

2022 PRELIMINARY TAX REPORTING STATEMENT

KAIVAL RAJES NAYAK

Account No. **Z21-429604** Customer Service: 800-544-6666

Recipient ID No. *****-**-2495** Payer's Fed ID Number: 04-3523567

The following document is a **Preliminary 1099 Tax Reporting Statement**.

Our records indicate that your tax information is not yet final.

All pages of this document are for your information only and may assist you with your tax preparation. This document is only available online and a paper copy will not be mailed to you. This preliminary information will not be furnished to the Internal Revenue Service and is not available for download into tax preparation software.

You can expect to receive an official consolidated **1099 Tax Reporting Statement** as soon as your information is finalized.

Your account is pending finalized tax reporting information for the following securities:

Symbol/CUSIP	Description	Symbol/CUSIP	Description	Symbol/CUSIP	Description
SPY	SPDR S&P500 ETF TRUST TRUST UNIT				





FIDELITY BROKERAGE SERVICES LLC
 P.O. Box 28019
 Albuquerque, NM 87125-8019

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eDelivered

KAIVAL RAJES NAYAK
 201 ABINGDON WAY
 ATLANTA GA 30328-1677

Payer's Name and Address:
 NATIONAL FINANCIAL SERVICES LLC
 499 WASHINGTON BLVD
 JERSEY CITY, NJ 07310

Form 1099-DIV *

2022 Dividends and Distributions

Copy B for Recipient
 (OMB No. 1545-0110)

1a Total Ordinary Dividends	4.87	6 Investment Expenses	0.00
1b Qualified Dividends	4.35	7 Foreign Tax Paid.....	0.00
2a Total Capital Gain Distributions	0.00	8 Foreign Country or U.S. Possession.....	0.00
2b Unrecap. Sec 1250 Gain.....	0.00	9 Cash Liquidation Distributions.....	0.00
2c Section 1202 Gain.....	0.00	10 Non-Cash Liquidation Distributions.....	0.00
2d Collectibles (28%) Gain.....	0.00	12 Exempt Interest Dividends.....	0.00
2e Section 897 Ordinary Dividends	0.00	13 Specified Private Activity Bond Interest Dividends.....	0.00
2f Section 897 Capital Gain	0.00	14 State.....	
3 Nondividend Distributions	0.00	15 State Identification No.	
4 Federal Income Tax Withheld	0.61	16 State Tax Withheld.....	0.00
5 Section 199A Dividends	0.16		

Form 1099-INT *

2022 Interest Income

Copy B for Recipient
 (OMB No. 1545-0112)

1 Interest Income	0.00	10 Market Discount	0.00
2 Early Withdrawal Penalty	0.00	11 Bond Premium	0.00
3 Interest on U.S. Savings Bonds and Treas. Obligations	0.00	12 Bond Premium on U.S. Treasury Obligations	0.00
4 Federal Income Tax Withheld	0.00	13 Bond Premium on Tax-Exempt Bond	0.00
5 Investment Expenses	0.00	14 Tax-Exempt Bond CUSIP no.	
6 Foreign Tax Paid	0.00	15 State	
7 Foreign Country or U.S. Possession		16 State Identification No	
8 Tax-Exempt Interest	0.00	17 State Tax Withheld	0.00
9 Specified Private Activity Bond Interest	0.00		



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Form 1099-MISC *

2022 Miscellaneous Information

Copy B for Recipient
(OMB No. 1545-0115)

2 Royalties	0.00	16 State Tax Withheld	0.00
3 Other Income	0.00	17 State/Payer's State No.	
4 Federal Income Tax Withheld	0.00	18 State Income	0.00
8 Substitute Payments in Lieu of Dividends or Interest	0.00		

Summary of 2022 Proceeds From Broker and Barter Exchange Transactions

1099-B Section	Total Proceeds	Total Cost Basis	Total Market Discount	Total Wash Sales	Realized Gain/Loss	Federal Income Tax Withheld
Short-term transactions for which basis is <u>reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Short-term transactions for which basis is <u>not reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Long-term transactions for which basis is <u>reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Long-term transactions for which basis is <u>not reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Transactions for which basis is not reported to the IRS and Term is Unknown	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00

1099-B amounts are reported individually to the IRS. Refer to the Form 1099-B sections in this statement, if applicable.

Summary of 2022 Original Issue Discount

Total Original Issue Discount	0.00	Total Original Issue Discount - REMIC	0.00
Total Original Issue Discount on U.S. Treasury Obligations	0.00		
Total Original Issue Discount on Tax-Exempt Obligations	0.00		

Original Issue Discount (OID) amounts are reported individually to the IRS. Refer to the Form 1099-OID pages in this statement, if applicable.





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Summary of 2022 Supplemental Information Not Reported to the IRS

Margin Interest Paid	0.00	Currency Realized Gain/Loss (USD)	0.00
Tax Exempt Investment Expense	0.00	Actual Payment Shortfall.....	0.00
Accrued Interest Paid on Purchases	0.00	Addition to Basis	0.00
Proceeds Investment Expenses	0.00	Account Fees.....	0.00
Severance Tax	0.00	Short Dividends.....	0.00
Administrative Expenses	0.00	Money Market Realized Gain/Loss.....	0.00
Non-deductible Generic Expenses	0.00	Short/Long Term Realized Gain/Loss.....	0.00
Deductible Generic Expenses	0.00	Mortgage Pool Statement (MBS).....	0.00



2022 SUPPLEMENTAL INFORMATION

KAIVAL RAJES NAYAK

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Recipient ID No. *****-**-2495** Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Details of 1099-DIV Transactions

Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP									
Date	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
APPLE INC, AAPL, 037833100									
02/10/22	0.06			0.06					
05/12/22	0.07			0.07					
08/11/22	0.07			0.07					
11/10/22	0.07			0.07					
Subtotals	0.27			0.27					
FIDELITY GOVERNMENT MONEY MARKET, SPAXX, 31617H102									
06/30/22	0.01	0.01							
08/31/22	0.04	0.04							
09/30/22	0.07	0.07							
10/31/22	0.02	0.02							
11/30/22	0.02	0.02							
12/30/22	0.14	0.14							
Subtotals	0.30	0.30							
MICROSOFT CORP, MSFT, 594918104									
03/10/22	0.09			0.09					
06/09/22	0.09			0.09					
09/08/22	0.09			0.09					
12/08/22	0.10			0.10					
Subtotals	0.37			0.37					
SPDR S&P500 ETF TRUST TRUST UNIT, SPY, 78462F103									
04/29/22	0.14			0.13		0.01			
07/29/22	0.36			0.34		0.02			
10/31/22	1.17	0.02		1.10		0.05			
01/31/23	2.26	0.04		2.14		0.08			
Subtotals	3.93	0.06		3.71		0.16			





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Details of 1099-DIV Transactions

Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP									
Date	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
TOTALS	4.87	0.36	0.00	4.35	0.00	0.16	0.00	0.00	0.00

Short-term capital gain distributions reported on monthly/quarterly account statements are included in **1a** Total Ordinary Dividends on Form 1099-DIV.

To see the **2022** State Percentages of Tax-Exempt Income for Fidelity Federal Tax-Exempt Funds or the Percentage of Income from U.S. Government Securities for applicable Fidelity Funds, visit [Fidelity.com/fundtaxinfo](https://www.fidelity.com/fundtaxinfo).

Other Distributions, Tax and Expense Detail

Description, Symbol, CUSIP							
Date	3 Non Dividend Distribution	4 Federal Income Tax Withheld	14 State	16 State Tax Withheld	6 Investment Expenses (n)	9 Cash Liquidation Distribution	10 Noncash Liquidation Distribution

APPLE INC, AAPL, 037833100

02/10/22		0.01					
05/12/22		0.02					
08/11/22		0.02					
11/10/22		0.02					
Subtotals		0.07					

FIDELITY GOVERNMENT MONEY MARKET, SPAXX, 31617H102

08/31/22		0.01					
09/30/22		0.02					
12/30/22		0.03					
Subtotals		0.06					

MICROSOFT CORP, MSFT, 594918104

03/10/22		0.02					
06/09/22		0.02					
09/08/22		0.02					



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Details of 1099-DIV Transactions

Other Distributions, Tax and Expense Detail

Description, Symbol, CUSIP	3 Non Dividend Distribution	4 Federal Income Tax Withheld	14 State	16 State Tax Withheld	6 Investment Expenses (n)	9 Cash Liquidation Distribution	10 Noncash Liquidation Distribution
MICROSOFT CORP, MSFT, 594918104							
12/08/22		0.02					
Subtotals		0.08					
SPDR S&P500 ETF TRUST TRUST UNIT, SPY, 78462F103							
04/29/22		0.03					
07/29/22		0.09					
10/31/22		0.28					
Subtotals		0.40					
TOTALS	0.00	0.61			0.00	0.00	0.00

Dividends and other distributions sometimes must be reclassified by the issuer. As a result, we may be required to send you a corrected Tax Reporting Statement that may affect the information you report on your tax return.

(n) Reported widely held fixed investment trust dividend amounts include expenses which were not distributed to trust holders. Those amounts are listed separately in **1a** Total ordinary dividends. The equivalent expense amounts are also detailed in the supplemental (1099-DIV) Other Distribution, Tax, and Expense Details, column **6**. Tax exempt interest dividend expenses are listed as separate entries in column **12** and in the separate Tax-Exempt Interest Expenses section shown later in this statement.

Important Tax Return Document Enclosed.

