Hi Hema, PFA All Documents for Me and My Wife for Fy2022. You did our taxes Last year so you should have all information already

current address - 584 Wendlebury ct. alpharetta, Ga - 30004

marital status - Married ;Wife  - Neha Mishra

any kids ; Yes 2 Aaditya Dubey(7 years- US Citizen ; SSN available) SaraDubey (9 Years - US Citizen\_

Visa status as on 12/31/2022: H1B

Which state did you stayed from 1st Jan 2022 to 31st dec 2022 - Full Time in GA

If you have health insurance out side ? Then send me  document 1095-A; Via My Employer

Did you receive any IRS interest for late refund ? - Dont think So; You have the last year tax return ; So please check

Did you have any other incomes like NEC or 1099s or 1099 miscellaneous or shares like Robinhood or coinbase; Yes Stock sale , Robinhood and etrade + Dividend and some interest

Did you receive 1099-G from IRS ? - Will have to check

Do you purchase any electronic car like Tesla ? - No

Do you have home loan in USA or india ? - Yes in USA, Mortgage doc attached; none in India

Did you deposit any traditional IRA contribution 6000$ - Yes 6K each for me and My wife account; so total 12K in Traditional IRA; this is apart from my Employer provided 401k

Did you pay any colleges fees if yes then provide me 1098-T tution fees document - No But have 529 Plan contribution for both kids; Document attached

Please provide refund estimates along with you fee

Thanks

Pratik