## 8879 Form

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

## IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)		
Taxpayer's name	Social security	y number
SIMRAN PATIL	856-18-	-2085
Spouse's name		ial security number
Part I Tax Return Information — Tax Year Ending December 31, 2022	Enter year you ar	re authorizing )
Enter whole dollars only on lines 1 through 5.	(Litter year you ar	re dutilonzing.j
<b>Note:</b> Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.		
1 Adjusted gross income		<b>1</b> 78,352.
2 Total tax		2 10,002.
<b>3</b> Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3 11,662.
4 Amount you want refunded to you		4 1,660.
5 Amount you owe		5
Part II Taxpayer Declaration and Signature Authorization (Be sure you get	and keep a copy	y of your return)
Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or am my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorized Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution accompayment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial is authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to the payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation business days prior to the payment (settlement) date. I also authorize the financial institutions involved taxes to receive confidential information necessary to answer inquiries and resolve issues related to personal identification number (PIN) below is my signature for the income tax return (original or amended to enter or genometric funds Withdrawal Consent.  Taxpayer's PIN: check one box only  I authorize GLOBAL TAXES LLC to enter or genometric funds with the income tax return (original or amended) I am now authorizing.  I will enter my PIN as my signature on the income tax return (original or amended) if you are entering your own PIN and your return is filed using the Practitioner PIN below.	t I above are the amount transmitter, or electron for rejection of the trace the U.S. Treasury arount indicated in the tax in the institution to debit the erminate the authorization requests must be don't he payment. I furtled I am now authorization in the processing of the payment. I furtled I am now authorization are my PIN    Sent	counts from the income tax onic return originator (ERO) ansmission, (b) the reason and its designated Financial ax preparation software for entry to this account. This account. To revoke (cancel) as received no later than 2 the electronic payment of the racknowledge that the zing and, if applicable, my  2 0 8 5  er five digits, but as my creative digits, but a my.
Your signature ▶ Date	te ▶	
Spouse's PIN: check one box only		
☐ I authorize to enter or ger	nerate my PIN	as my
ERO firm name		er five digits, but
signature on the income tax return (original or amended) I am now authorizing.	don	n't enter all zeros
I will enter my PIN as my signature on the income tax return (original or amended) if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN below.		
Spouse's signature ▶ Da	te ▶	
Practitioner PIN Method Returns Only—continue	below	
Part III Certification and Authentication — Practitioner PIN Method Only		
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.	-1-1-1-1-1	6 6 1 9 8 9 er all zeros
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual incauthorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I are requirements of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS <i>e-file</i> Provide	n submitting this retu	rn in accordance with the
ERO's signature ▶ Da	te <b>▶</b>	
ERO Must Retain This Form — See Instruction		
	<del>-</del>	

Don't Submit This Form to the IRS Unless Requested To Do So

# 1040-NR Department of the Treasury—Internal Revenue Service U.S. Nonresident Alien Income Tax Return

2022

OMB No. 1545-0074

IRS Use Only—Do not write or staple in this space.

For the year Ja	ın. 1–C	Dec. 31, 2022, or other tax year beg	ginning		2022,	ending			, 20		See separate instructions.	
Filing Status		☑ Single ☐ Married filing separately (MFS) ☐ Qualifying surviving spouse (QSS) ☐ If you checked the QSS box, enter the child's name if the qualifying person is a child but not your dependent:								Estat		
Check only one box.												
Your first name	e and	middle initial	Last na	ame						<b>Your identifying number</b> see instructions)		
SIMRAN			PATI	L					85	6-1	8-2085	
Home address	(num	ber and street). If you have a P.O.	box, see ins	structions.							Apt. no.	
121 LINC	OLN	ST					1					
City, town, or p	oost o	ffice. If you have a foreign address	, also comp	olete spaces belov	٧.			State		ZI	P code	
JERSEY C	ITY							NJ		0	7307	
Foreign countr	y nam	e	Foreig	n province/state/o	ounty			Foreig	n postal	code		
Digital Asset		ny time during 2022, did you: (a) re erwise dispose of a digital asset (or									change, gift, or	
Dependents	_								Check the	box if	qualifies for (see inst.)	
(see instructions	- 1	(O. E		(2) Dependen					hild tax c		Credit for other	
	´	(1) First name Last na	me	identifying num	ber	(3) Relat	onship to yo	ou C			dependents	
If more than fou	r								<u> </u>			
dependents, see	e								<u> </u>			
instructions and check here	·								<u> </u>			
									<u> </u>			
Income	1a	Total amount from Form(s) W-2,	•	•						1a	78,373.	
Effectively	b	Household employee wages not								1b		
Connected	C .	Tip income not reported on line								1c		
With U.S.	d	Medicaid waiver payments not re								1d		
Trade or	e	Taxable dependent care benefits								1e		
Business	f	Employer-provided adoption ber								1f		
Attach	g	Wages from Form 8919, line 6.								1g		
Form(s) W-2,	h :	Other earned income (see instruction Reserved for future use				1	 1i			1h		
1042-S, SSA-1042-S,	i :	Reserved for future use				_	11			1j		
RRB-1042-S,	l J	Total income exempt by a treaty				1				')		
and 8288-A	ĸ	line 1(e)		•	<i>)</i> -IND), I		1k					
here. Also attach	7	Add lines 1a through 1h				_				1z	78 <b>,</b> 373.	
Form(s)	2a	Tax-exempt interest	2a				 est			2b	70,373.	
1099-R if	3a	Qualified dividends	3a	15.			dends .			3b	15.	
tax was withheld.	4a	IRA distributions	4a	13.		-	unt		_	4b	15.	
If you did not	<del>-т</del> а	Pensions and annuities	5a				unt			5b		
get a Form	6	Reserved for future use							_	6		
W-2, see	7								_	7	-36.	
instructions.	8	Capital gain or (loss). Attach Schedule D (Form 1040) if required. If not required, check here Other income from Schedule 1 (Form 1040), line 10									50.	
	9	Add lines 1z, 2b, 3b, 4b, 5b, 7, a								9	78,352.	
	10	Adjustments to income:		. ,							,0,002.	
	а	From Schedule 1 (Form 1040), lir	ne 26			.	10a					
	b	Reserved for future use					0b					
	c	Reserved for future use										
	d	Enter the amount from line 10a.				_			. 1	0d		
	11	Subtract line 10d from line 9. Thi	-							11	78,352.	
	12	Itemized deductions (from Schedule A (Form 1040-NR)) or, for certain residents of India, standard									12,950.	
	13a	deduction (see instructions)									14,900.	
	b											
	С											
	14									13c	12,950.	
	15	Subtract line 14 from line 11. If 7							_	15	12 <b>,</b> 930.	

Form 1040-NR (	2022)											Page 2
Tax and	16	Tax (see instructions). Check if ar	ny from For	rm(s): <b>1</b>	314 <b>2</b>	<u>497</u>	'2 3	B 🗆		16	10,	002.
Credits	17	Amount from Schedule 2 (Form	1040), line	3						17		0.
	18	Add lines 16 and 17								18	10,	002.
	19	Child tax credit or credit for other	er depende	ents from Sched	ule 8812 (F	orm 10	)40) .			19		
	20	Amount from Schedule 3 (Form	1040), line	8						20		
	21	Add lines 19 and 20								21		
	22	Subtract line 21 from line 18. If z	zero or less	s, enter -0						22	10,	002.
	23a	Tax on income not effectively co Schedule NEC (Form 1040-NR),					23a					
	b	Other taxes, including self-empl	•	•	,	,,	23b					
	С	Transportation tax (see instruction	ons)				23c					
	d	Add lines 23a through 23c					·			23d		
	24	Add lines 22 and 23d. This is yo	ur <b>total ta</b>	<b>x</b>						24	10,0	002.
Payments	25	Federal income tax withheld from	m:									
•	а	Form(s) W-2					25a	11	,662.			
	b	Form(s) 1099					25b					
	С	Other forms (see instructions)					25c					
	d	Add lines 25a through 25c					<u> </u>			25d	11,	662.
	е	Form(s) 8805								25e		
	f	Form(s) 8288-A								25f		
	g	Form(s) 1042-S								25g		
	26	2022 estimated tax payments ar	nd amount	applied from 20	21 return					26		
	27	Reserved for future use					27					
	28	Additional child tax credit from S	Schedule 8	3812 (Form 1040	)		28					
	29	Credit for amount paid with Form	m 1040-C				29					
	30	Reserved for future use					30					
	31	Amount from Schedule 3 (Form	1040), line	15			31					
	32	Add lines 28, 29, and 31. These	are your to	otal other paym	ents and	refunda	able cr	edits .		32		
	33	Add lines 25d, 25e, 25f, 25g, 26	-							33	11,	662.
Refund	34	If line 33 is more than line 24, su								34		660.
	35a	Amount of line 34 you want refu	nded to y	ou. If Form 8888	s is attache	ed, chec	ck here			35a		660.
Direct deposit?	b	Routing number 0 2 1 2			<b>с</b> Туре		Check		Savings			
See instructions.	d	Account number 5 2 5							J			
	е	If you want your refund check mailed to an address outside the United States not shown on page 1, enter it here.										
	36	Amount of line 34 you want app					36					
Amount	37	Subtract line 33 from line 24. Th										
You Owe		For details on how to pay, go to	www.irs.g	gov/Payments or	see instru	ctions .				37		
	38	Estimated tax penalty (see instru	uctions) .				38					
Third	Do yo	ou want to allow another person to	discuss t	his return with th	e IRS? Se	e instru	ctions.	□ Y	es. Comp	lete bel	ow. 🛛 N	No
Party Designee	•	nee's		Phone				Perso	nal identi er (PIN)			$\overline{}$
	Under	penalties of perjury, I declare that I ha they are true, correct, and complete. I	ve examine	d this return and a	companyin	ıg schedi	ules and	statement	s, and to t			
Sign		signature		Date	Your occ						ent you an Id	
Here	Tour	signature		Date	Tour occ	upation					PIN, enter it h	-
11016					EMPLO:	YED			- 1	inst.)		
	Phon	e no.		Email address					1 ( )			
Daid		arer's name	Preparer	's signature			Date		PTIN		Check if:	
Paid	·		1	RIYA RAM SAGAF	R GUPTA T	PALJ.AM		4/2023	P0208	2703	Self-em	ploved
Preparer	Firm'	s name. SYAMT.PR⊕WATRAM™SWAA®G					100/0	-, - 0 - 0				
Use Only	Firm's name SYMILTENNIA Phone no. (678) 965-9522 Firm's address 245 DOONEY OF F RRINSWICK NI 08816 Firm's FIN 84-3171965											

#### **SCHEDULE NEC** (Form 1040-NR)

### Tax on Income Not Effectively Connected With a U.S. Trade or Business

Go to www.irs.gov/Form1040NR for instructions and the latest information.

Department of the Treasury Internal Revenue Service

Attach to Form 1040-NR.

Attachment Sequence No. **7B** 

OMB No. 1545-0074

Name shown on Form 1040-NR Your identifying number 856-18-2085 SIMRAN PATIL Enter amount of income under the appropriate rate of tax. See instructions.

Nature of Income			(a) 10%	<b>(b)</b> 15%	(c) 30%	(d) Other (specify)				
			nature of income			(a) 10%	(b) 15%	(6) 30%	%	%
1	Dividends and divide	end eq	uivalents:							
а	Dividends paid by U.	S. cor	porations		1a					
b	Dividends paid by for	reign c	corporations		1b					
С					1c					
2	Interest:	,		,						
а	Mortgage				2a					
b					2b					
C					2c					
3			, trademarks, etc.)		3					
4	• "		ight royalties		4					
5			recording, publishing, etc.)		5					
6			natural resources royalties		6					
7			•		7					
8					8					
9	· · · · · · · · · · · · · · · · · · ·				9					
10			anada only. Enter net income in column							
	If zero or less, enter	r -0	·	- (-)-						
а	Winnings									
b	Losses		<u> </u>		10c					
11	Gambling winnings— Note: Losses not allo	-Resid	ents of countries other than Canada.		11					
12										
					12					
13			columns (a) through (d)		13					
14	_		tax at top of each column		14					
15			ely connected with a U.S. trade or busing			through (d) of line 14	1. Enter the total here	and on Form 1040	-NR, line 23a <b>15</b>	
			Capital Gains a	and Losses F	rom	Sales or Excha	nges of Proper	ty	1	
Enter only the capital gains and losses from property sales or exchanges that are from sources within the United States and not effectively connected with a U.S. business. Do not include a gain or loss on disposing of a U.S. real property interest; report these gains and losses on Schedule D		16	(a) Kind of property and description (if necessary, attach statement of descriptive details not shown below)	(b) Date acqu mm/dd/yyy	uired	(c) Date sold mm/dd/yyyy	(d) Sales price	(e) Cost or other basis	(f) LOSS If (e) is more than (d), subtract (d) from (e).	(g) GAIN If (d) is more than (e), subtract (e) from (d).
(Form 1	040).									
	property sales or ges that are effectively									
connected with a U.S. business 17 Add columns (f) and (g)		Add columns (f) and (g) of line 16 .	·				17	( )		
		18	Capital gain. Combine columns (f) ar	nd (g) of line 17	. Ente	er the net gain here	e and on line 9 abo	ove. If a loss, ente	er -0 <b>18</b>	

#### **SCHEDULE OI** (Form 1040-NR)

Department of the Treasury

#### **Other Information**

Go to www.irs.gov/Form1040NR for instructions and the latest information. Attach to Form 1040-NR. Answer all questions.

OMB No. 1545-0074 Attachment Sequence No. **7C** 

Internal Revenue Service

Name s	hown on Form 1040-NR				Your identifying	number			
SIMF	RAN PATIL				856-18-2	085			
Α	Of what country or countries w	vere you a citizen or nationa	al during the tax	/ear?_INDIA					
В	In what country did you claim	residence for tax purposes	s during the tax y	/ear? India					
С	Have you ever applied to be a	green card holder (lawful p	ermanent reside	nt) of the United States? .		Yes	⊠ No		
D	Were you ever:								
							⊠ No		
2.	A green card holder (lawful per			☐ Yes	⊠ No				
	If you answer "Yes" to (1) or (2	•	•						
E	If you had a visa on the last of immigration status on the last of	day of the tax year, enter ylay of the tax year. $_{}$ F1	• •	you didn't have a visa, er	-				
F	Have you ever changed your visa type (nonimmigrant status) or U.S. immigration status?								
G	List all dates you entered and	left the United States during	g 2022. See instr	uctions.					
	Note: If you're a resident of C								
	check the box for Canada or				Mexico		1011		
	Date entered United States mm/dd/yy	Date departed United State mm/dd/yy	es	Date entered United State mm/dd/yy		arted Unite mm/dd/yy	d States		
	Tillii dai yy	типл аал у у		Tillia da, yy	<u> </u>	TITT// da/ y y			
			_						
н	Give number of days (including	vacation, nonworkdays, and	 I partial days) you	were present in the United	States during:				
				nd <b>2022</b> 365					
I	Did you file a U.S. income tax	return for any prior year? .				X Yes	☐ No		
	If "Yes," give the latest year ar	d form number you filed:		1040NR					
J	Are you filing a return for a trus					Yes	⊠ No		
	If "Yes," did the trust have a U.S. person, or receive a contr					Yes	□No		
K	Did you receive total compens	ation of \$250,000 or more	during the tax ye	ar?		Yes	⊠ No		
	If "Yes," did you use an alterna	ative method to determine t	he source of this	compensation?		☐ Yes	☐ No		
L	Income Exempt From Tax—If complete (1) through (3) below				tax treaty with	a foreigr	country,		
1.	Enter the name of the country, amount of exempt income in the				claimed the tre	eaty benefi	it, and the		
	(a) Cou	ntry	(b) Tax treaty ar	ticle (c) Number of month					
				Claimed in prior tax ye	ars income i	II Cullelle			
	(e) Total. Enter this amount or	n Form 1040-NR, line 1k. D	o not enter it any	where else on line 1					
2.	Were you subject to tax in a fo	reign country on any of the	income shown i	n 1(d) above?		Yes	☐ No		
3.	Are you claiming treaty benefit		-			✓ Yes	☐ No		
	If "Yes," attach a copy of the C	Competent Authority detern	nination letter to	your return.					
М	Check the applicable box if:								
	This is the first year you are may with a U.S. trade or business u	ınder section 871(d). See ir	structions				🗌		
2.	You have made an election in States as effectively connected	n a previous year that has d with a U.S. trade or busin	not been revoke ess under sectio	ed, to treat income from ren n 871(d). See instructions .	eal property loo	cated in th	ne United		

#### **SCHEDULE D** (Form 1040)

## **Capital Gains and Losses**

OMB No. 1545-0074

Attachment

Department of the Treasury Internal Revenue Service Name(s) shown on return

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/ScheduleD for instructions and the latest information. Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Sequence No. **12** 

Your social security number

SI	MRAN PATIL			856-	-18-	2085			
	ou dispose of any investment(s) in a qualified opportunity	-	•						
f "Y	f "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.								
Pa	Short-Term Capital Gains and Losses—Ge	nerally Assets I	Held One Year	or Less (se	e ins	tructions)			
lines This	instructions for how to figure the amounts to enter on the below.  form may be easier to complete if you round off cents to e dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustmen to gain or loss Form(s) 8949, line 2, colum	from Part I,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)			
	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.  Totals for all transactions reported on Form(s) 8949 with								
	Box A checked	238.	273.			-35.			
2	Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked								
3	Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked								
4 5	Short-term gain from Form 6252 and short-term gain or (loss) Net short-term gain or (loss) from partnerships, Schedule(s) K-1	S corporations,			5				
6	Short-term capital loss carryover. Enter the amount, if an <b>Worksheet</b> in the instructions	y, from line 8 of y	our Capital Loss	Carryover	6	( )			
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise	•	` '	, .	7	-35.			
Pai		instructions)							
lines This	instructions for how to figure the amounts to enter on the below.  form may be easier to complete if you round off cents to e dollars.	ts from Part II, n (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)						
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.								
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked								
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked								
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked	0.	1.			-1.			
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824				11				
12	Net long-term gain or (loss) from partnerships, S corporat				12				
13					13				
					14	( )			
15	Net long-term capital gain or (loss). Combine lines 8a on the back	through 14 in co	lumn (h). Then, go	o to Part III	15	_1			

BAA

Schedule D (Form 1040) 2022 Page **2** 

## Part III Summary

16	Combine lines 7 and 15 and enter the result	16		-36.
	• If line 16 is a <b>gain</b> , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.			
	• If line 16 is a <b>loss</b> , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.			
	• If line 16 is <b>zero</b> , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.			
17	Are lines 15 and 16 <b>both</b> gains?   Yes. Go to line 18.  No. Skip lines 18 through 21, and go to line 22.			
18	If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet	18		
19	If you are required to complete the <b>Unrecaptured Section 1250 Gain Worksheet</b> (see instructions), enter the amount, if any, from line 18 of that worksheet	19		
20	Are lines 18 and 19 both zero or blank and you are not filing Form 4952?  Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below.			
	No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.			
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the <b>smaller</b> of:			
	• The loss on line 16; or • (\$3,000), or if married filing separately, (\$1,500)	21	(	36.)
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.			
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?			
	Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.			
	☐ <b>No.</b> Complete the rest of Form 1040, 1040-SR, or 1040-NR.			

## **Sales and Other Dispositions of Capital Assets**

Attachment

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form8949 for instructions and the latest information. File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. OMB No. 1545-0074 Sequence No. 12A

Name(s) shown on return SIMRAN PATIL

Social security number or taxpayer identification number 856-18-2085

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. (A) Object to the form the control of the first term (a) 4000 P objection begins

<ul><li>★ (A) Short-term transactions</li><li>★ (B) Short-term transactions</li><li>★ (C) Short-term transactions</li></ul>	reported on	Form(s) 1099	9-B showing bas				<del>)</del> )
(a) Description of property	(b) Date acquired	(c) Date sold or	(d) Cost or other basis Proceeds See the Note below See the				(h) Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
ROBINHOOD SECURITIES LLC	01/01/22	12/31/22	238.	273.			-35.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box C)	al here and inc is checked), <b>lir</b>	lude on your ne 2 (if Box B	238.	273.			-35.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2022) Attachment Sequence No. **12A** Page **2** 

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side

SIMRAN PATIL

Social security number or taxpayer identification number

856-18-2085

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

#### Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

<b>(</b> [	D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
(E	E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS
× (F	Cong-term transactions not reported to you on Form 1099-B

(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the <b>Note</b> below and see <i>Column</i> (e) in the separate instructions.	See the separate instructions.		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g).
ROBINHOOD SECURITIES LLC	01/01/22	12/31/22	0.	1.			-1.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box	al here and ince is checked), <b>lir</b>	1.			-1.		

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

**BAA** REV 02/18/23 PRO Form **8949** (2022)

## Form **8889**

**Health Savings Accounts (HSAs)** 

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2022

Attachment
Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

SIMRAN PATIL

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions. 856-18-2085

Befo	<b>re you begin:</b> Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if	f requ	ired.
Part	HSA Contributions and Deduction. See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for		
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2022. See instructions	X Se	lf-only ☐ Family
2	HSA contributions you made for 2022 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2022. <b>Do not</b> include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions	2	0.
3	If you were under age 55 at the end of 2022 and, on the first day of <b>every</b> month during 2022, you were, or were considered, an eligible individual with the <b>same</b> coverage, enter \$3,650 (\$7,300 for family coverage). <b>All others</b> , see the instructions for the amount to enter	3	3,650.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2022 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2022, also include any amount contributed to your spouse's Archer MSAs	4	0.
5	Subtract line 4 from line 3. If zero or less, enter -0	5	3,650.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family		-,
	coverage under an HDHP at any time during 2022, see the instructions for the amount to enter	6	3,650.
7	If you were age 55 or older at the end of 2022, married, and you or your spouse had family coverage under an HDHP at any time during 2022, enter your additional contribution amount. See instructions.	7	0.
8	Add lines 6 and 7	8	3,650.
9	Employer contributions made to your HSAs for 2022		•
10	Qualified HSA funding distributions		
11	Add lines 9 and 10	11	300.
12	Subtract line 11 from line 8. If zero or less, enter -0	12	3,350.
13	<b>HSA deduction.</b> Enter the <b>smaller</b> of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13 <b>Caution:</b> If line 2 is more than line 13, you may have to pay an additional tax. See instructions.	13	0.
Part		rate l	HSAs, complete
14a	Total distributions you received in 2022 from all HSAs (see instructions)	14a	
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return. See instructions	14b	
С	Subtract line 14b from line 14a	14c	
15	Qualified medical expenses paid using HSA distributions (see instructions)	15	
16	<b>Taxable HSA distributions.</b> Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this		
	amount in the total on Schedule 1 (Form 1040), Part I, line 8f	16	
17a	If any of the distributions included on line 16 meet any of the <b>Exceptions to the Additional 20%</b> Tax (see instructions), check here		
b	<b>Additional 20% tax</b> (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c	17b	
Part	Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instructi completing this part. If you are filing jointly and both you and your spouse each have sep complete a separate Part III for each spouse.		
18	Last-month rule	18	
19	Qualified HSA funding distribution	19	
20	Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f .	20	
21	<b>Additional tax.</b> Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 1040), Part II, line 17d	21	

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