### **IRS** e-file Signature Authorization

ERO must obtain and retain completed Form 8879.
 Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

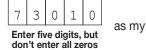
Taxpayer's name

Taxpayer's name	Social security number						
GOUTHAMI MUDDASANI	201-47-3010						
Spouse's name	Spouse's social security number						
AJAY REDDY RAVULA	011-79-7154						
Part I Tax Return Information – Tax Year Ending December 31, 2022 (Enter year you are authorizing.)							
Enter whole dollars only on lines 1 through 5.							
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.							
<b>1</b> Adjusted gross income	<b>1</b> 212,822.						
<b>2</b> Total tax	<b>2</b> 30,518.						
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099	<b>3</b> 30,908.						
4 Amount you want refunded to you	<b>4</b> 390.						
<b>5</b> Amount you owe	5						
Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)							

Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at **1-888-353-4537**. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

### Taxpayer's PIN: check one box only

<b>^</b>	i autnorize	GLUBAL	IAVES	ERO firm name	to enter or generate my PIN	Er
$\mathbf{V}$	l authorize	CIOBAI	TAVEC	TTC	to optor or concrete my DIN	Ľ



7

1 5 4

Enter five digits, but don't enter all zeros

as mv

9

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box **only** if you are entering your own PIN **and** your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature 🕨

### Date 🕨

to enter or generate my PIN

 I authorize
 GLOBAL TAXES LLC

 ERO firm name

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box **only** if you are entering your own PIN **and** your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's signature	Date I							
Practitioner PIN Method Returns Only—continu	e bel	ow						
Part III Certification and Authentication – Practitioner PIN Method Only								
<b>ERO's EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN.	2	2			3 all zei	 9 {	89	

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and **Pub. 1345**, Handbook for Authorized IRS *e-file* Providers of Individual Income Tax Returns.

ERO's signature		Date 🕨	
ERO Must Retain Thi Don't Submit This Form to th			
For Paperwork Reduction Act Notice, see your tax return instruction	ons. BAA	REV 03/22/23 PRO	Form 8879 (Rev. 01-2021)

<b>1040</b>		artment of the Treasury-Internal Revenue Servi <b>S. Individual Income Tax</b>		urn 20	22	OMB No. 1545	-0074	IRS Use Only	—Do not v	vrite or staple i	n this space.
Filing Status Check only one box.	lf yo	Single X Married filing jointly u checked the MFS box, enter the na on is a child but not your dependent	ame of y	ed filing separat rour spouse. If y		_		, ,	spo	lifying surv use (QSS) s name if th	0
Your first name	and mi	ddle initial	Last nai	me					Your so	cial securit	y number
GOUTHAMI			MUDD	ASANI					201-	47-3010	)
lf joint return, sp	ouse's	first name and middle initial	Last nai	me					Spouse	's social sec	urity number
AJAY RED	DY		RAVU	LA					011-	79-7154	1
Home address (	numbe	er and street). If you have a P.O. box, see	instructio	ons.			A	Apt. no.	Preside	ntial Electio	on Campaigr
310 GRAN	VIA	Ą						3026		here if you,	
		ce. If you have a foreign address, also co	mplete s	paces below.	Sta	ate	ZIP c	ode			tly, want \$3
IRVING					Т	x	750	39		o this fund. ( low will not	
Foreign country	name		F	Foreign province/s	state/coun	ty	Foreig	n postal code		x or refund.	Spouse
Digital Assets	exch	ny time during 2022, did you: (a) reca ange, gift, or otherwise dispose of a	u digital a	asset (or a finar	ncial inter	est in a digital	-	<i>,</i> .	· · ·	X Yes	No
Standard Deduction	_	eone can claim: DYou as a de Spouse itemizes on a separate retur				a dependent					
Age/Blindness	You:	Were born before January 2, 1	958	Are blind	Spouse	🗄 🗌 Was bor	n befo	ore January 2	2, 1958	🗌 ls bli	nd
Dependents	(see	instructions):		(2) Social se	ecurity	(3) Relationsh	ip (4	<ol> <li>Check the bo</li> </ol>	ox if quali	ifies for (see	instructions):
If more	<b>(1)</b> Fi	rst name Last name		numbe	r	to you		Child tax cr	redit	Credit for oth	ner dependents
than four	KRI	SH RAVULA		812-12-	8522	Son		X		[	
dependents, see instructions											
and check										[	
here 🗌										[	
Income	1a	Total amount from Form(s) W-2, be	ox 1 (se	e instructions)					. 1a	<b>1</b> 21	7,427.
	b	Household employee wages not re	eported	on Form(s) W-2	2				. 1b	)	
Attach Form(s) W-2 here. Also	с	Tip income not reported on line 1a	(see ins	structions) .					. 10	;	
attach Forms	d	Medicaid waiver payments not rep	orted or	n Form(s) W-2 (	see instru	uctions)			. 10	1	
W-2G and	е	Taxable dependent care benefits f	rom For	m 2441, line 26	).				. 1e	•	
1099-R if tax was withheld.	f	Employer-provided adoption bene	fits from	ı Form 8839, lin	ne 29 .				. 1f	:	
lf you did not	g	Wages from Form 8919, line 6 .							. 1g	1	
get a Form	h	Other earned income (see instructi	ons) .						. 1h	1	0.
W-2, see instructions.	i	Nontaxable combat pay election (s	see instr	uctions)		<b>1</b> i					
	z	Add lines 1a through 1h							. 1z	21	7,427.
Attach Sch. B	2a	Tax-exempt interest	2a		b⊺	axable interest			. 2b	<b>)</b>	
if required.	3a	Qualified dividends	3a	164.	b	Ordinary divider	nds .		. 3b		164.
	4a	IRA distributions	4a		bТ	axable amount	i		. 4b	)	
Standard	5a	Pensions and annuities	5a		bТ	axable amount	t		. 5b	)	
Deduction for -	6a	Social security benefits	6a		b T	axable amount	:		. 6b	)	
<ul> <li>Single or Married filing</li> </ul>	с	If you elect to use the lump-sum e	lection r	nethod, check	here (see	instructions)		[			
separately, \$12,950	7	Capital gain or (loss). Attach Sche						[	7		5,493.
Married filing	8	Other income from Schedule 1, lin	e10.						. 8	-1	0,262.
jointly or Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,							. 9		2,822.
surviving spouse,	10	Adjustments to income from Sche		-					. 10		
\$25,900 • Head of	11	Subtract line 10 from line 9. This is							. 11		2,822.
household, \$19,400	12	Standard deduction or itemized	-						. 12		25,900.
	13	Qualified business income deducti				95-A			. 13		
any box under Standard	14								. 14	-	25,900.
Deduction,	15	Subtract line 14 from line 11. If zer							15		36,922.
see instructions.					1.00						.,

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2022)

Form 1040 (2022	2)								Page
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 🗌 881	4 <b>2</b> 4972	3		16	32,518.
Credits	17	Amount from Schedule 2, lin	e3					17	
	18	Add lines 16 and 17						18	32,518.
	19	Child tax credit or credit for	other dependen	ts from Sched	ule 8812			19	2,000.
	20	Amount from Schedule 3, lin	e8					20	
	21	Add lines 19 and 20						21	2,000.
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	30,518.
	23	Other taxes, including self-er	mployment tax,	from Schedule	e 2, line 21 .			23	0.
	24	Add lines 22 and 23. This is	your <b>total tax</b>					24	30,518.
Payments	25	Federal income tax withheld							
	а	Form(s) W-2				25a 30	,908.		
	b	Form(s) 1099				25b		1	
	с	Other forms (see instructions	5)			25c		1	
	d	Add lines 25a through 25c						25d	30,908.
	26	2022 estimated tax payment						26	
If you have a l qualifying child,	27	Earned income credit (EIC)				27			
attach Sch. EIC.	28	Additional child tax credit from				28		1	
	29	American opportunity credit	from Form 8863	3, line 8		29		1	
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lin	e15			31		1	
	32	Add lines 27, 28, 29, and 31.				undable credits		32	
	33	Add lines 25d, 26, and 32. Tl						33	30,908.
Defined	34	If line 33 is more than line 24	-					34	390.
Refund	35a	Amount of line 34 you want						35a	390.
Direct deposit?	b	Routing number 0 5 3				_	Savings		
See instructions.	d	Account number 2 3 7					<u> </u>		
	36	Amount of line 34 you want a				36			
Amount	37	Subtract line 33 from line 24							
You Owe	57	For details on how to pay, go						37	
	38	Estimated tax penalty (see in	-	-		38			
Third Party		you want to allow another							
Designee							omplete k	oelow.	× No
<b>J</b>		signee's		Phone			onal identi	fication	
	nar	ne		no.		num	oer (PIN)		
Sign		der penalties of perjury, I declare the							
Here		ief, they are true, correct, and com	plete. Declaration of			ased on all information			, ,
	Yo	ur signature		Date	Your occupation				nt you an Identity IN, enter it here
Joint return?					IT PROFESS	STONAL		inst.)	
See instructions.	Sp	ouse's signature. If a joint return, <b>k</b>	ooth must sign.	Date	Spouse's occupat		If the	IRS se	nt your spouse an
Keep a copy for	- 1-	,							ection PIN, enter it her
your records.					SOFTWARE H	ENGINEER	(see	inst.)	
	Ph	one no. (626) 394-3338		Email address	GOUTHAMI03	48@GMAIL.CC	M		
Paid	Pre	eparer's name	Preparer's signat	ure		Date	PTIN		Check if:
Preparer	SYAM	I PRIYA RAM SAGAR GUPTA TALLAM	SYAM PRIYA	RAM SAGAR	GUPTA TALLAM	04/12/2023	P0208	2703	Self-employed
Use Only	Firi	m's name GLOBAL TAX	XES LLC				Phor	ne no.	(678)965-9522
	Firi	m's address 245 ROONE	Y CT E BRU	NSWICK N	J 08816		Firm	's EIN	84-3171965
Go to www.irs.go	ov/Forn	n1040 for instructions and the lates	st information.		BAA	REV 03/22/23 PRO			Form <b>1040</b> (202

BAA

SCHEDULE	1
(Form 1040)	

### **Additional Income and Adjustments to Income**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

Attachment Sequence No. **01** 

Your social security number

201-47-3010

Department of the Treasury Internal Revenue Service Go to www.irs.gov/Fo Name(s) shown on Form 1040, 1040-SR, or 1040-NR

		,		,	
GOUTHAMI	MUDDASAN	I &	AJAY	REDDY	RAVULA

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta	ach Schedule E .	5	-10,285.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a (	)	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	<b>8d</b> (	)	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
1	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q	_	
r	Scholarship and fellowship grants not reported on Form W-2	8r	_	
S	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s (	)	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
	Substitute Payment from 1099-Misc 23.	<b>8z</b> 23.	_	
9	Total other income. Add lines 8a through 8z		9	23.
10	Combine lines 1 through 7 and 9. Enter here and on Form 1040, 1040-SR	, or 1040-NR, line 8	10	-10,262.
D -	a successful the structure. A stabilized as a construction with the function of the star		<b>•</b> • •	

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 1 (Form 1040) 2022

Par	t II Adjustments to Income				
11	Educator expenses			11	
12	Certain business expenses of reservists, performing artists, and fee-b	asis gove	rnment		
	officials. Attach Form 2106			12	
13	Health savings account deduction. Attach Form 8889			13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903 .			14	
15	Deductible part of self-employment tax. Attach Schedule SE			15	
16	Self-employed SEP, SIMPLE, and qualified plans			16	
17	Self-employed health insurance deduction			17	
18	Penalty on early withdrawal of savings			18	
19a	Alimony paid			19a	
b	Recipient's SSN				
С	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction			20	
21	Student loan interest deduction			21	
22	Reserved for future use			22	
23	Archer MSA deduction	· · ·		23	
24	Other adjustments:				
а	Jury duty pay (see instructions)	1a			
b	Deductible expenses related to income reported on line 8I from the				
		4b			
С	Nontaxable amount of the value of Olympic and Paralympic medals				
		1c			
d		4d			
е	Repayment of supplemental unemployment benefits under the Trade				
		1e		_	
f		4f			
g	, , , , , , , , , , , , , , , , , , , ,	1g			
h	Attorney fees and court costs for actions involving certain unlawful				
		4h		-	
i	Attorney fees and court costs you paid in connection with an award				
	from the IRS for information you provided that helped the IRS detect				
		4i		-	
, i	•	4j		-	
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form				
		1k		-	
Z	Other adjustments. List type and amount:				
05		4z		05	
25	Total other adjustments. Add lines 24a through 24z		 	25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> . E			06	
				26	
	BAA	REV 03/22/23 PR	0	Schedul	e 1 (Form 1040) 2022

### SCHEDULE D (Form 1040)

## **Capital Gains and Losses**

OMB No. 1545-0074

Attach to Form	1040,	1040-SR,	or	1040-	NR
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Go to www.irs.gov/ScheduleD for instructions and the latest information. Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

20 Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service Name(s) shown on return

GOUTHAMI MUDDASANI & AJAY REDDY RAVULA

Your social security number 201-47-3010

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? **Yes** 

× No If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

#### Part I Short-Term Capital Gains and Losses-Generally Assets Held One Year or Less (see instructions)

lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to e dollars.	<b>(d)</b> Proceeds (sales price)	<b>(e)</b> Cost (or other basis)	<b>(g)</b> Adjustment to gain or loss Form(s) 8949, F line 2, columr	from Part I,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
1b	Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked	81,378.	74 <b>,</b> 575.	-1,2	36.	5 <b>,</b> 567.
2	Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked					
3	Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked	10.	10.			0.
4	Short-term gain from Form 6252 and short-term gain or (le	oss) from Forms 4	684, 6781, and 88	24	4	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1	1	5			
6	Short-term capital loss carryover. Enter the amount, if an <b>Worksheet</b> in the instructions	Carryover	6	( )		
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise	e any long- 	7	5,567.		

#### Part II Long-Term Capital Gains and Losses-Generally Assets Held More Than One Year (see instructions)

lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to e dollars.	<b>(d)</b> Proceeds (sales price)	<b>(e)</b> Cost (or other basis)	(g) Adjustmen to gain or los: Form(s) 8949, line 2, colun	s from Part II,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked	195.	269.			-74.
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked					
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked.					
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824		0 0	· · ·	11	
12	Net long-term gain or (loss) from partnerships, S corporat	ions, estates, and	trusts from Scheo	dule(s) K-1	12	
13	Capital gain distributions. See the instructions				13	
14	Long-term capital loss carryover. Enter the amount, if any <b>Worksheet</b> in the instructions	14	( )			
15	Net long-term capital gain or (loss). Combine lines 8a on the back .	•			15	-74.
For F	Paperwork Reduction Act Notice, see your tax return instruction				Schedu	ile D (Form 1040) 2022

Part	III Summary	
16	Combine lines 7 and 15 and enter the result	<b>16</b> 5,493.
	• If line 16 is a <b>gain</b> , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.	
	• If line 16 is a <b>loss</b> , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.	
	• If line 16 is <b>zero</b> , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.	
17	Are lines 15 and 16 <b>both</b> gains? <b>Yes.</b> Go to line 18. <b>No.</b> Skip lines 18 through 21, and go to line 22.	
18	If you are required to complete the <b>28% Rate Gain Worksheet</b> (see instructions), enter the amount, if any, from line 7 of that worksheet	18
19	If you are required to complete the <b>Unrecaptured Section 1250 Gain Worksheet</b> (see instructions), enter the amount, if any, from line 18 of that worksheet	19
20	<ul> <li>Are lines 18 and 19 both zero or blank and you are not filing Form 4952?</li> <li>Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below.</li> </ul>	
	□ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.	
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:	
	<ul> <li>The loss on line 16; or</li> <li>(\$3,000), or if married filing separately, (\$1,500)</li> </ul>	21 ( )
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.	
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?	
	Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.	
	□ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.	

REV 03/22/23 PRO

Schedule D (Form 1040) 2022

Form **8949** 

Department of the Treasury

Internal Revenue Service

## Sales and Other Dispositions of Capital Assets

Go to www.irs.gov/Form8949 for instructions and the latest information.

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.



Name(s) shown on return

GOUTHAMI MUDDASANI & AJAY REDDY RAVULA

Social security number or taxpayer identification number 201-47-3010

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

C) Short-term transactions not reported to you on Form 1099-B

<b>1</b> (a) Description of property	(b) Date acquired	(c) Date sold or	r Proceeds S	(e) Cost or other basis See the <b>Note</b> below and see <i>Column</i> (e)	Adjustment, i If you enter an enter a co See the sep	(h) Gain or (loss) Subtract column (e)		
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	isposed of (sales price) ar 10., day, yr.) (see instructions)				from column (d) and combine the result with column (g).	
ROBINHOOD SECURITIES LLC	01/01/22	12/31/22	57 <b>,</b> 103.	52,629.			4,474.	
ROBINHOOD SECURITIES LLC	01/01/22	12/31/22	24,275.	21,946.	E	-1,236.	1,093.	
2 Totals. Add the amounts in column negative amounts). Enter each tot Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box	al here and inc e is checked), <b>li</b>	lude on your ne 2 (if Box B	81,378.	74,575.		-1,236.	5,567.	

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2022) Attachment Sequer								Attachment Sequence No. 12A	Page 2			
	() 1									0		a la su

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side GOUTHAMI MUDDASANI & AJAY REDDY RAVULA

Social security number or taxpayer identification number 201-47-3010

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

**(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

[] (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(F) Long-term transactions not reported to you on Form 1099-B

<b>1</b> (a) Description of property	(b) Date acquired	<b>(c)</b> Date sold or	f (sales price) and	<b>(e)</b> Cost or other basis See the <b>Note</b> below	Adjustment, i If you enter an enter a c See the sep	<b>(h)</b> Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	<b>(f)</b> Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
ROBINHOOD SECURITIES LLC	01/01/22	12/31/21	195.	269.			-74.
2 Totals. Add the amounts in column negative amounts). Enter each tot Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box	195.	269.			-74.		

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

REV 03/22/23 PRO

Form **8949** 

Department of the Treasury

Internal Revenue Service

Name(s) shown on return

## **Sales and Other Dispositions of Capital Assets**

OMB No. 1545-0074

Go to www.irs.gov/Form8949 for instructions and the latest information.

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.



GOUTHAMI MUDDASANI & AJAY REDDY RAVULA

Social security number or taxpayer identification number 201-47-3010

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

$\square$	(B) Short-term	transactions repor	ed on Form(s)	1099-B showing	basis wasn't rep	ported to the IRS

X (C) Short-term transactions not reported to you on Form 1099-B

<b>1</b> (a) Description of property	(b) Date acquired	<b>(c)</b> Date sold or	Proceeds S	<b>(e)</b> Cost or other basis See the <b>Note</b> below	Adjustment, if If you enter an enter a co See the sep	<b>(h)</b> Gain or (loss) Subtract column (e)		
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) (g) Code(s) from instructions Amount of adjustment		from column (d) and combine the result with column (g).	
ROBINHOOD SECURITIES LLC	01/01/22	12/31/21	10.	10.			0.	
2 Totals. Add the amounts in column negative amounts). Enter each tot Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box	10.	10.			0.			

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

SCHE (Form	DULE E	Supplemental Income and Loss (From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs										OMB No. 1545-0074		
	-	(i i c	JIIIIe		Attach to Form 1040		-				3, 610.)	2022		2
	ent of the Treasury Revenue Service			Go to www	w.irs.gov/ScheduleE fo					formation.		Attachm Sequen	nent ce No.	13
Name(s)	shown on return										Your so	cial security		
GOUT	HAMI MUDDA	SANI	I &	AJAY RE	DDY RAVULA						201-	47-3010		
Part					ntal Real Estate a			0 0 0	instan	ationa Ifucu ar			out four	
	rental inco	u are me o	r loss	from <b>Form</b>	f renting personal prope <b>1835</b> on page 2, line 40.	erty, use	Schedule	<b>C</b> . See	Instru	cuons. Il you ar	e an inc	aividuai, rep	ortiar	n
					hat would require you									No
B I	"Yes," did you	or w	vill yo	u file requir	ed Form(s) 1099?							. 🗌 Ye	s 🗌	No
1a	Physical addr	ess o	ofead	ch property	(street, city, state, Z	IP code	e)							
Α	A PLOT NO 34, KAUSHIK SOCIETY RD NO 12 BANJARAHILLS HYDERABAD, TELAN										ANA 1	IN 50003	34	
В														
С														
1b	Type of Prope				ental real estate prop				Fa	ir Rental	Perso	onal Use	0	JV
	(from list below	v)			ort the number of fair					Days	D	ays		
	3				se days. Check the C t the requirements to			A		365		0		<u> </u>
B C					int venture. See instr			B C					L	
	of Property:							0					L	
	Single Family R	aside	ance	3 Vac	ation/Short-Term Rei	ntal	5 Land		7	Self-Rental				
	Multi-Family Re				nmercial	itai	6 Roya			Other (descril	be)			
	, , , , , , , , , , , , , , , , , , ,						1		-					
Incom								Α		Propertie B	s:		С	
Incom 3						3			80.	D			U	
4									00.					
Expen														
5						5								
6	•													
7	Cleaning and r	naint	tenar	nce		7		9	43.					
8	Commissions					8								
9														
10	•	•												
11	Ũ							1,2	44.					
12 13					c. (see instructions)	12 13								
13								3 5	55.					
15	-								49.					
16								- /						
17								1,8	74.					
18	Depreciation e	xpen	ise oi	r depletion		18								
19	Other (list)					19								
20	I otal expenses	s. Ad	Id line	es 5 throug	n 19	20		10,8	65.					
21					and/or 4 (royalties). If									
					o find out if you must		_	-10,2	85					
22					fter limitation, if any,			±0,2	55.					
							(	10,28	35.)	(		)(		)
23a					e 3 for all rental prop				23a	<b>\</b>	580.			,
b		nounts reported on line 4 for all royalty properties							23b					
С		amounts reported on line 12 for all properties												
d					e 18 for all properties				23d					
е										865.				
24		<b>Income.</b> Add positive amounts shown on line 21. <b>Do not</b> include any losses <b>Losses.</b> Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses her								24	_	10 0	<u> </u>	
25 00													10,28	ช5.)
26					ty income or (loss). 0 on page 2 do not									
					erwise, include this a						26	.	-10,2	285.
For Pa					e separate instruction		NE			-10,285.		chedule E (F		

### SCHEDULE 8812 (Form 1040)

Department of the Treasury

-

### Credits for Qualifying Children and Other Dependents

OMB No. 1545-0074

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

2022 Attachment Sequence No. 47

212,822.

Your social security number

201-47-3010

1

. . . . . . . .

Internal	Revenue Service	Go to www.irs.gov/Schedule8812 for instructions and the								
Name(s	) shown on return	8								
GOUT	HAMI MUDDAS	SANI & AJAY REDDY RAVULA								
Par	t I Child Ta	ax Credit and Credit for Other Dependent	S							
1	Enter the amour	nt from line 11 of your Form 1040, 1040-SR, or 1040-	NR							
2a	Enter income fr	om Puerto Rico that you excluded								
h	<b>b</b> Enter the amounts from lines 45 and 50 of your Form 2555									

2a	Enter income from Puerto Rico that you excluded		
b	Enter the amounts from lines 45 and 50 of your Form 2555		
c	Enter the amount from line 15 of your Form 4563         .         .         .         .         2c		
d	Add lines 2a through 2c	2d	0.
3	Add lines 1 and 2d	3	212,822.
4	Number of qualifying children under age 17 with the required social security number 4		
5	Multiply line 4 by \$2,000	5	2,000.
6	Number of other dependents, including any qualifying children who are not under age		
	17 or who do not have the required social security number		
	Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resident		
	alien. Also, do not include anyone you included on line 4.		
7	Multiply line 6 by \$500	7	
8	Add lines 5 and 7	8	2,000.
9	Enter the amount shown below for your filing status.		
	• Married filing jointly—\$400,000		
	• All other filing statuses— $$200,000 \int \dots $	9	400,000.
10	Subtract line 9 from line 3.		
	• If zero or less, enter -0		
	• If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For		
	example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.	10	0.
11	Multiply line 10 by 5% (0.05)	11	0.
12	Is the amount on line 8 more than the amount on line 11?	12	2,000.
	□ No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit.		
	Skip Parts II-A and II-B. Enter -0- on lines 14 and 27.		
	Yes. Subtract line 11 from line 8. Enter the result.		
13	Enter the amount from the Credit Limit Worksheet A	13	32,518.
14	Enter the smaller of line 12 or 13. This is your child tax credit and credit for other dependents	14	2,000.
	Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.		
	If the amount on line 12 is more than the amount on line 14, you may be able to take the additional ch		
	on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-NR thr	ough	line 27

(also complete Schedule 3, line 11) before completing Part II-A.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA REV 03/22/23 PRO Schedule 8812 (Form 1040) 2022

Schedu	le 8812 (Form 1040) 2022			Page 2
Part	II-A Additional Child Tax Credit for All Filers			
Cautio	on: If you file Form 2555, you cannot claim the additional child tax credit.			
15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A	and II-B. Enter -0- on line	e 27	🔲
16a	Subtract line 14 from line 12. If zero, stop here; you cannot take the additional child ta	x credit. Skip Parts II-A		
	and II-B. Enter -0- on line 27		16a	0.
b	Number of qualifying children under 17 with the required social security number:	x \$1,500.		
	Enter the result. If zero, stop here; you cannot claim the additional child tax credit. S	kip Parts II-A and II-B.		
	Enter -0- on line 27		16b	
	TIP: The number of children you use for this line is the same as the number of children you			
17	Enter the smaller of line 16a or line 16b		17	
18a	Earned income (see instructions)	18a		
b	Nontaxable combat pay (see instructions)			
19	Is the amount on line 18a more than \$2,500?			
	<b>No.</b> Leave line 19 blank and enter -0- on line 20.			
	$\Box$ Yes. Subtract \$2,500 from the amount on line 18a. Enter the result $\ldots$	19		
20	Multiply the amount on line 19 by 15% (0.15) and enter the result $\ldots \ldots \ldots \ldots$		20	
	Next. On line 16b, is the amount \$4,500 or more?			
	<b>No.</b> If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip	Part II-B and enter the		
	smaller of line 17 or line 20 on line 27.			
	Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount	from line 17 on line 27.		
<b>D</b> 1	Otherwise, go to line 21.	<u> </u>		
Part		Bona Fide Resident	IS OT I	
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2,			
	boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If			
	your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, see instructions.	21		
		21	-	
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form 1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13.	22		
23	Add lines 21 and 22	22 23	-	
23 24	1040 and	25	-	
24	<b>1040-SR filers:</b> Enter the total of the amounts from Form 1040 or 1040-SR, line 27,			
	and Schedule 3 (Form 1040), line 11.			
	<b>1040-NR filers:</b> Enter the amount from Schedule 3 (Form 1040), line 11.	24		
25	Subtract line 24 from line 23. If zero or less, enter -0		25	
26	Enter the <b>larger</b> of line 20 or line 25		26	
	Next, enter the smaller of line 17 or line 26 on line 27.			
Part	II-C Additional Child Tax Credit			
27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or	: 1040-NR, line 28	27	
	BAA REV 03/22/2	3 PRO Sch	edule 8	3812 (Form 1040) 2022

Form **8889** Department of the Treasury

Internal Revenue Service

## Health Savings Accounts (HSAs)

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information.

	2022
	Attachment Sequence No. <b>52</b>
n	ber of HSA beneficiary

Name(s			of HSA beneficiary. SAs, see instructions.
AJA		)11-79-71	
Befo	re you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contr	acts, if req	uired.
Part	<b>HSA Contributions and Deduction.</b> See the instructions before completing this p and both you and your spouse each have separate HSAs, complete a separate Pa		
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during See instructions		elf-only 🗵 Family
2	HSA contributions you made for 2022 (or those made on your behalf), including those made a unextended due date of your tax return that were for 2022. <b>Do not</b> include employer contributions through a cafeteria plan, or rollovers. See instructions	itions,	0.
3	If you were under age 55 at the end of 2022 and, on the first day of <b>every</b> month during 2022 were, or were considered, an eligible individual with the <b>same</b> coverage, enter \$3,650 (\$7,30 family coverage). <b>All others</b> , see the instructions for the amount to enter	00 for	7,300.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2022 from Form lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2022 include any amount contributed to your spouse's Archer MSAs	2, also	0.
5	Subtract line 4 from line 3. If zero or less, enter -0	5	7,300.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had coverage under an HDHP at any time during 2022, see the instructions for the amount to enter	family <b>6</b>	7,300.
7	If you were age 55 or older at the end of 2022, married, and you or your spouse had family covur under an HDHP at any time during 2022, enter your additional contribution amount. See instruction	<b>U</b>	
8	Add lines 6 and 7	8	7,300.
9		650.	
10	Qualified HSA funding distributions		
11	Add lines 9 and 10		3,650.
12	Subtract line 11 from line 8. If zero or less, enter -0		3,650.
13	HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, I	ine 13 13	0.
Part	<b>Caution:</b> If line 2 is more than line 13, you may have to pay an additional tax. See instructions.		
Part	II HSA Distributions. If you are filing jointly and both you and your spouse each hav a separate Part II for each spouse.	e separate	HSAS, complete
14a	Total distributions you received in 2022 from all HSAs (see instructions)	14a	1,605.
b	Distributions included on line 14a that you rolled over to another HSA. Also include any e	xcess	
	contributions (and the earnings on those excess contributions) included on line 14a that	were	
	withdrawn by the due date of your return. See instructions	· · 14b	
С	Subtract line 14b from line 14a		1
15	Qualified medical expenses paid using HSA distributions (see instructions)		1,605.
16	Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0 Also, includ amount in the total on Schedule 1 (Form 1040), Part I, line 8f		0.
17a	If any of the distributions included on line 16 meet any of the <b>Exceptions to the Additional 20</b> <b>Tax</b> (see instructions), check here		
b	Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 1 are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 1040), Part II, line 17c	(Form	
Part	III Income and Additional Tax for Failure To Maintain HDHP Coverage. See the ir completing this part. If you are filing jointly and both you and your spouse each ha complete a separate Part III for each spouse.	nstructions we separate	
18	Last-month rule	18	
19	Qualified HSA funding distribution		
20	Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8		
21	Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 1040), Part II, line 17d	· /	

For Paperwork Reduction Act Notice, see your tax return instructions.

BAA REV 03/22/23 PRO

	8867	Paid Preparer's Due Diligence Checklis	et	ОМВ	No. 1545	5-0074						
Form	For tax year 20											
	(Hev. November 2022)       Credit for Other Dependents (ODČ)), and Head of Household (HOH) Filing Status         Department of the Treasury       To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS.         Internal Revenue Service       Go to www.irs.gov/Form8867 for instructions and the latest information.											
Taxpay	er name(s) shown or	return	Taxpayer identification	on number								
GOU	THAMI MUDDA	SANI & AJAY REDDY RAVULA	201-47-301	0								
Prepare	r's name		Preparer tax identific	ation num	ber							
SYA	M PRIYA RAN	I SAGAR GUPTA TALLAM	P02082703									
Part	Due Dili	gence Requirements										
		ropriate box for the credit(s) and/or HOH filing status claimed on the retuined (check all that apply).		e the rel AOTC		arts I-\ HOH						
1		ete the return based on information for the applicable tax year provided bbtained by you? (See instructions if relying on prior year earned income.)		Yes X	No	N/A						
2	worksheets fo 1040) instruct	claimed on the return, did you complete the applicable EIC and/or C und in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Sched ons, and/or the AOTC worksheet found in the Form 8863 instructions hat provides the same information, and all related forms and schedules	ule 8812 (Form s, or your own	X								
3	<ul><li>the following.</li><li>Interview the determine the</li><li>Review information</li></ul>	taxpayer, ask questions, and contemporaneously document the taxpayer at the taxpayer is eligible to claim the credit(s) and/or HOH filing status. mation to determine that the taxpayer is eligible to claim the credit(s) an o figure the amount(s) of any credit(s)	's responses to d/or HOH filing	X								
4	information re	nation provided by the taxpayer or a third party for use in preparing asonably known to you, appear to be incorrect, incomplete, or inconsis ons 4a and 4b. If " <b>No</b> ," go to question 5.)	tent? (If "Yes,"		X							
а	Did you make	reasonable inquiries to determine the correct, complete, and consistent int	formation? .									
b	you asked, wh	mporaneously document your inquiries? (Documentation should include om you asked, when you asked, the information that was provided, and d on your preparation of the return.)	the impact the									
5	keep a copy of applicable word 8867 and any taxpayer that the amount(s)	w the record retention requirement? To meet the record retention requirement f your documentation referenced in question 4b, a copy of this Form 8867 ksheet(s), a record of how, when, and from whom the information used to applicable worksheet(s) was obtained, and a copy of any document(s) p you relied on to determine eligibility for the credit(s) and/or HOH filing state of the credit(s)	7, a copy of any o prepare Form provided by the atus or to figure	X								
6		e taxpayer whether he/she could provide documentation to substantiate e										
	return is select	r HOH filing status and the amount(s) of any credit(s) claimed on the red for audit?		X								
7	(If credits we	e taxpayer if any of these credits were disallowed or reduced in a previous e disallowed or reduced, go to question 7a; if not, go to question 8.)	-	X								
а	Did you compl	ete the required recertification Form 8862?										
8		is reporting self-employment income, did you ask questions to prepare a			_							
	correct Sched	ule C (Form 1040)?										

For Paperwork Reduction Act Notice, see separate instructions.

REV 03/22/23 PRO

Form 8867 (Rev. 11-2022)

Form 88	367 (Rev. 11-2022)			Page <b>2</b>
Part	II Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go	to Part	III.)	
9a	Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children	Yes	No	N/A
	claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC			
	and does not have a qualifying child, go to question 10.)			
b	Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer			
	has supported the child the entire year?			
С	Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of			
	more than one person (tiebreaker rules)?			
Part		claim C	CTC, A	CTC,
	or ODC, go to Part IV.)			
10	Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is	Yes	No	N/A
	a citizen, national, or resident of the United States?	X		
11	Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with			
	the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's		_	
	custodial parent has released a claim to exemption for the child?	X		
12	Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or			
	separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar			
	statement to the return?	X		
Part		-		
13	Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the qu	alified	Yes	No
<b>D</b> 1	tuition and related expenses for the claimed AOTC?	<u>· ·</u>		
Part		-		
14	Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax		Yes	No
Deut	and provided more than half of the cost of keeping up a home for the year for a qualifying person?	• •		
Part	VI Eligibility Certification			
	You will have complied with all due diligence requirements for claiming the applicable credit(s) and on the return of the taxpayer identified above if you:	or HO	H filing	status
	A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's respo in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit( status and to figure the amount(s) of the credit(s);	nses on s) and/c	the ret or HOH	turn or filing

- B. Complete this Form 8867 truthfully and accurately and complete the actions described in this checklist for any applicable credit(s) claimed and HOH filing status, if claimed;
- C. Submit Form 8867 in the manner required; and
- D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 8867 instructions under Document Retention.
  - 1. A copy of this Form 8867.
  - 2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.
  - 3. Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).
  - 4. A record of how, when, and from whom the information used to prepare this form and the applicable worksheet(s) was obtained.
  - 5. A record of any additional information you relied upon, including questions you asked and the taxpayer's responses, to determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).

# If you have not complied with all due diligence requirements, you may have to pay a penalty for each failure to comply related to a claim of an applicable credit or HOH filing status (see instructions for more information).

15	Do you certit	fy th	nat	all c	of the	e a	answ	/ers	or	n this	s Fo	orm	886	67 a	are,	to	the	bes	st o	f yc	bur	knc	owle	edg	e, t	rue	э, с	orr	ect	, and	Yes	No
	complete?																														X	

REV 03/22/23 PRO

Form 8867 (Rev. 11-2022)