#### Department of the Treasury Internal Revenue Service

### **IRS e-file Signature Authorization**

OMB No. 1545-0074

Social security number

833-76-2466

954-94-5858

Spouse's social security number

ERO must obtain and retain completed Form 8879. ▶ Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

Taxpayer's name KUMAR CHINNATHAMBI Spouse's name VIJAYALAKSHMI KUMAR Tax Return Information — Tax Year Ending December 31, Part I 2022 (Enter year you are authorizing.) Enter whole dollars only on lines 1 through 5. Note: Form 1040-SS filers use line 4 only 1 eave lines 1, 2, 3, and 5 blank

note.	Form 1040-33 mers use mer 4 only. Leave mes 1, 2, 3, and 3 blank.		
1	Adjusted gross income	1	31,283.
2	Total tax	2	38.
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099	3	1,625.
4	Amount you want refunded to you	4	1,587.
5	Amount you owe	5	

#### Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return) Part II

Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

Тахрау	er's PIN: che	eck one box only					6246	c
×	I authorize	GLOBAL TAXES	LLC	to enter or	r generate	my PIN	6 2 4 6	as my
	ERO firm name				Enter five digits, a don't enter all zer			
	signature or	n the income tax retu	ırn (original or amended) I an	n now authorizing.				
			ure on the income tax return N <b>and</b> your return is filed usi					
Your sig	nature	<u> </u>			Date 🕨	02/0	)1/2023	
Spouse	's PIN: chec	k one box only						_
×	l authorize	GLOBAL TAXES	LLC	to enter or	r generate	my PIN	4 5 8 5	8 as my
			ERO firm name		-	-	Enter five digits, t	
	signature or	n the income tax retu	ırn (original or amended) I an	ו now authorizing.			don't enter all zer	os
			ure on the income tax return N <b>and</b> your return is filed usi					
Spouse	's signature 🕨	V X			Date 🕨	02/0	1/2023	
		Prac	ctitioner PIN Method Retu	rns Only—contin	ue below	/		
Part II	Certific	ation and Auther	tication – Practitioner	PIN Method Only	У			
ERO's I	EFIN/PIN. En	ter your six-digit EF	N followed by your five-digit	self-selected PIN.	2 2		9 6 6 1 9 t enter all zeros	8 9
authorize	certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS <i>e-file</i> Providers of Individual Income Tax Returns.							

ERO's signature Date ERO Must Retain This Form — See Instructions Don't Submit This Form to the IRS Unless Requested To Do So

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

<b>1040</b>		Internal Revenue Servenue Serv		urn	202	2	OMB No. 1545	-0074	IRS Use On	ly—Do not	write or staple	in this space.
Filing Status Check only one box.	lf yo	u checked the MFS box, enter the r	name of	Ū		,	Head of ed the HOH or		· · ·	spo	alifying sur buse (QSS) 's name if tl	Ū
	•	on is a child but not your dependen	-							N N		
Your first name	and mi	ddle initial	Last na								ocial securi	-
KUMAR		first same and middle initial	-	INATHA	MBT					-	-76-246	
		first name and middle initial	Last na									curity number
VIJAYALA	-		KUMA						int no	-	-94-585	
		r and street). If you have a P.O. box, see	einstructi	ions.				<i>F</i>	pt. no.		here if you.	on Campaign
8B ROVAN		<u>PARK</u> ce. If you have a foreign address, also c	omploto	nacco bo	low	Sta	**	ZIP c	ada			ntly, want \$3
		, ,	ompiere s	spaces be	iow.	NY				· · ·		Checking a
BALLSTON Foreign country		\E		Foreign p	rovince/state/				199039 In postal code	-	elow will not ax or refund	•
r oreign country	name			roreigirp	ovince, state,	Journ	, y			, , , , , , , , , , , , , , , , , , , ,	You	Spouse
Digital	Δt ar	y time during 2022, did you: (a) rec	avia (as	a reward	d award or	navr	ment for prope	l rtv or	services); c	r (b) sell		
Assets		ange, gift, or otherwise dispose of										XNo
Standard		eone can claim:  You as a de	-				a dependent	,			,	
Deduction	_	Spouse itemizes on a separate retu	•				-					
		Were born before January 2, <sup>-</sup>		Are b		ouse	_	rn befo	ore January	2, 1958	🗌 ls b	lind
Dependents	(see	instructions):		(2) \$	Social security	,	(3) Relationsh	nip <b>(4</b>	) Check the	box if qua	lifies for (see	instructions):
If more		(1) First name Last name			number		to you		Child tax	credit	Credit for ot	her dependents
than four	NAV	ANEETHA KUMAR		960	-98-589	5	Daughter					×
dependents, see instructions												
and check												
here 🗌												
Income	1a	Total amount from Form(s) W-2, b	box 1 (se	e instruc	tions) .					. 1	a	31,283.
	b	Household employee wages not r			.,					. 1	b	
Attach Form(s) W-2 here. Also	С	Tip income not reported on line 1								. 1	с	
attach Forms	d	Medicaid waiver payments not re				nstru	ictions)			. 1	d	
W-2G and 1099-R if tax	е	Taxable dependent care benefits								-	e	
was withheld.	f	Employer-provided adoption bene								. 1	f	
If you did not	g	Wages from Form 8919, line 6 .						• •			g	
get a Form W-2, see	h	Other earned income (see instruct	,							. 1	h	0.
instructions.	i	Nontaxable combat pay election	(see inst	ructions)		· ·	<u>1</u> i			_		21 202
	z				· · · ·							31,283.
Attach Sch. B if required.	2a	Tax-exempt interest	2a				axable interes			. 2		
	<u>3a</u>	Qualified dividends	3a 4a				ordinary divide axable amoun			. 3	b b	
Chandend	4a 5a	IRA distributions Pensions and annuities	4a 5a				axable amoun			. 4		
Standard Deduction for –	5a 6a	Social security benefits	6a				axable amoun			. 6		
<ul> <li>Single or Married filing</li> </ul>	c	If you elect to use the lump-sum e		method	check here							
separately,	7	Capital gain or (loss). Attach Sche				•	,	• •			7	
<ul><li>\$12,950</li><li>Married filing</li></ul>	8	Other income from Schedule 1, lir								. 8		
jointly or Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7										31,283.
surviving spouse,	10	Adjustments to income from Sche								. 1		01/2001
\$25,900 • Head of	11	Subtract line 10 from line 9. This i								. 1		31,283.
household,	12	Standard deduction or itemized		•	-							25,900.
\$19,400 • If you checked	13	Qualified business income deduc					5-A				3	
any box under Standard	14	Add lines 12 and 13										25,900.
Deduction,	15	Subtract line 14 from line 11. If ze					taxable incom	ne .			5	5,383.
see instructions.					,							,

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form 1040 (2022)

Form 1040 (2022	2)							Page 2
Tax and	16	Tax (see instructions). Check if any from For	rm(s): <b>1</b> 🗌 881	4 <b>2</b> 4972	3		16	538.
Credits	17	Amount from Schedule 2, line 3					17	
	18	Add lines 16 and 17					18	538.
	19	Child tax credit or credit for other depende	ents from Sched	ule 8812			19	500.
	20	Amount from Schedule 3, line 8					20	
	21	Add lines 19 and 20					21	500.
	22	Subtract line 21 from line 18. If zero or less					22	38.
	23	Other taxes, including self-employment ta	x, from Schedule	e 2, line 21			23	0.
	24	Add lines 22 and 23. This is your total tax					24	38.
Payments	25	Federal income tax withheld from:						
,, <b>,</b>	а	Form(s) W-2			<b>25a</b> 1	,625.		
	b	Form(s) 1099			25b		1	
	с	Other forms (see instructions)			25c		1	
	d	Add lines 25a through 25c					25d	1,625.
	26	2022 estimated tax payments and amount					26	
If you have a l qualifying child,	27	Earned income credit (EIC)	••		27			
attach Sch. EIC.	28	Additional child tax credit from Schedule 88			28		1	
	29	American opportunity credit from Form 88	63, line 8		29		1	
	30	Reserved for future use	-		30		1	
	31	Amount from Schedule 3, line 15			31		1	
	32	Add lines 27, 28, 29, and 31. These are yo			Indable credits		32	
	33	Add lines 25d, 26, and 32. These are your	-	-			33	1,625.
Refund	34	If line 33 is more than line 24, subtract line	24 from line 33.	. This is the amou	nt you <b>overpaid</b>		34	1,587.
Refutio	35a	Amount of line 34 you want refunded to y			•	_	35a	1,587.
Direct deposit?	b	Routing number 2 7 1 9 9 2				Savings		
See instructions.	d	Account number 1 7 0 0 0 0 2				0		
	36	Amount of line 34 you want applied to you	ur 2023 estimate	ed tax	36			
Amount	37	Subtract line 33 from line 24. This is the a	mount vou owe		- I			
You Owe		For details on how to pay, go to www.irs.g					37	
	38	Estimated tax penalty (see instructions)			38			
Third Party Designee		you want to allow another person to d				omplete h		X No
200191100	De	signee's	Phone			onal identif		
	nai		no.		num	oer (PIN)		
Sign		ler penalties of perjury, I declare that I have exam ef, they are true, correct, and complete. Declaratio		1 2 0		,		, ,
Here	Yo		Date	Your occupation		If the	IRS ser	nt you an Identity
						Prote	ection P	IN, enter it here
Joint return?			02/01/2023	CONSULTANT	-	(see	nst.)	
See instructions. Keep a copy for	Sp	ouse's signature. If a joint return, <b>both</b> must sign.	Date	Spouse's occupat	on			nt your spouse an ection PIN, enter it here
your records.			02/01/2023	HOME MAKER	>	(see	-	
	Ph	one no. (825) 733-2162	Email address	1	@HOTMAIL.CO	)M		
		parer's name Preparer's sign		CONTRIVIAL	Date	PTIN		Check if:
Paid		PRIYA RAM SAGAR GUPTA TALLAM SYAM PRIYA		СПРТА ТАТ.Т.АМ		P02082	2703	Self-employed
Preparer		n's name GLOBAL TAXES LLC			1 02/02/2023			(678) 965-9522
Use Only		n's address 245 ROONEY CT E BE	RUNSWICK N	J 08816			's EIN	88-2145487
		1040 for instructions and the latest information		<u> </u>				50-2145407

Go to www.irs.gov/Form1040 for instructions and the latest information.

BAA REV 01/24/23 PRO

Form **1040** (2022)

#### SCHEDULE 8812 (Form 1040)

Department of the Treasury

### Credits for Qualifying Children and Other Dependents

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.	Attach to	Form	1040,	1040-SR,	or 1040-NR.
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Go to www.irs.gov/Schedule8812 for instructions and the latest information.

2022 Attachment Sequence No. 47

Internal I	Revenue Service			
Name(s)	shown on return	Your	social	security number
KUMAI	R CHINNATHAMBI & VIJAYALAKSHMI KUMAR	833	-76-	2466
Par	t I Child Tax Credit and Credit for Other Dependents			
1	Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR		1	31,283.
2a	Enter income from Puerto Rico that you excluded			
b	Enter the amounts from lines 45 and 50 of your Form 2555         .         . <b>2b</b>	0.		
c	Enter the amount from line 15 of your Form 4563         .         .         .         .         2c			
d	Add lines 2a through 2c		2d	0.
3	Add lines 1 and 2d		3	31,283.
4	Number of qualifying children under age 17 with the required social security number 4	0		
5	Multiply line 4 by \$2,000		5	
6	Number of other dependents, including any qualifying children who are not under age			
	17 or who do not have the required social security number	1		
	Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. res	ident		
	alien. Also, do not include anyone you included on line 4.			
7	Multiply line 6 by \$500		7	500.
8	Add lines 5 and 7		8	500.
9	Enter the amount shown below for your filing status.			
	• Married filing jointly—\$400,000 }			
	• All other filing statuses— $\$200,000 $		9	400,000.
10	Subtract line 9 from line 3.			
	• If zero or less, enter -0			
	• If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For			
	example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.		10	0.
11	Multiply line 10 by 5% (0.05)		11	0.
12	Is the amount on line 8 more than the amount on line 11?		12	500.
	No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax c	redit.		
	Skip Parts II-A and II-B. Enter -0- on lines 14 and 27.			
	Yes. Subtract line 11 from line 8. Enter the result.		10	
13	Enter the amount from the <b>Credit Limit Worksheet A</b>		13	538.
14	Enter the smaller of line 12 or 13. This is your child tax credit and credit for other dependents.		14	500.
	Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.			
	If the amount on line 12 is more than the amount on line 14, you may be able to take the <b>addition</b>			
	on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-	NR thr	ough	line 27

(also complete Schedule 3, line 11) before completing Part II-A.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA REV 01/24/23 PRO Schedule 8812 (Form 1040) 2022

Schedu	le 8812 (Form 1040) 2022		Page <b>2</b>
Part	II-A Additional Child Tax Credit for All Filers		
Cautio	<b>n:</b> If you file Form 2555, you cannot claim the additional child tax credit.		
15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on lin	e 27	🔲
16a	Subtract line 14 from line 12. If zero, stop here; you cannot take the additional child tax credit. Skip Parts II-A		
	and II-B. Enter -0- on line 27	16a	0.
b	Number of qualifying children under 17 with the required social security number: x \$1,500.		
	Enter the result. If zero, stop here; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.		
	Enter -0- on line 27	16b	
	<b>TIP:</b> The number of children you use for this line is the same as the number of children you used for line 4.		
17	Enter the smaller of line 16a or line 16b	17	
18a	Earned income (see instructions)		
b	Nontaxable combat pay (see instructions)		
19	Is the amount on line 18a more than \$2,500?		
	<b>No.</b> Leave line 19 blank and enter -0- on line 20.		
	Yes. Subtract \$2,500 from the amount on line 18a. Enter the result       19		
20	Multiply the amount on line 19 by 15% (0.15) and enter the result $\ldots \ldots \ldots \ldots \ldots \ldots \ldots \ldots \ldots \ldots$	20	
	Next. On line 16b, is the amount \$4,500 or more?		
	<b>No.</b> If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the		
	smaller of line 17 or line 20 on line 27.		
	<b>Yes.</b> If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27.		
<b>D</b>	Otherwise, go to line 21.		
Part	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	IS OT H	uerto Rico
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2,		
	boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If		
	your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, see		
	instructions	-	
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form		
22	1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 . 22	-	
23	Add lines 21 and 22	-	
24	<b>1040 and</b> <b>1040-SR filers:</b> Enter the total of the amounts from Form 1040 or 1040-SR, line 27, )		
	and Schedule 3 (Form 1040), line 11.		
	<b>1040-NR filers:</b> Enter the amount from Schedule 3 (Form 1040), line 11.		
25	Subtract line 24 from line 23. If zero or less, enter -0	25	
23 26	Enter the <b>larger</b> of line 20 or line 25	26	
<b>_</b> 0	Next, enter the smaller of line 17 or line 26 on line 27.		
Part	II-C Additional Child Tax Credit		
27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28	27	
			812 (Form 1040) 2022

	0067	Paid Preparer's Due Diligence Checkl	iet	ОМВ	No. 1545	-0074
	<b>B867</b>	Earned Income Credit (EIC), American Opportunity Tax Credit (AO Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACT Credit for Other Dependents (ODC)), and Head of Household (HOH) Filir			For tax y	
	nent of the Treasury Revenue Service	To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 104 Go to www.irs.gov/Form8867 for instructions and the latest inform	0-PR, or 1040-SS.	Attach Seque	nment ence No.	70
Taxpay	er name(s) shown or	n return	Taxpayer identification	on number		
KUM	AR CHINNATH	AAMBI & VIJAYALAKSHMI KUMAR	833-76-246	6		
Prepare	r's name		Preparer tax identific	ation numl	ber	
SYA	M PRIYA RAN	I SAGAR GUPTA TALLAM	P02082703			
Part	Due Dili	gence Requirements	I			
Please	e check the app	propriate box for the credit(s) and/or HOH filing status claimed on the ret ned (check all that apply).		e the rel AOTC		arts I–V HOH
1	,	lete the return based on information for the applicable tax year provided	by the taxpaver	Yes	No	N/A
-		obtained by you? (See instructions if relying on prior year earned income.)		X		
2	If credits are worksheets fo 1040) instruct worksheet(s) t	claimed on the return, did you complete the applicable EIC and/or 0 und in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Scheo ions, and/or the AOTC worksheet found in the Form 8863 instruction hat provides the same information, and all related forms and schedules	CTC/ACTC/ODC dule 8812 (Form is, or your own			
3	<ul><li>the following.</li><li>Interview the determine the</li><li>Review information</li></ul>	y the knowledge requirement? To meet the knowledge requirement, you e taxpayer, ask questions, and contemporaneously document the taxpayer at the taxpayer is eligible to claim the credit(s) and/or HOH filing status. mation to determine that the taxpayer is eligible to claim the credit(s) and o figure the amount(s) of any credit(s)	r's responses to nd/or HOH filing	X		
4	information re	mation provided by the taxpayer or a third party for use in preparing asonably known to you, appear to be incorrect, incomplete, or inconsi- ons 4a and 4b. If " <b>No</b> ," go to question 5.)	stent? (If "Yes,"		X	
а	Did you make	reasonable inquiries to determine the correct, complete, and consistent ir	formation? .			
b	you asked, wh	emporaneously document your inquiries? (Documentation should includ nom you asked, when you asked, the information that was provided, and d on your preparation of the return.)	d the impact the			
5	keep a copy o applicable wo 8867 and any taxpayer that the amount(s)	y the record retention requirement? To meet the record retention require f your documentation referenced in question 4b, a copy of this Form 886 rksheet(s), a record of how, when, and from whom the information used applicable worksheet(s) was obtained, and a copy of any document(s) you relied on to determine eligibility for the credit(s) and/or HOH filing st of the credit(s)	7, a copy of any to prepare Form provided by the atus or to figure	X		
6	credit(s) and/c	the taxpayer whether he/she could provide documentation to substantiate or HOH filing status and the amount(s) of any credit(s) claimed on the ted for audit?	return if his/her	X		
7		e taxpayer if any of these credits were disallowed or reduced in a previou		×		
		re disallowed or reduced, go to question 7a; if not, go to question 8.)	- ,			
а 8	Did you compl	lete the required recertification Form 8862?	· · · · ·			
0		ule C (Form 1040)?				

For Paperwork Reduction Act Notice, see separate instructions.

REV 01/24/23 PRO

Form 8867 (Rev. 11-2022)

Form 88	367 (Rev. 11-2022)			Page <b>2</b>
Part	II Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go	to Part	III.)	
9a	Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.)	Yes	No	N/A
b	Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?			
c	Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)? <b>Due Diligence Questions for Returns Claiming CTC/ACTC/ODC</b> (If the return does not			
Part	or ODC, go to Part IV.)		JIC, A	CTC,
10	Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?	Yes X	No	N/A
11	Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child?	X		
12	Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return?	×		
Part		, go to	Part \	/.)
13	Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the qu tuition and related expenses for the claimed AOTC?	alified 	Yes	No
Part	V Due Diligence Questions for Claiming HOH (If the return does not claim HOH filing statu	s, go te	o Part	VI.)
14	Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax and provided more than half of the cost of keeping up a home for the year for a qualifying person?		Yes	No
Part	You will have complied with all due diligence requirements for claiming the applicable credit(s) and on the return of the taxpayer identified above if you: A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's respo in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit(	nses or	the ret	urn or
	status and to figure the amount(s) of the credit(s); B. Complete this Form 8867 truthfully and accurately and complete the actions described in this check credit(s) claimed and HOH filing status, if claimed;	ist for a	iny app	licable
	<ul> <li>C. Submit Form 8867 in the manner required; and</li> <li>D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 88 <i>Document Retention</i>.</li> <li>1. A copy of this Form 8867.</li> <li>2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.</li> </ul>	67 instr	uctions	under

- 3. Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).
- 4. A record of how, when, and from whom the information used to prepare this form and the applicable worksheet(s) was obtained.
- 5. A record of any additional information you relied upon, including questions you asked and the taxpayer's responses, to determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).

# If you have not complied with all due diligence requirements, you may have to pay a penalty for each failure to comply related to a claim of an applicable credit or HOH filing status (see instructions for more information).

15	Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct, and	Yes	No
	complete?	X	

REV 01/24/23 PRO

Form 8867 (Rev. 11-2022)



Illinois Department of Revenue 2022 Form IL-1040 Individual Income Tax Return

or for fiscal year ending \_\_\_\_/\_\_\_

Step 1: Personal Information Enter personal information and Social Security numbers (SSN). You must provide the entire SSN(s) - no partial SSN.

E	KUM VIJ 8B BAL BAL	AYALAKSHMI ROVANTEN PARK LSTON LAKE N ng status: Single ( eck If someone can clain	CHINNATH KUMAR NY 120199039 JONESKUMAR@H Married filing jointly m you, or your spouse if	COOK IOTMAIL.COM Married filin filing jointly, as a d	g separately Widow dependent. See instruction	ns. 🗌 You 🔲 🗄	Spouse	NB
	Ste	p 2: Income					(Whole	dollars only)
_	1 2 3 4		h Schedule M.		040-SR, Line 11. ederal Form 1040 or 1040	0-SR, Line 2a.	1 2 3 4	31,283.00 .00 .00 31,283.00
T		p 3: Base Income						
	5		s and certain retiremen Line 1. <b>Attach</b> Page 1 d			5	.00	
ere	6	Illinois Income Tax over	rpayment included in feo		or 1040-SR,			
u sı	7	Schedule 1, Ln. 1. Other subtractions. Atta	t <b>ach</b> Schedule M.			6 7	<u>00.</u> .00	
forn	8	Add Lines 5, 6, and 7.	This is the total of your				8	.00 31,283.00
<i>66</i> (	9 Stai	p 4: Exemptions	Subtract Line 8 from Li	ne 4.			9	
Staple W-2 and 1099 forms here		<ul> <li>a Enter the exemption</li> <li>b Check if 65 or older:</li> <li>c Check if legally blind</li> <li>d If you are claiming de Attach Schedule IL-E</li> </ul>	r: ☐ You + ☐ Spo d: ☐ You + ☐ Spo ependents, enter the amo	ouse # of ch ouse # of ch ount from Schedul	ee instructions. eckboxes X \$1,000 = eckboxes X \$1,000 = e IL-E/EIC, Step 2, Line 1.	c	.00 .00	7,275 <u>.00</u>
()		p 5: Net Income and						
	11	Residents: Net incom			ncome from Schedule NR.	Attach Schodula	ND 11	24,008.00
	12	Residents: Multiply Lir	-				INI 1. II	
	13	-	rt-year residents: Ente		chedule NR.	`	12 13	1,188 <u>.00</u> .00
0-V	14	Income tax. Add Lines					14	1,188.00
104		p 6: Tax After Nonref						
-11	15 16		other state while an Illing education expense cree			15	.00	
and		Attach Schedule ICR.	·			16	.00	
sck	17 18		hedule 1299-C. <b>Attach</b>		C. ot exceed the tax amount	17	<u>.00</u> <b>18</b>	0.00
che	19		ble credits. Subtract Li			on Line 14.	19	1,188.00
Staple your check and IL-1040-V		p 7: Other Taxes						
le y	20 21	Household employmen Use tax on internet, ma		-state purchases	from UT Worksheet or L	JT Table	20	.00
Stap		in the instructions. Do r	not leave blank.				21	0.00
	22 23	Compassionate Use of <b>Total Tax</b> . Add Lines 19		ram Act and sale	of assets by gaming licen	see surcharges.	22 23	.00 1,188.00
ž			_, _, _, _, _, <b></b> .				_*	



24 Total tax from Page 1, Line 23.	24	1,188.00
Step 8: Payments and Refundable Credit		
25 Illinois Income Tax withheld. Attach Schedule IL-WIT. 25 1, 228	<u><sup>3</sup>.00</u>	
26 Estimated payments from Forms IL-1040-ES and IL-505-I,		
including any overpayment applied from a prior year return. 26	.00	
27 Pass-through withholding. Attach Schedule K-1-P or K-1-T. 27	.00	
28 Pass-through entity tax credit. Attach Schedule K-1-P or K-1-T.    28	.00	
29 Earned Income Credit from Schedule IL-E/EIC, Step 4, Line 8. Attach Schedule IL-E/EIC. 29	.00	
30 Total payments and refundable credit. Add Lines 25 through 29.	30	1,228.00
Step 9: Total		
<b>31</b> If Line 30 is greater than Line 24, subtract Line 24 from Line 30.	31	40.00
<b>32</b> If Line 24 is greater than Line 30, subtract Line 30 from Line 24.	32	.00
Step 10: Underpayment of Estimated Tax Penalty and Donations		
<b>33</b> Late-payment penalty for underpayment of estimated tax. <b>33</b>	.00	
a Check if at least two-thirds of your federal gross income is from farming.		
<b>b</b> $\square$ Check if you or your spouse are 65 or older and permanently living in a nursing home.		
c 🔲 Check if your income was not received evenly during the year and you annualized your income on Fo	orm IL-2210.	
Attach Form IL-2210.		
d 🔲 Check if you were not required to file an Illinois Individual Income Tax return in the previous tax year.		
34 Voluntary charitable donations. Attach Schedule G.   34	.00	
<b>35 Total penalty and donations</b> . Add Lines 33 and 34.	35	.00
Step 11: Refund or Amount you owe		
<b>36</b> If you have an amount on Line 31 and this amount is greater than Line 35, subtract Line 35 from Line 31.		
This is your <b>overpayment</b> .	36	40.00
37 Amount from Line 36 you want refunded to you. Check one box on Line 38. See instructions.	37	40.00
<b>38</b> I choose to receive my refund by		
a X direct deposit - Complete the information below if you check this box.		
You may also contribute Routing number 2 7 1 9 9 2 4 0 0 × Checking or	Savings	
to college savings funds	Savings	
here. See instructions!         Account number         1         7         0         0         0         2         1         7         2         1         9         0         8		
b 🗌 paper check.		
<b>39</b> Amount to be <b>credited forward.</b> Subtract Line 37 from Line 36. See instructions.	39	.00
<b>40</b> If you have an amount on Line 32, add Lines 32 and 35. <b>- or -</b>		
If you have an amount on Line 31 and this amount is less than Line 35,		
subtract Line 31 from Line 35. This is the <b>amount you owe</b> . See instructions.	40	.00
-		
Step 12: Health Insurance Checkbox and Signature		

41 Check this box if IDOR may share your income information with other Illinois state agencies in order to determine your eligibility for health insurance benefits. See instructions for more information.

Signature - Note: If this is a joint return, both you and your spouse must sign below.

Under penalties of perjury, I state that I have examined this return and, to the best of my knowledge, it is true, correct, and complete.

Sign	Your signature	Date (mm/dd/yyyy)	Spouse's sig	nature	Date (mm/dd/yyyy)		Daytime phone number			
Here								(825) 733-2162		
	Print/Type paid preparer's name			Paid prepare	r's signature	Date (mm/dd/yyyy)		Check if	Paid Preparer's PTIN	
Paid	SYAM PRIYA RAM SAGAR GUPTA TALLAM			SYAM PRIYA R	RAM SAGAR GUPTA TALLAM	02/02/2023		self-employed	P02082703	
Preparer Use Only						Firm's FEIN		882145487		
occ only	Firm's address > 245 ROONEY CT			BRUNSWIC	Firm's phone		(678) 965	5-9522		
Third	Designee's name (please print)			Designee's phone number				Check if the Department may discuss this return with the third		
Party										
Designee					( )			party designee shown in this step.		

#### Refer to the 2022 IL-1040 Instructions for the address to mail your return.



### Illinois Department of Revenue 2022 Schedule IL-E/EIC

## **Illinois Exemption and Earned Income Credit**

IL Attachment No. 30

Attach to your Form IL-1040

### **Read this information first**

Complete this schedule only if you are claiming dependents or are eligible for the Illinois Earned Income Credit. If you fraudulently claim the Earned Income Credit, you may not be allowed to claim the credit for up to ten years. You also may have to pay penalties. You must have claimed the federal Earned Income Credit in order to claim the Illinois Earned Income Credit. The total amount of Illinois Earned Income Credit may exceed the amount of tax.

**ENOTE** If claiming the Illinois Earned Income Credit, you must attach a copy of pages 1 and 2 of your federal Form 1040 or 1040-SR to this schedule.

### Step 1: Provide the following information

K CHINNATHAMBI & V KUMAR	8	3	3_	7	6	_ 2	4	6	6
Your name as shown on your Form IL-1040	Your So	cial Secu	urity numl						

## Illinois Dependent Exemption Allowance Step 2: Dependent information

Complete the table for each person you are claiming as a dependent. **Note:** If you are claiming more than ten dependents, complete and attach additional Dependent information tables.

Dependent's first name	Dependent's last name	Social Security number	Dependent's relationship to you	Dependent's date of birth (mm/dd/yyyy)	Full time student	Person with disability	Number of months living with you	Eligible for Earned Income Credit
NAVANEETHA	KUMAR	960-98-5895	Daughter	05/18/2011			12	X

1 Multiply the total number of dependents you are claiming by \$2,425.  $\_\_\_ X$  \$ Enter the result here and on Form IL-1040, Line 10d.

2,425.00

### Continue to Page 2 to calculate Illinois Earned Income Credit



1



### **Illinois Earned Income Credit**

Complete this section only if you qualify for the Illinois Earned Income Credit. Attach a copy of federal Form 1040 or 1040-SR, Pages 1 and 2. *≡Note* If you are not claiming a qualifying child, do not complete the table below.

### **Step 3: Qualifying Child Information**

Complete the table for qualifying children that are **not** included in Step 2.

		Child's first name	Child's last name	Social Security number	Child's relationship to you	Child's date of birth (mm/dd/yyyy)	Full time student	Person with disability	Number of months living with you	
<ol> <li>Enter your wages, salaries and tips from your federal Form 1040 or 1040-SR, Line 1z.</li> <li>Enter your business income or (loss) from your federal Form 1040 or 1040-SR, Schedule 1, Line 3.</li> <li>If you report an amount on Line 2, you must answer the question in Line 2a below.</li> <li>Does your occupation require a city, state, or county issued professional license, registration, or certification?</li> <li>If you answered "Yes" to Line 2a, you must enter the name of the issuing agency and your license, registration, or certification, or certification number.</li> </ol>										
	[		Issuing Agency		Li	cense, Registratio	n, or Certifi	cation Num	ber	7
	Ì									
										_
3	retu	rn as married filing s	2 federal return as marri separately, enter your fec eral Form 1040 or 1040-5	leral adjusted gross			3_			.00
<b>3</b> a		ou entered an amou ried filing jointly fed	Int on Line 3, enter your	spouse's Social Se	ecurity number fi	rom your	3a	_		
4		01 1	box marked on your W-2,	Wage and Tax State	ement, Box 13?		4	Yes	] No [	
5 6	Ente Mult	er the amount of fed tiply the amount on ois residents: Ente	Dur Illinois Ear leral Earned Income Cre Line 5 by 18% (.18). er 1.0. t-vear residents: Enter	edit from your feder	al Form 1040 or		27. 5_ 6_ 7	•		.00 .00

- Nonresidents and part-year residents: Enter the decimal from Schedule NR, Line 48.
- 8 Multiply Line 6 by the decimal on Line 7. This is your Illinois Earned Income Credit.

Enter this amount here and on your Form IL-1040, Line 29.

Remember: Intentionally submitting false information is a crime under Section 1301 of the Illinois Income Tax Act

➡ 8\_\_\_\_

.00





Illinois Department of Revenue

# 2022 Schedule IL-WIT Illinois Income Tax Withheld

Attach to your Form IL-1040. If you have more than five withholding forms, complete multiple copies of this schedule. IL Attachment No. 31

Use the reference for Column A shown in the chart below.								
Form Type	Form Type Letter Code for Form Type Column A		Letter Code for Column A					
W-2	W	1099-DIV	D					
W-2G	WG	1099-INT	I					
1099-R	R	1042-S	S					
1099-G	G	1099-B	В					
1099-MISC	М	1099-K	K					
1099-OID	0	1099-NEC	Ν					

#### Step 1: Provide your withholding records (include all W-2 and 1099 forms that show Illinois withholding)

KUMAR CHINNATHAMBI Your name as shown on Form IL-10	40	<u>8</u> 3 Your Social S		7 <u>6</u> _2 er 2	4	6 6		
Form type Emplo	oyer/Payer Federal W	<b>Column C</b> Vages, Winnings, Gross ons, Compensation, etc.	Illinois Wa	Column D ges, Winnings, Gross ns, Compensation, etc	IIIi	Column E Illinois Income Tax Withheld		
<b>1</b> 98-0429	9806 000 6 <b>\$</b>	31,283 <b>.00</b>	\$	31,283 <b>.00</b>	\$	1,228 <b>.00</b>		
2	\$	•00	\$	•00	\$	•00		
3	\$	•00	\$	•00	\$	•00		
4	\$	•00	\$	•00	\$	•00		
5	\$	•00	\$	•00	\$	•00		

#### Step 2: Provide spouse's withholding records (include all W-2 and 1099 forms that show Illinois withholding)

VIJAYALAKSHMI KUMAR	9 5 4 _ 9 4 _ 5 8 5 8
Your spouse's name as shown on Form IL-1040	Your spouse's Social Security number

	Column A Form type	Column B Employer/Payer Identification Number	Federal Wages	u <b>mn C</b> , Winnings, Gross compensation, etc.	Illinois Wages	<b>umn D</b> , Winnings, Gross Compensation, etc.	I	Column E Ilinois Income Tax Withheld
6			- \$ <u> </u>	•00	\$	•00	\$	•00
7			. \$	•00	\$	•00	\$	•00
8			\$	•00	\$	•00	\$	•00
9			. \$	•00	\$	•00	\$	•00
10			. \$	•00	\$	•00	\$	•00

#### Step 3: Total Illinois withholding

11 Add the amounts in Column E for Lines 1 through 10 (and the amounts from Column E of any additional copies you attached). This is the total amount of your Illinois income tax withheld. Enter this amount here and on Form IL-1040, Line 25.

### ➡ Attach all Schedules IL-WIT to your IL-1040.

3	ີ Illinois Departm	nent of Revenue		
Se la companya de la	-			submission ID
Ø				ess it is requested for review.)
Step	1: Provide taxpayer in		ATHAMBI	8 3 3 - 7 6 - 2 4 6 6
		Spouse's first name (and last name if differen		<u>8 3 3 7 6 2 4 6 6</u> Social Security number
Prin	8B ROVANTEN PARK		,	954 _ 94 _ 5858
or type				Spouse's Social Security number
-71	BALLSTON LAKE	NY	12019-9039	(825) 733-2162
	City	State	ZIP	Daytime phone number
Step	2: Complete informati	on from tax return	Choose one: 🗙	IL-1040 🔲 IL-1040-X
-	Net income from Form IL-10			<b>1</b> <u>24,008</u> ] <u>00</u>
2	Tax from Form IL-1040 or IL	-1040-X, Line 14		<b>2</b> <u>1,188</u> ] <u>00</u>
<b>3</b>	llinois Income Tax withheld	from Form IL-1040 or IL-1040-X, Li	ine 25 <b>only</b> (enter " <b>0</b> " if n	
		1040, Line 36 or IL-1040-X, Line 3		4 <u>40</u> 1 00
		n IL-1040, Line 40 or IL-1040-X, Lin		51_00_
6	Filing status: Single 🔰	Married filing jointly Married	filing separately Wic	lowed Head of household
does withir 7 I	not support international AC n the United States or those Routing no. (RN): _27_	CH transactions. IDOR will only perform not funded by international funds. E $1  9  9  2  4  0  0$	orm direct transactions ( <i>e.</i> lectronic payments will no	<b>I within the electronic transmission.</b> Illinois <i>g.,</i> debit, deposit) with financial institutions located to be accepted and refunds will be via paper check.
		0 0 0 0 2 1 7 2	1 9 0 8	
9	Type of account: X Che	cking Savings		
10	Date the payment is to be e	lectronically withdrawn:/_/_		
11	Electronic funds withdrawal	amount:I <u>00</u> _		
12	Name on account:			
Ster	4: Taxpaver declaration	and signature (Sign only afte	r completing Step 2 a	nd, if applicable, Step 3.)
×	I consent that my refund	may be directly deposited as desig	nated in Step 3 and decla	re the information on Lines 7 through 9 is use as an agent to receive the refund.
	I authorize the Illinois De withdrawal as designated financial institutions invo	partment of Revenue (IDOR) and it	ts designated financial ag Illinois Original or Amend nic overpayment of taxes	ent to initiate an ACH electronic funds ed Individual Income Tax return. I authorize the
	I do not want direct depo	sit of my refund, or an electronic fu	nds withdrawal (direct deb	it) of my balance due.
return and a been	n originator (ERO) are identic accompanying information ma accepted or rejected. If reject	al. To the best of my knowledge, my n ay be sent to IDOR by my ERO. I auth	return is true, correct, and c norize IDOR to inform my E	and the information I provided to my electronic complete. I consent that my return, this declaration, RO and/or the transmitter when my return has be corrected and retransmitted if possible.
Sigr	Your signature	Date	Spouse's signature (	if joint return, <b>both</b> must sign) Date
-		iginator (ERO) and paid prepa		
l dec inforr	lare that I have examined the nation. I have followed all re	nis taxpayer's electronic Form IL-10	40 or IL-1040-X, the inforr clare, under penalties of p	nation on this Form IL-8453, and accompanying perjury, that to the best of my knowledge the
			02/02/2023	Check if paid preparer: 🛛 (See instructions.)
	ERO's signature		Date	· · · <u> </u>
ERO	GLOBAL TAXES LLC			<u>P</u> 02082703
use	I lim shame of your hame if sen-	employed		
only	245 ROONEY CT Mailing address			8 8 - 2 1 4 5 4 8 7 Federal employer identification number (FEIN)
	E BRUNSWICK	NJ	08816	(678) 965-9522
		110		

(678) 965-9522 Daytime phone number

#### Step 6: Attach required documents (e.g., W-2 forms, 1099 forms, IL-1310). Do not mail Form IL-8453 and these documents unless requested for review.

State

City

This form is authorized as outlined under the Illinois Income Tax Act. Disclosure of this information is required. Failure to provide information could result in a penalty.

ZIP

