

Taruni Bollu - 064623 - First Citizens Bank

W-2

Scan QR code to go to TurboTax and import your W-2 information and file your return. Or by typing this into your browser:
<https://turbotax.intuit.com/affiliate/ultipaper>



Form W-2 Wage & Tax Statement 2022
 Copy B - To Be Filed With Employee's FEDERAL Tax Return.
 This information is being furnished to the Internal Revenue Service.

Department of the Treasury - Internal Revenue Service

OMB No. 1545-0008

a Employee's social security number XXX-XX-5946		1 Wages, tips, other compensation 53032.69		2 Federal income tax withheld 10256.88		
c Employer's name, address, and ZIP code First-Citizens Bank & Trust Company 4300 Six Forks Rd. P.O. BOX 27131 Raleigh, NC 27611 USA		3 Social security wages 54232.69		4 Social security tax withheld 3362.43		
		5 Medicare wages and tips 54232.69		6 Medicare tax withheld 786.37		
		7 Social security tips 0.00		8 Allocated tips 0.00		
b Employer identification number (EIN) 56-0223230		9		10 Dependent care benefits 0.00		
e Employee's name, address, and ZIP code Taruni Bollu 98 Clay St North Brunswick, NJ 08902		11 Nonqualified plans 0.00		13 Statutory Retirement Third-party employee plan sick pay <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>		
		12 See instructions for box 12 C 29.50 D 1200.00 DD 1852.83 W 650.00		14 Other DI 77.36 PRETAX 396.81 UI/WF/SmF 169.09		
15 State NJ	Employer's state ID No. 560-223-230/000	16 State wages, tips, etc. 54079.50	17 State income tax 2008.45 77.36 - FLI	18 Local wages, tips, etc.	19 Local income tax	20 Locality name

Form W-2 Wage & Tax Statement 2022
Copy 2 - To Be Filed With Employee's State, City, or Local Income Tax Return.

Department of the Treasury - Internal Revenue Service

OMB No. 1545-0008

a Employee's social security number XXX-XX-5946		1 Wages, tips, other compensation 53032.69		2 Federal income tax withheld 10256.88		
c Employer's name, address, and ZIP code First-Citizens Bank & Trust Company 4300 Six Forks Rd. P.O. Box 27131 Raleigh, NC 27611 USA		3 Social security wages 54232.69		4 Social security tax withheld 3362.43		
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e Employee's name, address, and ZIP code Taruni Bollu 98 Clay St North Brunswick, NJ 08902		11 Nonqualified plans 0.00		13 Statutory employee <input type="checkbox"/> Retirement plan <input checked="" type="checkbox"/> Third-party sick pay <input type="checkbox"/>		
		12 See instructions for box 12 C 29.50 D 1200.00 DD 1852.83 W 650.00		14 Other DI 77.36 PRETXH 396.81 UI/WF/SWF 169.09		
15 State NJ	Employer's state ID No. 560-223-230/000	16 State wages, tips, etc. 54079.50	17 State income tax 2008.45 77.36 - FLI	18 Local wages, tips, etc.	19 Local income tax	20 Locality name

Form W-2 Wage & Tax Statement 2022
Copy C-For EMPLOYEE'S RECORDS.

This information is being furnished to the Internal Revenue Service. If you are required to file a tax return, a negligence penalty or other sanction may be imposed on you if this income is taxable and you fail to report it.

Department of the Treasury - Internal Revenue Service

OMB No. 1545-0008

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Print Preview

1. The following information reflects your final pay statement plus employer adjustments that comprise your W-2 statement.

Earnings Description	Wages, Tips, Other Comp.	Social Security Wages	Medicare Wages
Gross Wages	55279.50	55279.50	55279.50
Less Exempt Wages	- 250.00	- 250.00	- 250.00
Less Deferred Comp	- 1200.00		
Less Housing/Transportation	- 0.00	- 0.00	- 0.00
Less Dependent Care	- 0.00	- 0.00	- 0.00
Less Sec 125	- 796.81	- 796.81	- 796.81
Less Excess Wages		- 0.00	
Taxable Wages (Reported on Form W2)	53032.69 Box 1 of W-2	54232.69 Box 3 of W-2	54232.69 Box 5 of W-2

2. Employee W-4 profile to change your Employee W-4 profile information, file a new W-4 with the payroll department

FIT: E 0

SIT Res: NJSIT B 0

SIT Work: NJSIT B 0

Notice to Employee

Do you have to file? Refer to the Form 1040 Instructions to determine if you are required to file a tax return. Even if you don't have to file a tax return, you may be eligible for a refund if box 2 shows an amount or if you are eligible for any credit.

Earned income credit (EIC). You may be able to take the EIC for 2022 if your adjusted gross income (AGI) is less than a certain amount. The amount of the credit is based on income and family size. Workers without children could qualify for a smaller credit. You and any qualifying children must have valid social security numbers (SSNs). You can't take the EIC if your investment income is more than the specified amount for 2022 or if income is earned for services provided while you were an inmate at a penal institution. For 2022 income limits and more information, visit www.irs.gov/EITC. See also Pub. 596, Earned Income Credit. **Any EIC that is more than your tax liability is refunded to you, but only if you file a tax return.**

Employee's social security number (SSN). For your protection, this form may show only the last four digits of your SSN. However, your employer has reported your complete SSN to the IRS and the Social Security Administration (SSA).

Clergy and religious workers. If you aren't subject to social security and Medicare taxes, see Pub. 517, Social Security and Other Information for Members of the Clergy and Religious

Corrections. If your name, SSN, or address is incorrect, correct Copies B, C, and 2 and ask your employer to correct your employment record. Be sure to ask the employer to file Form W-2c, Corrected Wage and Tax Statement, with the SSA to correct any name, SSN, or money amount error reported to the SSA on Form W-2. Be sure to get your copies of Form W-2c from your employer for all corrections made so you may file them with your tax return. If your name and SSN are correct but aren't the same as shown on your social security card, you should ask for a new card that displays your correct name at any SSA office or by calling 800-772-1213. You may also visit the SSA website at www.SSA.gov.

Cost of employer-sponsored health coverage (if such cost is provided by the employer). The reporting in box 12, using code DD, of the cost of employer-sponsored health coverage is for your information only. **The amount reported with code DD is not taxable.**

Credit for excess taxes. If you had more than one employer in 2022 and more than \$9,114 in social security and/or Tier 1 railroad retirement (RRTA) taxes were withheld, you may be able to claim a credit for the excess against your federal income tax. See the Form 1040 Instructions. If you had more than one railroad employer and more than \$5,350.80 in Tier 2 RRRA tax was withheld, you may be able to claim a refund on Form 843. See the Instructions for Form 843.