# Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

# IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

▶ Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

| - Internal n   | evenue service   |   |  |  |  |  |  |
|--|--|---|--|--|--|--|--|
| Submis   | ssion Identification Number (SID)  |   |  |  |  |  |  |
| Taxpayer   | ecuri  | ty num  | ber  |  |  |  |  |
| SONA   | LI UMESH   | 665-  | -67  | -785   | 9  |  |  |
| Spouse's   | name   | Spouse'   | s soc  | ial sec  | urity nu   | mber   |  |
| Part   | Tax Return Information — Tax Year Ending December 31, 2022 (Enter  | vear vo   | )II a  | re au  | thoriz   | ina )  |  |
|  | hole dollars only on lines 1 through 5.  | your yo   | <i>5</i>   | i C dd   | 1110112  | <u>g.)</u>   |  |
|  | Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.   |   |  |  |  |  |  |
|  | Adjusted gross income  |   |  | 1  | :  | 129,   | 923.   |
|  | Total tax  |   |  | 2  |  |  | 855.   |
| 3  | Federal income tax withheld from Form(s) W-2 and Form(s) 1099  |   |  | 3  |  |  | 452.   |
| 4  | Amount you want refunded to you  |   |  | 4  |  |  | 597.   |
| 5  | Amount you owe   |   |  | 5  |  |  |  |
| Part I   |  | еер а   | сор  | y of y   | our r  | etur   | <u>n)</u>  |
| to send<br>for any of<br>Agent to<br>paymen<br>authoriz<br>paymen<br>business<br>taxes to<br>persona<br>Electron | original or amended) I am now authorizing. I consent to allow my intermediate service provider, transming return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejectle in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U. initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indict of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution ation is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate to, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requised as days prior to the payment (settlement) date. I also authorize the financial institutions involved in the preceive confidential information necessary to answer inquiries and resolve issues related to the price identification number (PIN) below is my signature for the income tax return (original or amended) I are its remaining transportant of the income tax return (original or amended) I are received to the process of the process of the income tax return (original or amended) I are referred to the process of the | ction of the S. Treasing cated in the debit of the authors are the authors are the sets multiprocessing ayment. | the trury at the tatte the | ransmind its ax prelently ation. The receif the eather actions at the receipt at the eather actions at the receipt at the eather actions at the receipt at t | ssion, (designation to this To revolved no lectron lec | (b) the ated F n softwaccouloke (calculate payedge supplication by the boundary of the boundar | e reason<br>inancial<br>ware for<br>unt. This<br>ancel) a<br>than 2<br>ment of<br>that the |
|  | I will enter my PIN as my signature on the income tax return (original or amended) I am notifyou are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN methodelow.  |   |  |  |  |  |  |
| Your si  | gnature ▶ Date ▶   |   |  |  |  |  |  |
| Snoue  | e's PIN: check one box only  |   |  |  |  |  |  |
|  | I authorize to enter or generate a signature on the income tax return (original or amended) I am now authorizing.  I will enter my PIN as my signature on the income tax return (original or amended) I am now if you are entering your own PIN and your return is filed using the Practitioner PIN methology.   | ow auth   | do<br>orizi  | n't ente<br>ng. Cl   |  | ros<br>his bo  |  |
| Spouse   | e's signature ▶ Date ▶   |   |  |  |  |  |  |
|  | Practitioner PIN Method Returns Only—continue below  |   |  |  |  |  |  |
| Part I   | Certification and Authentication — Practitioner PIN Method Only  |   |  |  |  |  |  |
| ERO's  | EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.   | Don   | 't ent   | er all z   | eros   |  |  |
| authoriz   | that the above numeric entry is my PIN, which is my signature for the electronic individual income ta ed to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am subments of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS e-file Providers of In   | itting this   | retu   | ırn in a   | accord   | ance v   | am now<br>with the   |
| ERO's  | signature ► Date ►   |   |  |  |  |  |  |
|  | FRO Must Retain This Form — See Instructions   |   |  |  |  |  |  |

Don't Submit This Form to the IRS Unless Requested To Do So

# E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return

2022

OMB No. 1545-007

IRS Use Only-Do not write or staple in this space

| Filing Status<br>Check only<br>one box. | If yo         | Single Married filing jointly under the MFS box, enter the nation is a child but not your dependent | ame of y    | ed filing separately (Novour spouse. If you cl |       | _               |        |             |          | spou                            | fying surv<br>se (QSS)<br>name if th                     | Ü                |  |
|---|---------------|---|-------------|--|-------|-----------------|--------|-------------|----------|---------------------------------|--|------------------|--|
| Your first name                         | and mi        | ddle initial  | Last nar    | me   |       |                 |        |             | Y        | our so                          | ial securit  | y number         |  |
| SONALI                                  |               |   | UMES        | Н  |       |                 |        |             | 6        | 665-67-7859                     |  |                  |  |
| If joint return, s                      | pouse's       | first name and middle initial   | Last nar    | me   |       |                 |        |             | s        | Spouse's social security number |  |                  |  |
| Home address                            | (numbe        | r and street). If you have a P.O. box, see  | instruction | ons.   |       |                 | ,      | Apt. no.    | Р        | resider                         | tial Election  | n Campaign       |  |
| 12533 NE                                | 7TF           | H PL  |             |  |       |                 |        |             | 1        |                                 | ere if you,  | . •              |  |
|   |               | ce. If you have a foreign address, also co  | mplete s    | nplete spaces below. State ZIP                 |       |                 |        |             |          |                                 |  | tly, want \$3    |  |
| BELLEVUE                                | ]             |   |             |  | WA    |                 | 980    |             |          |                                 | to go to this fund. Checking a box below will not change |                  |  |
| Foreign country                         | / name        |   | F           | Foreign province/state/o                       | count | У               | Foreig | n postal co |          |                                 | or refund.   | Spouse           |  |
| Digital                                 |               | y time during 2022, did you: (a) rece   |             |  | -     |                 | -      |             |          |                                 | Yes  | ⊠ No             |  |
| Assets                                  |               | ange, gift, or otherwise dispose of a   |             |  |       |                 | assei  | r (See in   | struct   | 10(18.)                         | res  | Z NU             |  |
| Standard<br>Deduction                   | _             | eone can claim:   | •           |  |       | a dependent     |        |             |          |                                 |  |                  |  |
| Age/Blindness                           | You:          | ☐ Were born before January 2, 1   | 958         | Are blind Spo                                  | use:  |                 | 1.     | ore Janua   |          |                                 | ☐ Is bli   |                  |  |
| Dependents                              |               |   |             | (2) Social security                            |       | (3) Relationsh  | nip (4 | -           |          |                                 | •  | instructions):   |  |
| If more                                 | <b>(1)</b> Fi | rst name Last name  |             | number   |       | to you          |        | Child ta    | x crec   | lit                             | Credit for oth   | ner dependents   |  |
| than four<br>dependents,                |               |   |             |  |       |                 |        | L           | <u> </u> |                                 | L  |                  |  |
| see instructions                        | s —           |   |             |  |       |                 |        | L           | <u></u>  |                                 |  |                  |  |
| and check                               |               |   |             |  |       |                 |        | L           | <u></u>  |                                 |  |                  |  |
| here                                    |               |   |             |  |       |                 |        | L           |          | $\perp$                         |  |                  |  |
| Income                                  | 1a            | Total amount from Form(s) W-2, be   |             |  |       |                 |        |             |          | 1a                              | 13   | 88,641.          |  |
| Attach Form(s)                          | b             | (-)   |             |  |       |                 |        |             |          | 1b<br>1c                        |  |                  |  |
| W-2 here. Also                          | C             |   |             |  |       |                 |        |             |          |                                 |  |                  |  |
| attach Forms                            | d             | Medicaid waiver payments not reported on Form(s) W-2 (see instructions)                             |             |  |       |                 |        |             |          | 1d<br>1e                        |  |                  |  |
| W-2G and<br>1099-R if tax               | е             | , , , , ,   |             |  |       |                 |        |             |          |                                 |  |                  |  |
| was withheld.                           | f             | Employer-provided adoption bene   |             |  | ٠     |                 |        |             |          | 1f                              |  |                  |  |
| If you did not                          | g             | Wages from Form 8919, line 6 .  |             |  |       |                 |        |             |          | 1g                              |  |                  |  |
| get a Form<br>W-2, see                  | h             | Other earned income (see instruction  | ,           |  |       |                 | . i .  |             |          | 1h                              |  | 0.               |  |
| instructions.                           | ı             | Nontaxable combat pay election (s   | see instr   | ructions)                                      | •     | <u>li</u>       |        |             |          | -                               | 1.0  | 00 641           |  |
|   |               | 1   | 1           |  |       |                 |        |             |          | 1z                              | 13   | 88,641.          |  |
| Attach Sch. B if required.              | 2a            | · —   | 2a          |  |       | axable interest |        |             |          | 2b                              |  | 42.              |  |
| ii required.                            | 3a            |   | 3a          |  |       | rdinary divider |        |             |          | 3b                              |  | 462.             |  |
|   | 4a            |   | 4a          |  |       | axable amoun    |        |             |          | 4b                              |  |                  |  |
| Standard<br>Deduction for—              | 5a            |   | 5a          |  |       | axable amoun    |        |             |          | 5b                              |  |                  |  |
| Single or                               | 6a            | ,   | 6a          |  |       | axable amoun    | ιι     |             |          | 6b                              |  |                  |  |
| Married filing separately,              | C<br>7        | If you elect to use the lump-sum e Capital gain or (loss). Attach Sche                              |             |  |       |                 |        |             | . 🗀      | 7                               |  | 1 5 0            |  |
| \$12,950                                | 7             | Other income from Schedule 1, line  |             |  |       |                 |        |             | . Ш      | 7                               |  | 152.             |  |
| Married filing jointly or               | 8<br>9        | Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,  |             | This is your <b>total inc</b>                  |       |                 |        |             |          | 9                               |  | -9,374.          |  |
| Qualifying surviving spouse,            | 10            | Adjustments to income from Sche   |             | •  |       | · · · · ·       |        |             |          | 10                              | 1 12   | 29,923.          |  |
| \$25,900                                | 11            | Subtract line 10 from line 9. This is   |             |  |       |                 |        |             |          | 11                              | 1 0  | 00 000           |  |
| Head of household,                      | 12            | Standard deduction or itemized  | -           | -  |       |                 |        |             |          | 12                              | 1  | 29 <b>,</b> 923. |  |
| \$19,400<br>If you checked              | 13            | Qualified business income deducti   |             | ,  | ,     | <br>5-Α         |        |             |          | 13                              | -  | L2 <b>,</b> 950. |  |
| any box under                           | 14            | Add lines 12 and 13   |             |  |       |                 |        |             |          | 14                              | 1  | 2,950.           |  |
| Standard<br>Deduction,                  | 15            | Add lines 12 and 13   |             |  |       |                 |        |             |          | 15                              |  | .6,930.          |  |
| see instructions.                       |               | 222.1401.11101.111101.111201  | J 0. 1000   | o, onto o i i i i i o i o y                    | Ju: 1 |                 |        |             | •        |                                 | 1 44   | ,                |  |

|  |     |  |                      |                              |               |     |                   | _                 |
|--|-----|--|----------------------|------------------------------|---------------|-----|-------------------|-------------------|
| Form 1040 (202                                   | 2)  |  |                      |                              |               |     |                   | Page <b>2</b>     |
| Tax and  | 16  | Tax (see instructions). Check if any from Form   | ı(s): <b>1</b> 🗌 881 | 4 <b>2</b> 🗌 4972 <b>3</b> 🗌 | ]             |     | 16                | 21,855.           |
| Credits  | 17  | Amount from Schedule 2, line 3   |                      |                              |               |     | 17                |                   |
|  | 18  | Add lines 16 and 17  |                      |                              |               |     | 18                | 21,855.           |
|  | 19  | Child tax credit or credit for other dependent   | ts from Sched        | ule 8812                     |               |     | 19                |                   |
|  | 20  | Amount from Schedule 3, line 8   |                      |                              |               |     | 20                |                   |
|  | 21  | Add lines 19 and 20  |                      |                              |               |     | 21                |                   |
|  | 22  | Subtract line 21 from line 18. If zero or less,  | enter -0             |                              |               |     | 22                | 21,855.           |
|  | 23  | Other taxes, including self-employment tax,  | from Schedule        | 2, line 21                   |               |     | 23                | 0.                |
|  | 24  | Add lines 22 and 23. This is your total tax  |                      |                              |               |     | 24                | 21,855.           |
| <b>Payments</b>                                  | 25  | Federal income tax withheld from:  |                      |                              |               |     |                   |                   |
| ·  | а   | Form(s) W-2  |                      | 25                           | 26,4          | 52. |                   |                   |
|  | b   | Form(s) 1099   |                      | 251                          |               |     |                   |                   |
|  | С   | Other forms (see instructions)   |                      | 250                          | ;             |     |                   |                   |
|  | d   | Add lines 25a through 25c  |                      | <del>.</del>                 |               | . 2 | 25d               | 26,452.           |
| If you have a qualifying child, attach Sch. EIC. | 26  | 2022 estimated tax payments and amount a   | pplied from 20       | 21 return                    |               |     | 26                |                   |
|  | 27  | Earned income credit (EIC)   |                      | No . <b>27</b>               |               |     |                   |                   |
|  | 28  | Additional child tax credit from Schedule 8812   | 2                    | 28                           |               |     |                   |                   |
|  | 29  | American opportunity credit from Form 8863   | 3, line 8            | 29                           |               |     |                   |                   |
|  | 30  | Reserved for future use  |                      |                              |               |     |                   |                   |
|  | 31  | Amount from Schedule 3, line 15  |                      |                              |               |     |                   |                   |
|  | 32  | Add lines 27, 28, 29, and 31. These are your   | total other pa       | yments and refundal          | ole credits . |     | 32                |                   |
|  | 33  | Add lines 25d, 26, and 32. These are your to   | •                    | -                            |               |     | 33                | 26,452.           |
| Refund   | 34  | If line 33 is more than line 24, subtract line 2   | 4 from line 33.      |                              |               |     | 34                | 4,597.            |
| Retuna   | 35a | Amount of line 34 you want refunded to you   | J. If Form 8888      | is attached, check he        | re            |     | 35a               | 4,597.            |
| Direct deposit?                                  | b   | Routing number   1   2   2   1   0   0   0   |                      | c Type: X Che                |               |     |                   |                   |
| See instructions                                 | d   | Account number 2 0 1 6 8 8 7   |                      |                              | Ĭ             |     |                   |                   |
|  | 36  | Amount of line 34 you want applied to your   |                      | d tax 36                     | T             |     |                   |                   |
| Amount   | 37  | Subtract line 33 from line 24. This is the amo   |                      |                              |               |     |                   |                   |
| You Owe  | •   | For details on how to pay, go to www.irs.gov   | •                    | see instructions             |               | .   | 37                |                   |
|  | 38  | Estimated tax penalty (see instructions) .   |                      | 38                           |               |     |                   |                   |
| Third Party                                      |     | you want to allow another person to disc   | cuss this retur      | n with the IRS? See          |               |     |                   |                   |
| Designee   | ins | structions   | lete bel             | ow.                          | × No          |     |                   |                   |
|  |     | signee's   | Phone                |                              | Personal      |     | tion <sub>Γ</sub> |                   |
|  | na  |  | no.                  |                              | number (I     |     |                   |                   |
| Sign   |     | der penalties of perjury, I declare that I have examine ief, they are true, correct, and complete. Declaration |                      |                              |               |     |                   |                   |
| Here   |     |  | Date                 | . , ,                        |               |     |                   | t you an Identity |
|  | 10  |  |                      |                              |               |     |                   | N, enter it here  |

| riepaiei                             | CIODAI M                              | AVEC TTO                 |               |                     |                     | Discourse    |   |        |       |    |
|--------------------------------------|---------------------------------------|--------------------------|---------------|---------------------|---------------------|--------------|---|--------|-------|----|
| Paid<br>Preparer                     |                                       |                          |               |                     |                     |              |   | Self-e | mploy | ed |
| Doid                                 | Preparer's name Preparer's si         |                          | ture          |                     | Date                | PTIN         | PTIN Check if:  |        |       |    |
|                                      | Phone no. (480) 526-62                | 85                       | Email address | ILANOS.JAISV        | WAL@GMAIL.CO        | M            |   |        |       |    |
| your records.                        |                                       |                          |               |                     |                     | (see inst.)  |   |        |       |    |
| See instructions.<br>Keep a copy for | Spouse's signature. If a joint return | , <b>both</b> must sign. | Date          | Spouse's occupation | Spouse's occupation |              | If the IRS sent your spouse an Identity Protection PIN, enter it he |        |       |    |
| Joint return?                        |                                       |                          |               | SOFTWARE E          | NGINEER             | (See IIISt.) |   |        |       |    |

245 ROONEY CT E BRUNSWICK NJ 08816

GLOBAL TAXES LLC

Firm's name

Firm's address

**Use Only** 

Phone no.

Firm's EIN

### SCHEDULE 1 (Form 1040)

### **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2022
Attachment
Sequence No. 01

Department of the Treasury Internal Revenue Service Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information.

|      | ame(s) shown on Form 1040, 1040-SR, or 1040-NR                                |              |       |      |         |  |  |  |
|------|---|--------------|-------|------|---------|--|--|--|
| SONA | LI UMESH  |              | 665-6 | 7-78 | 359     |  |  |  |
| Par  | t I Additional Income   |              |       |      |         |  |  |  |
| 1    | Taxable refunds, credits, or offsets of state and local income taxes          |              |       | 1    |         |  |  |  |
| 2a   | Alimony received  |              | 1     | 2a   |         |  |  |  |
| b    | Date of original divorce or separation agreement (see instructions):          |              |       |      |         |  |  |  |
| 3    | Business income or (loss). Attach Schedule C                                  |              |       | 3    |         |  |  |  |
| 4    | Other gains or (losses). Attach Form 4797                                     |              | 4     |      |         |  |  |  |
| 5    | Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att | ach Schedule | E .   | 5    | -9,374. |  |  |  |
| 6    | Farm income or (loss). Attach Schedule F                                      |              |       | 6    |         |  |  |  |
| 7    | Unemployment compensation   |              |       | 7    |         |  |  |  |
| 8    | Other income:   |              |       |      |         |  |  |  |
| а    | Net operating loss  | 8a (         | )     |      |         |  |  |  |
| b    | Gambling  | 8b           |       |      |         |  |  |  |
| С    | Cancellation of debt  | 8c           |       |      |         |  |  |  |
| d    | Foreign earned income exclusion from Form 2555                                | 8d (         | )     |      |         |  |  |  |
| е    | Income from Form 8853   | 8e           |       |      |         |  |  |  |
| f    | Income from Form 8889   | 8f           |       |      |         |  |  |  |
| g    | Alaska Permanent Fund dividends   | 8g           |       |      |         |  |  |  |
| h    | Jury duty pay   | 8h           |       |      |         |  |  |  |
| i    | Prizes and awards   | 8i           |       |      |         |  |  |  |
| j    | Activity not engaged in for profit income                                     | 8j           |       |      |         |  |  |  |
| k    | Stock options   | 8k           |       |      |         |  |  |  |
| - 1  | Income from the rental of personal property if you engaged in the rental      |              |       |      |         |  |  |  |
|      | for profit but were not in the business of renting such property              | 81           |       |      |         |  |  |  |
| m    | Olympic and Paralympic medals and USOC prize money (see                       |              |       |      |         |  |  |  |
|      | instructions)   | 8m           |       |      |         |  |  |  |
| n    | Section 951(a) inclusion (see instructions)                                   | 8n           |       |      |         |  |  |  |
| 0    | Section 951A(a) inclusion (see instructions)                                  | 80           |       |      |         |  |  |  |
| р    | Section 461(I) excess business loss adjustment                                | 8p           |       |      |         |  |  |  |
| q    | Taxable distributions from an ABLE account (see instructions)                 | 8q           |       |      |         |  |  |  |
| r    | Scholarship and fellowship grants not reported on Form W-2                    | 8r           |       |      |         |  |  |  |
| S    | Nontaxable amount of Medicaid waiver payments included on Form                |              | \     |      |         |  |  |  |
|      | 1040, line 1a or 1d   | 8s (         | )     |      |         |  |  |  |
| t    | Pension or annuity from a nonqualifed deferred compensation plan or           |              |       |      |         |  |  |  |
|      | a nongovernmental section 457 plan  | 8t           |       |      |         |  |  |  |
|      | Wages earned while incarcerated   | 8u           |       |      |         |  |  |  |
| Z    | Other income. List type and amount:   | 0-           |       |      |         |  |  |  |
| 9    | Total other income. Add lines 8a through 8z                                   | 8z           |       | 9    |         |  |  |  |
| 3    | Total other income. Add lines oa tillough oz                                  |              |       | J    |         |  |  |  |

Combine lines 1 through 7 and 9. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 8

**-9,**374.

10

Schedule 1 (Form 1040) 2022 Page **2** 

| Par | Adjustments to Income   |             |     |  |
|-----|---|-------------|-----|--|
| 11  | Educator expenses   |             | 11  |  |
| 12  | Certain business expenses of reservists, performing artists, and fee-t        |             |     |  |
|     | officials. Attach Form 2106   |             | 12  |  |
| 13  | Health savings account deduction. Attach Form 8889                            |             | 13  |  |
| 14  | Moving expenses for members of the Armed Forces. Attach Form 3903             |             | 14  |  |
| 15  | Deductible part of self-employment tax. Attach Schedule SE                    |             | 15  |  |
| 16  | Self-employed SEP, SIMPLE, and qualified plans                                |             | 16  |  |
| 17  | Self-employed health insurance deduction                                      |             | 17  |  |
| 18  | Penalty on early withdrawal of savings  |             | 18  |  |
| 19a | Alimony paid  |             | 19a |  |
| b   | Recipient's SSN   |             |     |  |
| С   | Date of original divorce or separation agreement (see instructions):          |             |     |  |
| 20  | IRA deduction   |             | 20  |  |
| 21  | Student loan interest deduction   |             | 21  |  |
| 22  | Reserved for future use   |             | 22  |  |
| 23  | Archer MSA deduction  |             | 23  |  |
| 24  | Other adjustments:  |             |     |  |
| а   | Jury duty pay (see instructions)  | 24a         |     |  |
| b   | Deductible expenses related to income reported on line 8I from the            |             |     |  |
|     | rental of personal property engaged in for profit                             | 24b         |     |  |
| С   | Nontaxable amount of the value of Olympic and Paralympic medals               |             |     |  |
|     |   | 24c         |     |  |
| d   |   | 24d         |     |  |
| е   | Repayment of supplemental unemployment benefits under the Trade               |             |     |  |
|     |   | 24e         |     |  |
| f   |   | 24f         |     |  |
| g   | ,                                       | 24g         |     |  |
| h   | Attorney fees and court costs for actions involving certain unlawful          |             |     |  |
|     | ·   | 24h         | -   |  |
| i   | Attorney fees and court costs you paid in connection with an award            |             |     |  |
|     | from the IRS for information you provided that helped the IRS detect          |             |     |  |
|     | F   | 24i         | -   |  |
| j   | <u> </u>  | 24j         | -   |  |
| k   | Excess deductions of section 67(e) expenses from Schedule K-1 (Form           |             |     |  |
|     |   | 24k         | -   |  |
| Z   | Other adjustments. List type and amount:                                      | na_         |     |  |
| 05  |   | 24z         | 05  |  |
| 25  | Total other adjustments. Add lines 24a through 24z                            |             | 25  |  |
| 26  | Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> . |             | 00  |  |
|     | Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a                      | <del></del> | 26  |  |

#### SCHEDULE D (Form 1040)

### **Capital Gains and Losses**

OMB No. 1545-0074

2022

Department of the Treasury Internal Revenue Service Name(s) shown on return Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/ScheduleD for instructions and the latest information.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Attachment Sequence No. **12** 

Your social security number

| SO    | NALI UMESH   |                            |                                 | 665-  | -67-     | 7859  |
|-------|--|----------------------------|---------------------------------|---|----------|---|
|       | ou dispose of any investment(s) in a qualified opportunity es," attach Form 8949 and see its instructions for additiona  |                            |                                 |   |          |   |
| Pai   | Short-Term Capital Gains and Losses—Ge   | nerally Assets I           | Held One Year                   | or Less (se                                 | e ins    | tructions)  |
| lines | nstructions for how to figure the amounts to enter on the below.  form may be easier to complete if you round off cents to   | (d) Proceeds (sales price) | (e)<br>Cost<br>(or other basis) | (g) Adjustmen to gain or loss Form(s) 8949, | from     | (h) Gain or (loss) Subtract column (e) from column (d) and combine the result |
| whol  | e dollars.   | (Saics price)              | (or other basis)                | line 2, colum                               |          | with column (g)   |
| 1a    | Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions).   |                            |                                 |   |          |   |
|       | However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b .  |                            |                                 |   |          |   |
| 1b    | Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked   |                            |                                 |   |          |   |
| 2     | Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked   |                            |                                 |   |          |   |
| 3     | Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked   |                            |                                 |   |          |   |
| 4     | Short-term gain from Form 6252 and short-term gain or (I   | oss) from Forms 4          | 684, 6781, and 88               | 324   | 4        |   |
| 5     | Net short-term gain or (loss) from partnerships, Schedule(s) K-1   | usts from                  | 5                               |   |          |   |
| 6     | Short-term capital loss carryover. Enter the amount, if an <b>Worksheet</b> in the instructions  | 6                          | ( )                             |   |          |   |
| 7     | 7  |                            |                                 |   |          |   |
| Par   | t II Long-Term Capital Gains and Losses—Ge   | nerally Assets F           | leld More Than                  | One Year                                    | (see i   | nstructions)  |
| lines | nstructions for how to figure the amounts to enter on the below.   | (d)<br>Proceeds            | (e)<br>Cost                     | (g) Adjustmen to gain or loss               |          | (h) Gain or (loss)<br>Subtract column (e)<br>from column (d) and              |
|       | form may be easier to complete if you round off cents to e dollars.  | (sales price)              | (or other basis)                | Form(s) 8949, I<br>line 2, colum            | Part II, | combine the result<br>with column (g)   |
| 8a    | Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b. |                            |                                 |   |          |   |
| 8b    | Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked   | 271.                       | 119.                            |   |          | 152.  |
| 9     | Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked   |                            |                                 |   |          |   |
| 10    | Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked   |                            |                                 |   |          |   |
|       | Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824   |                            |                                 |   | 11       |   |
| 12    | Net long-term gain or (loss) from partnerships, S corporat   | lule(s) K-1                | 12                              |   |          |   |
| 13    |  |                            | 13                              |   |          |   |
| 14    | Long-term capital loss carryover. Enter the amount, if any <b>Worksheet</b> in the instructions  | y, from line 13 of y       | our Capital Loss                | Carryover                                   | 14       | ( )   |
| 15    | Net long-term capital gain or (loss). Combine lines 88   | a through 14 in co         | lumn (h). Then, go              | to Part III                                 | 15       | 150   |

BAA

Schedule D (Form 1040) 2022 Page **2** 

### Part III Summary 16 Combine lines 7 and 15 and enter the result 16 152. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22. If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. Are lines 15 and 16 both gains? 17 X Yes. Go to line 18. ■ No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . 18 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see 19 instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. ☐ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. 22 Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.

No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Form 8949 (2022) Attachment Sequence No. 12A Pa

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side

SONALI UMESH

Social security number or taxpayer identification number

665-67-7859

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

#### Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

| <ul><li>✗ (D) Long-term transactions</li><li>☐ (E) Long-term transactions</li><li>☐ (F) Long-term transactions</li></ul> | reported on                               | Form(s) 1099                   | -B showing bas                      | •  |  | •                                      | )   |
|--|---|--------------------------------|-------------------------------------|--|--|--|---|
| 1  (a)  Description of property  | (b) Date acquired                         | (c)<br>Date sold or            | (d)<br>Proceeds                     | (e) Cost or other basis See the <b>Note</b> below      | Adjustment, i If you enter an enter a co | (h) Gain or (loss) Subtract column (e) |   |
| (Example: 100 sh. XYZ Co.)   | (Mo., day, yr.)                           | disposed of (Mo., day, yr.)    | (sales price)<br>(see instructions) | and see Column (e)<br>in the separate<br>instructions. | (f)<br>Code(s) from<br>instructions      | <b>(g)</b><br>Amount of<br>adjustment  | from column (d) and<br>combine the result<br>with column (g). |
| ROBINHOOD SECURITIES LLC   | 01/01/22                                  | 12/31/21                       | 271.                                | 119.   |  |  | 152.  |
|  |   |                                |                                     |  |  |  |   |
|  |   |                                |                                     |  |  |  |   |
|  |   |                                |                                     |  |  |  |   |
|  |   |                                |                                     |  |  |  |   |
|  |   |                                |                                     |  |  |  |   |
|  |   |                                |                                     |  |  |  |   |
|  |   |                                |                                     |  |  |  |   |
|  |   |                                |                                     |  |  |  |   |
| 2 Totals. Add the amounts in columns   | s (d), (e), (g), and                      | d (h) (subtract                |                                     |  |  |  |   |
| negative amounts). Enter each total Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box            | I here and inc<br>is checked), <b>lir</b> | lude on your<br>ne 9 (if Box E | 271.                                | 119.   |  |  | 152.  |

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

**BAA** REV 03/18/23 PRO Form **8949** (2022)

# SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Go to www.irs.gov/ScheduleE for instructions and the latest information.

OMB No. 1545-0074

2022

Attachment Sequence No. 13

Department of the Treasury Internal Revenue Service Name(s) shown on return

Your social security number

| SONA     | LI UMESH                             |         |                    |                                |         |           |              |        |                  | 665-6      | 57-7859      |              |
|----------|--------------------------------------|---------|--------------------|--------------------------------|---------|-----------|--------------|--------|------------------|------------|--------------|--------------|
| Part     |                                      | los     | s From Rental      | Real Estate an                 | d Ro    | valties   |              |        |                  | 000 0      | 77 7000      |              |
| ı aı     |                                      |         |                    | ting personal proper           |         |           | e C. See     | instru | ctions. If you a | re an indi | vidual, rep  | ort farm     |
|          | rental income                        | or los  | s from Form 4835   | on page 2, line 40.            |         |           |              |        |                  |            |              |              |
|          | Did you make any p                   |         |                    |                                |         |           |              |        |                  |            |              |              |
| В        | f "Yes," did you or                  | will y  | ou file required F | form(s) 1099? .                |         |           |              |        |                  |            | . <u></u> Ye | s 🗌 No       |
| 1a       | Physical address                     | s of ea | ach property (str  | eet, city, state, ZIF          | ode     | e)        |              |        |                  |            |              |              |
| Α        | DOOR NO:6-9-13/A/                    | /1/42/  | 1, SRI DEVI COLO   | NY, NEAR PILLAR N              | 0. 270  | ), RAJEND | RA NAGAI     | R,SHIV | ARAMPALLY, RAN   | GA REDDY   | , TELANGAN   | IA IN 500052 |
| В        |                                      |         |                    |                                |         |           |              |        |                  |            |              |              |
| С        |                                      |         |                    |                                |         |           |              |        |                  |            |              |              |
| 1b       | Type of Property                     | 2       | For each rental    | real estate prope              | rty lis | ted       |              | Fa     | ir Rental        | Perso      | nal Use      | QJV          |
|          | (from list below)                    |         |                    | he number of fair              |         |           |              |        | Days             | Da         | ays          | QO V         |
| Α        | 3                                    |         |                    | ays. Check the Quirements to f |         |           | Α            |        | 365              |            | 0            |              |
| В        |                                      |         |                    | enture. See instru             |         |           | В            |        |                  |            |              |              |
| С        |                                      |         | , ,                |                                |         |           | С            |        |                  |            |              |              |
|          | of Property:                         |         |                    |                                |         |           |              | _      |                  |            |              |              |
|          | Single Family Residue                |         |                    | n/Short-Term Ren               | tal     | 5 Land    |              |        | Self-Rental      |            |              |              |
| 2        | Multi-Family Resid                   | lence   | 4 Comme            | rcial                          |         | 6 Roya    | alties       | 8      | Other (descri    | ibe)       |              |              |
|          |                                      |         |                    |                                |         |           |              |        | Propertie        | es:        |              |              |
| Incon    | ne:                                  |         |                    |                                |         |           | Α            |        | В                |            |              | С            |
| 3        | Rents received .                     |         |                    |                                | 3       |           | 5            | 20.    |                  |            |              |              |
| 4        | Royalties received                   | d       |                    |                                | 4       |           |              |        |                  |            |              |              |
| Exper    | ises:                                |         |                    |                                |         |           |              |        |                  |            |              |              |
| 5        | Advertising                          |         |                    |                                | 5       |           |              |        |                  |            |              |              |
| 6        | Auto and travel (s                   |         |                    |                                | 6       |           |              |        |                  |            |              |              |
| 7        | Cleaning and mai                     |         |                    |                                | 7       |           | 9            | 57.    |                  |            |              |              |
| 8        | Commissions .                        |         |                    |                                | 8       |           |              |        |                  |            |              |              |
| 9        | Insurance                            |         |                    |                                | 9       |           |              |        |                  |            |              |              |
| 10       | Legal and other p                    |         |                    |                                | 10      |           | 1 0          | 2.1    |                  |            |              |              |
| 11       | Management fees                      |         |                    |                                | 11      |           | 1,2          | 37.    |                  |            |              |              |
| 12       | Mortgage interest                    | •       | •                  | ,                              | 12      |           |              |        |                  |            |              |              |
| 13<br>14 | Other interest .                     |         |                    |                                | 13      |           | 2 5          | 40.    |                  |            |              |              |
| 15       | Repairs Supplies                     |         |                    |                                | 15      |           |              | 20.    |                  |            |              |              |
| 16       | _ · ·                                |         |                    |                                | 16      |           | 3,3          | 20.    |                  |            |              |              |
| 17       | Utilities                            |         |                    |                                | 17      |           | 1,8          | 40     |                  |            |              |              |
| 18       | Depreciation expe                    |         |                    |                                | 18      |           |              | 10.    |                  |            |              |              |
| 19       | Otl (l'-4)                           |         |                    |                                | 19      |           |              |        |                  |            |              |              |
| 20       | Total expenses. A                    | Add Iir | nes 5 through 19   |                                | 20      |           | 9,8          | 94.    |                  |            |              |              |
| 21       | Subtract line 20 fr                  | rom li  | ne 3 (rents) and/  | or 4 (royalties). If           |         |           |              |        |                  |            |              |              |
|          | result is a (loss), s                |         | , ,                | ` ,                            |         |           |              |        |                  |            |              |              |
|          | file <b>Form 6198</b> .              |         |                    |                                | 21      |           | <b>-9,</b> 3 | 74.    |                  |            |              |              |
| 22       | Deductible rental                    |         |                    |                                |         |           |              |        |                  |            |              |              |
|          | on <b>Form 8582</b> (se              |         | ,                  |                                | 22      | (         | 9,37         | 4.)    | (                | )          | (            | )            |
| 23a      | Total of all amour                   |         |                    |                                |         |           |              | 23a    |                  | 520.       |              |              |
| b        | Total of all amour                   |         |                    |                                |         |           |              | 23b    |                  |            |              |              |
| С        | Total of all amour                   |         |                    |                                |         |           |              | 23c    |                  |            | -            |              |
| d        | Total of all amour                   |         |                    |                                |         |           |              | 23d    | ^                | 004        | -            |              |
| e<br>24  | Total of all amour                   |         |                    |                                |         |           |              | 23e    | 9                | ,894.      |              |              |
| 24       | Income. Add pos                      |         |                    |                                |         | -         |              | ntorta | tal lagged har   | . 24       | /            | 0 274 \      |
| 25       | Losses. Add roya                     | •       |                    |                                |         |           |              |        |                  | _          | l            | 9,374.)      |
| 26       | Total rental real here. If Parts II, |         |                    |                                |         |           |              |        |                  | 1          |              |              |
|          | Schedule 1 (Form                     |         |                    |                                |         |           |              |        |                  | 26         |              | -9,374.      |

# Form **8889**

**Health Savings Accounts (HSAs)** 

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2022

Attachment
Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

SONALI UMESH

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions. 665-67-7859

| Befor | re you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if   | f requi | red.                    |
|-------|--|---------|-------------------------|
| Part  | <b>HSA Contributions and Deduction.</b> See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for  |         |                         |
| 1     |  | X Sel   | f-only $\square$ Family |
| 2     | HSA contributions you made for 2022 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2022. <b>Do not</b> include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions                        | 2       | 0.                      |
| 3     | If you were under age 55 at the end of 2022 and, on the first day of <b>every</b> month during 2022, you were, or were considered, an eligible individual with the <b>same</b> coverage, enter \$3,650 (\$7,300 for family coverage). <b>All others</b> , see the instructions for the amount to enter | 3       | 3,650.                  |
| 4     | Enter the amount you and your employer contributed to your Archer MSAs for 2022 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2022, also include any amount contributed to your spouse's Archer MSAs                                       | 4       | 0.                      |
| 5     | Subtract line 4 from line 3. If zero or less, enter -0   | 5       | 3,650.                  |
| 6     | Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family  |         | ,                       |
|       | coverage under an HDHP at any time during 2022, see the instructions for the amount to enter   | 6       | 3,650.                  |
| 7     | If you were age 55 or older at the end of 2022, married, and you or your spouse had family coverage  |         |                         |
|       | under an HDHP at any time during 2022, enter your additional contribution amount. See instructions.  | 7       | 0.                      |
| 8     | Add lines 6 and 7  | 8       | 3,650.                  |
| 9     | Employer contributions made to your HSAs for 2022  |         |                         |
| 10    | Qualified HSA funding distributions  |         |                         |
| 11    | Add lines 9 and 10   | 11      | 1,000.                  |
| 12    | Subtract line 11 from line 8. If zero or less, enter -0  | 12      | 2,650.                  |
| 13    | HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13   | 13      | 0.                      |
| Part  | Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions.  | roto L  | ICAa aamplata           |
| rait  | <b>HSA Distributions.</b> If you are filing jointly and both you and your spouse each have separate Part II for each spouse.   | ırale r | ioas, complete          |
| 14a   | Total distributions you received in 2022 from all HSAs (see instructions)  | 14a     |                         |
| b     | Distributions included on line 14a that you rolled over to another HSA. Also include any excess  |         |                         |
| -     | contributions (and the earnings on those excess contributions) included on line 14a that were  |         |                         |
|       | withdrawn by the due date of your return. See instructions   | 14b     |                         |
| С     | Subtract line 14b from line 14a  | 14c     |                         |
| 15    | Qualified medical expenses paid using HSA distributions (see instructions)   | 15      |                         |
| 16    | <b>Taxable HSA distributions.</b> Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this amount in the total on Schedule 1 (Form 1040), Part I, line 8f  | 16      |                         |
| 17a   | If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20%   | 10      |                         |
|       | Tax (see instructions), check here   |         |                         |
| b     | Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that  |         |                         |
|       | are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c   | 17b     |                         |
| Part  |  |         | oforo                   |
| rait  | completing this part. If you are filing jointly and both you and your spouse each have sep complete a separate Part III for each spouse.   |         |                         |
| 18    | Last-month rule  | 18      |                         |
| 19    | Qualified HSA funding distribution   | 19      |                         |
| 20    | Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f .  | 20      |                         |
| 21    | Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form   | 21      |                         |
|       | 1040), Part II, line 17d   | 41      |                         |

BAA