

**GLOBAL TAXES LLC  
245 ROONEY CT  
E BRUNSWICK, NJ 08816  
(678) 965-9522  
syam@gtaxfile.com**

February 16, 2023

MASTAN VALI SHAIK and RESHMA MEERJA  
3106 SELWYN LANDING DR  
CHARLOTTE, NC 28262

Dear MASTAN VALI and RESHMA,

Please find enclosed copies of your tax return(s) for the tax year ended December 31, 2022. Instructions for filing your return(s) are attached for your convenience. Retain the copies for your records.

The federal income tax return will be electronically filed, do not mail the enclosed copy, but retain it for your records.

Form 1040 Federal Individual Income Tax Return

The North Carolina income tax return will be electronically filed, do not mail the enclosed copy, but retain it for your records.

Form D-400 North Carolina Individual Income Tax Return

We prepared your returns based on the information you provided us. Please review the returns carefully to ensure that there are no omissions or misstatements of material facts.

If you have any questions about your tax returns, please contact us. We appreciate this opportunity to serve you.

Sincerely,

SYAM PRIYA RAM SAGAR GUPTA TALLAM

Tax Summary and Instructions for Filing  
2022 Federal Individual Income Tax Return

Summary of Federal Information:

Federal adjusted gross income .....	\$	114,880.00
Federal taxable income .....	\$	88,980.00
Federal refund .....	\$	8,670.00

Your return will be electronically filed.

Your federal refund of \$8,670.00 will be directly deposited in your bank account.

Tax Summary and Instructions for Filing  
2022 North Carolina Individual Income Tax Return

Summary of Form D-400 Information:

State taxable income	\$	89,380.00
.....		
State refund	\$	1,049.00
.....		

Your North Carolina return will be electronically filed.

Your North Carolina refund of \$1,049.00 will be directly deposited in your bank account.

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CHARLOTTE, NC 28262

Dear MASTAN VALI and RESHMA,

This letter is to confirm our understanding of the terms of our agreement and outline the nature and extent of services we will provide. Based upon the information you furnish to us, we will prepare your Federal and applicable state income tax returns for 2022.

We will not audit or verify the data you submit to us, although we may ask you for clarification when necessary. All the information you submit to us will, to the best of your knowledge, be correct and complete and include all other information necessary for the completion of your tax return.

We will also prepare 2023 estimated tax vouchers if required, based on your income and withholding taxes for 2022. If you anticipate a substantial change in income or withholding taxes for 2023, please advise us as soon as possible. We will then determine whether an adjustment should be made to your tax estimates.

Your returns are subject to review by the taxing authorities. Any items that may be resolved against you by the examining agent are subject to certain rights of appeal. In the event of an examination, we will be available upon request to represent you, or to review the results of any examination. Billing for these additional services will be at our standard rates.

The charges for our services are based on our fee schedule and the complexity of the returns.

You have the final responsibility for your income tax returns. Please review them carefully before you sign and mail them.

If the above is in accordance with your understanding of the terms and conditions of our agreement, please sign and return a copy of this letter.

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SYAM PRIYA RAM SAGAR GUPTA TALLAM

Accepted by:

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Client signature

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Date

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CHARLOTTE, NC 28262

RE: Our Privacy Policy, Compliance with the Gramm-Leach-Bliley Act, Public Law 106-102 (FTC 16 CFR Part 313)

Dear MASTAN VALI and RESHMA,

The privacy of your client information has always been important to us, and we have always been bound by professional standards of confidentiality. However, we are now required by law to formally inform you of our privacy policy.

We collect nonpublic personal information about you that is provided by you or obtained by us with your authorization. This information may come from various sources, including information we receive from personal interviews, tax organizers, worksheets and other documents necessary to provide professional services to you.

We do not disclose any nonpublic personal information about our clients or former clients to anyone, except as permitted or required by law, or when necessary to process transactions requested by a client.

We restrict access to nonpublic personal information about you to members of our firm who need to know that information in order to provide you professional services. We retain records relating to the professional services that we provide you in accordance with accounting and government standards.

We employ physical, electronic, and procedural security safeguards to protect your nonpublic personal information.

Your confidence and trust are important to us. If you have any questions or concerns regarding the privacy of your nonpublic personal information, please contact us.

Sincerely,

SYAM PRIYA RAM SAGAR GUPTA TALLAM