



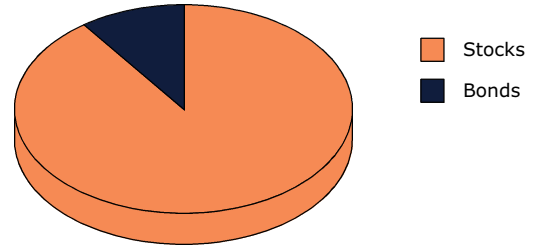
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**MOUNIKA VELURI**  
 71 Woodland Trl  
 Lincolnshire IL 60069-3628

### Asset Allocation



### Account Summary at a Glance

<b>Beginning Balance</b> (October 01, 2022)	<b>\$24,872.91</b>
+ Additions this Period	\$10,000.00
- Withdrawals this Period	(\$0.00)
+ / - Change in Value	\$2,191.31
<b>Ending Balance</b> (December 31, 2022)	<b>\$37,064.22</b>

### Update Your Account Information

Now is a great time to confirm your address and contact information for your Bright Start account. A current address is critical to ensuring you receive important account information without delay including Tax Form 1099-Q, which will be mailed in late January 2023 to report any withdrawals from your account in 2022.

Log in at [BrightStart.com](https://BrightStart.com) and select the "Account Profile" link to review your address, phone number and email address and make any necessary changes.

Account Information	Contributions	Withdrawals
<b>Account Owner:</b> MOUNIKA VELURI <b>Beneficiary:</b> DEVAANSHI VALAPALA	Year-to-Date <b>\$10,000.00</b>	Year-to-Date <b>\$0.00</b>

Asset Holdings (December 31, 2022)	Total Shares	Share Price	Market Value
<b>Index Aggressive Age Based 03-05</b>	<b>2,624.945</b>	<b>\$14.12</b>	<b>\$37,064.22</b>
			<b>\$37,064.22</b>

### Transactions This Period

Index Aggressive Age Based 03-05					
Date	Description	Amount	Share Price	Shares Transacted	Total Shares
10/01/2022	Beginning Balance	\$24,872.91	\$12.97		1,917.726
12/27/2022	ACH Contribution	\$5,000.00	\$14.10	354.610	2,272.336
12/29/2022	ACH Contribution	\$5,000.00	\$14.18	352.609	2,624.945
<b>12/31/2022</b>	<b>Ending Balance</b>	<b>\$37,064.22</b>	<b>\$14.12</b>		<b>2,624.945</b>