## Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

### IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Subm	ission Identification Number (SID)				
Taxpaye	er's name	Social securi	ty numl	oer	
SHA	LIN SAVALIA	617-93	-681	8	
Spouse	's name	Spouse's soo	ial sec	urity num	ber
Part	Tax Return Information — Tax Year Ending December 31, 2022 (Ent	 er year you a	re au	thorizin	ıg.)
Enter	whole dollars only on lines 1 through 5.				<u> </u>
Note:	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.				
1	Adjusted gross income		1		L8,748.
2	Total tax		2	1	19 <b>,</b> 383.
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3	2	20,405.
4	Amount you want refunded to you		4		1,022.
5 Dowt	Amount you owe		5		\
Part	Taxpayer Declaration and Signature Authorization (Be sure you get and penalties of perjury, I declare that I have examined a copy of the income tax return (original or amende				
to send for any Agent in payme authori payme busines taxes to person	(original or amended) I am now authorizing. I consent to allow my intermediate service provider, transd my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for redelay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account in the financial transduction of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminant, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation resist days prior to the payment (settlement) date. I also authorize the financial institutions involved in the receive confidential information necessary to answer inquiries and resolve issues related to the lal identification number (PIN) below is my signature for the income tax return (original or amended) I	ejection of the tr U.S. Treasury a idicated in the tration to debit the atte the authorizate quests must be ne processing of payment. I furt	ransmind its of ax prepared entry ation. The receipt the electrical entry at the electrical entry entry at the electrical entry entr	ssion, (b) designate paration s to this ac To revoke ved no I ectronic cknowled	the reason ed Financial software for count. This e (cancel) a later than 2 payment of lge that the
	onic Funds Withdrawal Consent.				
-	ayer's PIN: check one box only	3	6	8   1   8	
×	I authorize GLOBAL TAXES LLC to enter or generat  ERO firm name	ř En	ter five	digits, bu	d as my
	signature on the income tax return (original or amended) I am now authorizing.	do	n't ente	er all zero	S
	I will enter my PIN as my signature on the income tax return (original or amended) I am if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN me below.				
Yours	signature ▶ Date ▶				
Spous	se's PIN: check one box only				_
	I authorize to enter or generat	e my PIN			as my
	ERO firm name	-	ter five	digits, bu	
	signature on the income tax return (original or amended) I am now authorizing.	do	n't ente	er all zero	S
	I will enter my PIN as my signature on the income tax return (original or amended) I am if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN me below.				
Spous	se's signature ▶ Date ▶				
	Practitioner PIN Method Returns Only—continue belo	w			
Part	III Certification and Authentication — Practitioner PIN Method Only				
ERO's	s EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.	2 2 4 9	6 6	1 9	8 9
		Don't ent	er all ze	eros	
authori	y that the above numeric entry is my PIN, which is my signature for the electronic individual income ized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am subsements of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS e-file Providers of	mitting this retu	ırn in a	accordan	ice with the
ERO's	s signature ▶ Date ▶				
	ERO Must Retain This Form — See Instructions				
	Don't Submit This Form to the IRS Unless Requested To	Do So			

## E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return

|--|

OMB No. 1545-0074

IRS Use Only-Do not write or staple in this space.

Filing Status Check only	s 🗌 S	Single Married filing jointly	Marrie	ed filing separately	(MFS)	Head of	household (HOH)		lifying sui			
one box.	-	u checked the MFS box, enter the nation is a child but not your dependent	-	our spouse. If you		ed the HOH or	QSS box, enter the					
Your first name	and mi	ddle initial	Last nar	me				Your so	Your social security number			
SHALIN			SAVA	LIA				617-93-6818				
If joint return, s	pouse's	first name and middle initial	Last nar	me				Spouse's social security number				
								338-9	91-920	)3		
Home address	(numbe	r and street). If you have a P.O. box, see	instructio	ons.			Apt. no.	Preside	ntial Elect	tion Campaign		
1614 FI	ELD S	SPARROW TER NE						Check h	nere if you	ı, or your		
		ce. If you have a foreign address, also co	mplete s	paces below.	Sta	te	ZIP code	1 '	0,	intly, want \$3		
LEESBURG	3				V	A	20176		tnis tuna. ow will no	. Checking a		
Foreign country			F	oreign province/stat	te/coun	ty	Foreign postal code	-	or refund	0		
									You	Spouse		
Digital		y time during 2022, did you: (a) rece	,				,.	. ,		—————————————————————————————————————		
Assets		ange, gift, or otherwise dispose of a		<u>_</u> _			asset)? (See Instr	uctions.)	Yes	⊠ No		
Standard Deduction		eone can claim: You as a de Spouse itemizes on a separate retur				a dependent						
Age/Blindness	s You:	Were born before January 2, 1	958	Are blind S	pouse	: Was bor	n before January	2, 1958	☐ Is b	olind		
Dependent	s (see	instructions):		(2) Social secu	rity	(3) Relationsh	ip (4) Check the b	ox if qualit	fies for (see	e instructions):		
If more	<b>(1)</b> Fi	rst name Last name		number		to you	Child tax of	redit	Credit for o	other dependents		
than four												
dependents, see instruction												
and check	3 —											
here	]											
Income	1a	Total amount from Form(s) W-2, b	ox 1 (see	e instructions) .				. 1a	1	28,988.		
moonic	b	Household employee wages not re	eported	on Form(s) W-2 .				. 1b				
Attach Form(s)	С	Tip income not reported on line 1a (see instructions)										
W-2 here. Also attach Forms	d	Medicaid waiver payments not reported on Form(s) W-2 (see instructions)										
W-2G and	е	Taxable dependent care benefits from Form 2441, line 26										
1099-R if tax was withheld.	f	Employer-provided adoption bene	fits from	Form 8839, line 2	29 .			. 1f				
If you did not	g	Wages from Form 8919, line 6 .						. 1g				
get a Form	h	Other earned income (see instructi	ions) .					. 1h		0.		
W-2, see instructions.	i	Nontaxable combat pay election (s	see instr	uctions)		1i						
motractions.	Z	Add lines 1a through 1h						. 1z	1	28,988.		
Attach Sch. B	2a	Tax-exempt interest	2a		<b>b</b> T	axable interes	t	. 2b		228.		
if required.	3a	Qualified dividends	3a	211.	<b>b</b> C	ordinary divide	nds	. 3b		215.		
	4a	IRA distributions	4a		b T	axable amoun	t	. 4b				
Standard	5a	Pensions and annuities	5a		b T	axable amoun	t	. 5b				
Deduction for—	6a	Social security benefits	6a		b T	axable amoun	t	. 6b				
Single or Married filing	С	If you elect to use the lump-sum e	lection n	nethod, check hei	re (see	instructions)						
separately, \$12,950	7	Capital gain or (loss). Attach Sche	dule D if	required. If not re	quired	, check here				220.		
Married filing	8	Other income from Schedule 1, lin	e 10 .					. 8	_	10,903.		
jointly or Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,						. 9	1	18,748.		
surviving spouse, \$25,900	10	Adjustments to income from Sche	dule 1, li	ne 26				. 10				
Head of	11	Subtract line 10 from line 9. This is	your <b>ac</b>	djusted gross inc	ome			. 11	1	18,748.		
household, \$19,400	12	Standard deduction or itemized	deducti	ons (from Schedu	ıle A)			. 12		12,950.		
If you checked	13	Qualified business income deducti	ion from	Form 8995 or Fo	rm 899	5-A		. 13		0.		
any box under Standard	14	Add lines 12 and 13						. 14		12,950.		
Deduction, see instructions.	15	Subtract line 14 from line 11. If zero or less, enter -0 This is your <b>taxable income</b>								.05,798.		
)												

Form 1040 (2022	2)							Page <b>2</b>
Tax and	16	Tax (see instructions). Check if any from Form	(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	3 🗌		16	19,208.
Credits	17	Amount from Schedule 2, line 3					17	
	18	Add lines 16 and 17					18	19,208.
	19	Child tax credit or credit for other dependent	s from Sched	ule 8812			19	
	20	Amount from Schedule 3, line 8					20	
	21	Add lines 19 and 20					21	
	22	Subtract line 21 from line 18. If zero or less, e	enter -0				22	19,208.
	23	Other taxes, including self-employment tax, f	rom Schedule	e 2, line 21			23	175.
	24	Add lines 22 and 23. This is your <b>total tax</b>					24	19,383.
Payments	25	Federal income tax withheld from:						<u> </u>
,	а	Form(s) W-2			<b>25a</b> 2	0,405.		
	b	Form(s) 1099			25b			
	С	Other forms (see instructions)			25c	0.		
	d	Add lines 25a through 25c					25d	20,405.
16	26	2022 estimated tax payments and amount ap	oplied from 20	21 return			26	
If you have a qualifying child,	27	Earned income credit (EIC)			27			
attach Sch. EIC.	28	Additional child tax credit from Schedule 8812			28			
	29	American opportunity credit from Form 8863	, line 8		29			
	30	Reserved for future use			30			
	31	Amount from Schedule 3, line 15			31			
	32	Add lines 27, 28, 29, and 31. These are your	total other pa	ayments and refu	indable credits		32	
	33	Add lines 25d, 26, and 32. These are your to	tal payments				33	20,405.
Refund	34	If line 33 is more than line 24, subtract line 24	from line 33.	This is the amour	nt you <b>overpaid</b>		34	1,022.
Refund	35a	Amount of line 34 you want refunded to you	. If Form 8888	is attached, chec	ck here	🗆	35a	1,022.
Direct deposit?	b	Routing number 0 4 3 0 0 0 0		c Type: 🛛	Checking	Savings		
See instructions.	d	Account number 1 0 6 4 1 9 2	2 9 6					
	36	Amount of line 34 you want applied to your 2	2023 estimate	ed tax	36			
Amount You Owe	37	Subtract line 33 from line 24. This is the <b>amo</b> For details on how to pay, go to <i>www.irs.gov</i>	•				37	
	38	Estimated tax penalty (see instructions) .			38			
Third Party Designee		you want to allow another person to disc tructions				Complete t	pelow.	X No
		signee's	Phone			sonal identi	ication ,	
	nai		no.			nber (PIN)		
Sign Here		der penalties of perjury, I declare that I have examine ef, they are true, correct, and complete. Declaration of		r than taxpayer) is ba		ion of which	n prepare	er has any knowledge.
	Yo	ur signature	Date	Your occupation				nt you an Identity IN, enter it here
Joint return?				  ELECTRICAI	ENGINEER		inst.)	III, enter it nere
See instructions. Keep a copy for your records.	Sp	ouse's signature. If a joint return, <b>both</b> must sign.	Date	Spouse's occupati		If the		nt your spouse an ection PIN, enter it here
	——Ph	one no. (210) 359-6439	Email address	SHALIN2395	GAGMATT. CO	<u> і</u>		
		parer's name Preparer's signatu		V111111111110000	Date	PTIN		Check if:
Paid		PRIYA RAM SAGAR GUPTA TALLAM SYAM PRIYA	RAM SAGAR	GUPTA TALLAM	02/19/2023	P0208	2703	Self-employed
Preparer		n's name GLOBAL TAXES LLC			1 , - 3 , 2 3 2 3			678) 965-9522
Use Only		n's address 245 ROONEY CT E BRU	NSWICK N	J 08816			's EIN	84-3171965
						1		4040

## SCHEDULE 1 (Form 1040)

### **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2022
Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Name(s) shown on Form 1040, 1040-SR, or 1040-NR Your social security number SHALIN SAVALIA 617-93-6818 Part | Additional Income Taxable refunds, credits, or offsets of state and local income taxes . . . . . . . . . . . . . . . . 1 1 2a Date of original divorce or separation agreement (see instructions): 3 3 4 4 -10,903. 5 Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E . . 5 6 6 7 7 8 Other income: 8a а 8b 8c Foreign earned income exclusion from Form 2555 . . . . . . . 8d 8e Income from Form 8889 . . . . . . . . . . . . . . . 8f Alaska Permanent Fund dividends . . . . . . . . . . . . . . . 8g 8i Activity not engaged in for profit income . . . . . . . . . . . . . . 8i 8k Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property . . . 81 m Olympic and Paralympic medals and USOC prize money (see 8m 8n Section 951A(a) inclusion (see instructions) . . . . . . . . . . . . 80

Combine lines 1 through 7 and 9. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 8

8p

8q

8r

8s

8t

8u

For Paperwork Reduction Act Notice, see your tax return instructions.

**u** Wages earned while incarcerated

9

Section 461(I) excess business loss adjustment . . . . . . . . . . .

Taxable distributions from an ABLE account (see instructions) . . .

Scholarship and fellowship grants not reported on Form W-2 . . .

Other income. List type and amount:

Schedule 1 (Form 1040) 2022

-10,903.

9

10

Schedule 1 (Form 1040) 2022 Page **2** 

Par	II Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-b			
	officials. Attach Form 2106		12	
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903 .		14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		19a	
b	Recipient's SSN			
С	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:			
а	, , , , , , , , , , , , , , , , , , ,	4a		
b	Deductible expenses related to income reported on line 8l from the			
		4b		
С	Nontaxable amount of the value of Olympic and Paralympic medals			
	' ' '	4c		
d		4d		
е	Repayment of supplemental unemployment benefits under the Trade			
		4e		
f		24f		
g	, , , , , , , , , , , , , , , , , , , ,	4g		
h	Attorney fees and court costs for actions involving certain unlawful			
	,	4h		
i	Attorney fees and court costs you paid in connection with an award			
	from the IRS for information you provided that helped the IRS detect			
		24i	_	
J		24j		
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form	41-		
_	,	4k	_	
Z	Other adjustments. List type and amount:	4z		
25			05	
25 26	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> . E		26	
	Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a	<u> </u>		

#### SCHEDULE 2 (Form 1040)

Department of the Treasury Internal Revenue Service

### **Additional Taxes**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2022

Attachment
Sequence No. 02

Name(s) shown on Form 1040, 1040-SR, or 1040-NR SHALIN SAVALIA

Your social security number 617-93-6818

Pa	tl Tax		
1	Alternative minimum tax. Attach Form 6251	1	
2	Excess advance premium tax credit repayment. Attach Form 8962	2	
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17.	3	
Par	t II Other Taxes		
4	Self-employment tax. Attach Schedule SE	4	
5	Social security and Medicare tax on unreported tip income.  Attach Form 4137		
6	Uncollected social security and Medicare tax on wages. Attach Form 8919		
7	Total additional social security and Medicare tax. Add lines 5 and 6	7	
8	Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required.		
	If not required, check here	8	
9	Household employment taxes. Attach Schedule H	9	
10	Repayment of first-time homebuyer credit. Attach Form 5405 if required	10	
11	Additional Medicare Tax. Attach Form 8959	11	175.
12	Net investment income tax. Attach Form 8960	12	
13	Uncollected social security and Medicare or RRTA tax on tips or group-term life insurance from Form W-2, box 12	13	
14	Interest on tax due on installment income from the sale of certain residential lots and timeshares	14	
15	Interest on the deferred tax on gain from certain installment sales with a sales price over \$150,000	15	
16	Recapture of low-income housing credit. Attach Form 8611	16	
	(co	ontinu	ed on page 2)

Schedule 2 (Form 1040) 2022 Page **2** 

### Part II Other Taxes (continued)

17	Other additional taxes:			
а	Recapture of other credits. List type, form number, and amount:			
		17a		
b	Recapture of federal mortgage subsidy, if you sold your home	4-1		
	see instructions	17b	_	
	Additional tax on HSA distributions. Attach Form 8889	17c		
d	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d	-	
е	Additional tax on Archer MSA distributions. Attach Form 8853.	17e		
f	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	17f		
g	Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	17g		
h	Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A	17h		
i	Compensation you received from a nonqualified deferred compensation plan described in section 457A	17i		
j	Section 72(m)(5) excess benefits tax	17j		
k	Golden parachute payments	17k		
- 1	Tax on accumulation distribution of trusts	171		
m	Excise tax on insider stock compensation from an expatriated corporation	17m		
n	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866	17n		
0	Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR	170		
р	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	17p		
q	Any interest from Form 8621, line 24	17q		
z	Any other taxes. List type and amount:			
		17z		
18	Total additional taxes. Add lines 17a through 17z		18	
19	Reserved for future use		19	
20	Section 965 net tax liability installment from Form 965-A	20		
21	Add lines 4, 7 through 16, and 18. These are your total other taxes			
	on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b		21	175.

#### SCHEDULE D (Form 1040)

### **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

Attachment Sequence No. 12

Department of the Treasury Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Internal Revenue Service Name(s) shown on return SHALIN SAVALIA

Your social security number 617-93-6818

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with . . . . . . . . . . . . . . Box A checked 1,500. 1,280. 220. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Box C checked . . . . . . . . . . . . . . . Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . 7 220. Part II Long-Term Capital Gains and Losses - Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to (or other basis) Form(s) 8949, Part II, (sales price) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with 9 Totals for all transactions reported on Form(s) 8949 with 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

BAA

15

Schedule D (Form 1040) 2022 Page 2

#### Part III Summary 16 Combine lines 7 and 15 and enter the result 16 220. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

### 8949

**Sales and Other Dispositions of Capital Assets** 

OMB No. 1545-0074

Go to www.irs.gov/Form8949 for instructions and the latest information. File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Attachment Sequence No. 12A

Name(s) shown on return SHALIN SAVALIA

Department of the Treasury

Internal Revenue Service

Social security number or taxpayer identification number 617-93-6818

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

	] <b>(B)</b> Short-term transactions ] <b>(C)</b> Short-term transactions			-	sis <b>wasn't</b> report	ed to the IF	RS	
1	(a) Description of property	(b) Date acquired	(c) Date sold or disposed of (Mo., day, yr.)	<b>(d)</b> Proceeds	(e) Cost or other basis See the <b>Note</b> below	Adjustment, i If you enter an enter a co See the sep	(h) Gain or (loss) Subtract column (e)	
,	(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)		(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
Robi	inhood Securities LLC	01/01/22	12/31/22	1,500.	1,280.			220.
ne Se	otals. Add the amounts in column egative amounts). Enter each totachedule D, line 1b (if Box A above bove is checked), or line 3 (if Box	al here and inc e is checked), <b>lir</b>	lude on your ne 2 (if Box B	1,500.	1,280.			220.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

#### **SCHEDULE E** (Form 1040)

### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041. Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Your social security number

	LIN SAVALIA						617-9	3-6818		
Part	Income or Loss From Rental Real Est Note: If you are in the business of renting persons rental income or loss from Form 4835 on page 2,	al property, use		C. See	instru	ctions. If you a	ıre an indiv	/idual, rep	ort farm	1
	Did you make any payments in 2022 that would required form(s) 109									No No
	Physical address of each property (street, city, s						<u> </u>		<u> </u>	
1a		<u> </u>								
Α_	A-83 SHREENATH RESIDENCY-1 AHMEDA	ABAD, ADAL	AJ GANDI	HINA	GAR,	GUJARAT	IN 382	<u> 421                                    </u>		
В										
С										
1b	Type of Property (from list below)  2 For each rental real estat above, report the number	r of fair renta	l and		Fa	nir Rental Days	Person Da		QJ	JV
Α	g personal use days. Check if you meet the requirement			y <b>A</b> 365				0		]
В	qualified joint venture. Se			В						]
С			0.	С						
	of Property:									
	Single Family Residence 3 Vacation/Short-Te	rm Rental	5 Land			Self-Rental				
2	Multi-Family Residence 4 Commercial		6 Royal	ties	8	Other (desci	ribe)			
						Properti				
ncon	ne:			Α		В		С		
3	Rents received	3			35.					
4	Royalties received									
	nses:									
5	Advertising	5								
6	Auto and travel (see instructions)									
7	Cleaning and maintenance			2,4	61					
8	Commissions			2,1	<u> </u>					
9	Insurance									
10	Legal and other professional fees									
11	Management fees			2,5	1.8					
12	Mortgage interest paid to banks, etc. (see instruction			2,5	10.					
13	Other interest									
14	Repairs	<u> </u>		1,9	44					
15	Supplies			1,8						
16	Taxes			Ξ, ο	<u> </u>					
17	Utilities			2,7	83					
18	Depreciation expense or depletion									
19	Other (list)	19								
20	Total expenses. Add lines 5 through 19			11,5	38.					
21	Subtract line 20 from line 3 (rents) and/or 4 (royal			, ,	· - •					
	result is a (loss), see instructions to find out if you file <b>Form 6198</b>	u must	_	10,9	UЗ					
22	Deductible rental real estate loss after limitation,	if any,								
	on Form 8582 (see instructions)		[ 1	0,90		(	)	(		
23a	Total of all amounts reported on line 3 for all renta				23a		635.			
b	Total of all amounts reported on line 4 for all roya				23b					
C	Total of all amounts reported on line 12 for all pro	•			23c					
d	Total of all amounts reported on line 18 for all pro	•			23d	<i>*</i> -				
e	Total of all amounts reported on line 20 for all pro	•			23e		,538.			
24	Income. Add positive amounts shown on line 21		•				. 24			
25	Losses. Add royalty losses from line 21 and rental r							(	10,90	13.
26	Total rental real estate and royalty income or									
	here. If Parts II, III, IV, and line 40 on page 2 of Schedule 1 (Form 1040), line 5. Otherwise, include						on . <b>26</b>		-10 <b>,</b> 9	903

### Form **8995**

Department of the Treasury

Internal Revenue Service

Qualified Business Income Deduction Simplified Computation

Attach to your tax return.

Go to www.irs.gov/Form8995 for instructions and the latest information.

OMB No. 1545-2294

2022

Attachment Sequence No. **55** 

Name(s) shown on return	Your taxpayer identification number
SHALIN SAVALIA	617-93-6818

**Note.** You can claim the qualified business income deduction **only** if you have qualified business income from a qualified trade or business, real estate investment trust dividends, publicly traded partnership income, or a domestic production activities deduction passed through from an agricultural or horticultural cooperative. See instructions.

Use this form if your taxable income, before your qualified business income deduction, is at or below \$170,050 (\$340,100 if married filing jointly), and you aren't a patron of an agricultural or horticultural cooperative.

1	(a) Trade, business, or aggregation name	(b) Taxpayer identification number		(c) Qualified business income or (loss)		
i						
ii						
iii						
iv						
v						
2	Total qualified business income or (loss). Combine lines 1i through 1v, column (c)	2				
3	Qualified business net (loss) carryforward from the prior year	3 (				
4 5	Total qualified business income. Combine lines 2 and 3. If zero or less, enter -0-Qualified business income component. Multiply line 4 by 20% (0.20)	4	5			
6	Qualified REIT dividends and publicly traded partnership (PTP) income or (loss) (see instructions)	<b>6</b> 2.	3			
7	Qualified REIT dividends and qualified PTP (loss) carryforward from the prior year	7 (				
8	Total qualified REIT dividends and PTP income. Combine lines 6 and 7. If zero or less, enter -0	8 2.				
9	REIT and PTP component. Multiply line 8 by 20% (0.20)		9	0.		
10	Qualified business income deduction before the income limitation. Add lines 5 an	d 9	10	0.		
11	Taxable income before qualified business income deduction (see instructions)	11 105,798.				
12	Net capital gain (see instructions)	<b>12</b> 211.				
13	Subtract line 12 from line 11. If zero or less, enter -0	13 105,587.				
14	Income limitation. Multiply line 13 by 20% (0.20)		14	21,117.		
15	Qualified business income deduction. Enter the smaller of line 10 or line 14. Also	enter this amount on				
	the applicable line of your return (see instructions)		15	0.		
16	Total qualified business (loss) carryforward. Combine lines 2 and 3. If greater than	zero, enter -0	16	( 0.)		
17	Total qualified REIT dividends and PTP (loss) carryforward. Combine lines 6 a zero, enter -0		17	( 0.)		

Department of the Treasury Internal Revenue Service Name(s) shown on return

#### **Additional Medicare Tax**

If any line does not apply to you, leave it blank. See separate instructions. Attach to Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS, Go to www.irs.gov/Form8959 for instructions and the latest information.

OMB No. 1545-0074

Attachment Sequence No. **71** 

Your social security number

617-93-6818 SHALIN SAVALIA Part I **Additional Medicare Tax on Medicare Wages** Medicare wages and tips from Form W-2, box 5. If you have more than one Form W-2, enter the total of the amounts from box 5 . . . . . . . . . 1 144,470. 2 2 3 3 4 4 144,470. 5 Enter the following amount for your filing status: Single, Head of household, or Qualifying surviving spouse . . . \$200,000 125,000. 19,470. 6 Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and go to 7 175. Part II Additional Medicare Tax on Self-Employment Income 8 Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you 8 had a loss, enter -0- (Form 1040-PR or 1040-SS filers, see instructions.) . . . Enter the following amount for your filing status: Single, Head of household, or Qualifying surviving spouse . . . \$200,000 9 10 10 11 12 12 Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter here and 13 Part III Additional Medicare Tax on Railroad Retirement Tax Act (RRTA) Compensation 14 Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14 15 Enter the following amount for your filing status: Single, Head of household, or Qualifying surviving spouse . . . \$200,000 15 16 16 Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (0.009). 17 17 Total Additional Medicare Tax Part IV Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 11 (Form 1040-PR 18 175. Part V Withholding Reconciliation 19 Medicare tax withheld from Form W-2, box 6. If you have more than one Form W-2, enter the total of the amounts from box 6 . . . . . . . . . . . . . . . . . 19 2,095. 20 20 144,470. Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax 21 21 22 Subtract line 21 from line 19. If zero or less, enter -0-. This is your Additional Medicare Tax 22 0. Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form W-2, box 23 24 Total Additional Medicare Tax withholding. Add lines 22 and 23. Also include this amount with federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c (Form 1040-PR or 24

BAA

## **E-file Signature Authorization**

2022

(Arizona Forms 140, 140A, 140EZ, 140NR and 140PY) Do not mail this form to the Arizona Department of Revenue. The ERO must retain this document a minimum of four years. Your First Name and Initial Last Name Your Social Security Number\* **Enter** SHALIN SAVALIA 617 93 ı 6818 vour Your Spouse's First Name and Initial (if filed joint) Last Name Spouse's Social Security No.\* SSN(s). PART 1 – PURPOSE (If you are e-filing a Small Business Income Tax Return, also complete Form AZ-8879 SBI)\*Do Not Truncate • To certify the truthfulness, correctness, and completeness of the taxpayer's electronic income tax return. • To authorize the Electronic Return Originator (ERO) to affirm that the taxpayer wishes to use the taxpayer's electronic signature to the taxpayer's federal individual income tax return as the taxpayer's signature to the taxpayer's electronic Arizona individual income tax return. PART 2 - TAX RETURN INFORMATION PART 3 - FINANCIAL INSTITUTION INFORMATION Must be present when requesting direct debit or deposit. 29,833 00 1 Arizona Adjusted Gross Income ☐ Foreign Account Deposit/Debit: See instructions below. 2 Balance Of Tax ..... 431 00 ROUTING NUMBER 806 00 ☑ Checking 0 | 4 | 3 | 0 | 0 | 0 ■ Savings 3 Arizona Income Tax Withheld ... ACCOUNT NUMBER Check box 4 or box 5: |1|0|6|4|1| 9 2 2 9 6 375**|00 4** ■ **REFUND**: Enter the amount of refund...... DIRECT DEBIT REQUEST DATE იი DIRECT DEBIT PAYMENT AMOUNT **5** ■ **AMOUNT YOU OWE**: Enter the amount owed....... 00 Box 4 Checkbox - Refund: You are due a refund based on the information Foreign Account Deposit/Debit Checkbox: Check the "Foreign Account provided on your tax return. Your refund amount will be deposited in the Deposit/Debit" box if your deposit will be ultimately placed in or come account listed in the Financial Institution Information Section (Part 3). from a foreign account. If you check this box, do not enter your account numbers. If this box is checked, we will not direct deposit or debit your Box 5 Checkbox - Amount You Owe: You owe taxes based on the information provided on your tax return. You have elected to direct debit account. If you are due a refund, we will send you a check instead. If you owe tax, you must mail a check to the Arizona Department of Revenue. for payment. The payment will be withdrawn from the account and on the PO Box 29085, Phoenix, AZ 85038-9085. date listed in the Financial Institution Information Section (Part 3). PART 4 - DECLARATION AND SIGNATURE AUTHORIZATION (Sign only after completing Part 2) I consent to my Electronic Return Originator (ERO) or On-Line Service Under penalties of perjury, I declare that I have examined a copy of my Provider (OLSP) sending my electronic Arizona individual income tax electronic Arizona individual income tax return and accompanying schedules return and accompanying schedules and statements to ADOR, and I and statements for the year ending December 31, 2022, and to the best of consent to my ERO or OLSP sending such information to ADOR through a my knowledge and belief, it is true, correct, and complete. I further declare transmitter. I consent to ADOR sending my ERO, OLSP and/or transmitter that the amounts of Arizona adjusted gross income, total tax, Arizona an acknowledgement of receipt of transmission and an indication of income tax withheld, and refund (or amount owed) listed above are the whether or not the transmission of my return is accepted and, if the return amounts shown on the copy of my electronic Arizona income tax return. is rejected, the reason(s) for the rejection. If the processing of my return **6a** X I consent that my refund be directly deposited as designated in the or refund is delayed, I authorize ADOR to disclose to my ERO, OLSP and/ electronic portion of my 2022 Arizona individual income tax return. or transmitter the reason(s) for the delay, or when the refund was sent. If I have filed a joint return, this is an irrevocable appointment of If ADOR contacts my ERO for a copy of my return, any documents or the other spouse as an agent to receive the refund. schedules to my return, and/or this authorization form, I authorize my ERO **6b**  $\prod$  I do not want direct deposit of my refund or I am not receiving a to release copies of the requested documents to ADOR. refund 6c I authorize the Arizona Department of Revenue (ADOR) and its designated Financial Agent to initiate an ACH electronic funds I authorize GLOBAL TAXES LLC withdrawal (direct debit) entry to the financial institution account (ELECTRONIC RETURN ORIGINATOR) indicated in the tax preparation software for payment of my Arizona taxes owed on this return. I also authorize the financial institutions to make the election that I want my electronic signature to my electronic involved in the processing of the electronic payment of taxes to federal individual income tax return to serve as my signature to my receive confidential information necessary to answer inquiries and electronic Arizona individual income tax return for the year ending December 31, 2022. I understand that when my ERO makes the election resolve issues related to the payment. that my electronic signature to my federal individual income tax return will If I have filed a balance due return, I understand that if the ADOR does not serve as my signature to my Arizona individual income tax return, I will receive full and timely payment of my tax liability by April 18, 2023 I will have signed my Arizona individual income tax return and declared under remain liable for the tax liability and all applicable interest and penalties. penalties of perjury that to the best of my knowledge and belief the return When electronically filing my federal and state tax returns, I understand is true, correct and complete. that if there is an error on my federal return, my state return will also be rejected. PLEASE SIGN HERE YOUR PEN AND INK SIGNATURE DATE

DATE

SPOUSE'S PEN AND INK SIGNATURE

ž			Auizana Faum									FOR	CALENDAR YE	- A D	
THE RETURN			Arizona Form 140PY	140PY Part-Year Resident Personal Income Tax Return											
E .	82F		heck box 82F filing under extension	OR FISCA	L YEAR BEGI	INNING L		12,0,2,2	2 /	AND ENDING				[	66F
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		Spous	e's First Name and Middle Initia	al (if box 4 c	or 6 checked)	Last	Name			your	, S	Spouse's	s Social Sec	urity l	No.
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ANY ITEMS			nt Home Address - number and	street, rura	l route	I		Apt. No.		Daytii	me Ph		ith area cod		
Ź[	2	1614	4 FIELD SPARROW TER	NE						94 (	210	359-	-6439		
E. F		City, T	own or Post Office	St	ate		ZIP Code		L	ast Names Used	in Las	t Four Pr	ior Year(s) (if	differe	ent)
DO NOT STAPLE	3	LEES	SBURG	V	A		20176								97
Ĭ.	NS	4	Married filing joint return	4a Injured Spouse Protection of Joint Overpayment			R	EVENUE USE C	NLY. C	о пот	MARK IN THI	S ARE	ĒA.		
5	STATUS	5	_		ame of qualifying child or dependent on next line:					BR					
2	G S			·		•									
0	FILING	6	Married filing separate ret	urn: Enter s	pouse's name a	nd Social Se	ecurity Numl	ber above.							
	屋	7	Single												
		✓ Enter the number claimed. Do not put a check mark.													
	ڡ	8	Age 65 or over (you and/o	r spouse)	If completing lin			*	81	PM		8	OR RCVD		
	13	9	Blind (you and/or spouse)		47, and 49. For lines 10a and 10b, also complete line 59.					_					
	an	10a	Dependents: Under age o	f 17.	<b>10b</b> Dep	oendents: A	Age 17 and	d over.	L						
	10a	11a	Qualifying parents and gra	andparents											
	and 11a - Dependents 10a and 10b	12-1	3 Residency Status (check	one): 12 🛚	Part-Year Re	esident Oth	er than Ac	ctive Military	13	☐ Part-Year I	Reside	ent Activ	ve Military		
	nde		(Box 10a and 10b): Depende	ent Informa	tion. See instr	ructions. <b>F</b>	or more s	space, check	the	box 🔲 and o	ompl	ete paç	ge 4, Part 1.		
	ebe		(a)			(b	•	(c)		(d)	<b>√</b> Den	(e) endent Ag	(t	f)	
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	7		(==::::::;=::::;=::::::::::::::::::::::							HOME IN 2022	(Box 10	2 (Box 1	federal ret 10b) education		
	and	<b>10</b> c											] [		
۲.	6,	<b>10</b> d											] <u> </u>		
ᆼ	us 8		(Box 11a): Qualifying parents	and grand	parents. See				eck		com				
17	ptio		(a)	TALAME		(b	-	(c)	LIID	(d) NO. OF MONTHS	<b>√</b> 1E /	(e) AGE 65 (	/ /	t)	NI.
Ξ	Exemptions 8,		FIRST AND LAS (Do not list yourself			SOCIAL S NUM		RELATIONS	ніР	LIVED IN YOUR		OVER		22 1	٧
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e		11c										Ħ	<del>-</del>	╡	-
aft			Dates of Arizona residency: From	0.1.0.	1 1 2 0 . 2 . 2	2 Ito I 0 . 3	3   3   1   2	2.0.2.2.		2022 FEDER	RAI		2022 ARIZ		-
ts			List other state(s) of residency: $\sqrt{V}$					Amount from Federal Retu			urn	Amount O			
eu		15	Wages, salaries, tips, etc						15	128,	988	00	29,8	333	00
			Interest						16		228	I II			00
00		17	Dividends						17	i e	215				00
٦ و			Arizona income tax refunds					i	18	i		00			00
the the	me		Business income (or loss) from					i	19			00			00
0	Income		Gains (or losses) from federal						20		220	00		0	00
0 9	na		Rents, royalties, partnerships, esta						21	-10,	903	00		0	00
ë	rizo	22	Other income reported on your	federal ret	urn: Include you	ur own sched	dule		22			00		0	00
듗	⋖	23	Total income: Add lines 15 throu	gh 22					23	118,	748	00	29,8	333	00
ਤੁ		24	Other federal adjustments: Inc	lude your ow	n schedule				24		0	00			00
S Z		25	Federal adjusted gross income	: Subtract li	ne 24 from line 2	23 in the FEI	DERAL colu	ımn	25	118,	748	00			
≊			Arizona gross income: Subtrac									26	29,8	333	00
=		27	Arizona income ratio: Divide				t over 1.000	))				27	0.	251	
=	S	This	box may be blank or may contain a	printed barco	de of data from	your return.	28 Small b	usiness income: 2	285	check the box. Se	e instrs.	28			00
eï	Additions			AR KA		XII) (	29 Modifie	d AZ gross incom	e. Su	btract line 28 from 2	26	29	29,8	333	00
<u>e</u> d	Add	T P					30 Total d	epreciation inclu	ded	in Arizona gross ir	come	30			00
ᅙ		3			YOU VALUE OF THE		31 Other	Additions to Inc	ome	e. Complete page	e 5	31			00
.≝	ge 2						32 Subto	otal: Add lines	s 29,	30 and 31		32	29,8	333	00
Place any required federal and AZ schedules or other documents after Form 140PY.	- cont. on page 2				<u>rtrtttt</u>		1	n/loss - line 20				00			
>	nt. o						I	ort-term gain/loss				00			
an	ပ္ပ						1	ng-term gain/loss				00			
ce						70+10,7C		gain (see instruct).				00			00
<u>-</u>	racti		Party or Collins of Beth Collins (Collins)	WIEW KAN			1	-		25)					00
-	Subtractions						I			ified small busine			29,8		00
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Ī	Your N	lame (as shown on page 1)	our Social Security	Number						
			64 7 00 60							
	SHA	LIN SAVALIA	617-93-68	18						
ه <del>۱</del>	40	Recalculated Arizona depreciation		40	00					
Subtractions cont. from page 1	41	Contributions to: 41a 529 College Savings Plans 00 41b 529A (ABLE accounts) 00	add 41a and 41b	41c	00					
tract	42	42	00							
Subi	43	U.S. Social Security or Railroad Retirement Act benefits included in your Arizona income		43	00					
° 5	44 Other Subtractions from Income. Complete Other Subtractions from Arizona Gross Income schedule on page 6 44									
	45	Subtract lines 40 through 44 from line 39. Enter the difference	···· <u>····</u>	45	29 <b>,</b> 833 <b>0</b> (					
	46	Age 65 or over: Multiply the number in box 8 by \$2,100	6	00						
SI	47	Blind: Multiply the number in box 9 by \$1,5004	7	00						
Exemptions	48	Other Exemptions. See instructions48E Multiply the number in box 48E by \$2,300 4	8	00						
	49	Qualifying parents and grandparents: Multiply the number in box 11a by \$10,000 4	9	00						
யி	50	Add lines 46 through 49. Enter the total	0	00						
	51	Multiply line 50 by the Arizona income ratio on line 27		51	0 00					
	52	Arizona adjusted gross income: Subtract line 51 from line 45. If less than zero, enter "0"			29 <b>,</b> 833 <b>0</b> 0					
	53	Deductions: Check box and enter amount. See instructions53I TEMIZED 538	s⊠ STANDAR	D 53	12 <b>,</b> 950 <b>0</b> (					
	54	If you checked box 53S and claim charitable contributions check 54C Complete page 3. See instru	ıctions	54	00					
	55	Arizona taxable income: Subtract lines 53 and 54 from line 52. If less than zero, enter "0"		55	16,883 00					
Tax	56	Compute the tax using amount from line 55 and Tax Tables X and Y			431 00					
Balance of Tax	57	Tax from recapture of credits from Arizona Form 301, Part 2, line 32		57	00					
ance	58	Subtotal of tax: Add lines 56 and 57. Enter the total		58	431 00					
Bali	59	Dependent Tax Credit. See instructions		59	00					
	60	Family income tax credit (from the worksheet - see instructions)		60	00					
	61	Nonrefundable credits from Arizona Form 301, Part 2, line 64			00					
	62	Balance of tax: Subtract lines 59, 60 and 61 from line 58. If the sum of lines 59, 60 and 61 is more than line			431 00					
its in	63	2022 AZ income tax withheld			806 <b>0</b> (					
ored Cred	64	1,7	00 Add 64a and 6		00					
/mer	65	2022 AZ extension payment (Form 204)			00					
Total Payments and Refundable Credits	66	Increased Excise Tax Credit (from the worksheet - see instructions)			00					
Tota	67	Other refundable credits: Check the box(es) and enter the total amount			00					
	_68_	Total payments and refundable credits: Add lines 63 through 67. Enter the total			806 00					
Tax Due or Overpayment	69	<b>TAX DUE:</b> If line 62 is larger than line 68, subtract line 68 from line 62. Enter amount of tax due. Skip lines 7			00					
Due	70	<b>OVERPAYMENT:</b> If line 68 is larger than line 62, subtract line 62 from line 68. Enter amount of overpayment			375 <b>0</b> 0					
Tax		Amount of line 70 to be applied to 2023 estimated tax			00					
		Balance of overpayment: Subtract line 71 from line 70. Enter the difference.			375 <b>0</b> 0					
ijŧ	/3	- 83 Voluntary Gifts to:  Child Abuse Prevention75  Solutions Teams Assigned to Schools73  OD Domestic Violence Services 76  OD Political Gift		00 00						
5										
ntai		Neighbors Helping Neighbors 78 00 Special Olympics		00 00						
Voluntary G				00						
		Political Party (if amount is entered on line 77- check only one): 841 Democratic 842 Libertarian 843 Estimated payment penalty		0.5	00					
Penalty	85 ee	861 Annualized/Other 862 Farmer or Fisherman 863 Form 221 included	•••••	85	00					
ens	86 87	Add lines 73 through 83 and 85; enter the total		07	00					
	88	REFUND: Subtract line 87 from line 72. If less than zero, enter amount owed on line 89			375 <b>0</b> 0					
. 8	00	Direct Deposit of Refund: Check box 88Å if your deposit will be ultimately placed in a foreign account; see			373100					
Refund or Amount Owed		CM Checking or ROUTING NUMBER ACCOUNT NUMBER	mondono. Cort	,						
efur		98 S Savings 0 4 3 0 0 0 0 9 6 1 0 6 4 1 9 2 2 9 6 1								
A m	89	AMOUNT OWED: Add lines 69 and 87. Make check payable to Arizona Department of Revenue; write yo	our SSN on payme	ent. 89	00					
			, ,							
Ш	U	Inder penalties of perjury, I declare that I have read this return and any documents with it, and to ue, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which prep	the best of my	knowledge ar	nd belief, they are					
띪	→ tr									
宝			ECTRICAL CONTROL CUPATION	ENGINEE.	K5					
SIGN HERE	→_									
) <u>%</u>	S		USE'S OCCUPATION	N						
Ш		SYAM PRIYA RAM SAGAR GUPTA TALLAM 02192023 GLOBAL TAXES LLI AID PREPARER'S SIGNATURE DATE FIRM'S NAME (PREPARER'S IF S								
EASE		245 ROONEY CT	84-3171	.965						
E	P	AID PREPARER'S STREET ADDRESS	PAID PREPARER	R'S TIN						
ايرا		E BRUNSWICK NJ 08816	(678) 96	5-9522						

PAID PREPARER'S CITY STATE ZIP CODE PAID PREPARER'S PHONE NUMBER

If you are also sending a payment, mail to Arizona Department of Revenue, PO Box 52016, Phoenix, AZ 85072-2016 (PO Box 29204, Phoenix, AZ 85038-9204 if your return has a barcode). If you are not sending a payment, mail to Arizona Department of Revenue, PO Box 52138, Phoenix, AZ 85072-2138 (PO Box 29205, Phoenix, AZ 85038-9205 if your return has a barcode).

### **Form 760PY**

### 2022 Virginia Part-Year Resident Income Tax Return



Page 1

Due May 1, 2023

See instructions before completing line items.  Enclose a complete copy of your federal tax return and all other required Virginia enclosures.											Dates of VA Residence (mm-dd-yyyy)		
YOUR First Name	MI	Your Last Name		neck if deceased				cial Security			ou - From	You - To	
SHALIN		SAVALIA					617-93	3-6818		04-	-01-2022	12-31-2	022
SPOUSE'S First Name (filing status 2 or 4	МІ	Spouse's Last Na	ame Ch	neck if deceased		1			urity Number	Sp	ouse - From	Spouse -	То
338-91-9203											l		
Present Home Address (Number and Street,	or Rural	Route)							VA Dri	ver's Lic	ense Informati	on	
1614 FIELD SPARROW I	ER N	E						Vall	τ		stomer ID 57335		
City, Town or Post Office								You Spouse		3033.	37333		-
LEESBURG										ssue Dat	e (mm-dd-yyyy)	)	_
State		ZIP Code				Locality C	ode	You	(	)5 <b>-</b> 1(	0-2022		_
VA		20176				059		Spouse					
Check Amended I	teturn on Code			Qualifying	Farr	mer, Fishe	erman or M	lerchant Se				urity for You a xable income	
Applicable Dependent		ther's Return	Е	Earned Incon	ne C	redit Clair	med on fed	leral return	F	ederal			
Boxes Overseas			\$	\$			00		5	·		00	
I/we authorize the sharing of certa													
Assistance Services (DMAS) and				es (DSS) for p	urpo	oses of ide							
Filing Status Enter Filing St				10 VEC			Exemp	otions En	ter the num Yo	ou/	•	•	ed.
1 = Single (Column A) 2 = Married, Filing Joi			usenoid	1? YES				A - You	Spo	ouse D	Dependents 6	5 or Over B	Blind
3 = Married, Filing Se			ın A)				Enter the	numbers for	r both You Status 2	1			
4 = Married, Filing Se		•		,		A and B)		3 - Spous					=
If Filing Status 3, enter spouse's box at top of form and, enter Sp								ng Status 4 (					
DATE OF BIRTH							0 5		Spause	<u> </u>		You	
Your Birth Date Spouse's Birth	-		0 .	3 - 0 2	_	1 9	9 5	<b>B</b> Fi	Spouse ling Status 4 ONLY			de Spouse if ng Status 2	
<u> </u>													
Complete the Schedule of				_									
1 FEDERAL ADJUSTED Line 7, Column 1						,	· · · · · ·			00		118748	00
2 Additions from Schedule	760PY	'ADJ, Line 3					2			00			00
3 Add Lines 1 and 2										00		118748	00
4 Qualifying Age Deduction	n. Ente	er Birth Dates	above.	Complete	Age	Deduct	ion <sub>4a</sub>						00
Worksheet in instruction B when using Filing Sta										T			00
Line 4a, Column A and S							4b			00			00
5 Social Security Act and reported as taxable income													
residence in Virginia					•	•	5			00			00
6 State income tax refund													
federal return and receiv you reported adjusted gr							<sup>mn</sup> 6			00			00
7 Income attributable to yo Income, Part 1, Line 9, 0	ır perio	od of residence	outside	e Virginia fro	m s	Schedule	of 7			00		19593	00
8 Subtractions from Sched							8			00			00
9 Add Lines 4a, 4b, 5, 6,	, and	8					9			00		19593	00
10 Virginia Adjusted Gros	s Incor	me (VAGI). Su	btract l	Line 9 from	Liı	ne 3	10			00		99155	00
11 Itemized Deductions from	n Virgii	nia Schedule A	\ paid v	while a Vir	gini	ia reside	ent. <sub>11</sub>			00			00
See Instructions12 If you do not claim item from Standard Deduction	zed de	eductions on L	ine 11,	enter stan	dard	d deduct	ion 12			00		6680	00
Va. Dept. of Taxation For Local I 2601039 Rev. 07/22		ITD [				Γ					vv	YYY	



### **2022 Form 760PY** Page 2

Your Name

SHALIN SAVALIA

Your SSN

617-93-6818



	B Spous Filing Status 4		Α		g Status :	
13	Prorated exemption amount from Schedule of Income, Part 2, Line 11. See instructions	00			700	00
14	Deductions from Schedule 760PY ADJ, Line 9	00				00
15	Add Lines 11, 12, 13 and 14	00			7380	00
16	Virginia Taxable Income. Subtract Line 15 from Line 10	00		9	1775	00
17	Tax amount from Tax Table or Tax Rate Schedule	00			5020	00
18	Total Tax. Add Line 17, Column A and Line 17, Column B.	18			5020	00
19a	Your Virginia income tax withheld. Enclose copies of Forms W-2, W-2G, 1099 and VK-1	19a			5172	00
19b	Spouse's Virginia income tax withheld. Enclose copies of Forms W-2, W-2G, 1099 and VK-1	19b				00
20	Combined 2022 Estimated Tax Payments	20				00
21	2021 overpayment credited to 2022 estimated taxes	21				00
22	Extension Payment - Enter amount paid on Form 760IP	22				00
23	Tax Credit for Low-Income Individuals or Virginia Earned Income Credit from Schedule 760PY ADJ, Line 17.	23				00
24	Total credit for taxes paid to another state from Schedule OSC	24				00
25	Credits from Schedule CR, Section 5, Line 1A.	25				00
26	Total payments and credits. Add Lines 19a through 25.	26			5172	00
27	If Line 18 is larger than Line 26, enter the difference. This is the <b>INCOME TAX YOU OWE.</b>	27				00
28	If Line 26 is larger than Line 18, enter the difference. This is the <b>OVERPAYMENT AMOUNT.</b>	28			152	00
29	Amount of overpayment on Line 28 to be CREDITED TO 2023 ESTIMATED INCOME TAX	29				00
30	Virginia529 and ABLE Contributions from Schedule VAC, Section I, Line 6	30				00
31	Other Voluntary Contributions from Schedule VAC, Section II, Line 14	31				00
32	Addition to Tay, Penalty and Interest from <b>anclosed</b> Schedule 760PV AD L Line 21	32				00
33	See instructions	_				
	See instructionsCheck here if no sales and use tax is due	33				00
34	Add Lines 29 through 33	34				00
35	If you owe tax on Line 27, add Lines 27 and 34 - <b>OR</b> - If Line 28 is an overpayment and Line 34 is larger tha Line 28, enter the difference. Enclose payment or pay at www.tax.virginia.govAMOUNT YOU OWE	n 35				00
36	Check here if paying by credit or debit card - See instructions.  If Line 28 is larger than Line 34, subtract Line 34 from Line 28	 . 36				00
	If the Direct Deposit section below is not completed, your refund will be issued by check.				152	00
	T BANK DEPOSIT Your Bank Routing Transit Number Your Bank Account Number Chestic Accounts Only.	ecking	X	Saving	s	
	emational Deposits. 0 4 3 0 0 0 0 9 6 1 0 6 4 1 9 2 2 9	6				
,	We) authorize the Department of Taxation to discuss this return with my (our) preparer.				-	-
	e), the undersigned, declare under penalty of law that I (we) have examined this return and to the best of my ( complete return.	our) knov	vledge, i	ıt is a tr	ue, cori	rect
	ignature Your Phone Number	Date				
Spouse	(210) 359-6439 e's Signature (If a joint return, <b>both</b> must sign) Spouse's Phone Number	Date				
1	er's Name  Preparer's Phone Number  (67.9.) 9.65 - 9.5.2.2	Date	3_200	2		
	M PRIYA RAM SAGAR GUPTA TALLAM (678) 965-9522  Name (or Yours if Self-Employed) GLOBAL TAXES LLC Preparer's PTIN Vendor Code	1	9-2023 ction Code		neft PIN	
	ROONEY CT E BRUNSWICK NJ 08816 P02082703 1555	7				

## 2022 VIRGINIA SCHEDULE OF INCOME Form 760PY



Your Name		Your SSN
SHALIN	SAVALIA	617-93-6818



#### PART 1

#### **Income Distribution**

Complete the Schedule of Income prior to beginning Form 760PY. Everyone should complete Section A. If you are claiming filing status 4, also complete Section B. Refer to your federal return when completing Part 1.

	SECTION A	You (Include Spouse if Filing Status 2)								
SCHEDULE OF INCOME Form 760PY, Column A  — All Filers Must Complete Section A —			<b>Column A1</b> Federal Retur	n	Column A2 While VA Resid	ent	Column A3 While NOT VA Resident			
1.	Wages, salaries, tips, etc	1	128988	.00	99155	.00	29833	.00		
2.	Interest and dividends	2	443	.00	0	.00	443	.00		
3.	Pension and other income	3	-10683	.00	0	.00	-10683	.00		
4.	Gross income (add Lines 1, 2 and 3)	4	118748	.00	99155	.00	19593	.00		
5.	Adjustments to income: moving expenses	5		.00		.00		.00		
6.	Other income adjustments (enclose explanation)	6	0	.00	0	.00	0	.00		
7.	Federal adjusted gross income (Line 4 less Lines 5 and 6)*	7	118748	.00	99155	.00	19593	.00		
8.	Net fixed date conformity modifications	8		.00		.00		.00		
9.	Fixed date conformity Federal Adjusted Gross Income (add Lines 7 and 8)	9	118748	.00	99155	.00	19593	.00		

\*Enter the amount from Line 7, Column A1 on Form 760PY, Page 1, Line 1, Column A.

	SECTION B	Enter Spouse's Income When Filing Status 4 Is Claimed							
SCHEDULE OF INCOME Form 760PY, Column B — Spouse Must Complete Section B if claiming Filing Status 4 —			<b>Column B1</b> Federal Return	Column B2 While VA Residen	<b>Column B2</b> While VA Resident		sident		
1.	Wages, salaries, tips, etc	1	.00		.00		.00		
2.	Interest and dividends	2	.00		.00		.00		
3.	Pension and other income	3	.00.		.00		.00		
4.	Gross income (add Lines 1, 2 and 3)	4	.00		.00		.00		
5.	Adjustments to income: moving expenses	5	.00		.00		.00		
6.	Other income adjustments (enclose explanation)	6	.00		.00		.00		
7.	Federal Adjusted gross income (Line 4 less Lines 5 and 6)**	7	.00		.00		.00		
8.	Net fixed date conformity modifications	8	.00		.00		.00		
9.	Fixed date conformity Federal Adjusted Gross Income (add Lines 7 and 8)	9	.00		.00		.00		

<sup>\*\*</sup>Enter the amount from Line 7, Column B1 on Form 760PY, Page 1, Line 1, Column B. Submit completed Schedule of Income with Form 760PY to avoid delays.

2601301 Rev 07/22

### 2022 VIRGINIA SCHEDULE OF INCOME

### Form 760PY

Page 2





#### PART 2

#### **Prorated Exemptions Worksheet**

If claiming Filing Status 4, complete both the "A" and "B" sections of the schedule. For all other filing statuses, complete only the "A" section.

Complete the Prorated Exemption Worksheet to compute your allowable personal and dependent exemptions. The worksheet below is used to reduce your personal and dependent exemptions to an amount that is proportional to the number of days you resided in Virginia during the taxable year. The total exemption amount is the number of exemptions claimed, prorated based on the portion of the year you resided in Virginia (see Ratio Schedule in Form 760PY Instructions).

Each spouse must compute his or her own prorated personal exemptions based on the number of exemptions claimed in the Exemption Section of Form 760PY. Use the separate exemption amounts for "you" and your "spouse" when completing Lines 1 - 11 of the worksheet. Enter the total prorated exemption in the appropriate column on Form 760PY, Line 13. If claiming Filing Status 2, the combined exemption amount for you and spouse should be entered on Form 760PY, Line 13, Column A.

For example, if you are single, claim no dependents and moved to Virginia on July 1, your prorated Virginia personal exemption is computed as follows:

\$930 (One personal exemption)

X .504 (Ratio Schedule factor for July 1 move to Virginia)

\$468.72 (Be sure to round to the nearest whole number, \$469.00 in this example)

#### **Prorated Virginia Personal Exemptions**

		_		
			Column B Spouse	Column A You
1.	Your exemption	1		1
2.	Dependents	2		0
3.	Add Lines 1 and 2	3		1
4.	Multiply Line 3 by \$930	4		930
5.	65 or over	5		
6.	Blind	6		
7.	Add Lines 5 and 6	7		
8.	Multiply Line 7 by \$800	8		
9.	Add Lines 4 and 8	9		930
10.	Enter the ratio amount from the Personal Exemption Ratio Schedule in the Form 760PY Instructions	10		0.753
11.	Multiply Line 9 by Line 10 and enter the result in the appropriate column on Form 760PY, Line 13	11		700

#### PART 3

#### **Moving Information**

a.	If YOU moved into Virginia in 2022, prior state of residence	AZ
b.	If YOU moved out of Virginia in 2022, state moved to	
2a.	If SPOUSE moved into Virginia in 2022, prior state of residence	
2b.	If SPOUSE moved out of Virginia in 2022, state moved to	

1555 REV 02/09/23 PRO

### 2022 Schedule INC/CG

617936818

Report all W-2s, 1099s & VK-1s with VA Withholding

SHALIN

SAVALIA



Your/ Spouse SSN	Withholding Type	VA Withholding	Employer FEIN	VA Account Number	VA Wages, tips, other comp.
Γ					コ
617936818	$\overline{W}$	5172.	911986543	30911986543F001	99155.

 Total VA Withholding
 SSN
 VA Withholding

 You
 617936818
 5172.

 Spouse
 Total # of W-2s,1099s & VK-1s
 01

VA-8879 Virginia Department of Taxation

# Virginia Individual Income Tax e-File Signature Authorization

Tax Year 2022

## DO NOT SEND THIS VA-8879 TO THE VIRGINIA DEPARTMENT OF TAXATION OR THE IRS. IT MUST BE MAINTAINED IN YOUR FILES!

Virgir	ia Submission Identification Number (SID)							
Your	Name	<b>B</b> Your Social Sec	curity Number					
	IN SAVALIA	617-93-68						
Spou	se's Name	A Spouse's Socia	I Security Number					
Part	I Tax Return Information	A Spouse	B Yourself					
1.	Federal Adjusted Gross Income (Form 760CG, Line 1; 760PY, Line 1, columns A & B; Form 763, Line 1)		118748.					
2.	Virginia Adjusted Gross Income (Form 760CG, Line 9; 760PY, Line 10, columns A & B; Form 763, Line 9)		99155.					
3.	Taxable Income (Form 760CG, Line 15; 760PY, Line 16, columns A & B; Form 763, Line 17)		91775.					
4.	Virginia Income Tax (Form 760CG, Line 18; 760PY, Line 17, columns A & B; Form 763 Line 18)		5020.					
5.	Withholding (Form 760CG, Line 19a & 19b; 760PY, Lines 19a & 19b; Form 763, Lines 19a & 19b)		5172.					
6.	Amount you Owe (Form 760CG, Line 35; Form 760PY, Line 35; Form 763, Line 35)							
7.	Refund (Form 760CG, Line 36; 760PY, Line 36; Form 763, Line 36)		152.					
Part	Il Declaration of Taxpayer and Signature Authorization penalties of perjury, I declare that I have examined a copy of my individual income tax return and accompanying so							
Return numb filing a liable Virgin refund of the	December 31, 2022, and to the best of my knowledge and belief, it is true, correct and complete. I further declare that the information I provided to my Electronic Return Originator (ERO), Transmitter, or Intermediate Service Provider (including my name, address and social security number or individual tax identification number) and the amount shown in Part I above agree with the information and amounts shown on the corresponding lines of my electronic income tax return. If I am filing a balance due return, I understand that if the Virginia Department of Taxation (Virginia Tax) does not receive full and timely payment of my tax liability, I remain liable for the tax liability and all applicable interest and penalties. I authorize my ERO, Transmitter or Intermediate Service Provider to transmit my complete return to Virginia Tax. I have selected a personal identification number (PIN) as my signature for my electronic income tax return and, if applicable, the direct deposit of my refund or direct debit of my tax due. In choosing either direct deposit or direct debit, I certify that the transaction does not directly involve a financial institution outside of the territorial jurisdiction of the United States at any point in the process. Taxpayers may sign the form using a rubber stamp, mechanical device, such as a signature pen, or computer software program.							
	I authorize the ERO named below to enter my e-File PIN 3 6 8 1 8 as my signature on my 2022 e-file  Do not enter all zeros  ERO Firm Name	ed Virginia individual inc	ome tax return.					
	I will enter my e-File PIN as my signature on my 2022 e-filed Virginia individual income tax return. Check this box	only if you are entering	vour own e-File PIN					
	and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.	only if you are entering	your own or no rinv					
Your	Signature Date							
Spou	se's e-File PIN: check one box only							
	I authorize the ERO named below to enter my e-File PIN as my signature on my 2022 e-filed Virginia individual income tax return.  Do not enter all zeros							
	ERO Firm Name							
	I will enter my e-File PIN as my signature on my 2022 e-filed Virginia individual income tax return. Check this box PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.	only if you are entering	your own e-File					
Spouse's Signature Date								
Part	Part III Certification and Authentication – Practitioner PIN Method Only							
ERO'	ERO's EFIN/PIN: Enter your six-digit EFIN followed by your five digit self-selected PIN.							
indica Handl a sign	Do not enter all zeros  I certify that the above numeric entry is my ERO EFIN/PIN, which is my signature for the 2022 Virginia individual income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Virginia's publication Handbook for Electronic Filers of Individual Income Tax Returns (Tax Year 2022). EROs may sign the form using a rubber stamp, mechanical device, such as a signature pen, or computer software program.  ERO's Signature Date							
	<del>-</del>							