8879 **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

| 1 | | |
|--|---|--|
| Submission Identification Number (SID) | | |
| Taxpayer's name | Social securit | ty number |
| BHARGAV NALLANI CHAKRAVARTHU | 769-91- | -9498 |
| Spouse's name | | ial security number |
| | | |
| Part I Tax Return Information — Tax Year Ending December 31, | 2022 (Enter year you a | re authorizing.) |
| Enter whole dollars only on lines 1 through 5. | | |
| Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank. | | 1 1 |
| 1 Adjusted gross income | | 1 174,165. |
| 2 Total tax | | 2 32,275. |
| 3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099 | | 3 37,015. |
| 4 Amount you want refunded to you | | 4 7,508. |
| 5 Amount you owe | | 5 |
| Part II Taxpayer Declaration and Signature Authorization (Be sure y Under penalties of perjury, I declare that I have examined a copy of the income tax return (original tax). | | |
| return (original or amended) I am now authorizing. I consent to allow my intermediate service to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt of any delay in processing the return or refund, and (c) the date of any refund. If applicable, I Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institut payment of my federal taxes owed on this return and/or a payment of estimated tax, and the flauthorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent at 1-888-353-4537. Payment of business days prior to the payment (settlement) date. I also authorize the financial institutions taxes to receive confidential information necessary to answer inquiries and resolve issues personal identification number (PIN) below is my signature for the income tax return (original of Electronic Funds Withdrawal Consent. | or reason for rejection of the trauthorize the U.S. Treasury and ion account indicated in the tanancial institution to debit the ent to terminate the authorization requests must be involved in the processing of related to the payment. I furt | ransmission, (b) the reason and its designated Financial ax preparation software for entry to this account. This ation. To revoke (cancel) are received no later than 2 the electronic payment of their acknowledge that the |
| Taxpayer's PIN: check one box only | | |
| <u></u> | er or generate my PIN $\begin{bmatrix} 1 \\ - \end{bmatrix}$ | 9 4 9 8 as my |
| ERO firm name | Ent do | ter five digits, but n't enter all zeros |
| signature on the income tax return (original or amended) I am now authorizi | ng. | |
| I will enter my PIN as my signature on the income tax return (original or am if you are entering your own PIN and your return is filed using the Practitic below. | | |
| Your signature ▶ | Date ▶ | |
| | | |
| Spouse's PIN: check one box only | | |
| | er or generate my PIN | as my |
| ERO firm name signature on the income tax return (original or amended) I am now authorizi | | ter five digits, but n't enter all zeros |
| I will enter my PIN as my signature on the income tax return (original or amif you are entering your own PIN and your return is filed using the Practition below. | ended) I am now authorizing | |
| Spouse's signature ▶ | Date ▶ | |
| Practitioner PIN Method Returns Only—co | | |
| Part III Certification and Authentication — Practitioner PIN Method (| | |
| ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected F | | 2 3 1 9 8 9 er all zeros |
| I certify that the above numeric entry is my PIN, which is my signature for the electronic indicated to file for tax year indicated above for the taxpayer(s) indicated above. I confirm requirements of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized IRS e-file | that I am submitting this retu | irn in accordance with the |
| ERO's signature ▶ | Date ▶ | |
| ERO Must Retain This Form — See Ins | | |
| | | |

Don't Submit This Form to the IRS Unless Requested To Do So

E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



OMB No. 1545-007

IRS Use Only—Do not write or staple in this space.

| Filing Status | s 🔀 S | Single $\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \$ | Marrie | ed filing separately | (MFS) | ☐ Head of | household (HOI | H) | | ifying surv | iving |
|-------------------------------|--------|---|--------------------|------------------------|---------------|----------------|---------------------|--------------|---|-------------------------------|----------------|
| Check only | lf vo | ou checked the MFS box, enter the r | nama of v | our apougo. If you | ohook | ad tha UOU a | r OSS have anto | r tha a | | ise (QSS) | o qualifyina |
| one box. | - | son is a child but not your dependen | - | our spouse. If you | CHECK | ed the non of | r QSS box, ente | er trie C | riliu S | name ii in | e qualifyirig |
| Your first name | | | Last nai | mo | | | | Vo | ur co | oial cocurity | , number |
| | anu m | iddle IIItidi | | | . v D m r | *** | | | Your social security number 769-91-9498 | | |
| BHARGAV | | - first record or al recording in this | + | ANI CHAKRAV | AR'I'F | 1U | | | | | urity number |
| ii joint return, s | pouses | s first name and middle initial | Last nai | me | | | | Sp | ouses | s social sec | arity number |
| Home address | (numbe | er and street). If you have a P.O. box, se | _ e instructio | ons. | | | Apt. no. | Pr | esider | ntial Flection | n Campaign |
| | , | PIERCE STREET | | | | | 703 | - 1 | | ere if you, | . • |
| | | ce. If you have a foreign address, also c | omplete si | paces below. | Sta | te | ZIP code | sp | ouse i | if filing joint | ly, want \$3 |
| ARLINGT(| | 50 y 50a. 6 a .6.6.g a a a. 666, a. 66 c | 0 | pacco 20.0 | VA | | 22209 | | | this fund. (ow will not (| Checking a |
| Foreign countr | | | F | Foreign province/state | | | Foreign postal co | _ | | or refund. | mange |
| r oroigir oodiiti | y mamo | | ' | oroign province, etak | 5, 00 am | · y | T Groigii poolai ot | ,00 ,0 | | You | Spouse |
| Digital | At ar | ny time during 2022, did you: (a) red | ceive (as | a reward, award, c | r payr | nent for prope | erty or services) | or (b) | sell, | | |
| Assets | | ange, gift, or otherwise dispose of | | | | | | | | Yes | X No |
| Standard | Som | eone can claim: | ependent | t Your spou | ise as | a dependent | | | | | |
| Deduction | | Spouse itemizes on a separate retu | rn or you | were a dual-statu | s alien | | | | | | |
| Age/Blindness | s You: | : Were born before January 2, | 1958 | Are blind S | oouse | : Was bo | rn before Janua | ırv 2. 1 | 958 | ☐ Is bli | nd |
| Dependent | - | | | (2) Social securi | | (3) Relationsh | | | | | instructions): |
| If more | | (1) First name Last name | | number | | to you | · | ax credi | · | Credit for oth | er dependents |
| than four | ~ / | | | | | | | 7 | | Г | 7 |
| dependents, | | | | | | | | | | | |
| see instruction and check | s — | | | | | | | _ | | | |
| here |] — | | | | | | | _ | | | |
| Incomo | 1a | Total amount from Form(s) W-2, b | oox 1 (see | e instructions) . | | | | - | 1a | 19 | 1,651. |
| Income | b | Household employee wages not r | reported | on Form(s) W-2 . | | | | | 1b | | |
| Attach Form(s) | С | Tip income not reported on line 1a (see instructions) | | | | | | | | | |
| W-2 here. Also attach Forms | d | Medicaid waiver payments not reported on Form(s) W-2 (see instructions) | | | | | | | 1d | | |
| W-2G and | е | | | | | | | | 1e | | |
| 1099-R if tax was withheld. | f | | | | | | | | 1f | | |
| If you did not | g | Wages from Form 8919, line 6. | | | | | | | 1g | | |
| get a Form | h | Other earned income (see instruc | tions) . | | | | | | 1h | | 0. |
| W-2, see | i | Nontaxable combat pay election | see instr | ructions) | | l 1i | i | | | | |
| instructions. | z | Add lines 1a through 1h | · | | | | | | 1z | 19 | 1,651. |
| Attach Sch. B | 2a | Tax-exempt interest | 2a | 37. | b Ta | axable interes | t | | 2b | | 455. |
| if required. | 3a | Qualified dividends | 3a | 973. | b 0 | rdinary divide | nds | | 3b | | 1,022. |
| | 4a | IRA distributions | 4a | | b T | axable amoun | t | | 4b | | |
| Standard | 5a | Pensions and annuities | 5a | | b T | axable amoun | t | | 5b | | |
| Deduction for— | 6a | Social security benefits | 6a | | b T | axable amoun | t | | 6b | | |
| Single or Married filing | С | If you elect to use the lump-sum | election r | method, check her | e (see | instructions) | | | | | |
| separately, \$12,950 | 7 | Capital gain or (loss). Attach Sche | edule D if | required. If not red | quired | , check here | | | 7 | _ | 2,648. |
| Married filing | 8 | Other income from Schedule 1, lin | ne 10 . | | | | | | 8 | -1 | 6,315. |
| jointly or Qualifying | 9 | Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7 | | | | | | | 9 | | 4,165. |
| surviving spouse, \$25,900 | 10 | Adjustments to income from Sche | | | | | | | 10 | | |
| Head of | 11 | Subtract line 10 from line 9. This i | | | ome | | | | 11 | 17 | 4,165. |
| household, \$19,400 | 12 | Standard deduction or itemized | deducti | ions (from Schedu | le A) | | | | 12 | | 2,950. |
| If you checked | 13 | Qualified business income deduc | tion from | Form 8995 or For | m 899 | 5-A | | | 13 | | 1. |
| any box under Standard | 14 | Add lines 12 and 13 | | | | | | | 14 | 1 | 2,951. |
| Deduction, see instructions. | 15 | Subtract line 14 from line 11. If ze | ero or less | s, enter -0 This is | your t | axable incon | ne | | 15 | 16 | 1,214. |
| | | | | | | | | | | | |

| orm 1040 (2022 |) | | | Page 2 |
|-----------------------|-----|--|--------|------------------|
| ax and | 16 | Tax (see instructions). Check if any from Form(s): 1 🗌 8814 2 🔲 4972 3 🔲 | 16 | 32,439. |
| redits | 17 | Amount from Schedule 2, line 3 | 17 | |
| | 18 | Add lines 16 and 17 | 18 | 32 , 439. |
| | 19 | Child tax credit or credit for other dependents from Schedule 8812 | 19 | |
| | 20 | Amount from Schedule 3, line 8 | 20 | 164. |
| | 21 | Add lines 19 and 20 | 21 | 164. |
| | 22 | Subtract line 21 from line 18. If zero or less, enter -0 | 22 | 32,275. |
| | 23 | Other taxes, including self-employment tax, from Schedule 2, line 21 | 23 | 0. |
| | 24 | Add lines 22 and 23. This is your total tax | 24 | 32 , 275. |
| ayments | 25 | Federal income tax withheld from: | | |
| | а | Form(s) W-2 | | |
| | b | Form(s) 1099 | | |
| | С | Other forms (see instructions) | | |
| | d | Add lines 25a through 25c | 25d | 37,015. |
| you have a | 26 | 2022 estimated tax payments and amount applied from 2021 return | 26 | |
| alifying child, | 27 | Earned income credit (EIC) | | |
| ach Sch. EIC. | 28 | Additional child tax credit from Schedule 8812 | | |
| | 29 | American opportunity credit from Form 8863, line 8 | | |
| | 30 | Reserved for future use | | |
| | 31 | Amount from Schedule 3, line 15 | | |
| | 32 | Add lines 27, 28, 29, and 31. These are your total other payments and refundable credits | 32 | 2,768. |
| | 33 | Add lines 25d, 26, and 32. These are your total payments | 33 | 39 , 783. |
| efund | 34 | If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid | 34 | 7,508. |
| orarra | 35a | Amount of line 34 you want refunded to you . If Form 8888 is attached, check here | 35a | 7,508. |
| rect deposit? | b | Routing number 1 2 4 0 8 5 2 6 0 c Type: Checking X Savings | | |
| e instructions. | d | Account number 3 0 0 0 1 6 1 7 4 3 4 7 | | |
| | 36 | Amount of line 34 you want applied to your 2023 estimated tax | | |
| mount ou Owe | 37 | Subtract line 33 from line 24. This is the amount you owe . For details on how to pay, go to <i>www.irs.gov/Payments</i> or see instructions | 37 | |
| | 38 | Estimated tax penalty (see instructions) | | |
| hird Party esignee | | you want to allow another person to discuss this return with the IRS? See tructions | elow. | X No |
| • | Des | signee's Phone Personal identif ne no. number (PIN) | cation | |

| Цача | belief, they are true, correct, and complete. Decial attorn of preparer (other than taxpayer) is based on all information of v | | | | | | | | | er rias arry kriowieuge | |
|---|--|--------------------|------------------|-----------------|---------------------|------|---|------------|---|-------------------------|---|
| Here | Your signature | | Date | Your occupation | | | If the IRS sent you an Identity Protection PIN, enter it here | | | | |
| Joint return? | | | | DATA SCIENTIST | | | (see inst.) | | | | |
| See instructions. Keep a copy for your records. | Spouse's signature. If a joint return, both must sign. | | | Date | Spouse's occupation | | | | If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.) | | |
| | Phone no. | (312) 989-451 | 0 | Email address | BHARGA' | V.NC | @GMAIL.COM | 1 | | | _ |
| Paid | Preparer's nan | ne | Preparer's signa | ture | | | Date | PΤ | IN | Check if: | _ |
| | SYAM PRIYA RAM | SAGAR GUPTA TALLAM | SYAM PRIYA | RAM SAGAR | GUPTA TA | LLAM | 04/04/2023 | P0 | 2082703 | Self-employed | |
| Preparer Use Only | Firm's name | GLOBAL TA | XES LLC | | | | | | Phone no. (| 678) 965-9522 | |
| USE Offig | Firm's address 245 ROONEY CT E BRUNSWICK NJ 08816 | | | | | | | Firm's FIN | 84-3171965 | | |

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REV 03/22/23 PRO

Form **1040** (2022)

Go to $\emph{www.irs.gov/Form1040}$ for instructions and the latest information.

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2022

Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

BHARGAV NALLANI CHAKRAVARTHU

Your social security number
769-91-9498

| Par | t I Additional Income | | | |
|--------|--|--------|----|----------|
| 1 | Taxable refunds, credits, or offsets of state and local income taxes | | 1 | |
| 2a | Alimony received | | 2a | |
| b | Date of original divorce or separation agreement (see instructions): | | | |
| 3 | Business income or (loss). Attach Schedule C | | 3 | |
| 4 | Other gains or (losses). Attach Form 4797 | | 4 | |
| 5 | Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta | | 5 | -16,315. |
| 6 | Farm income or (loss). Attach Schedule F | | 6 | |
| 7 | Unemployment compensation | | 7 | |
| 8 | Other income: | | | |
| а | Net operating loss | 8a () | | |
| b | Gambling | 8b | | |
| С | Cancellation of debt | 8c | | |
| d | Foreign earned income exclusion from Form 2555 | 8d () | | |
| е | Income from Form 8853 | 8e | | |
| f | Income from Form 8889 | 8f | | |
| g | Alaska Permanent Fund dividends | 8g | | |
| h | Jury duty pay | 8h | | |
| i | Prizes and awards | 8i | | |
| j | Activity not engaged in for profit income | 8j | | |
| k | Stock options | 8k | | |
| ı | Income from the rental of personal property if you engaged in the rental | | | |
| | for profit but were not in the business of renting such property | 81 | - | |
| m | Olympic and Paralympic medals and USOC prize money (see | | | |
| | instructions) | 8m | - | |
| n | Section 951(a) inclusion (see instructions) | 8n | - | |
| 0 | Section 951A(a) inclusion (see instructions) | 80 | - | |
| р | Section 461(I) excess business loss adjustment | 8p | - | |
| q | Taxable distributions from an ABLE account (see instructions) | 8q | - | |
| r | Scholarship and fellowship grants not reported on Form W-2 | 8r | - | |
| S | Nontaxable amount of Medicaid waiver payments included on Form 1040, line 1a or 1d | 8s (| | |
| | Pension or annuity from a nonqualifed deferred compensation plan or | os (| | |
| t | a nongovernmental section 457 plan | 8t | | |
| | Wages earned while incarcerated | 8u | - | |
| u z | Other income. List type and amount: | Ou | | |
| | other income. List type and amount. | 8z | | |
| 9 | Total other income. Add lines 8a through 8z | | 9 | |
| 10 | Combine lines 1 through 7 and 9. Enter here and on Form 1040, 1040-SR, | | 10 | -16,315. |

Schedule 1 (Form 1040) 2022 Page **2**

| Par | Adjustments to Income | | | |
|-----|---|---------|-----|--|
| 11 | Educator expenses | | 11 | |
| 12 | Certain business expenses of reservists, performing artists, and fee-t | | | |
| | officials. Attach Form 2106 | | 12 | |
| 13 | Health savings account deduction. Attach Form 8889 | | 13 | |
| 14 | Moving expenses for members of the Armed Forces. Attach Form 3903 | | 14 | |
| 15 | Deductible part of self-employment tax. Attach Schedule SE | | 15 | |
| 16 | Self-employed SEP, SIMPLE, and qualified plans | | 16 | |
| 17 | Self-employed health insurance deduction | | 17 | |
| 18 | Penalty on early withdrawal of savings | | 18 | |
| 19a | Alimony paid | | 19a | |
| b | Recipient's SSN | | | |
| С | Date of original divorce or separation agreement (see instructions): | | | |
| 20 | IRA deduction | | 20 | |
| 21 | Student loan interest deduction | | 21 | |
| 22 | Reserved for future use | | 22 | |
| 23 | Archer MSA deduction | | 23 | |
| 24 | Other adjustments: | | | |
| а | Jury duty pay (see instructions) | 24a | | |
| b | Deductible expenses related to income reported on line 8I from the | | | |
| | rental of personal property engaged in for profit | 24b | | |
| С | Nontaxable amount of the value of Olympic and Paralympic medals | | | |
| | | 24c | | |
| d | | 24d | | |
| е | Repayment of supplemental unemployment benefits under the Trade | | | |
| | | 24e | | |
| f | | 24f | | |
| g | , | 24g | | |
| h | Attorney fees and court costs for actions involving certain unlawful | | | |
| | · | 24h | | |
| i | Attorney fees and court costs you paid in connection with an award | | | |
| | from the IRS for information you provided that helped the IRS detect | - 41 | | |
| | F | 24i | | |
| j | <u> </u> | 24j | | |
| k | Excess deductions of section 67(e) expenses from Schedule K-1 (Form | S.4. | | |
| | | 24k | | |
| Z | Other adjustments. List type and amount: | | | |
| 05 | | 24z | 05 | |
| 25 | Total other adjustments. Add lines 24a through 24z | | 25 | |
| 26 | Add lines 11 through 23 and 25. These are your adjustments to income . | | 00 | |
| | Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a | | 26 | |

SCHEDULE 3 (Form 1040)

Department of the Treasury Internal Revenue Service

Additional Credits and Payments

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2022

Attachment
Sequence No. 03

Name(s) shown on Form 1040, 1040-SR, or 1040-NR BHARGAV NALLANI CHAKRAVARTHU

Your social security number 769-91-9498

| Par | t I Nonrefundable Credits | | | |
|-----|--|------------------|---|------|
| 1 | Foreign tax credit. Attach Form 1116 if required | | 1 | 164. |
| 2 | Credit for child and dependent care expenses from Form 2441 Form 2441 | , | 2 | |
| 3 | Education credits from Form 8863, line 19 | | 3 | |
| 4 | Retirement savings contributions credit. Attach Form 8880 | | 4 | |
| 5 | Residential energy credits. Attach Form 5695 | | 5 | |
| 6 | Other nonrefundable credits: | | | |
| а | General business credit. Attach Form 3800 | 6a | | |
| b | Credit for prior year minimum tax. Attach Form 8801 | 6b | | |
| С | Adoption credit. Attach Form 8839 | 6c | | |
| d | Credit for the elderly or disabled. Attach Schedule R | 6d | | |
| е | Alternative motor vehicle credit. Attach Form 8910 | 6e | | |
| f | Qualified plug-in motor vehicle credit. Attach Form 8936 | 6f | | |
| g | Mortgage interest credit. Attach Form 8396 | 6g | | |
| h | District of Columbia first-time homebuyer credit. Attach Form 8859 | 6h | | |
| i | Qualified electric vehicle credit. Attach Form 8834 | 6i | | |
| j | Alternative fuel vehicle refueling property credit. Attach Form 8911 | 6j | | |
| k | Credit to holders of tax credit bonds. Attach Form 8912 | 6k | | |
| 1 | Amount on Form 8978, line 14. See instructions | 6I | | |
| Z | Other nonrefundable credits. List type and amount: | | | |
| | | 6z | | |
| 7 | Total other nonrefundable credits. Add lines 6a through 6z | | 7 | |
| 8 | Add lines 1 through 5 and 7. Enter here and on Form 1040, 1040-line 20 | -SR, or 1040-NR, | 8 | 164. |

Schedule 3 (Form 1040) 2022 Page **2**

| Par | t II Other Payments and Refundable Credits | | |
|-----|---|--------|--------|
| 9 | Net premium tax credit. Attach Form 8962 | 9 | |
| 10 | Amount paid with request for extension to file (see instructions) | 10 | |
| 11 | Excess social security and tier 1 RRTA tax withheld | 11 | 2,768. |
| 12 | Credit for federal tax on fuels. Attach Form 4136 | 12 | |
| 13 | Other payments or refundable credits: | | |
| а | Form 2439 | | |
| b | Credit for qualified sick and family leave wages paid in 2022 from Schedule(s) H for leave taken before April 1, 2021 | | |
| С | Reserved for future use | | |
| d | Credit for repayment of amounts included in income from earlier years | | |
| е | Reserved for future use | | |
| f | Deferred amount of net 965 tax liability (see instructions) 13f | | |
| g | Reserved for future use | | |
| h | Credit for qualified sick and family leave wages paid in 2022 from Schedule(s) H for leave taken after March 31, 2021, and before October 1, 2021 | | |
| Z | Other payments or refundable credits. List type and amount: | | |
| | 13z | | |
| 14 | Total other payments or refundable credits. Add lines 13a through 13z | 14 | |
| 15 | Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040-SR, or 1040 line 31 | 15 | 2,768. |

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SCHEDULE D (Form 1040)

Capital Gains and Losses

2022

OMB No. 1545-0074

Attachment Sequence No. **12**

Department of the Treasury Internal Revenue Service Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/ScheduleD for instructions and the latest information.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Name(s) shown on return Your social security number 769-91-9498 BHARGAV NALLANI CHAKRAVARTHU Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes." attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Part I Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. line 2, column (a) with column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . 1b Totals for all transactions reported on Form(s) 8949 with Box A checked 7,150. 9,871. 430. -2,291. Totals for all transactions reported on Form(s) 8949 with Box B checked 3 Totals for all transactions reported on Form(s) 8949 with Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 . . . 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back 7 -2,291. Part II Long-Term Capital Gains and Losses – Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (g) (h) Gain or (loss) Adjustments Subtract column (e) (d) (e) lines below Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part II, combine the result whole dollars. line 2, column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . . 8b Totals for all transactions reported on Form(s) 8949 with Box D checked 1,338. 1,756. 61. -357. Totals for all transactions reported on Form(s) 8949 with Box E checked 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

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15

-357.

Schedule D (Form 1040) 2022 Page **2**

Part III Summary

| 16 | Combine lines 7 and 15 and enter the result | 16 | | -2,648. |
|----|--|----|---|---------|
| | • If line 16 is a gain , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. | | | |
| | • If line 16 is a loss , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22. | | | |
| | • If line 16 is zero , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. | | | |
| 17 | Are lines 15 and 16 both gains? Yes. Go to line 18. | | | |
| | No. Skip lines 18 through 21, and go to line 22. | | | |
| 18 | If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet | 18 | | |
| 40 | | | | |
| 19 | If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet | 19 | | |
| 20 | Are lines 18 and 19 both zero or blank and you are not filing Form 4952? Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. | | | |
| | ■ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. | | | |
| 21 | If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: | | | |
| | • The loss on line 16; or • (\$3,000), or if married filing separately, (\$1,500) | 21 | (| 2,648. |
| | Note: When figuring which amount is smaller, treat both amounts as positive numbers. | | | |
| 22 | Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? | | | |
| | ▼ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. | | | |
| | ☐ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR. | | | |
| | | | | |

8949 Form

Sales and Other Dispositions of Capital Assets

Go to www.irs.gov/Form8949 for instructions and the latest information.

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No. 1545-0074

2022

Attachment
Sequence No. 12A

Internal Revenue Service

Name(s) shown on return

Department of the Treasury

Social security number or taxpayer identification number

769-91-9498

BHARGAV NALLANI CHAKRAVARTHU

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

| ☐ (B) Short-term transactions☐ (C) Short-term transactions | | | | sis wasn't report | ed to the IF | RS | |
|---|---|--------------------------------|-----------------|---|-------------------------------------|--|---|
| (a) Description of property | (b) Date acquired | (c) Date sold or | (d) Proceeds | (e) Cost or other basis See the Note below | If you enter an enter a c | f any, to gain or loss amount in column (g), ode in column (f). arate instructions. | (h) Gain or (loss) Subtract column (e) |
| (Example: 100 sh. XYZ Co.) | (Mo., day, yr.) | disposed of (Mo., day, yr.) | | and see Column (e) in the separate instructions. | (f) Code(s) from instructions | (g) Amount of adjustment | from column (d) and combine the result with column (g). |
| APEX CLEARING | 01/05/22 | 07/02/22 | 2,652. | 3,740. | W | 33. | -1,055. |
| APEX CLEARING | 10/29/22 | 07/15/22 | 2,076. | 2,714. | W | 57. | -581. |
| ROBINHOOD SECURITIES LLC | 07/28/21 | 06/14/22 | 11. | 550. | E | -16. | -555. |
| APEX CLEARING | 11/16/22 | 02/05/22 | 2,386. | 2,867. | W | 356. | -125. |
| COMPUTERSHARE | 01/05/22 | 10/31/22 | 25. | 0. | | | 25. |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| 2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked) or line 3 (if Box A) | al here and inc is checked), li r | lude on your ne 2 (if Box B | 7 150 | 0 871 | | 430 | _2 201 |

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2022) Attachment Sequence No. **12A** Pa

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side BHARGAV NALLANI CHAKRAVARTHU

Social security number or taxpayer identification number 769-91-9498

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

| ✓ (D) Long-term transactions☐ (E) Long-term transactions☐ (F) Long-term transactions | reported on I | Form(s) 1099 |)-B showing bas | | ` , |) |
|--|---------------|--------------|-----------------|-----|---|----------------|
| 1 | | (c) | (d) | (e) | Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). | (h) Gain or |

| (a) Description of property | (b) Date acquired | (c) Date sold or | (d) Proceeds | (e) Cost or other basis See the Note below | See the separate instructions. | | (h) Gain or (loss) Subtract column (e) |
|---|-------------------|-----------------------------|-------------------------------------|--|-------------------------------------|---------------------------------------|---|
| (Example: 100 sh. XYZ Co.) | (Mo., day, yr.) | disposed of (Mo., day, yr.) | (sales price) (see instructions) | and see Column (e) in the separate instructions. | (f) Code(s) from instructions | (g) Amount of adjustment | from column (d) and combine the result with column (g). |
| APEX CLEARING | 02/23/21 | 08/03/22 | 441. | 495. | | | -54. |
| APEX CLEARING | 02/23/22 | 07/29/22 | 894. | 1,010. | W | 61. | -55. |
| ROBINHOOD SECURITIES LLC | 12/11/20 | 06/14/22 | 3. | 251. | | | -248. |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
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| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| 2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above | | | | | | | |
| above is checked), or line 10 (if Box | | | 1,338. | 1,756. | | 61. | -357. |

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

BAA REV 03/22/23 PRO Form **8949** (2022)

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Your social security number

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Attach to Form 1040, 1040-SR, 1040-NR, or 1041. Go to www.irs.gov/ScheduleE for instructions and the latest information. Attachment Sequence No. 13

| ВНА | RGAV NALLANI CHAKRAVARTHU | | | | | 769-93 | 1-9498 | |
|----------|--|-------------------|----------------|----------|-------------------|------------|-------------|-------------------|
| Par | | | | | | | | |
| | Note: If you are in the business of renting personal property rental income or loss from Form 4835 on page 2, line 40. | , use Sche | dule C. See | e instru | ctions. If you ar | e an indiv | ridual, rep | ort farm |
| Α | Did you make any payments in 2022 that would require you to | o filo Form | (a) 10002 G | Soo inc | structions | | | No. V No. |
| | If "Yes," did you or will you file required Form(s) 1099? . | | | | | | | |
| | | | | | | | | 55 <u> 140</u> |
| 1a | Physical address of each property (street, city, state, ZIP | | | | | | | |
| Α | 10-3-95/5, TEACHER'S COLONY SECUNDERABAL |) TELA | NGANA I | N 50 | 0026 | | | |
| В | | | | | | | | |
| С | | | | | | | | |
| 1b | Type of Property 2 For each rental real estate propert | | | Fa | ir Rental | Person | | QJV |
| | (from list below) above, report the number of fair re | | | | Days | Day | | |
| <u>A</u> | gersonal use days. Check the QJV if you meet the requirements to file | | | | 185 | | 0 | |
| В | qualified joint venture. See instruc | | В | | | | | |
| <u>C</u> | | | С | | | | | |
| | of Property: | | | _ | 0.16.0 | | | |
| | Single Family Residence 3 Vacation/Short-Term Renta | | and | | Self-Rental | | | |
| 2 | Multi-Family Residence 4 Commercial | 6 F | Royalties | 8 | Other (descri | be) | | |
| | | | | | Propertie | s: | | |
| Inco | ne: | | Α | | В | | | С |
| 3 | Rents received | 3 | 7 | 80. | | | | |
| 4 | Royalties received | 4 | | | | | | |
| Expe | nses: | | | | | | | |
| 5 | Advertising | 5 | | | | | | |
| 6 | Auto and travel (see instructions) | 6 | | | | | | |
| 7 | Cleaning and maintenance | 7 | 1,1 | .54. | | | | |
| 8 | Commissions | 8 | | | | | | |
| 9 | Insurance | 9 | | | | | | |
| 10 | Legal and other professional fees | 10 | | | | | | |
| 11 | Management fees | 11 | 1,2 | 36. | | | | |
| 12 | Mortgage interest paid to banks, etc. (see instructions) | 12 | | | | | | |
| 13 | - | 13 | 2 2 | 100 | | | | |
| 14 | Repairs | 14 | | 50. | | | | |
| 15 16 | Supplies | 15 16 | 3,1 | .50. | | | | |
| 17 | Utilities | 17 | 2 0 | 00. | | | | |
| 18 | Depreciation expense or depletion | 18 | | 55. | | | | |
| 19 | 011 (11.1) | 19 | <u> </u> | .55. | | | | |
| 20 | Other (list) Total expenses. Add lines 5 through 19 | 20 | 17,0 | 95 | | | | |
| 21 | Subtract line 20 from line 3 (rents) and/or 4 (royalties). If | | | - | | | | |
| | result is a (loss), see instructions to find out if you must | | | | | | | |
| | file Form 6198 | 21 | -16 , 3 | 15. | | | | |
| 22 | Deductible rental real estate loss after limitation, if any, | | | | | | | |
| | on Form 8582 (see instructions) | 22 (| 16,31 | L5.) | (|)(| (|) |
| 23a | Total of all amounts reported on line 3 for all rental propert | ties | | 23a | | 780. | | |
| b | Total of all amounts reported on line 4 for all royalty proper | rties | | 23b | | | | |
| С | Total of all amounts reported on line 12 for all properties | | | 23c | | | | |
| d | Total of all amounts reported on line 18 for all properties | | | 23d | | 455. | | |
| е | Total of all amounts reported on line 20 for all properties | | | 23e | 17, | 095. | | |
| 24 | Income. Add positive amounts shown on line 21. Do not | | - | | | 24 | | |
| 25 | Losses. Add royalty losses from line 21 and rental real estate | | | | | | (| 16,315.) |
| 26 | Total rental real estate and royalty income or (loss). C | | | | | | | |
| | here. If Parts II, III, IV, and line 40 on page 2 do not a | | | | | | | 16 01- |
| | Schedule 1 (Form 1040), line 5. Otherwise, include this am | iount in the | e total on li | ine 41 | on page 2 . | 26 | | -16 , 315. |

Form **8995**

Department of the Treasury Internal Revenue Service

Qualified Business Income Deduction Simplified Computation

Attach to your tax return.

Go to www.irs.gov/Form8995 for instructions and the latest information.

OMB No. 1545-2294

2022
Attachment
Sequence No. 55

| Name(s) shown | on return | | |
|---------------|-----------|--------------|--|
| BHARGAV | NALLANI | CHAKRAVARTHU | |

Your taxpayer identification number 769-91-9498

Note. You can claim the qualified business income deduction **only** if you have qualified business income from a qualified trade or business, real estate investment trust dividends, publicly traded partnership income, or a domestic production activities deduction passed through from an agricultural or horticultural cooperative. See instructions.

Use this form if your taxable income, before your qualified business income deduction, is at or below \$170,050 (\$340,100 if married filing jointly), and you aren't a patron of an agricultural or horticultural cooperative.

| 1 | (a) Trade, business, or aggregation name | (b) Taxpayer identification number | 1 ' ' | Qualified business income or (loss) |
|----------|---|---------------------------------------|-------|-------------------------------------|
| i | | | | |
| ii | | | | |
| iii | | | | |
| iv | | | | |
| v | | | | |
| 2 | Total qualified business income or (loss). Combine lines 1i through 1v, column (c) | 2 | | |
| 3 | Qualified business net (loss) carryforward from the prior year | 3 (| | |
| 4 5 | Qualified business income component. Multiply line 4 by 20% (0.20) | 4 | 5 | |
| 6 | Qualified REIT dividends and publicly traded partnership (PTP) income or (loss) (see instructions) | 6 5. | | |
| 7 | Qualified REIT dividends and qualified PTP (loss) carryforward from the prior year | 7 (| | |
| 8 | Total qualified REIT dividends and PTP income. Combine lines 6 and 7. If zero or less, enter -0 | 8 5. | | |
| 9 | REIT and PTP component. Multiply line 8 by 20% (0.20) | | 9 | 1. |
| 10 | Qualified business income deduction before the income limitation. Add lines 5 ar | 1 1 | 10 | 1. |
| 11 12 | Taxable income before qualified business income deduction (see instructions) Net capital gain (see instructions) | 11 161,215. 12 973. | - | |
| 13 | Subtract line 12 from line 11. If zero or less, enter -0- | | - | |
| 14 | Income limitation. Multiply line 13 by 20% (0.20) | · · · · · · · · · · · · · · · · · · · | 14 | 32,048. |
| 15 | Qualified business income deduction. Enter the smaller of line 10 or line 14. Also | | | • |
| | the applicable line of your return (see instructions) $\ \ . \ \ . \ \ . \ \ . \ \ . \ \ . \ \ . \ \ . \ \ .$ | | 15 | 1. |
| 16 | Total qualified business (loss) carryforward. Combine lines 2 and 3. If greater tha | | 16 | (0.) |
| 17 | Total qualified REIT dividends and PTP (loss) carryforward. Combine lines 6 a zero, enter -0 | | 17 | (0.) |

Form 760PY

2022 Virginia Part-Year Resident Income Tax Return

Page 1

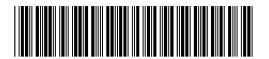
Due May 1, 2023

| See instructions before of Enclose a complete copy of | • | • | | quired Vi | rginia end | closures. | | ı | Dates of VA (mm-do | | е |
|---|--------------------------|------------------|-------------------------------|--------------|-------------------|----------------------------|-------------------------|----------|-----------------------|---|--------|
| YOUR First Name | MI | Your Last Name | Check if deceased | Suffix | A Your Soc | ial Security Num | nber | | ou - From 01-2022 | You - T | - ; |
| BHARGAV | | | CHAKRAVARTHU | | 769-91 | | | | | | |
| SPOUSE'S First Name (filing status 2 | or 4) MI | Spouse's Last Na | ame Check if deceased | Suffix | B Spouse's | Social Security | Number | Spo | use - From | Spouse - | То |
| Present Home Address (Number and S | reet, or Rural | Route) | | | | | VA Drive | r's Lice | nse Information | on | |
| 1771 NORTH PIERCE | STREET | ' APT 703 | | | | | | Cust | omer ID | | |
| City, Town or Post Office | | | | | | You | | | | | - |
| ARLINGTON | | | | | | Spouse | lss | sue Date | (mm-dd-yyyy) | | - |
| State | | ZIP Code | | Locality | Code | You | | | | | _ |
| VA | | 22209 | | 059 | | Spouse | | | | | |
| | led Return Reason Cod | | Qualifying Fa | armer, Fish | erman or Me | erchant Seam | uii | | d Social Secu | • | |
| Applicable | | ther's Return | Earned Income | Credit Cla | imed on fede | eral return | | deral R | | table meem | |
| Boxes = | as on Due I | | \$ | | 00 | | \$ | | | 00 | |
| I/we authorize the sharing of o | | | | | | | | | | | e. |
| Filing Status Enter Filin | · · | | . , , . | | | tions Enter | | • | | | |
| 1 = Single (Colum | | | | | | | You Spou | | ependents 65 | or Over | Blind |
| 2 = Married, Filing | | | | | Enter the | A - You numbers for bot | h You | | | | |
| 3 = Married, Filing 4 = Married, Filing | | | ın A) ined return (Columns | A and B | and Spo | use if Filing Stat | us 2 1 | | 0 | | |
| If Filing Status 3, enter spou | ıse's SSN iı | n the Spouse's S | • | | В | S - Spouse | | | | | |
| box at top of form and, ente | r Spouse's | Name | | | | | | | | | |
| Your Birth D | · | | 0 7 - 1 2 | - 1 9 | 9 5 | B Filing | ouse Status 4 NLY | | | You de Spouse if ng Status 2 | f |
| Spouse's Bi | rth Date (m | nm-dd-yyyy) | _ | | | | INLT | | FIIII | y Status 2 | |
| Complete the Schedul | | | - | | | | | | | | |
| 1 FEDERAL ADJUST Line 7, Column 1 | | | | | | | | 00 | | 174165 | 5 00 |
| 2 Additions from Scheo | dule 760P\ | ADJ, Line 3 | | | . 2 | | | 00 | | 35 | 7 00 |
| 3 Add Lines 1 and 2 | | | | | . 3 | | | 00 | | 174202 | 2 00 |
| 4 Qualifying Age Dedu Worksheet in instruction | tions. Ente | er Spouse's Ag | e Deduction on Line | 9 4D, COII | umn 📗 | | | | | | 00 |
| B when using Filing Line 4a, Column A ar | | | | | | | | 00 | | | 00 |
| 5 Social Security Act reported as taxable | ncome on | federal return | and attributable to y | our perio | d of | | | 00 | | | 00 |
| residence in Virginia 6 State income tax re federal return and re | fund or ov | erpayment cre | edit reported as inc | ome on y | your ımn | | | | | | |
| you reported adjuste | d gross inc | come on Line 1 | | | . 6 | | | 00 | | | 00 |
| 7 Income attributable to Income, Part 1, Line | | | | | | | | 00 | | 73448 | 3 00 |
| 8 Subtractions from So | hedule 76 | 0PY ADJ, Line | 7 | | . 8 | | | 00 | | | 00 |
| 9 Add Lines 4a, 4b, 5 | , 6, 7, and | 8 | | | . 9 | | | 00 | | 73448 | 8 00 |
| 10 Virginia Adjusted G | ross Inco | me (VAGI). Su | btract Line 9 from I | ine 3 | . 10 | | | 00 | | 100754 | 4 00 |
| 11 Itemized Deductions See Instructions | | | | | . ''L | | | 00 | | | 00 |
| 12 If you do not claim i from Standard Dedu | temized de | eductions on L | ine 11, enter standa | rd deduc | tion 12 | | | 00 | | 4624 | 4 00 |
| Va. Dept. of Taxation For Lo 2601039 Rev. 07/22 | cal Use | ITD — | | | | | | | VV | YYY | |

2022 Form 760PY Page 2

Your Name

BHARGAV NALLANI CHAKRAVARTHU 769-91-9498



| | B Spouse Filing Status 4 | | A ' | fou Include Spo Filing Status 2 | |
|---------|---|-------|----------------------|---|----------|
| 13 | | 00 | | 390 | |
| 14 | Deductions from Schedule 760PY ADJ, Line 9 | 00 | | | 00 |
| 15 | Add Lines 11, 12, 13 and 14 | 00 | | 5014 | 00 |
| 16 | Virginia Taxable Income. Subtract Line 15 from Line 10 | 00 | | 95740 | 00 |
| 17 | Tax amount from Tax Table or Tax Rate Schedule | 00 | | 5248 | 00 |
| 18 | Total Tax. Add Line 17, Column A and Line 17, Column B. | . 18 | | 5248 | 00 |
| 19a | Your Virginia income tax withheld. Enclose copies of Forms W-2, W-2G, 1099 and VK-1 | . 19a | | 5534 | 00 |
| 19b | Spouse's Virginia income tax withheld. Enclose copies of Forms W-2, W-2G, 1099 and VK-1 | . 19b | | | 00 |
| 20 | Combined 2022 Estimated Tax Payments | . 20 | | | 00 |
| 21 | 2021 overpayment credited to 2022 estimated taxes. | . 21 | | | 00 |
| 22 | Extension Payment - Enter amount paid on Form 760IP | . 22 | | | 00 |
| 23 | Tax Credit for Low-Income Individuals or Virginia Earned Income Credit from Schedule 760PY ADJ, Line 17 | 23 | | | 00 |
| 24 | Total credit for taxes paid to another state from Schedule OSC | . 24 | | | 00 |
| 25 | Credits from Schedule CR, Section 5, Line 1A. | 25 | | | 00 |
| 26 | Total payments and credits. Add Lines 19a through 25. | . 26 | | 5534 | 00 |
| 27 | If Line 18 is larger than Line 26, enter the difference. This is the INCOME TAX YOU OWE | . 27 | | | 00 |
| 28 | If Line 26 is larger than Line 18, enter the difference. This is the OVERPAYMENT AMOUNT. | 28 | | 286 | 00 |
| 29 | Amount of overpayment on Line 28 to be CREDITED TO 2023 ESTIMATED INCOME TAX | . 29 | | | 00 |
| 30 | Virginia529 and ABLE Contributions from Schedule VAC, Section I, Line 6 | . 30 | | | 00 |
| 31 | Other Voluntary Contributions from Schedule VAC, Section II, Line 14 | 31 | | | 00 |
| 32 | Addition to Tax, Penalty and Interest from enclosed Schedule 760PY ADJ, Line 21. See instructionsEnclose 760C or 760F and check here | 32 | | | 00 |
| 33 | Sales and Use Tax is due on Internet, mail order, and out-of-state purchases (Consumer's Use Tax). See instructionsCheck here if no sales and use tax is due |] 33 | | | 00 |
| 34 | Add Lines 29 through 33 | . 34 | | | 00 |
| 35 | If you owe tax on Line 27, add Lines 27 and 34 - OR - If Line 28 is an overpayment and Line 34 is larger than Line 28, enter the difference. Enclose payment or pay at www.tax.virginia.govAMOUNT YOU OWE Check here if paying by credit or debit card - See instructions | 35 | | | 00 |
| 36 | If Line 28 is larger than Line 34, subtract Line 34 from Line 28 | 36 | | | |
| | If the Direct Deposit section below is not completed, your refund will be issued by check. | | | 286 | |
| | CT BANK DEPOSIT Your Bank Routing Transit Number Your Bank Account Number Che | cking | | Savings 2 | X . |
| No Inte | emational Deposits. | 3 4 | . 7 | | |
| I (We | We) authorize the Department of Taxation to discuss this return with my (our) preparer. I agree to obtain my Form the undersigned, declare under penalty of law that I (we) have examined this return and to the best of my (complete return. | | | • | _ |
| | Signature Your Phone Number | Date | | | |
| Spous | e's Signature (If a joint return, both must sign) (312) 989-4510 Spouse's Phone Number | Date | | | |
| opoust | So signature (ii a joint rotain, both must sign) | Daic | | | |
| | Preparer's Phone Number (67.9.) 0.65 0.522 | Date | 1 0000 | | |
| | M PRIYA RAM SAGAR GUPTA TALLAM (678) 965-9522 Name (or Yours if Self-Employed) GLOBAL TAXES LLC Preparer's PTIN Vendor Code | | 1-2023 ction Code | ID Theft PIN | \dashv |
| | ROONEY CT E BRUNSWICK NJ 08816 P02082703 1555 | 7 | | | |

2022 Virginia Schedule 760PY ADJ Page 1

| Your Name | | | Your SSN |
|-----------|---------|--------------|-------------|
| BHARGAV | NALLANI | CHAKRAVARTHU | 769-91-9498 |



| i age i | | | | | |
|---|---|----|----------------------------------|---------------------------------------|----|
| Your Name | Your SSN 769-91-9498 | | | | |
| Additions to Adjusted Gross Incom | | | B Spouse Filing Status 4 ONLY | A You Include Spouse if Filing Status | |
| Interest earned while a Virginia resident or exempt from federal income tax, but not from the company of t | | 1 | 00 | 37 | 00 |
| 2. Other additions to adjusted gross income. | | | | | |
| 2a Fixed date conformity addition. See ins | structions | 2a | 00 | | 00 |
| 2b - 2c Refer to Form 760PY Instructions Addition Codes. | for Other 2b | 2b | 00 | | 00 |
| | 2c | 2c | 00 | | 00 |
| Total Additions. Add Lines 1, 2a - 2c. Enter here and on Form 760PY, Line 2 | | 3 | 00 | 37 | 00 |
| Subtractions from Adjusted Gross | Income | | B Spouse | A You | |
| Income (interest, dividends or gains) received bilingations or securities of the U.S. exemp from federal tax | t from state income tax, but not | 4 | 00 | | 00 |
| Disability income received while a Virginia re (or payments in lieu of wages) on your fede subtraction you cannot also claim Age D benefits you most. | esident and reported as wages ral return. If claiming this | | | | |
| 5a Enter YOUR disability subtraction on | Line 5a, Column A | 5a | | | 00 |
| 5b Enter <u>SPOUSE'S</u> disability subtraction Filing Status 4 or Line 5b, Column A | | 5b | 00 | | 00 |
| Other subtractions as provided in instruction | • • | | | | |
| 6a Fixed date conformity subtraction | | 6a | 00 | | 00 |
| 6b - 6d See Form 760PY Instructions for Certification | | | | | |
| 6b | | 6b | 00 | | 00 |
| 6c | | 6c | 00 | | 00 |
| 6d | | 6d | 00 | | 00 |
| Total subtractions. Add Lines 4, 5a, 5b, and Enter here and on Form 760PY, Line 8 | | 7 | 00 | | 00 |
| Deductions from Virginia Adjusted | Gross Income | | B Spouse | A You | |
| Deduction codes. See Form 760PY Instruction | ctions for Deduction Codes. | | 00 | | 00 |
| | 8a <u> </u> | 8a | | | |
| | 8b | 8b | 00 | | 00 |
| | 8c | 8c | 00 | | 00 |
| 9. Total Deductions. Add Lines 8a - 8c. | | | 00 | | 00 |

Enter here and on 760PY, Line 14..... Use Schedule PY ADJS if you are claiming more additions, subtractions or deductions than the Schedule 760PY ADJ allows. Refer to the instructions for

Check this box.

Other Codes.

2022 Virginia Schedule 760PY ADJ

Page 2



|--|--|--|

Your Name Your SSN BHARGAV NALLANI CHAKRAVARTHU 769-91-9498

Tax Credit for Low-Income Individuals or Virginia Earned Income Credit

- List below the name, Social Security Number (SSN) and Guideline Income for you, your spouse and each dependent.
- If more room is needed, enclose a schedule with the name, SSN and Guideline Income for each additional dependent.
- Failure to complete Lines 10 17 may result in this credit being reduced or disallowed.

| F | amily VAGI | Name | Social Security Number (SS | SN) | Guideline Income |
|-----|---------------------------|--|------------------------------|-----|------------------|
| | You | | | | 00 |
| | Spouse | | | | 00 |
| | Dependent | | | | 00 |
| | Dependent | | | | 00 |
| 10. | Total Family (applicable) | Guideline Income (Be sure to include information f | rom enclosed schedule, if | 10 | 00 |
| 11. | Based on this | number of exemptions reported in the table above and total, the total Family Guideline Income from Line 10 a s, determine your eligibility | nd the poverty guidelines in | 11 | |
| 12. | | enter the number of personal and dependent exempti structions) | | 12 | |
| 13. | Multiply Line 1 | 13 | 00 | | |
| 14. | | ount of Earned Income Credit claimed on your federal come Credit on your federal return, enter \$0. If you auctions. | | 14 | 00 |
| 15. | Multiply Line 1 | l 4 by 20% (.20) | | 15 | 00 |
| 16. | Enter the grea | nter of Line 13 or Line 15 | | 16 | 00 |
| 17. | | amount on Line 16 above to the amount of tax on Forr wo amounts here and on Form 760PY, Line 23. This is | • | 17 | 00 |
| Add | ition to Tax, F | Penalty and Interest | | | |
| 18. | Addition to tax | | | 18 | 00 |
| 19. | Penalty | □ Late Filing Pen | alty 🗌 Extension Penalty | 19 | 00 |
| 20. | Interest (accru | ed on the tax you owe) | | 20 | 00 |
| 21. | | to Tax, Penalty and Interest (add Lines 18-20). Enter h | • | 21 | 00 |

2022 VIRGINIA SCHEDULE OF INCOME Form 760PY

Page 1

| Your Name | | | Your SSN |
|-----------|---------|--------------|-------------|
| BHARGAV | NALLANI | CHAKRAVARTHU | 769-91-9498 |



PART 1

Income Distribution

Complete the Schedule of Income prior to beginning Form 760PY. Everyone should complete Section A. If you are claiming filing status 4, also complete Section B. Refer to your federal return when completing Part 1.

| SECTION A | | | Y | ou (In | clude Spouse if Fi | ling S | tatus 2) | |
|-----------|--|---|-----------------------------------|--------|-----------------------------|--------|-------------------------------|-----|
| | SCHEDULE OF INCOME Form 760PY, Column A — All Filers Must Complete Section A — | | Column A1 Federal Retur | 'n | Column A2 While VA Resid | | Column A3 While NOT VA Res | |
| 1. | Wages, salaries, tips, etc | 1 | 191651 | .00 | 100717 | .00 | 90934 | .00 |
| 2. | Interest and dividends | 2 | 1477 | .00 | 0 | .00 | 1477 | .00 |
| 3. | Pension and other income | 3 | -18963 | .00 | 0 | .00 | -18963 | .00 |
| 4. | Gross income (add Lines 1, 2 and 3) | 4 | 174165 | .00 | 100717 | .00 | 73448 | .00 |
| 5. | Adjustments to income: moving expenses | 5 | | .00 | | .00 | | .00 |
| 6. | Other income adjustments (enclose explanation) | 6 | | .00 | | .00 | | .00 |
| 7. | Federal adjusted gross income (Line 4 less Lines 5 and 6)* | 7 | 174165 | .00 | 100717 | .00 | 73448 | .00 |
| 8. | Net fixed date conformity modifications | 8 | | .00 | | .00 | | .00 |
| 9. | Fixed date conformity Federal Adjusted Gross Income (add Lines 7 and 8) | 9 | 174165 | .00 | 100717 | .00 | 73448 | .00 |

^{*}Enter the amount from Line 7, Column A1 on Form 760PY, Page 1, Line 1, Column A.

| SECTION B | | | Enter Spouse's Income When Filing Status 4 Is Claimed | | | | | | |
|-----------|--|---|---|--------------------------------|------------------------------------|--|--|--|--|
| _ | SCHEDULE OF INCOME Form 760PY, Column B - Spouse Must Complete Section B if claiming Filing Status 4 | _ | Column B1 Federal Return | Column B2 While VA Resident | Column B3 While NOT VA Resident | | | | |
| 1. | Wages, salaries, tips, etc | 1 | .00 | .00 | .00 | | | | |
| 2. | Interest and dividends | 2 | .00 | .00 | .00 | | | | |
| 3. | Pension and other income | 3 | .00 | .00 | .00 | | | | |
| 4. | Gross income (add Lines 1, 2 and 3) | 4 | .00 | .00 | .00 | | | | |
| 5. | Adjustments to income: moving expenses | 5 | .00 | .00 | .00 | | | | |
| 6. | Other income adjustments (enclose explanation) | 6 | .00 | .00 | .00 | | | | |
| 7. | Federal Adjusted gross income (Line 4 less Lines 5 and 6)** | 7 | .00 | .00 | .00 | | | | |
| 8. | Net fixed date conformity modifications | 8 | .00 | .00 | .00 | | | | |
| 9. | Fixed date conformity Federal Adjusted Gross Income (add Lines 7 and 8) | 9 | .00 | .00 | .00 | | | | |

^{**}Enter the amount from Line 7, Column B1 on Form 760PY, Page 1, Line 1, Column B. Submit completed Schedule of Income with Form 760PY to avoid delays.

2601301 Rev 07/22 1555

2022 VIRGINIA SCHEDULE OF INCOME Form 760PY

Page 2





PART 2

Prorated Exemptions Worksheet

If claiming Filing Status 4, complete both the "A" and "B" sections of the schedule. For all other filing statuses, complete only the "A" section.

Complete the Prorated Exemption Worksheet to compute your allowable personal and dependent exemptions. The worksheet below is used to reduce your personal and dependent exemptions to an amount that is proportional to the number of days you resided in Virginia during the taxable year. The total exemption amount is the number of exemptions claimed, prorated based on the portion of the year you resided in Virginia (see Ratio Schedule in Form 760PY Instructions).

Each spouse must compute his or her own prorated personal exemptions based on the number of exemptions claimed in the Exemption Section of Form 760PY. Use the separate exemption amounts for "you" and your "spouse" when completing Lines 1 - 11 of the worksheet. Enter the total prorated exemption in the appropriate column on Form 760PY, Line 13. If claiming Filing Status 2, the combined exemption amount for you and spouse should be entered on Form 760PY, Line 13, Column A.

For example, if you are single, claim no dependents and moved to Virginia on July 1, your prorated Virginia personal exemption is computed as follows:

\$930 (One personal exemption)

X .504 (Ratio Schedule factor for July 1 move to Virginia)

\$468.72 (Be sure to round to the nearest whole number, \$469.00 in this example)

Prorated Virginia Personal Exemptions

| | | _ | | |
|-----|--|----|--------------------|-----------------|
| | | | Column B Spouse | Column A You |
| 1. | Your exemption | 1 | | 1 |
| 2. | Dependents | 2 | | 0 |
| 3. | Add Lines 1 and 2 | 3 | | 1 |
| 4. | Multiply Line 3 by \$930 | 4 | | 930 |
| 5. | 65 or over | 5 | | 300 |
| 6. | Blind | 6 | | |
| 7. | Add Lines 5 and 6 | 7 | | |
| 8. | Multiply Line 7 by \$800 | 8 | | |
| 9. | Add Lines 4 and 8 | 9 | | 930 |
| 10. | Enter the ratio amount from the Personal Exemption Ratio Schedule in the Form 760PY Instructions | 10 | | 0.419 |
| 11. | Multiply Line 9 by Line 10 and enter the result in the appropriate column on Form 760PY, Line 13 | 11 | | 390 |

PART 3

Moving Information

| 1a. | If YOU moved into Virginia in 2022, prior state of residence | IL |
|-----|---|----|
| 1b. | If YOU moved out of Virginia in 2022, state moved to | |
| 2a. | If SPOUSE moved into Virginia in 2022, prior state of residence | |
| 2b. | If SPOUSE moved out of Virginia in 2022, state moved to | |

1555 REV 02/17/23 PRO

2022 Schedule INC/CG

769919498

Report all W-2s, 1099s & VK-1s with VA Withholding



NALLANI CHAKRAV



| Your/ Spouse SSN | Withholding Type | VA Withholding | Employer FEIN | VA Account Number | VA Wages, tips, other comp. |
|---------------------|---------------------|-------------------|------------------|----------------------|-----------------------------|
| Γ | | | | | ⊣ |
| 769919498 | M | 5534. | 593797948 | 30593797948F001 | 100717. |

| Total VA Withholding | SSN | VA Withholding |
|-------------------------------|-----------|----------------|
| You | 769919498 | 5534. |
| Spouse | | |
| Total # of W-2s,1099s & VK-1s | 01 | |

VA-8879 Virginia Department of Taxation

Virginia Submission Identification Number (SID)

Virginia Individual Income Tax e-File Signature Authorization

Tax Year 2022

DO NOT SEND THIS VA-8879 TO THE VIRGINIA DEPARTMENT OF TAXATION OR THE IRS. IT MUST BE MAINTAINED IN YOUR FILES!

| | r Nam | e / NAI | 1Δ.T. | VIT CI | HVKI | 2777 | וושית | | | | | | | | | | | 7 | Social Se | curity Number |
|-------------------------|---|--------------------------------|-----------------|-------------------|-------------|--------------------|---------------------|----------|----------|----------|------------|---------|----------------------------|-------|---|-------------------------------|-----------------------|---|--|---------------------|
| | | Name | шли | VI CI | IIAI(I | AVA. | IXTIIO | | | | | | | | | | | | | al Security Number |
| Par | H ' | Tax R | etur | n Info | rma | tion | | | | | | | | | | | | A Sr | ouse | B Yourself |
| 1. | | | | | | | m 760C | G. Lin | e 1: 76 | 0PY. L | ine 1. co | olumns | s A & B: | : For | orm 763. L | ine 1) | | , , or | 70400 | 174165. |
| 2. | | | | | | | | | | | 100754. | | | | | | | | | |
| 3. | | | | | | | | | | | | 95740. | | | | | | | | |
| 4. | | | | ` | | | | | | | umns A 8 | | | | , | | | | | 5248. |
| 5. | • | | | • | | | | | | | | | | | a & 19b) | | | | | 5534. |
| 6. | | _ | | | | | | | | | Form 76 | | | | , | | | | | 3334. |
| 7. | | - | | , | | | | | orm 763, | | | | , | | | | | | | 286. |
| Par | | • | | | | | | | | | izatior | 1 | | | | | | | | 200: |
| Virginate of the signal | Return Originator (ERO), Transmitter, or Intermediate Service Provider (including my name, address and social security number or individual tax identification number) and the amount shown in Part I above agree with the information and amounts shown on the corresponding lines of my electronic income tax return. If I am filing a balance due return, I understand that if the Virginia Department of Taxation (Virginia Tax) does not receive full and timely payment of my tax liability, I remain liable for the tax liability and all applicable interest and penalties. I authorize my ERO, Transmitter or Intermediate Service Provider to transmit my complete return to Virginia Tax. I have selected a personal identification number (PIN) as my signature for my electronic income tax return and, if applicable, the direct deposit of my refund or direct debit of my tax due. In choosing either direct deposit or direct debit, I certify that the transaction does not directly involve a financial institution outside of the territorial jurisdiction of the United States at any point in the process. Taxpayers may sign the form using a rubber stamp, mechanical device, such as a signature pen, or computer software program. Taxpayer's e-File PIN: check one box only I authorize the ERO named below to enter my e-File PIN 1 9 4 9 8 as my signature on my 2022 e-filed Virginia individual income tax return. | | | | | | | | | | | | | | | | | | | |
| | GI | LOBAI | _ T. | AXES | LL | C | | | | | | | nter all | | | | | | | |
| | | | | | | | | | | | jinia indi | vidual | | tax | return. C | Check | this box | only if you | are entering | your own e-File PIN |
| Your | Signa | ture _ | | | | | | | | | | | | | Da | ate _ | | | | |
| Spor | use's (| e-File P | IN: c | heck o | ne bo | x only | , | | | | | | | | | | | | | |
| | I aut | thorize t | he E | RO nar | ned b | elow to | enter n | ny e-Fil | le PIN | | Do n | ot ent | as my t er all z | • | | n my 20 | 022 e-file | ed Virginia i | ndividual in | come tax return. |
| Ō | | | | | | | | | | | jinia indi | vidual | | tax | c return. C | | this box | only if you | are entering | g your own e-File |
| Spot | ıse's S | Signatur | e | | | | | | | | | | | | | Date | | | | |
| Par | t III | Certif | cati | ion an | ıd Aı | ıthen | ticatio | n – P | ractiti | oner | PIN M | letho | d Onl | y | | | | | | |
| ERO | 's EFI | N/PIN: | Ente | r your s | six-dig | it EFIN | followe | d by yo | our five | digit se | elf-select | ted PII | ۷. [| 5 | 1 8 9 | 9 5 | 2 3 | 1 9 8 | 3 9 | |
| indica Hand a sig | ated al Ibook f nature | bove. I for Elec pen, or | confi tronic | rm that Filers | I am of Ind | submitt ividual | ting this Income | return | in accor | rdance | with the | e requi | rements | s of | rginia indiv the Practi In the form | vidual titioner n using | · PIN me g a rubbe | tax return for thod and Vi er stamp, mo | or the taxpa irginia's pub echanical d | |
| ERO | 's Sigr | nature | | | | | | | | | | | | - | D | ate _ | 04-0 | 4-23 | | |

| or for fiscal year ending | a <i>/_</i> _ |
|---------------------------|---------------|
|---------------------------|---------------|

Step 1: Personal Information Enter personal information and Social Security numbers (SSN). You must provide the entire SSN(s) - no partial SSN.

| | BHA 177: ARL: | P91-9498 1995 RGAV NALLANI CHAKRAVARTHU 1 NORTH PIERCE STREET 703 INGTON VA 22209 BHARGAV.NC@GMAIL.COM ng status: Single Married filing jointly Married filing separately Widowed Head of the state of | household | |
|---------------------------------|---------------------|---|------------------|--|
| C | Ch | eck If someone can claim you, or your spouse if filing jointly, as a dependent. See instructions. 🔲 You 🔲 S | Spouse | |
| D | Che | eck the box if this applies to you during 2022: Nonresident - Attach Sch. NR 🗵 Part-year resident - | Attach Sc | h. NR |
| | Ste | p 2: Income | (Who | ole dollars only) |
| | 1 2 3 4 | Federal adjusted gross income from your federal Form 1040 or 1040-SR, Line 11. Federally tax-exempt interest and dividend income from your federal Form 1040 or 1040-SR, Line 2a. Other additions. Attach Schedule M. Total income . Add Lines 1 through 3. | 1 2 3 4 | 174,165.00 37.00 .00 174,202.00 |
| T | Ste | p 3: Base Income | | |
| here | 5 6 | Social Security benefits and certain retirement plan income received if included in Line 1. Attach Page 1 of federal return. Illinois Income Tax overpayment included in federal Form 1040 or 1040-SR, Schedule 1, Ln. 1. 6 | | |
| ns l | 7 | Other subtractions. Attach Schedule M. 7 | .00 | |
| forn | 8 | Add Lines 5, 6, and 7. This is the total of your subtractions. | 8 9 | .00 174,202 ₀₀ |
| 660 | _ | Illinois base income. Subtract Line 8 from Line 4. | <u> </u> | 174,202.00 |
| Staple W-2 and 1099 forms here | | p 4: Exemptions a Enter the exemption amount for yourself and your spouse. See instructions. b Check if 65 or older: ☐ You + ☐ Spouse # of checkboxes X \$1,000 = b c Check if legally blind: ☐ You + ☐ Spouse # of checkboxes X \$1,000 = c d If you are claiming dependents, enter the amount from Schedule IL-E/EIC, Step 2, Line 1. Attach Schedule IL-E/EIC. | .00 | |
| stap | | Exemption allowance. Add Lines 10a through 10d. | 10 | 2,425 _{.00} |
| U) | | p 5: Net Income and Tax | | |
| 1 | | Residents: Net income. Subtract Line 10 from Line 9. Nonresidents and part-year residents: Enter the Illinois net income from Schedule NR. Attach Schedule Residents: Multiply Line 11 by 4.95% (.0495). Cannot be less than zero. | | 89,668.00 |
| | 13 | Nonresidents and part-year residents: Enter the tax from Schedule NR. Recapture of investment tax credits. Attach Schedule 4255. | 12 13 | 4,439 _{.00} |
| 0-1 | 14 | Income tax. Add Lines 12 and 13. Cannot be less than zero. | 14 | 4,439.00 |
| 104 | Ste | p 6: Tax After Nonrefundable Credits | | |
| nd IL- | 15 16 | Income tax paid to another state while an Illinois resident. Attach Schedule CR. Property tax and K-12 education expense credit amount from Schedule ICR. Attach Schedule ICR. | .00 | |
| :ka | 17 | Credit amount from Schedule 1299-C. Attach Schedule 1299-C. 17 | .00 | ^ |
| chec | 18 19 | Add Lines 15, 16, and 17. This is the total of your credits. Cannot exceed the tax amount on Line 14. Tax after nonrefundable credits. Subtract Line 18 from Line 14. | 18 19 | 0.00 4,439.00 |
| Staple your check and IL-1040-V | Ste 20 21 | p 7: Other Taxes Household employment tax. See instructions. Use tax on internet, mail order, or other out-of-state purchases from UT Worksheet or UT Table | 20 | .00 |
| Sta | 22 | in the instructions. Do not leave blank. | 21 | 0.00 |
| \blacksquare | 22 23 | Compassionate Use of Medical Cannabis Program Act and sale of assets by gaming licensee surcharges. Total Tax . Add Lines 19, 20, 21, and 22. | 22 23 | .00 4,439.00 |



| 24 To | otal tax from Page 1, Line 23 | 3. | | | | 24 | 4,439.00 | |
|----------------|---|--------------------------|-----------------------|------------------------|----------------------|----------------------|---------------------|--|
| Step 8 | : Payments and Refund | able Credit | | | | | | |
| | nois Income Tax withheld. At timated payments from Forn | | | | 25 4, | 501.00 | | |
| | luding any overpayment app | | | | 26 | .00 | | |
| | ss-through withholding. Attac | | | | 27 | .00 | | |
| 28 Pas | ss-through entity tax credit. A | Attach Schedule K-1- | P or K-1-T. | | 28 | .00 | | |
| | rned Income Credit from Sch | | | | 29 | .00 | | |
| | tal payments and refundab | ole credit. Add Lines | 25 through 29 | | | 30 | 4,501.00 | |
| Step 9 | | | | | | | | |
| | ine 30 is greater than Line 24 | | | | | 31 | 62.00 | |
| | ine 24 is greater than Line 30 | | | | | 32 | .00 | |
| - | 0: Underpayment of Esti | | - | ions | | | | |
| | te-payment penalty for under | | | | 33 | .00 | | |
| - | Check if at least two-third | | | • | | | | |
| - | Check if you or your spou | | • | | • | m Form II 0010 | | |
| C | Check if your income was Attach Form IL-2210. | not received evenly | during the yea | r and you annuall | zea your income a | n F0ffii 1L-2210. | | |
| d I | Check if you were not rec | uired to file an Illinoi | s Individual Ind | rome Tax return in | the previous tax y | <i>ı</i> ear | | |
| - | luntary charitable donations. | • | | | 34 | .00 | | |
| | tal penalty and donations. | | | | | 35 | .00 | |
| | 1: Refund or Amount yo | | | | | | | |
| - | ou have an amount on Line | | s greater than | Line 35_subtract l | Line 35 from Line | 31 | | |
| | is is your overpayment . | or and ano amount | o groator triarr | zino oo, oabilaot i | Line de nom Line | 36 | 62 _{.00} | |
| | nount from Line 36 you want | refunded to you. Ch | eck one box or | n Line 38. See inst | ructions. | 37 | 62.00 | |
| | noose to receive my refund b | - | | | | | | |
| | ☑ direct deposit - Complet | • | low if you chec | k this box. | | | | |
| | You may also contribute | Routing number | | 8 5 2 6 0 | Checkin | g or X Savings | .) | |
| | to college savings funds | | | | | ig of A Savings | | |
| | here. See instructions! | Account number 3 | 3 0 0 0 | 1 6 1 7 4 | 3 4 7 | |) | |
| b [| paper check. | | | | | | | |
| | ount to be credited forward. | Subtract Line 37 fro | m Line 36. See | e instructions. | | 39 | .00 | |
| 40 If v | ou have an amount on Line | 32. add Lines 32 an | d 35. - or - | | | | | |
| | ou have an amount on Line | | | e 35, | | | | |
| • | otract Line 31 from Line 35. | | | | | 40 | .00 | |
| Stan 1 | 12: Health Insurance Ch | eckhov and Sign | aturo | | | | | |
| | | _ | | 415 - 415 - 111 : 1 44 | | | | |
| 41 ∐ | Check this box if IDOR ma your eligibility for health ins | | | | | ier to determine | | |
| Cianal | ture - Note: If this is a joint re | sturn hoth you and w | ur enouge mus | t sian bolow | | | | |
| _ | ture - Note: If this is a joint re penalties of perjury, I state t | | • | • | my knowledge it i | e true correct a | nd complete | |
| | periantes of perjury, r state | and thave examine | a tillo retarri di | id, to the best of i | iny informedge, it i | J 11 40, 001 1001, 4 | na complete. | |
| Sign | Your signature | Date (mm/dd/yyyy) | Spouse's signat | ure | Date (mm/dd/yyyy) | Daytime phone no | umber | |
| Here | | | | | | (312) 989-4 | 4510 | |
| | Print/Type paid preparer's nar | ne | Paid preparer's | signature | Date (mm/dd/yyyy) | | aid Preparer's PTIN | |
| Paid | SYAM PRIYA RAM SAGAR GUPTA | TALLAM | SYAM PRIYA RAM | SAGAR GUPTA TALLAM | 04/04/2023 | self-employed P(| 02082703 | |
| Preparer | Eirm'e nome | AL TAXES LLC | | | Firm's FEIN | 843171965 | | |
| Use Only | | y | | | | | | |
| Third | | COOMET CI III | BRONSMICKN | 7 | I IIIII S PIIOITE F | (0/0) JOJ . | 7522 | |
| | Designee's name (please prin | | | | | (678) 965-9 | | |
| Party | Designee's name (please prin | | | esignee's phone num | | | epartment may | |

IL-1040 Back (R-12/22) DR______ AP____ RR DC IR ID ID: 3WM REV 02/01/23 PRO

Refer to the 2022 IL-1040 Instructions for the address to mail your return.





Illinois Department of Revenue 2022 Schedule NR

Attach to your Form IL-1040

Nonresident and Part-Year Resident Computation of Illinois Tax IL Attachment No. 2

| | BHARGAV NALLANI CHAKRAVARTHU | 7 6 9 - 9 1 - 9 4 9 8 |
|---|---|--|
| | Your name as shown on your Form IL-1040 | Your Social Security number |
| 3 | tep 1: Provide the following information | |
| | Were you, or your spouse if "married filing jointly," a full-year resid | ent of Illinois during the tax year? |
| | Yes X No If you answered "Yes," STOP | you cannot use this form (see instructions). |
| - | If you, or your spouse if "married filing jointly," were a part-year res | sident during the tax year, tell us your residency dates for 2022. |
| а | I lived in Illinois from $01/2$ / $01/2$ 2 2 to $07/31/2$ 2 2 Month Day Year Month Day Year | I lived in $\frac{\text{Virginia}}{\text{State}}$ from $\frac{08}{\text{Month Day}}$ / $\frac{2}{\text{Year}}$ to $\frac{12}{\text{Month Day}}$ / $\frac{31}{\text{Year}}$ |
| b | My spouse lived in Illinois from/ / 2 2 to/ / 2 Month Day | 2 2 , and from / / 2 2 to / / 2 2 Year State Month Day Year Month Day Year |
| 3 | | tax year, if you were in Illinois only to accompany your spouse who pouse's state of residence for tax purposes, check the appropriate box. |
| | ☐ Iowa ☐ Kentucky ☐ Michigan | Wisconsin Military Spouse |
| ŀ | List any state other than Illinois or any states already indicated on Enter the two-letter abbreviation of that state. | Line 2 or 3 above, that you claimed residency for tax purposes in 2022 |
| | | |
| | <u> </u> | |

Step 2: Complete Form IL-1040

Complete Lines 1 through 10 of your Form IL-1040, Individual Income Tax Return, as if you were a full-year Illinois resident. Then, complete the remainder of this schedule following the instructions for your residency. Attach Schedule NR to your Form IL-1040.

Step 3: Figure the Illinois portion of your federal adjusted gross income

Enter the amounts from your federal return in Column A. Before completing Column B, read the Column B instructions.

| | , | o amounto mont your rough a rough miles of the comprosing column - | , | Column A Federal Total | Column B Illinois Portion |
|----------|----|---|------|---------------------------|------------------------------|
| | 5 | Wages, salaries, tips, etc. (federal Form 1040 or 1040-SR, Line 1z) | 5 _ | 191,651 _{.00} | 90,934.00 |
| | 6 | Taxable interest (federal Form 1040 or 1040-SR, Line 2b) | 6_ | 455.00 | 0.00 |
| | 7 | Ordinary dividends (federal Form 1040 or 1040-SR, Line 3b) | 7_ | 1,022.00 | 0.00 |
| | 8 | Taxable refunds, credits, or offsets of state and local income taxes | | | |
| | | (federal Form 1040 or 1040-SR, Schedule 1, Line 1) | 8 | .00 | .00. |
| | 9 | Alimony received (federal Form 1040 or 1040-SR, Schedule 1, Line 2a) | 9_ | .00. | .00 |
| | 10 | Business income or loss (federal Form 1040 or 1040-SR, Schedule 1, Line 3) | 10_ | .00 | .00. |
| | 11 | Capital gain or loss (federal Form 1040 or 1040-SR, Line 7) | 11_ | -2,648 _{.00} | 0.00 |
| | 12 | Other gains or losses (federal Form 1040 or 1040-SR, Schedule 1, Line 4) | 12 | .00 | .00. |
| ome | 13 | Taxable IRA distributions (federal Form 1040 or 1040-SR, Line 4b) | 13 _ | .00 | .00. |
| ļĕ | 14 | Pensions and annuities (federal Form 1040 or 1040-SR, Line 5b) | 14_ | .00 | .00. |
| <u>2</u> | 15 | Rental real estate, royalties, partnerships, S corporations, trusts, etc. | | | |
| | | (federal Form 1040 or 1040-SR, Schedule 1, Line 5) | 15_ | -16,315 <u>.00</u> | 0.00 |
| | 16 | Farm income or loss (federal Form 1040 or 1040-SR, Schedule 1, Line 6) | 16_ | .00 | .00. |
| | 17 | Unemployment compensation (federal Form 1040 or 1040-SR, Schedule 1, Line 7) | 17_ | .00 | .00 |
| | 18 | Taxable Social Security benefits (federal Form 1040 or 1040-SR, Line 6b) | 18_ | .00 | .00. |
| | 19 | Other income. See instructions. (federal Form 1040 or 1040-SR, Schedule 1, Line 9 | 9) | | |
| | | Include winnings from the Illinois State Lottery as Illinois income in Column B. | 19_ | .00 | .00. |
| | 20 | Add Column B, Lines 5 through 19. This is the Illinois portion of your federal total in | come | . 20 | 90,934.00 |
| L | 1 | Continue with Step 3 on Page 2 | N. | | |



Schedule NR - Page 2

| | | Schedule NR – Page 2 | | | |
|--|---|--|--|---|---|
| St | ер | 3: Continued | | Column A Federal Total | Column B Illinois Portion |
| Г | 21 | Enter the Illinois portion of your federal total income from Page 1, Step 3, Line 20. | | 21 | 90,934.00 |
| | | Educator expenses (federal Form 1040 or 1040-SR, Schedule 1, Line 11) | 22 | .00 | .00 |
| | | Certain business expenses of reservists, performing artists, and fee-basis | | | |
| | | government officials (federal Form 1040 or 1040-SR, Schedule 1, Line 12) | 23 _ | .00 | |
| | | Health savings account deduction (federal Form 1040 or 1040-SR, Schedule 1, Line 13) | 24 _ | .00. | .00 |
| Income | 25 | Moving expenses for members of the Armed Forces (federal Form 1040 or 1040-SR, | 0.5 | | |
| ļ | | Schedule 1, Line 14) | | .00 | |
| <u> </u> 2 | | Deductible part of self-employment tax (federal Form 1040 or 1040-SR, Schedule 1, Line 15) Self-employed SEP, SIMPLE, and qualified plans (federal Form 1040 or 1040-SR, | 26 _ | .00 | .00 |
| 9 | | Schedule 1, Line 16) | 27 | .00 | 00 |
| | 28 | Self-employed health insurance deduction (federal Form 1040 or 1040-SR, Schedule 1, Line 17) | | | .00 |
| djustments | | Penalty on early withdrawal of savings (federal Form 1040 or 1040-SR, Schedule 1, Line 18) | | | .00 |
| ۱Ë | | Alimony paid (federal Form 1040 or 1040-SR, Schedule 1, Line 19a) | | | .00. |
| St | | IRA deduction (federal Form 1040 or 1040-SR, Schedule 1, Line 20) | | .00. | |
| I를 | | Student loan interest deduction (federal Form 1040 or 1040-SR, Schedule 1, Line 21) | | | |
| M | 33 | RESERVED | 33 | .00 | |
| | | Archer MSA deduction (federal Form 1040 or 1040-SR, Schedule 1, Line 23) | | .00. | .00 |
| | | Other adjustments (see instructions) | | | .00. |
| | | Add Column B, Lines 22 through 35. This is the Illinois portion of your federal | _ | | |
| | | adjustments to income. | | 36 | .00 |
| | 37 | Enter your adjusted gross income as reported on your Form IL-1040, Line 1. | 37 _ | 174 , 165. <u>00</u> | |
| | " 38 | Subtract Line 36 from Line 21. This is the Illinois portion of your federal adjusted gro | ss in | come. 38 | 90,934.00 |
| the | insi | mn A, enter the total amounts from your Form IL-1040. You must read tructions for Column B to properly complete this step. | | Column A Form IL-1040 Total | Column B Illinois Portion |
| the | insi | tructions for Column B to properly complete this step. | 39 __ | 37 _{.00} .00 | |
| the | insi | tructions for Column B to properly complete this step. | 39 __ 40 __ | Form IL-1040 Total 37.00 | Illinois Portion |
| djustments | 39 40 41 42 | Federally tax-exempt interest and dividend income (Form IL-1040, Line 2) Other additions (Form IL-1040, Line 3) Add Column B, Lines 38, 39, and 40. This is the Illinois portion of your total income. Federally taxed Social Security and retirement income (Form IL-1040, Line 5) | 39 __ | 37 _{.00} .00 | |
| Adjustments a | 39 40 41 42 | Federally tax-exempt interest and dividend income (Form IL-1040, Line 2) Other additions (Form IL-1040, Line 3) Add Column B, Lines 38, 39, and 40. This is the Illinois portion of your total income. Federally taxed Social Security and retirement income (Form IL-1040, Line 5) Illinois Income Tax overpayment included on your fed. Form 1040 or 1040-SR, | 39 __ 40 __ | 37.00 .00 41 | 0.00 0.00 00,934.00 |
| Adjustments a | 39 40 41 42 43 | Federally tax-exempt interest and dividend income (Form IL-1040, Line 2) Other additions (Form IL-1040, Line 3) Add Column B, Lines 38, 39, and 40. This is the Illinois portion of your total income. Federally taxed Social Security and retirement income (Form IL-1040, Line 5) Illinois Income Tax overpayment included on your fed. Form 1040 or 1040-SR, Schedule 1, Line 1. (Form IL-1040, Line 6) | 39 _ 40 _ 42 _ 43 _ | 37.00 .00 41 .00 | 0.00 0.00 90,934.00 .00 |
| Adjustments and | 39 40 41 42 43 | Federally tax-exempt interest and dividend income (Form IL-1040, Line 2) Other additions (Form IL-1040, Line 3) Add Column B, Lines 38, 39, and 40. This is the Illinois portion of your total income. Federally taxed Social Security and retirement income (Form IL-1040, Line 5) Illinois Income Tax overpayment included on your fed. Form 1040 or 1040-SR, Schedule 1, Line 1. (Form IL-1040, Line 6) Other subtractions (Form IL-1040, Line 7) | 39 _ 40 _ 42 _ 43 _ | 37.00 .00 41 .00 | 0.00 0.00 90,934.00 .00 .00 |
| Illinois Adjustments a | 39 40 41 42 43 44 45 | Federally tax-exempt interest and dividend income (Form IL-1040, Line 2) Other additions (Form IL-1040, Line 3) Add Column B, Lines 38, 39, and 40. This is the Illinois portion of your total income. Federally taxed Social Security and retirement income (Form IL-1040, Line 5) Illinois Income Tax overpayment included on your fed. Form 1040 or 1040-SR, Schedule 1, Line 1. (Form IL-1040, Line 6) | 39 _ 40 _ 42 _ 43 _ | 37.00 .00 41 .00 | 0.00 0.00 90,934.00 .00 |
| Illinois Adjustments a | 39 40 41 42 43 44 45 | Federally tax-exempt interest and dividend income (Form IL-1040, Line 2) Other additions (Form IL-1040, Line 3) Add Column B, Lines 38, 39, and 40. This is the Illinois portion of your total income. Federally taxed Social Security and retirement income (Form IL-1040, Line 5) Illinois Income Tax overpayment included on your fed. Form 1040 or 1040-SR, Schedule 1, Line 1. (Form IL-1040, Line 6) Other subtractions (Form IL-1040, Line 7) Add Column B, Lines 42 through 44. This is the total of your Illinois subtractions. | 39 _ 40 _ 42 _ 43 _ | 37.00 .00 41 .00 | 0.00 0.00 90,934.00 .00 .00 |
| Illinois Adjustments a | 39 40 41 42 43 44 45 | Federally tax-exempt interest and dividend income (Form IL-1040, Line 2) Other additions (Form IL-1040, Line 3) Add Column B, Lines 38, 39, and 40. This is the Illinois portion of your total income. Federally taxed Social Security and retirement income (Form IL-1040, Line 5) Illinois Income Tax overpayment included on your fed. Form 1040 or 1040-SR, Schedule 1, Line 1. (Form IL-1040, Line 6) Other subtractions (Form IL-1040, Line 7) Add Column B, Lines 42 through 44. This is the total of your Illinois subtractions. 5: Figure your Illinois income and tax | 39 _ 40 _ 42 _ 43 _ | 37.00 .00 41 .00 | 0.00 0.00 90,934.00 .00 .00 |
| S Illinois Adjustments | 39 40 41 42 43 44 45 | Federally tax-exempt interest and dividend income (Form IL-1040, Line 2) Other additions (Form IL-1040, Line 3) Add Column B, Lines 38, 39, and 40. This is the Illinois portion of your total income. Federally taxed Social Security and retirement income (Form IL-1040, Line 5) Illinois Income Tax overpayment included on your fed. Form 1040 or 1040-SR, Schedule 1, Line 1. (Form IL-1040, Line 6) Other subtractions (Form IL-1040, Line 7) Add Column B, Lines 42 through 44. This is the total of your Illinois subtractions. 5: Figure your Illinois income and tax Subtract Line 45 from Line 41. If Line 45 is larger than Line 41, enter zero. This is | 39 _ 40 _ 42 _ 43 _ | 37.00 .00 41 .00 .00 .00 .00 .00 | 0,00 00 90,934.00 .00 .00 .00 |
| S Illinois Adjustments | 39 40 41 42 43 44 45 ep | Federally tax-exempt interest and dividend income (Form IL-1040, Line 2) Other additions (Form IL-1040, Line 3) Add Column B, Lines 38, 39, and 40. This is the Illinois portion of your total income. Federally taxed Social Security and retirement income (Form IL-1040, Line 5) Illinois Income Tax overpayment included on your fed. Form 1040 or 1040-SR, Schedule 1, Line 1. (Form IL-1040, Line 6) Other subtractions (Form IL-1040, Line 7) Add Column B, Lines 42 through 44. This is the total of your Illinois subtractions. 5: Figure your Illinois income and tax Subtract Line 45 from Line 41. If Line 45 is larger than Line 41, enter zero. This is your Illinois base income. | 39 _ 40 _ 42 _ 43 _ 44 _ | 37.00 .00 41 .00 .00 .00 .00 .00 | 0.00 0.00 90,934.00 .00 .00 .00 |
| S Illinois Adjustments | 39 40 41 42 43 44 45 ep | Federally tax-exempt interest and dividend income (Form IL-1040, Line 2) Other additions (Form IL-1040, Line 3) Add Column B, Lines 38, 39, and 40. This is the Illinois portion of your total income. Federally taxed Social Security and retirement income (Form IL-1040, Line 5) Illinois Income Tax overpayment included on your fed. Form 1040 or 1040-SR, Schedule 1, Line 1. (Form IL-1040, Line 6) Other subtractions (Form IL-1040, Line 7) Add Column B, Lines 42 through 44. This is the total of your Illinois subtractions. 5: Figure your Illinois income and tax Subtract Line 45 from Line 41. If Line 45 is larger than Line 41, enter zero. This is your Illinois base income. If Line 46 is zero, skip Lines 47 through 51, and enter "0" on Line 52. | 39 _ 40 _ 42 _ 43 _ 44 _ | 37.00 .00 41 .00 .00 .00 .00 45 | 0.00 0.00 90,934.00 .00 .00 .00 |
| St | 39 40 41 42 43 44 45 ep | Federally tax-exempt interest and dividend income (Form IL-1040, Line 2) Other additions (Form IL-1040, Line 3) Add Column B, Lines 38, 39, and 40. This is the Illinois portion of your total income. Federally taxed Social Security and retirement income (Form IL-1040, Line 5) Illinois Income Tax overpayment included on your fed. Form 1040 or 1040-SR, Schedule 1, Line 1. (Form IL-1040, Line 6) Other subtractions (Form IL-1040, Line 7) Add Column B, Lines 42 through 44. This is the total of your Illinois subtractions. 5: Figure your Illinois income and tax Subtract Line 45 from Line 41. If Line 45 is larger than Line 41, enter zero. This is your Illinois base income. If Line 46 is zero, skip Lines 47 through 51, and enter "0" on Line 52. Enter the base income from Form IL-1040, Line 9. | 39 _ 40 _ 42 _ 43 _ 44 | 37.00 .00 41 .00 .00 .00 .00 45 46 174,202.00 | 0,00 00 90,934.00 .00 .00 .00 |
| St | 39 40 41 42 43 44 45 ep | Federally tax-exempt interest and dividend income (Form IL-1040, Line 2) Other additions (Form IL-1040, Line 3) Add Column B, Lines 38, 39, and 40. This is the Illinois portion of your total income. Federally taxed Social Security and retirement income (Form IL-1040, Line 5) Illinois Income Tax overpayment included on your fed. Form 1040 or 1040-SR, Schedule 1, Line 1. (Form IL-1040, Line 6) Other subtractions (Form IL-1040, Line 7) Add Column B, Lines 42 through 44. This is the total of your Illinois subtractions. 5: Figure your Illinois income and tax Subtract Line 45 from Line 41. If Line 45 is larger than Line 41, enter zero. This is your Illinois base income. If Line 46 is zero, skip Lines 47 through 51, and enter "0" on Line 52. Enter the base income from Form IL-1040, Line 9. Divide Line 46 by Line 47 (round to three decimal places). Enter the appropriate | 39 _ 40 42 _ 43 _ 44 48 | 37.00 .00 41 .00 .00 .00 .00 45 | 0,00 00 90,934.00 .00 .00 .00 |
| Illinois Adjustments a | 39 40 41 42 43 44 45 ep 46 47 48 | Federally tax-exempt interest and dividend income (Form IL-1040, Line 2) Other additions (Form IL-1040, Line 3) Add Column B, Lines 38, 39, and 40. This is the Illinois portion of your total income. Federally taxed Social Security and retirement income (Form IL-1040, Line 5) Illinois Income Tax overpayment included on your fed. Form 1040 or 1040-SR, Schedule 1, Line 1. (Form IL-1040, Line 6) Other subtractions (Form IL-1040, Line 7) Add Column B, Lines 42 through 44. This is the total of your Illinois subtractions. 5: Figure your Illinois income and tax Subtract Line 45 from Line 41. If Line 45 is larger than Line 41, enter zero. This is your Illinois base income. If Line 46 is zero, skip Lines 47 through 51, and enter "0" on Line 52. Enter the base income from Form IL-1040, Line 9. Divide Line 46 by Line 47 (round to three decimal places). Enter the appropriate decimal. If Line 46 is greater than Line 47, enter 1.000. | 39 _ 40 42 _ 43 _ 44 48 | 37.00 .00 41 .00 .00 .00 .00 45 46 174,202.00 | 0,00 00 90,934,00 .00 .00 .00 .00 |
| Calculations Calcul | 39 40 41 42 43 44 45 ep 46 47 48 | Federally tax-exempt interest and dividend income (Form IL-1040, Line 2) Other additions (Form IL-1040, Line 3) Add Column B, Lines 38, 39, and 40. This is the Illinois portion of your total income. Federally taxed Social Security and retirement income (Form IL-1040, Line 5) Illinois Income Tax overpayment included on your fed. Form 1040 or 1040-SR, Schedule 1, Line 1. (Form IL-1040, Line 6) Other subtractions (Form IL-1040, Line 7) Add Column B, Lines 42 through 44. This is the total of your Illinois subtractions. 5: Figure your Illinois income and tax Subtract Line 45 from Line 41. If Line 45 is larger than Line 41, enter zero. This is your Illinois base income. If Line 46 is zero, skip Lines 47 through 51, and enter "0" on Line 52. Enter the base income from Form IL-1040, Line 9. Divide Line 46 by Line 47 (round to three decimal places). Enter the appropriate decimal. If Line 46 is greater than Line 47, enter 1.000. Enter your exemption allowance from your Form IL-1040, Line 10. | 39 _ 40 42 _ 43 _ 44 48 | 37.00 .00 41 .00 .00 .00 .00 45 46 174,202.00 | 0.00 0.00 90,934.00 .00 .00 .00 |
| St | 39 40 41 42 43 44 45 ep 46 47 48 49 50 | Federally tax-exempt interest and dividend income (Form IL-1040, Line 2) Other additions (Form IL-1040, Line 3) Add Column B, Lines 38, 39, and 40. This is the Illinois portion of your total income. Federally taxed Social Security and retirement income (Form IL-1040, Line 5) Illinois Income Tax overpayment included on your fed. Form 1040 or 1040-SR, Schedule 1, Line 1. (Form IL-1040, Line 6) Other subtractions (Form IL-1040, Line 7) Add Column B, Lines 42 through 44. This is the total of your Illinois subtractions. 5: Figure your Illinois income and tax Subtract Line 45 from Line 41. If Line 45 is larger than Line 41, enter zero. This is your Illinois base income. If Line 46 is zero, skip Lines 47 through 51, and enter "0" on Line 52. Enter the base income from Form IL-1040, Line 9. Divide Line 46 by Line 47 (round to three decimal places). Enter the appropriate decimal. If Line 46 is greater than Line 47, enter 1.000. Enter your exemption allowance from your Form IL-1040, Line 10. Multiply Line 49 by the decimal on Line 48. This is your Illinois exemption allowance. Subtract Line 50 from Line 46. This is your Illinois net income. | 39 _ 40 42 _ 43 _ 44 48 | 37.00 .00 41 .00 .00 .00 .00 .45 46 .174,202.00 0 • 522 .2,425.00 .50 | 0.00 0.00 90,934.00 .00 .00 .00 .00 .00 .00 |
| Calculations Calcul | 39 40 41 42 43 44 45 ep 46 47 48 49 50 51 | Federally tax-exempt interest and dividend income (Form IL-1040, Line 2) Other additions (Form IL-1040, Line 3) Add Column B, Lines 38, 39, and 40. This is the Illinois portion of your total income. Federally taxed Social Security and retirement income (Form IL-1040, Line 5) Illinois Income Tax overpayment included on your fed. Form 1040 or 1040-SR, Schedule 1, Line 1. (Form IL-1040, Line 6) Other subtractions (Form IL-1040, Line 7) Add Column B, Lines 42 through 44. This is the total of your Illinois subtractions. 5: Figure your Illinois income and tax Subtract Line 45 from Line 41. If Line 45 is larger than Line 41, enter zero. This is your Illinois base income. If Line 46 is zero, skip Lines 47 through 51, and enter "0" on Line 52. Enter the base income from Form IL-1040, Line 9. Divide Line 46 by Line 47 (round to three decimal places). Enter the appropriate decimal. If Line 46 is greater than Line 47, enter 1.000. Enter your exemption allowance from your Form IL-1040, Line 10. Multiply Line 49 by the decimal on Line 48. This is your Illinois exemption allowance. Subtract Line 50 from Line 46. This is your Illinois net income. Enter the amount here and on your Form IL-1040, Line 11. | 39 - 40 - 42 - 43 - 44 - 47 - 48 - 49 - | Form IL-1040 Total 37.00 .00 41 .00 .00 .00 45 46 174,202.00 0 ● 522 2,425.00 | 0.00 0.00 90,934.00 .00 .00 .00 .00 .00 .00 |
| Calculations Calcul | 39 40 41 42 43 44 45 ep 46 47 48 49 50 51 | Federally tax-exempt interest and dividend income (Form IL-1040, Line 2) Other additions (Form IL-1040, Line 3) Add Column B, Lines 38, 39, and 40. This is the Illinois portion of your total income. Federally taxed Social Security and retirement income (Form IL-1040, Line 5) Illinois Income Tax overpayment included on your fed. Form 1040 or 1040-SR, Schedule 1, Line 1. (Form IL-1040, Line 6) Other subtractions (Form IL-1040, Line 7) Add Column B, Lines 42 through 44. This is the total of your Illinois subtractions. 5: Figure your Illinois income and tax Subtract Line 45 from Line 41. If Line 45 is larger than Line 41, enter zero. This is your Illinois base income. If Line 46 is zero, skip Lines 47 through 51, and enter "0" on Line 52. Enter the base income from Form IL-1040, Line 9. Divide Line 46 by Line 47 (round to three decimal places). Enter the appropriate decimal. If Line 46 is greater than Line 47, enter 1.000. Enter your exemption allowance from your Form IL-1040, Line 10. Multiply Line 49 by the decimal on Line 48. This is your Illinois exemption allowance. Subtract Line 50 from Line 46. This is your Illinois net income. Enter the amount here and on your Form IL-1040, Line 11. Multiply the amount on Line 51 by 4.95% (.0495). This amount may not be less than z | 39 - 40 - 42 - 43 - 44 - 47 - 48 - 49 - | 37.00 .00 41 .00 .00 .00 .00 .45 46 .174,202.00 0 • 522 .2,425.00 .50 | 0.00 0.00 90,934.00 .00 .00 .00 .00 .00 .00 |
| Calculations Calcul | 39 40 41 42 43 44 45 ep 46 47 48 49 50 51 | Federally tax-exempt interest and dividend income (Form IL-1040, Line 2) Other additions (Form IL-1040, Line 3) Add Column B, Lines 38, 39, and 40. This is the Illinois portion of your total income. Federally taxed Social Security and retirement income (Form IL-1040, Line 5) Illinois Income Tax overpayment included on your fed. Form 1040 or 1040-SR, Schedule 1, Line 1. (Form IL-1040, Line 6) Other subtractions (Form IL-1040, Line 7) Add Column B, Lines 42 through 44. This is the total of your Illinois subtractions. 5: Figure your Illinois income and tax Subtract Line 45 from Line 41. If Line 45 is larger than Line 41, enter zero. This is your Illinois base income. If Line 46 is zero, skip Lines 47 through 51, and enter "0" on Line 52. Enter the base income from Form IL-1040, Line 9. Divide Line 46 by Line 47 (round to three decimal places). Enter the appropriate decimal. If Line 46 is greater than Line 47, enter 1.000. Enter your exemption allowance from your Form IL-1040, Line 10. Multiply Line 49 by the decimal on Line 48. This is your Illinois exemption allowance. Subtract Line 50 from Line 46. This is your Illinois net income. Enter the amount here and on your Form IL-1040, Line 11. | 39 - 40 - 42 - 43 - 44 - 47 - 48 - 49 - | 37.00 .00 41 .00 .00 .00 .00 .45 46 .174,202.00 0 • 522 .2,425.00 .50 | 0.00 0.00 90,934.00 .00 .00 .00 .00 .00 .00 |





Illinois Department of Revenue

2022 Schedule IL-WIT Illinois Income Tax Withheld

Attach to your Form IL-1040. If you have more than five withholding forms, complete multiple copies of this schedule. IL Attachment No. 31

Use the reference for Column A shown in the chart below.

| Form Type | Letter Code for Column A | Form Type | Letter Code for Column A | |
|-----------|--------------------------|-----------|-----------------------------|--|
| W-2 | W-2 W | | D | |
| W-2G | WG | 1099-INT | I | |
| 1099-R | R | 1042-S | S | |
| 1099-G | G | 1099-B | В | |
| 1099-MISC | М | 1099-K | K | |
| 1099-OID | 0 | 1099-NEC | N | |

Step 1: Provide your withholding records (include all W-2 and 1099 forms that show Illinois withholding)

| BHARGAV NALLAN | I CHAKRAVARTHU | | 7 6 9 | 9 _ 9 | 1 _ | 9 4 | 9 8 | | | |
|---|--|---|---|--|--|--------------------------------|---|--|--|--|
| our name as shown | on Form IL-1040 | | Your Social Security number | | | | | | | |
| Column A Form type | Column B Employer/Payer Identification Number | Colum Federal Wages, W Distributions, Con | /innings, Gross | | | | | | | |
| <u> </u> | 36-3556041 000 4 | _ \$ 90 | 0,934 <u>•00</u> | \$ | 90,934 .00 | \$ | 4,501 .00 | | | |
| 2 | | _ \$ | •00 | \$ | <u>•00</u> | \$ | •00 | | | |
| 3 | | \$ | •00 | \$ | <u>•00</u> | \$ | •00 | | | |
| | | \$ | <u>•00</u> | \$ | <u>•00</u> | \$ | •00 | | | |
| 5 | | \$ | •00 | \$ | <u>•00</u> | \$ | <u>•00</u> | | | |
| Step 2: Provide | spouse's withholding re | ` | all W-2 and 1 | | | inois w | vithholding | | | |
| Step 2: Provide | | ` | | | | linois w | vithholding | | | |
| Step 2: Provide | | ` | Your spouse's S | Social Security Co Illinois Wage | | C | column E | | | |
| Step 2: Provide four spouse's name Column A | as shown on Form IL-1040 Column B Employer/Payer Identification Number | Colum Federal Wages, W Distributions, Com | Your spouse's Sonn C Innings, Gross Inpensation, etc. | Social Security Co Illinois Wage | number Slumn D s, Winnings, Gros Compensation, 6 | C | column E | | | |
| Step 2: Provide Your spouse's name Column A Form type | as shown on Form IL-1040 Column B Employer/Payer Identification Number | Colum Federal Wages, W Distributions, Con | Your spouse's Sonn C Innings, Gross Inpensation, etc. | Social Security Co Illinois Wage Distributions, | number Slumn D s, Winnings, Gros Compensation, 6 | SS IIII etc. Ta | Column E nois Income ax Withheld | | | |
| Step 2: Provide Your spouse's name Column A Form type | as shown on Form IL-1040 Column B Employer/Payer Identification Number | Colum Federal Wages, W Distributions, Con \$ | Your spouse's Sonn C /innings, Gross npensation, etc | Social Security Co Illinois Wage Distributions, | number Plumn D s, Winnings, Groe Compensation, 6 •00 | ss Illi etc. Ta \$ \$ | Column E nois Income ax Withheld | | | |
| Column A Form type | as shown on Form IL-1040 Column B Employer/Payer Identification Number | Colum Federal Wages, W Distributions, Com \$ | Your spouse's Sonn C Innings, Gross opensation, etc. -00 -00 -00 | Co Illinois Wage Distributions, \$ \$ | number Plumn D s, Winnings, Groe Compensation, 6 •00 | SS IIII etc. Ta \$ \$ | column E nois Income ax Withheld •00 | | | |

→ Attach all Schedules IL-WIT to your IL-1040. ←

11 Add the amounts in Column E for Lines 1 through 10 (and the amounts from Column E of any additional copies you attached). This is the total amount of your Illinois income tax withheld.



Enter this amount here and on Form IL-1040, Line 25.

4,501.00

11 \$



Illinois Department of Revenue

| | | | _ | | | | | | _ | | | | |
|--|--|--|---|---|------|-------|------|--|---|--|--|--|--|
| | | | | S | ubmi | ssior | ı ID | | | | | | |

2022 IL-8453 Illinois Individual Income Tax Electronic Filing Declaration

| Sten | (<u>Do not mail</u> Form IL-8453 to the 1: Provide taxpayer information | | | | |
|--|--|--|--|--|--|
| oreh | BHARGAV | NALLAN | I CHAKRAVARTHU | 7 6 9 _ 9 | 1 _ 9 4 9 8 |
| | First name and middle initial Spouse's first name | (and last name if different) | Last name | Social Security number | |
| Print | ^t 1771 north pierce street 703 | } | | _ | _ |
| or type | Mailing address | | | Spouse's Social Security no | ımber |
| -,,,,,, | ARLINGTON | VA | 22209 | (312) 989-4510 | |
| | City | State | ZIP | Daytime phone number | |
| Step | 2: Complete information from tax re | eturn | Choose one: | IL-1040 IL-1040-X | |
| 1 1 | Net income from Form IL-1040 or IL-1040-) | K. Line 11 | | | 1 <u>89,668</u> 1 <u>00</u> |
| | Tax from Form IL-1040 or IL-1040-X, Line 1 | | | | 2 4,439 00 |
| 3 | Illinois Income Tax withheld from Form IL-1 | 040 or IL-1040-X, Line | e 25 only (enter " 0 " if n | one) | 3 4,501 <u>00</u> |
| 4 (| Overpayment from Form IL-1040, Line 36 o | or IL-1040-X, Line 35 | • | , | 462 l_00 |
| 5 | Total amount due from Form IL-1040, Line | 40 or IL-1040-X, Line | 38 | | 5l <u>00</u> |
| 6 I | Filing status: X Single Married filing | jointly Married f | iling separately Wid | dowed Head of hous | ehold |
| does within 7 F 8 7 9 T 10 F | itiate a payment or refund transaction, the not support international ACH transactions. In the United States or those not funded by in Routing no. (RN): 1 2 4 0 8 5 Account no. (AN): 3 0 0 0 1 6 Type of account: Checking X Sa Date the payment is to be electronically with Electronic funds withdrawal amount: | IDOR will only perform ternational funds. Ele 2 6 0 1 7 4 3 4 avings and awings 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | m direct transactions (<i>e.g</i> | g., debit, deposit) with fina | ncial institutions located |
| 12 | Name on account: | | | | |
| Step | 4: Taxpayer declaration and signatu | re (Sign only after | completing Step 2 ar | nd, if applicable, Step | 3.) |
| × | I consent that my refund may be directly correct. If I have filed a joint return, this i | | | | |
| | I authorize the Illinois Department of Rewithdrawal as designated in the electronic financial institutions involved in the procenecessary to answer inquiries and resolutions. | c portion of my 2022 II essing of an electronic | linois Original or Amend c overpayment of taxes | ed Individual Income Tax r | eturn. I authorize the |
| | I do not want direct deposit of my refund | l, or an electronic fund | ds withdrawal (direct deb | oit) of my balance due. | |
| | er penalties of perjury, I declare the information originator (ERO) are identical. To the best of | | | | |
| and a | accepted or rejected. If rejected, I authorize I | | rize IDOR to inform my E | RO and/or the transmitter | when my return has |
| and a been | accompanying information may be sent to IDC accepted or rejected. If rejected, I authorize I | DOR to identify the rea | rize IDOR to inform my E ason(s) so the return may | RO and/or the transmitter be corrected and retransr | when my return has nitted if possible. |
| and a been Sign | accompanying information may be sent to IDC accepted or rejected. If rejected, I authorize I | DOR to identify the rea | rize IDOR to inform my Eason(s) so the return may Spouse's signature (| RO and/or the transmitter be corrected and retransr if joint return, both must sign) | when my return has |
| sigr here Step I dec | accompanying information may be sent to IDC accepted or rejected. If rejected, I authorize I | Date Date | rize IDOR to inform my Eason(s) so the return may Spouse's signature (er declaration and s or IL-1040-X, the informare, under penalties of penalties of penalties. | RO and/or the transmitter be corrected and retransmiter be corrected and retransmit be corrected and retransmit be corrected and retransmit be best of the best of | Date 53, and accompanying my knowledge the |
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Step 6: Attach required documents (e.g., W-2 forms, 1099 forms, IL-1310). Do not mail Form IL-8453 and these documents unless requested for review.

