0.00

0.00

0.00

## Robinhood Markets Inc. as agent for **Robinhood Securities LLC**

85 Willow Road Menlo Park, CA 94025

Customer Service: 650-940-2700

# **Tax Information** Account 927554345

2- Royalties

3- Other income

4- Federal income tax withheld

Yashwanth Thatavarthi 6445 Love Dr 202 Irving, TX 75039

TATERS THE 10 100 1770	112011 12111 0 1111.7001701 2070
PAYER'S TIN: 46-4364776 R	RECIPIENT'S TIN: XXX-XX-2878

/ Information	13 - [ ] FATCA filing requirement (see instructions)	
MISCELL ANEOUS INFORMATION	2022 1099_MISC* OMP No 1545 0116	-

Statement Date: 02/01/2023

DIVIDENDS AND DISTRIBUTIONS 2022 1099-DIV*	OMB No. 1545-011
1a- Total ordinary dividends (includes lines 1b, 5, 2e)	4.58
1b- Qualified dividends	4.58
2a- Total capital gain distributions (includes lines 2b, 2c, 2d, 2f)	0.00
2b- Unrecaptured Section 1250 gain	0.00
2c- Section 1202 gain	0.00
2d- Collectibles (28%) gain	0.00
2e- Section 897 ordinary dividends	0.00
2f- Section 897 capital gain	0.00
3- Nondividend distributions	0.00
4- Federal income tax withheld	0.00
5- Section 199A dividends	0.00
6- Investment expenses	0.00
8- Foreign country or US possession: 7- Foreign tax paid:	0.00
9- Cash liquidation distributions	0.00
10- Noncash liquidation distributions	0.00
12- Exempt-interest dividends (includes line 13)	0.00
13- Specified private activity bond interest dividends (AMT)	0.00

#### 8- Substitute payments in lieu of dividends or interest 0.00 **SECTION 1256 CONTRACTS** 2022 1099-B\* OMB No. 1545-0715 8- Profit or (loss) realized in 2022 on closed contracts 0.00 9- Unrealized profit or (loss) on open contracts-12/31/2021 0.00 10- Unrealized profit or (loss) on open contracts-12/31/2022 0.00 11- Aggregate profit or (loss) on contracts 0.00

If applicable, proceeds from sale transactions appear summarized below and are detailed in subsequent sections of this document.

#### SUMMARY OF PROCEEDS, GAINS & LOSSES, ADJUSTMENTS AND WITHHOLDING

Refer to the 1099-B and Proceeds not reported to the IRS pages to ensure that you consider all relevant items and to determine the correct gains and losses. The amounts shown below are for informational purposes.

Term	Form 8949 type	Proceeds	Cost basis	Market discount	Wash sale loss disallowed	Net gain or loss(-)
Short	A (basis reported to the IRS)	44,206.45	40,456.22	0.00	1,900.24	5,650.47
Short	B (basis not reported to the IRS)	0.00	0.00	0.00	0.00	0.00
Short	C (Form 1099-B not received)	0.00	0.00	0.00	0.00	0.00
	Total Short-term	44,206.45	40,456.22	0.00	1,900.24	5,650.47
Long	D (basis reported to the IRS)	0.00	0.00	0.00	0.00	0.00
Long	E (basis not reported to the IRS)	0.00	0.00	0.00	0.00	0.00
Long	F (Form 1099-B not received)	0.00	0.00	0.00	0.00	0.00
	Total Long-term	0.00	0.00	0.00	0.00	0.00
Undetermined	B or E (basis not reported to the IRS)	0.00	0.00	0.00	0.00	0.00
Undetermined	C or F (Form 1099-B not received)	0.00	0.00	0.00	0.00	0.00
	Total Undetermined-term	0.00	0.00	0.00	0.00	0.00
	Grand total	44,206.45	40,456.22	0.00	1,900.24	5,650.47
Withholding		Amount				
Federal income	tax withheld	0.00				

<sup>\*</sup> This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

Robinhood Markets Inc. as agent for Account 927554345 **Robinhood Securities LLC Summary Information** 2022 (continued) 02/01/2023

#### INTEREST INCOME

#### 2022 1099-INT

OMB No. 1545-0112

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

1- Interest income (not included in line 3)	1.10
2- Early withdrawal penalty	0.00
3- Interest on US Savings Bonds & Treasury obligations	0.00
4- Federal income tax withheld	0.00
5- Investment expenses	0.00
7- Foreign country or US possession: 6- Foreign tax paid:	0.00
8- Tax-exempt interest (includes line 9)	0.00
9- Specified private activity bond interest (AMT)	0.00
10- Market discount (covered lots)	0.00
11- Bond premium (covered lots)	0.00
12- Bond premium on Treasury obligations (covered lots)	0.00
13- Bond premium on tax-exempt bonds (categorized below)	0.00
Tax-exempt obligations (covered lots)	0.00
Tax-exempt private activity obligations (AMT, covered lots)	0.00
14- Tax-exempt and tax credit bond CUSIP number	See detail
FATCA filing requirement []	

The following amounts are not reported to the IRS. They are presented here for your reference when preparing your tax return(s).

Taxable accrued interest paid	0.00
Taxable accrued Treasury interest paid	0.00
Tax-exempt accrued interest paid	0.00
Tax-exempt accrued interest paid (AMT)	0.00
Taxable accrued nonqualified interest paid	0.00
Tax-exempt accrued nonqualified interest paid	0.00
Tax-exempt accrued nonqualified interest paid (AMT)	0.00
Nonqualified interest	0.00
Tax-exempt nonqualified interest	0.00
Tax-exempt nonqualified interest (AMT)	0.00
Interest shortfall on contingent payment debt	0.00
Bond premium- Non Treasury obligations (noncovered lots)	0.00
Bond premium- Treasury obligations (noncovered lots)	0.00
Bond premium- Tax-exempt obligations (noncovered lots)	0.00
Bond premium- Tax-exempt obligations (AMT, noncovered lots)	0.00
Market discount (noncovered lots)	0.00

#### STATE TAX WITHHELD

Use the details of the State Tax Withholding page(s) to determine the appropriate amounts for your income tax return(s). The amounts shown in this section are for your reference.

1099-DIV total withheld	0.00
1099-INT total withheld	0.00
1099-OID total withheld	0.00
1099-MISC total withheld	0.00
1099-B total withheld	0.00

#### ORIGINAL ISSUE DISCOUNT AND ADJUSTMENTS

Use bond-by-bond details from the Form 1099-OID page(s) to determine amounts of Original Issue Discount income for your income tax return(s). The amounts shown in this section are for your reference when preparing your income tax return(s).

Original issue discount for the year	0.00
Acquisition premium (covered lots)	0.00
Acquisition premium (noncovered lots)	0.00
Original issue discount on Treasury obligations	0.00
Acquisition premium, Treasury obligations (covered lots)	0.00
Acquisition premium, Treasury obligations (noncovered lots)	0.00
Tax-exempt OID	0.00
Tax-exempt OID (lots not reported)	0.00
Acquisition premium (covered)	0.00
Acquisition premium (lots not reported)	0.00
Tax-exempt OID on private activity bonds	0.00
Tax-exempt OID on private activity bonds (lots not reported)	0.00
Acquisition premium (AMT, covered)	0.00
Acquisition premium (AMT, lots not reported)	0.00
Market discount (all lots)	0.00
Early withdrawal penalty	0.00
Investment expenses	0.00

#### RECONCILIATIONS, FEES, EXPENSES AND EXPENDITURES

The amounts in this section are not reported to the IRS. They are presented here for your reference when preparing your income tax return(s).

Other Receipts & Reconciliations- Partnership distributions	0.00
Other Receipts & Reconciliations- Foreign tax paid- partnership	0.00
Other Receipts & Reconciliations- Return of principal	0.00
Other Receipts & Reconciliations- Deferred income payment	0.00
Other Receipts & Reconciliations- Deemed premium	0.00
Other Receipts & Reconciliations- Income accrual- UIT	0.00
Other Receipts & Reconciliations- Basis adjustments	0.00
Other Receipts & Reconciliations- Foreign tax pd beyond treaty	0.00
Fees & Expenses- Margin interest	66.02
Fees & Expenses- Dividends paid on short position	0.00
Fees & Expenses- Interest paid on short position	0.00
Fees & Expenses- Non reportable distribution expense	0.00
Fees & Expenses- Other expenses	0.00
Fees & Expenses- Severance tax	0.00
Fees & Expenses- Organizational expense	0.00
Fees & Expenses- Miscellaneous fees	0.00
Fees & Expenses- Tax-exempt investment expense	0.00
Foreign Exchange Gains & Losses- Foreign currency gain/loss	0.00

Robinhood Markets Inc. as agent for Robinhood Securities LLC

### **Proceeds from Broker and Barter Exchange Transactions**

02/01/2023

Account 927554345

**2022 1099-B\*** OMB No. 1545-0715

Sales transactions are organized into sections according to term (long, short or undetermined) and covered status (covered or noncovered). For tax lots whose term is undetermined, use your historical documents to establish the cost basis and date of purchase. The Box 12, basis is reported to the IRS indicator checkmark, is reflected as being checked in the title of the covered securities pages of Forms 1099-B, short-term and long-term. The title pages of the noncovered securities pages for Forms 1099-B reflect that Box 12 is not being checked, as these securities are not being reported to the

Several columns include both an amount and a qualifying notation to its right. Where proceeds are the result of an option exercise or assignment, there is indication of whether the amount is N (net of option premium) or G (Gross). Accrued market discount and wash sale loss disallowed appear in the same column, identified by the letters D or W, respectively. Where you are not permitted to recognize a loss, an indication of X (change in control or capital structure) or Z (other corporate action) is used. The change in control condition is reported to the IRS for covered lots. Neither the disallowance of loss due to a corporate action nor the amount of gain or loss is reported to the IRS in any instance.

Some tax lots may have notations in the column of Additional Information because they require special treatment on your tax returns. Sales of securities such as Contingent Payment Debt Instruments (CPDI) are marked as "Ordinary" because gains and losses on these instruments generally do not qualify as short- or long-term capital transactions. Similarly, lots noted as "3 - [X] Collectible" are handled distinctly under the tax code. These conditions are reported to the IRS. You may wish to consult with your tax advisor, the IRS or your state tax authority regarding the proper treatment for these scenarios. With further regard to Box 3, there is also a checkmark to indicate the proceeds of sale are from a Qualified Opportunity Zone Fund investment - a QOF. If the proceeds are from a QOF the Additional Information column will reflect the following - "3 - [X] Proceeds from QOF." The tax treatment for QOF investments can be complex and you may wish to consult your tax advisor about such sales.

Closing of written options is presented in a distinct manner in accordance with IRS regulation. For these transactions the Cost or other basis (column 1e) is always presented as \$0.00 and the Proceeds (column 1d) is the net of the amount received when the option was written and the cost to close the position.

FATCA filing requirement []

#### SHORT TERM TRANSACTIONS FOR COVERED TAX LOTS [Ordinary gains or losses are identified in the Additional information column] (Lines 2 & 5)

Report on Form 8949, Part I with Box A checked. Basis is provided to the IRS. (Line 12) "Gain or loss (-)" is NOT reported to the IRS.

1a- Description of pro	operty/CUSIP/Symbol						
1c- Date sold or disposed	Quantity	1d- Proceeds & 6- Reported (G)ross or (N)et	1b- Date acquired	1e- Cost or other basis	1f- Accrued mkt disc (D) & 1g- Wash sale loss disallowed (W)	Gain or loss(-) & 7- Loss not allowed (X) also not reported (Z)	Additional information
AEHR TEST SYSTEM	IS COMMON STOCK / CUSIP: (	00760J108 / Symbol:					
	3 transactions for 10/	20/22. Total proceeds a	and cost report	ted to the IRS.			
10/20/22 10/20/22	<i>50.000</i> <i>200.000</i> <i>250.000</i> 500.000 250.000 <i>7 transactions for 11/</i>	999.97 3,999.87 4,999.85 9,999.69 4,999.85 07/22. Total proceeds a	01/21/22 01/21/22 01/21/22 Various 12/29/21 and cost report	563.25 2,253.00 2,816.25 5,632.50 5,627.30 ted to the IRS.	   627.45 W	436.72 1,746.87 2,183.60 4,367.19 0.00	1 of 3 - Sale 2 of 3 - Sale 3 of 3 - Sale Total of 3 transactions Sale
	250.000 7.000 20.000 93.000 100.000 100.000	5,177.35 144.97 414.19 1,925.97 2,070.93 2,070.94	11/01/22 11/01/22 11/01/22 11/01/22 11/01/22 11/01/22	5,447.45 135.24 386.21 1,795.83 1,932.00 1,931.90	   	-270.10 9.73 27.98 130.14 138.93 139.04	1 of 7 - Sale 2 of 7 - Sale 3 of 7 - Sale 4 of 7 - Sale 5 of 7 - Sale 6 of 7 - Sale

<sup>\*</sup> This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. Remember, taxpayers are ultimately responsible for the accuracy of their tax return(s).

Robinhood Markets Inc. as agent for Robinhood Securities LLC

# **Proceeds from Broker and Barter Exchange Transactions**

Account 927554345

**2022 1099-B\*** OMB No. 1545-0715

(continued)

02/01/2023

SHORT TERM TRANSACTIONS FOR COVERED TAX LOTS [Ordinary gains or losses are identified in the Additional information column] (Lines 2 & 5) Report on Form 8949, Part I with Box A checked. Basis is provided to the IRS. (Line 12)

"Gain or loss (-)" is NOT reported to the IRS.

1a- Description of pro	operty/CUSIP/Symbol						
1c- Date sold or disposed	Quantity	1d- Proceeds & 6- Reported (G)ross or (N)et	1b- Date acquired	1e- Cost or other basis	1f- Accrued mkt disc (D) & 1g- Wash sale loss disallowed (W)	Gain or loss(-) & 7- Loss not allowed (X) also not reported (Z)	Additional information
AEHR TEST SYSTEM	IS COMMON STOCK / CUSIP: 0	0760J108 / Symbol: (d	cont'd)				
11/07/22	430.000 1,000.000 <b>Security total:</b>	<i>8,905.04</i> 20,709.39 <b>35,708.93</b>	11/01/22 Various	8,290.40 19,919.03 <b>31,178.83</b>	 627.45 W	614.64 790.36 <b>5,157.55</b>	7 of 7 - Sale Total of 7 transactions
NVIDIA CORPORATION	ON COMMON STOC K / CUSIP:	67066G104 / Symbol:		·		·	
	2 transactions for 03/2	29/22. Total proceeds a	and cost report	ted to the IRS.			
03/29/22	12.000 0.002 12.002	3,480.34 0.49 3,480.83	12/16/21 03/25/22 Various	3,431.52 0.48 3,432.00	 	48.82 0.01 48.83	1 of 2 - Sale 2 of 2 - Sale Total of 2 transactions
PAYCOM SOFTWAR	E, INC. / CUSIP: 70432V102 / Sy	/mbol:					
02/04/22	3.000	959.52	05/19/21	959.95		-0.43	Sale
PFIZER INC. / CUSIP	: 717081103 / Symbol:						
	4 transactions for 02/0	04/22. Total proceeds a	and cost report	ted to the IRS.			
02/04/22	10.000 0.100 0.085 0.077 10.261	531.01 5.29 4.49 4.10 544.89	04/19/21 06/07/21 09/08/21 12/07/21 Various	387.10 3.90 3.94 3.97 398.91	  	143.91 1.39 0.55 0.13 145.98	1 of 4 - Sale 2 of 4 - Sale 3 of 4 - Sale 4 of 4 - Sale Total of 4 transactions
SKILLZ INC. / CUSIP:	83067L109 / Symbol:						
02/25/22	87.650	255.49 25/22. Total proceeds a	02/10/22 and cost report	413.52 ted to the IRS.		-158.03	Sale
02/25/22	60.000 60.000 180.000 300.000	174.89 174.89 524.67 874.45	07/26/21 10/04/21 01/25/22 Various	901.20 560.37 838.48 2,300.05	726.31 W 385.48 W 161.00 W 1,272.79 W	0.00 0.00 -152.81 -152.81	1 of 3 - Sale 2 of 3 - Sale 3 of 3 - Sale Total of 3 transactions
	Security total:	1,129.94		2,713.57	1,272.79 W	-310.84	

<sup>\*</sup> This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. Remember, taxpayers are ultimately responsible for the accuracy of their tax return(s).

10

Robinhood Markets Inc. as agent for Robinhood Securities LLC

# **Proceeds from Broker and Barter Exchange Transactions**

Account 927554345

**2022 1099-B\*** OMB No. 1545-0715

(continued)

02/01/2023

# SHORT TERM TRANSACTIONS FOR COVERED TAX LOTS [Ordinary gains or losses are identified in the Additional information column] (Lines 2 & 5) Report on Form 8949, Part I with Box A checked. Basis is provided to the IRS. (Line 12)

"Gain or loss (-)" is NOT reported to the IRS.

1a- Description of prop	erty/CUSIP/Symbol						
1c- Date sold or disposed	Quantity	1d- Proceeds & 6- Reported (G)ross or (N)et	1b- Date acquired	1e- Cost or other basis	1f- Accrued mkt disc (D) & 1g- Wash sale loss disallowed (W)	Gain or loss(-) & 7- Loss not allowed (X) also not reported (Z)	Additional information
THE TRADE DESK, INC	C. CLASS A C OMMON STOC	CK / CUSIP: 88339J105	/ Symbol:				
	2 transactions for 02	/04/22. Total proceeds a	and cost report	ted to the IRS.			
02/04/22	0.892 29.000 29.892	62.36 2,027.37 2,089.73	05/19/21 05/19/21 Various	44.74 1,455.26 1,500.00	 	17.62 572.11 589.73	1 of 2 - Sale 2 of 2 - Sale Total of 2 transactions
VANGUARD S&P 500 E	TF / CUSIP: 922908363 / Syr	mbol:					
	4 transactions for 02/	/04/22. Total proceeds a	and cost report	ted to the IRS.			
	0.705 0.002 0.002 0.002	289.66 0.97 0.96 1.02	05/05/21 07/06/21 10/05/21 12/28/21	270.00 0.94 0.93 1.09	  	19.66 0.03 0.03 -0.07	1 of 4 - Sale 2 of 4 - Sale 3 of 4 - Sale 4 of 4 - Sale
02/04/22	0.712	292.61	Various	272.96	***	19.65	Total of 4 transactions
Totals :		44,206.45		40,456.22	1,900.24 W	5,650.47	

<sup>\*</sup> This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. Remember, taxpayers are ultimately responsible for the accuracy of their tax return(s).

6 of 1

# Robinhood Markets Inc. as agent for Robinhood Securities LLC Detail for Dividends and Distributions 2022 Oz/01/2023

This section of your tax information statement contains the payment level detail of your taxable dividends, capital gains distributions, Section 199A dividends, exempt-interest dividends, nondividend distributions and liquidation distributions. Also shown are the fair market values of any taxable stock dividends or noncash liquidation distributions.

Federal, state and foreign tax withheld and investment expenses are presented as negative amounts but do not net against the reportable income totals. All amounts are grouped by security, with the transactions listed in chronological order. Subtotals for each security are provided. For situations in which the tax character of a distribution (or part thereof) is different than at the time it was paid, endnotes are provided for further explanation.

Note that a payment characterized as a "Qualified dividend" is only issuer-qualified. There is also a holder level criteria for a dividend to be treated as Qualified. If the payment is from a common stock you are required to have held it for more than 60 days during the 121-day period that begins 60 days before the ex-dividend date of the dividend is from preferred shares and covers a period greater than 366 days, you must have held the preferred stock for more than 90 days during the 181-day period that begins 90 days before the ex-dividend date of the dividend.

Amounts presented in Box 2e as Section 897 Ordinary Dividends or Box 2f as Section 897 Capital Gains apply only to foreign persons and entities whose income maintains its character when passed through or distributed to its direct or indirect foreign owners or beneficiaries. If you are a US citizen, you should disregard this.

Security description	CUSIP and/or symbol	State	Date	Amount	Transaction type	Notes
NVIDIA CORPORATION COMMON STOC K	67066G104		03/24/22	0.48	Qualified dividend	
PFIZER INC.	717081103	03/04/22 4.10 Qua		4.10	Qualified dividend	
				4.58	Total Dividends & distributions	_

7 of

Robinhood Markets Inc. as agent for
Robinhood Securities LLC
Detail for Interest Income

2022

Account 927554345

Detail for Interest Income

This section of your tax information statement contains the payment level detail of taxable interest and associated bond premium. Market discount will be shown here only if you have elected to recognize it currently rather than at the time of sale or maturity. Bond premium and market discount for covered tax lots are totaled on Form 1099-INT and reported to the IRS. For noncovered tax lots, they are totaled and presented beneath the 1099-INT for informational purposes and are not reported to the IRS.

To provide a complete picture of activity for each investment, we also include here nonreportable transactions such as accrued interest paid on purchases and payment or receipt of nonqualified interest. Other amounts, such as federal, state and foreign tax withheld and investment expenses are shown as negative amounts but do not net against the reportable income totals.

Security description	CUSIP and/or symbol	Date	Amount	Transaction type	Notes
AEHR TEST SYSTEMS COMMON STOCK	00760J108	11/04/22	0.69	Interest	
COINBASE GLOBAL, INC. CLASS A COMMON STOCK	19260Q107	08/05/22 09/07/22 10/06/22 11/04/22 12/06/22	0.10 0.10 0.08 0.08 0.03	Interest Interest Interest Interest Interest	_
			0.39	Total Interest	
SKILLZ INC.	83067L109	12/06/22	0.01	Interest	
TESLA, INC. COMMON STOCK	88160R101	10/06/22	0.01	Interest	
			1.10	Total Interest	_

Page 8 of 1

ſ	Robinhood Markets Inc. as agent for		Account	927554345
- 1	Robinhood Securities LLC	Fees and Expenses		
1	2022	·	02/01/202	23

This section of your tax information statement may contain the detail of fees and investment expenses that are not accounted for in amounts reportable to the IRS on the various Forms 1099. You may wish to consult with your tax advisor, the IRS or your state tax authority regarding the proper tax treatment.

These amounts are provided here to facilitate an accounting of all amounts received during the year and are totaled in the Reconciliations, Fees, Expenses and Expenditures found in the Summary Information at the beginning of the statement.

Description	CUSIP and/or symbol	Date	Amount	Transaction type	Notes
Margin charge		01/28/22	-5.00	Margin interest paid	
		01/28/22	-14.23	Margin interest paid	
		02/28/22	-5.00	Margin interest paid	
		02/28/22	-20.00	Margin interest paid	
		03/21/22	-8.31	Margin interest paid	
		11/01/22	-5.00	Margin interest paid	
		12/01/22	-3.48	Margin interest paid	
		12/01/22	-5.00	Margin interest paid	
			-66.02	Total Margin interest paid	
		•	-66.02	Total Margin interest paid	