



FIDELITY BROKERAGE SERVICES LLC
 P.O. Box 28019
 Albuquerque, NM 87125-8019

2022 TAX REPORTING STATEMENT

KEDAR HANMAN KOTTAWAR

Account No. **Z19-678176** Customer Service: 800-544-6666
 Recipient ID No. *****-**-7699** Payer's Fed ID Number: 04-3523567

eDelivered

KEDAR HANMAN KOTTAWAR
 2001 GEMINI ST
 APT 1707
 HOUSTON TX 77058-2066

Payer's Name and Address:
 NATIONAL FINANCIAL SERVICES LLC
 499 WASHINGTON BLVD
 JERSEY CITY, NJ 07310

Form 1099-DIV *

2022 Dividends and Distributions

Copy B for Recipient
 (OMB No. 1545-0110)

1a Total Ordinary Dividends	137.47	6 Investment Expenses	0.00
1b Qualified Dividends	129.60	7 Foreign Tax Paid.....	4.56
2a Total Capital Gain Distributions	11.10	8 Foreign Country or U.S. Possession.....	Various
2b Unrecap. Sec 1250 Gain.....	0.00	9 Cash Liquidation Distributions.....	0.00
2c Section 1202 Gain.....	0.00	10 Non-Cash Liquidation Distributions.....	0.00
2d Collectibles (28%) Gain.....	0.00	12 Exempt Interest Dividends.....	0.00
2e Section 897 Ordinary Dividends	0.00	13 Specified Private Activity Bond Interest Dividends.....	0.00
2f Section 897 Capital Gain	0.00	14 State.....	
3 Nondividend Distributions	6.08	15 State Identification No.	
4 Federal Income Tax Withheld	0.00	16 State Tax Withheld.....	0.00
5 Section 199A Dividends	3.08		

Form 1099-INT *

2022 Interest Income

Copy B for Recipient
 (OMB No. 1545-0112)

1 Interest Income	2.06	10 Market Discount	0.00
2 Early Withdrawal Penalty	0.00	11 Bond Premium	0.00
3 Interest on U.S. Savings Bonds and Treas. Obligations	0.00	12 Bond Premium on U.S. Treasury Obligations	0.00
4 Federal Income Tax Withheld	0.00	13 Bond Premium on Tax-Exempt Bond	0.00
5 Investment Expenses	0.00	14 Tax-Exempt Bond CUSIP no.	
6 Foreign Tax Paid	0.00	15 State	
7 Foreign Country or U.S. Possession		16 State Identification No	
8 Tax-Exempt Interest	0.00	17 State Tax Withheld	0.00
9 Specified Private Activity Bond Interest	0.00		

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Form 1099-MISC *

2022 Miscellaneous Information

Copy B for Recipient
(OMB No. 1545-0115)

2 Royalties	0.00	16 State Tax Withheld	0.00
3 Other Income	0.00	17 State/Payer's State No.	
4 Federal Income Tax Withheld	0.00	18 State Income	0.00
8 Substitute Payments in Lieu of Dividends or Interest	0.00		

Summary of 2022 Proceeds From Broker and Barter Exchange Transactions

1099-B Section	Total Proceeds	Total Cost Basis	Total Market Discount	Total Wash Sales	Realized Gain/Loss	Federal Income Tax Withheld
Short-term transactions for which basis is <u>reported</u> to the IRS	148.59	148.80	0.00	0.00	-0.21	0.00
Short-term transactions for which basis is <u>not reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Long-term transactions for which basis is <u>reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Long-term transactions for which basis is <u>not reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Transactions for which basis is not reported to the IRS and Term is Unknown	0.00	0.00	0.00	0.00	0.00	0.00
	148.59	148.80	0.00	0.00	-0.21	0.00

1099-B amounts are reported individually to the IRS. Refer to the Form 1099-B sections in this statement, if applicable.

Summary of 2022 Original Issue Discount

Total Original Issue Discount	0.00	Total Original Issue Discount - REMIC	0.00
Total Original Issue Discount on U.S. Treasury Obligations	0.00		
Total Original Issue Discount on Tax-Exempt Obligations	0.00		

Original Issue Discount (OID) amounts are reported individually to the IRS. Refer to the Form 1099-OID pages in this statement, if applicable.

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FORM 1099-B*

2022 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Short-term transactions for which basis is reported to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I
Proceeds are reported as **gross proceeds** unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
CHICAGO ATLANTIC REAL ESTATE F COM, REFI, 167239102										
Sale	10.000	10/18/22	10/18/22	148.59	148.80			-0.21		
TOTALS				148.59	148.80	0.00	0.00		0.00	
								0.00		
								-0.21		

For any transaction listed on Form 1099-B in a section indicating that "**basis is reported to the IRS**", we are reporting to the IRS: **1a** Description of Property, **2** type of gain or loss (i.e. short-term or long-term), **3** Proceeds from QOF (Qualified Opportunity Fund), **6** Gross or Net Proceeds, **12** basis reported to IRS, and columns **1b, 1c, 1d, 1e, 1f, 1g, 4, 7, 14, 15** and **16**. We are not reporting to the IRS: the Action, the Gain/Loss, and all subtotals and totals.

For any transaction listed on Form 1099-B in a section indicating that "**basis is not reported to the IRS**", we are reporting to the IRS: **1a** Description of Property, **3** Proceeds from QOF (Qualified Opportunity Fund), **5** Noncovered security, **6** Gross or Net Proceeds, and columns **1c, 1d, 4, 14, 15** and **16**. We are not reporting to the IRS: **2** type of gain or loss (i.e. short-term or long-term), the Action, the Gain/Loss, columns **1b, 1e, 1f, 1g, 2, 7** and **12** and all subtotals and totals.

For any section 1256 option contracts we are reporting to the IRS: **1a** Description of Property and totals for boxes **8, 9, 10** and **11**.

Although Fidelity makes every effort to provide accurate information, please bear in mind that you, the taxpayer, are ultimately responsible for the accuracy of your tax returns.

(b) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium.

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments and unit investment trusts.

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Summary of 2022 Supplemental Information Not Reported to the IRS

Margin Interest Paid	0.00	Currency Realized Gain/Loss (USD)	0.00
Tax Exempt Investment Expense	0.00	Actual Payment Shortfall.....	0.00
Accrued Interest Paid on Purchases	0.00	Addition to Basis	0.00
Proceeds Investment Expenses	0.00	Account Fees.....	0.16
Severance Tax	0.00	Short Dividends.....	0.00
Administrative Expenses	0.00	Money Market Realized Gain/Loss.....	0.00
Non-deductible Generic Expenses	0.00	Short/Long Term Realized Gain/Loss.....	0.00
Deductible Generic Expenses	0.00	Mortgage Pool Statement (MBS).....	0.00

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2022 SUPPLEMENTAL INFORMATION

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Details of 1099-DIV Transactions

Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP									
Date	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
ANTERO MIDSTREAM CORP COM, AM, 03676B102									
11/09/22	0.67			0.67					
APPLE INC, AAPL, 037833100									
02/10/22	0.66			0.66					
05/12/22	0.69			0.69					
08/11/22	1.15			1.15					
11/10/22	1.15			1.15					
Subtotals	3.65			3.65					
FIDELITY BALANCED, FBALX, 316345206									
04/01/22	0.21			0.21					
07/01/22	0.27			0.27					
10/14/22	0.32	0.26		0.04		0.02			
12/22/22	0.39	0.20		0.17		0.02			
Subtotals	1.19	0.46		0.69		0.04			
FIDELITY CAPITAL & INCOME, FAGIX, 316062108									
01/31/22	0.28	0.28							
02/28/22	0.25	0.25							
03/31/22	0.29	0.29							
04/29/22	0.28	0.28							
05/31/22	0.31	0.31							
06/30/22	0.31	0.31							
07/29/22	0.34	0.34							
08/31/22	0.34	0.34							
09/30/22	0.34	0.34							
10/31/22	0.38	0.38							
11/30/22	0.37	0.37							
12/22/22	0.32	0.32							



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Description, Symbol, CUSIP									
Date	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
FIDELITY CAPITAL & INCOME, FAGIX, 316062108									
12/30/22	0.40	0.40							
Subtotals	4.21	4.21							
FIDELITY INT'L ENHANCED INDEX FUND, FIENX, 31606X407									
12/09/22	2.14	0.02		2.12					0.15
FIDELITY SELECT BROKERAGE & INVS MGT, FSLBX, 316390855									
04/08/22	0.22			0.22					
12/16/22	1.69			1.69					
Subtotals	1.91			1.91					
FIDELITY 500 INDEX FUND, FXAIX, 315911750									
04/08/22	9.41			9.23		0.18			
07/01/22	12.71			11.96		0.75			
10/07/22	15.37			14.46		0.91			
12/16/22	17.18			16.16		1.02			
Subtotals	54.67			51.81		2.86			
FORD MTR CO DEL COM, F, 345370860									
09/01/22	3.00			3.00					
12/01/22	3.03			3.03					
Subtotals	6.03			6.03					
HONDA MOTOR LTD AMERN SHS, HMC, 438128308									
06/13/22	2.48			2.48					0.38
12/12/22	2.21			2.21					0.34
Subtotals	4.69			4.69					0.72





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Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP									
Date	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
ISHARES CORE S&P 500 ETF, IVV, 464287200									
03/30/22	4.44			4.44					
06/15/22	3.85			3.85					
09/30/22	5.74			5.74					
12/19/22	7.19			7.19					
Subtotals	21.22			21.22					
MICROSOFT CORP, MSFT, 594918104									
03/10/22	1.24			1.24					
06/09/22	2.48			2.48					
09/08/22	3.10			3.10					
12/08/22	3.71			3.71					
Subtotals	10.53			10.53					
NVIDIA CORPORATION COM, NVDA, 67066G104									
07/01/22	0.04			0.04					
09/29/22	0.08			0.08					
12/22/22	0.16			0.16					
Subtotals	0.28			0.28					
SPDR S&P500 ETF TRUST TRUST UNIT, SPY, 78462F103									
10/31/22	1.63	0.03		1.54		0.06			
01/31/23	3.60	0.07		3.41		0.12			
Subtotals	5.23	0.10		4.95		0.18			
VISA INC, V, 92826C839									
03/01/22	1.50			1.50					
06/01/22	1.50			1.50					
09/01/22	1.50			1.50					



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Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP									
Date	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
VISA INC, V, 92826C839									
12/01/22	1.80			1.80					
Subtotals	6.30			6.30					
ZIM INTEGRATED SHIPPING SERVICES LTD COM, ZIM, M9T951109									
12/07/22	14.75			14.75					3.69
TOTALS	137.47	4.79	0.00	129.60	0.00	3.08	0.00	0.00	4.56

Short-term capital gain distributions reported on monthly/quarterly account statements are included in 1a Total Ordinary Dividends on Form 1099-DIV.

To see the 2022 State Percentages of Tax-Exempt Income for Fidelity Federal Tax-Exempt Funds or the Percentage of Income from U.S. Government Securities for applicable Fidelity Funds, visit [Fidelity.com/fundtaxinfo](https://www.fidelity.com/fundtaxinfo).

Total Capital Gains Distributions Detail

Description, Symbol, CUSIP						
Date	2a Total Capital Gain Distr. (m)	Capital Gain Distributions Subject to Applicable Rate	2b Unrecaptured Section 1250 Gain	2c Section 1202 Gain	2d Collectibles (28%) Gain	2f Section 897 Capital Gain
FIDELITY BALANCED, FBALX, 316345206						
10/14/22	5.22	5.22				
FIDELITY CAPITAL & INCOME, FAGIX, 316062108						
06/10/22	4.80	4.80				
12/02/22	0.73	0.73				
Subtotals	5.53	5.53				
FIDELITY SELECT BROKERAGE & INVS MGT, FSLBX, 316390855						
04/08/22	0.35	0.35				





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Total Capital Gains Distributions Detail

Description, Symbol, CUSIP						
Date	2a Total Capital Gain Distr. (m)	Capital Gain Distributions Subject to Applicable Rate	2b Unrecaptured Section 1250 Gain	2c Section 1202 Gain	2d Collectibles (28%) Gain	2f Section 897 Capital Gain
TOTALS	11.10	11.10	0.00	0.00	0.00	0.00

(m) 2a Total Capital Gain includes 2b, 2c, 2d and 2f. The portion of Capital Gain Distributions is subject to Applicable Rate.

Other Distributions, Tax and Expense Detail

Description, Symbol, CUSIP							
Date	3 Non Dividend Distribution	4 Federal Income Tax Withheld	14 State	16 State Tax Withheld	6 Investment Expenses (n)	9 Cash Liquidation Distribution	10 Noncash Liquidation Distribution
ANTERO MIDSTREAM CORP COM, AM, 03676B102							
11/09/22	6.08						
TOTALS	6.08	0.00			0.00	0.00	0.00

Dividends and other distributions sometimes must be reclassified by the issuer. As a result, we may be required to send you a corrected Tax Reporting Statement that may affect the information you report on your tax return.

(n) Reported widely held fixed investment trust dividend amounts include expenses which were not distributed to trust holders. Those amounts are listed separately in 1a Total ordinary dividends. The equivalent expense amounts are also detailed in the supplemental (1099-DIV) Other Distribution, Tax, and Expense Details, column 6. Tax exempt interest dividend expenses are listed as separate entries in column 12 and in the separate Tax-Exempt Interest Expenses section shown later in this statement.



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Details of 1099-INT Transactions

Interest Income Details, Taxable Obligations

Description, Symbol, CUSIP						
Date	1 Interest Income	6 Foreign Tax Paid	11 Bond Premium	Noncovered Bond Premium	10 Market Discount	Noncovered Market Discount
CASH, FCASH, 315994103						
01/31/22	0.04					
02/28/22	0.03					
03/31/22	0.02					
04/29/22	0.01					
05/31/22	0.07					
06/30/22	0.15					
07/29/22	0.23					
08/31/22	0.14					
09/30/22	0.33					
10/31/22	0.70					
11/30/22	0.22					
12/30/22	0.12					
Subtotals	2.06					
TOTALS	2.06	0.00	0.00	0.00	0.00	0.00





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Account Fees

Description	Date	Amount
BAVARIAN NORDIC SPON ADR EA REPR 0.3333	12/09/22	0.02
HONDA MOTOR LTD AMERN SHS	06/13/22	0.02
HONDA MOTOR LTD AMERN SHS	12/12/22	0.12
TOTAL		0.16



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Foreign Income and Taxes Summary

This schedule lists all income and foreign tax by country. Foreign income and tax from mutual funds is listed in a separate section with a country designation of "RIC"

Equities and Bonds

Country	Security description	CUSIP	Dividends		Interest	Total Foreign Income	Foreign Tax Paid
			Nonqualified	Qualified			
IS							
	ZIM INTEGRATED SHIPPING SERVICES LTD COM	M9T951109	0.00	14.75	0.00	14.75	3.69
Total ISRAEL			0.00	14.75	0.00	14.75	3.69
<hr/>							
JA							
	HONDA MOTOR LTD AMERN SHS	438128308	0.00	4.69	0.00	4.69	0.72
Total JAPAN			0.00	4.69	0.00	4.69	0.72
<hr/>							
TOTAL Equities and Bonds			0.00	19.44	0.00	19.44	4.41

RICs

Country	Security description	CUSIP	Dividends		Interest	Total Foreign Income	Foreign Tax Paid
			Nonqualified	Qualified			
RIC							
	FIDELITY INT'L ENHANCED INDEX FUND	31606X407	0.00	2.14	0.00	2.14	0.15
TOTAL RICs			0.00	2.14	0.00	2.14	0.15

Total Foreign Source Income utilizes the "Total" column for RICs which may not always be supplied.

N/A - Qualified Foreign Source Income utilizes the "Qualified" column for RICs which may not always be supplied.

Important Tax Return Document Enclosed.

