment. Attach Form 8962 . . . . . . . Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17. 3 3 **Other Taxes** Part II 4 Self-employment tax. Attach Schedule SE . . . . . . . . . . . 4 5 Social security and Medicare tax on unreported tip income. Attach Form 4137 5 Uncollected social security and Medicare tax on wages. Attach 6 6 7 Total additional social security and Medicare tax. Add lines 5 and 6 7 Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required. 8 8 9 Household employment taxes. Attach Schedule H . . . . . . . . . . . . . . . . . . 9 Repayment of first-time homebuyer credit. Attach Form 5405 if required . . . . . 10 10 11 11 94. 12 12 Uncollected social security and Medicare or RRTA tax on tips or group-term life 13 13 Interest on tax due on installment income from the sale of certain residential lots 14 14 Interest on the deferred tax on gain from certain installment sales with a sales price 15 15 16 Recapture of low-income housing credit. Attach Form 8611 . . . . . . . . . . . . 16 (continued on page 2)

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 2 (Form 1040) 2022

Schedule 2 (Form 1040) 2022 Page **2** 

# Part II Other Taxes (continued)

| 17  | Other additional taxes:   |     |    |     |
|-----|---|-----|----|-----|
| а   | Recapture of other credits. List type, form number, and amount:   |     |    |     |
|     |   | 17a |    |     |
| b   | Recapture of federal mortgage subsidy, if you sold your home  | 475 |    |     |
|     | see instructions  | 17b | -  |     |
| _   | Additional tax on HSA distributions. Attach Form 8889   | 17c | -  |     |
| d   | Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889   | 17d |    |     |
| е   | Additional tax on Archer MSA distributions. Attach Form 8853.   | 17e |    |     |
| f   | Additional tax on Medicare Advantage MSA distributions. Attach Form 8853  | 17f |    |     |
| g   | Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property                       | 17g |    |     |
| h   | Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A                | 17h |    |     |
| i   | Compensation you received from a nonqualified deferred compensation plan described in section 457A                                    | 17i |    |     |
| j   | Section 72(m)(5) excess benefits tax  | 17j |    |     |
| k   | Golden parachute payments   | 17k |    |     |
| - 1 | Tax on accumulation distribution of trusts  | 171 |    |     |
| m   | Excise tax on insider stock compensation from an expatriated corporation  | 17m |    |     |
| n   | Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866  | 17n |    |     |
| 0   | Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR                       | 170 |    |     |
| р   | Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund              | 17p |    |     |
| q   | Any interest from Form 8621, line 24  | 17q |    |     |
| Z   | Any other taxes. List type and amount:  |     |    |     |
|     |   | 17z |    |     |
| 18  | Total additional taxes. Add lines 17a through 17z   |     | 18 |     |
| 19  | Reserved for future use   |     | 19 |     |
| 20  | Section 965 net tax liability installment from Form 965-A   | 20  |    |     |
| 21  | Add lines 4, 7 through 16, and 18. These are your <b>total other tax</b> on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b. |     | 21 | 94. |

#### **SCHEDULE D** (Form 1040)

# **Capital Gains and Losses**

OMB No. 1545-0074

Attachment

Department of the Treasury Internal Revenue Service Name(s) shown on return

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/ScheduleD for instructions and the latest information.

Sequence No. 12 Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Your social security number 382-85-9818

| FNU             | J N ASHWINI   |                                  |                                 | 382-  | -85-            | 9818  |
|-----------------|---|----------------------------------|---------------------------------|---|-----------------|---|
|                 | ou dispose of any investment(s) in a qualified opportunity ss," attach Form 8949 and see its instructions for additiona   |                                  |                                 |   |                 |   |
| Par             | Short-Term Capital Gains and Losses—Ge  | nerally Assets I                 | Held One Year                   | or Less (se   | e ins           | tructions)  |
| lines<br>This t | nstructions for how to figure the amounts to enter on the below.  form may be easier to complete if you round off cents to e dollars.   | (d)<br>Proceeds<br>(sales price) | (e)<br>Cost<br>(or other basis) | (g)<br>Adjustmen<br>to gain or loss<br>Form(s) 8949,<br>line 2, colum | from<br>Part I, | (h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g) |
|                 | Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b. |                                  |                                 |   |                 |   |
|                 | Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked  | 1.00                             | 100                             |   |                 |   |
| 2               | Box A checked   | 108.                             | 102.                            |   |                 | 6.  |
|                 | Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked  |                                  |                                 |   |                 |   |
| 5               | Short-term gain from Form 6252 and short-term gain or (loss) from partnerships, Schedule(s) K-1   | *                                |                                 |   | 5               |   |
| 6               | Short-term capital loss carryover. Enter the amount, if an <b>Worksheet</b> in the instructions   | y, from line 8 of y              | our <b>Capital Loss</b>         | Carryover   | 6               | ( )   |
|                 | Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise  |                                  |                                 | e any long-<br>   | 7               | 6.  |
| Par             | Long-Term Capital Gains and Losses—Ger  | nerally Assets F                 | leld More Than                  | One Year  | (see i          | nstructions)  |
| lines           | nstructions for how to figure the amounts to enter on the below.  | (d)<br>Proceeds                  | (e)<br>Cost                     | (g) Adjustmen to gain or loss   |                 | (h) Gain or (loss)<br>Subtract column (e)<br>from column (d) and                              |
|                 | form may be easier to complete if you round off cents to e dollars.   | (sales price)                    | (or other basis)                | Form(s) 8949, I<br>line 2, colum                                      | ⊃art II,        | combine the result<br>with column (g)   |
|                 | Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.  |                                  |                                 |   |                 |   |
|                 | Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked  |                                  |                                 |   |                 |   |
|                 | Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked  |                                  |                                 |   |                 |   |
|                 | Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked  |                                  |                                 |   |                 |   |
|                 | Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824  |                                  |                                 |   | 11              |   |
|                 | Net long-term gain or (loss) from partnerships, S corporat  | ions, estates, and               | trusts from Scheo               | lule(s) K-1   | 12              |   |
|                 | 3   |                                  |                                 |   | 13              |   |
|                 |   |                                  |                                 |   | 14              | ( )   |
| 15              | Net long-term capital gain or (loss). Combine lines 8a  | through 14 in co                 | lumn (h). Then, go              | to Part III   | 45              |   |

BAA

Schedule D (Form 1040) 2022 Page **2** 

## Part III Summary

| 16 | Combine lines 7 and 15 and enter the result  | 16 | 6 | <u>.</u> |
|----|--|----|---|----------|
|    | • If line 16 is a <b>gain</b> , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.  |    |   |          |
|    | • If line 16 is a <b>loss</b> , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.   |    |   |          |
|    | • If line 16 is <b>zero</b> , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.   |    |   |          |
| 17 | Are lines 15 and 16 <b>both</b> gains?  Yes. Go to line 18.  |    |   |          |
|    | ▼ No. Skip lines 18 through 21, and go to line 22.   |    |   |          |
| 18 | If you are required to complete the <b>28% Rate Gain Worksheet</b> (see instructions), enter the amount, if any, from line 7 of that worksheet   | 18 |   |          |
| 19 | If you are required to complete the <b>Unrecaptured Section 1250 Gain Worksheet</b> (see instructions), enter the amount, if any, from line 18 of that worksheet   | 19 |   |          |
| 20 | Are lines 18 and 19 both zero or blank and you are not filing Form 4952?  Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. |    |   |          |
|    | No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.   |    |   |          |
| 21 | If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the <b>smaller</b> of:   |    |   |          |
|    | • The loss on line 16; or • (\$3,000), or if married filing separately, (\$1,500)  | 21 | ( | )        |
|    | Note: When figuring which amount is smaller, treat both amounts as positive numbers.   |    |   |          |
| 22 | Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?  |    |   |          |
|    | ▼ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.   |    |   |          |
|    | ☐ <b>No.</b> Complete the rest of Form 1040, 1040-SR, or 1040-NR.  |    |   |          |
|    |  |    |   |          |

# 8949

## **Sales and Other Dispositions of Capital Assets**

Attachment

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form8949 for instructions and the latest information. File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Sequence No. 12A

Name(s) shown on return FNU N ASHWINI Social security number or taxpayer identification number 382-85-9818

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

| <ul><li>★ (A) Short-term transactions</li><li>★ (B) Short-term transactions</li><li>★ (C) Short-term transactions</li></ul>                          | reported on                                | Form(s) 1099                   | 9-B showing bas                     |   |                                     |  | e)  |
|--|--|--------------------------------|-------------------------------------|---|-------------------------------------|--|---|
| 1 (a)  | (b) Date acquired                          | (b) (c)                        | (d)<br>Proceeds                     | (e) If you enter Cost or other basis See the Note below See the |                                     | f any, to gain or loss<br>amount in column (g),<br>ode in column (f).<br>arate instructions. | (h) Gain or (loss) Subtract column (e)                        |
| Description of property<br>(Example: 100 sh. XYZ Co.)  | (Mo., day, yr.)                            | disposed of (Mo., day, yr.)    | (sales price)<br>(see instructions) | and see Column (e)<br>in the separate<br>instructions.          | (f)<br>Code(s) from<br>instructions | <b>(g)</b><br>Amount of<br>adjustment  | from column (d) and<br>combine the result<br>with column (g). |
| ROBINHOOD SECURITIES LLC   | 01/01/22                                   | 12/01/22                       | 108.                                | 102.  |                                     |  | 6.  |
|  |  |                                |                                     |   |                                     |  |   |
|  |  |                                |                                     |   |                                     |  |   |
|  |  |                                |                                     |   |                                     |  |   |
|  |  |                                |                                     |   |                                     |  |   |
|  |  |                                |                                     |   |                                     |  |   |
|  |  |                                |                                     |   |                                     |  |   |
|  |  |                                |                                     |   |                                     |  |   |
|  |  |                                |                                     |   |                                     |  |   |
|  |  |                                |                                     |   |                                     |  |   |
|  |  |                                |                                     |   |                                     |  |   |
|  |  |                                |                                     |   |                                     |  |   |
|  |  |                                |                                     |   |                                     |  |   |
| 2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box C) | al here and inc<br>is checked), <b>lir</b> | lude on your<br>ne 2 (if Box B | 108.                                | 102.  |                                     |  | 6.  |

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

#### **SCHEDULE E** (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attachment

Your social security number

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Attach to Form 1040, 1040-SR, 1040-NR, or 1041. Go to www.irs.gov/ScheduleE for instructions and the latest information. Sequence No. 13

382-85-9818 FNU N ASHWINI **Income or Loss From Rental Real Estate and Royalties** Part I Note: If you are in the business of renting personal property, use Schedule C. See instructions. If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40. Did you make any payments in 2022 that would require you to file Form(s) 1099? See instructions . . . . . В 1a Physical address of each property (street, city, state, ZIP code) FLAT NO. - 103, VAIBHAV LANDMARK , YENDADA VISAKHAPATANAM, ANDHRA PRADESH IN 530045 Α В C 1b Type of Property **Fair Rental Personal Use** For each rental real estate property listed QJV (from list below) above, report the number of fair rental and **Davs Days** personal use days. Check the QJV box only Α Α 355 0 if you meet the requirements to file as a В В qualified joint venture. See instructions. C C Type of Property: 1 Single Family Residence 3 Vacation/Short-Term Rental 7 Self-Rental 5 Land 8 Other (describe) 2 Multi-Family Residence 4 Commercial 6 Royalties Properties: Α В C Income: 690. 3 Rents received . 4 Royalties received . **Expenses:** 5 5 Advertising 6 Auto and travel (see instructions) 6 942. 7 7 Cleaning and maintenance. 8 Commissions 8 9 9 Insurance . . . 10 10 Legal and other professional fees 11 Management fees . . . . . . . . . 11 1,240. 12 12 Mortgage interest paid to banks, etc. (see instructions) 13 13 2,450. 14 14 Repairs . . . . 15 15 3,255. Supplies . . . . . . 16 16 Taxes 17 17 1,580. 18 18 Depreciation expense or depletion . . . . . . . . . Other (list) 19 19 20 20 Total expenses. Add lines 5 through 19 . . . . . . 9,467. 21 Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must -8,777.file Form 6198 . . . . . . . . . . . . . . . . . . 21 22 Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions) . . . . . . . . . 8,777.) 690. 23a Total of all amounts reported on line 3 for all rental properties 23a Total of all amounts reported on line 4 for all royalty properties 23b Total of all amounts reported on line 12 for all properties 23c Total of all amounts reported on line 18 for all properties 23d e Total of all amounts reported on line 20 for all properties . 23e 9,467. 24 **Income.** Add positive amounts shown on line 21. **Do not** include any losses 24 25 Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here 25 8,777. Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result 26 here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2 -8,777.

# 8959 Form

Department of the Treasury Internal Revenue Service

## **Additional Medicare Tax**

If any line does not apply to you, leave it blank. See separate instructions.

Attach to Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS.

Go to www.irs.gov/Form8959 for instructions and the latest information.

OMB No. 1545-0074

2022
Attachment Sequence No. 71

Name(s) shown on return

Your social security number

| FNU        | N ASHWINI   | 382-85-       | 9818    |
|------------|---|---------------|---------|
| Part       | Additional Medicare Tax on Medicare Wages   |               |         |
| 1          | Medicare wages and tips from Form W-2, box 5. If you have more than one Form W-2, enter the total of the amounts from box 5   | ,436.         |         |
| 2          | Unreported tips from Form 4137, line 6  |               |         |
| 3          | Wages from Form 8919, line 6  |               |         |
| 4          | Add lines 1 through 3   | ,436.         |         |
| 5          | Enter the following amount for your filing status:  |               |         |
|            | Married filing jointly \$250,000  |               |         |
|            | Married filing separately \$125,000   |               |         |
|            |   | ,000.         |         |
| 6          | Subtract line 5 from line 4. If zero or less, enter -0  |               | 10,436. |
| 7          | Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and  |               |         |
| <b>D</b> 1 | Part II   | 7             | 94.     |
| Part       |   |               |         |
| 8          | Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you   |               |         |
| 9          | had a loss, enter -0- (Form 1040-PR or 1040-SS filers, see instructions.) 8  Enter the following amount for your filing status:   |               |         |
| 9          | Married filing jointly  |               |         |
|            | Married filing separately   |               |         |
|            | Single, Head of household, or Qualifying surviving spouse \$200,000 9   |               |         |
| 10         | Enter the amount from line 4  |               |         |
| 11         | Subtract line 10 from line 9. If zero or less, enter -0   |               |         |
| 12         | Subtract line 11 from line 8. If zero or less, enter -0   | 12            | 2       |
| 13         | Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter he   | re and        |         |
|            | go to Part III  | 13            | 3       |
| Part       | III Additional Medicare Tax on Railroad Retirement Tax Act (RRTA) Compensati  | ion           |         |
| 14         | Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14 (see instructions)  |               |         |
| 15         | (see instructions)  | _             |         |
| 15         | Married filing jointly  |               |         |
|            | Married filing separately   |               |         |
|            | Single, Head of household, or Qualifying surviving spouse \$200,000   |               |         |
| 16         | Subtract line 15 from line 14. If zero or less, enter -0  | 16            | 5       |
| 17         | Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (  |               |         |
|            | Enter here and go to Part IV  |               | 7       |
| Part       |   |               |         |
| 18         | Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 11 (Form 10   |               |         |
|            | or 1040-SS filers, see instructions), and go to Part V  | 18            | 94.     |
| Part       |   |               |         |
| 19         |   | <b>,</b> 963. |         |
| 20         |   | ,436.         |         |
| 21         | Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax withholding on Medicare wages   | <b>,</b> 964. |         |
| 22         | Subtract line 21 from line 19. If zero or less, enter -0 This is your Additional Medicar  |               |         |
|            | withholding on Medicare wages   |               | 0.      |
| 23         | Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form W-   |               |         |
|            | 14 (see instructions)   |               | 3       |
| 24         | <b>Total Additional Medicare Tax withholding.</b> Add lines 22 and 23. Also include this amour federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c (Form 1040-NR) and 1040-NR. | -PR or        |         |
|            | 1040-SS filers, see instructions)   | 24            | 1 0.    |

# Form **8960**

Department of the Treasury Internal Revenue Service

Name(s) shown on your tax return

### Net Investment Income Tax— Individuals, Estates, and Trusts

Attach to your tax return.

Go to www.irs.gov/Form8960 for instructions and the latest information.

Attach Seque

OMB No. 1545-2227

2022

Attachment Sequence No. 72

Your social security number or EIN

FNU N ASHWINI 382-85-9818 Investment Income ☐ Section 6013(g) election (see instructions) ☐ Section 6013(h) election (see instructions) ☐ Regulations section 1.1411-10(g) election (see instructions) 2 Ordinary dividends (see instructions) . . . . . . . . . . . . 2 3 3 Rental real estate, royalties, partnerships, S corporations, trusts, etc. (see -8,777.4a Adjustment for net income or loss derived in the ordinary course of a nonsection 1411 trade or business (see instructions) . . . . . . . . . . . . . . . 4b 4c -8,777. Net gain or loss from disposition of property (see instructions) . . . . . 5a 6. Net gain or loss from disposition of property that is not subject to net 5b Adjustment from disposition of partnership interest or S corporation stock (see 5d 6. Adjustments to investment income for certain CFCs and PFICs (see instructions) 6 6 7 7 Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7. . . . . . 8 Part II Investment Expenses Allocable to Investment Income and Modifications State, local, and foreign income tax (see instructions) . . . . . . . . . 9h Miscellaneous investment expenses (see instructions) . 9c 9d 10 10 11 Total deductions and modifications. Add lines 9d and 10 . . . . . . . 11 Part III Tax Computation 12 Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13-17. 12 0. Individuals: 13 Modified adjusted gross income (see instructions) . . . . . . . . . 13 125,236. 14 Threshold based on filing status (see instructions) . . . . . . . . . 125,000. 15 Subtract line 14 from line 13. If zero or less, enter -0- . . . . . 15 236. 16 16 Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include 17 17 0. **Estates and Trusts:** Deductions for distributions of net investment income and deductions under 18b Undistributed net investment income. Subtract line 18b from line 18a (see 18c 19a **b** Highest tax bracket for estates and trusts for the year (see instructions) . . . 19b **c** Subtract line 19b from line 19a. If zero or less, enter -0- . . . . . 20 20 Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here and 21 21

BΔΔ

02 04 23

### 2022 Ohio IT 1040

#### Individual Income Tax Return



Use only black ink/UPPERCASE letters. Use whole dollars only.

22000198

Sequence No. 1

AMENDED RETURN - Check here and include Ohio IT RE.

**Taxation** 

NOL CARRYBACK - Check here and include Schedule IT NOL.

Primary taxpayer's SSN (required) Spouse's SSN (if filing jointly) If deceased School district # If deceased 382 85 9818 8304 First name M.I. Last name N ASHWINI FNU Spouse's first name (if filing jointly) M.I. Last name Address line 1 (number and street) or P.O. Box 989 112TH AVE NE Address line 2 (apartment number, suite number, etc.) APT 2501 Ohio county (first four letters) City State ZIP code WA 98004 FRAN BELLEVUE Foreign country (if the mailing address is outside the U.S.) Foreign postal code Residency Status - Check only one for primary Filing Status - Check one (as reported on federal income tax return) Nonresident >> Part-vear Single, head of household or qualifying widow(er) Resident WA resident Indicate state Married filing jointly Check only one for spouse (if filing jointly) Spouse's SSN Resident Part-year Nonresident >> resident Indicate state X Married filing separately 727 43 2967 Ohio Nonresident Statement - See instructions for required criteria Federal extension filers - check here. Primary meets the five criteria for irrebuttable presumption as nonresident. Spouse meets the five criteria for irrebuttable presumption as nonresident. If someone can claim you (or your spouse if filing jointly) as a dependent, check here. Do not staple or paper clip 1. Federal adjusted gross income (federal 1040 or 1040-SR, line 11). Place a "-" in the box 125236 if negative..... 2a. Additions - Ohio Schedule of Adjustments, line 10 (include schedule)......2a. 2b. Deductions – Ohio Schedule of Adjustments, line 39 (include schedule)......2b. 125236 3. Ohio adjusted gross income (line 1 plus line 2a minus line 2b). Place a "-" in the box if negative ... 1900 Number of exemptions including you and your spouse/dependents, if applicable: 123336 123336 

MM-DD-YY

Code

## 2022 Ohio IT 1040

#### **Individual Income Tax Return**



382 85 9818 SSN

22000298 Sequence No. 2

| 7a. Amount from line 7 on page 17  | <b>'</b> a.  | 123336                          |
|--|--|---------------------------------|
| 8a. Nonbusiness income tax liability on line 7a (see instructions for tax tables)  | 8a.  | 3575                            |
| 8b.Business income tax liability – Ohio Schedule IT BUS, line 14 ( <b>include schedule</b> )   | 8b.  |                                 |
| 8c. Income tax liability before credits (line 8a plus line 8b)   | 8c.  | 3575                            |
| 9. Ohio nonrefundable credits – Ohio Schedule of Credits, line 35 ( <b>include schedule</b> )  | 9.   | 181                             |
| 10. Tax liability after nonrefundable credits (line 8c minus line 9; if negative, enter zero)  | 10.  | 3394                            |
| 11. Interest penalty on underpayment of estimated tax (include Ohio IT/SD 2210)  | 11.  |                                 |
| 12.Unpaid use tax (see instructions)   | 12.  |                                 |
| 13. <b>Total Ohio tax liability</b> before withholding or estimated payments (add lines 10, 11 and 12)   | 13.  | 3394                            |
| 14.Ohio income tax withheld – Schedule of Ohio Withholding, part A, line 1 (include schedule and income statements)  | 14   | 3809                            |
| 15.Estimated and extension payments (from Ohio IT 1040ES and IT 40P), and credit carryforward from last year's return  |  |                                 |
| 16.Refundable credits – Ohio Schedule of Credits, line 41 ( <b>include schedule</b> )  | 16.  |                                 |
| 17. Amended return only – amount previously paid with original and/or amended return   | 17.  |                                 |
| 18. Total Ohio tax payments (add lines 14, 15, 16 and 17)  | 18.  | 3809                            |
| 19. Amended return only – overpayment previously requested on original and/or amended return   | 19.  |                                 |
| 20. Line 18 minus line 19. Place a "-" in the box if negative  | 20.  | 3809                            |
| If line 20 is MORE THAN line 13, skip to line 24. OTHERWISE, continue to line 21.  21. Tax due (line 13 minus line 20). If line 20 is negative, ignore the "-" and add line 20 to line 13        | 21.  |                                 |
| 22. Interest due on late payment of tax (see instructions)   | 22.  |                                 |
| 23. TOTAL AMOUNT DUE (line 21 plus line 22). Include Ohio IT 40P (if original return) or IT 40XP (if amended return) and make check payable to "Ohio Treasurer of State"                         |  |                                 |
| 24. Overpayment (line 20 minus line 13)  | 24.  | 415                             |
| 25. Original return only – portion of line 24 carried forward to next year's tax liability   | 25.  |                                 |
| d. Nature Preserves/Scenic Rivers e. Breast/Cervical Cancer f. Wishes for Sick Children  | otal26g.   |                                 |
| 27. <b>REFUND</b> (line 24 minus lines 25 and 26g)   | JND ▶ 27.  | 415                             |
| Sign Here (required): I have read this return. Under penalties of perjury, I declare that, to the best of my knowledge and belief, the return and all enclosures are true, correct and complete. | If your refund is \$1.00 or less, no r                                     |                                 |
| ▶ Primary signature         Phone number (513) 693-0953           ▶ Spouse's signature         Date  | NO Payment Include<br>Ohio Department of<br>P.O. Box 267                   | d – <b>Mail to:</b><br>Taxation |
| Check here to authorize your preparer to discuss this return with the Department.  | Columbus, OH 432   |                                 |
| Preparer's printed name SYAM PRIYA RAM SAGAR GUP Phone number (678) 965-9522  Preparer's TIN (PTIN) P 02082703   | Payment Included<br>Ohio Department of<br>P.O. Box 205<br>Columbus, OH 432 | Taxation<br>57                  |
|  | ,  |                                 |



### 2022 Ohio Schedule of Credits

Use only black ink. Use whole dollars only. Primary taxpayer's SSN



02 04 23

382 85 9818

80198 Sequence No. 7

Many of these credits <u>must</u> be calculated using a worksheet and/or be supported by additional required documentation. See the instructions for worksheets and information on supporting documentation.

#### **Nonrefundable Credits**

| 1.  | Tax liability before credits (from Ohio IT 1040, line 8c)  | 1.  | 3575 |
|-----|--|-----|------|
| 2.  | Retirement income credit (include 1099-R forms)  | 2.  |      |
| 3.  | Lump sum retirement credit (include a copy of the worksheet and 1099-R forms)                      | 3.  |      |
| 4.  | Senior citizen credit (must be 65 or older to claim this credit)                                   | 4.  |      |
| 5.  | Lump sum distribution credit (include a copy of the worksheet and 1099-R forms)                    | 5.  |      |
| 6.  | Child care & dependent care credit (include a copy of the worksheet)                               | 6.  |      |
| 7.  | Displaced worker training credit (include a copy of the worksheet and all required documentation). | 7.  |      |
| 8.  | Campaign contribution credit for Ohio statewide office or General Assembly                         | 8.  | 0    |
| 9.  | Income-based exemption credit  | 9.  | 0    |
| 10. | Total (add lines 2 through 9)  | 10. | 0    |
| 11. | Tax less credits (line 1 minus line 10; if negative, enter zero)                                   | 11. | 3575 |
| 12. | Joint filing credit (see instructions for table). % times line 11, up to \$650                     | 12. | 0    |
| 13. | Earned income credit   | 13. |      |
| 14. | Home school expenses credit (include copies of all required documentation)                         | 14. |      |
| 15. | Scholarship donation credit (include copies of all required documentation)                         | 15. |      |
| 16. | Nonchartered, nonpublic school tuition credit (include copies of all required documentation)       | 16. |      |
| 17. | Vocational job credit (include a copy of the credit certificate)                                   | 17. |      |
| 18. | Ohio adoption credit   | 18. |      |
| 19. | Nonrefundable job retention credit (include a copy of the credit certificate)                      | 19. |      |
| 20. | Credit for eligible new employees in an enterprise zone (include a copy of the credit certificate) | 20. |      |
| 21. | Grape production credit  | 21. |      |
| 22. | InvestOhio credit (include a copy of the credit certificate)                                       | 22. |      |
| 23. | Lead abatement credit (include a copy of the credit certificate)                                   | 23. |      |
| 24. | Opportunity zone investment credit (include a copy of the credit certificate)                      | 24. |      |



# 2022 Ohio Schedule of Credits

Primary taxpayer's SSN 382 85 9818



Sequence No. 8

| 25. Technology investment credit carryforward (include a copy of the credit certificate)25.                  |      |
|--|------|
| 26. Enterprise zone day care & training credits (include a copy of the credit certificate)                   |      |
| 27. Research & development credit (include a copy of the credit certificate)27.                              |      |
| 28. Nonrefundable Ohio historic preservation credit (include a copy of the credit certificate)28.            |      |
| 29. Total (add lines 12 through 28)29.   | 0    |
| 30. Tax less additional credits (line 11 minus line 29; if negative, enter zero)                             | 3575 |
| Nonresident Credit   |      |
| Dates of Ohio residency 01 01 22 to 09 30 22 Other state of residency WA                                     |      |
| 31. Nonresident Portion of Ohio adjusted gross income - Ohio IT NRC Section I, line 18 (include a copy)      |      |
| 32. Ohio adjusted gross income (Ohio IT 1040, line 3)32.   |      |
| 33a. Divide line 31 by line 32 (four decimals; do not round; if greater than 1, enter 1.0000)                |      |
| 33. Nonresident credit (line 30 times line 33a)  | 181  |
| Resident Credit  |      |
| 34. Resident credit – Ohio IT RC, line 7 (include a copy)  |      |
| 35. <b>Total nonrefundable credits</b> (add lines 10, 29, 33 and 34; enter here and on Ohio IT 1040, line 9) | 181  |
| Refundable Credits   |      |
| 36. Refundable Ohio historic preservation credit ( <b>include a copy of the credit certificate</b> )         |      |
| 37. Refundable job creation credit & job retention credit (include a copy of the credit certificate)         |      |
| 38. Pass-through entity credit (include a copy of the Ohio IT K-1s)  |      |
| 39. Motion picture & Broadway theatrical production credit (include a copy of the credit certificate)39.     |      |
| 40. Venture capital credit (include a copy of the credit certificate)  |      |
| 41. Total refundable credits (add lines 36 through 40; enter here and on Ohio IT 1040, line 16)              |      |



# 2022 Schedule of Ohio Withholding

Use only black ink/UPPERCASE letters. Use whole dollars only.

Primary taxpayer's SSN

382 85 9818

Sequence No. 11

List your and your spouse's (if filing jointly) W-2, 1099, and W-2G forms **only if they have Ohio withholding**. Enter "P" in the "P/S" box if the form is the primary taxpayer's and enter "S" if it is the spouse's. If the Ohio ID number on a statement has 9 digits, enter only the first 8 digits. Complete additional copies if necessary. **Place state copies of your income statements after the last page of your return.** 

#### Part A - Total Withholding

| Part B - W-2s |   |   |   |
|---------------|---|---|---|
| 1. P/S<br>P   | Box b - EIN<br>814886359                    | Box 1 - Wages, tips, other compensation 71206 | Box 2 - Federal income tax withheld 10130 |
|               | Box 15 - Employer's Ohio ID number 54083678 | Box 16 - Ohio wages, tips, etc. 71206         | Box 17 - Ohio income tax 2158             |
| 2. P/S<br>P   | Box b - EIN<br>820544687                    | Box 1 - Wages, tips, other compensation 62800 | Box 2 - Federal income tax withheld 12577 |
|               | Box 15 - Employer's Ohio ID number 54085478 | Box 16 - Ohio wages, tips, etc. 47692         | Box 17 - Ohio income tax 1651             |
| 3. P/S        | Box b - EIN                                 | Box 1 - Wages, tips, other compensation       | Box 2 - Federal income tax withheld       |
|               | Box 15 - Employer's Ohio ID number          | Box 16 - Ohio wages, tips, etc.               | Box 17 - Ohio income tax                  |
| 4. P/S        | Box b - EIN                                 | Box 1 - Wages, tips, other compensation       | Box 2 - Federal income tax withheld       |
|               | Box 15 - Employer's Ohio ID number          | Box 16 - Ohio wages, tips, etc.               | Box 17 - Ohio income tax                  |
| 5. P/S        | Box b - EIN                                 | Box 1 - Wages, tips, other compensation       | Box 2 - Federal income tax withheld       |
|               | Box 15 - Employer's Ohio ID number          | Box 16 - Ohio wages, tips, etc.               | Box 17 - Ohio income tax                  |
| 6. P/S        | Box b - EIN                                 | Box 1 - Wages, tips, other compensation       | Box 2 - Federal income tax withheld       |
|               | Box 15 - Employer's Ohio ID number          | Box 16 - Ohio wages, tips, etc.               | Box 17 - Ohio income tax                  |
| 7. P/S        | Box b - EIN                                 | Box 1 - Wages, tips, other compensation       | Box 2 - Federal income tax withheld       |
|               | Box 15 - Employer's Ohio ID number          | Box 16 - Ohio wages, tips, etc.               | Box 17 - Ohio income tax                  |



# 2022 Schedule of Ohio Withholding

Primary taxpayer's SSN 382 85 9818



22350298

Sequence No. 12

#### Part C - 1099-Rs

2. P/S

Payer's TIN

Box 6 - Payer's Ohio number

Box 1 - Gross distribution 1. P/S Payer's TIN Box 7 -Total distribution Distribution code Box 15 - Payer's Ohio number Box 4 - Federal income tax withheld Box 14 - Ohio tax withheld Box 1 - Gross distribution 2. P/S Payer's TIN Total Box 7 distribution Distribution code Box 15 - Payer's Ohio number Box 4 - Federal income tax withheld Box 14 - Ohio tax withheld Box 1 - Gross distribution 3. P/S Payer's TIN Total Box 7 distribution Distribution code Box 15 - Payer's Ohio number Box 4 - Federal income tax withheld Box 14 - Ohio tax withheld Box 1 - Gross distribution 4. P/S Payer's TIN Total Box 7 distribution Distribution code Box 15 - Payer's Ohio number Box 4 - Federal income tax withheld Box 14 - Ohio tax withheld Part D - W-2Gs Box 1 - Reportable winnings Box 4 - Federal income tax withheld 1. P/S Payer's federal ID number Box 13 - Ohio state ID number Box 14 - Ohio state winnings Box 15 - Ohio income tax withheld Payer's federal ID number Box 1 - Reportable winnings Box 4 - Federal income tax withheld 2. P/S Box 13 - Ohio state ID number Box 14 - Ohio state winnings Box 15 - Ohio income tax withheld Box 1 - Reportable winnings Box 4 - Federal income tax withheld 3. P/S Payer's federal ID number Box 13 - Ohio state ID number Box 14 - Ohio state winnings Box 15 - Ohio income tax withheld Part E - 1099-NECs Box 1 - Nonemployee compensation Box 4 - Federal income tax withheld 1. P/S Payer's TIN Box 6 - Payer's Ohio number Box 7 - State income Box 5 - Ohio tax withheld

Box 1 - Nonemployee compensation

Box 7 - State income

Box 4 - Federal income tax withheld

Box 5 - Ohio tax withheld