

Recipient's name, street address (including apt. no.)

KALLEPALLI GUPTA
2535 EMSLIE DRIVE
WAUKESHA WI 53188

Account number (see instr.)
20230120033600578176

14 State tax withheld \$ 0.00
15 State/P W1036
17 Local tax withheld \$
18 Name c

Copy 2 File this copy with your local income tax return, when r

Form 1099-R CORRECTE

Gross distribution 13801.58
2a Taxable i

Taxable amount not determined
Total distribution

PAYER'S name, street address, city or town, state
ADP RETIREMENT SERVIC
18812 ATTUNE CONSU
1 NORTHEASTERN BLVD
LEM NH 03079-2380

IN 1198022
n (included)
4 Federal incor

0.00 \$
d appreciation securities
7 Distribution cc
0.00 G

ge of total distribution % \$

address (including apt. no.), city or town

I GUPTA
IE DRIVE
WI 53188

15 State/Payer's state no.
W10360002250875

18 Name of locality

ipient's Records

ion is
ed to
IRS.

The amount shown may be dividends a...
Box 2a: Shows total capital gain distributions from a regulated investment company (RIC) or real estate investment trust (REIT). See How To Report in the Instructions for Schedule D (Form 1040). But, if no amount is shown in boxes 2b-2d and 2f and your only capital gains and losses are capital gain distributions, you may be able to report the amounts shown in box 2a on your Form 1040 or 1040-SR rather than Schedule D. See the Form 1040 or 1040-SR Instructions.
Box 2b: Shows the portion of the amount in box 2a that is unrecaptured section 1250 gain from certain depreciable real property. See the Unrecaptured Section 1250 Gain Worksheet in the Instructions for Schedule D (Form 1040).
Box 2c: Shows the portion of the amount in box 2a that is section 1202 gain from certain small business stock that may be subject to an exclusion. See the Schedule D (Form 1040) Instructions.
Box 2d: Shows the portion of the amount in box 2a that is 28% rate gain from sales or exchanges of collectibles. If required, use this amount when completing the 28% Rate Gain Worksheet in the Instructions for Schedule D (Form 1040).
Box 2e: Shows the portion of the amount in box 1a that is section 897 gain attributable to disposition of U.S. real property interests (USRPI).
Box 2f: Shows the portion of the amount in box 2a that is section 897 gain attributable to disposition of USRPI. Note: Boxes 2e and 2f apply only to foreign persons and entities whose income maintains its character when passed through or

188UDR

00RT0D (Rev. 8/22)

International Business Machines Corporation

PAYER'S Federal identification number: 13-0871985
PAYER'S name, street address, city, state, and ZIP code
IBM
C/O COMPUTERSHARE
PO BOX 43078
PROVIDENCE RI 02940-3078

RECIPIENT'S ID No. ending in: ***-**-4863
Account number (see instructions): C0009074066
RECIPIENT'S name, street address, city, state, ZIP code
GUPTA V KALLEPALLI
& GAYATRI KALLEPALLI JT TEN
2535 EMSLIE DR
WAUKESHA WI 53188

Form 1099-DIV (keep for your records)

Federal income tax withheld 0.00

Changes to dividend tax classifications processed after your original tax form is issued for 2022 may re 0.00

CORRECTED (if checked)

Dividends and Distributions

Table with 3 columns: 1a Total ordinary dividends, 1b Qualified dividends, 2a Total capital gain distr., 2b Unrecap. Sec. 1250 gain, 2c Section 1202 gain, 2d Collectibles (28%) gain, 2e Section 897 ordinary dividends, 2f Section 897 capital gain, 3 Nondividend distributions, 4 Federal income tax withheld, 5 Section 199A dividends, 6 Investment expenses, 7 Foreign tax paid, 8 Foreign country or U.S. possession, 9 Cash liquidation distributions, 12 Exempt-interest dividend, 13 Specified private activity bond interest dividends.

OMB No. 1545-0110

2022

Form 1099-DIV

Copy B For Recipient

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

Department of the Treasury - Internal Revenue Service