

Morgan Stanley

1099 Consolidated Tax Statement Tax Year 2022 - ORIGINAL

Date Issued
January 09, 2023

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Your Financial Advisor
Access Direct
Service Team
PO BOX 290157
TAMPA, FL 33687
866-227-2737

Account Mailing Address

Account Owner
GUPTA KALLEPALLI
2535 EMSLIE DR
WAUKESHA WI 53188-2047

Legal Name and Address Reported
to IRS and State Taxing Authorities

GUPTA KALLEPALLI
2535 EMSLIE DR
WAUKESHA WI 53188

Account Number
792 375768 400

Customer Service: 866-324-6088

What's included in this packet:

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This Morgan Stanley 1099 Consolidated Tax Statement for 2022 provides your official tax information for use when preparing your tax return. It is important to note that the income information that was reported on your December account statement will not have included certain adjustments occurring after year-end that are reflected on your 1099 and that are necessary for tax reporting purposes. The Account Number reflected on your 1099 Forms is reflected as of December 31, 2022. If your Account Number subsequently changes after December 31, 2022, your new Account Number is reflected on your next scheduled statement once the Account Number change becomes effective.

The following tax forms are not included in this statement and are sent individually in separate mailings, if required: 1099-Q, 1042-S, 2439, 5498, 5498-ESA, REMIC, Schedule K-1 and Puerto Rico 480.6A, B, C & D.

Morgan Stanley is pleased to provide you with the ability to download your tax information into the following individual tax preparation software applications: TurboTax®, H&R Block Tax Software®, Lacerte®, TaxAct® and ProSystem fx®. You also have the ability to download Realized Gain/Loss transactions into Microsoft Excel® from Morgan Stanley Online. You must be registered with Morgan Stanley Online to take advantage of these features. To enroll in Morgan Stanley Online, visit www.morganstanley.com/online.

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***** WARNING - CORRECTED TAX FORMS POSSIBLE *****

The Forms 1099 included in your Morgan Stanley Consolidated Tax Statement were prepared based upon information provided by the issuer of each security. The issuer may change the tax status of a distribution reported to you subsequent to the issuance of this Consolidated Tax Statement. In that case, we are required to send you one or more corrections.

As permitted under Internal Revenue Code, Morgan Stanley will not issue a corrected Form 1099 if the total correction for the form is \$100 or less ("de minimis amounts"). For more information on the de minimis safe harbor rules, to elect to opt-out and receive a corrected Form 1099 for de minimis amounts, or to revoke a prior election to opt-out, please contact your Financial Advisor.

Morgan Stanley

1099 Consolidated Tax Statement
Tax Year 2022 Copy B For Recipient

Morgan Stanley Domestic Holdings, Inc.
Morgan Stanley Smith Barney, LLC
1 New York Plaza
40th Floor
New York, NY 10004
Identification Number: 20-8764829
Taxpayer ID Number: XXX-XX-4863
Account Number: 792 375768 400

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Name Reported to the IRS: GUPTA KALLEPALLI
2535 EMSLIE DR
WAUKESHA WI 53188

Customer Service: 866-324-6088

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

IRS 2022 FORM 1099-DIV - DIVIDENDS AND DISTRIBUTIONS
BOX OMB NO. 1545-0110

1a. TOTAL ORDINARY DIVIDENDS	\$65.25
1b. QUALIFIED DIVIDENDS	\$65.25
2a. TOTAL CAPITAL GAIN DISTRIBUTIONS	\$0.00
2b. UNRECAP. SEC. 1250 GAIN	\$0.00
2d. COLLECTIBLES (28%) GAIN	\$0.00
2e. SECTION 897 ORDINARY DIVIDENDS	\$0.00
2f. SECTION 897 CAPITAL GAIN	\$0.00
3. NON-DIVIDEND DISTRIBUTIONS	\$0.00
4. FEDERAL INCOME TAX WITHHELD	\$0.00
5. SECTION 199A DIVIDENDS	\$0.00
6. INVESTMENT EXPENSES	\$0.00
7. FOREIGN TAX PAID	\$0.00
9. CASH LIQUIDATION DISTRIBUTIONS	\$0.00
10. NON-CASH LIQUIDATION DISTRIBUTIONS	\$0.00
12. EXEMPT-INTEREST DIVIDENDS	\$0.00
13. SPECIFIED PRIVATE ACTIVITY BOND INTEREST DIVIDENDS	\$0.00

IRS 2022 FORM 1099-INT - INTEREST INCOME
BOX OMB NO. 1545-0112

1. INTEREST INCOME	\$0.00
2. EARLY WITHDRAWAL PENALTY	\$0.00
3. INTEREST ON U.S. SAVINGS BONDS AND TREAS. OBLIGATIONS	\$0.00
4. FEDERAL INCOME TAX WITHHELD	\$0.00
5. INVESTMENT EXPENSES	\$0.00
6. FOREIGN TAX PAID	\$0.00
8. TAX-EXEMPT INTEREST	\$0.00
9. SPECIFIED PRIVATE ACTIVITY BOND INTEREST	\$0.00
10. MARKET DISCOUNT	\$0.00
11. BOND PREMIUM	\$0.00
12. BOND PREMIUM ON TREASURY OBLIGATIONS	\$0.00
13. BOND PREMIUM ON TAX-EXEMPT BOND	\$0.00
14. TAX-EXEMPT AND TAX CREDIT BOND CUSIP NO.	\$0.00

IRS 2022 FORM 1099-MISC - MISCELLANEOUS INFORMATION
BOX OMB NO. 1545-0115

1. RENTS	\$0.00
2. ROYALTIES	\$0.00
3. OTHER INCOME	\$0.00
4. FEDERAL INCOME TAX WITHHELD	\$0.00
8. SUBSTITUTE PAYMENTS IN LIEU OF DIVIDENDS OR INTEREST	\$0.00

IRS 2022 FORM 1099-OID - ORIGINAL ISSUE DISCOUNT
BOX OMB NO. 1545-0117

1. ORIGINAL ISSUE DISCOUNT FOR 2022	\$0.00*
2. OTHER PERIODIC INTEREST	\$0.00
4. FEDERAL INCOME TAX WITHHELD	\$0.00
5. MARKET DISCOUNT	\$0.00
6. ACQUISITION PREMIUM	\$0.00
8. OID ON U.S. TREASURY OBLIGATIONS	\$0.00*
9. INVESTMENT EXPENSES	\$0.00
10. BOND PREMIUM	\$0.00
11. TAX-EXEMPT OID	\$0.00

*This may not be the correct figure to report on your income tax return.
See instructions on the back.

IRS 2022 FORM 1099-B - PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS
BOX OMB NO. 1545-0715

1d. PROCEEDS	\$0.00
COVERED SECURITIES	\$0.00
NONCOVERED SECURITIES	\$0.00
1e. COST OR OTHER BASIS OF COVERED SECURITIES	\$0.00
1f. ACCRUED MARKET DISCOUNT	\$0.00
1g. WASH SALE LOSS DISALLOWED	\$0.00
4. FEDERAL INCOME TAX WITHHELD	\$0.00

IMPORTANT TAX INFORMATION – PLEASE RETAIN FOR YOUR RECORDS

Morgan Stanley

Tax Year 2022

1099-DIV DIVIDENDS & DISTRIBUTIONS**Ordinary Dividends**

<u>DESCRIPTION</u>	<u>CUSIP</u>	<u>PAY DATE</u>	<u>ORDINARY DIVIDENDS</u>	<u>QUALIFIED DIVIDENDS</u>	<u>FEDERAL INCOME TAX WITHHELD</u>	<u>SECTION 199A DIVIDENDS</u>	<u>COUNTRY</u>
ACCENTURE PLC IRELAND CL A	G1151C101	11/15/22	\$65.25	\$65.25	\$0.00	\$0.00	IRELAND
Total Ordinary Dividends 1099-DIV box 1a			\$65.25				
Total Qualified Dividends 1099-DIV box 1b				\$65.25			
Total Federal Income Tax Withheld 1099-DIV box 4					\$0.00		
Total Section 199A Dividends 1099-DIV box 5						\$0.00	

SUPPLEMENTAL FOREIGN SECURITY TAX INFORMATION

Foreign Dividend Income Breakdown

This section displays a summary of your foreign dividends and the amount that are Qualified Dividends. This information is reported at the summary level on Form 1099-DIV in this Consolidated Tax Statement.

DIVIDEND TYPE	ORDINARY DIVIDENDS	QUALIFIED DIVIDENDS
Foreign Dividends	\$65.25	\$65.25

Summary of Foreign Investments

This section displays a summary of your foreign dividends and interest received, and the amount of foreign tax paid to each jurisdiction. This section may be useful when completing IRS Form 1116 (Foreign Tax Credit), if applicable. The dividend and interest transactions from which these amounts are derived are displayed in the 1099-DIV and 1099-INT detail sections of this Consolidated Tax Statement.

COUNTRY	FOREIGN DIVIDENDS	FOREIGN INTEREST	TOTAL FOREIGN INCOME	FOREIGN TAX PAID ON DIVIDENDS	FOREIGN TAX PAID ON INTEREST	TOTAL FOREIGN TAX PAID
IRELAND	\$65.25	\$0.00	\$65.25	\$0.00	\$0.00	\$0.00
Total Amounts	\$65.25	\$0.00	\$65.25	\$0.00	\$0.00	\$0.00

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Tax Year 2022

GUPTA KALLEPALLI Account Number: 792 375768 400

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1099-DIV DIVIDENDS & DISTRIBUTIONS**Ordinary Dividends**

DESCRIPTION	CUSIP	PAY DATE	ORDINARY DIVIDENDS	QUALIFIED DIVIDENDS	FEDERAL INCOME TAX WITHHELD	SECTION 199A DIVIDENDS	COUNTRY
ACCENTURE PLC IRELAND CL A	G1151C101	11/15/22	\$65.25	\$65.25	\$0.00	\$0.00	IRELAND
Total Ordinary Dividends 1099-DIV box 1a			\$65.25				
Total Qualified Dividends 1099-DIV box 1b				\$65.25			
Total Federal Income Tax Withheld 1099-DIV box 4					\$0.00		
Total Section 199A Dividends 1099-DIV box 5						\$0.00	