8879 **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)			
Taxpayer's name	Social securit	-	
VENKATA PRASAD REDDY MULE Spouse's name	132-55-	- 3228 ial security number	
Spouse's name	Spouse's soci	iai security number	
Part I Tax Return Information — Tax Year Ending December 31, 2022 (En	ter year you a	re authorizing.)	
Enter whole dollars only on lines 1 through 5.			
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.			
1 Adjusted gross income		1 71,	816.
2 Total tax		<u> </u>	570.
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099			418.
4 Amount you want refunded to you			848.
5 Amount you owe		5	
Part II Taxpayer Declaration and Signature Authorization (Be sure you get and Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amend			
my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I al return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, tran to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account in payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to termin payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation receives days prior to the payment (settlement) date. I also authorize the financial institutions involved in the taxes to receive confidential information necessary to answer inquiries and resolve issues related to the personal identification number (PIN) below is my signature for the income tax return (original or amended) Electronic Funds Withdrawal Consent.	smitter, or electrorejection of the trace U.S. Treasury are indicated in the taution to debit the nate the authorizate equests must be the processing of e payment. I furt	nic return originato ansmission, (b) the nd its designated Fi ex preparation softw entry to this accountion. To revoke (ca received no later the electronic payr her acknowledge t	r (ERO) reason nancial vare for nt. This ancel) a than 2 ment of hat the
Taxpayer's PIN: check one box only X lauthorize GLOBAL TAXES LLC to enter or genera	to my DIN	3 2 2 8	00 m)/
X I authorize GLOBAL TAXES LLC to enter or genera ERO firm name signature on the income tax return (original or amended) I am now authorizing.	, Ent	er five digits, but n't enter all zeros	as my
I will enter my PIN as my signature on the income tax return (original or amended) I an if you are entering your own PIN and your return is filed using the Practitioner PIN me below.			
Your signature ▶ Date ▶	•		
Spouse's PIN: check one box only			
I authorize to enter or genera	to my DINI		ac my
ERO firm name		er five digits, but	as my
signature on the income tax return (original or amended) I am now authorizing.		't enter all zeros	
I will enter my PIN as my signature on the income tax return (original or amended) I an if you are entering your own PIN and your return is filed using the Practitioner PIN me below.			
Spouse's signature ▶ Date ▶	•		
Practitioner PIN Method Returns Only—continue belo)W		
Part III Certification and Authentication — Practitioner PIN Method Only			
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2	_ _ - -	6 6 1 9 8 er all zeros	9
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am su requirements of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized IRS <i>e-file</i> Providers of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS <i>e-file</i> Providers of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS <i>e-file</i> Providers of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS <i>e-file</i> Providers of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS <i>e-file</i> Providers of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS <i>e-file</i> Providers of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS <i>e-file</i> Providers of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS <i>e-file</i> Providers of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS <i>e-file</i> Providers of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS <i>e-file</i> Providers of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS <i>e-file</i> Providers of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS <i>e-file</i> Providers of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS <i>e-file</i> Providers of the PIN method PIN	bmitting this retu	rn in accordance v	ım now vith the
ERO's signature ▶ Date ▶	•		
ERO Must Retain This Form — See Instructions Don't Submit This Form to the IRS Unless Requested To			

E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



OMB No. 1545-007

IRS Use Only—Do not write or staple in this space.

Filing Status	s 🗌 S	Single Married filing jointly	X Marrie	ed filing separately	(MFS)	Head of	househ	old (HOF	l)		ifying surv	iving	
Check only one box.	If vo	ou checked the MFS box, enter the r	name of v	our engues. If you	chock	od tha HOH a	r OSS h	ov onto	r tha c		ise (QSS)	o qualif	ivina
one box.	-	son is a child but not your dependen		· · · · · ·			I QOO D	ox, ente	i tile t	illiu S	name ii u	e qualit	yiiig
Your first name			Last nai	SHMA GOWRI BHIMA ma	NADUNI	-			v	our co	cial securit	v numbe	
												-	21
		SAD REDDY s first name and middle initial	MULE Last nar						-		55-3228		mhor
ii joint letuin, s	pouses	s ilist flame and middle illitial	Lastrial	ine					- 1 '	Spouse's social security num 882-62-2796			
Homo addross	(numbe	er and street). If you have a P.O. box, see	inetruetie	200			۸r	t. no.	_				
	•		e instructio	ons.			'		+		ntial Election		aign
4114 MEI			omplete e	nagas halaw	Cto	+o		204			if filing join		t \$3
		ce. If you have a foreign address, also co	ompiete sj	paces below.	Sta		ZIP co				this fund.		
SAN ANTO			-		T>		7822		$\overline{}$		ow will not or refund.	0	
Foreign countr	y name			Foreign province/stat	e/coun	ty	Foreign	postal co	de yo	our tax	You	_	ouse
							<u> </u>				10u		Juse
Digital		ny time during 2022, did you: (a) rec					-				□v	▽ N -	
Assets		nange, gift, or otherwise dispose of					asset)?	(See ins	structi	ons.)	∐ Yes	⊠ No	
Standard		neone can claim: You as a de	•	·		•							
Deduction	;	Spouse itemizes on a separate retu	rn or you	were a dual-statu	s alien								
Age/Blindnes	s You:	: Were born before January 2, 1	1958	Are blind S	pouse	: Was bo	rn befor	e Janua	ry 2, 1	958	☐ Is bli	ind	
Dependent	s (see	instructions):		(2) Social secur	ity	(3) Relationsh	nip (4)	Check th	e box i	f qualit	ies for (see	instructio	ons):
If more		irst name Last name		number	,	to you	·	Child ta	x cred	it	Credit for oth	ner depen	dents
than four													
dependents,	_												
see instruction and check	s —												
here]												
Incomo	1a	Total amount from Form(s) W-2, b	oox 1 (see	e instructions) .						1a	8	30,48	4.
Income	b	Household employee wages not r	eported	on Form(s) W-2 .						1b			
Attach Form(s)	С	Tip income not reported on line 1a (see instructions)						1c					
W-2 here. Also attach Forms	d	Medicaid waiver payments not reported on Form(s) W-2 (see instructions)						1d					
W-2G and	е	Taxable dependent care benefits from Form 2441, line 26						1e					
1099-R if tax was withheld.	f	Employer-provided adoption bene			9 .					1f			
If you did not	g	Wages from Form 8919, line 6.								1g			
get a Form	h	Other earned income (see instruct	tions) .							1h			0.
W-2, see	i	Nontaxable combat pay election (1i	i						
instructions.	z	Add lines 1a through 1h	`							1z	7 8	30,48	4.
Attach Sch. B	2a	Tax-exempt interest	2a		b T	axable interes	st .			2b			
if required.	3a	·	3a		b C	ordinary divide				3b			
	4a	IRA distributions	4a			axable amoun				4b			
Standard	5a	Pensions and annuities	5a			axable amoun				5b			
Deduction for—	6a	Social security benefits	6a		b T	axable amoun	nt			6b			
Single or Married filing	С	If you elect to use the lump-sum	election r	nethod, check her	e (see	instructions)							
separately,	7	Capital gain or (loss). Attach Sche								7			
\$12,950 Married filing	8	Other income from Schedule 1, lir							_	8	_	-8 , 66	8.
jointly or Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7								9		71,81	
surviving spouse,	10	Adjustments to income from Sche		•						10		,	
\$25,900 Head of	11	Subtract line 10 from line 9. This i								11		71,81	— 6
household,	12	Standard deduction or itemized	-	-						12		12,95	
\$19,400 If you checked	13	Qualified business income deduct				5-A				13		<u> , </u>	<u> </u>
any box under Standard	14	Add lines 12 and 13								14		L2 , 95	0
Deduction,	15	Subtract line 14 from line 11. If ze								15		58 , 86	
see instructions.				.,	,				•			,	<u> </u>

orm 1040 (2022		- ()	10	Page
ax and	16	Tax (see instructions). Check if any from Form(s): 1 8814 2 4972 3	16	8,570.
redits	17	Amount from Schedule 2, line 3	17	0.550
	18	Add lines 16 and 17	18	8,570.
	19	Child tax credit or credit for other dependents from Schedule 8812	19	
	20	Amount from Schedule 3, line 8	20	
	21	Add lines 19 and 20	21	0. 570
	22	Subtract line 21 from line 18. If zero or less, enter -0	22	8,570.
	23	Other taxes, including self-employment tax, from Schedule 2, line 21	23	0.
	24	Add lines 22 and 23. This is your total tax	24	8 , 570.
ayments	25	Federal income tax withheld from:		
	a	Form(s) W-2		
	b	Form(s) 1099	-	
	c	Other forms (see instructions)	05.1	11 410
	d	Add lines 25a through 25c	25d	11,418.
ou have a	26	2022 estimated tax payments and amount applied from 2021 return	26	
alifying child, ach Sch. EIC. [27	Earned income credit (EIC)		
)	28 29	Additional child tax credit from Schedule 8812	-	
	30	American opportunity credit from Form 8863, line 8		
	30 31	Amount from Schedule 3, line 15		
	32	Add lines 27, 28, 29, and 31. These are your total other payments and refundable credits	20	
	33	Add lines 27, 28, 29, and 31. These are your total other payments and refundable credits	32	11,418.
	34		34	2,848.
efund	35a	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid Amount of line 34 you want refunded to you . If Form 8888 is attached, check here	35a	2,848.
rect deposit?	ooa b	Routing number $\begin{vmatrix} 1 & 1 & 1 & 0 & 0 & 0 & 2 & 5 \end{vmatrix}$ c Type: $\boxed{\mathbf{X}}$ Checking $\boxed{}$ Savings	SSA	2,040.
e instructions.	d	Account number 5 8 6 0 3 7 8 6 2 3 1 1		
	36	Amount of line 34 you want applied to your 2023 estimated tax 36		
mount ou Owe	37	Subtract line 33 from line 24. This is the amount you owe . For details on how to pay, go to <i>www.irs.gov/Payments</i> or see instructions	37	
	38	Estimated tax penalty (see instructions)	0,	
nird Party esignee	Do	you want to allow another person to discuss this return with the IRS? See structions	elow.	X No
	De: nar	signee's Phone Personal identif ne no. number (PIN)	ication	

		1 3/0	, ,	,						
	38 Esti	imated tax penalty (see	instructions) .			38				
Third Party Designee	Do you instruct	want to allow anothe	r person to disc	cuss this retu	ırn with the IRS		Complete below	. X	No	
	Designee name	Designee's name)		sonal identification nber (PIN)	٦		
Sign		enalties of perjury, I declare ey are true, correct, and cor								
Here	Your sign	Your signature			Your occupation		If the IRS sent you an Identity Protection PIN, enter it here			
Joint return?					SENIOR CO	NSULTANT	(see inst.)			
See instructions. Keep a copy for your records.	Spouse's	Spouse's signature. If a joint return, both must sign.			Spouse's occupa	lation If the IRS sent your spouse an Identity Protection PIN, enter it (see inst.)				
	Phone no	o. (210)596-801	.3	Email address	IMPRASADM	ULE@GMAIL.C	OM	_		
Daid	Preparer	's name	Preparer's signa	ture		Date	PTIN	Chec	k if:	
Paid	SYAM PRIY	A RAM SAGAR GUPTA TALLAM	SYAM PRIYA	RAM SAGAR	GUPTA TALLA	м 03/11/2023	P02082703	<u> </u>	Self-empl	loyed
Preparer Use Only	Firm's na	ame GLOBAL TA	XES LLC				Phone no.	(678)	965-9	9522
USE OIIIY	2/5 DOOMEY OF E DRINGWICK NI 00016						F: 1 FIN	0.4	1 2171	1 O C E

245 ROONEY CT E BRUNSWICK NJ 08816

Firm's address

Firm's EIN

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

2022 Attachment Sequence No. 01

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

VENKATA PRASAD REDDY MULE

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Your social security number 132-55-3228

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta	ach Schedule E .	5	-8,668.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a ()		
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ()		
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
- 1	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
S	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s ()		
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
_		8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. Enter here and on Form 1040, 1040-SR	, or 1040-NR, line 8	10	-8,668.

Schedule 1 (Form 1040) 2022 Page **2**

Par	Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-t			
	officials. Attach Form 2106		12	
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903		14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		19a	
b	Recipient's SSN			
С	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:			
а	Jury duty pay (see instructions)	24a		
b	Deductible expenses related to income reported on line 8I from the			
	rental of personal property engaged in for profit	24b		
С	Nontaxable amount of the value of Olympic and Paralympic medals			
		24c		
d		24d		
е	Repayment of supplemental unemployment benefits under the Trade			
		24e		
f		24f		
g	, , , , , , , , , , , , , , , , , , , ,	24g		
h	Attorney fees and court costs for actions involving certain unlawful			
	·	24h	-	
i	Attorney fees and court costs you paid in connection with an award			
	from the IRS for information you provided that helped the IRS detect			
	F	24i	-	
j	<u> </u>	24j	-	
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form			
		24k	-	
Z	Other adjustments. List type and amount:	na_		
05		24z	05	
25	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your adjustments to income .		00	
	Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a		26	

REV 03/02/23 PRO

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041. Go to www.irs.gov/ScheduleE for instructions and the latest information. OMB No. 1545-0074 Attachment Sequence No. 13

Department of the Treasury Internal Revenue Service Name(s) shown on return

Your social security number

	KATA PRASAD REDDY MULE						132-5	5-3228		
Part										
	Note: If you are in the business of renting personal pro	perty, use		e C. See	instru	ctions. If you	are an indi	vidual, rep	ort farm	
	rental income or loss from Form 4835 on page 2, line 4		- ()	40000					57 s	
	Did you make any payments in 2022 that would require y									
В	If "Yes," did you or will you file required Form(s) 1099?							. 🗆 Үе	S r	No
1a	Physical address of each property (street, city, state,	ZIP code	e)							
Α	2-158, REDDY NAGAR, CHIMAKURTHY PRAF	KASAM I	DT, AN	DHRA 1	PRAD	ESH IN	523226			
В	·		<u> </u>							
С										
1b	Type of Property 2 For each rental real estate pro	operty lis	ted		Fa	ir Rental	Persor	al Use		
	(from list below) above, report the number of f					Days		ys	QJ	V
Α	personal use days. Check the	QJV box	x only	Α		365		0	Г	
В	if you meet the requirements	to file as	а	В				-	Ī	
С	qualified joint venture. See ins	structions	3.	С					Ī	
vne	of Property:									
	Single Family Residence 3 Vacation/Short-Term F	Rental	5 Land	d	7	Self-Rental				
	Multi-Family Residence 4 Commercial	TOTTICAL	6 Roy			Other (desc	ribe)			
						Propert	ies:			
ncon				Α		В			С	
3	Rents received			5	00.					
4	Royalties received	. 4								
хреі	nses:									
5	Advertising									
6	Auto and travel (see instructions)									
7	Cleaning and maintenance			9	84.					
8	Commissions	. 8								
9	Insurance	. 9								
10	Legal and other professional fees	. 10								
11	Management fees	. 11		1,1	51.					
12	Mortgage interest paid to banks, etc. (see instructions	s) 12								
13	Other interest	. 13								
14	Repairs	. 14		2,4						
15	Supplies	. 15		3,1	00.					
16	Taxes	. 16								
17	Utilities	. 17		1,5	22.					
18	Depreciation expense or depletion	. 18								
19	Other (list)	19								
20	Total expenses. Add lines 5 through 19			9,1	68.					
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties).	. If							_	
	result is a (loss), see instructions to find out if you mu	I								
	file Form 6198			-8,6	68.					
22	Deductible rental real estate loss after limitation, if an									
	on Form 8582 (see instructions)		(8,66	_	()	()
23a	Total of all amounts reported on line 3 for all rental pro	•			23a		500.			
b	Total of all amounts reported on line 4 for all royalty pro-				23b					
С	Total of all amounts reported on line 12 for all properti				23c					
d	Total of all amounts reported on line 18 for all properti				23d					
е	Total of all amounts reported on line 20 for all properti				23e		9,168.			
24	Income. Add positive amounts shown on line 21. Do		-				. 24			
25	Losses. Add royalty losses from line 21 and rental real e	state loss	ses from li	ne 22. E	nter to	otal losses he	ere 25	(8,66	8.)
26	Total rental real estate and royalty income or (loss	s). Comb	ine lines	24 and	25. E	nter the res	ult			
	here. If Parts II, III, IV, and line 40 on page 2 do n						on			
	Schedule 1 (Form 1040), line 5. Otherwise, include this	s amount	t in the to	tal on li	ne 41	on page 2	. 26		-8,6	68.

Form **8958**(Rev. November 2019) Department of the Treasury Internal Revenue Service (99)

Allocation of Tax Amounts Between Certain Individuals in Community Property States

OMB No. 1545-0074

Attachment Sequence No. **63**

► Attach to Form 1040, 1040-SR, or 1040-NR.

► Go to www.irs.gov/Form8958 for the latest information.

Your first name and initial	Your last name		Your social security number					
VENKATA PRASAD REDDY	MULE		132-55-3228					
Spouse's or partner's first name and initial	Spouse's or partner's last name		Spouse's or partner's social security number					
RESHMA GOWRI	BHIMANADUNI		882-62-2796					
	A Total Amount	B Allocated to Spouse or RDP SSN 132 55 3228	C Allocated to Spouse or RDP SSN 882 62 2796					
1 Wages (each employer)								
HCL AMERICA INC	80,484.	80,484.						
2 Interest Income (each payer)								
3 Dividends (each payer)								
4 State Income Tax Refund								
5 Self-Employment Income (See instructions)								
6 Capital Gains and Losses								
7 Pension Income								
8 Rents, Royalties, Partnerships, Estates, Trusts from Form 1040, Schedule 1, line 5	-8,668.	-8,668.						
			2272					

Form 8958 (Rev. 11-2019)

	A Total Amount	B Allocated to Spouse or RDP	C Allocated to Spouse or RDP
		SSN <u>132</u> <u>55</u> <u>3228</u>	SSN 882 62 2796
Deductible part of Self-Employment Tax (See instructions)			
Self-Employment Tax (See instructions)			
1 Taxes Withheld from Form 1040, line 17	11,418.	11,418.	
2 Other items such as: Social Security Benefits,			
Unemployment Compensation, Deductions, Credits, etc.			

(Rev. November 2022)

Department of the Treasury Internal Revenue Service

Taxpayer name(s) shown on return

Paid Preparer's Due Diligence Checklist

Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC),
Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and
Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing Status

To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS. Go to www.irs.gov/Form8867 for instructions and the latest information.

OMB No. 1545-0074 For tax year 20 Attachment Sequence No. 70

VENI	KATA PRASAD REDDY MULE	132-55-322	8			
Prepare	Preparer's name Preparer tax identific					
	SYAM PRIYA RAM SAGAR GUPTA TALLAM P02082703					
Part	•					
	e check the appropriate box for the credit(s) and/or HOH filing status claimed on the return benefit(s) claimed (check all that apply).		the rela		arts I-V HOH	
1	Did you complete the return based on information for the applicable tax year provided I or reasonably obtained by you? (See instructions if relying on prior year earned income.)	by the taxpayer	Yes	No	N/A	
2	If credits are claimed on the return, did you complete the applicable EIC and/or C worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Sched 1040) instructions, and/or the AOTC worksheet found in the Form 8863 instructions worksheet(s) that provides the same information, and all related forms and schedules claimed?	ule 8812 (Form s, or your own	X			
3	Did you satisfy the knowledge requirement? To meet the knowledge requirement, you nathe following. • Interview the taxpayer, ask questions, and contemporaneously document the taxpayer.					
	 determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status. Review information to determine that the taxpayer is eligible to claim the credit(s) an status and to figure the amount(s) of any credit(s)		X			
4	Did any information provided by the taxpayer or a third party for use in preparing information reasonably known to you, appear to be incorrect, incomplete, or inconsis answer questions 4a and 4b. If " No ," go to question 5.)	tent? (If "Yes,"		X		
а	Did you make reasonable inquiries to determine the correct, complete, and consistent inf	formation? .				
b	Did you contemporaneously document your inquiries? (Documentation should include you asked, whom you asked, when you asked, the information that was provided, and information had on your preparation of the return.)	the impact the				
5	Did you satisfy the record retention requirement? To meet the record retention requirer keep a copy of your documentation referenced in question 4b, a copy of this Form 8867 applicable worksheet(s), a record of how, when, and from whom the information used to 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) processes that you relied on to determine eligibility for the credit(s) and/or HOH filing starting the record retention requirement?	7, a copy of any o prepare Form provided by the				
	the amount(s) of the credit(s)		X			
	List those documents provided by the taxpayer, if any, that you relied on:					
6	Did you ask the taxpayer whether he/she could provide documentation to substantiate credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return is selected for audit?	return if his/her	×			
7	Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous	year?	X			
	(If credits were disallowed or reduced, go to question 7a; if not, go to question 8.)					
a	Did you complete the required recertification Form 8862?					
8	If the taxpayer is reporting self-employment income, did you ask questions to prepare a correct Schedule C (Form 1040)?					

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Part	Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go	to Part	III.)	
9a	Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.)	Yes	No	N/A
b	Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?			
С	Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)?			
Part	Due Diligence Questions for Returns Claiming CTC/ACTC/ODC (If the return does not or ODC, go to Part IV.)	claim (CTC, A	CTC,
10	Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?	Yes	No	N/A
11	Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child?	X		
12	custodial parent has released a claim to exemption for the child?			
	statement to the return?	X		
Part			Part \	/.)
13	Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the quality of the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the quality of the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the quality of the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the quality of the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the quality of the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the quality of the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the quality of the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the quality of the taxpayer provide substantiation for the credit, such as a Form 1098-T and taxpayer provide substantiation for the credit provide substantiat		Yes	No
D 1	tuition and related expenses for the claimed AOTC?			
Part	g v			_ <u> </u>
14	Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax and provided more than half of the cost of keeping up a home for the year for a qualifying person?		Yes	No
Part			Ш	Ш
	You will have complied with all due diligence requirements for claiming the applicable credit(s) and on the return of the taxpayer identified above if you:	or HO	H filing	statu
	A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's respo in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit(status and to figure the amount(s) of the credit(s);	nses or s) and/o	the retor HOH	turn or filing
	 B. Complete this Form 8867 truthfully and accurately and complete the actions described in this checkled credit(s) claimed and HOH filing status, if claimed; 	list for a	ny app	licable
	C. Submit Form 8867 in the manner required; and			
	D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 88 Document Retention.	67 instr	uctions	under
	1. A copy of this Form 8867.			
	2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.			
	Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).	's eligib	ility for	the
	A record of how, when, and from whom the information used to prepare this form and the applica obtained.	ble wor	ksheet(s) was
	A record of any additional information you relied upon, including questions you asked and the tax determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount	payer's ınt(s) of	respon the cre	ses, to edit(s).
	If you have not complied with all due diligence requirements, you may have to pay a penalty for each related to a claim of an applicable credit or HOH filing status (see instructions for more information	h failur).	e to co	mply
15	Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct complete?	t, and	Yes	No