





Website: www.path2college529.com

Uma Maheswara Rao Pallapolu 505 morgan bay CT Suwanee GA 30024-3857

Account Profile - New

Confirmation Date March 14, 2023

				Maron 11, 2	
Account Owner	Beneficiary	-		Account Type	
Uma Maheswara Rao Palla	polu VIshnu Srivastav F	raliapolu	981834068-01	Individual 529	
Account Owner					
Name Mailing Address	Uma Maheswara Rao Pallapolu 505 morgan bay CT Suwanee GA 30024	Primary Phone	(479) 306-1939		
Email	umarao.qe@gmail.com				
Notification Information					
Email Address	umarao.qe@gmail.com				
Delivery Method					
Quarterly Statements and P Transaction and Profile Con Tax Forms		Notify by email for all online statements/updates Notify by email Notify by email			
Beneficiary					
Name Mailing Address	VIshnu Srivastav Pallapolu 505 morgan bay CT Suwanee GA 30024	Birth Date	09/1	1/2009	
Successor Owner					
Name	Sailaja Kata	Business Phone	(479) 306-1939	
nvestment Allocations					
Portfolio Name			Allo	cation Percentag	
2026/2027 Enrollment Portfo	blio			100%	
* Investment allocations are effe	ective for all future contributions and do no	ot necessarily reflect the cur	rent allocation of ass	ets in your account	

Bank Information

Bank Name	BANK OF AMERICA,
Routing Number	072000805
Bank Account Number	*******0954
Account Type	Checking
Bank Phone	-
Account Owner Name	sailaia kata

Funding Information

Instruction Type	Electronic Bank Transfer (EBT)
Bank	BANK OF AMERICA,/*******0954
Amount	\$8,000.00
Begin Date	03/11/2023
Frequency	One-Time
Debit Date*	14

* If the debit date falls on a weekend or holiday, your account will be debited on the following business day.

Investmen	t Summary As of 03/13/2023			
Portfolio N	ame	Units	Unit Price	Value
2026/2027	Enrollment Portfolio	699.9125	\$11.43	\$8,000.00
		Total	\$8,000.00	
Investment	Transactions			
Trade Date	Portfolio Name	Units Transacted	Unit Transaction Price Amount	Transaction Description
03/13/2023	2026/2027 Enrollment Portfolio	699.9125	\$11.43 \$8,000.00	Contribution EFT

Before you invest, consider whether your or the beneficiary's home state offers any state tax or other state benefits such as financial aid, scholarship funds, and protection from creditors that are only available for investments in that state's qualified tuition program.

For more information about the Path2College 529 Plan ("the Plan"), call 1-877-424-4377, or visit Path2College529.com to obtain a Plan Description, which includes investment objectives, risks, charges, expenses, and other important information; read and consider it carefully before investing.

The Plan is administered by the Board of Directors of the Georgia Higher Education Savings Plan.

The Plan's Portfolios invest in mutual funds and/or a funding agreement. Investments in the Plan are municipal securities that will vary with market conditions. Investments are not guaranteed or insured by the State of Georgia, the Georgia State Treasurer, the Georgia Higher Education Trust Fund, the Board of Directors of the Georgia Higher Education Savings Plan, the Plan, the Federal Deposit Insurance Corporation nor any other government agency or entity, nor any of the service providers of the Plan.

TIAA-CREF Tuition Financing, Inc., Plan Manager. TIAA-CREF Individual & Institutional Services, LLC, Member FINRA, distributor and underwriter for the Path2College 529 Plan.





Contribute to your Path2College 529 Plan account online at Path2College529.com



Check this box if this contribution is an "indirect rollover" from another state's 529 plan, Coverdell Education Savings Account, or a qualified U.S. Savings Bond. See reverse for further instructions.



* 98183406801 *

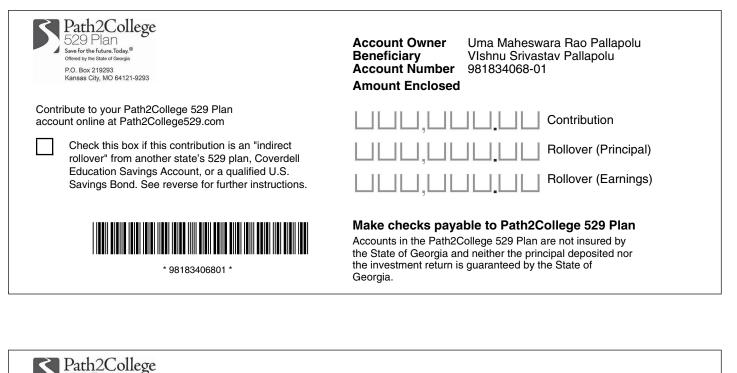
Account Owner Beneficiary Account Number Amount Enclosed

Uma Maheswara Rao Pallapolu VIshnu Srivastav Pallapolu 981834068-01

		l,L			Contribution
L		J,L			Rollover (Principal)
	IL	J.L	Л		Rollover (Earnings)

Make checks payable to Path2College 529 Plan

Accounts in the Path2College 529 Plan are not insured by the State of Georgia and neither the principal deposited nor the investment return is guaranteed by the State of Georgia.



529 Plan Save for the future. Today® Offered by the State of Georgia PO. Box 219293 Kansas City, MO 64121-9293	Account OwnerUma Maheswara Rao PallapoluBeneficiaryVIshnu Srivastav PallapoluAccount Number981834068-01Amount Enclosed
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If this contribution to your Path2College 529 Plan account (1) is an indirect rollover from another state's 529 plan, (2) are proceeds from the sale of assets held in a Coverdell Education Savings Account, or (3) are proceeds from the redemption of a U.S. Savings Bond, you must provide documentation related to the principal and earnings portion of your assets for tax purposes. If we do not receive this information, your contribution will be designated as 100% earnings and may be taxable at distribution.

- **529 Plan Assets** (held in another state's plan): Provide an account statement issued by the state's 529 program which shows the earnings or loss portion of your withdrawal.
- **Coverdell Education Savings Account:** Provide an account statement or documentation issued by the account custodian that shows the basis and earnings in your account.
- U.S. Savings Bond: Provide an account statement or IRS Form 1099-INT from the redeeming institution that shows the interest which has accrued on the bond.

Please note your contributions will be allocated according to your most recent investment allocation instructions.

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