# Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

# IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

The state of the control of the cont						
Submission Identification Number (S	SID)					
Taxpayer's name			Social secu	rity numb	er	
AYUSHI JAIN			160-25	5-4785		
Spouse's name			Spouse's so			
Double Toy Dotume Informed	tion Tay Voor Ending Doo	ombo# 21 000	C /Enter veer vee	0K0 011t	horizina	<u> </u>
	tion — Tax Year Ending Dec	ember 31, 2022	(Enter year you	are aut	nonzing.	)
Enter whole dollars only on lines 1 to Note: Form 1040-SS filers use line 4	•	olank				
				111	75	,765.
				2		, 425.
	from Form(s) W-2 and Form(s) 109			3		,529.
4 Amount you want refunded t				4		,104.
•				5		<i>,</i> 101.
Part II Taxpayer Declaration	on and Signature Authorizati	on (Be sure you g	et and keep a co	py of y	our retu	rn)
Under penalties of perjury, I declare that my knowledge and belief, it is true, correturn (original or amended) I am now at to send my return to the IRS and to receive for any delay in processing the return or Agent to initiate an ACH electronic funding payment of my federal taxes owed on the authorization is to remain in full force a payment, I must contact the U.S. Treat business days prior to the payment (set taxes to receive confidential information personal identification number (PIN) belie Electronic Funds Withdrawal Consent.	rect, and complete. I further declare uthorizing. I consent to allow my intereive from the IRS (a) an acknowledge refund, and (c) the date of any refunds withdrawal (direct debit) entry to the inis return and/or a payment of estimating effect until I notify the U.S. Treat asury Financial Agent at 1-888-353-tlement) date. I also authorize the finn necessary to answer inquiries and	e that the amounts in Prediate service provide ement of receipt or reas- id. If applicable, I author e financial institution ac- ted tax, and the financia sury Financial Agent to 4537. Payment cancell ancial institutions involved resolve issues related	art I above are the arer, transmitter, or election for rejection of the rize the U.S. Treasury count indicated in the linstitution to debit the terminate the authorication requests must be ed in the processing of the terminate. I further the payment. I further the authorication requests must be did to the payment. I further the payment.	nounts from the ronic returnsmis and its do tax prepare entry to the received the electron and the rock the electron and the rock the electron and the rock	om the incurr original sion, (b) the lesignated aration sofo this according to the lesignate of the lesignat	come tax tor (ERO) he reason Financial tware for bunt. This cancel) a er than 2 hyment of that the
Taxpayer's PIN: check one box or	nlv					
X lauthorize GLOBAL TA		to enter or a	enerate my PIN	5 4 7	8 5	as my
	ERO firm name x return (original or amended) I ar		· E		digits, but r all zeros	domy
☐ I will enter my PIN as my s	ignature on the income tax return on PIN <b>and</b> your return is filed us	n (original or amended				
Your signature ▶			Date ▶			
Spouse's PIN: check one box only	ı		_			
I authorize	'	to enter or a	enerate my PIN			as my
	ERO firm name	10 critci oi 9		nter five o	digits, but	as my
signature on the income ta	x return (original or amended) I ar	m now authorizing.	d	on't enter	all zeros	
	ignature on the income tax returr n PIN <b>and</b> your return is filed us					
Spouse's signature ▶		Ε	Date ►			
	<b>Practitioner PIN Method Retu</b>	urns Only—continue	e below			
Part III Certification and Au	thentication — Practitioner	PIN Method Only				
ERO's EFIN/PIN. Enter your six-dig	it EFIN followed by your five-digi	t self-selected PIN.	2 2 2 4 9 Don't er	6 6 nter all ze	1 9 8	9
I certify that the above numeric entry is authorized to file for tax year indicated requirements of the Practitioner PIN met	above for the taxpayer(s) indicated	above. I confirm that I	am submitting this re	turn in a	ccordance	
ERO's signature ▶			Date ►			
	ERO Must Retain This Fo					
Don'	t Submit This Form to the IR	S Unless Request	ed To Do So			

# E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return

2022

OMB No. 1545-007

IRS Use Only-Do not write or staple in this space.

Filing Status	s X	Single Married filing jointly	Marrie	ed filing separately (N	/IFS)	☐ Head of	household (HOI	H) [		ifying sun	viving	
Check only one box.	If yo	u checked the MFS box, enter the n	ame of y	our spouse. If you cl	necke	ed the HOH or	QSS box, ente	r the c	•	ıse (QSS) name if th	ne qualifying	
	pers	on is a child but not your dependent	:									
Your first name	and mi	iddle initial	Last name					Y	our so	cial securit	y number	
AYUSHI			JAIN					1	160-25-4785			
If joint return, s	pouse's	s first name and middle initial	Last nar	me				Sı	oouse'	s social se	curity number	
Home address	(numbe	er and street). If you have a P.O. box, see	instructio	ons.			Apt. no.	P	resider	ntial Flection	on Campaign	
		NNA STREET					10-10			ere if you,		
		ce. If you have a foreign address, also co	mplete si	paces below.	Stat	е	ZIP code	s	oouse	if filing join	itly, want \$3	
READING		, a			PA		19601		0	this fund. ow will not	Checking a	
Foreign countr	v name		TF	Foreign province/state/o			Foreign postal co			or refund.		
	1 orașii provincii statul statul provincii statul provincii statul provincii statul provinc							You	Spouse			
Digital	At ar	ny time during 2022, did you: (a) rec	eive (as	a reward, award, or	paym	nent for prope	rty or services)	or (b)	sell,			
Assets	exch	ange, gift, or otherwise dispose of a	digital a	asset (or a financial i	ntere	st in a digital	asset)? (See in	structi	ons.)	☐ Yes	⊠ No	
Standard	Som	eone can claim:	pendent	Your spouse	e as a	a dependent						
Deduction		Spouse itemizes on a separate retur	n or you	were a dual-status	alien							
Age/Blindnes	s You:	Were born before January 2, 1	958	Are blind Spo	use:	☐ Was bor	n before Janua	ıry 2, 1	958	☐ Is bl	ind	
Dependent	s (see	instructions):		(2) Social security		(3) Relationsh	ip (4) Check th	e box i	f qualif	ies for (see	instructions):	
If more		irst name Last name		number		to you	Child to	ax cred	it	Credit for ot	her dependents	
than four												
dependents, see instruction	s ——											
and check	. —											
here										[		
Income	1a	Total amount from Form(s) W-2, b	ox 1 (see	e instructions)					1a		85 <b>,</b> 336.	
	b	Household employee wages not re	•	` '					1b			
Attach Form(s) W-2 here. Also	С	Tip income not reported on line 1a	(see ins	structions)					1c			
attach Forms	d	Medicaid waiver payments not rep	orted or	n Form(s) W-2 (see ir	nstru	ctions)			1d			
W-2G and 1099-R if tax	е	Taxable dependent care benefits f	rom For	m 2441, line 26 .					1e			
was withheld.	f	Employer-provided adoption bene	fits from	Form 8839, line 29					1f			
If you did not	g	Wages from Form 8919, line 6 .							1g			
get a Form W-2, see	h	Other earned income (see instruct	ons) .						1h		0.	
instructions.	i	Nontaxable combat pay election (s	see instr	ructions)		<u>1i</u>						
	Z	Add lines 1a through 1h							1z	3	85 <b>,</b> 336.	
Attach Sch. B	<b>2</b> a	· -	2a			axable interest			2b			
if required.	3a_		3a	66.		rdinary divide			3b	+	91.	
	4a	<del>-</del>	4a			axable amoun			4b			
Standard Deduction for—	5a	<del>-</del>	5a			axable amoun			5b			
Single or	6a	,	6a			axable amoun	t		6b	-		
Married filing separately,	С	If you elect to use the lump-sum e			`	,		. 📙	_		_	
\$12,950	7	Capital gain or (loss). Attach Sche						. Ц	7	+	7.	
<ul> <li>Married filing jointly or</li> </ul>	8	Other income from Schedule 1, lin							8		<u>-9,669.</u>	
Qualifying surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7		•					9	+	75 <b>,</b> 765.	
\$25,900	10	Adjustments to income from Sche							10	1		
<ul> <li>Head of household,</li> </ul>	11	Subtract line 10 from line 9. This is	•	-					11		75 <b>,</b> 765.	
\$19,400	12	Standard deduction or itemized							12	+	12 <b>,</b> 950.	
If you checked any box under	13	Qualified business income deduct							13	+	2.	
Standard Deduction,	14								14		12 <b>,</b> 952.	
see instructions.	15	Subtract line 14 from line 11. If zer	o or less	s, enter -u This is y	our <b>t</b> a	axable incom	е		15		62,813.	

Form 1040 (2022	2)								Page 2
Tax and	16	Tax (see instructions). Check	if any from Form	n(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	3 🗌		16	9,428.
Credits	17	Amount from Schedule 2, lin	ne 3					17	
	18	Add lines 16 and 17						18	9,428.
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812			19	
	20	Amount from Schedule 3, lin	ne 8					20	3.
	21	Add lines 19 and 20						21	3.
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	9,425.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21 .			23	0.
	24	Add lines 22 and 23. This is	your <b>total tax</b>					24	9,425.
Payments	25	Federal income tax withheld							
-	а	Form(s) W-2				<b>25a</b> 1	1,529.		
	b	Form(s) 1099				25b			
	С	Other forms (see instructions	s)			25c			
	d	Add lines 25a through 25c						25d	11,529.
14	26	2022 estimated tax paymen	ts and amount a	pplied from 20	21 return			26	
If you have a qualifying child,	27	Earned income credit (EIC)			No .	27			
attach Sch. EIC.	28	Additional child tax credit from	m Schedule 8812	2		28			
	29	American opportunity credit	from Form 8863	3, line 8		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lin	ne 15			31		7	
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and ref	undable credits		32	
	33	Add lines 25d, 26, and 32. T	hese are your <b>to</b>	tal payments				33	11,529.
Refund	34	If line 33 is more than line 24						34	2,104.
neiuliu	35a	Amount of line 34 you want	refunded to you	u. If Form 8888	is attached, che	eck here	🗆	35a	2,104.
Direct deposit?	b	Routing number 0 5 3	0 0 0 1	9 6	c Type:	Checking	Savings		
See instructions.	d	Account number 2 3 7	0 3 9 1	4 0 5 6	5   8   1	_			
	36	Amount of line 34 you want	applied to your	2023 estimate	ed tax	36			
Amount You Owe	37	Subtract line 33 from line 24 For details on how to pay, g						37	
	38	Estimated tax penalty (see in	nstructions) .			38			
Third Party Designee		you want to allow another	person to disc	cuss this retu	n with the IRS?		Complete	below.	⊠ No
		signee's		Phone			sonal ident	fication	
	nar	ne		no.		nur	nber (PIN)		
Sign Here		der penalties of perjury, I declare tief, they are true, correct, and com							
TICIC	Yo	ur signature		Date	Your occupation		Prot	ection P	nt you an Identity IN, enter it here
Joint return?						L ENGINEER		inst.)	
See instructions. Keep a copy for your records.	Sp	Spouse's signature. If a joint return, <b>both</b> must sign.		Date	Date Spouse's occupation				nt your spouse an ection PIN, enter it here
	Ph	one no. (704) 705-975	1	Email address	AYIISHT.TATM		L 'OM		
		eparer's name	Preparer's signat		111 ODIITOAIN	Date	PTIN		Check if:
Paid		PRIYA RAM SAGAR GUPTA TALLAM			GIIPTA TAT.T.AN			2703	Self-employed
Preparer		m's name GLOBAL TA		1111 0/10/11	OOT III IIIIIIAN	1 00/01/2020			(678) 965-9522
Use Only			Y CT E BRU	INSWICK M.	J 08816			n's EIN	84-3171965
Co to use the				71,0 VV I CIC IV				3 LIIN	
GO TO WWW.Irs.go	virom	n1040 for instructions and the late	ธนาทอกกลับอก.		BAA	REV 02/24/23 PRO			Form <b>1040</b> (2022)

# SCHEDULE 1 (Form 1040)

# **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2022
Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service

AYUSHI JAIN

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Your social security number 160-25-4785

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta		5	-9,669.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a ( )		
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ( )		
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h	-	
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
ı	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81	-	
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m	-	
n	Section 951(a) inclusion (see instructions)	8n	-	
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p	-	
q	Taxable distributions from an ABLE account (see instructions)	8q	-	
r	Scholarship and fellowship grants not reported on Form W-2	8r	-	
S	Nontaxable amount of Medicaid waiver payments included on Form 1040, line 1a or 1d	0- (		
	, , , , , , , , , , , , , , , , , , ,	8s ( )		
t	The second secon	8t		
	a nongovernmental section 457 plan		-	
u -	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:	8z		
9	Total other income. Add lines 8a through 8z		9	
9 10	Combine lines 1 through 7 and 9. Enter here and on Form 1040, 1040-SR,		10	-9,669.
. •	Combine into I throught I and C. Enter here and off I offit 1040, 1040-011,	or roto rait, into 0	10	J, 00J.

Schedule 1 (Form 1040) 2022 Page **2** 

Par	II Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-b			
	officials. Attach Form 2106		12	
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903 .		14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		19a	
b	Recipient's SSN			
С	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:			
а	, ,, ,, , , , , , , , , , , , , , , ,	4a		
b	Deductible expenses related to income reported on line 8l from the			
		4b		
С	Nontaxable amount of the value of Olympic and Paralympic medals			
	·	4c		
d		4d		
е	Repayment of supplemental unemployment benefits under the Trade			
		4e		
f		24f		
g	, , , , , , , , , , , , , , , , , , , ,	4g		
h	Attorney fees and court costs for actions involving certain unlawful			
	,	4h		
i	Attorney fees and court costs you paid in connection with an award			
	from the IRS for information you provided that helped the IRS detect			
		24i	_	
J		24j		
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form	41-		
_	,	4k	_	
Z	Other adjustments. List type and amount:	4z		
25			05	
25 26	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> . E		26	
	Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a	<u> </u>		

# SCHEDULE 3 (Form 1040)

Department of the Treasury Internal Revenue Service

# **Additional Credits and Payments**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2022

Attachment
Sequence No. 03

Name(s) shown on Form 1040, 1040-SR, or 1040-NR AYUSHI JAIN

Your social security number 160-25-4785

Par	t I Nonrefundable Credits				
1	Foreign tax credit. Attach Form 1116 if required			. 1	3.
2	Credit for child and dependent care expenses from Form 244	1, line	e 11. Atta		
_	Form 2441			. 2	
3	Education credits from Form 8863, line 19			. 3	
4	Retirement savings contributions credit. Attach Form 8880			. 4	
5	Residential energy credits. Attach Form 5695			. 5	
6	Other nonrefundable credits:				
а	General business credit. Attach Form 3800	6a			
b	Credit for prior year minimum tax. Attach Form 8801	6b			
С	Adoption credit. Attach Form 8839	6c			
d	Credit for the elderly or disabled. Attach Schedule R	6d			
е	Alternative motor vehicle credit. Attach Form 8910	6e			
f	Qualified plug-in motor vehicle credit. Attach Form 8936	6f			
g	Mortgage interest credit. Attach Form 8396	6g			
h	District of Columbia first-time homebuyer credit. Attach Form 8859	6h			
i	Qualified electric vehicle credit. Attach Form 8834	6i			
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	6j			
k	Credit to holders of tax credit bonds. Attach Form 8912	6k			
ı	Amount on Form 8978, line 14. See instructions	61			
Z	Other nonrefundable credits. List type and amount:				
		6z			
7	Total other nonrefundable credits. Add lines 6a through 6z			. 7	
8	Add lines 1 through 5 and 7. Enter here and on Form 1040, 1040	O-SR,	or 1040-N	·	
	line 20			. 8	3.
				(continue	d on page 2)

Schedule 3 (Form 1040) 2022 Page **2** 

Par	Other Payments and Refundable Credits			·
9	Net premium tax credit. Attach Form 8962		9	
10	Amount paid with request for extension to file (see instructions) .		10	
11	Excess social security and tier 1 RRTA tax withheld		11	
12	Credit for federal tax on fuels. Attach Form 4136		12	
13	Other payments or refundable credits:			
а	Form 2439	13a		
b	Credit for qualified sick and family leave wages paid in 2022 from Schedule(s) H for leave taken before April 1, 2021	13b		
С	Reserved for future use	13c		
d	Credit for repayment of amounts included in income from earlier years	13d		
е	Reserved for future use	13e		
f	Deferred amount of net 965 tax liability (see instructions)	13f		
g	Reserved for future use	13g		
h	Credit for qualified sick and family leave wages paid in 2022 from Schedule(s) H for leave taken after March 31, 2021, and before October 1, 2021	13h		
Z	Other payments or refundable credits. List type and amount:	13z		
14	Total other payments or refundable credits. Add lines 13a through		14	
1 <del>4</del> 15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040-		14	
10	line 31		15	

#### SCHEDULE D (Form 1040)

Department of the Treasury

### **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/ScheduleD for instructions and the latest information.
Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

OMB No. 1545-0074

2022

Attachment Sequence No. **12** 

Internal Revenue Service Name(s) shown on return Your social security number 160-25-4785 AYUSHI JAIN Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with Box A checked . . . . . . . . . . . . . . 196. 274. -77. 1. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Box C checked . . . . . . . . . . . . . . . Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . 7 -77. Part II Long-Term Capital Gains and Losses - Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to (or other basis) Form(s) 8949, Part II, (sales price) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with Box D checked . . . . . . . . . . . . . 68. 151. 1. 84. Totals for all transactions reported on Form(s) 8949 with 

12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

BAA

84.

11

12

13

14

15

Schedule D (Form 1040) 2022 Page **2** 

### Part III Summary 16 Combine lines 7 and 15 and enter the result 16 7. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? X Yes. Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

# Form **8949**

## **Sales and Other Dispositions of Capital Assets**

Go to www.irs.gov/Form8949 for instructions and the latest information.

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No. 1545-0074

2022

Attachment
Sequence No. 12A

Internal Revenue Service

Name(s) shown on return

AYUSHI JAIN

Department of the Treasury

Social security number or taxpayer identification number

160-25-4785

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, *or* C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

<ul> <li>(A) Short-term transactions</li> <li>(B) Short-term transactions</li> <li>(C) Short-term transactions</li> </ul>	reported on	Form(s) 1099	9-B showing bas	•		•	<del>2</del> )
(a) Description of property	(b) Date acquired	(c) Date sold or		(e) Cost or other basis See the <b>Note</b> below	Adjustment, i If you enter an enter a co See the sep	(h) Gain or (loss) Subtract column (e) from column (d) and	
(Example: 100 sh. XYZ Ćo.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	combine the result with column (g).
ACORNS SECURITIES LLC	01/01/22	12/31/22	168.	174.	W	1.	-5.
ROBINHOOD SECURITIES LLC	01/01/22	12/31/22	28.	100.			-72.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked) or line 3 (if Box A)	al here and ince is checked), <b>lir</b>	lude on your ne 2 (if Box B	196.	274.		1.	<b>-</b> 77.

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2022) Attachment Sequence No. **12A** Page **2** 

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side  ${\tt AYUSHI\ JAIN}$ 

Social security number or taxpayer identification number 160-25-4785

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

#### Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

🗵 (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see N	ote above)
(E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS	
(F) Long-term transactions not reported to you on Form 1099-B	

1  (a)  Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the <b>Note</b> below	If you enter an enter a c	if any, to gain or loss amount in column (g), ode in column (f). parate instructions.	(h) Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
ACORNS SECURITIES LLC	01/01/22	12/31/22	29.	30.	W	1.	0.
ROBINHOOD SECURITIES LLC	01/01/22	12/31/22	122.	38.			84.
0.7.1.1.1.1.1							
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box	al here and inc is checked), <b>lir</b>	lude on your ne 9 (if Box E	151.	68.		1.	84.

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

# SCHEDULE E (Form 1040)

## **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No.

2022 Attachment Sequence No. 13

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Your social security number

	SHI JAIN						160-25	o-4785		
Par		d Roy	alties	•		16				
	<b>Note:</b> If you are in the business of renting personal proper rental income or loss from <b>Form 4835</b> on page 2, line 40.	ty, use	Schedule	<b>c</b> . See	ınstru	ctions. If you a	are an indiv	idual, rep	ort far	m
Α	Did you make any payments in 2022 that would require you	to file l	Form(s)	10992.5	See in	structions		□ Ye	× X	No
	If "Yes," did you or will you file required Form(s) 1099?									No
					• •					,
1a	Physical address of each property (street, city, state, ZIF									
Α	A-1102, RIVIERA HIRANANDANI ESTATE THA	ANE M	AHARAS	SHTRA	IN	400601				
В										
С							ı			
1b	Type of Property 2 For each rental real estate prope				Fa	ir Rental	Person		C	λη
	(from list below) above, report the number of fair personal use days. Check the Q					Days	Day			
_ <u>A</u>	if you meet the requirements to f			A		365		0		<u> </u>
B C	qualified joint venture. See instru			В						<u> </u>
	of Doors and the			С						
	of Property:	4-1	Г I a a a		7	Calf Dantal				
	Single Family Residence 3 Vacation/Short-Term Ren	tai	5 Land			Self-Rental	riba)			
	Multi-Family Residence 4 Commercial		6 Roya	aities	0	Other (desc	nbe)			
						Propert	ies:			
Incor				Α		В			С	
3	Rents received	3		6	24.					
4	Royalties received	4								
Expe										
5	Advertising	5								
6	Auto and travel (see instructions)	6								
7	Cleaning and maintenance	7		2,2	87.					
8	Commissions	8								
9	Insurance	9								
10	Legal and other professional fees	10								
11	Management fees	11		1,5	96.					
12	Mortgage interest paid to banks, etc. (see instructions)	12								
13	Other interest	13		0 4	0.0					
14	Repairs	14			02.					
15	Supplies	15		Z, U	55.					
16	Taxes	16 17		1 0	E 2					
17 18	Utilities	18		1,9	55.					
19	Other (list)	19								
20	Total expenses. Add lines 5 through 19	20		10,2	93					
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If	20		10,2	<i></i>					
21	result is a (loss), see instructions to find out if you must									
	file <b>Form 6198</b>	21		-9,6	69.					
22	Deductible rental real estate loss after limitation, if any,			•						
_	on <b>Form 8582</b> (see instructions)	22	(	9,66	59 <b>.</b> )	(	)(	,		
23a	Total of all amounts reported on line 3 for all rental prope				23a		624.			
b	Total of all amounts reported on line 4 for all royalty prop				23b					
С	Total of all amounts reported on line 12 for all properties				23c					
d	Total of all amounts reported on line 18 for all properties				23d					
е	Total of all amounts reported on line 20 for all properties				23e	10	,293.			
24	Income. Add positive amounts shown on line 21. Do no	t inclu	de any lo	sses			. 24			
25	Losses. Add royalty losses from line 21 and rental real estat	te losse	es from li	ne 22. E	nter t	otal losses he	ere <b>25</b> (		9,6	69.
26	Total rental real estate and royalty income or (loss).	Combi	ne lines	24 and	25. E	nter the resi	ult			
	here. If Parts II, III, IV, and line 40 on page 2 do not						on			
	Schedule 1 (Form 1040), line 5. Otherwise, include this ar	mount	in the to	tal on li	ne 41	on page 2	. 26		-9,	669.

# Form **8995**

Department of the Treasury

Internal Revenue Service

Qualified Business Income Deduction Simplified Computation

Attach to your tax return.

Go to www.irs.gov/Form8995 for instructions and the latest information.

OMB No. 1545-2294

2022

Attachment Sequence No. **55** 

Name(s) shown on return	Your taxpayer identification number
AYUSHI JAIN	160-25-4785

**Note.** You can claim the qualified business income deduction **only** if you have qualified business income from a qualified trade or business, real estate investment trust dividends, publicly traded partnership income, or a domestic production activities deduction passed through from an agricultural or horticultural cooperative. See instructions.

Use this form if your taxable income, before your qualified business income deduction, is at or below \$170,050 (\$340,100 if married filing jointly), and you aren't a patron of an agricultural or horticultural cooperative.

1	(a) Trade, business, or aggregation name	(b) Taxpayer identification number	1	Qualified business income or (loss)
i				
ii				
iii				
iv				
v				
2	Total qualified business income or (loss). Combine lines 1i through 1v, column (c)	2		
3	Qualified business net (loss) carryforward from the prior year	3 (		
4 5	Total qualified business income. Combine lines 2 and 3. If zero or less, enter -0-Qualified business income component. Multiply line 4 by 20% (0.20)	4	5	
6	Qualified REIT dividends and publicly traded partnership (PTP) income or (loss) (see instructions)	<b>6</b> 8.		
7	Qualified REIT dividends and qualified PTP (loss) carryforward from the prior year	7 (		
8	Total qualified REIT dividends and PTP income. Combine lines 6 and 7. If zero or less, enter -0	8 8.		
9	REIT and PTP component. Multiply line 8 by 20% (0.20)		9	2.
10	Qualified business income deduction before the income limitation. Add lines 5 an	d 9	10	2.
11	Taxable income before qualified business income deduction (see instructions)	<b>11</b> 62,815.		
12	Net capital gain (see instructions)	<b>12</b> 73.		
13	Subtract line 12 from line 11. If zero or less, enter -0	<b>13</b> 62,742.		
14	Income limitation. Multiply line 13 by 20% (0.20)		14	12,548.
15	Qualified business income deduction. Enter the smaller of line 10 or line 14. Also			
	the applicable line of your return (see instructions)		15	2.
16	Total qualified business (loss) carryforward. Combine lines 2 and 3. If greater than		16	( 0.)
17	Total qualified REIT dividends and PTP (loss) carryforward. Combine lines 6 azero, enter -0		17	( 0.)

MAKE CHECK PAYABLE TO:
PENNSYLVANIA DEPARTMENT OF REVENUE
MAIL TO:
PENNSYLVANIA DEPARTMENT OF REVENUE
PAYMENT ENCLOSED
L REVENUE PLACE
HARRISBURG PA 17129-0001
NOTE:

'2022 PA-40 V' AND DAYTIME PHONE NUMBER ON YOUR CHECK.

2022 PA-40 V PA PAYMENT VOUCHER

WRITE THE LAST FOUR DIGITS OF YOUR SSN (AND SPOUSE'S SSN IF FILING JOINT),

1555 REV 01/31/23 PRO

160-25-4785 JA

5500476903

PAYMENT AMOUNT

NIAL NIAL

704-705-9751

3.00

APT 1010 355 LACKAWANNA STREET READING PA 19601

DEPARTMENT USE ONLY

Make check or money order payable to the Pennsylvania Department of Revenue

### PA-40 - 2022

## Pennsylvania Income Tax Return

## ENTER ONE LETTER OR NUMBER IN EACH BOX (05-22)

				N	Extension	n. <b>N</b>	Amended Return.
<b>1</b> PC	1254785			_	Residenc	v Statue	
JAI	. N			R			nt/Part-Year Resident to
AYL	IHZI	Occupatio	n MECHANICAL	Z	Single, N	Married/Filing J	
		Occupatio	n		IVIarried/	Filling Separate	ery, Final Return
				N	Deceased	1	
407	. 1010			N	Taxpayer	Date of Death	
	, 7070			N	Spouse D	Date of Death	
355	5 LACKAWANNA STREET			N	Farmers.		
RE A	DING	PA	19601	IN		istrict Name <b>R</b>	EADING
	704-705-9751		06700		_		
1a	Gross Compensation. Do not include exqualifying retirement benefits. See the			ıd		la	85278
1b 1c	Unreimbursed Employee Business Exp Net Compensation. Subtract Line 1b from		a.			lb lc	0 85278
2	Interest Income. Complete PA Schedul	e Δ if requ	uired			2	0
3	Dividend and Capital Gains Distribution	is Income.	Complete PA Schedule B if requ	ired.		2 3 4	91
4	Net Income or Loss from the Operation	of a Busin	ess, Profession or Farm.			7	
5	Net Gain or Loss from the Sale, Exchai	nge or Dis	position of Property.			5	5
6	Net Income or Loss from Rents, Royalt					Ь	Ō
7	Estate or Trust Income. Complete and s					7	0
8	Gambling and Lottery Winnings. Comp					8	0
9	<b>Total PA Taxable Income.</b> Add only t			,		9	85374
	2, 3, 4, 5, 6, 7 and 8. DO NOT ADD at	ny iosses r	reported on Lines 4, 5 or 6.				
10	<b>Other Deductions.</b> Enter the appropri See the instructions for additional info		or the type of deduction.	N		10	0
11	Adjusted PA Taxable Income. Subtract		from Line 9.			11	85374
1555	REV 01/31/23 PRO				L		





Social Security Number

Name(s) AYUSHI JAIN 160254785

12 13	PA Tax Liability. Multiply Line 11 by Total PA Tax Withheld. See the instruc				73 75		5679 5657
14 15 16 17 18	Credit from your 2021 PA Income Tax 2022 Estimated Installment Payments 2022 Extension Payment. Nonresident Tax Withheld from your I <b>Total Estimated Payments and Cred</b>	. REV-459B included.  PA Schedule(s) NRK-1.	(Nonresidents only)	N	14 15 16 17		0 0 0 0
19a	Forgiveness Credit. Submit PA Schor Filing Status: 01 Unmarried or Status: 01	eparated 02 Married hedule SP III, Line 11, PA Schedule	e SP.		19a 19b 20 21	00	0
22 23 24 25 26 27	Resident Credit. Submit your PA Scho Total Other Credits. Submit your PA S TOTAL PAYMENTS and CREDITS USE TAX. Due on internet, mail orde TAX DUE. If the total of Line 12 and Penalties and Interest. See the instruct If including form RE	Schedule OC and/or PA S S. Add Lines 13, 18, 21, 2 or or out-of-state purchase Line 25 is more than line	Schedule DC. 22 and 23. 3. See instructions. 424, enter the different december 24.	ence here.	22 23 24 25 26 27		0 3 0 5PJ9 0
28 29	TOTAL PAYMENT DUE. See the in OVERPAYMENT. If Line 24 is more the difference here.	e than the total of Line 12	, Line 25 and Line 2	7, enter	28 29		3 0
30 31	The total of Lines 30 through 36 mu Refund – Amount of Line 29 you wan Credit – Amount of Line 29 you wan	nt as a check mailed to yo		REFUND	31 30		0
32 33 34 35 36	Refund donation line. Enter the organ Refund donation line. Enter the organ	ization code and donation ization code and donation ization code and donation ization code and donation	amount. See instruct amount. See instruct amount. See instruct amount. See instruct	ctions. ctions. ctions.	32 33 34 35 36		
accon	ature(s). Under penalties of perjury, I (we) declar panying schedules and statements, and to the best	of my (our) belief, they are true,	correct, and complete.	,			
You	r Signature	Spouse's Signature, if fil	ing jointly				
_	arer's Name and Telephone Number  AM PRIYA RAM SAGAR G	UPTA TALLAM	Date <b>030123</b>	E-File Op	t Out	N	J
	89659522			Firm FEIN Preparer's			343171965 PO2082703

1555 REV 01/31/23 PRO

Page 2 of 2



## PA SCHEDULE B

**Dividend Income** 

PA-40 B (EX) 06-22 (I) PA Department of Revenue

2022

OFFICIAL USE ONLY

<u>-</u>	***************************************
Name (if filing jointly, use name shown first on the PA-40)	Social Security Number (shown first)
AYUSHI JAIN	160-25-4785

CAUTION: Federal and PA rules for dividend income are different. Read the instructions.

If your total PA-taxable dividend and capital gains distributions income (taxpayer, spouse and/or joint) is equal to the amount reported on your federal return and does not include any amounts for Lines 2 through 11 (not including subtotal Line 6) of PA Schedule B, you must report your income on Line 3 of the PA-40, but you do not have to submit PA Schedule B. If there are any amounts (taxpayer, spouse and/or joint) for any of the Lines 2 through 11 (not including subtotal Line 6), you must complete and submit PA Schedule B with your PA-40. A taxpayer and spouse must complete separate schedules to report their income if any amounts are reported on Lines 2 through 11 (not including subtotal Line 6) of Schedule B. However, if all the income is earned on a joint basis, one schedule may be completed. Complete the oval to indicate whether the income included on the schedule is from the taxpayer, spouse or joint. If a separate PA Schedule B is prepared for a taxpayer and spouse, include only the taxpayer or spouse share of the income for each line.

# PA SCHEDULE B - PA-Taxable Dividend and Capital Gains Distributions Income (See the instructions.)

Taxpayer Spouse Joint		
1. Dividend income from Line 3b of your federal return. See instructions.	1.	\$ 91
2. Dividend income from federal Schedule K-1(s). See instructions.	2.	\$
3. Pennsylvania exempt-interest dividend income. See instructions.	3.	\$
Other reduction adjustments. See instructions.  Description:	4.	\$
5. Add the amounts on Lines 2, 3 and 4.	5.	\$
6. Subtract Line 5 from Line 1.	6.	\$ 91
7. Total exempt-interest dividends. See instructions.	7.	\$
8. Other addition adjustments. See instructions.  Description:	8.	\$
9. Repatriation of foreign income. See instructions.  a. Total earnings and profits included on Line 1 of IRC Section 965 Transition Tax Statement.  9a.		
b. Total payments of earnings and profits included in Line 9a received in prior years.  9b		
c. Payments of earnings and profits included in Line 9a received in current year.	9c.	\$
10. Capital Gains Distributions - See instructions.	10.	\$
<ol> <li>Dividend income from PA S corporation(s) and partnerships, reported on your PA Schedule(s) RK-1 or federal Schedule(s) K-1.</li> </ol>	11.	\$
<b>12. Total PA-Taxable Dividend Income.</b> Add Lines 6, 7, 8, 9c, 10 and 11. Enter on Line 3 of your PA-40.	12.	<b>\$</b> 91

1555 REV 01/31/23 PRO



### PA SCHEDULE D

Sale, Exchange or Disposition of Property

PA-40 D (EX) 06-22 (I) PA Department of Revenue

2022

OFFICIAL USE ONLY

	If you need me	ore space, you m	ay photocopy.		
Name of the taxpayer filing this schedule AYUSHI JAIN				Social Security	Number (shown first) - 4785
Taxpayer		Spouse	Joint		
Important: A taxpayer and spouse must comple 10 of PA Schedule D. However, if all the gains indicate whether the gains and losses included other spouse's gains. When reporting the sale of sale on their separate PA Schedule D. Read the property, including inherited property. Amounts carefully the instructions concerning intangible p	and losses were on the schedule a jointly owned prop instructions. Ente from Federal Sche	realized on a joir re from the taxpay perty that is not reper all sales, exchangedule D may not be	nt basis, one schedu ver, spouse or joint. Coorted on a joint PASonges or other dispositive correct for PA inco	le may be completed in a spouse may not chedule D, each muons of real or personates. Name tax purposes.	ed. Complete the oval to use a loss to reduce the st show their share of the hal tangible and intangible
(a) Describe the property: 100 shares of XYZ stock, or 10 acres in Dauphin County	(b) Date acquired: Month/day/year	(c) Date sold: Month/day/year	(d) Gross sales price less expenses of sale	(e) Cost or adjusted basis of the property sold	(f) Gain or loss: (d) minus (e) (If a loss, fill in the oval).
1.ACORNS SECURITIES LL	01/01/22	12/31/22	168.	174.	Loss 6.
ROBINHOOD SECURITIES		12/31/22	28.	100.	T2.
ACORNS SECURITIES LL	01/01/22	12/31/22	29.	30.	LOSS 1.
ROBINHOOD SECURITIES	01/01/22		122.	38.	LOSS 84.
		,,			LOSS
Net gain (loss) from above sales	)-1	<u></u>			5.
4. Taxable distributions from C corporations					
	,			= 4. LOSS 5	
5. Net gain (loss) from the sale of 6-1-71 property				5.	
6. Net PA S corporation and partnership gain (loss  Taxable gain from selling a principal residence. Com					gain on Line 7.
(a)	(b)	(c)	(d)	(e)	(f)
Address of residence	Date acquire Month/day/y	ed: Date sold:	Gross sales price less expenses of sale	Cost or adjusted basis of the property sold	Gain or loss: (d) minus (e)
7. Taxable gain from the sale of your principal reside					
Taxable distributions from partnerships from RE			•		
9. Taxable distributions from PA S corporations fro					
10. Taxable gain from exchange of insurance contra	acts			10.	
11. Total PA Taxable Gain (Loss). Add Lines 2 thro	ugh 10. Enter on Lir	e 5 of your PA-40. (	If a net loss, fill in the ov	val) LOSS 11.	5.

1555 REV 01/31/23 PRO



### PA SCHEDULE E

Rents and Royalty Income (Loss)

			PA-40 E (EX) 06-22 (I) PA Department of Revenue  2022							OFFIC	IAL USE ONLY
			axpayer filing this schedule  JAIN						Security N	umber (showr -4785	first) or EIN
Sales	Tax Li	cer	nse Number (if applicable). See the instructions.	A	re renta	I payments ma	ade by lesse	es thro	ugh a third pa	rty broker?	Yes No
of oi	il, gas	ar	ructions. Report the income and expenses for the use of your persond other minerals from your property, and the use of your patents nerals from your property or producing products from your patents	s and c	opyrig	hts. Note:	If you are	e in th			
SI	ECTI	OI	PROPERTY DESCRIPTION								
Ente	er the t	tур	e and complete address of each rental real estate property, and/or	each so	ource	of royalty in	come. S	ee the	instruction	ıs.	
	Туре		Description of Property For Profit Propert	ty	Cor	mplete Add	ress (stre	et, city	, state and	ZIP code)	
А	3	Α				RIVI ANI ES		, Th	IANE ,	400601	, India
В			YES								
			NO O								
С			YES O								
Prop	perty t	yp	e: 1. Single family residence 3. Vacation/short-term rental 5. Lan 2. Multi-family residence 4. Commercial 6. Roy			Self-rental Other, desc	cribe:				
SI	ECTI	OI	INCOME & EXPENSES								
				F	roperty	y A	F	roperty	<i>i</i> B	Prop	erty C
	Line	a:	Identify the property from Section I and indicate ownership (T/S/J)	Т		s 🔾 J	О Т		s 🔾 J	□ T	s 🔾 J
	Line	b:	Is the property rental location in PA?	Y	ΈS	■ NO		′ES	O NO	YES	ON O
	Line	c:	Is the property rented for any period less than 30 days?	Y	ΈS	■ NO		′ES	O NO	YES	ON O
Inco	me:	1.	Rent received			624					
		2.	Royalties received								
Ехре	enses:	3.	Advertising								
		4.	Automobile and travel								
		5.	Cleaning and maintenance			2 <b>,</b> 287					
		6.	Commissions								
		7.	Insurance 7.								
		8.	Legal and professional fees								
		9.	Management fees			1,596					
		10.	Mortgage interest								
		11.	Other interest								
		12.	Repairs			2,402					
		13.	Supplies			2 <b>,</b> 055					
		14.	Taxes - not based on net income								
		15.	Utilities			1 <b>,</b> 953					
		16.	Depreciation expense - See the instructions								
		17.	Other expenses (itemize):								
		18.	Total Expenses - Add Lines 3 through 17		1	0,293					
Inco			Income – Subtract Line 18 from Line 1 or 2			,					
			Loss – Subtract Line 1 or 2 from Line 18. (fill in the oval, if a net loss) 20.			0				0	
			Net Income or Loss - Total Lines 19 and 20 for short-term rentals. See the instr	ructions.		(fill in the	oval, if a	net loss	)		
			Net Income or Loss - Total Lines 19 and 20 for non short-term rentals. See the	instructio	ns	(fill in the	oval, if a	net loss	22.		0
			Rent or royalty income (loss) from PA S corporation(s) and partnerships from your PA Schedule(s) RK-1 or NRK-1.			(fill in the	oval, if a	net loss	) 23.		
	2		Net Rent and Royalty Income (Loss). Add Lines 22 and 23. If submitting more than total all Line 22 and 23 amounts and include on Line 6 of your PA-40.			(fill in the	oval, if a	net loss	) 24.		0



1555



### PENNSYLVANIA E-FILE SIGNATURE AUTHORIZATION

MIGIEVANIA E-I ILE GIGNATURE AUTHORIZATION

PA-8879 (EX) 11-22		2022
Declaration Control Number/Submission ID	·	
Primary Taxpayer's Name AYUSHI JAIN	Social Security Number 160-25-4785	
Secondary Taxpayer's Name	Social Security Number	
SECTION I TAX RETURN INFORMATION – TAX YEAR I	ENDING DEC. 31, 2022 (whole dollars only)	
1. Adjusted PA taxable income (Form PA-40, Line 11)	1	85 <b>,</b> 374
2. PA tax liability (Form PA-40, Line 12)		
3. Total PA tax withheld (Form PA-40, Line 13)		2,618
4. Amount to be refunded (Form PA-40, Line 30)		
5. Total payment (tax due) (Form PA-40, Line 28)	5	3
SECTION II DECLARATION AND SIGNATURE AUTHOR	RIZATION OF TAXPAYER	
software and to the transmission of my tax return electronically to the PA De the amounts shown on the copy of my electronic income tax return. If appl agents to initiate an electronic funds withdrawal (direct debit) entry to my constitution to debit the entry to my account and the financial institutions invo information necessary to answer inquiries and resolve issues related to pay the United States or one of its territories. I have selected a personal identicable, my electronic funds withdrawal consent.  PRIMARY TAXPAYER'S PERSONAL IDENTIFICATION NUMBER (PIN) NOT authorize GLOBAL TAXES LLC to	elicable, I authorize the PA Department of Revenue and designated account for Pennsylvania taxes owed. I solved in the processing of my electronic payment of tayment. I certify the funds for this withdraw are original ntification number as my signature for my electronic mark one oval only.	and its designated financia also authorize my financia axes to receive confidentia ting from an account withir c income tax return and, i
electronically filed income tax return.	enter my PIN as my signat	ture on my tax year 2022
I will enter my PIN as my signature on my tax year 2022 electronical	lly filed income tax return.	
Signature		Date
SECONDARY TAXPAYER'S PIN Mark one oval only.		
I authorize to electronically filed income tax return.	enter my PIN as my signat	cure on my tax year 2022
I will enter my PIN as my signature on my tax year 2022 electronical	lly filed income tax return.	
Signature		Date
SECTION III CERTIFICATION AND AUTHENTICATION –	PRACTITIONER PIN PROGRAM PARTICIPAN	TS ONLY
ERO'S EFIN/PIN Enter your six-digit EFIN followed by your five-digit self-se	selected PIN222496_/_61989	
As a participant in the Practitioner PIN Program, I certify the above numeric income tax return for the taxpayer(s) indicated above. I confirm I am parti established for this program.		
ERO's Signature		Date

The ERO must retain this form and supporting documents for three years. DO NOT SUBMIT THIS FORM TO THE PA DEPARTMENT OF REVENUE UNLESS REQUESTED TO DO SO.

2022

Name
AYUSHI JAIN

Social Security Number
160-25-4785

#### Federal Forms W-2

# of W2	* NT / TX B L	TS	N R H	Employer Name Employer identification number from box B	Federal wages from box 1 Medicare wages from box 5	Pennsylvania (state) compensation from box 16 (See Tax Help) Pennsylvania (state) income tax tax withheld from box 17	ST ID
		T		ENERSYS DELAWARE INC 95-2388156	85,336. ———————————————————————————————————	85,278. 2,618.	PA

Pennsylvania W-2	<b>Taxpayer</b> 85,278.	Spouse
Pennsylvania W-2 to Schedule NRH, line 9		
Federal Form 4137, Unreported Tips, line 6		
Noncash tips		
Non-Pennsylvania W-2 to Schedule SP, line 6		
Withholding	2,618.	

#### Federal Forms W-2: Local Tax

# of W2	*	TS	Employer identification number from box B	Locality name	Local wages, tips, etc. (local) from box 18	Local income tax (local) from box 19	ST ID
1		<u>T</u>	95-2388156	061401	<u>85,278.</u>	853.	PA
	$\vdash$						

Pennsylvania Local W-2	<b>Taxpayer</b> 85,278.	Spouse
Federal Form 4137, Unreported Tips, line 6		
Noncash tips		
Withholding	<u>853.</u>	

#### **Excess Reimbursements**

*	Description	Employer's EIN	T/S	Amount

	Taxpayer	Spouse
Excess Reimbursements		

160-25-4785 AYUSHI JAIN Page 2 Miscellaneous Compensation from Federal Forms 1099MISC, 1099K, 1099NEC, and other statements PA Taxable PA Tax Fed. Payer Name Payer EIN T/S Code Withheld Comp. Income Pennsylvania Payment type: Executor fee Other nonemployee compensation. В Jury duty pay Describe: C Director's fee ı Employer sponsored retirement/pension/deferred compensation plan Expert witness fee Distribution from IRA (Traditional or Roth) Distribution from Life Insurance, Annuity or Endowment Contracts Ε Honorarium Covenant not to compete Distribution from Charitable Gift Annuities Damages or settlement for Distribution from Employee Stock Ownership Plan. M lost wages, other than Describe: Fiduciary fees from a trust personal injury Other income not listed above Describe: **Taxpayer Spouse** Miscellaneous Compensation from Form 1099MISC/1099K/1099NEC. Compensation from Federal Forms 1099R Payer's EIN Gross PA Tax Payer's Name S # Distribution Basis PA Taxable Withheld Type \* Enter an 'X' if this income is **Not** subject to Pennsylvania tax - PA Part-Year and Nonresidents Only. Pennsylvania Distribution type: I'm not eligible yet; plan is eligible in PATraditional or Roth IRA; I'm over 59.5 N No entry **I31** PA school, state, or municipal employee plan **I11** United Mine Workers pension J2 Traditional or Roth IRA: I'm under 59.5 **I32** Military pension **K2** Non-qualified deferred compensation plan K3 133 U.S. Civil service retirement/disability/annuity Life insurance or endowment Distribution from Charitable Gift Annuities Annuity or Non-civil service disability (including Qual Joint Survivorship Annuity) ESOP: Allocated ESOP Stock Dividend M1 ESOP: Non-Allocated ESOP Stock Dividend KSOP: Taxable ESOP within a 401(k) 121 Early distribution from a retirement plan M2 **I12** Rollover М3 M4 KSOP: Nontaxable ESOP within a 401(k) 113 I'm eligible; plan is eligible (no PA tax) **Taxpayer Spouse** Distribution from Life Insurance, Annuity, Endowment Contracts or. . ineligible retirement plans (see Tax Help FAQ's for more info) . . Compensation from Form 1099R (eligible retirement plans) . . . . . **Total Gross Compensation** Taxpayer Spouse Total gross compensation to Form PA-40 line 1a....... 0. Total Schedule NRH gross compensation to PA-40, line 12 . . . . . . 85,278.

\* Enter an 'X' if this income is **Not** subject to Pennsylvania tax.