Please find the filled in details and the attachments of the required documents for estimating the tax returns 2022.

**\*\*We need individual returns and as well as the combined returns.**

**For individual returns, please consider the following -**

***For Athreya's individual returns -***

Athreya's W-2, 1098, 1099, Apex Tax Reporting Statement, Fidelity Tax Reporting Statement

***For Sree's individual returns -***

Sree's W-2 (Previous employer & current employer), 1098, 1099, 1095-C(Previous & Current Employer)  
*I am still awaiting on my 1095-C from my current employer. Does it make any difference on the returns?*

**\*\*\*\*Do we need to include the life insurance policies that we are paying in India while filing for tax returns?**

**Athreya's Details** -  
FIRST NAME: VENKATA ATHREYA  
LAST NAME: UPPALURI  
SSN NO:  845 78 3274                     
DATE OF BIRTH: 10/12/1989  
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PHONE NO: +1(646)267-0731  
OCCUPATION: IT Employee  
CURRENT ADDRESS: 337 Mohan Dr, Royse City, TX - 75189  
VISA STATUS: H1 B  
PORT OF ENTRY:Dallas, TX  
STATE OF RESIDENCY DURING 2022: Texas  
  
**Sree's Details** -

FIRST NAME: SREE RAJYA LAKSHMI  
LAST NAME: POPURY  
SSN NO:  799-77-7808                    
DATE OF BIRTH: 04/16/1992  
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