Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)		•	
Taxpayer's name	Social securit	y number	
OMER YOUSUF MOHAMMED	867-40-	-7584	
Spouse's name	Spouse's soci	al security nun	nber
FARHA SULTANA	976-95-	-6278	
Part I Tax Return Information — Tax Year Ending December 31, 2022 (Enter year you ai	re authorizi	ng.)
Enter whole dollars only on lines 1 through 5.			
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.			
1 Adjusted gross income		1	76,936.
2 Total tax		2	4,512.
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3	6,607.
4 Amount you want refunded to you		4	2,095.
5 Amount you owe		5	
Part II Taxpayer Declaration and Signature Authorization (Be sure you get a	and keep a copy	of your re	eturn)
my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution accoupayment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial in authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to ter payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellatio business days prior to the payment (settlement) date. I also authorize the financial institutions involved taxes to receive confidential information necessary to answer inquiries and resolve issues related to personal identification number (PIN) below is my signature for the income tax return (original or amende Electronic Funds Withdrawal Consent.	ransmitter, or electro for rejection of the tra the U.S. Treasury ar nt indicated in the ta stitution to debit the minate the authoriza n requests must be in the processing of the payment. I furti	nic return origansmission, (It dissenses designated to the control of the control	ginator (ERO) b) the reason ted Financial a software for account. This ke (cancel) a later than 2 c payment of dge that the
Taxpayer's PIN: check one box only			\neg
▼ I authorize GLOBAL TAXES LLC to enter or general content of the conten	erate my PIN	7 5 8	4 as my
ERO firm name signature on the income tax return (original or amended) I am now authorizing.	ř Ent	er five digits, b 't enter all zer	out
I will enter my PIN as my signature on the income tax return (original or amended) I if you are entering your own PIN and your return is filed using the Practitioner PIN below.			
Your signature ▶ Date	e▶		
Spouse's PIN: check one box only			
I authorize GLOBAL TAXES LLC to enter or generating signature on the income tax return (original or amended) I am now authorizing. I will enter my PIN as my signature on the income tax return (original or amended) I if you are entering your own PIN and your return is filed using the Practitioner PIN	Ent dor am now authorizir	er five digits, b 't enter all zerong. Check th	os nis box only
below. Spouse's signature ▶ Date	e ▶		
Practitioner PIN Method Returns Only—continue b	elow		
Part III Certification and Authentication — Practitioner PIN Method Only			
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.		5 6 1 9 er all zeros	8 9
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am requirements of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized IRS <i>e-file</i> Provider	submitting this retu	rn in accorda	ince with the
ERO's signature ▶ Date	e ▶		
ERO Must Retain This Form — See Instruction			

Don't Submit This Form to the IRS Unless Requested To Do So

Department of the Treasury—Internal Revenue Service
U.S. Individual Income Tax Return

OMB No. 1545-0074

IRS Use Only-Do not write or staple in this space.

•	s ∐ 5	Single 🔀 Married filing jointly	Marrie	ed filing separately	(MFS)	household (HO	⊣)		lifying sur	<i>i</i> iving			
Check only one box.	If vo	u checked the MFS box, enter the r	name of v	our spouse. If you	check	ked the HOH or	OSS box ente	er th		use (QSS) s name if th	ne qualifying			
one box.		on is a child but not your dependen		our spouse. It you	011001	Red the Field of	QOO DOX, CITE) LI	io orilia c	riamo ii ti	io qualifyirig			
Your first name			Last na	me					Your so	cial securit	v number			
											867-40-7584			
		first name and middle initial	Last na						Spouse's social security numbe					
FARHA	pouco c	, met name and made mila	SULT						1 '	95-627	-			
	(numbe	r and street). If you have a P.O. box, see					Apt. no.				on Campaign			
			o mondone	5110.			724		1	nere if you,				
S404 WAF		ce. If you have a foreign address, also co	omnlete si	naces helow	Sta	ate	ZIP code				itly, want \$3			
FRISCO	ost om	oc. If you have a foreign address, also of	ompiete s _i	paces below.	T		75034		_		Checking a			
Foreign country	/ name			Foreign province/state			Foreign postal of	nda		ow will not cor refund.	•			
r oreign country	riairie		Ι'	oreign province/state	5/ COuri	ity	i oreigii postai o	Jue	your tax	You	Spouse			
Digital	At ar	ny time during 2022, did you: (a) rec	eive (as	a reward award o	r nav	ment for prope	rty or services	· Or	(b) sell					
Assets		ange, gift, or otherwise dispose of								Yes	X No			
Standard		eone can claim: You as a de					, ,							
Deduction		Spouse itemizes on a separate retu	•	•										
Δαe/Rlindness	. You	Were born before January 2,	1958 [Are blind Sr	oouse	• □ Was bor	n before Janua	arv '	 2 1958	☐ Is bl	ind			
Dependents			1000 _	(2) Social securi		(3) Relationsh	(4) (1)				instructions):			
If more		rst name Last name		number	Ly	to you	Child t	ах с	1					
than four	ZAR			752-91-06	78	Daughter	.	X						
dependents,		OPIER		732 31 00	, 0	Baagireer		Ŧ						
see instruction: and check	s —							Ħ						
here								Ħ						
Incomo	1a	Total amount from Form(s) W-2, b	oox 1 (see	e instructions) .				-	. 1a		<u> </u>			
Income	b	Household employee wages not r	,	,										
Attach Form(s)	С			;										
W-2 here. Also attach Forms	d	· · · · · · · · · · · · · · · · · · ·												
W-2G and	е									,				
1099-R if tax	f	Employer-provided adoption benefits from Form 8839, line 29												
was withheld.	g	Wages from Form 8919, line 6.	. 1g											
If you did not get a Form	h	Other earned income (see instruction						•	. 1h		0.			
W-2, see	i	Nontaxable combat pay election (,				1							
instructions.	z	Add lines 1a through 1h	(00001.				l		. 1z		36,746.			
Attach Sch. B		Tax-exempt interest	2a		Ь Т	raxable interest	· · · ·	•	. 2b		,			
if required.	3a	Qualified dividends	3a			Ordinary divide		•						
	4a	IRA distributions	4a			Faxable amoun			. 4b					
Standard	5a	Pensions and annuities	5a			raxable amoun		•						
Deduction for—	6a	Social security benefits	6a			raxable amoun								
Single or Married filing	С	If you elect to use the lump-sum		method check here				[· 00					
separately,	7	Capital gain or (loss). Attach Sche		*	`	,		. [
\$12,950 Married filing	8	Other income from Schedule 1, lir						٠. ١			-9,810.			
jointly or	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7						•	. 9					
Qualifying surviving spouse,	10	Adjustments to income from Sche		•				•	. 10		76,936.			
\$25,900	11	Subtract line 10 from line 9. This i							. 11	_	76 026			
Head of household,	12		•							1	76,936.			
\$19,400		Standard deduction or itemized						•	. 12		25,900.			
If you checked any box under	13	Qualified business income deduct							. 13					
Standard Deduction,	14	Add lines 12 and 13						•	. 14		<u>25,900.</u>			
see instructions.	15	Subtract line 14 from line 11. If ze	. 15	' '	51,036.									

Form 1040 (2022	2)								Page 2
Tax and	16	Tax (see instructions). Check	c if any from Form	(s): 1 881	4 2 🗌 4972	3 🗌		16	5,712.
Credits	17	Amount from Schedule 2, li	ne 3					17	2,800.
	18	Add lines 16 and 17						18	8,512.
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812			19	2,000.
	20	Amount from Schedule 3, li	ne 8					20	2,000.
	21	Add lines 19 and 20						21	4,000.
	22	Subtract line 21 from line 18	3. If zero or less,	enter -0				22	4,512.
	23	Other taxes, including self-	employment tax,	from Schedule	e 2, line 21			23	0.
	24	Add lines 22 and 23. This is	your total tax					24	4,512.
Payments	25	Federal income tax withheld							
,	а	Form(s) W-2				25a 6	,607.		
	b	Form(s) 1099				25b			
	С	Other forms (see instruction	ns)			25c			
	d	Add lines 25a through 25c	*					25d	6,607.
.,	26	2022 estimated tax paymer						26	
If you have a qualifying child,	27	Earned income credit (EIC)	'			27			
attach Sch. EIC.	28	Additional child tax credit fro				28			
	29	American opportunity credi	t from Form 8863	3, line 8		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, li	ne 15			31			
	32	Add lines 27, 28, 29, and 3	I. These are your	total other pa	ayments and refu	indable credits		32	
	33	Add lines 25d, 26, and 32.						33	6,607.
Refund	34	If line 33 is more than line 2						34	2,095.
neiulia	35a	Amount of line 34 you want	refunded to you	ı. If Form 8888	3 is attached, chec	k here	. 🗆	35a	2,095.
Direct deposit?	b	Routing number 1 1 1	0 0 0 6	1 4	c Type: 🛛	Checking :	Savings		
See instructions.	d	Account number 7 7 2	9 8 3 7	5 0					
	36	Amount of line 34 you want	applied to your	2023 estimate	ed tax	36			
Amount You Owe	37	Subtract line 33 from line 24 For details on how to pay, or						37	
	38	Estimated tax penalty (see i				38			
Third Party Designee		you want to allow anothe	r person to disc	cuss this retu		See	omplete b	elow.	X No
	De	signee's		Phone		Perso	nal identif	ication	
	na			no.			er (PIN)		
Sign Here		der penalties of perjury, I declare ief, they are true, correct, and con							
пеге	Yo	ur signature		Date	Your occupation				nt you an Identity IN, enter it here
Joint return?					DATA ANALY	ST	(see i	nst.)	
See instructions. Keep a copy for	Sp	ouse's signature. If a joint return,	both must sign.	Date	Spouse's occupati	on			nt your spouse an ection PIN, enter it here
your records.					HOME MAKER	(see i	,	ection Pin, enter it here	
	———	one no. (210)776-658	.1	Email address		SUF@GMAIL.CO	М		
		eparer's name	Preparer's signat		TAMOMEKIOUS	Date	PTIN		Check if:
Paid		ATA SAI PAVAN KUMAR DUDIPALLI	' "		AR DUDIPALLI		P02470	1833	Self-employed
Preparer		m's name GLOBAL TA	1	INVAIN INUIN	TIC DODIEMENT	03/02/2023			678)965-9522
Use Only			Y CT E BRU	NSWICK N.	J 08816		Firm'		88-2145487
Go to www ire o		n1040 for instructions and the late			BAA	REV 02/24/23 PRO	1	- LIIV	Form 1040 (2022
55 to 11 11 11 11 5.91	2011 011	ioi mondonono and the lat	occurrention.		DAA	NEV 02/24/23 FRU			101111 10 10 (2022

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074 Attachment

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information. Sequence No. 01

Your social security number

<u>OME</u> R	YOUSUF MOHAMMED & FARHA SULTANA		867-40-	7584
Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes	1		
2a	Alimony received		1	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C	3		
4	Other gains or (losses). Attach Form 4797			
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att		-9,810.	
6	Farm income or (loss). Attach Schedule F			
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a ()	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ()	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
ı	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Taxable distributions from an ABLE account (see instructions)	8p		
-	Scholarship and fellowship grants not reported on Form W-2	8q 8r		
r s	Nontaxable amount of Medicaid waiver payments included on Form	OI		
5	1040, line 1a or 1d	8s ()	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
		8z		
9	Total other income. Add lines 8a through 8z		9	

Combine lines 1 through 7 and 9. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 8

-9,810.

Schedule 1 (Form 1040) 2022 Page **2**

Par	t II Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-basis governing			
	officials. Attach Form 2106	[12	1
13	Health savings account deduction. Attach Form 8889	[13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903	[14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction	[17	
18	Penalty on early withdrawal of savings	[18	
19a	Alimony paid		19a	
b	Recipient's SSN			
С	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use	[22	
23	Archer MSA deduction	[23	
24	Other adjustments:			
а	Jury duty pay (see instructions)			
b	Deductible expenses related to income reported on line 8l from the			
	rental of personal property engaged in for profit			
С	Nontaxable amount of the value of Olympic and Paralympic medals			
	and USOC prize money reported on line 8m			
d	Reforestation amortization and expenses			
е	Repayment of supplemental unemployment benefits under the Trade			
	Act of 1974			
f	Contributions to section 501(c)(18)(D) pension plans			
g	Contributions by certain chaplains to section 403(b) plans 24g			
h	Attorney fees and court costs for actions involving certain unlawful			
	discrimination claims (see instructions)			
İ	Attorney fees and court costs you paid in connection with an award			
	from the IRS for information you provided that helped the IRS detect tax law violations			
j	Housing deduction from Form 2555			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form			
_	1041)			
Z	Other adjustments. List type and amount:			
25			O.F.	
25 26	Total other adjustments. Add lines 24a through 24z	-	25	
26	Add lines 11 through 23 and 25. These are your adjustments to income . Enter here an Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a		26	
	Form 1040 of 1040-3n, lifte 10, of Form 1040-1nn, lifte 10a		20	

SCHEDULE 2 (Form 1040)

Department of the Treasury Internal Revenue Service

Additional Taxes

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2022

Attachment
Sequence No. 02

Name(s) shown on Form 1040, 1040-SR, or 1040-NR OMER YOUSUF MOHAMMED & FARHA SULTANA Your social security number 867-40-7584

Pai	tl Tax		
1	Alternative minimum tax. Attach Form 6251	1	
2	Excess advance premium tax credit repayment. Attach Form 8962	2	2,800.
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17.	3	2,800.
Par	t II Other Taxes		
4	Self-employment tax. Attach Schedule SE	4	
5	Social security and Medicare tax on unreported tip income. Attach Form 4137		
6	Uncollected social security and Medicare tax on wages. Attach Form 8919		
7	Total additional social security and Medicare tax. Add lines 5 and 6	7	
8	Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required.		
	If not required, check here	8	
9	Household employment taxes. Attach Schedule H	9	
10	Repayment of first-time homebuyer credit. Attach Form 5405 if required	10	
11	Additional Medicare Tax. Attach Form 8959	11	
12	Net investment income tax. Attach Form 8960	12	
13	Uncollected social security and Medicare or RRTA tax on tips or group-term life insurance from Form W-2, box 12	13	
14	Interest on tax due on installment income from the sale of certain residential lots and timeshares	14	
15	Interest on the deferred tax on gain from certain installment sales with a sales price over \$150,000	15	
16	Recapture of low-income housing credit. Attach Form 8611	16	
	(cc	ontinu	ued on page 2)

Schedule 2 (Form 1040) 2022 Page **2**

Part II Other Taxes (continued)

7	Other additional taxes:			
а	Recapture of other credits. List type, form number, and amount:			
		17a		
b	Recapture of federal mortgage subsidy, if you sold your home			
	see instructions	17b		
	Additional tax on HSA distributions. Attach Form 8889	17c		
d	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d		
е	Additional tax on Archer MSA distributions. Attach Form 8853.	17e		
f	Additional tax on Medicare Advantage MSA distributions. Attach			
	Form 8853	17f		
g	Recapture of a charitable contribution deduction related to a			
l.	fractional interest in tangible personal property	17g		
n	Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A	17h		
i	Compensation you received from a nonqualified deferred		-	
	compensation plan described in section 457A	17i		
j	Section 72(m)(5) excess benefits tax	17j		
k	Golden parachute payments	17k		
I	Tax on accumulation distribution of trusts	171		
m	Excise tax on insider stock compensation from an expatriated	47		
	corporation	17m		
n	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866	17n		
0	Tax on non-effectively connected income for any part of the			
	year you were a nonresident alien from Form 1040-NR	170		
р	Any interest from Form 8621, line 16f, relating to distributions			
	from, and dispositions of, stock of a section 1291 fund	17p		
q	Any interest from Form 8621, line 24	17q		
Z	Any other taxes. List type and amount:			
		17z	10	
8	Total additional taxes. Add lines 17a through 17z		18	
9	Reserved for future use		19	
20	Section 965 net tax liability installment from Form 965-A	20		
21	Add lines 4, 7 through 16, and 18. These are your total other taxe on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b.	es. Enter nere and	21	

SCHEDULE 3 (Form 1040)

Department of the Treasury Internal Revenue Service

Additional Credits and Payments

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2022

Attachment
Sequence No. 03

Name(s) shown on Form 1040, 1040-SR, or 1040-NR OMER YOUSUF MOHAMMED & FARHA SULTANA Your social security number 867-40-7584

Par	Nonrelundable Credits				
1	Foreign tax credit. Attach Form 1116 if required			1	
2	Credit for child and dependent care expenses from Form 2441 Form 2441		2		
3	Education credits from Form 8863, line 19		3	2,000.	
4	Retirement savings contributions credit. Attach Form 8880			4	
5	Residential energy credits. Attach Form 5695			5	
6	Other nonrefundable credits:				
а	General business credit. Attach Form 3800	6a			
b	Credit for prior year minimum tax. Attach Form 8801	6b			
С	Adoption credit. Attach Form 8839	6c			
d	Credit for the elderly or disabled. Attach Schedule R	6d			
е	Alternative motor vehicle credit. Attach Form 8910	6e			
f	Qualified plug-in motor vehicle credit. Attach Form 8936	6f			
g	Mortgage interest credit. Attach Form 8396	6g			
h	District of Columbia first-time homebuyer credit. Attach Form 8859	6h			
i	Qualified electric vehicle credit. Attach Form 8834	6i			
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	6j			
k	Credit to holders of tax credit bonds. Attach Form 8912	6k			
I	Amount on Form 8978, line 14. See instructions	6I			
Z	Other nonrefundable credits. List type and amount:				
		6z			
7	Total other nonrefundable credits. Add lines 6a through 6z			7	
8	Add lines 1 through 5 and 7. Enter here and on Form 1040, 1040 line 20	-SR, 	or 1040-NR,	8	2,000.

Schedule 3 (Form 1040) 2022 Page **2**

Par	Other Payments and Refundable Credits			·
9	Net premium tax credit. Attach Form 8962		9	
10	Amount paid with request for extension to file (see instructions) .		10	
11	Excess social security and tier 1 RRTA tax withheld		11	
12	Credit for federal tax on fuels. Attach Form 4136		12	
13	Other payments or refundable credits:			
а	Form 2439	13a		
b	Credit for qualified sick and family leave wages paid in 2022 from Schedule(s) H for leave taken before April 1, 2021	13b		
С	Reserved for future use	13c		
d	Credit for repayment of amounts included in income from earlier years	13d		
е	Reserved for future use	13e		
f	Deferred amount of net 965 tax liability (see instructions)	13f		
g	Reserved for future use	13g		
h	Credit for qualified sick and family leave wages paid in 2022 from Schedule(s) H for leave taken after March 31, 2021, and before October 1, 2021	13h		
Z	Other payments or refundable credits. List type and amount:			
		13z		
14	Total other payments or refundable credits. Add lines 13a through	13z	14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31		15	

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Attachment

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Cs, etc.)	2022
	Attachment Sequence No. 13
Your soci	al security number

OMB No. 1545-0074

OME	R YOUSUF MOHAI	MMED	& FARHA	A SULTAN	IΑ						867-	40-7584			
Par	Income or Loss From Rental Real Estate and Royalties Note: If you are in the business of renting personal property, use Schedule C. See instructions. If yo														
	Note: If you a	re in the	business c	of renting per	rsonal proper	ty, use	Schedule	e C. See	instru	ctions. If you ar	re an in	dividual, rep	ort farm		
Α	rental income or loss from Form 4835 on page 2, line 40. Did you make any payments in 2022 that would require you to file Form(s) 1099? See instructions												se 🕅 N		
														lo	
1a															
A	12-2-823/E F	2-823/E RK DESIRE MEHDIPATNAM HYDERABAD TELANGANA IN 500028													
B															
C									ı				1		
1b	Type of Property				state prope				Fa	ir Rental		onal Use	(J.IV		
	(from list below)				nber of fair heck the Q					Days		Days			
_ <u>A</u>	3				rements to f			A		365		0	 		
B C		-	qualified jo	oint venture	e. See instru	ıctions	S.	В							
	of Property:	<u> </u>													
	Single Family Resid	donco	3 Vac	cation/Shor	t-Term Ren	tal	5 Land	4	7	Self-Rental					
	Multi-Family Resid			mmercial	t-remirien	tai	6 Roya		-	Other (descri	iha)				
	ividiti i diriliy i tosid		-	Tillioloidi			·	211100							
										Propertie	es:				
Incor								Α		В			С		
3	Rents received .					3		4	30.						
4	Royalties received	1				4									
Expe						_									
5 6	Advertising Auto and travel (s					5									
7	Cleaning and mail					7		1,1	50						
8	Commissions .					8			50.						
9	Insurance					9									
10	Legal and other p					10									
11	Management fees					11		9	00.						
12	Mortgage interest					12									
13	Other interest .	•		•	,	13									
14	Repairs					14		2,9	40.						
15	Supplies					15		2,6	80.						
16	Taxes					16									
17	Utilities					17		2,5	70.						
18	Depreciation expe					18									
19	Other (list)					19									
20	Total expenses. A	dd lines	s 5 throug	jh 19		20		10,2	40.						
21	Subtract line 20 fr		. ,	•	• ,										
	result is a (loss), s				•			0 0	10						
00	file Form 6198 .					21		-9,8	10.						
22	Deductible rental on Form 8582 (se					00	,	0 01	0 /	(\(\	
23a	Total of all amoun		-			22	Į(ا۵, و⊥	0.) 23a	(430.	/(
zsa b	Total of all amoun	-							23b		430.				
C	Total of all amoun								23c						
d	Total of all amoun								23d						
e	Total of all amoun								23e	10	,240.				
24	Income. Add pos	-									. 24	_			
25	Losses. Add royal						-		nter to	otal losses her			9,810). \	
26	Total rental real	•											- ,		
	here. If Parts II, I														
	Schedule 1 (Form						-				. 26	:	-9,81	١0.	

SCHEDULE 8812 (Form 1040)

Credits for Qualifying Children and Other Dependents

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

Attachment Sequence No. **47**

Your social security number

MER	YOUSUF MOHAMMED & FARHA SULTANA	867-	40-7	584
Par	t I Child Tax Credit and Credit for Other Dependents			
1	Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR		1	76,936.
2a	Enter income from Puerto Rico that you excluded			
b	Enter the amounts from lines 45 and 50 of your Form 2555	0.		
c	Enter the amount from line 15 of your Form 4563			
d	Add lines 2a through 2c		2d	0.
3	Add lines 1 and 2d		3	76,936.
4	Number of qualifying children under age 17 with the required social security number 4	1		
5	Multiply line 4 by \$2,000		5	2,000.
6	Number of other dependents, including any qualifying children who are not under age			
	17 or who do not have the required social security number	0		
	Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resid	lent		
	alien. Also, do not include anyone you included on line 4.			
7	Multiply line 6 by \$500	_	7	
8	Add lines 5 and 7		8	2,000.
9	Enter the amount shown below for your filing status.			
	• Married filing jointly—\$400,000			
	• All other filing statuses—\$200,000 \(\)		9	400,000.
10	Subtract line 9 from line 3.			
	• If zero or less, enter -0			
	• If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For			
	example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.		10	0.
11	Multiply line 10 by 5% (0.05)	_	11	0.
12	Is the amount on line 8 more than the amount on line 11?		12	2,000.
	No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit for other dependents, or additional child tax credit for other dependents.	edit.		
	Skip Parts II-A and II-B. Enter -0- on lines 14 and 27.			
12	Yes. Subtract line 11 from line 8. Enter the result.		12	
13	Enter the amount from the Credit Limit Worksheet A		13	6,512.
14	Enter the smaller of line 12 or 13. This is your child tax credit and credit for other dependents	· L	14	2,000.
	Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.			70.
	If the amount on line 12 is more than the amount on line 14, you may be able to take the addition			
	on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-N	K thro	ugn li	ne 27
	(also complete Schedule 3, line 11) before completing Part II-A.			

BAA

Schedule 8812 (Form 1040) 2022

Part	II-A Additional Child Tax Credit for All Filers		
Cautio	on: If you file Form 2555, you cannot claim the additional child tax credit.		
15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line	27 .	
16a	Subtract line 14 from line 12. If zero, stop here; you cannot take the additional child tax credit. Skip Parts II-A		
	and II-B. Enter -0- on line 27	16a	0.
b	Number of qualifying children under 17 with the required social security number: x \$1,500.		
	Enter the result. If zero, stop here; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.		
	Enter -0- on line 27	16b	
	TIP: The number of children you use for this line is the same as the number of children you used for line 4.		
17	Enter the smaller of line 16a or line 16b	17	
18a	Earned income (see instructions)		
b	Nontaxable combat pay (see instructions)		
19	Is the amount on line 18a more than \$2,500?		
	No. Leave line 19 blank and enter -0- on line 20.		
	Yes. Subtract \$2,500 from the amount on line 18a. Enter the result 19		
20	Multiply the amount on line 19 by 15% (0.15) and enter the result $\dots \dots \dots \dots \dots \dots \dots \dots \dots$	20	
	Next. On line 16b, is the amount \$4,500 or more?		
	No. If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the		
	smaller of line 17 or line 20 on line 27.		
	Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27.		
	Otherwise, go to line 21.		
Part	II-B Certain Filers Who Have Three or More Qualifying Children and Bona Fide Resident	s of P	uerto Rico
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2,		
	boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If		
	your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, see		
	instructions	-	
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form		
	1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 . 22		
23	Add lines 21 and 22		
24	1040 and		
	1040-SR filers: Enter the total of the amounts from Form 1040 or 1040-SR, line 27,		
	and Schedule 3 (Form 1040), line 11.		
25	1040-NR filers: Enter the amount from Schedule 3 (Form 1040), line 11.	25	
25	Subtract line 24 from line 23. If zero or less, enter -0	25	
26	Enter the larger of line 20 or line 25	26	
Dord	Next, enter the smaller of line 17 or line 26 on line 27.		
	II-C Additional Child Tax Credit	27	
27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28	27	

Form **8863**

Education Credits (American Opportunity and Lifetime Learning Credits)

Department of the Treasury Internal Revenue Service

Attach to Form 1040 or 1040-SR.

Go to www.irs.gov/Form8863 for instructions and the latest information.

OMB No. 1545-0074

2022

Attachment Sequence No. 50

Name(s) shown on return

OMER YOUSUF MOHAMMED & FARHA SULTANA

Your social security number

867-40-7584



Complete a separate Part III on page 2 for each student for whom you're claiming either credit before you complete Parts I and II.

Part	Refundable American Opportunity Credit					
		a de II	Libra	00	1	
1	After completing Part III for each student, enter the total of all amounts from all P	arts II	i, iine	30	1	
2	Enter: \$180,000 if married filing jointly; \$90,000 if single, head of household, or qualifying surviving spouse	2				
3	Enter the amount from Form 1040 or 1040-SR, line 11. But if you're filing Form 2555 or 4563, or you're excluding income from Puerto Rico, see Pub. 970 for the amount to enter instead	3				
4	Subtract line 3 from line 2. If zero or less, stop ; you can't take any education credit	4				
5	Enter: \$20,000 if married filing jointly; \$10,000 if single, head of household, or qualifying surviving spouse	5				
6	If line 4 is:					
	• Equal to or more than line 5, enter 1.000 on line 6					
	• Less than line 5, divide line 4 by line 5. Enter the result as a decimal (rou at least three places)			}	6	
7	Multiply line 1 by line 6. Caution: If you were under age 24 at the end of th conditions described in the instructions, you can't take the refundable America skip line 8, enter the amount from line 7 on line 9, and check this box	an op	portur	nity credit;	7	
8	Refundable American opportunity credit. Multiply line 7 by 40% (0.40). Enter					
O	on Form 1040 or 1040-SR, line 29. Then go to line 9 below.				8	
Part						
9	Subtract line 8 from line 7. Enter here and on line 2 of the Credit Limit Worksheet	(see	instru	ctions) .	9	
10	After completing Part III for each student, enter the total of all amounts from a zero, skip lines 11 through 17, enter -0- on line 18, and go to line 19	all Pai	rts III,	line 31. If	10	15,050.
11	Enter the smaller of line 10 or \$10,000				11	10,000.
12	Multiply line 11 by 20% (0.20)				12	2,000.
13	Enter: \$180,000 if married filing jointly; \$90,000 if single, head of household, or	ı			12	2,000.
	qualifying surviving spouse	13	1	80,000.		
14	Enter the amount from Form 1040 or 1040-SR, line 11. But if you're filing Form 2555 or 4563, or you're excluding income from Puerto Rico, see Pub. 970 for					
	the amount to enter instead	14		76,936.		
15	Subtract line 14 from line 13. If zero or less, skip lines 16 and 17, enter -0- on					
	line 18, and go to line 19	15	1	.03,064.		
16	Enter: \$20,000 if married filing jointly; \$10,000 if single, head of household, or qualifying surviving spouse	16		20,000.		
17	If line 15 is:					
	• Equal to or more than line 16, enter 1.000 on line 17 and go to line 18					
	• Less than line 16, divide line 15 by line 16. Enter the result as a decimal (roun least three places)			}	17	1.000
18	Multiply line 12 by line 17. Enter here and on line 1 of the Credit Limit Worksheet	(see i	nstruc	tions) .	18	2,000.
19	Nonrefundable education credits. Enter the amount from line 7 of the Credit instructions) here and on Schedule 3 (Form 1040), line 3				19	2,000.

Name(s) shown on return	Your social security number
OMED VOIGIE MOUAMMED & FADUA CIITANA	067 40 7504



Complete Part III for each student for whom you're claiming either the American opportunity credit or lifetime learning credit. Use additional copies of page 2 as needed for each student.

Par	Student and Educational Institution Information	• Coo instructions						
20	Student name (as shown on page 1 of your tax return)	21 Student social security number (as shown on page 1	ot					
	OMER YOUSUF	your tax return)						
	MOHAMMED	867-40-7584						
22	Educational institution information (see instructions)							
a	Name of first educational institution	 b. Name of second educational institution (if any) 						
	UNIVERSITY OF THE CUMBERLANDS							
(Address. Number and street (or P.O. box). City, town or post office, state, and ZIP code. If a foreign address, see instructions. 	(1) Address. Number and street (or P.O. box). City, tow post office, state, and ZIP code. If a foreign address instructions.						
	6198 COLLEGE STUDENT DRIVE							
	WILLIAMSBURG KY 40769							
(2) Did the student receive Form 1098-T from this institution for 2022? ✓ Yes ☐ No	(2) Did the student receive Form 1098-T Yes From this institution for 2022?	No					
((3) Did the student receive Form 1098-T from this institution for 2021 with box ☐ Yes ☒ No 7 checked? (3) Did the student receive Form 1098-T from this institution for 2021 with box ☐ Yes ☐ N 7 checked?							
 (4) Enter the institution's employer identification number (EIN) if you're claiming the American opportunity credit or if you checked "Yes" in (2) or (3). You can get the EIN from Form 1098-T or from the institution. (4) Enter the institution's employer identification if you're claiming the American opportunity checked "Yes" in (2) or (3). You can get to 1098-T or from the institution. 								
	61-0470593							
23	Has the American opportunity credit been claimed for this student for any 4 prior tax years?	\square Yes $-$ Stop! Go to line 31 for this student. \bowtie No $-$ Go to line 24.						
24	Was the student enrolled at least half-time for at least one academic period that began or is treated as having begun in 2022 at an eligible educational institution in a program leading towards a postsecondary degree, certificate, or other recognized postsecondary educational credential? See instructions.	▼ Yes — Go to line 25. □ No — Stop! Go to line for this student.	ne 31					
25	Did the student complete the first 4 years of postsecondary education before 2022? See instructions.	$oxed{X}$ Yes $-$ Stop! Go to line 31 for this student. $oxed{\square}$ No $-$ Go to line 26.						
26	Was the student convicted, before the end of 2022, of a felony for possession or distribution of a controlled substance?	Yes - Stop! Go to line 31 for this student. No - Complete lines through 30 for this stu						
CAUT	you complete lines 27 through 30 for this student, don't d	fetime learning credit for the same student in the same year complete line 31.	r. If					
	American Opportunity Credit							
27	Adjusted qualified education expenses (see instructions). Dor	't enter more than \$4,000						
28	Subtract \$2,000 from line 27. If zero or less, enter -0							
29	Multiply line 28 by 25% (0.25)	29						
30	If line 28 is zero, enter the amount from line 27. Otherwise,							
- •	enter the result. Skip line 31. Include the total of all amounts f							
	Lifetime Learning Credit							
21	Adjusted qualified education expenses (see instructions). Incl	ide the total of all amounts from all Ports						
31	III, line 31, on Part II, line 10		050.					

(Rev. November 2022)

Department of the Treasury

Internal Revenue Service Taxpayer name(s) shown on return

Paid Preparer's Due Diligence Checklist

Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC),
Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and
Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing Status

To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS. Go to www.irs.gov/Form8867 for instructions and the latest information.

OMB No. 1545-0074 For tax year 20 Attachment Sequence No. 70

Taxpayer identification number

OME	R YOUSUF MOHAMMED & FARHA SULTANA	867-40-758	4		
repare	's name	Preparer tax identification	ation numb	oer	
	KATA SAI PAVAN KUMAR DUDIPALLI	P02470833			
Part	·				
	check the appropriate box for the credit(s) and/or HOH filing status claimed on the return benefit(s) claimed (check all that apply).		AOTC		arts I-V HOH
1	Did you complete the return based on information for the applicable tax year provided or reasonably obtained by you? (See instructions if relying on prior year earned income.)		Yes	No	N/A
2	If credits are claimed on the return, did you complete the applicable EIC and/or C worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Scheol 1040) instructions, and/or the AOTC worksheet found in the Form 8863 instructions worksheet(s) that provides the same information, and all related forms and schedules claimed?	lule 8812 (Form s, or your own	X		
3	Did you satisfy the knowledge requirement? To meet the knowledge requirement, you rathe following.				
	• Interview the taxpayer, ask questions, and contemporaneously document the taxpayer determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status.	•			
	• Review information to determine that the taxpayer is eligible to claim the credit(s) an status and to figure the amount(s) of any credit(s)		×		
4	Did any information provided by the taxpayer or a third party for use in preparing information reasonably known to you, appear to be incorrect, incomplete, or inconsist answer questions 4a and 4b. If "No," go to question 5.)	stent? (If "Yes,"		×	
а	Did you make reasonable inquiries to determine the correct, complete, and consistent in				
b	Did you contemporaneously document your inquiries? (Documentation should include you asked, whom you asked, when you asked, the information that was provided, and information had an your preportion of the return)	the impact the			
5	information had on your preparation of the return.)	ment, you must 7, a copy of any o prepare Form provided by the			
	the amount(s) of the credit(s)		×		
	List those documents provided by the taxpayer, if any, that you relied on:				
6	Did you ask the taxpayer whether he/she could provide documentation to substantiate credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return is selected for audit?	return if his/her	X		
7	Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous		×		
	(If credits were disallowed or reduced, go to question 7a; if not, go to question 8.)				
а	Did you complete the required recertification Form 8862?				
8	If the taxpayer is reporting self-employment income, did you ask questions to prepare correct Schedule C (Form 1040)?				

Form 88	867 (Rev. 11-2022)			Page 2
Part	Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go	to Part	III.)	
9a		Yes	No	N/A
	claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC			
	and does not have a qualifying child, go to question 10.)			
b	Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?			
С	Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of			
Ū	more than one person (tiebreaker rules)?			
Part		claim C	TC, A	CTC,
	or ODC, go to Part IV.)			
10	Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is	Yes	No	N/A
	a citizen, national, or resident of the United States?			
11	Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's			
	custodial parent has released a claim to exemption for the child?	×	П	П
12	Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or			
	separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar			
_	statement to the return?	×		
Part	The state of the s			
13	Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the qu tuition and related expenses for the claimed AOTC?	alified	Yes	No
Part		s an to	⊢	VI)
14	Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax		Yes	No
• •	and provided more than half of the cost of keeping up a home for the year for a qualifying person?			
Part	VI Eligibility Certification			
	You will have complied with all due diligence requirements for claiming the applicable credit(s) and on the return of the taxpayer identified above if you:	or HO	H filing	status
	A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's respo in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit(status and to figure the amount(s) of the credit(s);	nses on s) and/c	the ref or HOH	turn or filing
	 B. Complete this Form 8867 truthfully and accurately and complete the actions described in this check credit(s) claimed and HOH filing status, if claimed; 	ist for a	ıny app	licable
	C. Submit Form 8867 in the manner required; and			
	D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 88 Document Retention.	67 instr	uctions	under
	1. A copy of this Form 8867.			
	2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.			
	Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).	's eligib	ility for	the
	A record of how, when, and from whom the information used to prepare this form and the applica obtained.	ble wor	ksheet((s) was
	A record of any additional information you relied upon, including questions you asked and the tax determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount	payer's ınt(s) of	respon the cre	ises, to edit(s).
	If you have not complied with all due diligence requirements, you may have to pay a penalty for each related to a claim of an applicable credit or HOH filing status (see instructions for more information	h failur).	e to co	omply
15	Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct	t, and	Yes	No
-	complete?		×	

REV 02/24/23 PRO

Form **8962**

Premium Tax Credit (PTC)

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form8962 for instructions and the latest information.

OMB No. 1545-0074

2022

Attachment Sequence No. 73

Department of the Treasury Internal Revenue Service Name shown on your return

Your social security number

MER YOUSUF MOHAMMED & FARHA SULTANA 867-40-7584						40-7584				
A. You cannot take the PTC if your filing status is married filing separately unless you qualify for an exception. See instructions. If you qualify, check the box										
ti Annı	ual and Monthly	Contribution An	nount							
Tax family s	ize. Enter your tax fa	mily size. See instruct	ions					1	3	
Modified AG	II. Enter your modifie	ed AGI. See instruction	ns			2a	76,936.			
Enter the to	tal of your depender	nts' modified AGI. See	instructions			2b				
Household i	ncome. Add the amo	ounts on lines 2a and 2	2b. See instr	uctions .				3	76,936.	
Federal pov	erty line. Enter the fe	ederal poverty line am	ount from Ta	ıble 1-1, 1	-2, or 1-3. Se	e instru	ctions. Check the			
								4	21,960.	
Household is	ncome as a percenta	ige of federal poverty li	ne (see instru	uctions) .				5	350 %	
6 Reserved for future use										
Applicable fi	gure. Using your line	5 percentage, locate y	our "applicat	ole figure"	on the table in	the ins	structions	7	0.0725	
Annual contrib	ution amount. Multiply li	ne 3 by		b Mont	thly contribution	on amo	unt. Divide line 8a			
line 7. Round t	o nearest whole dollar a	mount 8a	5,578.	by 12	2. Round to ne	arest w	hole dollar amount	8b	465.	
t II Pren	nium Tax Credit	Claim and Reco	nciliation	of Adva	ance Paym	ent c	of Premium Tax	Cre	dit	
Are you allo	cating policy amount	ts with another taxpaye	er or do you v	want to us	se the alternati	ive calc	culation for year of m	arriag	e? See instructions.	
Yes. Skip	to Part IV, Allocation of	of Policy Amounts, or Part	V, Alternative	Calculation	for Year of Mar	riage.	No. Continue to	line 1	0.	
See the inst	ructions to determin	e if you can use line 1	or must co	mplete line	es 12 through					
_		ompute your annual P	TC. Then sk	ip lines 12	2–23					
and con	itinue to line 24.						your monthly P	IC and	d continue to line 24	
Annual	(a) Annual enrollment		, ,						(f) Annual advance	
Calculation premiums (Form(s) (Form(s) 1095-A, (subtract (c) from (b)		om (b); i	(smaller of (a) or (payment of PTC (Form(s) 1095-A, line 33C)					
	1000 71, 11110 0071)	line 33B)	(iii)	σα,	zero or less, e	enter -0-)	(Sittation of (a) of (۵,,,		
Annual Totals			()) (
							I I I IVIONTNIV DREMILIN	n tax	(f) Monthly advance	
•		· ·					credit allowed	p	payment of PTC (Form(s)	
aiculation	column A)	21–32, column B)		_			I (Smaller of (a) or (d))	column C)	
	662	C F 4	monthly car	•		1.00	100		<u> </u>	
							_	-	655.	
								-	655.	
					<u> </u>			-	665.	
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									665.	
•									665. 847.	
					<u> </u>			-	922. 922.	
			1(a) or add 1:							
			` '	` '	0 (,				3,146. 8,656.	
•	•		()	()	0 ()			25	0,030.	
								06		
								20		
	•						ho difforonce have	27	E E10	
		-							5,510.	
. ,	•	,						28	2,800.	
	•	reuit repayment. Ente	er the smalle	er of line 2	zi or line 28	nere a	iu on Schedule 2	20	2 800	
	You cannot take I Annu Tax family s Modified AG Enter the to Household i Federal pov appropriate Household ii Reserved fo Applicable fi Annual contrib line 7. Round i I Pren Are you allo Yes. Skip See the inst Yes. Co and con Annual Totals Monthly alculation January February March April May June July August September October November December Total premiu Advance pa Net premiur on Schedule leave this lir Excess adva Repayment Excess adva Repayment Excess adva	Total September Annual Totals Monthly alculation Annual Totals Tou cannot take the PTC if your filling status is married filling sept Annual and Monthly Contribution An Tax family size. Enter your tax family size. See instruct Modified AGI. Enter your modified AGI. See instruction Enter the total of your dependents' modified AGI. See Household income. Add the amounts on lines 2a and 2 Federal poverty line. Enter the federal poverty line ama appropriate box for the federal poverty table used. Household income as a percentage of federal poverty line Reserved for future use	Tou cannot take the PTC if your filling status is married filling separately unless to the Annual and Monthly Contribution Amount Tax family size. Enter your tax family size. See instructions	To use continue to line 24. Annual and Monthly Contribution Amount Tax family size. Enter your tax family size. See instructions	You cannot take the PTC if your filing status is married filing separately unless you qualify for an exception and and Monthly Contribution Amount Tax family size. Enter your tax family size. See instructions Modified AGI. Enter your modified AGI. See instructions Enter the total of your dependents' modified AGI. See instructions Household income. Add the amounts on lines 2a and 2b. See instructions Federal poverty line. Enter the federal poverty line amount from Table 1-1, 1-2, or 1-3. Se appropriate box for the federal poverty table used. a Alaska b Amavilia C Applicable figure. Using your line 5 percentage, locate your "applicable figure" on the table in Annual contribution amount. Multiply line 3 by line 7. Round to nearest whole dollar amount Applicable figure. Using your line 5 percentage, locate your "applicable figure" on the table in Annual contribution amount. Multiply line 3 by line 7. Round to nearest whole dollar amount Ba 5,578. b b Monthly contribution Are you allocating policy amounts with another taxpayer or do you want to use the alternate Yes. Skip to Part IV, Allocation of Policy Amounts, or Part V, Alternative Calculation for Year of Mar See the instructions to determine if you can use line 11 or must complete lines 12 through Yes. Continue to line 11. Compute your annual PTC. Then skip lines 12–23 and continue to line 24. Annual Totals Monthly (a) Annual enrollment premiums (Form(s)) 1095-A, line 338) Annual Totals Monthly (a) Monthly enrollment premiums (Form(s)) 1095-A, line 338) Annual Totals Monthly (a) Monthly enrollment premiums (Form(s)) 1095-A, line 338) Annual Totals Monthly (a) Monthly enrollment premium as column (Form(s)) 1095-A, line 338) Annual Totals Monthly (a) Monthly enrollment premium as column (Form(s)) 1095-A, line 338) Annual Totals Monthly (a) Monthly enrollment premium as column (Form(s)) 1095-A, line 338) Annual Totals Monthly (a) Monthly enrollment premium as column (Form(s)) 1095-A, line 338) Annual Totals Monthly (a) Monthly enrollment p	You cannot take the PTC if your filing status is married filing separately unless you qualify for an exception. See the Annual and Monthly Contribution Amount Tax family size. Enter your tax family size. See instructions	Annual and Monthly Contribution Amount Annual and Monthly Contribution Amount Tax family size. See instructions Modified AGI. Enter your tax family size. See instructions Modified AGI. Enter your modified AGI. See instructions Enter the total of your dependents' modified AGI. See instructions Enter the total of your dependents' modified AGI. See instructions Federal poverty line. Enter the federal poverty line see instructions Federal poverty line see instructions Federal poverty line. Enter the federal poverty table used. a Alaska Applicable figure. Using your line 5 percentage, locate your "applicable figure" on the table in the instructions Reserved for future use Applicable figure. Using your line 5 percentage, locate your "applicable figure" on the table in the instructions Reserved for future use Applicable figure. Using your line 5 percentage, locate your "applicable figure" on the table in the instructions Reserved for future use Applicable figure. Using your line 5 percentage, locate your "applicable figure" on the table in the instructions Annual contribution amount. Multiply line 3 by line 7. Round to nearest whole dollar amount Tull Premium Tax Credit Claim and Reconciliation of Advance Payment of Premium Tax Are you allocating policy amounts with another taxpayer or do you want to use the alternative calculation for year of many line 3 by line 7. Round to nearest whole dollar amount Tull Premium Tax Credit Claim and Reconciliation of Advance Payment of Premium Tax Are you allocating policy amounts with another taxpayer or do you want to use the alternative calculation for year of Maringe. See the instructions to determine if you can use line 11 or must complete lines 12 through 23. Annual Totals Monthly enrollment premiums (Forme) allocation in Advance Payment of Premium Tax Annual Totals Monthly enrollment premiums (Forme) allocation lines 34 lines 348) Annual Totals Monthly enrollment premiums (Forme) allocation lines 34 lines 348) Annual Totals Monthly enrollme	Annual and Monthly Contribution Amount Tax family size. See instructions Tax family size. T		

Form 8962 (2022) Page 2 **Allocation of Policy Amounts** Part IV Complete the following information for up to four policy amount allocations. See instructions for allocation details. Allocation 1 (a) Policy Number (Form 1095-A, line 2) (b) SSN of other taxpayer (c) Allocation start month (d) Allocation stop month (g) Advance Payment of the PTC Allocation percentage (e) Premium Percentage (f) SLCSP Percentage Percentage applied to monthly amounts Allocation 2 (d) Allocation stop month (a) Policy Number (Form 1095-A, line 2) (b) SSN of other taxpayer (c) Allocation start month (g) Advance Payment of the PTC Allocation percentage (e) Premium Percentage (f) SLCSP Percentage Percentage applied to monthly amounts Allocation 3 (a) Policy Number (Form 1095-A, line 2) (b) SSN of other taxpayer (c) Allocation start month (d) Allocation stop month 32 (g) Advance Payment of the PTC Allocation percentage (e) Premium Percentage (f) SLCSP Percentage Percentage applied to monthly amounts Allocation 4 (a) Policy Number (Form 1095-A, line 2) (b) SSN of other taxpayer (c) Allocation start month (d) Allocation stop month Allocation percentage (g) Advance Payment of the PTC (e) Premium Percentage (f) SLCSP Percentage Percentage applied to monthly amounts Have you completed all policy amount allocations? Yes. Multiply the amounts on Form 1095-A by the allocation percentages entered by policy. Add all allocated policy amounts and nonallocated policy amounts from Forms 1095-A, if any, to compute a combined total for each month. Enter the combined total for each month on lines 12-23, columns (a), (b), and (f). Compute the amounts for lines 12-23, columns (c)-(e), and continue to line 24. No. See the instructions to report additional policy amount allocations. Part V **Alternative Calculation for Year of Marriage** Complete line(s) 35 and/or 36 to elect the alternative calculation for year of marriage. For eligibility to make the election, see the instructions for line 9.

To complete line(s) 35 and/or 36 and compute the amounts for lines 12-23, see the instructions for this Part V.

35	Alternative entries for your SSN	(a) A	Alternative family size	 Alternative monthly tribution amount	(c)	Alternative start month	(d)	Alternative stop month
36	Alternative entries for your spouse's SSN	(a) A	Alternative family size	 Alternative monthly tribution amount	(c)	Alternative start month	(d)	Alternative stop month