## Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

### IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

| Submission Identification Number (SID)  |   |  |   |
|---|---|--|---|
| Taxpayer's name   | Social securit  | y number   |   |
| ROHIT NAGAPPA MALI  | 187-19-   | -1351  |   |
| Spouse's name   | Spouse's soc  | ial security numbe   | r   |
| MADHURA MALI  | 735-44  |  |   |
|   | nter year you a   | re authorizing   | .)  |
| Enter whole dollars only on lines 1 through 5.  |   |  |   |
| Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.  |   | 4   005  | 070   |
| 1 Adjusted gross income   |   |  | 5,272.<br>7,920.  |
| 3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099   |   |  | , 559.  |
| 4 Amount you want refunded to you   |   |  | , 639.  |
| 5 Amount you owe  |   | 5  | , 037.  |
| Part II Taxpayer Declaration and Signature Authorization (Be sure you get a   | nd keep a cop   | y of your retu   | irn)  |
| my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, trato send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for orany delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to term payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation business days prior to the payment (settlement) date. I also authorize the financial institutions involved in taxes to receive confidential information necessary to answer inquiries and resolve issues related to the personal identification number (PIN) below is my signature for the income tax return (original or amended Electronic Funds Withdrawal Consent.  Taxpayer's PIN: check one box only  I authorize  GLOBAL TAXES LLC  to enter or generation or amended I am now authorizing. | ansmitter, or electror rejection of the tree to U.S. Treasury at indicated in the table titution to debit the inate the authorizar equests must be a the processing of the payment. I furt all I am now authority are my PIN  Tate my PIN  Enter my PIN  Enter my PIN | onic return original ansmission, (b) that its designated at preparation so entry to this acception. To revoke the received no late the electronic pather acknowledgeing and, if appliance is a second or secon | ator (ERO)<br>he reason<br>I Financial<br>I Financial<br>I Fitware for<br>ount. This<br>(cancel) a<br>er than 2<br>ayment of<br>e that the<br>cable, my |
| I will enter my PIN as my signature on the income tax return (original or amended) I a if you are entering your own PIN and your return is filed using the Practitioner PIN n below.  | nethod. The ERC   | must complet   |   |
| Your signature ► Rohit Mali Date  | <b>▶</b> <u>04/12/202</u>   | 3  |   |
| Spouse's PIN: check one box only  |   |  |   |
| I authorize GLOBAL TAXES LLC to enter or gener FRO firm name signature on the income tax return (original or amended) I am now authorizing.  I will enter my PIN as my signature on the income tax return (original or amended) I are if you are entering your own PIN and your return is filed using the Practitioner PIN n below.   | Ent<br>doi<br>ım now authorizir   |  |   |
| Spouse's signature ▶ Date   |   |  |   |
| Practitioner PIN Method Returns Only—continue be  | low   |  |   |
| Part III Certification and Authentication — Practitioner PIN Method Only  |   |  |   |
| ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.  2  1 certify that the above numeric entry is my PIN, which is my signature for the electronic individual incor authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am s requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers   | Don't entome tax return (original submitting this return  | rn in accordance   | I am now  |
|   |   | io rax riotuins.   |   |
| ERO's signature ▶ Date  |   |  |   |
| ERO Must Retain This Form — See Instruction   | S   |  |   |

Don't Submit This Form to the IRS Unless Requested To Do So

E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return

|--|

OMB No. 1545-0074

IRS Use Only-Do not write or staple in this space.

| Filing Statu                     | s 🗌 S         | Single X Married filing jointly  | Marrie                | ed filing separately          | (MFS)      | ☐ Head of       | household (F  | IOH)     |              | llifying sun<br>use (QSS) | viving            |
|----------------------------------|---------------|--|-----------------------|-------------------------------|------------|-----------------|---------------|----------|--------------|---------------------------|-------------------|
| Check only one box.              |               | u checked the MFS box, enter the nonis a child but not your dependent          |                       | our spouse. If you            | check      | ed the HOH or   | QSS box, e    | nter t   |              | ` ,                       | ne qualifying     |
| Your first name                  | and mi        | ddle initial   | Last nar              | me                            |            |                 |               |          | Your so      | cial securi               | ty number         |
| ROHIT N                          | AGAPI         | PA   | MALI                  |                               |            |                 |               |          | 187-         | 19-135                    | 1                 |
| If joint return, s               | pouse's       | first name and middle initial  | Last nar              | me                            |            |                 |               |          | Spouse       | 's social se              | curity number     |
| MADHURA                          |               |  | MALI                  |                               |            |                 |               |          | 735-         | 44-973                    | 6                 |
| Home address                     | (numbe        | er and street). If you have a P.O. box, see                                    | instruction           | ons.                          |            |                 | Apt. no.      |          | Preside      | ntial Electi              | on Campaign       |
| 43 LIBE                          | RTY V         | YAY  |                       |                               |            |                 |               |          |              | here if you,              |                   |
| City, town, or p                 | ost offic     | ce. If you have a foreign address, also co                                     | omplete sp            | paces below.                  | Sta        | te              | ZIP code      |          |              |                           | ntly, want \$3    |
| SOUTH BO                         | DUND          | BROOK  |                       |                               | NJ         | Л               | 08880         |          |              | ow will not               | Checking a change |
| Foreign countr                   | y name        |  | F                     | oreign province/state         | e/count    | ty              | Foreign posta | l code   |              | x or refund.              | -                 |
|                                  |               |  |                       |                               |            |                 |               |          |              | You                       | Spouse            |
| Digital<br>Assets                |               | ny time during 2022, did you: (a) rec<br>ange, gift, or otherwise dispose of a | •                     |                               |            |                 | ,             | , .      | . ,          | Yes                       | ⊠ No              |
| Standard                         |               | eone can claim: You as a de  |                       |                               |            | a dependent     | , ,           |          | ,            |                           |                   |
| Deduction                        | _             | Spouse itemizes on a separate retur  | •                     |                               |            | •               |               |          |              |                           |                   |
| Age/Blindnes                     |               |  | 958                   | Are blind S                   | pouse      | : Was bor       | n before Jai  |          |              | ☐ Is bl                   |                   |
| Dependent                        |               |  |                       | (2) Social securi             | ity        | (3) Relationsh  | P             |          |              | ı                         | instructions):    |
| If more                          | <b>(1)</b> Fi | rst name Last name   |                       | number                        |            | to you          | Chil          | d tax    | credit       | Credit for ot             | her dependents    |
| than four<br>dependents,         |               |  |                       |                               |            |                 |               | <u> </u> |              |                           | ऱ                 |
| see instruction                  | s ——          |  |                       |                               |            |                 |               | <u> </u> |              |                           | ऱ                 |
| and check                        | , —           |  |                       |                               |            |                 |               | <u> </u> |              |                           | ऱ                 |
| here                             |               |  |                       |                               |            |                 |               | Ш        |              |                           |                   |
| Income                           | 1a            | Total amount from Form(s) W-2, b   | `                     | ,                             |            |                 |               |          | . <u>1</u> a |                           | 35 <b>,</b> 272.  |
| A44 I- F (-)                     | b             | Household employee wages not re  | •                     | ` '                           |            |                 |               |          | . 1k         | )                         |                   |
| Attach Form(s)<br>W-2 here. Also | С             | Tip income not reported on line 1a   |                       |                               |            |                 |               |          | . 10         |                           |                   |
| attach Forms                     | d             | Medicaid waiver payments not rep   |                       | ` ,                           | instru     | ictions)        |               |          | . 10         | 1                         |                   |
| W-2G and<br>1099-R if tax        | е             | Taxable dependent care benefits  |                       | •                             |            |                 |               |          | . 16         | •                         |                   |
| was withheld.                    | f             | Employer-provided adoption bene  | efits from            | Form 8839, line 2             | . 9        |                 |               |          | . 11         | :                         |                   |
| If you did not                   | g             | Wages from Form 8919, line 6.  |                       |                               |            |                 |               |          | . 10         | 1                         |                   |
| get a Form<br>W-2, see           | h             | Other earned income (see instruct  | ,                     |                               |            |                 |               |          | . <u>1</u>   | 1                         | 0.                |
| instructions.                    | i             | Nontaxable combat pay election (   | see instr             | uctions)                      |            | <u>1i</u>       |               |          |              |                           |                   |
|                                  | Z             | Add lines 1a through 1h  |                       |                               |            |                 |               |          | . 1z         | : 23                      | 35,272.           |
| Attach Sch. B                    | 2a            | Tax-exempt interest  | 2a                    |                               |            | axable interest |               |          | . 2t         | )                         |                   |
| if required.                     | <u>3a</u>     | Qualified dividends  | 3a                    |                               | <b>b</b> C | rdinary divide  | nds           |          | . 3b         | )                         |                   |
|                                  | 4a            | IRA distributions  | 4a                    |                               |            | axable amoun    |               |          |              | )                         |                   |
| Standard                         | 5a            | Pensions and annuities   | 5a                    |                               |            | axable amoun    |               |          | . 5b         | )                         |                   |
| <b>Deduction for—</b> Single or  | 6a            | Social security benefits   | 6a                    |                               | <b>b</b> T | axable amoun    | t             |          | . 6k         | )                         |                   |
| Married filing                   | С             | If you elect to use the lump-sum e   |                       | •                             | `          | ,               |               |          |              |                           |                   |
| separately,<br>\$12,950          | 7             | Capital gain or (loss). Attach Sche  | dule D if             | required. If not red          | quired     | , check here    |               |          |              |                           |                   |
| Married filing                   | 8             | Other income from Schedule 1, lin  | ne 10 .               |                               |            |                 |               |          | . 8          |                           |                   |
| jointly or<br>Qualifying         | 9             | Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7  | , and 8. <sup>-</sup> | This is your <b>total i</b> i | ncom       | e               |               |          | . 9          | 23                        | 35 <b>,</b> 272.  |
| surviving spouse,<br>\$25,900    | 10            | Adjustments to income from Sche  |                       |                               |            |                 |               |          | . 10         | )                         |                   |
| Head of                          | 11            | Subtract line 10 from line 9. This is  | s your <b>ac</b>      | djusted gross inc             | ome        |                 |               |          | . 11         |                           | 35 <b>,</b> 272.  |
| household,<br>\$19,400           | 12            | Standard deduction or itemized   | deducti               | ons (from Schedu              | le A)      |                 |               |          | . 12         | 2   ;                     | 25 <b>,</b> 900.  |
| If you checked                   | 13            | Qualified business income deduct   | tion from             | Form 8995 or For              | m 899      | 5-A             |               |          | . 13         | 3                         |                   |
| any box under<br>Standard        | 14            | Add lines 12 and 13  |                       |                               |            |                 |               |          |              | 1 :                       | 25 <b>,</b> 900.  |
| Deduction, see instructions.     | 15            | Subtract line 14 from line 11. If zer  | ro or less            | s, enter -0 This is           | your t     | taxable incom   | ne            |          | . 15         | 20                        | 09,372.           |
|                                  | ,             |  |                       |                               |            |                 |               |          |              |                           |                   |

| Form 1040 (202:                      | 2)          |  |                          |                     |                       |                 |              | Page 2                                      |
|--------------------------------------|-------------|--|--------------------------|---------------------|-----------------------|-----------------|--------------|---|
| Tax and                              | 16          | Tax (see instructions). Check if any fro   | m Form(s): 1 881         | 4 <b>2</b> 4972     | 3 🗌                   |                 | 16           | 37,920.                                     |
| Credits                              | 17          | Amount from Schedule 2, line 3 .   |                          |                     |                       |                 | . 17         |   |
|                                      | 18          | Add lines 16 and 17  |                          |                     |                       |                 | . 18         | 37,920.                                     |
|                                      | 19          | Child tax credit or credit for other de  | pendents from Sched      | ule 8812            |                       |                 | . 19         |   |
|                                      | 20          | Amount from Schedule 3, line 8 .   |                          |                     |                       |                 | . 20         |   |
|                                      | 21          | Add lines 19 and 20  |                          |                     |                       |                 | . 21         |   |
|                                      | 22          | Subtract line 21 from line 18. If zero   | or less, enter -0        |                     |                       |                 | . 22         | 37,920.                                     |
|                                      | 23          | Other taxes, including self-employment   | ·                        |                     |                       |                 |              | 0.  |
|                                      | 24          | Add lines 22 and 23. This is your total  | al tax                   |                     |                       |                 | . 24         | 37,920.                                     |
| <b>Payments</b>                      | 25          | Federal income tax withheld from:  |                          |                     |                       |                 |              |   |
|                                      | а           | Form(s) W-2  |                          |                     | 25a                   | 39 <b>,</b> 559 | €.           |   |
|                                      | b           | Form(s) 1099   |                          |                     | 25b                   |                 |              |   |
|                                      | С           | Other forms (see instructions)   |                          |                     | 25c                   |                 |              |   |
|                                      | d           | Add lines 25a through 25c  |                          |                     |                       |                 | 25d          | 39,559.                                     |
| If you have a                        | 26          | 2022 estimated tax payments and ar   | nount applied from 20    | )21 return          |                       |                 | . 26         |   |
| qualifying child,                    | 27          | Earned income credit (EIC)   |                          | No .                | 27                    |                 |              |   |
| attach Sch. EIC.                     | 28          | Additional child tax credit from Schedu  | ıle 8812                 |                     | 28                    |                 |              |   |
|                                      | 29          | American opportunity credit from For   | m 8863, line 8           |                     | 29                    |                 |              |   |
|                                      | 30          | Reserved for future use  |                          |                     | 30                    |                 |              |   |
|                                      | 31          | Amount from Schedule 3, line 15 .  |                          |                     | 31                    |                 |              |   |
|                                      | 32          | Add lines 27, 28, 29, and 31. These a  | are your total other pa  | ayments and ref     | undable credit        | s               | . 32         |   |
|                                      | 33          | Add lines 25d, 26, and 32. These are   | your total payments      |                     |                       |                 | . 33         | 39,559.                                     |
| Refund                               | 34          | If line 33 is more than line 24, subtract  | ct line 24 from line 33. | This is the amou    | nt you <b>overpai</b> | d               | . 34         | 1,639.                                      |
| riorana                              | 35a         | Amount of line 34 you want refunded  |                          | 3 is attached, che  | ck here               | [               | 35a          | 1,639.                                      |
| Direct deposit?                      | b           | Routing number 3 2 2 2 7   |                          | c Type: 🛛           | Checking [            | Saving          | ıs           |   |
| See instructions.                    | d           | Account number 9 3 5 5 6   | 9 5 6 1                  |                     |                       |                 |              |   |
|                                      | 36          | Amount of line 34 you want applied t   | o your 2023 estimate     | ed tax              | 36                    |                 |              |   |
| Amount<br>You Owe                    | 37          | Subtract line 33 from line 24. This is For details on how to pay, go to www                        |                          |                     |                       |                 | 37           |   |
|                                      | 38          | Estimated tax penalty (see instruction   | ns)                      |                     | 38                    |                 |              |   |
| Third Party<br>Designee              |             | you want to allow another person structions  |                          |                     |                       | Complet         | te below.    | ⊠ No  |
|                                      |             | signee's   | Phone                    |                     |                       |                 | entification |   |
|                                      |             | me   | no.                      |                     |                       | ımber (PIN      | ,            |   |
| Sign                                 |             | der penalties of perjury, I declare that I have<br>lief, they are true, correct, and complete. Dec |                          | 1 , 0               |                       | ,               |              | , ,   |
| Here                                 | Υo          | ur signature   | Date                     | Your occupation     |                       | l If            | the IRS se   | nt vou an Identity                          |
|                                      |             |  | - 3.13                   |                     |                       |                 |              | IN, enter it here                           |
| Joint return?                        |             |  |                          | SERVICE             |                       | (s              | ee inst.)    |   |
| See instructions.<br>Keep a copy for | Sp          | ouse's signature. If a joint return, both must   | sign. Date               | Spouse's occupat    | ion                   |                 |              | nt your spouse an ection PIN, enter it here |
| your records.                        |             |  |                          | <br>  SOFTWARE      | ENCINEER              | I .             | ee inst.)    | CHOILE IN GENERAL HEIGH                     |
|                                      | ———Ph       | one no. (858) 260-9026   | Email address            | RMALI21@YZ          |                       |                 |              |   |
|                                      |             |  | 's signature             | 14.11.11.17.17.6.17 | Date                  | PTIN            |              | Check if:                                   |
| Paid                                 |             | I PRIYA RAM SAGAR GUPTA TALLAM SYAM B  | 9                        | GUPTA TAT.T.AM      |                       |                 | 82703        | Self-employed                               |
| Preparer                             |             | m's name GLOBAL TAXES LI   |                          | 001111 111111111111 | 1 3 1 / 1 3 / 2 0 2   |                 |              | (678) 965-9522                              |
| Use Only                             |             | m's address 245 ROONEY CT I  |                          | т 08816             |                       |                 | irm's EIN    | 84-3171965                                  |
| 0-1                                  | - · · · · · | m1040 for instructions and the let! information  | tion.                    | D11                 |                       |                 | 0 EII 1      | 54-31/1903                                  |

## Form **8889**

### **Health Savings Accounts (HSAs)**

Department of the Treasury Internal Revenue Service Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2022
Attachment
Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

ROHIT NAGAPPA MALI

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions. 187-19-1351

| ветоі | <i>re you begin:</i> Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if  | requi  | irea.            |
|-------|--|--------|------------------|
| Part  | HSA Contributions and Deduction. See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for   |        |                  |
| 1     | Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2022. See instructions   | ☐ Se   | lf-only ☒ Family |
| 2     | HSA contributions you made for 2022 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2022. <b>Do not</b> include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions  | 2      | 0.               |
| 3     | If you were under age 55 at the end of 2022 and, on the first day of <b>every</b> month during 2022, you were, or were considered, an eligible individual with the <b>same</b> coverage, enter \$3,650 (\$7,300 for family coverage). <b>All others</b> , see the instructions for the amount to enter   | 3      | 7,300.           |
| 4     | Enter the amount you and your employer contributed to your Archer MSAs for 2022 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2022, also include any amount contributed to your spouse's Archer MSAs   | 4      | 0.               |
| 5     | Subtract line 4 from line 3. If zero or less, enter -0   | 5      | 7,300.           |
| 6     | Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2022, see the instructions for the amount to enter   | 6      | 5,500.           |
| 7     | If you were age 55 or older at the end of 2022, married, and you or your spouse had family coverage under an HDHP at any time during 2022, enter your additional contribution amount. See instructions.  | 7      |                  |
| 8     | Add lines 6 and 7  | 8      | 5,500.           |
| 9     | Employer contributions made to your HSAs for 2022  |        |                  |
| 10    | Qualified HSA funding distributions  |        |                  |
| 11    | Add lines 9 and 10   | 11     | 5,500.           |
| 12    | Subtract line 11 from line 8. If zero or less, enter -0  | 12     | 0.               |
| 13    | HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13   | 13     | 0.               |
|       | Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions.  |        |                  |
| Part  | <b>HSA Distributions.</b> If you are filing jointly and both you and your spouse each have separate Part II for each spouse.   | rate F | ISAs, complete   |
| 14a   | Total distributions you received in 2022 from all HSAs (see instructions)  | 14a    |                  |
| b     | Distributions included on line 14a that you rolled over to another HSA. Also include any excess  | 144    |                  |
| b     | contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return. See instructions   | 14b    |                  |
| С     | Subtract line 14b from line 14a  | 14c    |                  |
| 15    | Qualified medical expenses paid using HSA distributions (see instructions)   | 15     |                  |
| 16    | <b>Taxable HSA distributions.</b> Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this   |        |                  |
| 10    | amount in the total on Schedule 1 (Form 1040), Part I, line 8f   | 16     |                  |
| 17a   | If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20%   |        |                  |
| ., .  | Tax (see instructions), check here   |        |                  |
| h     | Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that  |        |                  |
| D     | are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form  |        |                  |
|       | 1040), Part II, line 17c   | 17b    |                  |
| Part  | Programme and the second secon |        | efore            |
|       | completing this part. If you are filing jointly and both you and your spouse each have sep complete a separate Part III for each spouse.   |        |                  |
| 18    | Last-month rule  | 18     |                  |
| 19    | Qualified HSA funding distribution   | 19     |                  |
| 20    | <b>Total income.</b> Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f .   | 20     |                  |
| 21    | Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form   |        |                  |
|       | 1040), Part II, line 17d   | 21     |                  |

## Form **8889**

Department of the Treasury

### **Health Savings Accounts (HSAs)**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2022
Attachment
Sequence No. 52

Internal Revenue Service Go to www
Name(s) shown on Form 1040, 1040-SR, or 1040-NR

MADHURA MALI

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions. 735-44-9736

| Befo | <b>re you begin:</b> Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, i   | f requ | iired.            |
|------|--|--------|-------------------|
| Part | HSA Contributions and Deduction. See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for   |        |                   |
| 1    | Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2022.  |        |                   |
|      | See instructions   | ∐ Se   | elf-only 🗵 Family |
| 2    | HSA contributions you made for 2022 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2022. <b>Do not</b> include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions                        | 2      | 0.                |
| 3    | If you were under age 55 at the end of 2022 and, on the first day of <b>every</b> month during 2022, you were, or were considered, an eligible individual with the <b>same</b> coverage, enter \$3,650 (\$7,300 for family coverage). <b>All others</b> , see the instructions for the amount to enter | 3      | 7,300.            |
| 4    | Enter the amount you and your employer contributed to your Archer MSAs for 2022 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2022, also include any amount contributed to your spouse's Archer MSAs                                       | 4      | 0.                |
| 5    | Subtract line 4 from line 3. If zero or less, enter -0   | 5      | 7,300.            |
| 6    | Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family  |        | 7,000.            |
| O    | coverage under an HDHP at any time during 2022, see the instructions for the amount to enter   | 6      | 1,800.            |
| 7    | If you were age 55 or older at the end of 2022, married, and you or your spouse had family coverage  |        | 2,000.            |
| •    | under an HDHP at any time during 2022, enter your additional contribution amount. See instructions.  | 7      |                   |
| 8    | Add lines 6 and 7  | 8      | 1,800.            |
| 9    | Employer contributions made to your HSAs for 2022  |        | ,                 |
| 10   | Qualified HSA funding distributions  |        |                   |
| 11   | Add lines 9 and 10   | 11     | 804.              |
| 12   | Subtract line 11 from line 8. If zero or less, enter -0  | 12     | 996.              |
| 13   | <b>HSA deduction.</b> Enter the <b>smaller</b> of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13   | 13     | 0.                |
|      | Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions.  |        |                   |
| Part | <b>HSA Distributions.</b> If you are filing jointly and both you and your spouse each have separate Part II for each spouse.   | arate  | HSAs, complete    |
| 14a  | Total distributions you received in 2022 from all HSAs (see instructions)  | 14a    |                   |
| b    | Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return. See instructions   | 14b    |                   |
| С    | Subtract line 14b from line 14a  | 14c    |                   |
| 15   | Qualified medical expenses paid using HSA distributions (see instructions)   | 15     |                   |
| 16   | <b>Taxable HSA distributions.</b> Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this amount in the total on Schedule 1 (Form 1040), Part I, line 8f  | 16     |                   |
| 17a  | If any of the distributions included on line 16 meet any of the <b>Exceptions to the Additional 20% Tax</b> (see instructions), check here   |        |                   |
| b    | <b>Additional 20% tax</b> (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c  | 17b    |                   |
| Part | Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instruct completing this part. If you are filing jointly and both you and your spouse each have sep complete a separate Part III for each spouse.   |        |                   |
| 18   | Last-month rule  | 18     |                   |
| 19   | Qualified HSA funding distribution   | 19     |                   |
| 20   | <b>Total income.</b> Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f .   | 20     |                   |
| 21   | Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form   |        |                   |
|      | 1040). Part II. line 17d   | 21     |                   |

(12/22)



# Instructions for Form IT-201-V Payment Voucher for Income Tax Returns

**Did you know?** You can pay your income tax return payment directly on our website from your bank account or by credit card through your individual Online Services account. Visit www.tax.ny.gov.

#### How to use this form

If you are paying New York State income tax by check or money order, you must include Form IT-201-V with your payment.

#### Check or money order

- Make your check or money order payable in U.S. funds to New York State Income Tax.
- Be sure to write the last four digits of your Social Security number (SSN), the tax year, and *Income Tax* on it.

#### Completing the voucher

Be sure to complete all information on the voucher.

- Enter the tax year from the income tax return you are filing and your entire SSN. Failure to do so may result in monies not being properly credited to your account.
- If filing a joint return, include information for both spous
- Foreign address Enter the city, province, or state all in the City box, and the full country name in the Country box. Enter the postal code, if any, in the ZIP code box.
- Do not staple or clip your payment to Form IT-201-V. Instead, just put them loose in the envelope.

You **cannot** use this form to pay a bill or other notice from the Tax Department that indicates you owe tax; you must use the payment document included with that bill or notice.

You **cannot** use this form to request an installment payment agreement (IPA); see our website for information about requesting an IPA.

#### Mailing address

#### E-filed and previously filed returns

If you e-filed your income tax return, or if you are making a payment for a previously filed return, mail the voucher and payment to:

NYS PERSONAL INCOME TAX PROCESSING CENTER PO BOX 4124 BINGHAMTON NY 13902-4124

#### Paper returns

If you are filing a paper income tax return (including amended returns), include the voucher and payment with your return and mail to this address:

STATE PROCESSING CENTER PO BOX 15555 ALBANY NY 12212-5555

If you are not using U.S. Mail, be sure to consult Publication 55, *Designated Private Delivery Services*.

|  | ally        |             | •                    |                        | Cut here  and Finance             | Tay Roturns   | NEW YORK | REV 01/27 | 7/23 PRO |
|--|-------------|-------------|----------------------|------------------------|-----------------------------------|---|----------|-----------|----------|
| Tax year (yyyy)  2022  Make your check or money order payable in U.S. funds to <b>New York State Income Tax</b> . Write on your check or money order the last four digits of your SSN, the tax year, and <b>Income Tax</b> . |             |             |                      |                        |                                   |   |          |           | (12/22)  |
| Your first name and middle in ROHIT NAGAPPA  Spouse's first name and midd  | lle initial | MAI<br>Spou | LI<br>use's last nam |                        | nter spouse's name on line below) | Your full SSN  187191351  Spouse's full SSN (only if filing a joint | return)  |           |          |
| MADHURA Mailing address 43 LIBERTY WAY   |             | MAI         | <u> Ц</u>            |                        | Apartment number                  | 735449736<br>Country  |          |           |          |
| City, village or post office SOUTH BOUND BROO  | OK          |             | Email: RM            | State<br>NJ<br>ALI21@Y | ZIP code<br>08880<br>AHOO.IN      | Payment<br>amount   |          | Dollars   | Cents    |





### New York State E-File Signature Authorization for Tax Year 2022 For Forms IT-201, IT-201-X, IT-203, IT-203-X, IT-214, and NYC-210

**Electronic return originator (ERO):** Do **not** mail this form to the Tax Department. Keep it for your records.

| Taxpayer's name    | Spouse's name (jointly filed return only) |
|--------------------|---|
| ROHIT NAGAPPA MALI | MADHURA MALI                              |
|                    |   |

#### **Purpose**

Form TR-579-IT must be completed to authorize an ERO to e-file a personal income tax return and to transmit bank account information for the electronic funds withdrawal.

#### General instructions

Taxpayers must complete Part B before the ERO transmits the taxpayer's electronically filed Forms IT-201, Resident Income Tax Return, IT-201-X, Amended Resident Income Tax Return, IT-203, Nonresident and Part-Year Resident Income Tax Return. IT-203-X. Amended Nonresident and Part-Year Resident Income Tax Return, IT-214, Claim for Real Property Tax Credit, and NYC-210, Claim for New York City School Tax Credit. Note that an electronic signature can be used as described in TSB-M-20(1)C, (2)I, E-File Authorizations (TR-579 forms) for Taxpayers Using a Paid Preparer for Electronically Filed Tax Returns.

For returns filed jointly, both spouses must complete and sign Form TR-579-IT.

EROs must complete Part C prior to transmitting electronically filed income tax returns (Forms IT-201, IT-201-X, IT-203, IT-203-X, IT-214, and NYC-210).

Both the paid preparer and the ERO are required to sign Part C. However, an individual performing as both the paid preparer and the ERO is only required to sign as the paid preparer. It is not necessary to include the ERO signature in this case. Note that an alternative signature can be used as described in Publication 58, Information for Income Tax Return Preparers, available on our website.

This form is not required for electronically filed Form IT-370, Application for Automatic Six-Month Extension of Time to File for Individuals. See Form TR-579.1-IT, New York State Taxpayer Authorization for Electronic Funds Withdrawal for Tax Year 2022 Form IT-370 and Tax Year 2023 Form IT-2105.

| Part A - | Toy | raturn | inform   | aatian |
|----------|-----|--------|----------|--------|
| Parl A - | IdX | return | IIIIOIII | ialion |

| 1 | Federal adjusted gross income (from applicable line)                                  | 1.  | 235272. |
|---|---|-----|---------|
| 2 | Refund  | 2.  |         |
| 3 | Amount you owe  | 3.  | 1673.   |
| 4 | Financial institution routing number  | 4.  |         |
| 5 | Financial institution account number  | 5.  |         |
| 6 | Account type:   Personal checking Personal savings Business checking Business savings | ngs |         |

#### Part B – Declaration of taxpayer and authorizations for Forms IT-201, IT-201-X, IT-203, IT-203-X, IT-214, and NYC-210

Under penalty of perjury, I declare that I have examined the information on my 2022 New York State electronic personal income tax return, including any accompanying schedules, attachments, and statements, and certify that my electronic return is true, correct, and complete. The ERO has my consent to send my 2022 New York State electronic return to New York State through the Internal Revenue Service (IRS). In addition, by using a computer system and software to prepare and transmit my form electronically, I consent to the disclosure to New York State of all information pertaining to the transmission of my tax form electronically. I understand that by executing this Form TR-579-IT, I am authorizing the ERO to sign and file this return on my behalf and agree that the ERO's submission of my personal income tax return to the

IRS, together with this authorization, will serve as the electronic signature for the return and any authorized payment transaction. If I am paying my New York State personal income taxes due by electronic funds withdrawal, I certify that the account holder has authorized the New York State Tax Department and its designated financial agents to initiate an electronic funds withdrawal from the financial institution account indicated on my 2022 electronic return, and authorized the financial institution to withdraw the amount from that account. As New York does not support International ACH Transactions (IAT), I attest the source for these funds is within the United States. I understand and agree that I may revoke this authorization for payment only by contacting the Tax Department no later than two (2) business days prior to the payment date.

| Taxpayer's signature                           | Date |
|--|------|
| Spouse's signature (jointly filed return only) | Date |

#### Part C – Declaration of electronic return originator (ERO) and paid preparer

Under penalty of perjury, I declare that the information contained in this 2022 New York State electronic personal income tax return is the information furnished to me by the taxpayer. If the taxpayer furnished me a completed paper 2022 New York State return signed by a paid preparer, I declare that the information contained in the taxpayer's 2022 New York State electronic return is identical to that contained in the paper copy of the return. If I am the paid preparer, under penalty of perjury I declare that I have examined this 2022 New York State electronic personal income tax return, and, to the best of my knowledge and belief, the return is true, correct, and complete. I have based this declaration on all information available to me.

#### Do not mail Form TR-579-IT to the Tax Department:

EROs must keep this form for three years and present it to the Tax Department upon request.

| ERO's signature           | Print name<br>GLOBAL TAXES LLC                  | Date          |  |  |
|---------------------------|---|---------------|--|--|
| Paid preparer's signature | Print name<br>SYAM PRIYA RAM SAGAR GUPTA TALLAM | Date 04132023 |  |  |

**IT-203** 



# Nonresident and Part-Year Resident Income Tax Return New York State • New York City • York

| ax 136[u] I New Tolk State New Tolk City Tolkers Wichin                          |    |
|--|----|
| or the year January 1, 2022, through December 31, 2022, or fiscal year beginning | 22 |
| and anding   |    |

|   | For the year January                                     | 1, 2022, through      | Decembe     | r 31,  | , 2022, or fisca                       | al year be              | ginning          |                         |                 | 22       |
|---|--|-----------------------|-------------|--------|--|-------------------------|------------------|-------------------------|-----------------|----------|
|   | 4  | - IT 000              |             |        |  | and                     | ending           |                         |                 |          |
| For help completing your re Your first name and middle initial            | ,  | •                     |             | V      | u data of birth /mana                  | alah a a a a            | Vour So          | ocial Security r        |                 |          |
|   | Your last name (for a joint return, en                   | nter spouse's name on | iine below) | You    | r date of birth <i>(mm)</i><br>0821198 |                         | Tour Sc          | •                       |                 |          |
| ROHIT NAGAPPA  Spouse's first name and middle initial                     |  |                       |             |        |  | mmddyyyy)               | Spouse           | 187191<br>s Social Secu |                 | ner      |
| MADHURA   | MALI   |                       |             | Оро    | 1129198                                |                         | Орошоо           | 735449                  | •               |          |
| Mailing address (see instructions) (no                                    |  |                       |             |        | Apartment num                          |                         | New Yo           | ork State count         |                 | lence    |
| 43 LIBERTY WAY  | ,  |                       |             |        | '                                      |                         | NR               |                         |                 |          |
| City, village, or post office   | State ZIP c  | code                  | ountry      |        |  |                         | School           | district name           |                 |          |
| SOUTH BOUND BROOK   | NJ   | 08880 U               | NITED       | ST     | ATES                                   |                         | NR               |                         |                 |          |
| Taxpayer's permanent home addre   | SS (see instructions) (no. and street or r               | rural route) Apai     | rtment no.  |        | City, village, or                      | post office             |                  | School distri           | ct 🗀            |          |
|   |  |                       |             |        |  |                         |                  | code numbe              |                 |          |
| State ZIP code C  | country  |                       |             |        | Decedent                               | Taxpayer                | 's date of       | death Spou              | se's date       | of deatl |
|   |  |                       |             |        | information                            |                         |                  |                         |                 |          |
| ⊕ □ -: ·  |  |                       | D2 Y        | onk    | ers part-year                          | resident                | ts only:         |                         |                 |          |
| A Filing ① L Single   |  |                       | (           | 1) D   | id you receive                         | a homeo                 | wner tax         | x rebate                |                 |          |
| status Married  | filing joint return                                      |                       |             | CI     | redit? (see insti                      | ructions)               |                  | Yes                     | L N             | No L     |
| (mark an ② X (enter bo  | filing joint return oth spouses' Social Security numbers | s above)              |             | ۵) L   |  | 4                       |                  |                         |                 |          |
| hov):   | filing separate return                                   |                       |             |        | inter the amou                         |                         |                  |                         |                 | .00      |
| (enter bo   | th spouses' Social Security numbers                      | above)                | EN          | lew    | York City pa                           | rt-year re              | sidents          | only                    | г               |          |
| ④ Head o  | f household (with qualifying pers                        | son)                  | (           | 1) N   | lumber of mor                          | nths <b>you</b> I       | ived in <b>N</b> | NY City in 20           | )22             |          |
| <u> </u>  | ( , , , , , , , , , , , , , , , , , , ,                  | ,                     | (2          | 2) N   | lumber of mor                          | ths <b>your</b>         | spouse           | e lived                 | Г               |          |
| ⑤ Qualify   | ing surviving spouse                                     |                       |             | in     | NY City in 20                          | )22                     |                  |                         | L               |          |
| B Did you itemize your deduction  | tions on your 2022                                       |                       |             |        | r your <b>2-chara</b>                  |                         |                  |                         | $\neg$ $\Gamma$ |          |
| federal income tax return?  | ,  | ∐ <sub>No</sub> [×]   | _           |        | e(s) if applica                        |                         |                  |                         | L               |          |
| C Can you be claimed as a de  |  |                       |             |        | York State p                           |                         |                  | ts                      |                 |          |
| taxpayer's federal return?  |  | ∐ <sub>No</sub> ⊠     |             |        | r the date you<br>it of NYS <i>(mm</i> |                         |                  |                         |                 |          |
| D1 Did you have a financial acc   |  |                       |             |        | he last day of                         |                         |                  |                         |                 |          |
| foreign country?  | Yes  | ∐ <sub>No</sub> ⊠     |             |        | ived in NYS                            | -                       |                  |                         |                 |          |
| HIII BUGA UNCH LEIGE MEER BEGANNEN HERVEN KAN BAN BAN BAN BENER BEREITEN. | III  |                       |             | ,      | ived outside N                         |                         |                  |                         |                 |          |
|   |  |                       | _           |        | IYS sources d                          |                         |                  |                         |                 |          |
|   |  |                       | 3           | 3) L   | ived outside N                         | IYS; recei              | ived no          | income from             | 1               | _        |
|   |  |                       |             | N      | IYS sources d                          | uring non               | resident         | t period                |                 |          |
|   |  |                       |             |        | ou or your sp                          |                         |                  |                         |                 | Г        |
|   |  |                       |             | _      | quarters in N                          |                         |                  | Yes                     | L N             | 10 X     |
|   |  |                       | (1          | it Yes | s, complete Fori                       | т II-203-В <sub>,</sub> | )                |                         |                 |          |
| Dependent information   |  |                       |             |        |  |                         |                  |                         |                 |          |
| First name and middle initial   | Last name  | Relations             | hip         |        | Social Secu                            | ırity numb              | er               | Date of b               | oirth (mma      | dyyyy)   |
|   |  |                       |             |        |  |                         |                  |                         |                 |          |
|   |  |                       |             |        |  |                         |                  | 1                       |                 |          |
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|   |  |                       |             |        |  |                         |                  |                         |                 |          |
|   |  |                       |             |        |  |                         |                  | †                       |                 |          |
|   |  |                       |             |        |  |                         |                  |                         |                 |          |
|   |  |                       |             |        |  |                         |                  |                         |                 |          |
|   |  |                       |             |        |  |                         |                  |                         |                 |          |
| f more than 6 dependents, mark  | an <b>X</b> in the box.                                  |                       |             |        |  |                         |                  |                         |                 |          |
| 203001223555  |  |                       |             |        |  |                         |                  |                         |                 |          |
| 203001223555  |  | or office use only    |             |        |  |                         |                  |                         |                 |          |



REV 01/27/23 PRO

187191351

Federal amount **New York State amount** Federal income and adjustments Whole dollars only Whole dollars only 235272.00 235272.00 1 Wages, salaries, tips, etc. ..... 1 1 Taxable interest income ..... 2 .00 2 3 3 Ordinary dividends ..... .00 .00 Taxable refunds, credits, or offsets of state and local 4 4 .00 income taxes (also enter on line 24) ..... .00 5 Alimony received ..... 5 .00 5 .00 6 Business income or loss (submit a copy of federal Sch. C, Form 1040) 6 .00 6 .00 7 .00 7 .00 7 Capital gain or loss (if required, submit a copy of federal Sch. D, Form 1040) Other gains or losses (submit a copy of federal Form 4797) 8 .00 8 .00 Taxable amount of IRA distributions. Beneficiaries: mark **X** in box 9 9 .00 .00 Taxable amount of pensions/annuities. Beneficiaries: mark **X** in box 10 .00 10 .00 Rental real estate, royalties, partnerships, S corporations, trusts, etc. (submit a copy of federal Schedule E, Form 1040) 11 .00 11 .00 12 Rental real estate included in line 11 (federal amount) 12. **13** Farm income or loss (submit a copy of federal Sch. F, Form 1040) 13 13 .00 .00 Unemployment compensation..... 14 .00 14 .00 Taxable amount of Social Security benefits (also enter on line 26) 15 .00 15 .00 Other income | Identify: 16 .00 16 .00 Add lines 1 through 11 and 13 through 16 ..... 17 235272.00 235272.00 17 Total federal adjustments to income Identify: 18 .00 18 .00 19 19 235272.00 19 Federal adjusted gross income (subtract line 18 from line 17) ... 235272.00 19a Recomputed federal adjusted gross income (see Line 19a worksheets) | 19a 235272.00 19a 235272.00 **New York additions** 20 Interest income on state and local bonds and obligations (but not those of New York State or its localities) ..... 20 .00 20 .00 21 Public employee 414(h) retirement contributions .......... 21 .00 21 .00 **22** Other (Form IT-225, line 9) ..... 22 22 .00 .00 23 Add lines 19a through 22 ..... 235272.00 23 235272.00 **New York subtractions** 24 Taxable refunds, credits, or offsets of state and local income taxes (from line 4) ..... .00 24 .00 25 Pensions of NYS and local governments and the federal government ..... 25 .00 25 .00 **26** Taxable amount of Social Security benefits (from line 15) 26 .00 26 .00 27 Interest income on U.S. government bonds ...... 27 27 .00 .00 Pension and annuity income exclusion ...... 28 .00 28 .00 Other (Form IT-225, line 18) ..... 29 29 29 .00 .00 Add lines 24 through 29 ..... .00 30 235272.00 235272.00 New York adjusted gross income (subtract line 30 from line 23) 31





235272.00

32 Enter the amount from line 31, Federal amount column

45 Income

percentage

52b MCTMT net

earnings base .... | 52b





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| <b>59</b> E | Enter amount from line 58   |          |                    |            |                 | 59           | 13702.00  |
|-------------|---|----------|--------------------|------------|-----------------|--------------|---|
|             |   |          |                    |            |                 |              |   |
| Pay         | yments and refundable credits   |          |                    |            |                 |              |   |
| 60          | Part-year NYC school tax credit (fixed amount) (also complete E on front) | 60       |                    |            | .00             |              | If applicable, complete Form(s) IT-2 and/or IT-1099-R |
| 60a         | NYC school tax credit (rate reduction amount)                             | 60a      |                    |            | .00             |              | and submit them with your                             |
| 61          | Other refundable credits (Form IT-203-ATT, line 17)                       | 61       |                    |            | .00             |              | return.   |
| 62          | Total New York State tax withheld   | 62       |                    |            | 12029.00        |              | Do not send federal                                   |
| 63          | Total New York City tax withheld  | 63       |                    |            | .00             |              | Form W-2 with your return.                            |
| 64          | Total <b>Yonkers</b> tax withheld   | 64       |                    |            | .00             |              | ,   |
| 65          | Total estimated tax payments/amount paid with Form IT-370                 | 65       |                    |            | .00             | 1            |   |
|             | Total payments and refundable credits (add lines 60 thro                  | ugh 6    | 5)                 |            |                 | 66           | 12029.00  |
| You         | ur refund, amount you owe, and account information                        |          |                    |            |                 |              |   |
| 67          | Amount overpaid (if line 66 is more than line 59, subtract line           | e 59 fr  | om line 66) .      |            |                 | 67           | .00   |
| 68          | Amount of line 67 available for refund (subtract line 69 from             | n line   | 67)                |            |                 | 68           | .00   |
|             | <b>TIP:</b> Use this amount to check your refund status online.           |          |                    |            |                 |              |   |
| 68a         | Amount of line 68 that you want to deposit into a NYS 529 account         | (Form    | IT-195, line 4)    | (also subm | it Form IT-195) | 68a          | .00   |
| 68b         | Total refund after NYS 529 account deposit (subtract line 68              | Ba fron  | n line 68)         |            |                 | 68b          | .00   |
|             | direct deposit to   | ched     | cking or           |            | paper           |              |   |
|             | Mark one refund choice: savings account                                   | (fill in | line 73) - 0       | or -       | check           |              | Refund? Direct deposit is the                         |
| 69          | Amount of line 67 that you want applied to your 2023                      |          | ,                  |            |                 |              | easiest, fastest way to get your refund.              |
|             | estimated tax (see instructions)  | 69       |                    |            | .00             |              |   |
| 70          | Amount you <b>owe</b> (if line 66 is less than line 59, subtract line 66  | 6 from   | line 59). To       | pav bv     | electronic      |              | See instructions for payment options.                 |
|             | funds withdrawal, mark an <b>X</b> in the box and fill in li              |          |                    |            |                 |              | options.  |
|             | or money order you <b>must</b> complete Form IT-201-V and                 |          |                    |            |                 | 70           | 1673.00   |
| 71          | Estimated tax penalty (include this amount on line 70,                    | man      | it with your       | rotarri    |                 |              |   |
|             | or reduce the overpayment on line 67)                                     | 71       |                    |            | .00             | ]            | See instructions for the                              |
| 72          | Other penalties and interest  |          |                    |            | .00             | 1            | proper assembly of your                               |
|             | Account information for direct deposit or electronic funds v              | $\Box$   | -awal              |            | .00             | J            | return.   |
| 75          | If the funds for your payment (or refund) would come from (               |          |                    | unt oute   | da tha II S     | marl         | x an <b>Y</b> in this hoy                             |
|             | in the failus for your payment (or refailu) would come from (             | oi go    | to) an acco        | uni ouis   | de lile U.S.,   | IIIaII       | A all X III tills box                                 |
|             | 73a Account type: Personal checking - or - Personal checking              | conal    | eavinge - <b>o</b> | Nr _       | Business ch     | nackii       | ng - <b>or</b> - Business savings                     |
|             | reisonal checking - 01 reisonal checking                                  | Sullai   | saviriys - u       | ,,         | Dusiliess Ci    | ICCKII       | ig - Oi Busiliess saviligs                            |
|             | 73b Routing number 73c  | : Acc    | ount number        |            |                 |              |   |
|             |   | ,        |                    |            |                 |              |   |
| 74          | Electronic funds withdrawal   | Date     |                    |            | Amour           | nt           | .00   |
|             |   |          |                    |            |                 |              |   |
|             | Third-party Print designee's name   |          | Desi               | gnee's ph  | one number      |              | Personal identification                               |
| des         | signee? (see instr.)  |          | (                  | )          |                 |              | number (PIN)  |
| Yes         | s No X Email:   |          |                    |            |                 |              |   |
|             |   | /TPRIN   |                    |            | ▼ Taxpa         | ver          | s) must sign here ▼                                   |
|             | (see instructions) ex<br>parer's signature Preparer's printed name        | cl. cod  | e 0 9              | Your sig   |                 | <b>J</b> · ( | .,  |
| SY.         | AM PŘIYA RAM SAGAR GUP SÝAM PRIYA RAM                                     |          |                    |            |                 |              |   |
|             | 's name (or yours, if self-employed)  OBAL TAXES LLC  P020                |          |                    | Your occ   |                 |              |   |
| Addr        |   | 0827     |                    | _          |                 | OCCLU        | pation (if joint return)                              |
| 1           | ' ' 8/13'   | 1719     |                    | Сроизе     |                 |              | SOFTWARE ENGINEER                                     |
| 1           |   | ate      | 32023              | Date       |                 |              | Daytime phone number                                  |

See instructions for where to mail your return.

Email: RMALI21@YAHOO.IN



Email: SYAM@GTAXFILE.COM





Department of Taxation and Finance

# Summary of W-2 Statements New York State • New York City • Yonkers

Do not detach or separate the W-2 Records below. File Form IT-2 as an entire page with your return. See instructions on the back.

|  | Box c                                   | Employer's information  |  |                       |  |   |   |
|--|---|---|--|-----------------------|--|---|---|
| W-2 Record 1   | Emplo                                   | yer's name  |  |                       |  |   |   |
| Box a Employee's Social Security number  | HF                                      | MANAGEMENT SER  | VICES,   | LLC                   | PAYROLL DEPT   |   |   |
| or this W-2 Record   | Emplo                                   | yer's address (number and s   | treet)   |                       |  |   |   |
| 187191351  |   | CHURCH ST. 18   | TH FLO   | OR                    |  |   |   |
| Box b Employer identification number (EIN)   | City                                    |   |  | State                 | ZIP code   | Country   |   |
| 134069806  | NEW                                     | YORK  |  | NY                    | 10007  |   |   |
| <b>3ox 1</b> Wages, tips, other compensation   | Box 12a /                               | Amount  | Code   | Bo                    | x 14a Amount   |   | Description   |
| 168697.00  |   | 127.00  |  |                       |  | 100.00  | NJ FLI  |
| 3ox 8 Allocated tips   | Box 12b /                               | Amount  | Code   | Bo                    | x 14b Amount   |   | Description   |
| .00.   |   | 10456.00  | D D  |                       |  | 169.00  | UI/WF/SWF   |
| 3ox 10 Dependent care benefits   | Box 12c /                               | Amount  | Code   | Bo                    | x 14c Amount   |   | Description   |
| .00.   |   | 5500 <b>.</b> 00  | ) W  |                       |  | 424.00  | NY PFL  |
| Box 11 Nonqualified plans  | Box 12d /                               | Amount  | Code   | Во                    | x 14d Amount   |   | Description   |
| .00.   |   | 20043.00  | DD   |                       |  | .00   |   |
| 3ox 13 Statutory employee Retire   | ement plan                              | Third-party sick pa   |  | -                     | 45. NVO:   |   | Corrected (W-2c)  |
| NY State information: Box 15a  | NIX                                     | Box 16a NYS wages, tips   | -  | Rox                   | 17a NYS income tax with  |   |   |
| NY State   | NIY                                     | _   | 8697.00  |                       |  | 41.00   |   |
| Other state information: Box 15b   |   | Box 16b Other state wag   |  | Box                   | 17b Other state income ta  |   |   |
| other state  | NJ                                      | 17  | 9244.00  |                       | 19   | 68.00   |   |
|  | 18 Local w                              | ages, tips, etc.  | Воз  | <b>( 19</b> Loca      | al income tax withheld   |   | Box 20 Locality name  |
| nformation (see instr.): Locality a  |   | .00.  | Locality a   |                       | .00.   | Locality a  |   |
| Locality b   |   | .00   | Locality b   |                       | .00.   | Locality b  |   |
| W-2 Record 2  Box a Employee's Social Security number or this W-2 Record   | . MOO                                   | yer's name  DYS INVESTORS   |  | E IN                  | C  |   |   |
|  | 1                                       | <b>yer's</b> address <i>(number and s</i>   | ireei)   |                       |  |   |   |
| 735449736 <b>Box b</b> Employer identification number (EIN)  |   | ma 0 050 abeen  |  |                       |  |   |   |
| Limpioyer identification number (Lim)  |   | TC @ 250 GREEN  | WICH ST  |                       | 7ID codo   | Country   |   |
|  | City                                    |   | WICH ST  | State                 | ZIP code   | Country   |   |
| 131959883  | City<br>NEW                             | YORK  |  | State<br>NY           | 10007  | Country   |   |
| 131959883 <b>3ox 1</b> Wages, tips, other compensation   | City                                    | YORK  | Code   | State<br>NY           |  |   | Description   |
| 131959883  Box 1 Wages, tips, other compensation 66575.00  | City NEW Box 12a A                      | YORK<br>Amount 38.00  | Code   | State<br>NY<br>Box    | 10007<br>x 14a Amount  | 23.00   | SDI   |
| 131959883  3ox 1 Wages, tips, other compensation 66575.00  3ox 8 Allocated tips  | City<br>NEW                             | YORK<br>Amount<br>38.00   | Code C C Code  | State<br>NY<br>Box    | 10007  | 23.00   | SDI<br>Description  |
| 131959883  Box 1 Wages, tips, other compensation 66575.00  Box 8 Allocated tips .00  | City NEW Box 12a A                      | YORK Amount 38.00 Amount 6841.00  | Code C C Code D D  | State NY Bo:          | 10007<br>x 14a Amount<br>x 14b Amount  |   | SDI Description NY PFL  |
| 131959883  Box 1 Wages, tips, other compensation 66575.00  Box 8 Allocated tips .00  Box 10 Dependent care benefits  | City NEW Box 12a A                      | YORK Amount 38.00 Amount 6841.00  | Code Code D Code Code  | State NY Bo:          | 10007<br>x 14a Amount  | 23.00   | SDI<br>Description  |
| 131959883  Box 1 Wages, tips, other compensation 66575.00  Box 8 Allocated tips .00  Box 10 Dependent care benefits .00  | Box 12a A Box 12b A Box 12c A           | YORK Amount  38.00 Amount  6841.00 Amount  804.00   | Code Code D Code Code W  | State NY  Box Box Box | 10007 x 14a Amount x 14b Amount x 14c Amount   | 23.00   | SDI Description NY PFL Description  |
| 131959883  Box 1 Wages, tips, other compensation 66575.00  Box 8 Allocated tips .00  Box 10 Dependent care benefits .00  Box 11 Nonqualified plans   | City NEW Box 12a A                      | YORK Amount  38.00 Amount  6841.00 Amount  804.00   | Code   | State NY  Box Box Box | 10007<br>x 14a Amount<br>x 14b Amount  | 23.00   | SDI Description NY PFL  |
| 131959883  Box 1 Wages, tips, other compensation 66575.00  Box 8 Allocated tips .00  Box 10 Dependent care benefits .00  | Box 12a A Box 12b A Box 12c A           | YORK Amount  38.00 Amount  6841.00 Amount  804.00   | Code   | State NY  Box Box Box | 10007 x 14a Amount x 14b Amount x 14c Amount   | 23.00   | SDI Description NY PFL Description  |
| 131959883  Box 1 Wages, tips, other compensation 66575.00  Box 8 Allocated tips .00  Box 10 Dependent care benefits .00  Box 11 Nonqualified plans .00   | Box 12a A Box 12b A Box 12c A           | YORK  Amount  38.00  Amount  6841.00  Amount  804.00  Third-party sick pa   | Code Code D Code Code Code D D D Code D D D D D D D D D D D D D D D                    | Box<br>Box<br>Box     | 10007 x 14a Amount x 14b Amount x 14c Amount x 14d Amount  | 23.00   | SDI Description NY PFL Description  |
| 131959883  Box 1 Wages, tips, other compensation 66575.00  Box 8 Allocated tips .00  Box 10 Dependent care benefits .00  Box 11 Nonqualified plans .00  Box 13 Statutory employee Retire   | Box 12b A Box 12c A Box 12d A Box 12d A | YORK Amount  38.00 Amount  6841.00 Amount  804.00  Amount  5714.00  X Third-party sick pa   | Code Code D Code Code D D D Code D D D Code Code D D D Code                            | Box<br>Box<br>Box     | 10007 x 14a Amount x 14b Amount x 14c Amount x 14d Amount  | 23.00<br>380.00<br>.00                                  | SDI Description NY PFL Description  Description                               |
| 131959883  Box 1 Wages, tips, other compensation 66575.00  Box 8 Allocated tips .00  Box 10 Dependent care benefits .00  Box 11 Nonqualified plans .00  Box 13 Statutory employee Retire   | Box 12b A Box 12c A Box 12d A           | YORK Amount  38.00 Amount  6841.00 Amount  804.00  Amount  5714.00  X Third-party sick pa   | Code Code D Code Code Code D D D Code D D D D D D D D D D D D D D D                    | Box<br>Box<br>Box     | 10007 x 14a Amount x 14b Amount x 14c Amount x 14d Amount  | 23.00   | SDI Description NY PFL Description  Description                               |
| 131959883  3ox 1 Wages, tips, other compensation 66575.00  3ox 8 Allocated tips .00  3ox 10 Dependent care benefits .00  3ox 11 Nonqualified plans .00  3ox 13 Statutory employee Retire NY State information: Box 15a NY State  | Box 12b A Box 12c A Box 12d A Box 12d A | YORK Amount  38.00 Amount  6841.00 Amount  804.00  Amount  5714.00  X Third-party sick pa   | Code Code D Code D Code D D D D D D D D D S, etc.                                      | Box Box               | 10007 x 14a Amount x 14b Amount x 14c Amount x 14d Amount  | 23.00<br>380.00<br>.00<br>.00                           | SDI Description NY PFL Description  Description                               |
| 131959883  Box 1 Wages, tips, other compensation 66575.00  Box 8 Allocated tips .00  Box 10 Dependent care benefits .00  Box 11 Nonqualified plans .00  Box 13 Statutory employee Retire NY State information: Box 15a NY State Other state information: Box 15b other state NYC and Yonkers Box | Box 12b A Box 12c A Box 12d A Box 12d A | YORK  Amount  38.00  Amount  6841.00  Amount  804.00  Amount  5714.00  X  Third-party sick pa  Box 16a NYS wages, tips                        | Code Code Code Code D Code D D D Code D D D Code D D D D D D D D D D D D D D D D D D D | Box Box               | 10007 x 14a Amount x 14b Amount x 14c Amount x 14d Amount 17a NYS income tax with 33                             | 23.00<br>380.00<br>.00<br>.00                           | SDI Description NY PFL Description  Description                               |
| 131959883  Box 1 Wages, tips, other compensation 66575.00  Box 8 Allocated tips .00  Box 10 Dependent care benefits .00  Box 11 Nonqualified plans .00  Box 13 Statutory employee Retire NY State information: Box 15a NY State Other state information: Box 15b other state                     | Box 12b A Box 12c A Box 12d A Box 12d A | YORK Amount  38.00 Amount  6841.00 Amount  804.00  Third-party sick pa  Box 16a NYS wages, tips  6  Box 16b Other state wag  ages, tips, etc. | Code Code Code Code D Code D D D Code D D D Code D D D D D D D D D D D D D D D D D D D | Box Box               | 10007 x 14a Amount x 14b Amount x 14c Amount x 14d Amount  17a NYS income tax with 33 17b Other state income tax | 23.00<br>380.00<br>.00<br>.00<br>.00<br>withheld<br>.00 | SDI  Description  NY PFL  Description  Corrected (W-2c)  Box 20 Locality name |





#### 2022 NJ-1040 New Jersey Resident Income Tax Return

For Privacy Act Notification, See Instructions

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**NJ-1040** 2022 Page 1

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040MP01220

Your Social Security Number (required) 187191351

 $Last\ Name,\ First\ Name,\ Initial\ (\textit{Joint Filers enter first name and middle initial of each.}\ Enter\ spouse's (CU\ partner's\ last\ name\ ONLY\ if\ different.)$ 

MALI ROHIT NAGAPPA & MADHURA

Spouse's/CU Partner's SSN (if filing jointly)  $7\,3\,5\,4\,4\,9\,7\,3\,6$ 

County/Municipality Code (See Table page 50)

Home Address (Number and Street, including apartment number)

43 LIBERTY WAY

City, Town, Post Office State ZIP Code SOUTH BOUND BROOK NJ 08880

Driver's License Number (Voluntary) (See instructions)  $M0\,2\,7\,8\,6\,6\,5\,7\,5\,0\,8\,8\,3\,2$ 

Federal extension filed.

The address above is a foreign address.

Your address has changed.

Death certificate is enclosed.

Do not want a paper form next year.

I authorize the Division of Taxation to discuss my return and enclosures with my preparer.

NJ-1040-O is enclosed.

**Gubernatorial Elections Fund** Note: This does not reduce your refund or increase your balance due. Do you want to designate \$1 to the Gubernatorial Elections Fund? You Yes No If joint return, does your spouse want to designate \$1? Spouse/CU Partner Yes No **Direct Deposit Information** 1 dd1. Direct deposit indicator (1 for direct deposit, 4 for no direct deposit) dd1. dd2. Account type (C for checking, S for savings) dd2. C dd3. Fill in the checkbox if the direct deposit is going to an account outside the United States dd3. 322271627 dd4. Routing number dd4. 935569561 dd5. Account number dd5.



# **NJ-1040** 2022

Name(s) as shown on Form NJ-1040

#### MALI ROHIT NAGAPPA & MADHURA

Your Social Security Number 187191351

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| Part- | year residents, provide months/days y               | ou were a    | a New Jersey res     | ident during 2022:        |      | Fiscal year             | ar filers on | ly:         |      |                  |
|-------|---|--------------|----------------------|---------------------------|------|-------------------------|--------------|-------------|------|------------------|
| From  | то:   |              |                      |                           |      | Enter mo                | nth of you   | year end    | 2    | 023              |
|       | g Status<br>only one.                               |              |                      |                           |      |                         |              |             |      |                  |
| 1.    | Single  |              |                      |                           |      |                         |              |             |      |                  |
| 2.    | X Married/CU Couple, filing jo                      | oint retur   | n                    |                           |      |                         |              |             |      |                  |
| 3.    | Married/CU Partner, filing s                        | separate r   | eturn                |                           |      |                         |              |             |      |                  |
| 4.    | Head of Household                                   |              |                      |                           |      | Enter spouse's/CU partn | er's SSN     |             |      |                  |
| 5.    | Qualifying Widow(er)/Survi                          | iving CU     | Partner              |                           |      |                         |              |             |      |                  |
|       | Indicate the year of your spo                       | ouse's/CU    | J partner's death    | 2020                      | 2021 |                         |              |             |      |                  |
|       | nptions the ovals that apply. You must enter a tota | l in the box | xes to the right and | complete the calculation. |      |                         |              |             |      |                  |
| 6.    | Regular   | ×            | Self X               | Spouse/CU Partner         | :    | Domestic Partner        | 2            | x \$1,000 = | 2000 |                  |
| 7.    | Senior 65+ (Born in 1957 or earlier)                |              | Self                 | Spouse/CU Partner         | •    |                         |              | x \$1,000 = |      |                  |
| 8.    | Blind/Disabled                                      |              | Self                 | Spouse/CU Partner         |      |                         |              | x \$1,000 = |      |                  |
| 9.    | Veteran   |              | Self                 | Spouse/CU Partner         | •    |                         |              | x \$6,000 = |      |                  |
| 10.   | Qualified Dependent Children                        |              |                      |                           |      |                         |              | x \$1,500 = |      |                  |
| 11.   | Other Dependents                                    |              |                      |                           |      |                         |              | x \$1,500 = |      |                  |
| 12.   | Dependents Attending Colleges (See                  | e instruct   | ions)                |                           |      |                         |              | x \$1,000 = |      |                  |
| 13.   | Total Exemption Amount (Add total                   | ls from th   | e lines at 6 throu   | igh 12)                   |      |                         |              | 13.         | 2000 | •                |
| 14.   | Dependent Information. Provide the                  | e followir   | ng information fo    | or each dependent.        |      |                         |              |             |      |                  |
|       | Last Name, First Name, Middle Init                  | ial          |                      |                           |      | Social Security Number  |              | Birth Year  | No   | Health Insurance |
| a.    | -   |              |                      |                           |      |                         |              |             |      |                  |
| b.    |   |              |                      |                           |      |                         |              |             |      |                  |
| c.    | -   |              |                      |                           |      |                         |              |             |      |                  |
| d.    |   |              |                      |                           |      |                         |              |             |      |                  |
|       |   |              |                      |                           |      |                         |              |             |      |                  |

# **NJ-1040** 2022 Page 3

#### Name(s) as shown on Form NJ-1040 MALI ROHIT NAGAPPA & MADHURA

Your Social Security Number 187191351

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|      |  |      |            | 246622             |   |
|------|--|------|------------|--------------------|---|
| 15.  | Wages, salaries, tips, and other employee compensation (State wages from Box 16 of enclosed W-2(s)) (See instructions)             |      | 15.        | 246623 .           | • |
| 16a. | Taxable interest income (Enclose federal Schedule B if over \$1,500) (See instructions)  |      | 16a.       | •                  | • |
| 16b. | Tax-exempt interest income (Enclose Schedule) (See instructions) Do not include on line 16a  |      | 16b.       | •                  | • |
| 17.  | Dividends  |      | 17.        | •                  | • |
| 18.  | Net profits from business (Schedule NJ-BUS-1, Part I, line 4) (Enclose federal Schedule C)   |      | 18.        | •                  | • |
| 19.  | Net gains or income from disposition of property (Schedule NJ-DOP, line 4)   |      | 19.        | •                  | • |
| 20a. | Taxable pensions, annuities, and IRA distributions/withdrawals (See instructions)  |      | 20a.       | •                  | • |
| 20b. | Excludable pension, annuity, and IRA distributions/withdrawals   |      | 20b.       | •                  | • |
| 21.  | Distributive Share of Partnership Income (Schedule NJ-BUS-1, Part II, line 4) (Enclose Schedule NJK-1 or federal Schedule K-1)     |      | 21.        | •                  | • |
| 22.  | Net pro rata share of S Corporation Income (Schedule NJ-BUS-1, Part III, line 4) (Enclose Schedule NJ-K-1 or federal Schedule K-1) |      | 22.        | •                  | • |
| 23.  | Net gains or income from rents, royalties, patents, and copyrights (Schedule NJ-BUS-1, Part IV, line 4)                            |      | 23.        | •                  | • |
| 24.  | Net gambling winnings (See instructions)   |      | 24.<br>25. | •                  | • |
| 25.  | Alimony and separate maintenance payments received   |      |            | •                  | • |
| 26.  | Other (Enclose documents) (See instructions)   |      | 26.        | 246623 .           | • |
| 27.  | Total Income (Add lines 15, 16a, 17 through 20a, and 21 through 26)  |      | 27.        | 240023             | • |
| 28a. | Pension/Retirement Exclusion (See instructions)  |      | 28a.       | •                  | • |
| 28b. | Other Retirement Income Exclusion (See Worksheet D and instructions pages 19-20)   |      | 28b.       | •                  | • |
| 28c. | Total Exclusion Amount (Add lines 28a and 28b)   |      | 28c.       | 246622             | • |
| 29.  | New Jersey Gross Income (Subtract line 28c from line 27) (See instructions)  |      | 29.        | 246623 .<br>2000 . | • |
| 30.  | Exemption Amount (Enter amount from line 13. Part-year residents see instr.)   |      | 30.        | 2000 .             | • |
| 31.  | Medical Expenses (See Worksheet F and instructions)  |      | 31.        | •                  | • |
| 32.  | Alimony and separate maintenance payments (See instructions)   |      | 32.        | •                  | • |
| 33.  | Qualified Conservation Contribution  |      | 33.        | •                  | • |
| 34.  | Health Enterprise Zone Deduction   |      | 34.        |                    | • |
| 35.  | Alternative Business Calculation Adjustment (Schedule NJ-BUS-2, line 11)   |      | 35.        | 0.                 | • |
| 36.  | Organ/Bone Marrow Donation Deduction (See instructions)  |      | 36.        | •                  | • |
| 37a. | NJBEST Deduction   |      | 37a.       | •                  | , |
| 37b. | NJCLASS Deduction  |      | 37b.       | •                  | , |
| 37c. | NJ Higher Ed. Tuition Deduction  |      | 37c.       | 0000               | • |
| 38.  | Total Exemptions and Deductions (Add lines 30 through 37c)   |      | 38.        | 2000 .             | • |
| 39.  | Taxable Income (Subtract line 38 from line 29)   |      | 39.        | 244623 .           | , |
| 40a. | Total Property Taxes (18% of Rent) Paid (See instructions page 25)   |      | 40a.       | 4994 .             | • |
| 40b. | Indicate your residency status during 2022 (fill in only one)  Homeowner  Tenant   | Both |            |                    |   |
| 41.  | Property Tax Deduction (From Worksheet H) (See instructions)   |      | 41.        | 044600             | • |
| 42.  | New Jersey Taxable Income (Subtract line 41 from line 39)  |      | 42.        | 244623 .           | • |
| 43.  | Tax on amount on line 42 (Tax Table page 52)   |      | 43.        | 11540 .            | • |
| 44.  | Credit For Income Taxes Paid to Other Jurisdictions (Enclose Schedule NJ-COJ) (See instructions)                                   |      | 44.        | 11009 .            | • |
|      | Enter Code   |      |            | 32                 |   |
| 45.  | Balance of Tax (Subtract line 44 from line 43)   |      | 45.        | 531 .              | • |
| 46.  | Sheltered Workshop Tax Credit  |      | 46.        | •                  | • |
| 47.  | Gold Star Family Counseling Credit (See instructions)  |      | 47.        | •                  | • |
| 48.  | Credit for Employer of Organ/Bone Marrow Donor (See instructions)  |      | 48.        | •                  | • |
| 49.  | Total Credits (Add lines 46 through 48)  |      | 49.        | ·                  |   |
| 50.  | Balance of Tax After Credits (Subtract line 49 from line 45) If zero or less, make no entry  |      | 50.        | 531 .              | • |
| 51.  | Use Tax Due on Internet, Mail-Order, or Other Out-of-State Purchases (See instructions) If no Use Tax, enter 0                     |      | 51.        | 0 .                | , |
| 52.  | Interest on Underpayment of Estimated Tax  |      | 52.        | •                  |   |
|      | Fill in if Form NJ-2210 is enclosed  |      |            | _                  |   |
| 53.  | Shared Responsibility Payment (See instructions)  REQUIRED Enclose Schedule HCC and fill in  |      | 53.        | 0.                 | , |

Name(s) as shown on Form NJ-1040

MALI ROHIT NAGAPPA & MADHURA

Your Social Security Number 187191351

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Tax Due Address

**NJ-1040** 2022 Page 4

040MP04220

| 54. | Total Tax Due (Add lines 50 through 53)  |                      | 54.    | 531 .  |
|-----|--|----------------------|--------|--------|
| 55. | Total NJ Income Tax Withheld (Enclose Forms W-2 and 1099) (Part year, see instructions)                      | 55.                  | 1968 . |        |
| 56. | Property Tax Credit (See instructions page 24)   |                      | 56.    | 50 .   |
| 57. | New Jersey Estimated Tax Payments/Credit from 2021 tax return  |                      | 57.    | •      |
| 58. | New Jersey Earned Income Tax Credit (See instructions)   |                      | 58.    | •      |
|     | Fill in if you had the IRS calculate your federal earned income credit                                       |                      |        |        |
|     | Fill in if you are a CU couple claiming the NJ Earned Income Tax Credit                                      |                      |        |        |
| 59. | Excess New Jersey UI/WF/SWF Withheld (Enclose Form NJ-2450) (See instructions)                               |                      | 59.    |        |
| 60. | Excess New Jersey Disability Insurance Withheld (Enclose Form NJ-2450) (See instructions)                    |                      | 60.    |        |
| 61. | Excess New Jersey Family Leave Insurance Withheld (Enclose Form NJ-2450) (See instructions)                  |                      | 61.    |        |
| 62. | Wounded Warrior Caregivers Credit (See instructions)   |                      | 62.    |        |
| 63. | Pass-Through Business Alternative Income Tax Credit (See instructions)                                       |                      | 63.    |        |
| 64. | Child and Dependent Care Credit (See instructions)   |                      | 64.    |        |
|     | Fill in if you are a CU couple claiming the Child and Dependent Care Credit                                  |                      |        |        |
| 65. | New Jersey Child Tax Credit (See instructions)   |                      | 65.    |        |
|     | Number of dependents under age 6 on 12/31/2022   |                      |        |        |
| 66. | Total Withholdings, Credits, and Payments (Add lines 55 through 65)  |                      | 66.    | 2018 . |
| 67. | If line 66 is less than line 54, you have tax due. Subtract line 66 from line 54 and enter the amount you or | we                   | 67.    |        |
|     | If you owe tax, you can still make a donation on lines 70 through 77.  |                      |        |        |
| 68. | If the total on line 66 is more than line 54, you have an overpayment. Subtract line 54 from line 66 and en  | nter the overpayment | 68.    | 1487 . |
| 69. | Amount from line 68 you want to credit to your 2023 tax  |                      | 69.    |        |
| 70. | Contribution to N.J. Endangered Wildlife Fund  |                      | 70.    |        |
| 71. | Contribution to N.J. Children's Trust Fund to Prevent Child Abuse  |                      | 71.    |        |
| 72. | Contribution to N.J. Vietnam Veterans' Memorial Fund   |                      | 72.    |        |
| 73. | Contribution to N.J. Breast Cancer Research Fund   |                      | 73.    |        |
| 74. | Contribution to U.S.S. New Jersey Educational Museum Fund  |                      | 74.    |        |
| 75. | Other Designated Contribution (See instructions)   | Enter Code           | 75.    |        |
| 76. | Other Designated Contribution (See instructions)   | Enter Code           | 76.    |        |
| 77. | Other Designated Contribution (See instructions)   | Enter Code           | 77.    |        |
| 78. | Total Adjustments to Tax Due/Overpayment amount (Add lines 69 through 77)                                    |                      | 78.    | •      |
| 79. | Balance due (If line 67 is more than zero, add line 67 and line 78)  |                      | 79.    |        |
| 80. | Refund amount (If line 68 is more than zero, subtract line 78 from line 68)                                  |                      | 80.    | 1487 . |
|     |  |                      |        |        |

| the best of my knowledge and belief, it is true, correct, based on all information of which the preparer has any | Enclose payment along with the NJ-1040-V payment voucher and tax return. Use the labels provided with the envelope and mail to:  State of New Jersey Division of Taxation Revenue Processing Center - Payments |                |  |   |
|--|--|----------------|--|---|
| Your Signature   | Date   | Spouse's/CU Pa | artner's Signature (required if filing jointly) Date | PO Box 111  |
| Paid Preparer's Signature  |  |                | Federal Identification Number                        | Trenton, NJ 08645-0111 Include Social Security number and make check or money order payable to: State of New Jersey – TGI You can also make a payment on our website: |
| SYAM PRIYA RAM SAGAR   | GUPTA  | TALLAM         | P02082703  | nj.gov/taxation<br>Refund or No Tax Due Address   |
| Firm's Name  |  |                | Firm's Federal Employer Identification Number        | Use the labels provided with the envelope and mail to:<br>New Jersey Division of Taxation   |
| GLOBAL TAXES LLC   |  |                | 84-3171965   | Revenue Processing Center - Refunds<br>PO Box 555<br>Trenton, NJ 08647-0555   |

Under penalties of perjury, I declare that I have examined this Income Tax return, including accompanying schedules and statements, and to

vivision Use: 1 2 3 4 5 6 7

| Name                         | Social Security No. |
|------------------------------|---------------------|
| MALI ROHIT NAGAPPA & MADHURA | 187-19-1351         |

|  | Not applicable if a part-year nonresident with NJ source income.   | Income<br>from all<br>sources | Income attributed to New Jersey (part-year resident or non- |
|--|--|-------------------------------|---|
| 1<br>a b c d<br>e f<br>2 3<br>4 5 6<br>7 8<br>9 10 | Wages, from Form W-2  Deductions from wages:  Complete the following if included on line 1 above and meet all requirements (see help)  Meals and lodging  Employee business expenses  Moving expenses  Compensation for injuries or sickness  Total deductions from wages  Taxable wages  Miscellaneous income, Form 8919  Excess employee business expense reimbursement  Taxable tips, from Form 4137, plus non-cash tips  Excess moving expense reimbursement  Wages earned as a household employee (if less than \$2,000 and without a Form W-2)  Wages from a foreign source  Ordinary income from ESPP stock sale and incentive stock options  Military spouses residency relief act (see New Jersey instructions)  Other:  MOODYS I —W—Employer contribution to HSA | 245,819.                      |   |
| 11   | Total wages, salaries, tips, etc   | 246,623.                      |   |

Schedule **NJ-HCC** (Form NJ-1040)

2022

New Jersey **Health Care Coverage**If your income on line 29 is at or below the filing threshold, do not complete this schedule.

| Name as Shown on Return<br>MALI ROHIT NAGAPPA & MADHURA  | Social Security No. 187-19-1351  |
|--|--|
| Part I   |  |
| Did you and, if applicable, all members of your tax household, have minicoverage for every month in 2022 (See instructions for line 53, NJ-1040 include only months as a New Jersey resident.  X Yes. You do not owe a shared responsibility payment. Fill in the orenclose this schedule with your return.  No. Continue to Part II.  | .) Part-year residents   |
| Part II  |  |
| Enter the name and Social Security number for each member of your tax every month each person had minimum essential health coverage or qu (part-year residents include only months as a New Jersey resident). If all exemption, enter the exemption number. (See instructions for line 53, Normore than one exemption number, check the box. If you need more spatiantly additional individuals.  QuickZoom to Shared Responsibility Payment Calculation Worksheet | ralified for an exemption<br>n individual qualified for an<br>J-1040.) If an individual has<br>ce, enclose a statement listing |

| Name   | SSN  | Jan | Feb              | Mar      | Apr              | May               | Jun    | Jul     | Aug           | Sep          | Oct      | Nov         | Dec |
|--|--|-----|------------------|----------|------------------|-------------------|--------|---------|---------------|--------------|----------|-------------|-----|
|  |  |     |                  |          |                  |                   |        |         |               |              |          |             |     |
| Exemption Code Check box if this individual has more than one exemption number |  |     |                  |          |                  |                   |        |         |               |              |          |             |     |
| ,  |  | . — | Check            | box if t | his indi         | vidual i          | s unde | r 18 .  | ·             |              |          |             |     |
|  |  |     |                  |          |                  |                   |        |         |               |              |          |             |     |
| Exemption Code   | Check box if this individual has more than one exemption number Check box if this individual is under 18 |     |                  |          |                  |                   |        |         |               |              |          |             |     |
|  |  |     | Check            | box if t | his indi<br>I    | vidual i<br>I     | s unde | r 18    | · · · · ·     |              | · · · ·  | i           |     |
| Everntian Code   |  |     | []               | L        | <br> -::         |                   |        |         |               |              |          |             |     |
| Exemption Code   |  | _   | Check  <br>Check |          |                  |                   |        |         |               |              | on nun   | nber .      |     |
| ĺ  |  |     |                  |          |                  | Viduai i          | Sunde  | 10.     | i i i i i i   |              |          | i i i i i i |     |
| Exemption Code   |  | ı   | l∟l<br>Check l   | hox if t | l∟<br>his indi   | l∟                | has mo | re than | l∟<br>n one e | ı∟<br>xemnti | on nur   | nber .      |     |
| Exemplion Godo   |  | _   | Check            |          |                  |                   |        |         |               |              |          |             |     |
|  |  |     |                  |          |                  |                   |        |         |               |              |          |             |     |
| Exemption Code   |  |     | Check            | box if t | his indi         | vidual l          | has mo | re thar | n one e       | xempti       | on nun   | nber        |     |
|  |  |     | Check            | box if t | <u>his ind</u> i | vidual i          | s unde | r 18 .  | <u></u> .     | <u></u>      | <u></u>  |             |     |
|  |  |     |                  |          |                  |                   |        |         |               |              |          |             |     |
| Exemption Code   |  | _   | Check            | box if t | his indi         | vidual l          | has mo | re thar | n one e       | xempti       | on nun   | nber        |     |
| ,  |  | .—  | Check            | box if t | his indi         | vidual i          | s unde | r 18 .  | ··            |              | ·        |             |     |
| <u> </u>   |  |     |                  |          |                  |                   |        |         |               |              |          |             |     |
| Exemption Code   |  | _   | Check            |          |                  |                   |        |         |               |              | on nun   | nber        |     |
| ĺ  |  |     | Check            | box if t | his indi         | vidual i          | s unde | r 18    | <br>i         |              |          | i —         |     |
| Exemption Code   |  |     | l∟l<br>Check∃    | boy if t | <br>hio indi     | الـــــا          |        | ro than |               |              |          | lL          |     |
| Exemption Code   |  | _   | Check            |          |                  |                   |        |         |               |              | OII Hull | inei        |     |
| Ī  |  |     |                  |          |                  | l                 | S unde |         | iiii.         | ı            |          | ii          |     |
| Exemption Code   |  |     | Check            | box if t | ı∟<br>his indi   | ı∟∟∟ı<br>vidual l | has mo | re than | one e         | xempti       | on nun   | nber .      |     |
|  |  | _   | Check            |          |                  |                   |        |         |               | •            |          |             |     |
|  |  |     |                  |          |                  |                   |        |         |               |              |          |             |     |
| Exemption Code   |  |     | Check            | box if t | his indi         | vidual l          | nas mo | re thar | n one e       | xempti       | on nun   | nber        |     |
|  |  | _   | Check            | box if t | his indi         | vidual i          | s unde | r 18 .  |               |              |          |             |     |