Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)					
Taxpayer's name Social security number					
VAMSI KRISHNA SOMA	655-83-	-1015			
Spouse's name	Spouse's soci	al secui	ity numbe	r	
PUSHPAVATHI SOMA	775-31-	-9751			
Part I Tax Return Information — Tax Year Ending December 31, 2022 (Enter	year you ar	re auth	norizing	j.)	
Enter whole dollars only on lines 1 through 5.					
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.					
1 Adjusted gross income		1		4,043.	
2 Total tax		2	92	2,620.	
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3	9(0,791.	
4 Amount you want refunded to you		4			
5 Amount you owe		5		1,829.	
Part II Taxpayer Declaration and Signature Authorization (Be sure you get and k	eep a copy	of yo	our retu	ırn)	
my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmit to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for reject for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indic payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requbusiness days prior to the payment (settlement) date. I also authorize the financial institutions involved in the payments to receive confidential information necessary to answer inquiries and resolve issues related to the payersonal identification number (PIN) below is my signature for the income tax return (original or amended) I am Electronic Funds Withdrawal Consent.	tter, or electro ction of the tra S. Treasury ar cated in the ta n to debit the the authoriza ests must be processing of ayment. I furth	nic returnic returnic returnic returnic returnic received the element of the received received received received received received returnic received returnic received returnic returni	arn origination, (b) the signated aration so this according to the control of the	ator (ERO) the reason d Financial oftware for count. This (cancel) a ter than 2 ayment of e that the	
Taxpayer's PIN: check one box only				1	
▼ I authorize GLOBAL TAXES LLC to enter or generate n	ny PINI 3	1 0	1 5	as my	
ERO firm name signature on the income tax return (original or amended) I am now authorizing.	Ente		igits, but all zeros	as my	
I will enter my PIN as my signature on the income tax return (original or amended) I am no if you are entering your own PIN and your return is filed using the Practitioner PIN methodelow.					
Your signature ► Date ►Typ	e text here				
Tour signature	o toxt flore				
Spouse's PIN: check one box only				1	
X I authorize GLOBAL TAXES LLC to enter or generate n	nv PIN 1	9 7	5 1	as my	
ERO firm name	, —	-	igits, but		
signature on the income tax return (original or amended) I am now authorizing.	don	i't enter	all zeros		
I will enter my PIN as my signature on the income tax return (original or amended) I am no if you are entering your own PIN and your return is filed using the Practitioner PIN methologies.					
Spouse's signature ▶ Date ▶					
Practitioner PIN Method Returns Only—continue below					
Part III Certification and Authentication — Practitioner PIN Method Only					
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2 2	2 4 9 6 Don't ente	5 6 er all zer		8 9	
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submirequirements of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized IRS e-file Providers of Indiana.	tting this retu	rn in ac	ccordanc		
EDO's signature N					
ERO's signature ► Date ► FRO Must Retain This Form — See Instructions					

Don't Submit This Form to the IRS Unless Requested To Do So

Form 1040-V (2022) 2022 Page **2**

IF you live in	THEN use this address to send in your payment
Alabama, Florida, Georgia, Louisiana, Mississippi, North Carolina, South Carolina, Tennessee, Texas	Internal Revenue Service P.O. Box 1214 Charlotte, NC 28201-1214
Arkansas, Connecticut, Delaware, District of Columbia, Illinois, Indiana, Iowa, Kentucky, Maine, Maryland, Massachusetts, Minnesota, Missouri, New Hampshire, New Jersey, New York, Oklahoma, Rhode Island, Vermont, Virginia, West Virginia, Wisconsin	Internal Revenue Service P.O. Box 931000 Louisville, KY 40293-1000
Alaska, Arizona, California, Colorado, Hawaii, Idaho, Kansas, Michigan, Montana, Nebraska, Nevada, New Mexico, North Dakota, Ohio, Oregon, Pennsylvania, South Dakota, Utah, Washington, Wyoming	Internal Revenue Service P.O. Box 802501 Cincinnati, OH 45280-2501
A foreign country, American Samoa, or Puerto Rico (or are excluding income under Internal Revenue Code section 933), or use an APO or FPO address, or file Form 2555 or 4563, or are a dual-status alien or nonpermanent resident of Guam or the U.S. Virgin Islands	Internal Revenue Service P.O. Box 1303 Charlotte, NC 28201-1303

MAIL FORM 1040-V TO THE INTERNAL REVENUE SERVICE CENTER AT THE ADDRESS LISTED BELOW.

Form **1040-V** 2022

▼ Detach Here and Mail With Your Payment and Return ▼

Department of the Treasury Internal Revenue Service 2022

Form 1040-V Payment Voucher

► Use this voucher when making a payment with Form 1040.

► Do not staple this voucher or your payment to Form 1040.

► Make your check or money order payable to the 'United States Treasury.'

► Write your social security number (SSN) on your check or money order.

VAMSI KRISHNA SOMA
PUSHPAVATHI SOMA
L9400 SORENSON AVE 213
CUPERTINO CA 95014

INTERNAL REVENUE SERVICE P.O. BOX 802501 CINCINNATI, OH 45280-2501

Department of the Treasury—Internal Revenue Service
U.S. Individual Income Tax Return

OMB No. 1545-0074

IRS Use Only-Do not write or staple in this space.

Filing Status Check only	s 🗌 S	Single X Married filing jointly	Marrie	ed filing separately (I	MFS)	Head of	household (H	OH)		ifying survi ıse (QSS)	ving
one box.	•	u checked the MFS box, enter the not on is a child but not your dependent	•	our spouse. If you o	heck	ed the HOH or	QSS box, e	nter th	e child's	name if the	qualifying
Your first name	and mi	ddle initial	Last nar	me					Your so	cial security	number
VAMSI KRISHNA SOMA 65					655-83-1015						
If joint return, s	pouse's	first name and middle initial	Last nar	me					Spouse's	s social secu	ırity number
PUSHPAVA	IHT		SOMA						775-3	31-9751	
Home address	(numbe	r and street). If you have a P.O. box, see	instruction	ons.			Apt. no.		Preside	ntial Election	n Campaign
19400 S	DRENS	SON AVE					213			ere if you, o	
City, town, or p	ost offic	ce. If you have a foreign address, also co	mplete sp	paces below.	Sta	te	ZIP code			if filing jointle this fund. C	
CUPERTI	10				CI	Ą	95014		•	ow will not o	•
Foreign country	/ name		F	oreign province/state/	coun	ty	Foreign posta	code	your tax	or refund.	
										You	Spouse
Digital Assets		ny time during 2022, did you: (a) reco ange, gift, or otherwise dispose of a	,				•	, .	. ,	Yes	⊠ No
Standard		eone can claim: You as a de				a dependent	<u> </u>		01.01.01,		
Deduction Deduction		Spouse itemizes on a separate retur	•								
Age/Blindness	You:	Were born before January 2, 1	958	Are blind Spo	ouse	: Was bor	n before Jar			☐ Is blir	
Dependents				(2) Social security	/	(3) Relationsh			1	ies for (see ir	
If more	(1) Fi	rst name Last name		number		to you	Chile	tax cr	edit	Credit for other	
than four dependents,		NAV KUMAR SOMA		956-90-312	8	Son		<u>Ц</u>		×	
see instruction	s SUDH	EEP KRISHNA SOMA		956-90-313	0	Son		<u> </u>		×	<u> </u>
and check	, —							<u>Ц</u>			
here										<u>L</u>	
Income	1a	Total amount from Form(s) W-2, b	•	,					1a	44	0,316.
Attack Farms(a)	b	Household employee wages not re	•	,					1b		
Attach Form(s) W-2 here. Also	С	Tip income not reported on line 1a (see instructions)						1c			
attach Forms	d	Medicaid waiver payments not reported on Form(s) W-2 (see instructions)						1d			
W-2G and 1099-R if tax	е	Taxable dependent care benefits f		*					1e		
was withheld.	f	Employer-provided adoption bene							1f		
If you did not	g	Wages from Form 8919, line 6.							1g		
get a Form W-2, see	h	Other earned income (see instruct	,						1h		0.
instructions.	ı	Nontaxable combat pay election (s	see instr	uctions)		<u>li</u>				1.1	0 216
	<u>z</u>	Add lines 1a through 1h		· · · · · i					1z		0,316.
Attach Sch. B if required.	2a	'	2a	1,865.		axable interest			2b		2,596.
	3a		3a	1,005.		ordinary divider			3b		1,884.
	4a		4a			axable amoun					
Standard Deduction for—	5a		5a			axable amoun					
Single or	6a	Social security benefits Left you elect to use the lump-sum e	6a	nathad abadi bara		axable amount			6b		
Married filing separately,	с 7	Capital gain or (loss). Attach Scher		,	`	,			7	1 .	1,424.
\$12,950 Married filing	8	Other income from Schedule 1, lin						٠ ـ	8		9,250.
jointly or	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7							9		
Qualifying surviving spouse,	10	Add lines 12, 25, 35, 45, 55, 65, 7, Adjustments to income from Sche	•	,		e 			10	43	<u>4,122.</u> 79.
\$25,900	11	Subtract line 10 from line 9. This is							11	12	4,043.
Head of household,	12	Standard deduction or itemized	-	-					12		4,043. 5,900.
\$19,400 If you checked	13	Qualified business income deduct							13	\	<u>J, 500.</u>
any box under	14	Add lines 12 and 13							14	2	5,900.
Standard Deduction,	15	Subtract line 14 from line 11. If zer									8,143.
see instructions.		Castact mio 1 1 nom mio 11. Il 201	0. 1000	2, 2/10/ 0 / IIII0/0)	, 541				13	1 -10	O, 1 IJ.

Form 1040 (2022	2)							Page 2
Tax and	16	Tax (see instructions). Check if any from	n Form(s): 1 881	4 2 4972	3 🗌		16	90,752.
Credits	17	Amount from Schedule 2, line 3 .					17	
	18	Add lines 16 and 17					18	90,752.
	19	Child tax credit or credit for other depe	endents from Sched	ule 8812			19	
	20	Amount from Schedule 3, line 8 .					20	
	21	Add lines 19 and 20					21	
	22	Subtract line 21 from line 18. If zero or	less, enter -0				22	90,752.
	23	Other taxes, including self-employmen	nt tax, from Schedule	e 2, line 21			23	1,868.
	24	Add lines 22 and 23. This is your total	tax				24	92,620.
Payments	25	Federal income tax withheld from:						
	а	Form(s) W-2			25a 88	3,608.		
	b	Form(s) 1099			25b			
	С	Other forms (see instructions)			25c 2	2,183.		
	d	Add lines 25a through 25c					25d	90,791.
If you have a	26	2022 estimated tax payments and ame	ount applied from 20	021 return			26	
qualifying child,	27	Earned income credit (EIC)		No .	27			
attach Sch. EIC.	28	Additional child tax credit from Schedule	e 8812		28			
	29	American opportunity credit from Form	n 8863, line 8 . .		29			
	30	Reserved for future use			30			
	31	Amount from Schedule 3, line 15 .			31			
	32	Add lines 27, 28, 29, and 31. These are	e your total other p a	ayments and refu	ndable credits		32	
	33	Add lines 25d, 26, and 32. These are y	our total payments				33	90,791.
Refund	34	If line 33 is more than line 24, subtract	line 24 from line 33.	This is the amour	t you overpaid		34	
	35a	Amount of line 34 you want refunded		3 is attached, chec	k here	. 🗆	35a	
Direct deposit? See instructions.	b	Routing number X X X X X X		c Type:		Savings		
See instructions.	d	Account number X X X X X X	X X X X X Z	X X X X X	i i			
	36	Amount of line 34 you want applied to	your 2023 estimate	ed tax	36			
Amount You Owe	37	Subtract line 33 from line 24. This is the For details on how to pay, go to www.	•				37	1,829.
	38	Estimated tax penalty (see instructions	s)		38			
Third Party Designee		you want to allow another person t				omplete b	elow.	X No
		signee's	Phone			onal identifi	cation [
	na		no.			ber (PIN)		
Sign		der penalties of perjury, I declare that I have e ief, they are true, correct, and complete. Decla		, , ,		,		, ,
Here		ur signature	Date	Your occupation				it you an Identity
	10	ar signature	Date	Tour occupation				N, enter it here
Joint return?				SR QE MANA	.GER	(see i	nst.)	
See instructions. Keep a copy for	Sp	ouse's signature. If a joint return, both must s	sign. Date	Spouse's occupation	on			t your spouse an
your records.				TEACHER		(see i		ection PIN, enter it here
	——Ph	one no. (408)594-5071	Email address	VSOMA77@GM	ATT. COM			
		` ' '	s signature	V DOPEN TEGE	Date	PTIN		Check if:
Paid		·	A SAI PAVAN KUM	IAR DUDTPATIT	03/24/2023	P02470	833	Self-employed
Preparer		m's name GLOBAL TAXES LL			1 -0, -1, 2023	Phon		678)965-9522
Use Only		m's address 245 ROONEY CT E		J 08816		Firm's		88-2145487
						1		4040

SCHEDULE 1 (Form 1040)

9

Additional Income and Adjustments to Income

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR, Go to www.irs.gov/Form1040 for instructions and the latest information.

2022	
Attachment Sequence No. 01	

Your social security number

VAMSI KRISHNA & PUSHPAVATHI SOMA 655-83-1015 Part | Additional Income Taxable refunds, credits, or offsets of state and local income taxes 1 1 2a Date of original divorce or separation agreement (see instructions): 3 3 4 4 -9,250. 5 Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E . . 5 6 6 7 7 8 Other income: 8a а 8b 8c Foreign earned income exclusion from Form 2555 8d 8e Income from Form 8889 8f Alaska Permanent Fund dividends 8g 8i Activity not engaged in for profit income 8i 8k Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property . . . 81 m Olympic and Paralympic medals and USOC prize money (see 8m 8n Section 951A(a) inclusion (see instructions) 80 Section 461(I) excess business loss adjustment 8p Taxable distributions from an ABLE account (see instructions) . . . 8q Scholarship and fellowship grants not reported on Form W-2 . . . 8r Nontaxable amount of Medicaid waiver payments included on Form 8s Pension or annuity from a nonqualifed deferred compensation plan or 8t **u** Wages earned while incarcerated 8u

Other income. List type and amount:

Combine lines 1 through 7 and 9. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 8

-9,250.

9

10

Schedule 1 (Form 1040) 2022 Page **2**

Par	t II Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-basis go	overnment		
	officials. Attach Form 2106		12	
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903		14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	79.
19a	Alimony paid		19a	
b	Recipient's SSN			
С	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:			
а	Jury duty pay (see instructions)			
b	Deductible expenses related to income reported on line 8l from the			
	rental of personal property engaged in for profit			
С	Nontaxable amount of the value of Olympic and Paralympic medals			
	and USOC prize money reported on line 8m			
d	Reforestation amortization and expenses			
е	Repayment of supplemental unemployment benefits under the Trade			
_	Act of 1974			
f	Contributions to section 501(c)(18)(D) pension plans			
g	Contributions by certain chaplains to section 403(b) plans 24g			
h	Attorney fees and court costs for actions involving certain unlawful			
	discrimination claims (see instructions)			
İ	Attorney fees and court costs you paid in connection with an award			
	from the IRS for information you provided that helped the IRS detect tax law violations			
j	Housing deduction from Form 2555			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form			
_	1041)			
Z	Other adjustments. List type and amount:			
25			25	
25 26	Total other adjustments. Add lines 24a through 24z		25	
∠0	Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a	ere and on	26	79.
	TOTH TO TO TO TO TO, IIIIE TO, OF FORTH TO TO THE TO A		20	

SCHEDULE 2 (Form 1040)

Department of the Treasury Internal Revenue Service

Additional Taxes

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2022

Attachment Sequence No. 02

Name(s) shown on Form 1040, 1040-SR, or 1040-NR VAMSI KRISHNA & PUSHPAVATHI SOMA

Your social security number 655-83-1015

Pa	t I Tax		
1	Alternative minimum tax. Attach Form 6251	1	
2	Excess advance premium tax credit repayment. Attach Form 8962	2	
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17.	3	
Par	t II Other Taxes		
4	Self-employment tax. Attach Schedule SE	4	
5	Social security and Medicare tax on unreported tip income. Attach Form 4137		
6	Uncollected social security and Medicare tax on wages. Attach Form 8919		
7	Total additional social security and Medicare tax. Add lines 5 and 6	7	
8	Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required.		
	If not required, check here	8	
9	Household employment taxes. Attach Schedule H	9	
10	Repayment of first-time homebuyer credit. Attach Form 5405 if required	10	
11	Additional Medicare Tax. Attach Form 8959	11	1,868.
12	Net investment income tax. Attach Form 8960	12	
13	Uncollected social security and Medicare or RRTA tax on tips or group-term life insurance from Form W-2, box 12	13	
14	Interest on tax due on installment income from the sale of certain residential lots and timeshares	14	
15	Interest on the deferred tax on gain from certain installment sales with a sales price over \$150,000	15	
16	Recapture of low-income housing credit. Attach Form 8611	16	
	(co	ontinu	ed on page 2)

Schedule 2 (Form 1040) 2022 Page **2**

Part II Other Taxes (continued)

7	Other additional taxes:				
а	Recapture of other credits. List type, form number, and amount:				
		17a			
b	Recapture of federal mortgage subsidy, if you sold your home see instructions	17b			
С	Additional tax on HSA distributions. Attach Form 8889	17c			
d	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d			
е	Additional tax on Archer MSA distributions. Attach Form 8853.	17e			
f	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	17f			
g	Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	17g			
h	Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A	17h			
i	Compensation you received from a nonqualified deferred compensation plan described in section 457A	17i			
j	Section 72(m)(5) excess benefits tax	17 j			
k	Golden parachute payments	17k			
I	Tax on accumulation distribution of trusts	171			
m	Excise tax on insider stock compensation from an expatriated corporation	17m			
n	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866	17n			
0	Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR	17 0			
р	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	17p			
q	Any interest from Form 8621, line 24	17q			
Z	Any other taxes. List type and amount:				
		17z			
8	Total additional taxes. Add lines 17a through 17z		. 18		
9	Reserved for future use		. 19		
20	Section 965 net tax liability installment from Form 965-A	20			
21	Add lines 4, 7 through 16, and 18. These are your total other taxe		I	_	0.50
	on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b		. 21	1	,868.

SCHEDULE B (Form 1040)

Interest and Ordinary Dividends

Go to www.irs.gov/ScheduleB for instructions and the latest information. Attach to Form 1040 or 1040-SR.

OMB No. 1545-0074

Attachment Sequence No. 08

Department of the Treasury Internal Revenue Service Name(s) shown on return

VAMSI KRISHNA & PUSHPAVATHI SOMA

Your social security number 655-83-1015

Part I	1	List name of payer. If any interest is from a seller-financed mortgage and the		Amount
Interest		buyer used the property as a personal residence, see the instructions and list this interest first. Also, show that buyer's social security number and address:		
(See instructions		DIGITAL FEDERAL CREDIT UNION		69.
and the Instructions for Form 1040, line 2b.)		DISCOVER BANK		2,527.
Note: If you received a Form 1099-INT, Form 1099-OID, or substitute statement from a brokerage firm, list the firm's name as the payer and enter the total interest shown on that form.			1 -	
	2	Add the amounts on line 1	2	2,596.
	3	Excludable interest on series EE and I U.S. savings bonds issued after 1989. Attach Form 8815	3	
	4	Subtract line 3 from line 2. Enter the result here and on Form 1040 or 1040-SR, line 2b	4	2,596.
	Note:	If line 4 is over \$1,500, you must complete Part III.		Amount
Part II	5	List name of payer: FIDELITY BROKERAGE SERVICES LLC		648.
Ordinary		APEX CLEARING		21
		MORGAN STANLEY AT WORK		1,069.
Dividends		ROBINHOOD SECURITIES LLC		146.
(See instructions and the				
Instructions for Form 1040,				
line 3b.)			5	
Note: If you received a Form 1099-DIV				
or substitute				
statement from a brokerage firm,				
list the firm's				
name as the payer and enter				
the ordinary	6	Add the amounts on line F. Estay the total baye and an Feyn 1040 ay 1040 CD. line 2b		1 004
dividends shown on that form.	6 Note:	Add the amounts on line 5. Enter the total here and on Form 1040 or 1040-SR, line 3b	6	1,884.
	иоге:	If line 6 is over \$1,500, you must complete Part III.		
Part III	Your	must complete this part if you (a) had over \$1,500 of taxable interest or ordinary div	idende	(b) had a foreign

You must complete this part if you (a) had over \$1,500 of taxable interest or ordinary dividends; (b) had a foreign account; or (c) received a distribution from, or were a grantor of, or a transferor to, a foreign trust.

Foreign Accounts and Trusts

Caution: If required, failure to file FinCEN Form 114 may result in substantial penalties. Additionally, you may be required to file Form 8938, Statement of Specified Foreign Financial Assets. See instructions.

7a	At any time during 2022, did you have a financial interest in or signature authority over a financial
	account (such as a bank account, securities account, or brokerage account) located in a foreign
	country? See instructions
	If "Yes," are you required to file FinCEN Form 114, Report of Foreign Bank and Financial
	Accounts (FBAR), to report that financial interest or signature authority? See FinCEN Form 114
	and its instructions for filing requirements and exceptions to those requirements

b	If you are required to file FinCEN Form 114, list the name(s) of the foreign country(-ies) where the
	financial account(s) are located:

8	During 2022,	did you	receive	a distribution	from, or	were	you the	grantor	of,	or	trans	feror	to,	а
	foreign trust?	If "Yes,"	you may	/ have to file F	Form 3520	D. See	instructi	ons						

Yes

No

×

X

SCHEDULE D (Form 1040)

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

Attachment

Department of the Treasury Internal Revenue Service

Sequence No. 12 Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Name(s) shown on return Your social security number 655-83-1015 VAMSI KRISHNA & PUSHPAVATHI SOMA Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes." attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) Form(s) 8949, Part I, combine the result (or other basis) whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with Box A checked 25,352. 27,989. 12. -2,625. Totals for all transactions reported on Form(s) 8949 with Box B checked 92,670. 91,742. 278. 1,206. 3 Totals for all transactions reported on Form(s) 8949 with Box C checked Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back 7 -1,419.Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with 1,643. 1,396. -247. Totals for all transactions reported on Form(s) 8949 with Box E checked 16,861. 16,620. 241. 10 Totals for all transactions reported on Form(s) 8949 with

11

12

13

14

15

-7.

8.

-5.

20.

11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss)

12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1

14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover

Schedule D (Form 1040) 2022 Page 2

Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 -1.424.• If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 1,424.) 21 • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Sales and Other Dispositions of Capital Assets

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form8949 for instructions and the latest information. File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Attachment Sequence No. 12A

Name(s) shown on return	Social security number or taxpayer identification number						
VAMSI KRISHNA & PUSHPAVATHI SOMA	655-83-1015						
Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B o statement will have the same information as Form 1099-B. Either will show whether your broker and may even tell you which box to check.							
Short-Term. Transactions involving capital assets you held 1 instructions). For long-term transactions, see page 2.	year or less are generally short-term (see						
Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).							
You must check Box A, B, or C below. Check only one box. If more than one complete a separate Form 8949, page 1, for each applicable box. If you have mo for one or more of the boxes, complete as many forms with the same box checkers.	ore short-term transactions than will fit on this page						
 X (A) Short-term transactions reported on Form(s) 1099-B showing basis wa ☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis wa ☐ (C) Short-term transactions not reported to you on Form 1099-B 							

1 (a) Description of property	(b) Date acquired	(c) Date sold or		(e) Cost or other basis See the Note below	If you enter an enter a c	f any, to gain or loss amount in column (g), ode in column (f). parate instructions.	(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).	
STOCKS	01/01/21	12/31/22	25,352.	27,989.	W	12.	-2,625.	
2 Totals. Add the amounts in column negative amounts). Enter each tot Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box	al here and inc e is checked), lir	lude on your ne 2 (if Box B	25,352.	27,989.		12.	-2,625.	

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2022) Attachment Sequence No. **12A** Page

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side VAMSI KRISHNA & PUSHPAVATHI SOMA

Social security number or taxpayer identification number

655-83-1015

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

✗ (D) Long-term transactions☐ (E) Long-term transactions☐ (F) Long-term transactions	reported on	Form(s) 1099	-B showing bas	•		`	•)
1 (a) Description of property	(b) Date acquired	(c)	(d) Proceeds	(e) Cost or other basis See the Note below		(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)		(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
STOCKS	01/01/21	12/31/22	1,396.	1,643.			-247.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D. line 8b (if Box D above	al here and inc	lude on your					

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) .

1,396.

1,643.

Sales and Other Dispositions of Capital Assets

Social security number or taxpayer identification number

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/Form8949 for instructions and the latest information. File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Attachment Sequence No. 12A

OMB No. 1545-0074

VAMSI KRISHNA & PUSHPA	VATHI SOM	IA		655-83	-1015			
Before you check Box A, B, or C belo statement will have the same informa broker and may even tell you which b	tion as Form							
Part I Short-Term. Trans instructions). For lo Note: You may agg reported to the IRS Schedule D, line 1a	ng-term tra pregate all s and for wh	nsactions, s hort-term tr ich no adjus	see page 2. ansactions rep stments or cod	oorted on Form les are required	(s) 1099-E d. Enter th	3 showing basi e totals directly	s was y on	
You must check Box A, B, or C I complete a separate Form 8949, p for one or more of the boxes, com (A) Short-term transactions	oage 1, for ea plete as mar	ach applicable of the second s	le box. If you have the same box of	ve more short-te checked as you r	rm transac need.	tions than will fit	on this page	
✗ (B) Short-term transactions☐ (C) Short-term transactions	•	٠,	•	sis wasn't report	ed to the IF	RS		
1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below	If you enter an enter a c	if any, to gain or loss amount in column (g), ode in column (f). parate instructions.	(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).	
STOCKS	04/18/22	08/28/18	92,670.	91,742.	W	278.	1,206.	

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

92,670.

1,206.

278.

2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) .

91,742.

Attachment Sequence No. 12A Form 8949 (2022)

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side

Social security number or taxpayer identification number 655-83-1015

VAMSI KRISHNA & PUSHPAVATHI SOMA

Before you check Box D. E. or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

) Long-term transactions reported on Form(s)	1099-B showing basis was reported to the IRS (see Note above)
X (E	Long-term transactions reported on Form(s)	1099-B showing basis wasn't reported to the IRS

(F) Long-term transactions not reported to you on Form 1099-B

(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see <i>Column</i> (e) in the separate instructions.	See the separate instructions.		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g).
STOCKS	01/01/21	12/31/22	16,861.	16,620.			241.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box	al here and inc is checked), lir	lude on your ne 9 (if Box E	16,861.	16,620.		241.	

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2022) Attachment Sequence No. **12A** Page **2**

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side VAMSI KRISHNA & PUSHPAVATHI SOMA

Social security number or taxpayer identification number 655-83-1015

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(D)	Long-term transactions	reported on Form(s) 1099-E	3 showing b	asis was	reported to	the IRS	(see Note	above)
(E)	Long-term transactions	reported on Form(s	s) 1099-B	showing b	asis was ı	n't reported	d to the IF	RS	

X (F) Long-term transactions not reported to you on Form 1099-B

(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see <i>Column</i> (e) in the separate instructions.	W See the separate instructions.		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g).
STOCKS	08/28/18	04/18/22	20.	27.			-7.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box	al here and inc is checked), lir	lude on your ne 9 (if Box E	20.	27.			-7.

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/ScheduleE for instructions and the latest information.

2022
Attachment Sequence No. 13

Name(s) shown on return Your social security number VAMSI KRISHNA & PUSHPAVATHI SOMA 655-83-1015 Part I **Income or Loss From Rental Real Estate and Royalties Note:** If you are in the business of renting personal property, use **Schedule C**. See instructions. If you are an individual, report farm rental income or loss from **Form 4835** on page 2, line 40. Did you make any payments in 2022 that would require you to file Form(s) 1099? See instructions . В If "Yes," did you or will you file required Form(s) 1099? Yes 1a Physical address of each property (street, city, state, ZIP code) PUPPALAGUDA RAJENDRANAGAR HYDERABAD TELANGANA IN 500030 Α В C 1b Type of Property **Fair Rental Personal Use** For each rental real estate property listed QJV (from list below) above, report the number of fair rental and **Davs Days** personal use days. Check the QJV box only Α Α 210 0 if you meet the requirements to file as a В В qualified joint venture. See instructions. С C Type of Property: 3 Vacation/Short-Term Rental 1 Single Family Residence 5 Land 7 Self-Rental 8 Other (describe) 2 Multi-Family Residence 4 Commercial 6 Royalties **Properties:** В C Income: 3 2,600. 4 Royalties received 4 **Expenses:** 5 5 Advertising

5	Advertising	J							
6	Auto and travel (see instructions)	6							
7	Cleaning and maintenance	7							
8	Commissions	8							
9	Insurance	9							
10	Legal and other professional fees	10							
11	Management fees	11	8	00.					
12	Mortgage interest paid to banks, etc. (see instructions)	12							
13	Other interest	13	5,0	19.					
14	Repairs	14	1,1	00.					
15	Supplies	15							
16	Taxes	16	1	00.					
17	Utilities	17							
18	Depreciation expense or depletion	18	4,8	31.					
19	Other (list)	19							
20	Total expenses. Add lines 5 through 19	20	11,8	50.					
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If								
	result is a (loss), see instructions to find out if you must								
	file Form 6198	21	-9,2	50.					
22	Deductible rental real estate loss after limitation, if any,								
	on Form 8582 (see instructions)		,		`)	()
23a	Total of all amounts reported on line 3 for all rental proper				2,60	00.			
b	Total of all amounts reported on line 4 for all royalty proper								
С	Total of all amounts reported on line 12 for all properties			$\overline{}$					
d	Total of all amounts reported on line 18 for all properties			-	4,83				
е	Total of all amounts reported on line 20 for all properties			-	11,85				
24	Income. Add positive amounts shown on line 21. Do not					24	,		
25	Losses. Add royalty losses from line 21 and rental real estat				-	25	(9,250	<u>.)</u>
26	Total rental real estate and royalty income or (loss).	Comb	ine lines 24 and	25. E	nter the result				

here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2

26

-9,250.

SCHEDULE 8812 (Form 1040)

Credits for Qualifying Children and Other Dependents

Attach to Form 1040, 1040-SR, or 1040-NR.

2022

OMB No. 1545-0074

Attachment Sequence No. 47

Your social security number

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

655-83-1015 VAMSI KRISHNA & PUSHPAVATHI SOMA Part I Child Tax Credit and Credit for Other Dependents 1 Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR . 1 434,043. Enter income from Puerto Rico that you excluded 2a Enter the amounts from lines 45 and 50 of your Form 2555 . . . b 2b 0 c Enter the amount from line 15 of your Form 4563 Add lines 2a through 2c 2d3 3 434,043. 4 Number of qualifying children under age 17 with the required social security number 0 5 5 6 Number of other dependents, including any qualifying children who are not under age 17 or who do not have the required social security number Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resident alien. Also, do not include anyone you included on line 4. 7 7 1,000. Add lines 5 and 7 8 8 1,000. Enter the amount shown below for your filing status. • Married filing jointly—\$400,000 • All other filing statuses—\$200,000 9 400,000. Subtract line 9 from line 3. 10 • If zero or less, enter -0-. • If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc. 10 35,000. 11 11 1,750. Is the amount on line 8 more than the amount on line 11? . . . 12 0. No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit. Skip Parts II-A and II-B. Enter -0- on lines 14 and 27. Yes. Subtract line 11 from line 8. Enter the result. 13 Enter the amount from the Credit Limit Worksheet A 13 Enter the smaller of line 12 or 13. This is your child tax credit and credit for other dependents . . . 0. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19. If the amount on line 12 is more than the amount on line 14, you may be able to take the additional child tax credit on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-NR through line 27 (also complete Schedule 3, line 11) before completing Part II-A.

BAA

Schedule 8812 (Form 1040) 2022

Part	II-A Additional Child Tax Credit for All Filers		
Cautio	on: If you file Form 2555, you cannot claim the additional child tax credit.		
15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line	e 27 .	[
16a	Subtract line 14 from line 12. If zero, stop here; you cannot take the additional child tax credit. Skip Parts II-A		
	and II-B. Enter -0- on line 27	16a	
b	Number of qualifying children under 17 with the required social security number: x \$1,500.		
	Enter the result. If zero, stop here; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.		
	Enter -0- on line 27	16b	
	TIP: The number of children you use for this line is the same as the number of children you used for line 4.		
17	Enter the smaller of line 16a or line 16b	17	
18a	Earned income (see instructions)		
b	Nontaxable combat pay (see instructions)		
19	Is the amount on line 18a more than \$2,500?		
	No. Leave line 19 blank and enter -0- on line 20.		
	Yes. Subtract \$2,500 from the amount on line 18a. Enter the result 19		
20	Multiply the amount on line 19 by 15% (0.15) and enter the result $\dots \dots \dots \dots \dots \dots \dots \dots \dots \dots$	20	
	Next. On line 16b, is the amount \$4,500 or more?		
	No. If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the		
	smaller of line 17 or line 20 on line 27.		
	Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27.		
	Otherwise, go to line 21.		
Part	II-B Certain Filers Who Have Three or More Qualifying Children and Bona Fide Resident	s of P	uerto Rico
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2,		
	boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If		
	your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, see		
	instructions	_	
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form		
	1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 . 22	4	
23	Add lines 21 and 22	-	
24	1040 and		
	1040-SR filers: Enter the total of the amounts from Form 1040 or 1040-SR, line 27,		
	and Schedule 3 (Form 1040), line 11.		
25	1040-NR filers: Enter the amount from Schedule 3 (Form 1040), line 11.	- 25	
25	Subtract line 24 from line 23. If zero or less, enter -0	25	
26	Enter the larger of line 20 or line 25	26	
Dort	Next, enter the smaller of line 17 or line 26 on line 27.		
	II-C Additional Child Tax Credit	27	
27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28.	27	0.

Health Savings Accounts (HSAs)

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form8889 for instructions and the latest information. OMB No. 1545-0074 Attachment Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

VAMSI KRISHNA SOMA

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions.

655-83-1015 **Before you begin:** Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if required. HSA Contributions and Deduction. See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part I for each spouse. Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2022. ☐ Self-only ☐ Family HSA contributions you made for 2022 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2022. Do not include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions 2 0. If you were under age 55 at the end of 2022 and, on the first day of every month during 2022, you 3 were, or were considered, an eligible individual with the same coverage, enter \$3,650 (\$7,300 for 3 Enter the amount you and your employer contributed to your Archer MSAs for 2022 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2022, also 4 5 5 6 Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2022, see the instructions for the amount to enter . . . 6 If you were age 55 or older at the end of 2022, married, and you or your spouse had family coverage 7 under an HDHP at any time during 2022, enter your additional contribution amount. See instructions . 0. 7 8 8 Employer contributions made to your HSAs for 2022 9 10 11 11 0. 12 12 HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13 13 13 0. Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions. HSA Distributions. If you are filing jointly and both you and your spouse each have separate HSAs, complete Part II a separate Part II for each spouse. 14a 1,189. Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were 14b 14c 1,189. Qualified medical expenses paid using HSA distributions (see instructions) 15 15 1,189. Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0-. Also, include this 16 16 0. If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20% Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instructions before Part III completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part III for each spouse. 18 18 19 19 20 **Total income.** Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f 20 Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 21

8959 Form

Department of the Treasury Internal Revenue Service

Additional Medicare Tax

If any line does not apply to you, leave it blank. See separate instructions.

Attach to Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS.

Go to www.irs.gov/Form8959 for instructions and the latest information.

OMB No. 1545-0074

2022

Attachment Sequence No. 71

Name(s) shown on return

VAMSI KRISHNA & PUSHPAVATHI SOMA

Your social security number

655-83-1015

Part	Additional Medicare Tax on Medicare Wages		
1	Medicare wages and tips from Form W-2, box 5. If you have more than one		
	Form W-2, enter the total of the amounts from box 5		
2	Unreported tips from Form 4137, line 6		
3	Wages from Form 8919, line 6		
4	Add lines 1 through 3		
5	Enter the following amount for your filing status:		
	Married filing jointly \$250,000		
	Married filing separately \$125,000		
	Single, Head of household, or Qualifying surviving spouse \$200,000 5 250,000.		
6	Subtract line 5 from line 4. If zero or less, enter -0	6	207,607.
7	Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and go to		
	Part II	7	1,868.
Part			
8	Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you		
	had a loss, enter -0- (Form 1040-PR or 1040-SS filers, see instructions.) 8		
9	Enter the following amount for your filing status:		
	Married filing jointly		
	Married filing separately \$125,000		
	Single, Head of household, or Qualifying surviving spouse \$200,000 9		
10	Enter the amount from line 4		
11	Subtract line 10 from line 9. If zero or less, enter -0		
12	Subtract line 11 from line 8. If zero or less, enter -0	12	
13	Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter here and		
	go to Part III	13	
Part		•	
14	Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14		
	(see instructions)		
15	Enter the following amount for your filing status:		
	Married filing jointly \$250,000		
	Married filing separately		
	Single, Head of household, or Qualifying surviving spouse \$200,000 15		
16	Subtract line 15 from line 14. If zero or less, enter -0	16	
17	Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (0.009).		
	Enter here and go to Part IV	17	
Part	V Total Additional Medicare Tax		
18	Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 11 (Form 1040-PR		
	or 1040-SS filers, see instructions), and go to Part V	18	1,868.
Part			
19	Medicare tax withheld from Form W-2, box 6. If you have more than one Form		
	W-2, enter the total of the amounts from box 6		
20	Enter the amount from line 1		
21	Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax		
	withholding on Medicare wages		
22	Subtract line 21 from line 19. If zero or less, enter -0 This is your Additional Medicare Tax		_
	withholding on Medicare wages	22	2,183.
23	Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form W-2, box		
_	14 (see instructions)	23	
24	Total Additional Medicare Tax withholding. Add lines 22 and 23. Also include this amount with		
	federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c (Form 1040-PR or	0.4	0.100
	1040-SS filers, see instructions)	24	2,183.

BAA

Form **8960**

Name(s) shown on your tax return

Net Investment Income Tax— Individuals, Estates, and Trusts

Department of the Treasury
Internal Revenue Service

Attach to Go to www.irs.gov/Form8960 for

Attach to your tax return.

Go to www.irs.gov/Form8960 for instructions and the latest information.

2022 Attachment Sequence No. 72

Your social security number or EIN

OMB No. 1545-2227

VAMSI KRISHNA & PUSHPAVATHI SOMA 655-83-1015 Part I Investment Income ☐ Section 6013(g) election (see instructions) ☐ Section 6013(h) election (see instructions) ☐ Regulations section 1.1411-10(g) election (see instructions) 1 2,596. 2 2 1,884. 3 3 Rental real estate, royalties, partnerships, S corporations, trusts, etc. (see 4a -9,250.Adjustment for net income or loss derived in the ordinary course of a nonsection 1411 trade or business (see instructions) 4b 4c -9,250. Net gain or loss from disposition of property (see instructions) 5a 5a -1,424.Net gain or loss from disposition of property that is not subject to net 5b Adjustment from disposition of partnership interest or S corporation stock (see 5d -1,424. 6 Adjustments to investment income for certain CFCs and PFICs (see instructions) 6 7 7 Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7. 8 -6,194. Part II Investment Expenses Allocable to Investment Income and Modifications State, local, and foreign income tax (see instructions) 9b Miscellaneous investment expenses (see instructions) 9c 9d 10 10 79. Total deductions and modifications. Add lines 9d and 10 11 11 79. Part III Tax Computation Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13-17. 12 12 0. Individuals: Modified adjusted gross income (see instructions) 13 434,043. 14 250,000. 15 Subtract line 14 from line 13. If zero or less, enter -0- 15 184,043. 16 16 0. Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include 17 17 0. **Estates and Trusts:** Deductions for distributions of net investment income and deductions under 18b Undistributed net investment income. Subtract line 18b from line 18a (see 18c 19a Highest tax bracket for estates and trusts for the year (see instructions) . . . 19b 19c 20 20 Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here and 21 21

BAA

TAXABLE YEAR **FORM California e-file Signature Authorization for Individuals** Your SSN or ITIN Your name 655-83-1015 VAMSI KRISHNA SOMA Spouse's/RDP's name Spouse's/RDP's SSN or ITIN PUSHPAVATHI SOMA 775-31-9751 Part I Tax Return Information (whole dollars only) 434043 Taxpayer Declaration and Signature Authorization (Be sure you obtain and keep a copy of your return.) Under penalties of perjury, I declare that I have examined a copy of my individual income tax return and accompanying schedules and statements for the tax year ending December 31, 2022, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the information I provided to my electronic return originator (ERO), transmitter, or intermediate service provider, including my name, address, and social security number (SSN) or individual tax identification number (ITIN), and the amounts shown in Part I above agree with the information and amounts shown on the corresponding lines of my electronic income tax return. If applicable, I authorize an electronic funds withdrawal of the amount on line 2 and/or the estimated tax payments as shown on my return and on form FTB 8455, California e-file Payment Record for Individuals, or a comparable form. If applicable, I declare that direct deposit refund amount on line 3 agrees with the direct deposit authorization stated on my return. If I have filed a joint return, this is an irrevocable appointment of the other spouse/registered domestic partner (RDP) as an agent to authorize an electronic funds withdrawal or direct deposit. I authorize my ERO, transmitter, or intermediate service provider to transmit my complete return to the Franchise Tax Board (FTB). If the processing of my return or refund is delayed, I authorize the FTB to disclose to my ERO, intermediate service provider, and/or transmitter the reason(s) for the delay or the date when the refund was sent. If I am filing a balance due return, I understand that if the FTB does not receive full and timely payment of my tax liability, I remain liable for the tax liability and all applicable interest and penalties. I acknowledge that I have read and consent to the Electronic Funds Withdrawal Consent included on the copy of my electronic income tax return. I have selected a personal identification number (PIN) as my signature for my electronic income tax return and, if applicable, my Electronic Funds Withdrawal Consent, Taxpaver's PIN: check one box only ■ Lauthorize GLOBAL TAXES LLC to enter my PIN ERO firm name Do not enter all zeros as my signature on my 2022 e-filed California individual income tax return. I will enter my PIN as my signature on my 2022 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Your signature __ \s. \Harmonia _____ Date Spouse's/RDP's PIN: check one box only ▼ lauthorize GLOBAL TAXES LLC ERO firm name Do not enter all zeros as my signature on my 2022 e-filed California individual income tax return. I will enter my PIN as my signature on my 2022 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Spouse's/RDP's signature Practitioner PIN Method Returns Only -- continue below Part III Certification and Authentication — Practitioner PIN Method Only ERO's Electronic Filer Identification Number (EFIN)/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. Do not enter all zeros I certify that the above numeric entry is my PIN, which is my signature for the 2022 California individual income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and FTB Pub. 1345, 2022 Handbook for Authorized e-file Providers. ERO's signature

TAXABLE YEAR

FORM

2022 California Resident Income Tax Return

540

AP:

ATTACH FEDERAL RETURN

655-83-1015 SOMA 775-31-9751 22

VAMSIKRISHN SOMA PUSHPAVATHI SOMA

19400 SORENSON AVE APT 213

CUPERTINO CA 95014

04-24-1977 06-07-1982

		Enter your county at time of filing (see instructions)
ė	\odot	SANTA CLARA
lend		If your address above is the same as your principal/physical residence address at the time of filing, check this box 🗨 🗙
sid		If not, enter below your principal/physical residence address at the time of filing.
R		Street address (number and street) (If foreign address, see instructions.) Apt. no/ste. no.
Principal Residence	•	
٦rin		City State ZIP code
_	•	
		If your California filing status is different from your federal filing status, check the box here
"	4	Cingle A Head of household (with qualifying nerson) Coe instructions
Filing Status	'	Single 4 Head of household (with qualifying person). See instructions.
	2	X Married/RDP filing jointly. See instr. 5 Qualifying surviving spouse/RDP. Enter year spouse/RDP died.
Ē		See instructions.
	3	Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here.
	6	If someone can claim you (or your spouse/RDP) as a dependent, check the box here. See instr
_	Fo	r line 7, line 8, line 9, and line 10: Multiply the number you enter in the box by the pre-printed dollar amount for that line.
SI	7	Personal: If you checked box 1, 3, or 4 above, enter 1 in the box. If you checked
tior		box 2 or 5, enter 2 in the box. If you checked the box on line 6, see instructions. 7 2 X \$140 = • \$ 280
Exemptions	8	Blind: If you (or your spouse/RDP) are visually impaired, enter 1; if both are visually impaired, enter 2
EX	9	Senior: If you (or your spouse/RDP) are 65 or older, enter 1;
	-	if both are 65 or older, enter 2. See instructions
		REV 03/18/23 PRO

Υοι	ır nar	ne:	SOMA	Ą		Your SSN o	r IT	IN: 655-	83-1015				
	10 [Depen	dents: [ot include yourself or y Dependent 1	our spouse/RDI		Dependent 2			Dependent 3		
		First	Name	•	PRANAV KUMA		•	SUDHEE	P KRI				
SU		Last	Name	•	SOMA		•	SOMA					
Exemptions			. See uctions.	•	956903128		•	956903	130	•			
Exe			endent's ionship	•	SON		•	SON					
	Total	•		kemp	otions				● 10 2 X \$	6433 = (\$	86	56
	11				Int: Add line 7 through					• 1	1 \$	114	16
	12	State	wages	from	your federal x 16	a 19	, [440316	00			
	12				ısted gross income froi) or 1040 CD				434043	. 00
	13 14	Califo	ornia ad	justr	nents – subtractions. E Iumn B	nter the amount	fror	m Schedule C	A (540),	1314			.00
	15	Subt	ract line	14 f		434043							
come	16	Califo	nstructi ornia ad	justr			_ 00						
axable Income			,		lumn C							434043	00
Таха	17 18	Califo	(d gross income. Comb California itemized de					`		434043	. 00
	10	large	r of										
					ngle or Married/RDP fili rried/RDP filing jointly, He							10404	
	19	Subt			rried/RDP filing separately			checked, STO	P. See instructions	18		10404	_ 00
		Subtract line 18 from line 17. This is your taxable income . If less than zero, enter -0										423639	. 00
		_			Tax	< Table	×	Tax Rate So	hedule				
	31	iax.	Jneck tr	1e bo	ox if from:	B 3800 •		FTB 3803 .		31		32905	. 00
J	32				s. Enter the amount fro	•				32		1146	. 00
Tax	33				rom line 31. If less that							31759	. 00
	34				ons. Check the box if fi			ule G-1	FTB 5870A				.00
										_		31759	.00
	35	AUU	IIIE 33 8	anu I	ine 34					35			• [UU]
edits	40	Nonr	efundab	ole Cl	hild and Dependent Car	e Expenses Cred	dit. S	See instructio	ns	• 40			. 00
Special Credits	43	Enter	credit r	name			COO	de •	and amount	• 43			. 00
Speci	44	Enter	credit ı	name	9		CO	de •	and amount	• 44			. 00
											REV 03/18/23 PRO		

You	r nar	ne:	SOMA	Your SSN or ITIN:	655-83-1015	_	•		
S.	45	To cl	aim more than two credits. See instr	uctions. Attach Schedule	P (540)	• 45			. 00
Credit	46	Nonr	efundable Renter's Credit. See instru	octions		• 46			. 00
Special Credits	47	Add	line 40 through line 46. These are yo	ur total credits		• 47			. 00
Sp	48	Subt	ract line 47 from line 35. If less than	zero, enter -0		• 48		31759	. 00
									$\overline{\Box}$
es	61	Alter	native Minimum Tax. Attach Schedul	• 61			. 00		
Other Taxes	62	Ment	al Health Services Tax. See instruction	• 62			. 00		
Othe	63	Othe	r taxes and credit recapture. See inst	• 63			. 00		
	64	Add	line 48, line 61, line 62, and line 63.	This is your total tax		• 64		31759	. 00
	71	Califo	ornia income tax withheld. See instru	ictions		• 71		41730	. 00
	72	2022	California estimated tax and other p	ayments. See instruction	IS	• 72			. 00
	73		holding (Form 592-B and/or Form 59						. 00
Payments	74		ss SDI (or VPDI) withheld. See instru	•					. 00
	75		ed Income Tax Credit (EITC). See ins						. 00
_	76		g Child Tax Credit (YCTC). See instru						. 00
									. 00
	77 78	Add	er Youth Tax Credit (FYTC). See instru line 71 through line 77. These are yo nstructions	ur total payments.				41730	_ 00
Use Tax	91		Tax. Do not leave blank. See instruct e 91 is zero, check if: ● X No	ions		se tax oblig	0 ₀₀		
ISR Penalty	92	See	u and your household had full-year h instructions. Medicare Part A or C co u did not check the box, see instructi	verage is qualifying heal			×		
_		Indiv	idual Shared Responsibility (ISR) Pe	nalty. See instructions	• 92		00		
en (93	Payn	nents balance. If line 78 is more than	line 91, subtract line 91	from line 78			41730	. 00
Overpaid Tax/Tax Due	94 95	Payn	Tax balance. If line 91 is more than least after Individual Shared Respon ract line 92 from line 93	sibility Penalty. If line 93	is more than line 92,	• 94		41730	. 00
erpaid T	96	Indiv	idual Shared Responsibility Penalty I ract line 93 from line 92	Balance. If line 92 is mor	e than line 93,				. 00
8	97		paid tax. If line 95 is more than line 6 03/18/23 PRO	64, subtract line 64 from	line 95	• 97		9971	. 00

175 3103224

Form 540 2022 **Side 3**

Your	nan	ne:	SOMA	Your SSN or ITIN:	655-83-1015				
ne a	98	Amo	unt of line 97 you want applied to you	ur 2023 estimated tax		• 98	0	. [00
erpaic Tax D	99	Over	unt of line 97 you want applied to you paid tax available this year. Subtract I due. If line 95 is less than line 64, subtract I seniors Special Fund. See instru	ine 98 from line 97		• 99	9971	. [00
	100	Tax c	due. If line 95 is less than line 64, sub	tract line 95 from line 64	4	100		. [00
						<u>Code</u>	Amount		_
		Califo	ornia Seniors Special Fund. See instru	uctions		• 400		Г	00
			eimer's Disease and Related Dementia					. [00
		Rare	and Endangered Species Preservatio	n Voluntary Tax Contribu	ution Program	• 403		-[00
		Califo	ornia Breast Cancer Research Volunta	ry Tax Contribution Fund	d	• 405		. [00
		Califo	ornia Firefighters' Memorial Voluntary	Tax Contribution Fund .		• 406		-[00
		Emer	gency Food for Families Voluntary Ta	x Contribution Fund		• 407		- [00
		Califo	ornia Peace Officer Memorial Foundat	• 408		_ [00		
		Califo	ornia Sea Otter Voluntary Tax Contrib	• 410		_ [00		
		Califo	ornia Cancer Research Voluntary Tax		• 413		. [00	
tions		Scho	ol Supplies for Homeless Children Vo	oluntary Tax Contribution	Fund	• 422		_[00
Contributions		State	Parks Protection Fund/Parks Pass P	urchase		• 423		. [00
ဝိ		Prote	ect Our Coast and Oceans Voluntary T	ax Contribution Fund		• 424		. [00
		Keep	Arts in Schools Voluntary Tax Contri	bution Fund		• 425		. [00
		Preve	ention of Animal Homelessness and (Cruelty Voluntary Tax Co	ntribution Fund	• 431		. [00
		Califo	ornia Senior Citizen Advocacy Volunta	ary Tax Contribution Fund	d	• 438		.[00
		Nativ	e California Wildlife Rehabilitation Vo	luntary Tax Contribution	Fund	• 439		.[00
		Rape	Kit Backlog Voluntary Tax Contributi	on Fund		• 440		.[00
		Suici	de Prevention Voluntary Tax Contribu	tion Fund		• 444		.[00
		Ment	al Health Crisis Prevention Voluntary	Tax Contribution Fund		• 445		.[00
			ornia Community and Neighborhood			• 446		_ (00
	110		amounts in code 400 through code 4	•				Г	00
				· · · · · · · · · · · · · · · · · · ·			Coolinaturations Possesses		_
Amount You Owe	111		UNT YOU OWE. If you do not have an to: FRANCHISE TAX BOARD, PO B				See Instructions. Do not send cash.	_[00
4۶		Pay (Online – Go to ftb.ca.gov/pay for mo	re information.			REV 03/18/23 PRO	- 12	

You	r nan	ne:	SOMA	Your SSN o	or ITIN:	655-83-	1015					
Interest and Penalties	112 113		est, late return penalties, and late pa erpayment of estimated tax.	yment penalties	s			112		.00		
rest			k the box: FTB 5805 attack	ned a her	ETD EONE	F attached		• 113		. 00		
Inte												
	114	Total	amount due. See instructions. Enclo	ose, but do not	staple, an	y payment		114				
	115	REFU	JND OR NO AMOUNT DUE. Subtract	the sum of line	e 110, line	e 112, and line	e 113 from lin	e 99. See in	structions	5.		
		Mail	to: Franchise Tax Board, Po Bo	X 942840, SAC	CRAMENT	O CA 94240-	0001	• 115		9971 .00		
Refund and Direct Deposit		Fill in the information to authorize direct deposit of your refund into one or two accounts. Do not attach a voided check or a deposit instructions. Have you verified the routing and account numbers? Use whole dollars only. All or the following amount of my refund (line 115) is authorized for direct deposit into the account shown below: Type										
Dire		• F	Routing number X Checking	Account nu	ımber				116 Dire	ect deposit amount		
and		21	11391825	4012530)4					9971 .00		
pun			Savings					_				
			remaining amount of my refund (line Type Checking Savings	Account nu		neot deposit i	nto the accou			rect deposit amount		
Voter Info.			roter registration information, check See the instructions to find out if you									
to lo	cate FT er pena	B 113 [.] alties c rect, a	can be found in annual tax booklets or onl 1 EN-SP, Franchise Tax Board Privacy Notic of perjury, I declare that I have examined nd complete.	e on Collection. To this tax return, in	o request th	is notice by mai	I, call 800.338.0 hedules and sta	505 and enter tements, and	form code s I to the best	948 when instructed.		
			Your email address. Enter only one	email address.					•	Preferred phone number		
C:	an											
	gn ere		Paid preparer's signature (declaration	of preparer is ba	ased on al	I information o	f which prepar	er has any k	nowledge)			
			VENKATA SAI PAVAI	N KUMAR	DUDII	PALLI						
to fo	unlaw rge a	rful	Firm's name (or yours, if self-employed)						● PTIN		
RDF			GLOBAL TAXES LLC							P02470833		
sign	ature.		Firm's address							● Firm's FEIN		
Join retu	t tax rn?		245 ROONEY CT E I	- BRUNSWIC	CK NJ	08816				882145487		
See	uction	ns.	Do you want to allow another pers	on to discuss t	his tax ret	urn with us? \$	See instruction	ns	Ye	es × No		
			Print Third Party Designee's Name						Tele	ephone Number		
									REV	/ 03/18/23 PRO		

2022 California Adjustments — Residents

CA (540)

lm	portant: Attach this schedule behind Form 540,	Side 5 as a supporting Cali	fornia schedule.	
Na	me(s) as shown on tax return	-		SSN or ITIN
V.	AMSI KRISHNA & PUSHPAVATHI	SOMA		655831015
Pa Se	art I Income Adjustment Schedule ction A – Income from federal Form 1040 or 1040-SR	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
1	a Total amount from federal Form(s) W-2, box 1. See instructions 1a	440316	•	•
	b Household employee wages not reported on federal Form(s) W-2	•	•	•
	c Tip income not reported on line 1a 1c	•	•	•
	d Medicaid waiver payments not reported on federal Form(s) W-2. See instructions 1d	•	•	•
	e Taxable dependent care benefits from federal Form 2441, line 26 1e	•	•	•
	f Employer-provided adoption benefits from federal Form 8839, line 29	•	•	•
	g Wages from federal Form 8919, line 6 1g	•	•	•
	\boldsymbol{h} Other earned income. See instructions $\ldots\ldots\boldsymbol{1}\boldsymbol{h}$	0	•	•
	i Nontaxable combat pay election. See instructions			•
	z Add line 1a through line 1i1z	440316	•	•
	Taxable interest. a • 2b	2596	•	•
	Ordinary dividends. See instructions. a 1865 3b	1884	•	•
4	IRA distributions. See instructions. a 4b	•	•	•
5	Pensions and annuities. See instructions. a • 5b	•	•	•
6	Social security benefits. a • 6b	•	•	
	Capital gain or (loss). See instructions	● -1424	•	•
	ction B – Additional Income from federal Schedule 1	(Form 1040)		
1	Taxable refunds, credits, or offsets of state and local income taxes	•	•	
2	a Alimony received. See instructions 2a	•		•
3	Business income or (loss). See instructions $\bf 3$	•	•	•
	Other gains or (losses)	•	•	•
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc	● -9250	•	•
6	Farm income or (loss)	•	•	•
7	Unemployment compensation	•	•	

ction B – Additional Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
Other income: a Federal net operating loss8a	()		•
b Gambling8b	•	•	
c Cancellation of debt 8c	•	•	•
d Foreign earned income exclusion from federal Form 2555 8d	• ()		•
e Income from federal Form 8853 8e	•		•
f Income from federal Form 8889	•	•	
g Alaska Permanent Fund dividends8g	•		
h Jury duty pay8h	•		
i Prizes and awards	•		
j Activity not engaged in for profit income 8j	•		
k Stock options8k	•		•
I Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property 81	•		
m Olympic and Paralympic medals and USOC prize money	•		
n IRC Section 951(a) inclusion	•	•	
o IRC Section 951A(a) inclusion80	•	•	
p IRC Section 461(I) excess business loss adjustment 8p	•	•	•
${\bf q}$ Taxable distributions from an ABLE account ${\bf 8q}$	•		
r Scholarship and fellowship grants not reported on federal Form(s) W-28r	_		
s Nontaxable amount of Medicaid waiver payments included on federal Form 1040, line 1a or line 1d8s	• ()		
t Pension or annuity from a nonqualified deferred compensation plan or a nongovernmental IRC Section 457 plan 8t	•		
u Wages earned while incarcerated8u	•		
z Other income. List type and amount.			
8z		•	•

Section B – Additional Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
9 a Total other income. Add lines 8a through 8z. 9a	•	•	•
b1 Disaster loss deduction from form FTB 3805V 9b1		•	
b2 NOL deduction from form FTB 3805V 9b2		•	
b3 NOL from form FTB 3805Z, 3807, or 3809 9b3		•	
10 Total. Combine Section A, line 1z through line 7, and Section B, line 1 through line 7, and line 9a in column A and column C. Add Section A, line 1z through line 7, and Section B, line 1 through line 7, line 9a, and line 9b1 through line 9b3 in column B (as applicable). See instructions	434122	•	•
Section C – Adjustments to Income from federal Schedule 1 (Form 1040)			
11 Educator expenses	•	•	
12 Certain business expenses of reservists, performing artists, and fee-basis government officials 12	•	•	•
13 Health savings account deduction	•	•	
14 Moving expenses. Attach form FTB 3913. See instructions	•		•
15 Deductible part of self-employment tax. See instructions	•	•	
16 Self-employed SEP, SIMPLE, and qualified plans16	•		
17 Self-employed health insurance deduction. See instructions	•	•	
18 Penalty on early withdrawal of savings	79		
19 a Alimony paid	•		•
b Recipient's: SSN ●			
Last Name			
20 IRA deduction	•	•	•
21 Student loan interest deduction21	•		•
22 Reserved for future use			
23 Archer MSA deduction	•		

Section C – Adjustments to Income Continued	A	Federal Amounts (taxable amounts from your federal tax return)		B Subtractions See instructions	C Additions See instructions
4 Other adjustments: a Jury duty pay	•				
 b Deductible expenses related to income reported on line 8I from the rental of personal property engaged in for profit. 24b 	•		•		•
c Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m	•		•		
d Reforestation amortization and expenses24d	•		•		
e Repayment of supplemental unemployment benefits under the federal Trade Act of 1974 24e	•				
f Contributions to IRC Section 501(c)(18)(D) pension plans	•		•		•
g Contributions by certain chaplains to IRC Section 403(b) plans	•		•		•
h Attorney fees and court costs for actions involving certain unlawful discrimination claims 24h	•				
i Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations 24i	•		•		
j Housing deduction from federal Form 2555 24 j	•		•		
k Excess deductions of IRC Section 67(e) expenses from federal Schedule K-1 (Form 1041)24k	•				
z Other adjustments. List type and amount.					
24z	•		•		•
Total other adjustments. Add line 24a through line 24z	•		•		•
Add line 11 through line 23 and line 25 in columns A, B, and C. See instructions	•	79	•		•
7 Total. Subtract line 26 from line 10 in columns A, B, and C. See instructions	•	434043	•		•

Part II Adjustments to Federal Itemized Deductions

Cha	ck the box if you did NOT itemize for federal but will item	izo fo	r California				
	tok the box if you did NOT itemize for federal but will item	126 10	A Federal Amounts (from federal Schedule A (Form 1040))		B Subtractions See instructions	C	Additions See instructions
Me	dical and Dental Expenses See instructions.						
1	Medical and dental expenses •	1					
2	Enter amount from federal Form 1040 or 1040-SR, line 11 434043	2					
3	Multiply line 2 by 7.5% (0.075) 32553						
4	Subtract line 3 from line 1. If line 3 is more than line 1, enter 0	4				•	С
	es You Paid a State and local income tax or general sales taxes.	5a	41896	•	41896		
	b State and local real estate taxes	5b					
	c State and local personal property taxes	5c (
	d Add line 5a through line 5c	5d (41896				
	e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately) in column A. Enter the amount from line 5a, column B in line 5e, column B. Enter the difference from line 5d and line 5e, column A in line 5e, column C	5e (10000	•	41896	•	31896
6	Other taxes. List type	6		•		•	
	Add line 5e and line 6	7	10000	•	41896	•	31896
	arest You Paid a Home mortgage interest and points reported to you on federal Form 1098	8a 🤇				•	
	b Home mortgage interest not reported to you on federal Form 1098	8b (•	
	c Points not reported to you on federal Form 1098.	8c				•	
	d Reserved for future use	8d					
	e Add line 8a through line 8c	8e 🖸		•		•	
9	Investment interest	9		•		•	
10	Add line 8e and line 9	n					

Pa	rt II Adjustments to Federal Itemized Deductions Continued	A Federal Amounts (from federal Schedule A (Form 1040))	B Subtraction See instruc		Additions See instructions
	s to Charity				
11	Gifts by cash or check	•	•	•	
12	Other than by cash or check	•	•	•	
13	Carryover from prior year	•	•	•	
	Add line 11 through line 13	•	•	•	
	ualty and Theft Losses Casualty or theft loss(es) (other than net qualified disaster losses). Attach federal Form 4684. See instructions15	•	•	•	
0th	er Itemized Deductions				
16	Other—from list in federal instructions	•	•	•	
17	Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C	10000) (4	11896	31896
18	Total. Combine line 17 column A less column B plus co	olumn C		18	0
Job	Expenses and Certain Miscellaneous Deductions				
20	Unreimbursed employee expenses: job travel, union due Attach federal Form 2106 if required. See instructions. Tax preparation fees		20		
	box, etc. List type		① 21		
22	Add line 19 through line 21	(22	0	
23	Enter amount from federal Form 1040 or 1040-SR, line 11				
24	Multiply line 23 by 2% (0.02). If less than zero, enter 0 .	(② 24	8681	
25	Subtract line 24 from line 22. If line 24 is more than line	e 22, enter 0		🖭 25	0
26	Total Itemized Deductions. Add line 18 and line 25			🖭 26	0
27	Other adjustments. See instructions. Specify.				
28	Combine line 26 and line 27			🖲 28	0
29	Is your federal AGI (Form 540, line 13) more than the Single or married/RDP filing separately Head of household	spouse/RDP	\$229,908 \$344,867 \$459,821		0
30	Enter the larger of the amount on line 29 or your stand Single or married/RDP filing separately. See instru Married/RDP filing jointly, head of household, or qu	dard deduction listed below:	\$5,202		<u> </u>
	Transfer the amount on line 30 to Form 540, line 18.			• 30	10404

Department of the Treasury—Internal Revenue Service
U.S. Individual Income Tax Return

|--|

OMB No. 1545-0074

IRS Use Only-Do not write or staple in this space.

Filing Status Check only	s 🗌 S	Single X Married filing jointly	Marrie	ed filing separately (l	MFS)	☐ Head of	household (HC)H) [ifying surviv	/ing
one box.	•	u checked the MFS box, enter the not on is a child but not your dependent	•	our spouse. If you o	heck	ed the HOH or	QSS box, ent	er the	child's	name if the	qualifying
Your first name and middle initial Last name				ne					Your social security number		
VAMSI KRISHNA SOMA				A					655-83-1015		
If joint return, spouse's first name and middle initial Last name				me				s	Spouse's social security number		
PUSHPAVATHI SOMA								7	775-31-9751		
Home address (number and street). If you have a P.O. box, see instructions. Apt. no.						F	Presidential Election Campaign				
								ere if you, o			
City, town, or post office. If you have a foreign address, also complete spaces below.						te	ZIP code spouse if filing jointly to go to this fund. C				
CUPERTINO				CA			95014	95014 bo		w will not c	_
Foreign country name			Foreign province/state/county			Foreign postal of	Foreign postal code		or refund.		
										You	Spouse
Digital Assets		ny time during 2022, did you: (a) reco ange, gift, or otherwise dispose of a	,				•	,	,	Yes	⊠ No
Standard		eone can claim: You as a de				a dependent	40001). (000 11	1011 401			
Deduction		Spouse itemizes on a separate retur	•	-							
Age/Blindness	_		958	Are blind Sp	ouse	: Was bor	n before Janu			☐ Is blin	
Dependents				(2) Social security	/	(3) Relationsh	٠,٢		1	ies for (see in	
If more	(1) Fi	rst name Last name		number		to you	Child	Child tax cred		Credit for othe	
than four dependents,		NAV KUMAR SOMA		956-90-312	8	Son		<u>Ц</u>		×	
see instruction:	s SUDH	EEP KRISHNA SOMA		956-90-313	0	Son		<u>Ц</u>		×	
and check	, —							<u> </u>			
here											
Income	1a	Total amount from Form(s) W-2, b	•	•					1a 1b	440	0,316.
Attack Forms(s)	b										
Attach Form(s) W-2 here. Also	С	Tip income not reported on line 1a (see instructions)									
attach Forms	d	Medicaid waiver payments not reported on Form(s) W-2 (see instructions)							1d		
W-2G and 1099-R if tax	е	Taxable dependent care benefits from Form 2441, line 26							1e 1f		
was withheld.	f	Employer-provided adoption benefits from Form 8839, line 29									
If you did not	g	Wages from Form 8919, line 6						1g			
get a Form W-2, see	h	Other earned income (see instructions)							1h		0.
instructions.	i										2 216
	<u>z</u>	Add lines 1a through 1h		· · · · · i					1z		0,316.
Attach Sch. B	2a	'	2a	1 065		axable interest			2b		2,596.
if required.	3a_		3a	1,865.		ordinary divider			3b	-	1,884.
	4a		4a			axable amount			4b		
Standard Deduction for—	5a		5a			axable amount			5b		
Single or	6a	,	6a			axable amount	[6b		
Married filing separately,	c	If you elect to use the lump-sum election method, check here (see instructions)									1 404
\$12,950	7							. Ш	7		1,424.
Married filing jointly or	8	Other income from Schedule 1, lin		This is					8		9,250.
Qualifying surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7	,	,					10	434	4,122.
\$25,900	10	Adjustments to income from Schedule 1, line 26								4.0	79.
Head of household,	11	Subtract line 10 from line 9. This is	-	-					11		<u>4,043.</u>
\$19,400	12	- '								1 2!	5,900.
If you checked any box under	13	Qualified business income deduction from Form 8995 or Form 8995-A								1	- 000
Standard Deduction,	14 15	Add lines 12 and 13									5,900.
see instructions.	10	Subtract line 14 from line 11. If zero or less, enter -0 This is your taxable income									3,143.

Form 1040 (2022	2)							Page 2
Tax and	16	Tax (see instructions). Check if any from	Form(s): 1 881	4 2 4972	3 🗌		16	90,752.
Credits	17	Amount from Schedule 2, line 3					17	
	18	Add lines 16 and 17					18	90,752.
	19	Child tax credit or credit for other depe	ndents from Sched	ule 8812			19	
	20	Amount from Schedule 3, line 8					20	
	21	Add lines 19 and 20					21	
	22	Subtract line 21 from line 18. If zero or l	less, enter -0				22	90,752.
	23	Other taxes, including self-employment	tax, from Schedule	e 2, line 21			23	1,868.
	24	Add lines 22 and 23. This is your total t	tax				24	92,620.
Payments	25	Federal income tax withheld from:						
-	а	Form(s) W-2			25a 88	3,608.		
	b	Form(s) 1099			25b			
	С	Other forms (see instructions)			25c 2	2,183.		
	d	Add lines 25a through 25c					25d	90,791.
If you have a	26	2022 estimated tax payments and amo	unt applied from 20	021 return			26	
qualifying child, attach Sch. EIC.	27	Earned income credit (EIC)		No .	27			
	28	Additional child tax credit from Schedule	8812		28			
	29	American opportunity credit from Form	8863, line 8		29			
	30	Reserved for future use			30			
	31	Amount from Schedule 3, line 15			31			
	32	Add lines 27, 28, 29, and 31. These are	your total other p	ayments and refu	ndable credits		32	
	33	Add lines 25d, 26, and 32. These are yo	our total payments				33	90,791.
Refund	34	If line 33 is more than line 24, subtract I	ine 24 from line 33	. This is the amour	nt you overpaid		34	
nerana	35a	Amount of line 34 you want refunded to you . If Form 8888 is attached, check here						
Direct deposit?	b	Routing number X X X X X X		c Type:		Savings		
See instructions.	d	Account number X X X X X X X X X						
	36	Amount of line 34 you want applied to	your 2023 estimate	ed tax	36			
Amount You Owe	37	Subtract line 33 from line 24. This is the For details on how to pay, go to www.ii	•				37	1,829.
	38	Estimated tax penalty (see instructions)			38			·
Third Party Designee		you want to allow another person to tructions	discuss this retu	rn with the IRS?		omplete b	elow.	X No
	De	signee's	Phone		Pers	onal identifi	cation _r	
	na	me	no.		num	ber (PIN)		
Sign Here		der penalties of perjury, I declare that I have exief, they are true, correct, and complete. Declar		, , ,		,		, ,
TICIC	Yo	Your signature		Date Your occupation				nt you an Identity N, enter it here
Joint return?				SR QE MANA	,			
See instructions. Keep a copy for your records.	Sp	Spouse's signature. If a joint return, both must sign.		Date Spouse's occupation			ty Prote	t your spouse an action PIN, enter it here
your records.		TEACHER (see				ist.)		
		one no. (408)594-5071	Email address	VSOMA77@GM				
Paid		parer's name Preparer's	•		Date	PTIN		Check if:
Preparer	VENE	VENKATA SAI PAVAN KUMAR DUDIPALLI VENKATA SAI PAVAN KUMAR DUDIPALLI 03/24/2023 P02470						Self-employed
Use Only	Firm's name GLOBAL TAXES LLC Phone							678)965-9522
	Firm's address 245 ROONEY CT E BRUNSWICK NJ 08816 Firm's						EIN	88-2145487
		10101 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1						- 4040

SCHEDULE 1 (Form 1040)

9

Additional Income and Adjustments to Income

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR, Go to www.irs.gov/Form1040 for instructions and the latest information.

2022	
Attachment Sequence No. 01	

Your social security number

VAMSI KRISHNA & PUSHPAVATHI SOMA 655-83-1015 Part | Additional Income Taxable refunds, credits, or offsets of state and local income taxes 1 1 2a Date of original divorce or separation agreement (see instructions): 3 3 4 4 -9,250. 5 Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E . . 5 6 6 7 7 8 Other income: 8a а 8b 8c Foreign earned income exclusion from Form 2555 8d 8e Income from Form 8889 8f Alaska Permanent Fund dividends 8g 8i Activity not engaged in for profit income 8i 8k Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property . . . 81 m Olympic and Paralympic medals and USOC prize money (see 8m 8n Section 951A(a) inclusion (see instructions) 80 Section 461(I) excess business loss adjustment 8p Taxable distributions from an ABLE account (see instructions) . . . 8q Scholarship and fellowship grants not reported on Form W-2 . . . 8r Nontaxable amount of Medicaid waiver payments included on Form 8s Pension or annuity from a nonqualifed deferred compensation plan or 8t **u** Wages earned while incarcerated 8u

Other income. List type and amount:

Combine lines 1 through 7 and 9. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 8

-9,250.

9

10

Schedule 1 (Form 1040) 2022 Page **2**

Par	t II Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-basis go	overnment		
	officials. Attach Form 2106		12	
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903		14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	79.
19a	Alimony paid		19a	
b	Recipient's SSN			
С	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:			
а	Jury duty pay (see instructions)			
b	Deductible expenses related to income reported on line 8l from the			
	rental of personal property engaged in for profit			
С	Nontaxable amount of the value of Olympic and Paralympic medals			
	and USOC prize money reported on line 8m			
d	Reforestation amortization and expenses			
е	Repayment of supplemental unemployment benefits under the Trade			
_	Act of 1974			
f	Contributions to section 501(c)(18)(D) pension plans			
g	Contributions by certain chaplains to section 403(b) plans 24g			
h	Attorney fees and court costs for actions involving certain unlawful			
	discrimination claims (see instructions)			
İ	Attorney fees and court costs you paid in connection with an award			
	from the IRS for information you provided that helped the IRS detect tax law violations			
j	Housing deduction from Form 2555			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form			
_	1041)			
Z	Other adjustments. List type and amount:			
25			25	
25 26	Total other adjustments. Add lines 24a through 24z		25	
∠0	Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a	ere and on	26	79.
	TOTH TO OF TO 40-30, III TO, OF FORTH TO 40-IND, III TO 40		20	

SCHEDULE 2 (Form 1040)

Department of the Treasury Internal Revenue Service

Additional Taxes

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2022

Attachment Sequence No. 02

Name(s) shown on Form 1040, 1040-SR, or 1040-NR VAMSI KRISHNA & PUSHPAVATHI SOMA

Your social security number 655-83-1015

Pa	t I Tax		
1	Alternative minimum tax. Attach Form 6251	1	
2	Excess advance premium tax credit repayment. Attach Form 8962	2	
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17.	3	
Par	t II Other Taxes		
4	Self-employment tax. Attach Schedule SE	4	
5	Social security and Medicare tax on unreported tip income. Attach Form 4137		
6	Uncollected social security and Medicare tax on wages. Attach Form 8919		
7	Total additional social security and Medicare tax. Add lines 5 and 6	7	
8	Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required.		
	If not required, check here	8	
9	Household employment taxes. Attach Schedule H	9	
10	Repayment of first-time homebuyer credit. Attach Form 5405 if required	10	
11	Additional Medicare Tax. Attach Form 8959	11	1,868.
12	Net investment income tax. Attach Form 8960	12	
13	Uncollected social security and Medicare or RRTA tax on tips or group-term life insurance from Form W-2, box 12	13	
14	Interest on tax due on installment income from the sale of certain residential lots and timeshares	14	
15	Interest on the deferred tax on gain from certain installment sales with a sales price over \$150,000	15	
16	Recapture of low-income housing credit. Attach Form 8611	16	
	(co	ontinu	ed on page 2)

Schedule 2 (Form 1040) 2022 Page **2**

Part II Other Taxes (continued)

7	Other additional taxes:				
а	Recapture of other credits. List type, form number, and amount:				
		17a			
b	Recapture of federal mortgage subsidy, if you sold your home see instructions	17b			
С	Additional tax on HSA distributions. Attach Form 8889	17c			
d	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d			
е	Additional tax on Archer MSA distributions. Attach Form 8853.	17e			
f	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	17f			
g	Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	17g			
h	Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A	17h			
i	Compensation you received from a nonqualified deferred compensation plan described in section 457A	17i			
j	Section 72(m)(5) excess benefits tax	17 j			
k	Golden parachute payments	17k			
I	Tax on accumulation distribution of trusts	171			
m	Excise tax on insider stock compensation from an expatriated corporation	17m			
n	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866	17n			
0	Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR	17 0			
р	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	17p			
q	Any interest from Form 8621, line 24	17q			
Z	Any other taxes. List type and amount:				
		17z			
8	Total additional taxes. Add lines 17a through 17z		. 18		
9	Reserved for future use		. 19		
20	Section 965 net tax liability installment from Form 965-A	20			
21	Add lines 4, 7 through 16, and 18. These are your total other taxe		I	_	0.50
	on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b		. 21	1	,868.

SCHEDULE B (Form 1040)

Interest and Ordinary Dividends

Go to www.irs.gov/ScheduleB for instructions and the latest information. Attach to Form 1040 or 1040-SR.

OMB No. 1545-0074

Attachment Sequence No. 08

Department of the Treasury Internal Revenue Service Name(s) shown on return

VAMSI KRISHNA & PUSHPAVATHI SOMA

Your social security number 655-83-1015

Part I	1	List name of payer. If any interest is from a seller-financed mortgage and the		Amount
Interest		buyer used the property as a personal residence, see the instructions and list this interest first. Also, show that buyer's social security number and address:		
(See instructions		DIGITAL FEDERAL CREDIT UNION		69.
and the Instructions for Form 1040, line 2b.)		DISCOVER BANK		2,527.
Note: If you received a Form 1099-INT, Form 1099-OID, or substitute statement from a brokerage firm, list the firm's name as the payer and enter the total interest shown on that form.			1 -	
	2	Add the amounts on line 1	2	2,596.
	3	Excludable interest on series EE and I U.S. savings bonds issued after 1989. Attach Form 8815	3	
	4	Subtract line 3 from line 2. Enter the result here and on Form 1040 or 1040-SR, line 2b	4	2,596.
	Note:	If line 4 is over \$1,500, you must complete Part III.		Amount
Part II	5	List name of payer: FIDELITY BROKERAGE SERVICES LLC		648.
Ordinary		APEX CLEARING		21
		MORGAN STANLEY AT WORK		1,069.
Dividends		ROBINHOOD SECURITIES LLC		146.
(See instructions and the				
Instructions for Form 1040,				
line 3b.)			5	
Note: If you received a Form 1099-DIV				
or substitute				
statement from a brokerage firm,				
list the firm's				
name as the payer and enter				
the ordinary	6	Add the amounts on line F. Estay the total baye and an Feyn 1040 ay 1040 CD. line 2b		1 004
dividends shown on that form.	6 Note:	Add the amounts on line 5. Enter the total here and on Form 1040 or 1040-SR, line 3b	6	1,884.
	иоге:	If line 6 is over \$1,500, you must complete Part III.		
Part III	Your	must complete this part if you (a) had over \$1,500 of taxable interest or ordinary div	idende	(b) had a foreign

You must complete this part if you (a) had over \$1,500 of taxable interest or ordinary dividends; (b) had a foreign account; or (c) received a distribution from, or were a grantor of, or a transferor to, a foreign trust.

Foreign Accounts and Trusts

Caution: If required, failure to file FinCEN Form 114 may result in substantial penalties. Additionally, you may be required to file Form 8938, Statement of Specified Foreign Financial Assets. See instructions.

7a	At any time during 2022, did you have a financial interest in or signature authority over a financial
	account (such as a bank account, securities account, or brokerage account) located in a foreign
	country? See instructions
	If "Yes," are you required to file FinCEN Form 114, Report of Foreign Bank and Financial
	Accounts (FBAR), to report that financial interest or signature authority? See FinCEN Form 114
	and its instructions for filing requirements and exceptions to those requirements

b	If you are required to file FinCEN Form 114, list the name(s) of the foreign country(-ies) where the
	financial account(s) are located:

8	During 2022,	did you	receive	a distribution	from, or	were	you the	grantor	of,	or	trans	feror	to,	а
	foreign trust?	If "Yes,"	you may	/ have to file F	Form 3520	D. See	instructi	ons						

Yes

No

×

X

SCHEDULE D (Form 1040)

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

Attachment

Department of the Treasury Internal Revenue Service

Sequence No. 12 Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Name(s) shown on return Your social security number 655-83-1015 VAMSI KRISHNA & PUSHPAVATHI SOMA Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes." attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) Form(s) 8949, Part I, combine the result (or other basis) whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with Box A checked 25,352. 27,989. 12. -2,625. Totals for all transactions reported on Form(s) 8949 with Box B checked 92,670. 91,742. 278. 1,206. 3 Totals for all transactions reported on Form(s) 8949 with Box C checked Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back 7 -1,419.Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with 1,643. 1,396. -247. Totals for all transactions reported on Form(s) 8949 with Box E checked 16,861. 16,620. 241. 10 Totals for all transactions reported on Form(s) 8949 with

11

12

13

14

15

-7.

8.

-5.

20.

11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss)

12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1

14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover

Schedule D (Form 1040) 2022 Page 2

Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 -1.424.• If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 1,424.) 21 • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Sales and Other Dispositions of Capital Assets

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form8949 for instructions and the latest information. File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Attachment Sequence No. 12A

Name(s) shown on return	Social security number or taxpayer identification number								
VAMSI KRISHNA & PUSHPAVATHI SOMA	655-83-1015								
Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B o statement will have the same information as Form 1099-B. Either will show whether your broker and may even tell you which box to check.									
Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.									
Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis v reported to the IRS and for which no adjustments or codes are required. Enter the totals directly o Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instruction									
You must check Box A, B, or C below. Check only one box. If more than one complete a separate Form 8949, page 1, for each applicable box. If you have mo for one or more of the boxes, complete as many forms with the same box checkers.	ore short-term transactions than will fit on this page								
 X (A) Short-term transactions reported on Form(s) 1099-B showing basis wa ☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis wa ☐ (C) Short-term transactions not reported to you on Form 1099-B 									

1 (a) Description of property	Data assuired Date	(c) Date sold or	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below	If you enter an enter a c	f any, to gain or loss amount in column (g), ode in column (f). parate instructions.	(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)		and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).	
STOCKS	01/01/21	12/31/22	25,352.	27,989.	W	12.	-2,625.	
2 Totals. Add the amounts in column negative amounts). Enter each tot Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box	al here and inc e is checked), lir	lude on your ne 2 (if Box B	25,352.	27,989.		12.	-2,625.	

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

REV 03/18/23 PRO

Form 8949 (2022) Attachment Sequence No. **12A** Page

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side VAMSI KRISHNA & PUSHPAVATHI SOMA

Social security number or taxpayer identification number

655-83-1015

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

✗ (D) Long-term transactions☐ (E) Long-term transactions☐ (F) Long-term transactions	reported on	Form(s) 1099	-B showing bas	•		`	•)
1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below	If you enter an enter a co	f any, to gain or loss amount in column (g), ode in column (f). parate instructions.	(h) Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
STOCKS	01/01/21	12/31/22	1,396.	1,643.			-247.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D. line 8b (if Box D above	al here and inc	lude on your					

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) .

1,396.

1,643.

Sales and Other Dispositions of Capital Assets

Social security number or taxpayer identification number

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/Form8949 for instructions and the latest information. File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Attachment Sequence No. 12A

OMB No. 1545-0074

VAMSI KRISHNA & PUSHPA	VATHI SOM	IA		655-83	-1015		
Before you check Box A, B, or C belo statement will have the same informa broker and may even tell you which b	tion as Form						
Part I Short-Term. Trans instructions). For lo Note: You may agg reported to the IRS Schedule D, line 1a	ng-term tra pregate all s and for wh	nsactions, s hort-term tr ich no adjus	see page 2. ansactions rep stments or cod	oorted on Form les are required	(s) 1099-E d. Enter th	3 showing basi e totals directly	s was y on
You must check Box A, B, or C I complete a separate Form 8949, p for one or more of the boxes, com (A) Short-term transactions	oage 1, for ea plete as mar	ach applicable of the second s	le box. If you have the same box of	ve more short-te checked as you r	rm transac need.	tions than will fit	on this page
☒ (B) Short-term transactions☐ (C) Short-term transactions	•	٠,	•	sis wasn't report	ed to the IF	RS	
1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(f) (g) (s) from Amount of	from column (d) and combine the result with column (g).
STOCKS	04/18/22	08/28/18	92,670.	91,742.	W	278.	1,206.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

92,670.

1,206.

278.

2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) .

91,742.

Attachment Sequence No. 12A Form 8949 (2022)

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side

Social security number or taxpayer identification number 655-83-1015

VAMSI KRISHNA & PUSHPAVATHI SOMA

Before you check Box D. E. or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

) Long-term transactions reported on Form(s)	1099-B showing basis was reported to the IRS (see Note above)
X (E	Long-term transactions reported on Form(s)	1099-B showing basis wasn't reported to the IRS

(F) Long-term transactions not reported to you on Form 1099-B

(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see <i>Column</i> (e) in the separate instructions.			(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g).
STOCKS	01/01/21	12/31/22	16,861.	16,620.			241.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box	al here and inc is checked), lir	lude on your ne 9 (if Box E	16,861.	16,620.			241.

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2022) Attachment Sequence No. **12A** Page **2**

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side VAMSI KRISHNA & PUSHPAVATHI SOMA

Social security number or taxpayer identification number 655-83-1015

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(D)	Long-term transactions	reported on Form(s) 1099-E	3 showing b	asis was	reported to	the IRS	(see Note	above)
(E)	Long-term transactions	reported on Form(s	s) 1099-B	showing b	asis was ı	n't reported	d to the IF	RS	

X (F) Long-term transactions not reported to you on Form 1099-B

(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(d) Cost or other basis Proceeds (sales price) e instructions) (e) Cost or other basis See the Note below and see Column (e) in the separate instructions.		Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions. (f) Code(s) from instructions (g) Amount of adjustment	
STOCKS	08/28/18	04/18/22	20.	27.			-7.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box	al here and inc is checked), lir	lude on your ne 9 (if Box E	20.	27.			-7.

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/ScheduleE for instructions and the latest information.

2022
Attachment Sequence No. 13

Name(s) shown on return Your social security number VAMSI KRISHNA & PUSHPAVATHI SOMA 655-83-1015 Part I **Income or Loss From Rental Real Estate and Royalties Note:** If you are in the business of renting personal property, use **Schedule C**. See instructions. If you are an individual, report farm rental income or loss from **Form 4835** on page 2, line 40. Did you make any payments in 2022 that would require you to file Form(s) 1099? See instructions . В If "Yes," did you or will you file required Form(s) 1099? Yes 1a Physical address of each property (street, city, state, ZIP code) PUPPALAGUDA RAJENDRANAGAR HYDERABAD TELANGANA IN 500030 Α В C 1b Type of Property **Fair Rental Personal Use** For each rental real estate property listed QJV (from list below) above, report the number of fair rental and **Davs Days** personal use days. Check the QJV box only Α Α 210 0 if you meet the requirements to file as a В В qualified joint venture. See instructions. С C Type of Property: 3 Vacation/Short-Term Rental 1 Single Family Residence 5 Land 7 Self-Rental 8 Other (describe) 2 Multi-Family Residence 4 Commercial 6 Royalties **Properties:** В C Income: 3 2,600. 4 Royalties received 4 **Expenses:** 5 5 Advertising

5	Advertising	J							
6	Auto and travel (see instructions)	6							
7	Cleaning and maintenance	7							
8	Commissions	8							
9	Insurance	9							
10	Legal and other professional fees	10							
11	Management fees	11	8	00.					
12	Mortgage interest paid to banks, etc. (see instructions)	12							
13	Other interest	13	5,0	19.					
14	Repairs	14	1,1	00.					
15	Supplies	15							
16	Taxes	16	1	00.					
17	Utilities	17							
18	Depreciation expense or depletion	18	4,8	31.					
19	Other (list)	19							
20	Total expenses. Add lines 5 through 19	20	11,8	50.					
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If								
	result is a (loss), see instructions to find out if you must								
	file Form 6198	21	-9,2	50.					
22	Deductible rental real estate loss after limitation, if any,								
	on Form 8582 (see instructions)		,		`)	()
23a	Total of all amounts reported on line 3 for all rental proper				2,60	00.			
b	Total of all amounts reported on line 4 for all royalty proper								
С	Total of all amounts reported on line 12 for all properties			$\overline{}$					
d	Total of all amounts reported on line 18 for all properties			-	4,83				
е	Total of all amounts reported on line 20 for all properties			-	11,85				
24	Income. Add positive amounts shown on line 21. Do not					24	,		
25	Losses. Add royalty losses from line 21 and rental real estat				-	25	(9,250	<u>.)</u>
26	Total rental real estate and royalty income or (loss).	Comb	ine lines 24 and	25. E	nter the result				

here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2

26

-9,250.

SCHEDULE 8812 (Form 1040)

Credits for Qualifying Children and Other Dependents

Attach to Form 1040, 1040-SR, or 1040-NR.

2022

OMB No. 1545-0074

Attachment Sequence No. 47

Your social security number

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

655-83-1015 VAMSI KRISHNA & PUSHPAVATHI SOMA Part I Child Tax Credit and Credit for Other Dependents 1 Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR . 1 434,043. Enter income from Puerto Rico that you excluded 2a Enter the amounts from lines 45 and 50 of your Form 2555 . . . b 2b 0 c Enter the amount from line 15 of your Form 4563 Add lines 2a through 2c 2d3 3 434,043. 4 Number of qualifying children under age 17 with the required social security number 0 5 5 6 Number of other dependents, including any qualifying children who are not under age 17 or who do not have the required social security number Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resident alien. Also, do not include anyone you included on line 4. 7 7 1,000. Add lines 5 and 7 8 8 1,000. Enter the amount shown below for your filing status. • Married filing jointly—\$400,000 • All other filing statuses—\$200,000 9 400,000. Subtract line 9 from line 3. 10 • If zero or less, enter -0-. • If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc. 10 35,000. 11 11 1,750. Is the amount on line 8 more than the amount on line 11? . . . 12 0. No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit. Skip Parts II-A and II-B. Enter -0- on lines 14 and 27. **Yes.** Subtract line 11 from line 8. Enter the result. 13 Enter the amount from the Credit Limit Worksheet A 13 Enter the smaller of line 12 or 13. This is your child tax credit and credit for other dependents . . . 0. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19. If the amount on line 12 is more than the amount on line 14, you may be able to take the additional child tax credit on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-NR through line 27 (also complete Schedule 3, line 11) before completing Part II-A.

BAA

Schedule 8812 (Form 1040) 2022

Part	II-A Additional Child Tax Credit for All Filers					
Cautio	on: If you file Form 2555, you cannot claim the additional child tax credit.					
15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line	e 27 .				
16a	Subtract line 14 from line 12. If zero, stop here ; you cannot take the additional child tax credit. Skip Parts II-A					
	and II-B. Enter -0- on line 27	16a				
b	Number of qualifying children under 17 with the required social security number: x \$1,500.					
	Enter the result. If zero, stop here; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.					
	Enter -0- on line 27	16b				
	TIP: The number of children you use for this line is the same as the number of children you used for line 4.					
17	Enter the smaller of line 16a or line 16b	17				
18a	Earned income (see instructions)					
b	Nontaxable combat pay (see instructions)					
19	Is the amount on line 18a more than \$2,500?					
	No. Leave line 19 blank and enter -0- on line 20.					
	Yes. Subtract \$2,500 from the amount on line 18a. Enter the result 19					
20	Multiply the amount on line 19 by 15% (0.15) and enter the result $\dots \dots \dots \dots \dots \dots \dots \dots \dots$	20				
	Next. On line 16b, is the amount \$4,500 or more?					
	No. If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the					
	smaller of line 17 or line 20 on line 27.					
	Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27.					
	Otherwise, go to line 21.					
Part	II-B Certain Filers Who Have Three or More Qualifying Children and Bona Fide Resident	s of P	uerto Rico			
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2,					
	boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If					
	your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, see					
	instructions	4				
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form					
	1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 . 22	4				
23	Add lines 21 and 22	-				
24	1040 and					
	1040-SR filers: Enter the total of the amounts from Form 1040 or 1040-SR, line 27, and Schedule 3 (Form 1040), line 11.					
25	1040-NR filers: Enter the amount from Schedule 3 (Form 1040), line 11.	1 25				
25	Subtract line 24 from line 23. If zero or less, enter -0	25				
26	Enter the larger of line 20 or line 25	20				
Part	II-C Additional Child Tax Credit					
27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28.	27				
41	This is your additional clind tax citcuit. Effici this amount on Form 1040, 1040-505, of 1040-1015, line 20.	41	0.			

Health Savings Accounts (HSAs)

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form8889 for instructions and the latest information. OMB No. 1545-0074 Attachment Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

VAMSI KRISHNA SOMA

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions.

655-83-1015 **Before you begin:** Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if required. HSA Contributions and Deduction. See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part I for each spouse. Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2022. ☐ Self-only ☐ Family HSA contributions you made for 2022 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2022. Do not include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions 2 0. If you were under age 55 at the end of 2022 and, on the first day of every month during 2022, you 3 were, or were considered, an eligible individual with the same coverage, enter \$3,650 (\$7,300 for 3 Enter the amount you and your employer contributed to your Archer MSAs for 2022 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2022, also 4 5 5 6 Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2022, see the instructions for the amount to enter . . . 6 If you were age 55 or older at the end of 2022, married, and you or your spouse had family coverage 7 under an HDHP at any time during 2022, enter your additional contribution amount. See instructions . 0. 7 8 8 Employer contributions made to your HSAs for 2022 9 10 11 11 0. 12 12 HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13 13 13 0. Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions. HSA Distributions. If you are filing jointly and both you and your spouse each have separate HSAs, complete Part II a separate Part II for each spouse. 14a 1,189. Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were 14b 14c 1,189. Qualified medical expenses paid using HSA distributions (see instructions) 15 15 1,189. Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0-. Also, include this 16 16 0. If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20% Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instructions before Part III completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part III for each spouse. 18 18 19 19 20 **Total income.** Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f 20 Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 21

8959 Form

Department of the Treasury Internal Revenue Service

Additional Medicare Tax

If any line does not apply to you, leave it blank. See separate instructions.

Attach to Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS.

Go to www.irs.gov/Form8959 for instructions and the latest information.

OMB No. 1545-0074

2022

Attachment Sequence No. 71

Name(s) shown on return

VAMSI KRISHNA & PUSHPAVATHI SOMA

Your social security number

655-83-1015

Part	Additional Medicare Tax on Medicare Wages		
1	Medicare wages and tips from Form W-2, box 5. If you have more than one		
	Form W-2, enter the total of the amounts from box 5		
2	Unreported tips from Form 4137, line 6		
3	Wages from Form 8919, line 6		
4	Add lines 1 through 3		
5	Enter the following amount for your filing status:		
	Married filing jointly \$250,000		
	Married filing separately \$125,000		
	Single, Head of household, or Qualifying surviving spouse \$200,000 5 250,000 .		
6	Subtract line 5 from line 4. If zero or less, enter -0	6	207,607.
7	Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and go to		
	Part II	7	1,868.
Part			
8	Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you		
	had a loss, enter -0- (Form 1040-PR or 1040-SS filers, see instructions.) 8		
9	Enter the following amount for your filing status:		
	Married filing jointly		
	Married filing separately \$125,000		
	Single, Head of household, or Qualifying surviving spouse \$200,000 9		
10	Enter the amount from line 4		
11	Subtract line 10 from line 9. If zero or less, enter -0		
12	Subtract line 11 from line 8. If zero or less, enter -0	12	
13	Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter here and		
	go to Part III	13	
Part	III Additional Medicare Tax on Railroad Retirement Tax Act (RRTA) Compensation		
14	Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14		
	(see instructions)		
15	Enter the following amount for your filing status:		
	Married filing jointly \$250,000		
	Married filing separately		
	Single, Head of household, or Qualifying surviving spouse \$200,000		
16	Subtract line 15 from line 14. If zero or less, enter -0	16	
17	Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (0.009).		
	Enter here and go to Part IV	17	
Part			
18	Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 11 (Form 1040-PR		
	or 1040-SS filers, see instructions), and go to Part V	18	1,868.
Part			
19	Medicare tax withheld from Form W-2, box 6. If you have more than one Form		
	W-2, enter the total of the amounts from box 6		
20	Enter the amount from line 1		
21	Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax		
	withholding on Medicare wages		
22	Subtract line 21 from line 19. If zero or less, enter -0 This is your Additional Medicare Tax	66	_
	withholding on Medicare wages	22	2,183.
23	Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form W-2, box		
_	14 (see instructions)	23	
24	Total Additional Medicare Tax withholding. Add lines 22 and 23. Also include this amount with		
	federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c (Form 1040-PR or	0.4	0 100
	1040-SS filers, see instructions)	24	2,183.

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Form **8960**

Name(s) shown on your tax return

Net Investment Income Tax— Individuals, Estates, and Trusts

Department of the Treasury
Internal Revenue Service

Attach to Go to www.irs.gov/Form8960 for

Attach to your tax return.

Go to www.irs.gov/Form8960 for instructions and the latest information.

2022 Attachment Sequence No. 72

Your social security number or EIN

OMB No. 1545-2227

VAMSI KRISHNA & PUSHPAVATHI SOMA 655-83-1015 Part I Investment Income ☐ Section 6013(g) election (see instructions) ☐ Section 6013(h) election (see instructions) ☐ Regulations section 1.1411-10(g) election (see instructions) 1 2,596. 2 2 1,884. 3 3 Rental real estate, royalties, partnerships, S corporations, trusts, etc. (see 4a -9,250.Adjustment for net income or loss derived in the ordinary course of a nonsection 1411 trade or business (see instructions) 4b 4c -9,250. Net gain or loss from disposition of property (see instructions) 5a 5a -1,424.Net gain or loss from disposition of property that is not subject to net 5b Adjustment from disposition of partnership interest or S corporation stock (see 5d -1,424. 6 Adjustments to investment income for certain CFCs and PFICs (see instructions) 6 7 7 Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7. 8 -6,194. Part II Investment Expenses Allocable to Investment Income and Modifications State, local, and foreign income tax (see instructions) 9b Miscellaneous investment expenses (see instructions) 9c 9d 10 10 79. Total deductions and modifications. Add lines 9d and 10 11 11 79. Part III Tax Computation Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13-17. 12 12 0. Individuals: Modified adjusted gross income (see instructions) 13 434,043. 14 250,000. 15 Subtract line 14 from line 13. If zero or less, enter -0- 15 184,043. 16 16 0. Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include 17 17 0. **Estates and Trusts:** Deductions for distributions of net investment income and deductions under 18b Undistributed net investment income. Subtract line 18b from line 18a (see 18c 19a Highest tax bracket for estates and trusts for the year (see instructions) . . . 19b 19c 20 20 Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here and 21 21

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