**CLIENT TAX NOTES – TY2022**

**PERSONAL INFORMATION:**

1. LAST NAME: PALICHERLA

2. MIDDLE NAME:

3. FIRST NAME: UMASANKARA RAO

4. OCCUPATION: Soft ware Engineer

5. DOB: 11-May-1990

6. EMAIL ID: umasankar.sapsd@gmail.com

7. CONTACT NO: +1-512-865-0365

8. CURRENT ADDRESS: APT#1207, 15510, Ranch Road 620 N Austin, 78717

9. MARITAL STATUS ON 31ST DEC 2022: Married

10. VISA STATUS ON 31ST DEC 2022: H1B (Valid till 30-Sep -2024)

11. NO OF MONTHS STAYED IN US IN THE YEAR 2022: 7 Months (from June 3rd)

12. STATE LIVED IN US IN 2022(MENTION NAME & DATE IF LIVED MORE THAN ONE STATE): 3rd Jun’22 to till data (Austin,TX)

13. ANY CHILD TAX CREDIT AMOUNT RECEIVED IN 2022: No

15. ANY LOANS IN INDIA OR USA: NO in India. Car loan in USA with Santander Consumer (10K)

16. FIRST PORT OF ENTRY DATE (YEAR) TO USA :3rd Jun’22

17. SSN: 284-17-4974

**SPOUSE DETAILS:**

1. FIRST NAME: CIRIGURI

2. LAST NAME: RANI

3. ITIN/SSN: Not Available

4. DOB: 22/09/1992

5. OCCUPATION: Software Engineer

6. EMAIL ID: Ranirao.sapsd@gmail.com

7. CONTACT NO: 9581067521

**KIDS DETAILS:**

1. FIRST NAME: Palicherla

2. LAST NAME: Nikshith Krishna Rao

3. ITIN/SSN: NA

4. DOB: 26th May 2021

5. Amount received as child tax credit in 2022 : NO

**KIDS DETAILS:**

1. First name:

2. Last name:

3. ITIN/SSN:

4. DOB:

5. Amount received as child tax credit in 2022 :