Form <b>8879</b>
(Rev. January 2021)

Department of the Treasury Internal Revenue Service

### **IRS e-file Signature Authorization**

ERO must obtain and retain completed Form 8879. ► Go to www.irs.gov/Form8879 for the latest information.

Social accurity number

Submission Identification Number (SID)

Taxpayor'a pama

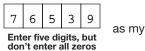
Taxpayer S hame	Social security number
SHIVASATWIK SAMALA	186-77-6539
Spouse's name	Spouse's social security number
Part I Tax Return Information – Tax Year Ending December 31, 2022 (Enter	r year you are authorizing.)
Enter whole dollars only on lines 1 through 5.	
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.	
<b>1</b> Adjusted gross income	<b>1</b> 108,400.
<b>2</b> Total tax	<b>2</b> 9,241.
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099	<b>3</b> 19,186.
<b>4</b> Amount you want refunded to you	<b>4</b> 9,945.
5 Amount you owe	5
Part II Taxpayer Declaration and Signature Authorization (Be sure you get and I	keep a copy of your return)
Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended	) I am now authorizing, and to the best of

my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at **1-888-353-4537**. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

#### Taxpayer's PIN: check one box only

X lauthorize GLOBAL TAXES LLC

to enter or generate my PIN



ERO firm name signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature

Spouse's PIN: check one box only

I authorize

to enter or generate my PIN

Date

as mv Enter five digits, but don't enter all zeros

ERO firm name signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's signature >	Da	ate 🕨	•			 			
Pra	actitioner PIN Method Returns Only—continue	belo	w						
Part III Certification and Authe	entication — Practitioner PIN Method Only								
ERO's EFIN/PIN. Enter your six-digit El	FIN followed by your five-digit self-selected PIN.	2	2	 	 6 ter all	-	8	9	

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's signature 🕨		Date 🕨					
ERO Must Retain This Form — See Instructions Don't Submit This Form to the IRS Unless Requested To Do So							
For Paparwork Poduction Act Notice, see vo	ur tax raturn instructions		Form <b>8879</b> (Bey, 01-2021)				

E1040		Internal Revenue Servi <b>S. Individual Income Ta</b>		<sub>rn</sub> 202	2	OMB No. 1545	-0074	IRS Use O	nly—Do	not wr	ite or staple in this space.
Filing Status	<b>X</b> S	Single	Married	filing separately (N	/IFS)	Head of	housel	nold (HOH)			ifying surviving se (QSS)
one box.	-	u checked the MFS box, enter the n on is a child but not your dependent		ur spouse. If you c	heck	ed the HOH or	QSS	box, enter	the ch	nild's	name if the qualifying
Your first name	and mi	ddle initial	Last name	e					Υοι	ur soc	cial security number
SHIVASAT	WIK		SAMAL	А					18	86-7	7-6539
lf joint return, s	oouse's	first name and middle initial	Last name	e					Spo	ouse's	social security number
Home address	(numbe	r and street). If you have a P.O. box, see	instruction	s.			A	.pt. no.	Pre	siden	tial Election Campaign
7211 PRA	IRIE	E GRASS LN								h	ere if you, or your
City, town, or p KATY	ost offic	ce. If you have a foreign address, also co	mplete spa	aces below.	Sta TX		ZIP co 774		to g	go to	f filing jointly, want \$3 this fund. Checking a ww will not change
Foreign country	name		Fo	reign province/state/	count	ty	Foreig	n postal cod	e you	ur tax	or refund.
											You Spouse
Digital	At an	y time during 2022, did you: (a) rece	eive (as a	reward, award, or	payr	nent for prope	rty or	services);	or (b) s	sell,	
Assets	exch	ange, gift, or otherwise dispose of a	a digital as	sset (or a financial	intere	est in a digital	asset)	? (See inst	ructio	ns.)	Yes X No
Standard Deduction		eone can claim:		Your spous 🗌 Your spous							
		Were born before January 2, 1			ouse		n befo	ore Januar	y 2, 19	958	Is blind
Dependents	(see	instructions):		(2) Social security		(3) Relationsh	ip <b>(4</b>	) Check the	box if	qualifi	es for (see instructions):
lf more	(1) Fi	rst name Last name		number		to you		Child tax	credit	(	Credit for other dependents
than four											
dependents, see instructions											
and check	, 										
here											
Income	1a ⊾	Total amount from Form(s) W-2, by	`						•	1a 1b	120,000.
Attach Form(s)	b c	Household employee wages not re Tip income not reported on line 1a					• •		•	10	
W-2 here. Also	d	Medicaid waiver payments not rep					• •		•	1d	+
attach Forms W-2G and	e	Taxable dependent care benefits f			10110				•	1e	
1099-R if tax	f	Employer-provided adoption bene								1f	+
was withheld.	g	Wages from Form 8919, line 6 .								1g	
lf you did not get a Form	h	Other earned income (see instruct								1h	0.
W-2, see	i	Nontaxable combat pay election (s				1i					
instructions.	z									1z	120,000.
Attach Sch. B	2a		2a		b Ta	axable interest				2b	3.
if required.	3a	Qualified dividends	3a	19.	<b>b</b> 0	rdinary divide	nds .			3b	19.
	4a	IRA distributions	4a		b T	axable amoun	t			4b	
Standard	5a	Pensions and annuities	5a		b Ta	axable amoun	t			5b	
Deduction for-	6a	Social security benefits	6a		b Ta	axable amoun	t			6b	
<ul> <li>Single or Married filing</li> </ul>	с	If you elect to use the lump-sum e	lection me	ethod, check here	(see	instructions)					
separately, \$12,950	7	Capital gain or (loss). Attach Schee	dule D if r	equired. If not requ	lired	, check here				7	313.
Married filing	8	Other income from Schedule 1, lin	e10 .							8	-11,935.
jointly or Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7		•	come	ə				9	108,400.
surviving spouse, \$25,900	10	Adjustments to income from Sche	dule 1, lin	e26					•	10	
<ul> <li>Head of</li> </ul>	<u>11</u>	Subtract line 10 from line 9. This is							•	11	108,400.
household, \$19,400	12	Standard deduction or itemized							•	12	12,950.
<ul> <li>If you checked any box under</li> </ul>	13	Qualified business income deduct	ion from F	orm 8995 or Form	899	5-A			•	13	<u> </u>
Standard	14		•••						•	14	12,950.
Deduction, see instructions.	15	Subtract line 14 from line 11. If zer	o or less,	enter -0 This is y	our <b>t</b>	taxable incom	е.		•	15	95,450.
/											

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2022)

Form 1040 (2022	2)			Page <b>2</b>
Tax and	16	Tax (see instructions). Check if any from Form(s):         1         8814         2         4972         3          .         .	16	16,741.
Credits	17	Amount from Schedule 2, line 3	17	
	18	Add lines 16 and 17	18	16,741.
	19	Child tax credit or credit for other dependents from Schedule 8812	19	
	20	Amount from Schedule 3, line 8	20	7,500.
	21	Add lines 19 and 20	21	7,500.
	22	Subtract line 21 from line 18. If zero or less, enter -0	22	9,241.
	23	Other taxes, including self-employment tax, from Schedule 2, line 21	23	0.
	24	Add lines 22 and 23. This is your <b>total tax</b>	24	9,241.
Payments	25	Federal income tax withheld from:		
-	а	Form(s) W-2		
	b	Form(s) 1099		
	с	Other forms (see instructions)		
	d	Add lines 25a through 25c	25d	19,186.
If you have a	26	2022 estimated tax payments and amount applied from 2021 return	26	
qualifying child,	27	Earned income credit (EIC)		
attach Sch. EIC.	28	Additional child tax credit from Schedule 8812		
	29	American opportunity credit from Form 8863, line 8		
	30	Reserved for future use		
	31	Amount from Schedule 3, line 15	1	
	32	Add lines 27, 28, 29, and 31. These are your total other payments and refundable credits	32	
	33	Add lines 25d, 26, and 32. These are your total payments	33	19,186.
Refund	34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid	34	9,945.
neiunu	35a	Amount of line 34 you want <b>refunded to you</b> . If Form 8888 is attached, check here	35a	9,945.
Direct deposit?	b	Routing number       X		
See instructions.	d	Account number X X X X X X X X X X X X X X X X X X X		
	36	Amount of line 34 you want applied to your 2023 estimated tax 36		
Amount	37	Subtract line 33 from line 24. This is the <b>amount you owe</b> .		
You Owe		For details on how to pay, go to www.irs.gov/Payments or see instructions	37	
	38	Estimated tax penalty (see instructions)		
Third Party	Do	you want to allow another person to discuss this return with the IRS? See		
Designee		tructions	elow.	X No
		signee's Phone Personal identif	ication <sub>1</sub>	
	nai			
Sign		der penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to ef, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which		
Here			· ·	nt you an Identity
	ŶŎ	S I I I I I I I I I I I I I I I I I I I		N, enter it here
Joint return?		SOFTWARE ENGINEER (see i		
See instructions.	Sp			it your spouse an
Keep a copy for your records.		ldent (see i		ection PIN, enter it here
your rooordo.			list.)	
		one no. (281)505-5769 Email address REDDYSATWIK89@GMAIL.COM		Ob a sla ife
Paid		parer's name Preparer's signature Date PTIN		Check if:
Preparer		ATA SAI PAVAN KUMAR DUDIPALLI VENKATA SAI PAVAN KUMAR DUDIPALLI 03/11/2023 P02470		Self-employed
Use Only				678)965-9522
		n's address 245 ROONEY CT E BRUNSWICK NJ 08816 Firm'	s EIN	88-2145487
Go to www.irs.ge	ov/Forn	a1040 for instructions and the latest information. BAA REV 03/02/23 PRO		Form <b>1040</b> (2022)

BAA

SCHEDULE	1
(Form 1040)	

## Additional Income and Adjustments to Income

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

Attachment Sequence No. 01 Your social security number

186-77-6539

Department of the Treasury Internal Revenue Service Go to www.irs.gov/Fo Name(s) shown on Form 1040, 1040-SR, or 1040-NR

SHIVASATWIK SAMALA

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta		5	-11,935.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	-
8	Other income:			
а	Net operating loss	8a ( )		
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ( )		
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see	0		
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n 8o		
0	Section 951A(a) inclusion (see instructions)	8p		
p	Taxable distributions from an ABLE account (see instructions)	8q		
q r	Scholarship and fellowship grants not reported on Form W-2	8r		
ı S	Nontaxable amount of Medicaid waiver payments included on Form	0		
3	1040, line 1a or 1d	8s ( )		
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
z	Other income. List type and amount:			
-		8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. Enter here and on Form 1040, 1040-SR		10	-11,935.

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 1 (Form 1040) 2022

Par	II Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee officials. Attach Form 2106	-basis government	12	
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903		14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		19a	
b	Recipient's SSN	·		
С	Date of original divorce or separation agreement (see instructions):			
20			20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23 24	Archer MSA deduction		23	
24 a		24a		
b	Deductible expenses related to income reported on line 8l from the	240		
D	rental of personal property engaged in for profit	24b		
с	Nontaxable amount of the value of Olympic and Paralympic medals			
Ŭ	and USOC prize money reported on line 8m	24c		
d		24d		
е	Repayment of supplemental unemployment benefits under the Trade			
	Act of 1974	24e		
f	Contributions to section 501(c)(18)(D) pension plans	24f		
g	Contributions by certain chaplains to section 403(b) plans	24g		
h	Attorney fees and court costs for actions involving certain unlawful			
	discrimination claims (see instructions)	24h		
i	Attorney fees and court costs you paid in connection with an award			
	from the IRS for information you provided that helped the IRS detect			
	tax law violations	24i		
1	Housing deduction from Form 2555	24j	-	
K	Excess deductions of section 67(e) expenses from Schedule K-1 (Form 1041)	24k		
-	Other adjustments. List type and amount:	24K		
2		24z		
25	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b>	Enter here and on		
_•	Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a		26	
	BAA	REV 03/02/23 PRO		ule 1 (Form 1040) 2022

Department of the Treasury

# **Additional Credits and Payments**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

Internal	Revenue Service	at information.		S	Sequence No. 03
	s) shown on Form 1040, 1040-SR, or 1040-NR				security number
Par	VASATWIK SAMALA t I Nonrefundable Credits		186-77	-6	539
1	Foreign tax credit. Attach Form 1116 if required		· ·	1	
2	Credit for child and dependent care expenses from Form 2441 Form 2441	, line 11. A		2	
3	Education credits from Form 8863, line 19			3	
4	Retirement savings contributions credit. Attach Form 8880			4	
5	Residential energy credits. Attach Form 5695			5	
6	Other nonrefundable credits:				
а	General business credit. Attach Form 3800	6a			
b	Credit for prior year minimum tax. Attach Form 8801	6b			
С	Adoption credit. Attach Form 8839	6c			
d	Credit for the elderly or disabled. Attach Schedule R	6d			
е	Alternative motor vehicle credit. Attach Form 8910	6e			
f	Qualified plug-in motor vehicle credit. Attach Form 8936	6f 7	,500.		
g	Mortgage interest credit. Attach Form 8396	6g			
h	District of Columbia first-time homebuyer credit. Attach Form 8859	6h			
i	Qualified electric vehicle credit. Attach Form 8834	6i			
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	6ј			
k	Credit to holders of tax credit bonds. Attach Form 8912	6k			
Ι	Amount on Form 8978, line 14. See instructions	6I			
z	Other nonrefundable credits. List type and amount:				
		6z			
7	Total other nonrefundable credits. Add lines 6a through 6z		· ·	7	7,500.
8	Add lines 1 through 5 and 7. Enter here and on Form 1040, 1040-	-SR, or 104			
	line 20		L	8	7,500.
For Pa	perwork Reduction Act Notice, see your tax return instructions.	REV 03/02/23 I			ued on page 2) Ile 3 (Form 1040) 2022
a	BAA	NEV 03/02/23	NO 30	ieuu	10 0 (i onn 1040) 2022

Schedule 3 (Form 1040) 2022

Par	t II Other Payments and Refundable Credits		· · · · · · · · · · · · · · · · · · ·
9	Net premium tax credit. Attach Form 8962	9	
10	Amount paid with request for extension to file (see instructions)	10	
11	Excess social security and tier 1 RRTA tax withheld	11	
12	Credit for federal tax on fuels. Attach Form 4136	12	
13	Other payments or refundable credits:		
а	Form 2439		
b	Credit for qualified sick and family leave wages paid in 2022 from Schedule(s) H for leave taken before April 1, 2021		
С	Reserved for future use		
d	Credit for repayment of amounts included in income from earlier years		
е	Reserved for future use         13e		
f	Deferred amount of net 965 tax liability (see instructions) 13f		
g h	Reserved for future use13gCredit for qualified sick and family leave wages paid in 2022from Schedule(s) H for leave taken after March 31, 2021, andbefore October 1, 202113h		
z	Other payments or refundable credits. List type and amount: 13z		
14	Total other payments or refundable credits. Add lines 13a through 13z	14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 31	15	
	BAA REV 03/02/23 PRO	Schedu	ıle 3 (Form 1040) 2022

Page **2** 

### SCHEDULE D (Form 1040)

## **Capital Gains and Losses**

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to *www.irs.gov/ScheduleD* for instructions and the latest information. Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. 2022 Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service Name(s) shown on return

SHIVASATWIK SAMALA

Your social security number

186-77-6539

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? 
Yes X No
If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

### Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions)

lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to e dollars.	<b>(d)</b> Proceeds (sales price)	<b>(e)</b> Cost (or other basis)	(g) Adjustments to gain or loss fror Form(s) 8949, Part line 2, column (g)	n : I,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
1b	Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked	8,567.	8,254.			313.
2	Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked					
3	Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked					
4	Short-term gain from Form 6252 and short-term gain or (	oss) from Forms 4	684, 6781, and 88	24 <b>4</b>	•	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1				5	
6	Short-term capital loss carryover. Enter the amount, if an <b>Worksheet</b> in the instructions	y, from line 8 of y	our Capital Loss	Carryover	<b>)</b> (	)
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise	through 6 in colu	mn (h). If you have	e any long-	,	313.

### Part II Long-Term Capital Gains and Losses – Generally Assets Held More Than One Year (see instructions)

	instructions for how to figure the amounts to enter on the below.	(d)	(e)	<b>(g)</b> Adjustmen		(h) Gain or (loss) Subtract column (e)
This who	form may be easier to complete if you round off cents to e dollars.	Proceeds (sales price)	Cost (or other basis)	to gain or loss Form(s) 8949, I line 2, colum	Part II,	from column (d) and combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked					
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked					
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked.					
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824				11	
12	Net long-term gain or (loss) from partnerships, S corporat	tions, estates, and	trusts from Schee	dule(s) K-1	12	
13	Capital gain distributions. See the instructions				13	
14	Long-term capital loss carryover. Enter the amount, if any <b>Worksheet</b> in the instructions				14	( )
15	Net long-term capital gain or (loss). Combine lines 8a on the back .	•			15	

Part	t III Summary	
16	Combine lines 7 and 15 and enter the result	313.
	• If line 16 is a <b>gain</b> , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.	
	• If line 16 is a <b>loss</b> , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.	
	• If line 16 is <b>zero</b> , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.	
17	Are lines 15 and 16 <b>both</b> gains?	
	Yes. Go to line 18.	
	▼ No. Skip lines 18 through 21, and go to line 22.	
18	If you are required to complete the <b>28% Rate Gain Worksheet</b> (see instructions), enter the amount, if any, from line 7 of that worksheet	
19	If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet	
20	<ul> <li>Are lines 18 and 19 both zero or blank and you are not filing Form 4952?</li> <li>Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below.</li> </ul>	
	□ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.	
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:	
	The loss on line 16; or     (\$3,000), or if married filing separately, (\$1,500)	)
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.	
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?	
	Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.	
	No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.	
	REV 03/02/23 PRO Schedule D	(Form 1040) 2022

Form **8949** 

# Sales and Other Dispositions of Capital Assets

Go to www.irs.gov/Form8949 for instructions and the latest information.

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Name(s) snown on return	Social security number or taxpayer identification number				
SHIVASATWIK SAMALA	186-77-6539				

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

		transactions	the second second second	<b>C</b>	1000 0	a la la constra la la		h is a second a set of the	
116	Short-term	transactions	renorted on	Formisi	INVY-R	snowina n	nasis <b>wasn</b> 'i	T renorted 1	O THE IRS
		lansaotions	reported on	1 0111(3)	1000 D 3	Showing D			

C) Short-term transactions not reported to you on Form 1099-B

<b>1</b> (a) Description of property	<b>(b)</b> Date acquired	<b>(c)</b> Date sold or	<b>(d)</b> Proceeds	<b>(e)</b> Cost or other basis See the <b>Note</b> below	If you enter an enter a co	f any, to gain or loss amount in column (g), ode in column (f). arate instructions.	<b>(h)</b> <b>Gain or (loss)</b> Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see <i>Column (e)</i> in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
ROBINHOOD SECURITIES LLC	01/01/22	12/31/22	8,555.	8,254.			301.
APEX CLEARING	01/01/22	12/31/22	12.	0.			12.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box C	al here and inc is checked), <b>lir</b>	lude on your 1e 2 (if Box B	8,567.	8,254.			313.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA



Department of the Treasury

### Qualified Plug-in Electric Drive Motor Vehicle Credit

(Including Qualified Two-Wheeled Plug-in Electric Vehicles and New Clean Vehicles)

OMB No. 1545-2137

Attach to your tax return. Go to www.irs.gov/Form8936 for instructions and the latest information.

Attachment Sequence No. 69

Internal Revenue Service G Name(s) shown on return

SHIVASATWIK SAMALA

Identifying number 186-77-6539

Note: This credit is for qualified plug-in electric drive motor vehicles placed in service before 2023, qualified two-wheeled plug-in electric vehicles acquired before but placed in service in 2022, and new clean vehicles placed in service after 2022. See separate instructions for vehicle definitions and other requirements.

Part	I Tentative Credit				
	se a separate column for each vehicle. If you need more columns, se additional Forms 8936 and include the totals on lines 12 and 19. (a) Vehicle 1 (b) Vehicle 2   1 Year, make, and model of vehicle				
1	Year, make, and model of vehicle	1			
2	Vehicle identification number (see instructions)	2	7SAYGDEE0NA013933		
3	Enter date vehicle was placed in service (MM/DD/YYYY)	3	08/15/2022		
4a	the vehicle. If the vehicle has at least four wheels, see	4a	7,500.		
b	Phase-out percentage (see instructions)	4b	100.00 %	9	6
с	Tentative credit. Multiply line 4a by line 4b	4c	7,500.		

**Next:** If you did NOT use your vehicle for business or investment purposes and did not have a credit from a partnership or S corporation, skip Part II and go to Part III. All others, go to Part II.

Part	II Credit for Business/Investment Use Part of	<b>/</b> ehi	cle		
5	Business/investment use percentage (see instructions)	5		%	%
6	Multiply line 4c by line 5. If the vehicle has at least four wheels, leave lines 7 through 10 blank and go to line 11	6			
7	Section 179 expense deduction (see instructions) .	7			
8	Subtract line 7 from line 6	8			
9	Multiply line 8 by 10% (0.10)	9			
10	Maximum credit per vehicle	10	2	2,500	2,500
11	For vehicles with four or more wheels, enter the amount from line 6. If the vehicle is a two-wheeled vehicle, enter the smaller of line 9 or line 10	11			
12	Add columns (a) and (b) on line 11			12	
13	Qualified plug-in electric drive motor vehicle credit from pa (see instructions)			13	
14	Business/investment use part of credit. Add lines <sup>-1</sup> S corporations, stop here and report this amount on Sch amount on Form 3800, Part III, line 1y	edule	e K. All others, report this	14	

Note: Complete Part III to figure any credit for the personal use part of the vehicle.

#### Part III **Credit for Personal Use Part of Vehicle**

			1	
			(a) Vehicle 1	(b) Vehicle 2
15	If you skipped Part II, enter the amount from line 4c. If you completed Part II, subtract line 6 from line 4c. If the vehicle has at least four wheels, leave lines 16 and 17 blank and go to line 18	15	7,500.	
16	Multiply line 15 by 10% (0.10)	16		
17	Maximum credit per vehicle. If you skipped Part II, enter \$2,500. If you completed Part II, subtract line 11 from line 10	17		
18	For vehicles with four or more wheels placed in service before 2023, enter the amount from line 15. If the vehicle is a two-wheeled vehicle, enter the smaller of line 16 or line 17. For vehicles placed in service after 2022, see instructions	18	7,500.	
19	Add columns (a) and (b) on line 18			7,500.
20	Enter the amount from Form 1040, 1040-SR, or 1040-NR	, line	18	16,741.
21	Personal credits from Form 1040, 1040-SR, or 1040-NR (	see ir	nstructions) <b>21</b>	
22	Subtract line 21 from line 20. If zero or less, enter -0- an the personal use part of the credit			16,741.
23	<b>Personal use part of credit.</b> Enter the <b>smaller</b> of lin Schedule 3 (Form 1040), line 6f. If line 22 is smaller than li			7,500.
			REV	<sup>13/02/23 PRO Form <b>8936</b> (Rev. 1-2023)</sup>