## Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

### IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)	
Taxpayer's name	Social security number
RAJASHEKAR REDDY KETHIPALLY	781-04-1227
Spouse's name	Spouse's social security number
MAHATHI CHANDUPATLA	831-72-7115
Part I Tax Return Information — Tax Year Ending December	31, 2022 (Enter year you are authorizing.)
Enter whole dollars only on lines 1 through 5.	
<b>Note:</b> Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.	
<b>1</b> Adjusted gross income	
2 Total tax	·
<b>3</b> Federal income tax withheld from Form(s) W-2 and Form(s) 1099	
4 Amount you want refunded to you	
5 Amount you owe	
Part II Taxpayer Declaration and Signature Authorization (Be Under penalties of perjury, I declare that I have examined a copy of the income tax ret	
my knowledge and belief, it is true, correct, and complete. I further declare that the return (original or amended) I am now authorizing. I consent to allow my intermediate to send my return to the IRS and to receive from the IRS (a) an acknowledgement of for any delay in processing the return or refund, and (c) the date of any refund. If app Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financia payment of my federal taxes owed on this return and/or a payment of estimated tax, a authorization is to remain in full force and effect until I notify the U.S. Treasury Finapayment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Pabusiness days prior to the payment (settlement) date. I also authorize the financial intaxes to receive confidential information necessary to answer inquiries and resolve personal identification number (PIN) below is my signature for the income tax return telectronic Funds Withdrawal Consent.	service provider, transmitter, or electronic return originator (ERO) receipt or reason for rejection of the transmission, (b) the reason blicable, I authorize the U.S. Treasury and its designated Financial all institution account indicated in the tax preparation software for and the financial institution to debit the entry to this account. This ancial Agent to terminate the authorization. To revoke (cancel) a ayment cancellation requests must be received no later than 2 stitutions involved in the processing of the electronic payment of existing issues related to the payment. I further acknowledge that the
Taxpayer's PIN: check one box only	
• •	to enter or generate my PIN 4 1 2 2 7 as my
ERO firm name	don't enter all zeros
signature on the income tax return (original or amended) I am now a	
I will enter my PIN as my signature on the income tax return (origin if you are entering your own PIN <b>and</b> your return is filed using the below.	
Your signature ►	Date ▶
Spouse's PIN: check one box only	
X I authorize GLOBAL TAXES LLC	to enter or generate my PIN 2 7 1 1 5 as my
ERO firm name signature on the income tax return (original or amended) I am now a	Enter five digits, but don't enter all zeros
I will enter my PIN as my signature on the income tax return (origin	_
if you are entering your own PIN <b>and</b> your return is filed using the below.	
Spouse's signature ▶	Date <b>▶</b>
Practitioner PIN Method Returns Or	nly—continue below
Part III Certification and Authentication — Practitioner PIN Me	ethod Only
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-se	Plected PIN. 2 2 2 4 9 6 6 1 9 8 9  Don't enter all zeros
I certify that the above numeric entry is my PIN, which is my signature for the electrathrorized to file for tax year indicated above for the taxpayer(s) indicated above. I requirements of the Practitioner PIN method and <b>Pub. 1345,</b> Handbook for Authorized	confirm that I am submitting this return in accordance with the
ERO's signature ▶	Date ►
ERO Must Retain This Form —	

Don't Submit This Form to the IRS Unless Requested To Do So

E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return

2022	
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OMB No. 1545-0074

IRS Use Only-Do not write or staple in this space.

Filing Status	s 🗌 S	Single 🔀 Married filing jointly	Marrie	ed filing separately	(MFS)	Head of	house	ehold (HOH	)		lifying surv	/iving
Check only one box.	If vo	u checked the MFS box, enter the n	amo of v	our spouse. If you	chook	od tha HOH a	r 000	hov onto	r tha a		use (QSS)	o gualifying
one box.		on is a child but not your dependen		rour spouse. II you	CHECK	ed the non of	i QSS	box, ente	i tile c	Tillu S	name ii ui	ie quaiiiyiii
Your first name			Last nar	me					Y	our so	cial securit	v number
RAJASHE				IPALLY							04-1227	-
		s first name and middle initial	Last nar						_			urity numbe
MAHATHI	pouse	s instructive and middle initial		DUPATLA					'		72-7115	-
	(numbe	er and street). If you have a P.O. box, see					$\overline{}$	Apt. no.				on Campaig
8702 ALI	•		, mon done	5110.				три по.	- 1		nere if you,	
		ce. If you have a foreign address, also co	nmolete si	naces helow	Stat	te	ZIP	code				tly, want \$3
HENRICO	7031 0111	se. If you have a foreign address, also of	omplete of	paces below.	VA			294				Checking a
Foreign countr	v name		F	Foreign province/state			_	gn postal co			ow will not or refund.	0
r oreign country	y mame		Ι.	oreign province/state	<i>5</i> / <b>60</b> 4111	y	1 0101	gii postai co			You	Spous
Distribut	Λ+ or	ov time during 2022, did your (a) rea	oivo (oo	o roward award a	r nov/n	aget for prope	orty or	ooniooo):	or (b)			
Digital Assets		ny time during 2022, did you: (a) rec ange, gift, or otherwise dispose of a									Yes	X No
		eone can claim:  You as a de		<u></u>			40000	). (OOO IIIC	, ii doii	3110.)		
Standard Deduction	_	Spouse itemizes on a separate retur										
		·		_	3 ancii							
Age/Blindness	You:	Were born before January 2, 1	958	Are blind S	oouse	: Was bo		ore Janua	, ,		ls bli	
Dependents	s (see	instructions):		(2) Social securi	ity	(3) Relationsh	hip (	4) Check th	e box i	f qualif	ies for (see	instructions)
If more	(1) F	rst name Last name		number		to you		Child tax cred		t	Credit for oth	her dependent
than four												
dependents, see instruction	s —										[	
and check											[	
here											[	
Income	1a	Total amount from Form(s) W-2, b	ox 1 (see	e instructions) .						1a	11	L5,531.
	b	Household employee wages not re	eported	on Form(s) W-2 .						1b		
Attach Form(s) W-2 here. Also	С	Tip income not reported on line 1a (see instructions)										
attach Forms	d	Medicaid waiver payments not reported on Form(s) W-2 (see instructions)								1d		
W-2G and 1099-R if tax	е	Taxable dependent care benefits	from For	m 2441, line 26						1e		
was withheld.	f	Employer-provided adoption benefits from Form 8839, line 29										
If you did not	g	Wages from Form 8919, line 6 .								1g		
get a Form W-2, see	h	Other earned income (see instruct	tions) .				٠, ٠			1h		0.
instructions.	i	Nontaxable combat pay election (	see instr	ructions)		<u>li</u>	i					
	Z	Add lines 1a through 1h								1z	11	L5,531.
Attach Sch. B	<b>2</b> a	Tax-exempt interest	2a			axable interes				2b		
if required.	3a	— ·	3a	28.		rdinary divide				3b		28.
	4a	IRA distributions	4a		<b>b</b> Ta	axable amoun	nt			4b		
Standard Deduction for—	5a	<del>-</del>	5a			axable amoun				5b		
Single or	6a	,	6a			axable amoun	nt			6b		
Married filing separately,	С	If you elect to use the lump-sum e		*	•	,						
\$12,950	7	Capital gain or (loss). Attach Sche		•						7		-891.
<ul> <li>Married filing jointly or</li> </ul>	8	Other income from Schedule 1, lin								8		L1,175.
Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7	, and 8.	This is your <b>total i</b> i	ncome					9		03,493.
surviving spouse, \$25,900	10	Adjustments to income from Sche	•							10		
Head of	11	Subtract line 10 from line 9. This is	•	-						11		03,493.
household, \$19,400	12	Standard deduction or itemized		•	,					12	2	25,900.
If you checked any box under	13	Qualified business income deduct								13		
Standard	14	Add lines 12 and 13								14	2	25,900.
Deduction, see instructions.	15	Subtract line 14 from line 11. If zero or less, enter -0 This is your <b>taxable income</b>								15		77,593.

Form 1040 (2022	2)								Page 2
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	3 🗌		16	8,898.
Credits	17	Amount from Schedule 2, lin	ne 3					17	
	18	Add lines 16 and 17						18	8,898.
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812			19	
	20	Amount from Schedule 3, lin	ne 8					20	
	21	Add lines 19 and 20						21	
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	8,898.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21 .			23	0.
	24	Add lines 22 and 23. This is	your <b>total tax</b>					24	8,898.
<b>Payments</b>	25	Federal income tax withheld							
	а	Form(s) W-2				<b>25</b> a 1	8,659.		
	b	Form(s) 1099				25b			
	С	Other forms (see instruction	s)			25c			
	d	Add lines 25a through 25c						25d	18,659.
If you have a	26	2022 estimated tax paymen	ts and amount a	pplied from 20	121 return	.,		26	
qualifying child,	27	Earned income credit (EIC)			· · No ·	27			
attach Sch. EIC.	28	Additional child tax credit fro	m Schedule 8812			28			
	29	American opportunity credit	from Form 8863	3, line 8		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lin							
	32	Add lines 27, 28, 29, and 31	32						
	33	Add lines 25d, 26, and 32. T	hese are your <b>to</b>	tal payments				33	18,659.
Refund	34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you <b>overpaid</b>						34	9,761.
	35a	Amount of line 34 you want			is attached, che	ck here	$\square$	35a	9,761.
Direct deposit?	b	Routing number 3 2 2							
See instructions.	d	Account number 7 7 8	5 9 0 0	0 5					
	36	Amount of line 34 you want	applied to your	2023 estimate	ed tax	36			
Amount You Owe	37	Subtract line 33 from line 24 For details on how to pay, g						37	
	38	Estimated tax penalty (see in	nstructions) .			38			
Third Party Designee		you want to allow another	•		rn with the IRS?		Complete	below.	X No
200.900	De	signee's		Phone			sonal iden		
	na	me		no.		nun	nber (PIN)		
Sign Here		der penalties of perjury, I declare			, , ,		,		, ,
Here	Yo	ur signature		Date	Your occupation				nt you an Identity
					CYCEEMC AV	13 1 370m /DE370	/	tection P e inst.)	IN, enter it here
Joint return? See instructions.	Sn	ouse's signature. If a joint return,	hoth must sign	Date	Spouse's occupat	IALYST/DEVO	FD ,		nt your spouse an
Keep a copy for your records.	Op	ouse s signature. If a joint return,	oour mast sign.	Date	HOME MAKE		Ide		ection PIN, enter it here
	Ph	one no. (330)810-885	3	Email address		4@GMAIL.CO	' M		
Datal		eparer's name	Preparer's signat	ure		Date	PTIN		Check if:
Paid	SYAN	M PRIYA RAM SAGAR GUPTA TALLAM	SYAM PRIYA	RAM SAGAR	GUPTA TALLAM	03/01/2023	P0208	32703	Self-employed
Preparer		m's name GLOBAL TA							678)965-9522
Use Only			Y CT E BRU	NSWICK N	J 08816			n's EIN	84-3171965

# SCHEDULE 1 (Form 1040)

## **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2022
Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Name	(s) shown on Form 1040, 1040-SR, or 1040-NR		Your so	ocial s	security number
RAJA	04-12	227			
Par	t I Additional Income				
1	Taxable refunds, credits, or offsets of state and local income taxes			1	
2a	Alimony received		2a		
b	Date of original divorce or separation agreement (see instructions):				
3	Business income or (loss). Attach Schedule C			3	
4	Other gains or (losses). Attach Form 4797			4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Sche			5	-11,175.
6	Farm income or (loss). Attach Schedule F			6	
7	Unemployment compensation			7	
8	Other income:				
а	Net operating loss		)		
b	Gambling				
С	Cancellation of debt				
d	Foreign earned income exclusion from Form 2555		,		
e	Income from Form 8853				
f	Income from Form 8889				
g	Alaska Permanent Fund dividends				
h :	, , , , , , , , , , , , , , , , , , ,				
i :	Prizes and awards				
J V	Stock options				
Ī	Income from the rental of personal property if you engaged in the rental				
'	for profit but were not in the business of renting such property 81				
m	Olympic and Paralympic medals and USOC prize money (see				
	instructions)				
n	Section 951(a) inclusion (see instructions) 8n				
0	Section 951A(a) inclusion (see instructions) 80				
р	Section 461(I) excess business loss adjustment 8p				
q	Taxable distributions from an ABLE account (see instructions) 8q				
r	Scholarship and fellowship grants not reported on Form W-2 8r				
s	Nontaxable amount of Medicaid waiver payments included on Form				
	1040, line 1a or 1d		)		
t	Pension or annuity from a nonqualifed deferred compensation plan or				
	a nongovernmental section 457 plan 8t				
	Wages earned while incarcerated				
Z	Other income. List type and amount:				
	87				

Total other income. Add lines 8a through 8z . . . . . . . . . . . . .

Combine lines 1 through 7 and 9. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 8

-11,175.

10

Schedule 1 (Form 1040) 2022 Page **2** 

Par	t II Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-basis governr			
	officials. Attach Form 2106	L	12	
13	Health savings account deduction. Attach Form 8889	[	13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903	[	14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction	L	17	
18	Penalty on early withdrawal of savings	L	18	
19a	Alimony paid		I9a	
b	Recipient's SSN			
С	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use	_	22	
23	Archer MSA deduction	L	23	
24	Other adjustments:			
а	Jury duty pay (see instructions)			
b	Deductible expenses related to income reported on line 8l from the			
	rental of personal property engaged in for profit			
С	Nontaxable amount of the value of Olympic and Paralympic medals			
	and USOC prize money reported on line 8m			
d	Reforestation amortization and expenses			
е	Repayment of supplemental unemployment benefits under the Trade			
	Act of 1974			
f	Contributions to section 501(c)(18)(D) pension plans			
g	Contributions by certain chaplains to section 403(b) plans 24g			
h	Attorney fees and court costs for actions involving certain unlawful			
	discrimination claims (see instructions)			
i	Attorney fees and court costs you paid in connection with an award			
	from the IRS for information you provided that helped the IRS detect			
	tax law violations	_		
J	Housing deduction from Form 2555	_		
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form			
_	1041)	-		
Z	Other adjustments. List type and amount:24z			
25	Total other adjustments. Add lines 24a through 24z		25	
25 26	,		23	
26	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> . Enter here and Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a		26	
	1 01111 1040 01 1040-011, IIIIE 10, 01 1 01111 1040-1110, IIIIE 10a		<b>2</b> 0	

#### **SCHEDULE D** (Form 1040)

### **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

Attachment Department of the Treasury Sequence No. 12 Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Internal Revenue Service Name(s) shown on return Your social security number 781-04-1227 RAJASHEKAR REDDY KETHIPALLY & MAHATHI CHANDUPATLA Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to Form(s) 8949, Part I, combine the result (sales price) (or other basis) whole dollars. with column (g) line 2, column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with . . . . . . . . . . . . . . Box A checked 22,374. 24,968. 1,542. -1,052.Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Box C checked . . . . . . . . . . . . . . . . . Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . 7 -1,052. Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with 1,576. 32. 1,747. 203. Totals for all transactions reported on Form(s) 8949 with Box E checked . . . . . . . . . . . . . . . . . . 10 Totals for all transactions reported on Form(s) 8949 with 5. -42. 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13

14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

161.

14

15

Schedule D (Form 1040) 2022 Page 2

#### Part III **Summary** -891. 16 Combine lines 7 and 15 and enter the result 16 • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 891.) 21 • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

### **Sales and Other Dispositions of Capital Assets**

Go to www.irs.gov/Form8949 for instructions and the latest information.

Attachment

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Sequence No. 12A

Name(s) shown on return	Social security number or taxpayer identification number							
RAJASHEKAR REDDY KETHIPALLY & MAHATHI CHANDUPATLA	781-04-1227							
Refere you check Box A. B. or C helow, see whether you received any Form(s) 1000-B or substitute statement(s) from your broker. A substitute								

statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

	<b>(B)</b> Short-term transactions <b>(C)</b> Short-term transactions	•	٠,,	•	sis <b>wasn't</b> report	ed to the IF	RS	
1	(a) Description of property	(b) Date acquired	(c) Date sold or disposed of (Mo., day, yr.)	<b>(d)</b> Proceeds	Cost or other basis See the <b>Note</b> below	If you enter an enter a c	djustment, if any, to gain or loss you enter an amount in column (g), enter a code in column (f).  See the separate instructions.  Gain Subtra	
	(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)		(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
Robi	nhood Securities LLC	01/01/22	12/31/22	22,230.	24,819.	W	1,542.	-1,047.
Rob	inhood Crypto LLC	01/01/22	12/31/22	144.	149.			-5.
ne Sc	otals. Add the amounts in columns gative amounts). Enter each total chedule D, line 1b (if Box A above hove is checked), or line 3 (if Box 0	al here and ince is checked), <b>lir</b>	lude on your ne 2 (if Box B	22,374.	24,968.		1,542.	-1,052.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2022) Attachment Sequence No. **12A** Page **2** 

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side RAJASHEKAR REDDY KETHIPALLY & MAHATHI CHANDUPATLA

Social security number or taxpayer identification number 781-04-1227

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

#### Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

<ul><li>✗ (D) Long-term transactions</li><li>☐ (E) Long-term transactions</li><li>☐ (F) Long-term transactions</li></ul>	reported on	Form(s) 1099	-B showing bas				9)
(a) Description of property	(b) Date acquired	(c) Date sold or	<b>(d)</b> Proceeds	(e) Cost or other basis See the <b>Note</b> below	enter a code in column the <b>Note</b> below  See the separate instruc		(h) Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)		(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
Robinhood Securities LLC	01/01/21	12/31/22	1,747.	1,576.	W	32.	203.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D. line 8b (if Box D above	al here and inc	lude on your					

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) .

203.

1,747.

1,576.

Form 8949 (2022) Attachment Sequence No. **12A** Page **2** 

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side RAJASHEKAR REDDY KETHIPALLY & MAHATHI CHANDUPATLA

Social security number or taxpayer identification number 781-04-1227

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

#### Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
(E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS
(F) I am to the total total total to the first total to the first total to the first total

(F) Long-term transactions not reported to you on Form 1099-B

(F) Long-term transactions i	ioi reported	to you on Fo	1111 1099-0				
1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the <b>Note</b> below	Adjustment, i If you enter an enter a co See the sep	(h) Gain or (loss) Subtract column (e) from column (d) and	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	combine the result with column (g).
Robinhood Securities LLC	01/01/21	12/31/22	5.	47.			-42.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box I	I here and inc is checked), <b>lir</b>	lude on your ne 9 (if Box E	5.	47.			-42.

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

#### **SCHEDULE E** (Form 1040)

#### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/ScheduleE for instructions and the latest information.

2022	
Attachment Sequence No. <b>13</b>	

OMB No. 1545-0074

` '	SHOWN ON TELUTION							4 100F	
	SHEKAR REDDY KETHIPALLY & MAHATHI CHANI					1	81-0	4-1227	
Part				• •				Advert see	
	<b>Note:</b> If you are in the business of renting personal proper rental income or loss from <b>Form 4835</b> on page 2, line 40.	ty, use	Schedule	C. See	e instru	ctions. If you are	an indi	viduai, rep	ort tarm
Α [	Did you make any payments in 2022 that would require you	to file	Form(s) 1	099? \$	See ins	structions		. \( \tag{Ye}	s X No
	f "Yes," did you or will you file required Form(s) 1099? .								
	Physical address of each property (street, city, state, ZIF								
1a	1 1 3 ( ) 3 / /	Code	<i>⇒)</i> ————						
Α	IN								
В									
С									Γ
1b	Type of Property 2 For each rental real estate prope				Fa			nal Use	QJV
	(from list below) above, report the number of fair personal use days. Check the Qu					Days	Da	ıys	
Α	if you meet the requirements to f			Α_		365		0	
В	qualified joint venture. See instru			В					
С				С					
	of Property:								
	Single Family Residence 3 Vacation/Short-Term Ren	tal	5 Land			Self-Rental			
2	Multi-Family Residence 4 Commercial		6 Roya	ılties	8	Other (describe	e)		
						Properties	:		
Incom	ne:			Α		В			С
3	Rents received	3		6	00.				
4	Royalties received	4							
Exper									
5	Advertising	5							
6	Auto and travel (see instructions)	6							
7	Cleaning and maintenance	7		1,0	00.				
8	Commissions	8							
9	Insurance	9							
10	Legal and other professional fees	10							
11	Management fees	11		8	00.				
12	Mortgage interest paid to banks, etc. (see instructions)	12							
13	Other interest	13							
14	Repairs	14		3,5	00.				
15	Supplies	15		2,2	75.				
16	Taxes	16		4,2	200.				
17	Utilities	17							
18	Depreciation expense or depletion	18							
19	Other (list)	19							
20	Total expenses. Add lines 5 through 19	20		11,7	75.				
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If								
	result is a (loss), see instructions to find out if you must								
	file <b>Form 6198</b>	21	-	-11,1	.75.				
22	Deductible rental real estate loss after limitation, if any,								
	on Form 8582 (see instructions)	22	(	11,1	75.)	(	)	(	
23a	Total of all amounts reported on line 3 for all rental prope	rties			23a	(	500.		
b	Total of all amounts reported on line 4 for all royalty properties.	erties			23b				
С	Total of all amounts reported on line 12 for all properties				23c				
d	Total of all amounts reported on line 18 for all properties				23d				
е	Total of all amounts reported on line 20 for all properties				23e	11,5			
24	<b>Income.</b> Add positive amounts shown on line 21. <b>Do no</b>		-				24		
25	Losses. Add royalty losses from line 21 and rental real estat						25	(	11,175.
26	Total rental real estate and royalty income or (loss).								
	here. If Parts II, III, IV, and line 40 on page 2 do not								
	Schedule 1 (Form 1040), line 5. Otherwise, include this ar	nount	in the to	al on l	ıne 41	on page 2	26	l .	-11.175

## Form **4952**

Department of the Treasury

Internal Revenue Service

5

### **Investment Interest Expense Deduction**

Go to www.irs.gov/Form4952 for the latest information.

Attach to your tax return.

OMB No. 1545-0191

2022

Attachment
Sequence No. 51

Name(s) shown on return Identifying number 781-04-1227 RAJASHEKAR REDDY KETHIPALLY & MAHATHI CHANDUPATLA Part I **Total Investment Interest Expense** 1 Investment interest expense paid or accrued in 2022 (see instructions) 1 163. 2 Disallowed investment interest expense from 2021 Form 4952, line 7 . . . . . . . 2 **Total investment interest expense.** Add lines 1 and 2 . . . . . 3 163. 3 Part II **Net Investment Income** Gross income from property held for investment (excluding any net gain from 28. 4a 4b 28. 4c 0. Net gain from the disposition of property held for investment . . . . . . 4d Enter the smaller of line 4d or your net capital gain from the disposition of property held for investment. See instructions . . . . . . . . . . . . . . . . 4e 4f 0.

7	Disallowed investment interest expense to be carried forward to 2023. Subtract line 6 from line		
	3. If zero or less, enter -0	7	163.
8	Investment interest expense deduction. Enter the smaller of line 3 or line 6. See instructions	8	0.

For Paperwork Reduction Act Notice, see page 4.

BAA

Enter the amount from lines 4b and 4e that you elect to include in investment income. See instructions

Net investment income. Subtract line 5 from line 4h. If zero or less, enter -0- . . . . .

REV 02/24/23 PRO

Form **4952** (2022)

0.

4g

4h

5

6

Department of the Treasury

**Passive Activity Loss Limitations** 

See separate instructions.

Attach to Form 1040, 1040-SR, or 1041.

OMB No. 1545-1008 Attachment

Sequence No. 858 Internal Revenue Service Go to www.irs.gov/Form8582 for instructions and the latest information. Name(s) shown on return Identifying number RAJASHEKAR REDDY KETHIPALLY & MAHATHI CHANDUPATLA 781-04-1227 2022 Passive Activity Loss Caution: Complete Parts IV and V before completing Part I. Rental Real Estate Activities With Active Participation (For the definition of active participation, see Special Allowance for Rental Real Estate Activities in the instructions.) 1a Activities with net income (enter the amount from Part IV, column (a)) . . . **b** Activities with net loss (enter the amount from Part IV, column (b)) . . . . 1b 11,175. c Prior years' unallowed losses (enter the amount from Part IV, column (c)) . . . **d** Combine lines 1a, 1b, and 1c . . . . . . . . . . . . . . . . . . 1d -11,175. **All Other Passive Activities** 2a Activities with net income (enter the amount from Part V, column (a)) . . . **b** Activities with net loss (enter the amount from Part V, column (b)) . . . . 2b **c** Prior years' unallowed losses (enter the amount from Part V, column (c)) . 2c ( d Combine lines 2a, 2b, and 2c . . . . . . . . . . . . . . . 2d Combine lines 1d and 2d. If this line is zero or more, stop here and include this form with your return; all losses are allowed, including any prior year unallowed losses entered on line 1c or 2c. Report the losses on the forms and schedules normally used 3 -11,175. If line 3 is a loss and: • Line 1d is a loss, go to Part II. • Line 2d is a loss (and line 1d is zero or more), skip Part II and go to line 10. Caution: If your filing status is married filing separately and you lived with your spouse at any time during the year, do not complete Part II. Instead, go to line 10. Special Allowance for Rental Real Estate Activities With Active Participation Part II Note: Enter all numbers in Part II as positive amounts. See instructions for an example. 4 Enter the **smaller** of the loss on line 1d or the loss on line 3 . . . . . . 11,175. 5 Enter \$150,000. If married filing separately, see instructions . . . . . . 150,000. 6 Enter modified adjusted gross income, but not less than zero. See instructions 114,668. Note: If line 6 is greater than or equal to line 5, skip lines 7 and 8 and enter -0on line 9. Otherwise, go to line 7. 7 35,332. 8 Multiply line 7 by 50% (0.50). **Do not** enter more than \$25,000. If married filing separately, see instructions 8 17,666.

9	Enter the <b>smaller</b> of line 4 or line 8	9	11,175.
Pa	art III Total Losses Allowed		
10	Add the income, if any, on lines 1a and 2a and enter the total	10	0.
11	Total losses allowed from all passive activities for 2022. Add lines 9 and 10. See instructions to find		
	out how to report the losses on your tax return	11	11,175.

Part IV Complete This Part Before	e Part I, Lines 1	<b>a, 1b, and 1c.</b> S	ee instructions.			
Name of activity.	Currer	nt year	Prior years	Overall gain or loss		
Name of activity	(a) Net income (line 1a)	(b) Net loss (line 1b)	(c) Unallowed loss (line 1c)	(d) Gain	(e) Loss	
	0.	11,175.			11,175.	
-						
Total. Enter on Part I, lines 1a, 1b, and 1c	0.	11,175.				

Form 8582 (2022) Page **2** 

	,									. 490 =
Part V	Complete This Part Before Part I, Lines 2a, 2b, and 2c. See instructions.									
	Name of activity		Currer	nt year		Prior y	ears	rs Overall g		ain or loss
	Name of activity		(a) Net income (line 2a)		(b) Net loss (line 2b)		owed e 2c)	(d) Gain		(e) Loss
	on Part I, lines 2a, 2b, and 2c			· · · · ·	1:		P			
Part VI	Use This Part if an Amour	Ι		Part II,	<b>Line 9.</b> S	ee instrud	tions.			
	Name of activity	ar to	rm or schedule nd line number be reported on see instructions)	(a	) Loss	<b>(b)</b> Ra	atio	(c) Special allowance		(d) Subtract column (c) from column (a).
			E Ln 22		11,175.	1.0000	0000	11,17	5.	0.
Total					11,175.	1.00	0	11,17	5.	0.
Part VII	Allocation of Unallowed L	oss	ses. See instr	uction	S.					
	Name of activity		Form or sche and line nun to be reporte (see instruct	nber ed on	<b>(a)</b> l	_oss	(	<b>b)</b> Ratio	(c	) Unallowed loss
Total			· · · · ·					1.00		
Part VIII	Allowed Losses. See instr	ucti								
	Name of activity		Form or sche and line nun to be reporte (see instruct	nber ed on	(a) l	_oss	<b>(b)</b> Ur	allowed loss	(	(c) Allowed loss
Total										

# 2022 VA760CG Page 1





RAJASHEKAR R KETHIPALLY MAHATHI CHANDUPATLA 8702 ALDEBURGH DR

0,02 112323010	011 211				
HENRICO		VA 23294			
SSN - You	KETH	781041227	Vendor ID 1555	X	xxxx 7
SSN - Spouse	CHAN	831727115			
Fed Adj Gross Income (FA	GI) 1.	103493.	Withholding (VA) - You	19A.	6085.
Additions	2.		Withholding (VA) - Spouse	19B.	
Subtotal	3.	103493.	Estimated Payments	20.	
Age Deduction - You	4A.		2021 Overpayment	21.	
Age Deduction - Spouse	4B.		Extension Payments	22.	
Soc Sec & Tier 1 Railroad	5.		Credit - Low-Income or EIC	23.	
State Income Tax Overpay	ment 6.		Credit - Schedule OSC	24.	
Subtractions	7.		Credits - Schedule CR	25.	
Subtotal Subtractions	8.		Total Payments / Credits	26.	6085.
Total VA Adj Gross Income	(VAGI) 9.	103493.	Tax You Owe	27.	
Itemized Deductions - VA S	Sch A 10.		Tax Overpayment	28.	1419.
Standard Deduction	11.	16000.	Overpayment Credited to Next Year	29.	
Exemptions	12.	1860.	VAC - Virginia 529 / ABLE	30.	
Deductions	13.		VAC - Other Contributions	31.	
Subtotal (Deductions & Exe	emptions) 14.	17860.	Addition to Tax, Penalty & Interest	32.	
VA Taxable Income	15.	85633.	Sales and Use Tax	33.	
Amount of Tax	16.	4666.	Amount You Owe		
Spouse Tax Adjustment (S	TA) 17.		Will Pay by Credit/Debit Card N Your Refund	1	1419.
VAGI - Spouse	17A.		Donk Douting #	<b>–</b>	322271627
Net Amount of Tax	18.	4666.	Bank Routing #	778590	
	1		Bank Account #	110090	003





Γ								
Filing Status, Age 8	& License	Information	A	Additional Filing Information				
Filing Status			2	Locality		087		
Federal Head of H	ousehold			Uninsured & Author	orize DMAS			
DOB - You		1202	1991	Name or Filing Sta	atus Change			
VA Driver's Licens	e ID - You	В6363	7611	Address Change				
VA Driver's Licens	e - Iss. Date	e - You 1211	2020	VA Return Not File	ed Last Year			
Spouse Name (Fil	ing Status 3	Only)		Dependent on And	other's Return			
DOB - Spouse		1210	100/	Farmer / Fisherm	an / Merchant Seaman			
VA Driver's Licens	a ID - Snou		1994	Amended	Amended			
VA Driver's Licens				Reason Code				
	e - 155. Dale			Overseas on Due	Date			
Exemptions (A) You	1	Exemptions (B) 65 & Over - You		Federal EIC & An	Federal EIC & Amount			
Spouse	1	65 & Over - Spouse		Deceased Indicat	or			
Dependents		Blind - You		Form 760C or 76	0F			
Total (A)	2	Blind - Spouse		No Sales & Use	Tax Due Indicator	X		
		Total (B)		Obtain Electronic	; 1099G			
		Contact Information	ID Theft PIN	ID Theft PIN				
		r penalty of law that I (we) have example			a true, correct & complete return. If you a account within the territorial jurisdiction			
Signature - You			Date	Phone - You	330	0100000		
Signature - Spouse			Date	Phone - Spouse	650	0650500		

File by May 1, 2023

Signature - Preparer SYAM PRIYA RAM SAGAR GUPTA TALLAM Date

The Tax Department may discuss my/our return with my/our preparer.

Include Page 1, Page 2 and all supporting 760CG documents.

245 ROONEY CT E BRUNSWICK

GLOBAL TAXES LLC

Phone - Preparer

Preparer Information

030123

NJ 08816

7

Page 2 of 2

6789659522

P02082703

### 2022 Schedule INC/CG

781041227

Report all W-2s, 1099s & VK-1s with VA Withholding



MAHATHI CHANDUPATLA



Your/ Spouse SSN			Employer FEIN	VA Account Number	VA Wages, tips, other comp.		
Г					コ		
781041227	W	6085.	460525861	30460525861F001	115531.		

 Total VA Withholding
 SSN
 VA Withholding

 You
 781041227
 6085.

 Spouse
 Total # of W-2s,1099s & VK-1s
 01

VA-8879 Virginia Department of Taxation

# Virginia Individual Income Tax e-File Signature Authorization

Tax Year 2022

# DO NOT SEND THIS VA-8879 TO THE VIRGINIA DEPARTMENT OF TAXATION OR THE IRS. IT MUST BE MAINTAINED IN YOUR FILES!

Virgir	nia Submission Identification Number (SID)						
Your	Name	<b>B</b> Your Social Sec	curity Number				
	SHEKAR REDDY KETHIPALLY	781-04-12					
Spou	se's Name	A Spouse's Social	Security Number				
	THI CHANDUPATLA	831-72-71					
Part		A Spouse	B Yourself				
1.	Federal Adjusted Gross Income (Form 760CG, Line 1; 760PY, Line 1, columns A & B; Form 763, Line 1)		103493.				
2.	Virginia Adjusted Gross Income (Form 760CG, Line 9; 760PY, Line 10, columns A & B; Form 763, Line 9)		103493.				
3.	Taxable Income (Form 760CG, Line 15; 760PY, Line 16, columns A & B; Form 763, Line 17)		85633.				
4.	Virginia Income Tax (Form 760CG, Line 18; 760PY, Line 17, columns A & B; Form 763 Line 18)		4666.				
5.	Withholding (Form 760CG, Line 19a & 19b; 760PY, Lines 19a & 19b; Form 763, Lines 19a & 19b)		6085.				
6.	Amount you Owe (Form 760CG, Line 35; Form 760PY, Line 35; Form 763, Line 35)						
7.	Refund (Form 760CG, Line 36; 760PY, Line 36; Form 763, Line 36)		1419.				
Part	II Declaration of Taxpayer and Signature Authorization  penalties of perjury, I declare that I have examined a copy of my individual income tax return and accompanying so						
Returnumb filing liable Virgin refund of the signa	December 31, 2022, and to the best of my knowledge and belief, it is true, correct and complete. I further declare that the information I provided to my Electronic Return Originator (ERO), Transmitter, or Intermediate Service Provider (including my name, address and social security number or individual tax identification number) and the amount shown in Part I above agree with the information and amounts shown on the corresponding lines of my electronic income tax return. If I am filing a balance due return, I understand that if the Virginia Department of Taxation (Virginia Tax) does not receive full and timely payment of my tax liability, I remain liable for the tax liability and all applicable interest and penalties. I authorize my ERO, Transmitter or Intermediate Service Provider to transmit my complete return to Virginia Tax. I have selected a personal identification number (PIN) as my signature for my electronic income tax return and, if applicable, the direct deposit of my refund or direct debit of my tax due. In choosing either direct deposit or direct debit, I certify that the transaction does not directly involve a financial institution outside of the territorial jurisdiction of the United States at any point in the process. Taxpayers may sign the form using a rubber stamp, mechanical device, such as a signature pen, or computer software program.						
Taxp.	ayer's e-File PIN: check one box only I authorize the ERO named below to enter my e-File PIN 4 1 2 2 7 as my signature on my 2022 e-file	nd Virginia individual inc	ome tay return				
[25]	Do not enter all zeros	a virginia murviduai me	ome tax retum.				
	GLOBAL TAXES LLC						
	ERO Firm Name						
	I will enter my e-File PIN as my signature on my 2022 e-filed Virginia individual income tax return. Check this box and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.	only if you are entering	your own e-File PIN				
Your	Signature Date						
Spou	se's e-File PIN: check one box only						
X	I authorize the ERO named below to enter my e-File PIN 2 7 1 1 5 as my signature on my 2022 e-file  Do not enter all zeros	ed Virginia individual inc	ome tax return.				
	GLOBAL TAXES LLC						
	ERO Firm Name						
	I will enter my e-File PIN as my signature on my 2022 e-filed Virginia individual income tax return. Check this box only if you are entering your own e-File PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.						
	se's Signature Date						
Part	III Certification and Authentication – Practitioner PIN Method Only						
ERO'		1 9 8 9					
indica Hand	Do not enter all zeros I certify that the above numeric entry is my ERO EFIN/PIN, which is my signature for the 2022 Virginia individual income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Virginia's publication Handbook for Electronic Filers of Individual Income Tax Returns (Tax Year 2022). EROs may sign the form using a rubber stamp, mechanical device, such as a signature pen, or computer software program.						
ERO'	s Signature Date03-03	1-23					